

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

ANAGRAM HOLDINGS, LLC, *et al.*,<sup>1</sup>

Debtors.

)  
 ) Chapter 11  
 )  
 ) Case No. 23-90901 (MI)  
 )  
 ) (Jointly Administered)  
 )

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
ANAGRAM INTERNATIONAL, INC. (CASE NO. 23-90902)**

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Anagram Holdings, LLC (8535); Anagram International, Inc. (2523) and Anagram International Holdings, Inc. (5837). The location of the Debtors' service address for purposes of these chapter 11 cases is: 7700 Anagram Drive, Eden Prairie, MN 55344. For the avoidance of doubt, the Debtors' chapter 11 cases are not proposed to be consolidated with Party City Holdco Inc. and its affiliate debtors (collectively, "Party City") which emerged from chapter 11 cases in this Court on October 12, 2023. See *In re Party City Holdco Inc.*, et. al., Case No. 23-90005 (MI) (Bankr. S.D. Tex). Any reference herein to the Debtors does not include the debtor-entities that were administered in the Party City chapter 11 cases.



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**GLOBAL NOTES AND  
STATEMENT OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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Anagram Holdings, LLC ("Anagram") and its direct and indirect subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors") have filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements," and together with the Schedules, the "Schedules and Statements") in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"). The Debtors' management, with the assistance of their advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the "Bankruptcy Code"), rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Global Notes")<sup>2</sup> pertain to, are incorporated by reference in, and constitute an integral part

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Anagram Holdings, LLC (8535); Anagram International, Inc. (2523) and Anagram International Holdings, Inc. (5837). The location of the Debtors' service address for purposes of these chapter 11 cases is: 7700 Anagram Drive, Eden Prairie, MN 55344. For the avoidance of doubt, the Debtors' chapter 11 cases are not proposed to be consolidated with Party City Holdco Inc. and its affiliate debtors (collectively, "Party City") which emerged from chapter 11 cases in this Court on October 12, 2023. *See In re Party City Holdco Inc., et. al.*, Case No. 23-90005 (MI) (Bankr. S.D. Tex). Any reference herein to the Debtors does not include the debtor-entities that were administered in the Party City chapter 11 cases.

<sup>2</sup> These Global Notes supplement and are in addition to any specific notes contained in each Debtor's Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of Debtor's individual Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors' other Schedules and Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

of all of the Debtors' Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements. To the extent that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. The Schedules and Statements are unaudited and subject to potential adjustment. Because the Schedules and Statements contain unaudited information and remain subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. For the avoidance of doubt, the Debtors hereby reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate and nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtors to amend or supplement the Schedules and Statements from time to time, as may be necessary or appropriate.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Christopher Wiles, Vice President Finance & Administration of Anagram and an authorized signatory for each of the Debtors, has signed each set of the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Wiles has necessarily relied upon the efforts, statements, advice, and representations of various personnel employed by the Debtors and the Debtors' advisors. Mr. Wiles has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

The Schedules and Statements and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performances of the Debtors.

### **Global Notes and Overview of Methodology**

1. **Description of Cases and “As Of” Information Date.** On November 8, 2023, (the “Petition Date”), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Rule 1015(b) of the Bankruptcy Rules and Rule 1015-1 of the Local Rules under Case No. 23-90901 (MI). Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. On November 20, 2023, the Office of the U.S. Trustee for the Southern District of Texas appointed the Official Committee of Unsecured Creditors. No trustee or examiner has been appointed in these chapter 11 cases.

The asset information provided herein represents the asset data of the Debtors as of the close of business on October 31, 2023 (the “Reporting Date”), except as otherwise noted. The liability information provided herein represents the liability data of the Debtors as of the Petition Date, except as otherwise noted.

2. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to: (a) amend and supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim against a Debtor (“Claim”)<sup>3</sup> is asserted; (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (c) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or (d) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether such Claim is designated in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated”). Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors’ rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or Claims of the Debtors against any third party or issues involving Claims, substantive consolidation, equitable subordination, or defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets

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<sup>3</sup> For the purposes of these Global Notes, the term “Claim” shall have the meaning set forth in section 101(5) of the Bankruptcy Code.

or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements, except as may be required by applicable law.

- (a) **Recharacterization.** Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, liabilities, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
- (b) **Classifications.** Listing (i) a Claim on Schedule D as "secured," (ii) a Claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract or to setoff of such Claim.
- (c) **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification. Additionally, the Debtors expressly reserve all rights to subsequently designate such Claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Moreover, listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or by any of the Debtors. The Debtors reserve all rights to amend Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to Claim description and designation.
- (d) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ materially from such estimates. The Debtors reserve all rights

to amend the reported amounts of assets and liabilities to reflect changes in estimates or assumptions.

- (e) **Causes of Action.** Despite reasonable efforts to identify all known assets, the Debtors may not have identified and/or set forth all of their claims or causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, claims or causes of action that are required to be kept confidential and claims or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all rights with respect to any claims and causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
- (f) **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.
- (g) **Insiders.** In instances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities who the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission of the legal characterization of such party as an insider for purpose of section 101(31) of the Bankruptcy Code and does not act as an admission of any fact, Claim, right, or defense, and all such rights, Claims, and defenses are hereby expressly reserved. Information regarding the individuals



listed as insiders in the Schedules and Statements may not be used for: (i) the purposes of determining (A) control of the Debtors; (B) the extent to which any individual exercised management responsibilities or functions; (C) corporate decision-making authority over the Debtors; or (D) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (ii) any other purpose.

3. **Methodology.**

- (a) **Basis of Presentation.** Debtor Anagram Holdings, LLC directly or indirectly owns 100% of the equity of the other Debtors. The Debtors prepare consolidated financial statements, which are typically audited annually. Combining the assets and liabilities set forth in the Debtors' Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, the Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the consolidated financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.
- (b) **Comprehensive Enterprise.** The Debtors utilize a central and consolidated cash management system, which consists of multiple bank accounts (the "Cash Management System"), as described in further detail in the *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms and Books and Records, and (D) Continue to Perform Intercompany Transactions and (II) Granting Related Relief* [Docket No. 14] (the "Cash Management Motion"). The Debtors manage the cash within the Cash Management System by transferring funds among bank accounts as needed based on cash receipts and disbursements. Certain payments in the Schedules and Statements may have been made by one legal entity on behalf of another legal entity through the Cash Management System. The Bankruptcy Court has entered orders authorizing the Debtors to continue using the Cash Management System [Docket No. 84, 217] (the "Cash Management Orders"). The Debtors' treasury and accounting departments regularly reconcile the Debtors' books and records to ensure that all transfers are accounted for properly. Thus, the Debtors' debits and credits are known and recorded. Although diligent efforts have been made to set forth open payable amounts and Claims on the Schedules and Statements of the correct legal entity, the Debtors reserve the right to modify or amend the Schedules and

Statements to update payable amounts or attribute open payable amounts and Claims to a different legal entity, if necessary or appropriate.

- (c) **Confidential Information.** There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Pursuant to the *Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors, (B) File a Consolidated List of the 30 Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information; (II) Approving the Form and Manner of Notifying Creditors of the Commencement of These Chapter 11 Cases; and (III) Granting Related Relief* [Docket No. 132] (the “Creditor Matrix Order”), the Bankruptcy Court has authorized the Debtors to redact certain personally identifiable information on the Debtors’ Schedules and Statements. In addition, the Debtors may have redacted certain information where an agreement between the Debtors and a third party, concerns of confidentiality, the protection of sensitive commercial information, or concerns for the privacy of individuals, including employees, so requires. Moreover, the very existence of certain agreements may be (by the terms of such agreements) confidential. These agreements have been noted, however, as “Confidential” in the Schedules and Statements, where applicable. The alterations or redactions are limited only to what the Debtors believe is warranted.
- (d) **Executory Contracts.** Although the Debtors have made reasonable efforts to attribute each executory contract to its rightful Debtor, in certain instances, the underlying executory contract may not specify the particular Debtor legal entity that is party to the contract. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. In addition, although the Debtors have made reasonable efforts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the counterparty to such contract or lease.
  - (i) Furthermore, the Debtors may be third party beneficiaries under certain contracts where a Party City entity is the named contract counterparty. The Debtors have not included such contracts on the Schedules and Statements because they are not a contract counterparty, however, the Debtors reserve all their rights, as a third party beneficiary or otherwise, with respect to such contracts.
- (e) **Leases.** The Debtors have not included the future obligations of any capital or operating leases in the Schedules and Statements. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F.



In the ordinary course of business, certain of the Debtors may enter into agreements titled as leases for property, other real property interests, and equipment from third party lessors for use in the daily operation of their business. Any known prepetition obligations of the Debtors for equipment or similar leases have been listed on Schedule D or Schedule E/F as applicable, along with the lease counterparties, and the underlying lease agreements are listed on Schedule G, or, if the leases are in the nature of real property interests under applicable state laws, on Schedule A. Nothing in the Schedules or Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement, or a real property interest), and the Debtors reserve all rights with respect to such issues.

- (f) **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Unless otherwise noted, the Schedules and Statements reflect net book values as of the Reporting Date. Exceptions to this include operating cash, cash equivalents, and certain other assets. Operating cash is presented as bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may vary materially from fair market values. Certain assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in the Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.

The book values of certain assets may materially differ from amounts ultimately realized, their fair market values and/or the Debtors' enterprise valuation that may subsequently be prepared. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets.

- (g) **Allocation of Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional

information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as necessary or appropriate.

The Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

- (h) **Undetermined Amounts.** The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
- (i) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as “unliquidated.”
- (j) **Zero Dollar Amounts.** Amounts listed as zero are either \$0, unliquidated, or undetermined.
- (k) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- (l) **Paid Claims.** Pursuant to certain interim and final “first day” orders entered by the Bankruptcy Court in these chapter 11 cases (the “First Day Orders”), the Debtors were authorized (but not directed) to pay in their discretion certain Claims on a postpetition basis; as such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied, they may not be listed in the Schedules and Statements. To the extent the Debtors later pay any amount of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.
- (m) **Intercompany Claims.** As described more fully in the Cash Management Motion, the Debtors engage in a range of intercompany transactions in the ordinary course of business. Pursuant to the Cash Management Orders, the Bankruptcy Court has granted the Debtors authority to continue the intercompany transactions in the ordinary course of business. As described in the First Day Declaration, the Debtors’ relationship with Party City is governed primarily by three intercompany contracts and, in the ordinary course of business, the Debtors and Party City settle amounts owed under such intercompany contracts either in cash or through set off. As of the Petition Date, the intercompany balance between the Debtors and Party City reflected a net receivable, which is set forth on Schedule A/B, Part 3. Individual set

offs, however, are excluded from the Schedules and Statements. The Debtors and all parties-in-interest reserve all rights with respect to such accounts.

- (i) Any cash payments from the Debtors to non-Debtor affiliates, including Party City, in the year leading up to the Petition Date are included in the Statements on Part 2, Question 4.
- (n) **Guarantees and Other Secondary Liability Claims.** The Debtors have used their reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the “Guarantees”) in their executory contracts, unexpired leases, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, and other agreements may have been inadvertently omitted. The Debtors believe that certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, other secured financing, debt instruments, and similar agreements may exist and, to the extent they do, will be identified upon further review. Therefore, the Debtors reserve their rights to amend the Schedules to the extent additional Guarantees are identified.
- (o) **Excluded Assets and Liabilities.** The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; goodwill and other intangibles; deferred revenue accounts; and certain accrued liabilities including, but not limited to, accrued salaries and employee benefits. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that have not been rejected, to the extent such damage Claims exist. The Debtors have also excluded unbilled receivables, customer advances, billings in excess of cost and allowances for doubtful accounts. The Debtors also have excluded worker’s compensation Claims to maintain the privacy of the claimants. In addition, other immaterial assets and liabilities may also have been excluded.
- (p) **Employee Claims.** The Bankruptcy Court entered a final order granting authority, but not requiring, the Debtors to pay prepetition employee wages, salaries, benefits, and other related obligations. The Debtors currently expect that all prepetition employee Claims for wages, salaries, benefits, and other related obligations either have been paid or will be paid in the ordinary course of business and, therefore, the Schedules and Statements do not include such Claims.
- (q) **Liens.** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- (r) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

- (s) **Credits and Adjustments.** The Claims of individual creditors for, among other things, goods, products, or services are listed as amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances and other adjustments.
- (t) **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, and negotiations and/or disputes between Debtors and their customers and/or suppliers. These normal, ordinary course setoffs and nettings are common to the Debtors' business and are consistent with the ordinary course business of the Debtors' industry. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code. The Debtors reserve all rights with respect thereto, including the right to amend the setoff amounts.
- (u) **Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. The Debtors may also possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.
- (v) **Receivables.** The Debtors have included only the aggregate book value of accounts receivables and have not listed individual customer receivable balance information as the Debtors consider their customer list to be proprietary and confidential.
- (w) **Fiscal Year.** Each Debtor's fiscal year ends on December 31.
- (x) **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the

Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to such parties. Therefore, to the extent the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered disputed, whether or not they are designated as such.

### **Specific Schedules Disclosures**

**Schedules Summary.** The asset information provided represents the asset data of the Debtors as of the close of business on the Reporting Date, except as otherwise noted. The liability information represents the liability data of the Debtors as of the Petition Date, except as otherwise noted.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Certain write-downs, impairments, and other accounting adjustments may not be reflected in the Schedules. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission as to the Debtor's solvency as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

#### **1. Schedule A/B**

- (a) Unless otherwise stated, that amounts in Schedule A/B are as of the Reporting Date.
- (b) **Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments.**
  - Details with respect to the Debtors' Cash Management System and bank accounts are provided in the Cash Management Motion and the Cash Management Orders. The balances of the financial accounts listed on Schedule A/B, Part 1, are as of the Petition Date.
  - Additionally, the Court, pursuant to the *Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief* [Docket No. 89], has authorized the Debtors to provide adequate assurance of payment for future utility services. Such deposits are not listed on Schedule A/B, Part 2, which has been prepared as of the Reporting Date.

- The balances of deposits and prepayments presented on Schedule A/B, Parts 1 and 2 are as of the Reporting Date.

(c) **Part 3 – Accounts Receivable.**

- Amounts listed reflect gross amounts received or face amounts requested.
- Intercompany receivable amounts included in accounts receivable totals are net of intercompany payables or chargebacks.

(d) **Parts 5, 7, 8, and 9 – Inventory, Excluding Agriculture Assets; Office Furniture, Fixtures, and Equipment; and Collectibles; Machinery, Equipment, and Vehicles; Real Property.**

- AB19-22 Date of last physical inventory: The Debtors perform daily cycle counts at their distribution center and inventory counts at their manufacturing facility.
- AB25: Pursuant to the amounts set forth in the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Critical Vendors, (B) Lien Claimants, (C) Foreign Vendors, and (D) 503(b)(9) Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief* [Docket No. 11] (the “*CV Motion*”), the Debtors estimate that they owe approximately \$6,300,000 in prepetition Trade Claims (as defined in the CV Motion). The Debtors estimate approximately \$4,200,000 of goods were delivered in the 20 days preceding the Petition Date, however, a determination of what raw materials, work in progress or finished goods were purchased during that time period is not possible with the information available.
- An external or professional valuation of the Debtors’ inventory has not been undertaken.
- Dollar amounts are presented net of accumulated depreciation and other adjustments as of the Reporting Date.
- AB 39,40,41,50: Items have been set forth according to categories delineated in the Debtors’ books and records. Individual items are available upon request.
- AB 55-58: The Debtors considered both owned real property and ground leases to which the respective Debtor is a lessee in responding to Schedule A/B, Questions 55–58. In addition, the real property leases to which a Debtor is a lessee or lessor are listed in Schedule G. To the extent any interest in such leases is listed on Schedule G but not Schedule A/B, such interests are incorporated into Schedule A/B, Questions 55–58 by reference.

(e) **Part 10 – Intangibles and Intellectual Property.**



- Identifies value ascribed by the Debtors to various intangible assets including copyrights, patents, trademarks, registered internet domains and websites, and licenses.

(f) **Part 11 – All Other Assets.**

- ***Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtor and Rights to Setoff Claims.*** In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to claims, counter-claims, cross-claims, setoffs, refunds with their suppliers or potential warranty claims against their suppliers. The Debtors’ failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.
- ***Interests in Insurance Policies or Annuities.*** A list of the Debtors’ insurance policies and related information is available in the *Final Order (I) Authorizing the Debtors to (A) Continue Prepetition Insurance Coverage and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (C) Maintain their Surety Bond Program, and (II) Granting Related Relief* [Docket No. 227] (the “Insurance Order”). As discussed in the Insurance Order, the Debtors are named as insured parties and receive coverage under Party City’s insurance policies with respect to certain of the insurance policies. The Debtors believe that there is little or no cash value to the vast majority of such insurance policies. All insurance policies listed in response to Schedule A/B 73 are current as of December 1, 2023.

(g) **Schedule D – Creditors Who Have Claims in Property.**

- The outstanding amounts under the Debtors’ 15.00% PIK/Cash Senior Secured First Lien Notes due 2025, 10.00% PIK/Cash Senior Secured Second Lien Notes due 2026 and asset-based lending facility are set forth in their respective outstanding principal amounts as of the Petition Date.
- Reference to the applicable indentures, loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Detailed descriptions of the Debtors’ prepetition debt structure, priority of any liens, guarantees, and descriptions of collateral relating to the bank debt contained on Schedule D are contained in the *Declaration of Adrian Frankum in Support of Debtors’ Chapter 11 Petitions and First Day Motions* [Docket No. 19] (the “First Day Declaration”).
- Although there are multiple parties that hold a portion of the debt included in the Debtors’ prepetition funded debt, only the applicable administrative agent or indenture trustee has been listed for purposes of Schedule D.

- Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim.
- Further, nothing on Schedule D shall be deemed an admission as to the validity of any lien. The Debtors made reasonable, good-faith efforts to include all liens on Schedule D, but may have inadvertently omitted an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

(h) **Schedule E/F – Creditors Who Have Unsecured Claims**

**Part 1 – Creditors with Priority Unsecured Claims.** Pursuant to the *Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief* [Docket No. 218] (the “Taxes Order”), the Debtors have been granted the authority to pay, in their discretion, certain tax liabilities that accrued prepetition. Accordingly, any unsecured priority claims based upon prepetition tax accruals that have been paid pursuant to the Taxes Order may not be listed in Schedule E.

Furthermore, pursuant to the *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursement Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 83] (the “Wages Order”), the Debtors received final authority to pay certain prepetition obligations, including to pay employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that any non-insider employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been or will be satisfied, and such satisfied amounts are not listed.

The listing of a Claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such Claim or any portion thereof is entitled to priority status.

**Part 2 – Creditors with Nonpriority Unsecured Claims.** The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors' books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of Claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect

the correct amount of any unsecured creditor's allowed Claims or the correct amount of all unsecured claims. Amounts shown are as of the Petition Date. However, to the extent that payments were made under authority of the Court's Orders, such amounts may have been reduced. Conversely, to the extent that additional invoices for prepetition amounts are subsequently posted to the Debtors' systems, such amounts may increase.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Schedule E/F, Part 2, does not include Claims that may arise in connection with the rejection of any executory contracts and unexpired leases that have been or may be rejected.

In many cases, the Claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a Claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such Claim.

The Debtors have made reasonable efforts to locate and identify Guarantees in each of the executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements to which any Debtor is a party. It is possible that certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guarantees are identified or such Guarantees are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and Statements and to re-characterize or reclassify any such contract or Claim, whether by amending the Schedules and Statements or in another appropriate filing. Additionally, failure to list any Guarantees in the Schedules and Statements, including in any future amendments to the Schedules and Statements, shall not affect the enforceability of any Guarantees not listed.

As of the time of filing of the Schedules and Statements, the Debtors had not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligations, to amend Schedules D and E/F if and as they receive such invoices.

- (i) **Schedule G – Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Additionally, some relationships between the Debtors and certain counterparties are governed by a master services agreement or master license agreement, under which such counterparties also place work and purchase orders, which may be considered executory contracts. Some relationships

between the Debtors and certain counterparties are governed by sublicensing agreements, under which the counterparties contract with third-party vendors to provide goods and services to the Debtors, and such agreements may be considered executory contracts. Disclosure of these purchase and work orders, however, is impracticable and unduly burdensome. Accordingly, to the extent the Debtors have determined to disclose non-confidential master services agreements or master license agreements in Schedule G, purchase and work orders placed thereunder may have been omitted.

- (j) Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreements, which documents may not be set forth in Schedule G. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall be deemed to include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items, which, to the extent such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' Claims with respect to such delivered goods are included on Schedule E/F. Similarly, in the ordinary course of business, the Debtors may have issued numerous statements of work or similar documents for services, which, to the extent such statements of work or similar documents constitute executory contracts, may not be listed individually on Schedule G. To the extent services were delivered under statements of work prior to the Petition Date, vendors' Claims with respect to such services are included on Schedule E/F.

The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's Claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Contracts or agreements identified on Schedule G, include all amendments, supplements, and other documents related thereto. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements, or portions thereof, are not impaired by the omission.

2. **Specific Statements Disclosures.**

- (a) **Statements, Part 1, Questions 1 and 2.** The gross revenue reported for the current fiscal year is through the Petition Date, while the non-business revenue reported for the current fiscal year is through the Reporting Date. Anagram International, Inc., through their joint venture agreement with with Convergram Mexico, S. De R.L de C.V. ("Convergram"), owns a 49.9% equity interest, which entitles them to non-operating revenues through the profit-sharing program.
- (b) **Statements, Part 2, Question 3 – 90 Day Payments.** The Debtors have responded to Statement, Part 2, Question 3 in a detailed format by creditor. The response to Statement, Part 2, Question 3 includes any disbursement or other transfer made by the Debtors except for those made to (i) insiders or other Debtors (which payments appear in response to Statement, Part 2, Question 4), (ii) non-insider employees, and (iii) bankruptcy professionals (which payments appear in response to Statement, Part 6, Question 11). In addition, the response to Statement, Part 2, Question 3 does not include checks that were either voided or not presented before the Petition Date.

**Statements, Part 2, Question 4.** To the extent: (i) a person qualified as an "insider" in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Debtors have only listed those payments made while such person was defined as an insider in Statements, Part 2, Question 4.

The inclusion of a party as an "insider" is not intended to be, nor should it be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, Claim, right, or defense, and such rights, Claims, and defenses are hereby expressly reserved.

- (c) **Statements, Part 3, Question 7.** Although the Debtors believe they were diligent in their efforts, certain lawsuits and proceedings may have been excluded inadvertently in the Debtors' response to SOFA, Question 7. Additionally, the Debtors may have causes of action against other parties that have not formally been commenced, and thus any such causes of action have not been included on SOFA Part 3, Question 7. The Debtors reserve all of their rights to amend or supplement their response to SOFA Part 3, Question 7.

The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of such actions shall not

constitute an admission by the Debtors of any liabilities or that the actions were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings.

In the event that the Debtors discover additional information pertaining to these legal actions identified in response to SOFA Part 3, Question 7, the Debtors will use reasonable efforts to supplement the Statements in light thereof and reserve all rights to do so.

The response to this question excludes normal-course state audit activities.

- (d) **Statements, Part 4, Question 5.** The Debtors return products in the ordinary course due to defect, or if the product is not needed. The Debtors did not list any of these types of ordinary course returns in response to SOFA Part 2, Question 5.
- (e) **Statements, Part 4, Question 9 – Gifts.** The Debtors do not specifically keep track of gifts or charitable contributions. The amounts listed in Statements, Part 4, Question 9 were based on a manual review of items in the Debtors' books and records determined to be gifts or charitable contributions. As a result, inadvertent errors or omissions may exist.
- (f) **Statements, Part 6, Question 11 – Payments Related to Bankruptcy.** Presented herein are payments made to various professional services firms for services rendered within one year immediately preceding the Commencement Date. The services rendered pertain to (i) debt restructuring and liquidity management, (ii) relief under the Bankruptcy Code, (iii) preparation of bankruptcy petitions and filings, and/or (iv) bankruptcy financing. Information regarding the Debtors' retention of professional service firms is more fully described in the individual retention applications and related orders.
- (g) **Statements, Part 6, Question 13.** The Debtors may, from time to time and in the ordinary course of business, transfer equipment and other assets and/or sell certain equipment and other assets to third parties. These types of ordinary course transfers have not been disclosed. The Debtors may also abandon assets in place at the locations for which they have no future use or have been unable to sell to a third party. These types of transfers have not been disclosed.
- (h) **Statements, Part 11, Question 21 – Property Held for Another.** The Debtors engage in a consignment program with a vendor whereby the inks owned by the vendor are stored at the Debtor's manufacturing facility and are only purchased when consumed. Such program is listed on Part 11, Question 21.
- (i) **Statements, Part 13, Question 26 – Books, Records and Financial Statements.** The Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a public filing. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have provided lists of these parties in their



Responses to Statement Question 26 only to the extent such information was available upon recollection from Debtor personnel.

- (j) **Statements, Part 13, Question 27 – Inventories.** The Debtors perform daily cycle counts at their distribution center and inventory counts at their manufacturing facility.
- (k) **Statements, Part 13, Question 29 – Former Directors and Officers.** Commercially reasonable efforts have been made to provide accurate and complete information regarding the former directors, managing members, general partners, members, or shareholders who were in control of the Debtors within one year before the Petition Date but who no longer hold these positions. Inadvertent errors or omissions may exist.
- (l) **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Answers to this question are provided in Statement Question 4.

\* \* \* \* \*

**Fill in this information to identify the case:**

Debtor Name: In re : Anagram International, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-90902 (MI)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....

\$ Undetermined

**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....\$ 106,210,071.80  
+ Undetermined**1c. Total of all property:**Copy line 92 from *Schedule A/B* .....\$ 106,210,071.80  
+ Undetermined**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....\$ 240,406,692.20  
+ Undetermined**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ Undetermined

**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....+ \$ 8,233,056.67  
+ Undetermined**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 248,639,748.87  
+ Undetermined

**Fill in this information to identify the case:**

Debtor Name: In re : Anagram International, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-90902 (MI)

☐ Check if this is an amended filing

## Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1 None \$

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 See Schedule A/B 3 - Part 1 Attachment \$ 6,681,676.01

**4. Other cash equivalents (Identify all)**

4.1 None \$

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 6,681,676.01

Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 See Schedule A/B 7 - Part 2 Attachment \$ 1,292,157.07

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 - Part 2 Attachment \$ 2,059,504.56

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 3,351,661.63

Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	Accounts Receivable	\$ 21,374,004.37	- \$ 245,801.05	=..... →	\$ 21,128,203.32
11b. Over 90 days old:	Accounts Receivable	\$ 3,718,778.88	- \$ 181,765.96	=..... →	\$ 3,537,012.92

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 24,665,216.24

Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name

**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 None \$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1 Anagram International Holdings, Inc. 100.0% \$ Undetermined

15.2 Convergram Mexico, S. De R.L de C.V. 49.9% \$ Undetermined

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 None \$

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$ Undetermined



Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
19.1 Purchased Components		\$ 2,726,876.40	Book	\$ 2,726,876.40
19.2 Raw Material		\$ 4,506,449.22	Book	\$ 4,506,449.22
<b>20. Work in progress</b>				
20.1 In Transit		\$ 18,913.39	Book	\$ 18,913.39
20.2 Open Work Orders		\$ 2,178,734.86	Book	\$ 2,178,734.86
20.3 Spare Parts Inventory		\$ 183,183.43	Book	\$ 183,183.43
20.4 Work In Process		\$ 10,143,418.02	Book	\$ 10,143,418.02
<b>21. Finished goods, including goods held for resale</b>				
21.1 Accessories		\$ 1,610,730.24	Book	\$ 1,610,730.24
21.2 Finished Goods		\$ 26,373,585.64	Book	\$ 26,373,585.64
<b>22. Other inventory or supplies</b>				
22.1 None		\$		\$

**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$ 47,741,891.20

**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☒ Yes. See Global  
Description Notes Book value \$ Undetermined Valuation method Current value \$ Undetermined

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____		\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____		\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____		\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____		\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____		\$ _____
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ _____ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**39. Office furniture**

39.1 Chairs	\$ 3,471.09	Book	\$ 3,471.09
39.2 Desks	\$ 1,501.49	Book	\$ 1,501.49
39.3 Other Office Furniture	\$ 4,391.04	Book	\$ 4,391.04
39.4 Tables	\$ 6,842.75	Book	\$ 6,842.75

**40. Office fixtures**

40.1 Cabinets	\$ 10,312.43	Book	\$ 10,312.43
40.2 Cubicles	\$ 86,063.09	Book	\$ 86,063.09
40.3 Display Racks/Store Walls	\$ 824,346.96	Book	\$ 824,346.96
40.4 Other Office Fixtures	\$ 3,030.77	Book	\$ 3,030.77

**41. Office equipment, including all computer equipment and communication systems equipment and software**

41.1 See Schedule A/B 41 - Part 7 Attachment	\$ 1,605,037.53		\$ 1,605,037.53
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**42. Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None	\$		\$
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**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 2,544,997.15

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☒ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name

**Part 8: Machinery, equipment, and vehicles**

## 46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

## 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 See Schedule A/B 47 - Part 8 Attachment \$ 14,262.58 \$ 14,262.58

## 48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ \$

## 49. Aircraft and accessories

49.1 None \$ \$

## 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 See Schedule A/B 50 - Part 8 Attachment \$ 21,210,366.99 \$ 21,210,366.99

## 51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 21,224,629.57

## 52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

## 53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.					
55.1	Real Property - 5300 West 76th Street, Edina, MN, 55439	Lease	\$ Undetermined		\$ Undetermined
55.2	Real Property - 5501 W. Old Shakopee Road, Bloomington, MN, 55437	Lease	\$ Undetermined		\$ Undetermined
55.3	Real Property - 7670 Executive Drive, Eden Prairie, MN, 55344	Lease	\$ Undetermined		\$ Undetermined
55.4	Real Property - 7700 Anagram Drive , Eden Prairie, MN 55344	Lease	\$ Undetermined		\$ Undetermined

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ Undetermined

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☒ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 See Schedule A/B 60 - Part 10 Attachment	\$ Undetermined		\$ Undetermined
<b>61. Internet domain names and websites</b>			
61.1 See Schedule A/B 61 - Part 10 Attachment	\$ Undetermined		\$ Undetermined
<b>62. Licenses, franchises, and royalties</b>			
62.1 See Schedule A/B 62 - Part 10 Attachment	\$ Undetermined		\$ Undetermined
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 Customer relationships	\$ 2,499,999.92		\$ Undetermined
<b>64. Other intangibles, or intellectual property</b>			
64.1 None	\$		\$
<b>65. Goodwill</b>			
65.1 Goodwill	\$ 23,661,200.46		\$ Undetermined
65.2 Goodwill from AMSCAN	\$ 27,724,645.90		\$ Undetermined
<b>66. Total of Part 10.</b>			
Add lines 60 through 65. Copy the total to line 89.			\$ Undetermined

**67. Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☐ No
- ☒ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes



Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax year	
72.1 None		\$

**73. Interests in insurance policies or annuities**

73.1 See Schedule A/B 73 - Part 11 Attachment	\$	Undetermined
---	----	--------------

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 None	\$
Nature of claim	
Amount requested	\$

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None	\$
Nature of claim	
Amount requested	\$

**76. Trusts, equitable or future interests in property**

76.1 None	\$
-----------	----

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

77.1 None	\$
-----------	----

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$	Undetermined
----	--------------

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 6,681,676.01	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 3,351,661.63	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 24,665,216.24	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ Undetermined	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 47,741,891.20	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 2,544,997.15	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 21,224,629.57	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ Undetermined
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ Undetermined	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ Undetermined	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 106,210,071.80 + Undetermined	\$ Undetermined
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 106,210,071.80 + Undetermined

**Fill in this information to identify the case:**

Debtor Name: In re : Anagram International, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-90902 (MI)

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name****Describe debtor's property that is subject to a lien**

Computershare Trust Company, N.A., as Collateral Trustee

Substantially all existing or acquired property (UCC Initial Filing No. 20205238821)

\$ 125,300,000.00 \$ Undetermined

Creditor's Name

**Creditor's mailing address****Describe the lien**

Notice Name

Senior Lien

1015 10th Ave SE

Street

**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Minneapolis

MN

55414

City

State

ZIP Code

**Is anyone else liable on this claim?**

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Country

**Creditor's email address, if known**

Date debt was incurred 7/30/2020

**Last 4 digits of account number****As of the petition filing date, the claim is:**  
Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☒ No. Specify each creditor, including this creditor, and its relative priority.
- See Global Notes
- ☐ Yes. The relative priority of creditors is specified on lines

Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.2 Creditor's name****Describe debtor's property that is subject to a lien**

Crown Equipment Corporation

Creditor's Name

Leased Equipment (UCC Initial Filing No. 201437465689)

\$ Undetermined \$ Undetermined

**Creditor's mailing address****Describe the lien**

Notice Name

44 S. Washington Street

Street

Equipment Lease

**Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

New Bremen OH 45869

City State ZIP Code

**Is anyone else liable on this claim?**

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Country

**Creditor's email address, if known**

Date debt was incurred 8/1/2014

**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☒ No  
☐ Yes. Have you already specified the relative priority?  
☐ No. Specify each creditor, including this creditor, and its relative priority.  
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.3 Creditor's name****Describe debtor's property that is subject to a lien**

WELLS FARGO BANK N.A.

Creditor's Name

Substantially all assets and interests in assets (UCC Initial Filing No. 20213584415)

\$ 6,206,692.20 \$ Undetermined

**Creditor's mailing address****Describe the lien**

Notice Name

10 S WACKER DRIVE, 26TH FLOOR

Street

Senior Lien

**Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

CHICAGO IL 60606

City State ZIP Code

**Is anyone else liable on this claim?**

- ☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Country

**Creditor's email address, if known****Date debt was incurred** 5/7/2021**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☐ No  
☒ Yes. Have you already specified the relative priority?  
☒ No. Specify each creditor, including this creditor, and its relative priority.  
 See Global Notes  
☐ Yes. The relative priority of creditors is specified on lines

Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.4 Creditor's name****Describe debtor's property that is subject to a lien**

Wilmington Savings Fund Society, FSB, as Collateral Trustee

Substantially all existing or acquired property (UCC Initial Filing No. 20205238920)

\$ 108,900,000.00 \$ Undetermined

Creditor's Name

**Creditor's mailing address****Describe the lien**

Notice Name

Junior Lien

500 Delaware Ave

Street

**Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

Wilmington DE 19801

City State ZIP Code

**Is anyone else liable on this claim?**

- ☐ No  
☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known****Date debt was incurred** 7/30/2020**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☐ No  
☒ Yes. Have you already specified the relative priority?  
☒ No. Specify each creditor, including this creditor, and its relative priority.  
 See Global Notes  
☐ Yes. The relative priority of creditors is specified on lines

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$ 240,406,692.20  
+ Undetermined

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line _____	_____
Notice Name		
Street		
City	State	ZIP Code
Country		

**Fill in this information to identify the case:**

Debtor Name: In re : Anagram International, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-90902 (MI)

☐ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ Undetermined	\$ Undetermined

## 2.1 Priority creditor's name and mailing address

See Schedule E/F Part 1 Attachment

Creditor Name

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Creditor's Notice name

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☐ No
- ☐ Yes



**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**3.1 Nonpriority creditor's name and mailing address**

See Schedule E/F Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**
**Last 4 digits of account  
number**
**As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Amount of claim**

\$ 8,233,056.67

**Is the claim subject to offset?**☐ No☐ Yes

**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ Undetermined
5b. Total claims from Part 2	5b. +	\$ 8,233,056.67
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 8,233,056.67 + Undetermined

**Fill in this information to identify the case:**

Debtor Name: In re : Anagram International, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-90902 (MI)

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**See Schedule G Attachment

Name

Notice Name

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : Anagram International, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-90902 (MI)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor				Column 2: Creditor	
Name	Mailing address			Name	Check all schedules that apply:
2.1 Anagram Holdings, LLC	7700 Anagram Drive			Computershare Trust Company, N.A., as Collateral Trustee	<input checked="" type="checkbox"/> D
	Street				<input type="checkbox"/> E/F
					<input type="checkbox"/> G
	Eden Parie	MN	55344		
	City	State	ZIP Code		
	Country				
2.2 Anagram Holdings, LLC	7700 Anagram Drive			Wells Fargo Bank NA	<input checked="" type="checkbox"/> D
	Street				<input type="checkbox"/> E/F
					<input type="checkbox"/> G
	Eden Parie	MN	55344		
	City	State	ZIP Code		
	Country				

Debtor: Anagram International, Inc.

Case number (if known): 23-90902

Name				
2.3	Anagram Holdings, LLC	7700 Anagram Drive	Wilmington Savings Fund Society, FSB, as Collateral Trustee	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Eden Parie	MN	55344	
	City	State	ZIP Code	
	Country			
2.4	Anagram International Holdings, Inc.	7700 Anagram Drive	Computershare Trust Company, N.A., as Collateral Trustee	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Eden Parie	MN	55344	
	City	State	ZIP Code	
	Country			
2.5	Anagram International Holdings, Inc.	7700 Anagram Drive	Wells Fargo Bank NA	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Eden Parie	MN	55344	
	City	State	ZIP Code	
	Country			
2.6	Anagram International Holdings, Inc.	7700 Anagram Drive	Wilmington Savings Fund Society, FSB, as Collateral Trustee	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Eden Parie	MN	55344	
	City	State	ZIP Code	
	Country			

**Fill in this information to identify the case:**

Debtor Name: In re : Anagram International, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-90902 (MI)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/12/2023

MM / DD / YYYY

✕ / s / Christopher Wiles

Signature of individual signing on behalf of debtor

Christopher Wiles

Printed name

Vice President of Finance &  
Administration

Position or relationship to debtor

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 3 - Part 1:

Checking, savings, money market, or financial brokerage accounts

<b>Name of institution (bank or brokerage firm)</b>	<b>Type of account</b>	<b>Account number (last 4 digits)</b>	<b>Current value of debtor's interest</b>
Bank of America	Checking Account	8408	\$14,771.13
Bank of America	Collateral Account	3407	\$50,003.64
Bank of America	Disbursements Account	2566	\$0.00
Bank of America	Master Account	0057	\$27,597.57
Wells Fargo Bank N.A.	Collection Account	2726	\$0.00
Wells Fargo Bank N.A.	DIP Notes Proceeds Account	2759	\$79,536.56
Wells Fargo Bank N.A.	Disbursements Account	2742	\$0.00
Wells Fargo Bank N.A.	Master Concentration Account	2734	\$5,509,767.11
Wells Fargo Bank N.A.	Restricted Cash Account	2767	\$1,000,000.00
		<b>TOTAL:</b>	<b>\$6,681,676.01</b>



**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 7 - Part 2:

Deposits, including security deposits and utility deposits

Description	Name of holder of deposit	Current value of debtor's interest
Lease Deposit	MNJV BDC, LLC	\$1,000,000.00
Misc. down payment vendor	Univar	\$1,196.00
Misc. down payment vendor	Emkat Solutions Inc	\$41,547.44
Misc. down payment vendor	Randahl Construction Inc	\$14,335.00
Security Deposit	Canada Revenue Agency	\$9,416.77
Security Deposit	Symmetry Energy Solutions LLC	\$50,000.00
Upfront Payment - Stock Vendor	Arcus Industrial Limited	\$15,120.16
Upfront Payment - Stock Vendor	Lu An Yuxing Imp & Exp Trad Co Ltd	\$30,023.00
Upfront Payment - Stock Vendor	Quanzhou East	\$12,207.00
Upfront Payment - Stock Vendor	Toray	\$105,212.74
Upfront Payment - Stock Vendor	Wuxi Raychina Intl'l Corp	\$13,098.96
	<b>TOTAL:</b>	<b>\$1,292,157.07</b>

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 8 - Part 2:

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Other Prepaid Expense	Catalogs	\$40,842.62
Other Prepaid Expense	Intertek Testing	\$24,413.98
Other Prepaid Expense	San Diego Gas & Electric	\$64,285.68
Prepaid D&O Insurance	CAC Specialty	\$256,666.67
Prepaid IT Licence	Advanced Systems Integration	\$10,219.72
Prepaid IT Licence	Aras Corporation	\$3,183.24
Prepaid IT Licence	Gsoft Technologies	\$999.20
Prepaid IT Licence	License My Software	\$3,191.79
Prepaid IT Licence	Lucid Software Inc	\$2,025.00
Prepaid IT Licence	Motio	\$1,776.00
Prepaid IT Licence	Netwrix	\$2,885.05
Prepaid IT Licence	Sprout Social	\$3,411.80
Prepaid IT Licence	Zmags	\$666.64
Prepaid IT Maintenance	1WORLDSYNC	\$3,264.82
Prepaid IT Maintenance	ABETECH	\$32,242.12
Prepaid IT Maintenance	Acquia	\$21,128.96
Prepaid IT Maintenance	Barcodes	\$5,670.75
Prepaid IT Maintenance	CASCO	\$16,977.34
Prepaid IT Maintenance	Colex	\$2,266.68
Prepaid IT Maintenance	D3 Technologies	\$18,443.96
Prepaid IT Maintenance	eCapital	\$30,716.22
Prepaid IT Maintenance	Emkat	\$16,157.24
Prepaid IT Maintenance	Esko Graphics	\$9,724.91
Prepaid IT Maintenance	GoEngineer	\$50,810.91
Prepaid IT Maintenance	GS Systems	\$17,949.28
Prepaid IT Maintenance	Hexagon	\$1,400.02
Prepaid IT Maintenance	Identisys	\$4,502.62
Prepaid IT Maintenance	INFOR	\$11,838.31
Prepaid IT Maintenance	NDC Infrared Engineering	\$10,802.68
Prepaid IT Maintenance	Nutech Systems	\$4,827.28
Prepaid IT Maintenance	ProData	\$256.33
Prepaid IT Maintenance	Prototek Engineering	\$479.57
Prepaid IT Maintenance	Relex Logistic	\$9,994.81
Prepaid IT Maintenance	Sage Software	\$4,773.91

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 8 - Part 2:

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Prepaid IT Maintenance	Summit Information Resources	\$62,217.49
Prepaid IT Maintenance	Unicom Systems, Inc	\$2,377.22
Prepaid Patent	Briggs & Morgan	\$28,401.71
Prepaid Patent	Hogan Lovells	\$28,824.07
Prepaid Patent	Taft Stettinius & Hollister	\$17,285.42
Prepaid Rent	MNJV BDC, LLC	\$263,879.05
Prepaid Rent	RTA Edenvale 7J Social, LLC	\$2,709.61
Prepaid Trade Show	IFE	\$2,839.32
Royalty Advance Payment	Anidraks	\$333.70
Royalty Advance Payment	BMG	\$3,738.40
Royalty Advance Payment	Capizzi	\$928.05
Royalty Advance Payment	Chrysalis	\$928.05
Royalty Advance Payment	Disney Music	\$588.14
Royalty Advance Payment	Disney Records	\$634.54
Royalty Advance Payment	EMI	\$7,732.32
Royalty Advance Payment	Foreign Imported Productions and Publishing	\$1,158.43
Royalty Advance Payment	Magic International	\$12,466.97
Royalty Advance Payment	Peer International Group	\$968.70
Royalty Advance Payment	Sony	\$617.70
Royalty Advance Payment	Warner/Chappell Music	\$819.50
Royalty Advance Payment	WD Properties	\$931,260.06
	<b>TOTAL:</b>	<b>\$2,059,504.56</b>

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 41 - Part 7:

Office equipment

<b>General description</b>	<b>Net book value of debtor's interest (where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
Camera Equipment	\$1,057.46	Book	\$1,057.46
Compressor Equipment	\$0.00	Book	\$0.00
Computer Equipment	\$488,892.98	Book	\$488,892.98
Fax Equipment	\$0.00	Book	\$0.00
General Office Equipment	\$242,469.97	Book	\$242,469.97
Networking Equipment	\$273,070.63	Book	\$273,070.63
Printing Equipment	\$57,404.31	Book	\$57,404.31
Refrigeration Equipment	\$6,244.24	Book	\$6,244.24
Scanning Equipment	\$20,001.06	Book	\$20,001.06
Server Equipment	\$38,632.85	Book	\$38,632.85
Shredding Equipment	\$0.00	Book	\$0.00
Software	\$438,706.00	Book	\$438,706.00
Telephonic Equipment	\$38,558.03	Book	\$38,558.03
<b>TOTAL:</b>	<b>\$1,605,037.53</b>	<b>TOTAL:</b>	<b>\$1,605,037.53</b>

**In re: Anagram International, Inc.****Case No. 23-90902**

## Schedule A/B 47 - Part 8:

Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

<b>Model</b>	<b>Net book value of debtor's interest (where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
Electric Jack - Double #3310	\$0.00	Book	\$0.00
Electric Pallet Jack	\$0.00	Book	\$0.00
Electric Walkie #3309	\$0.00	Book	\$0.00
Fork Lift Truck	\$0.00	Book	\$0.00
Forklift	\$0.00	Book	\$0.00
Forklift	\$0.00	Book	\$0.00
Forklift Lease RD5725 #3014	\$0.00	Book	\$0.00
Forklift Lease RR5715 #3013	\$0.00	Book	\$0.00
Forklift Lease S/N 1A398896 #3288	\$7,131.29	Book	\$7,131.29
Forklift Lease S/N 1A399137 #3260	\$7,131.29	Book	\$7,131.29
Hand Pallet Truck	\$0.00	Book	\$0.00
Hydraulic Pallet	\$0.00	Book	\$0.00
JLG 20' Scissor Lift	\$0.00	Book	\$0.00
Reach Truck	\$0.00	Book	\$0.00
Reach Truck	\$0.00	Book	\$0.00
Revolator Forklift	\$0.00	Book	\$0.00
Rider Forklift Truck	\$0.00	Book	\$0.00
Rider Reach/Charger	\$0.00	Book	\$0.00
Scissor Lift	\$0.00	Book	\$0.00
Stock Picker #3306	\$0.00	Book	\$0.00
Stock Picker 312	\$0.00	Book	\$0.00
Stockpicker	\$0.00	Book	\$0.00
Stockpicker	\$0.00	Book	\$0.00
Stockpicker	\$0.00	Book	\$0.00
Stockpicker	\$0.00	Book	\$0.00
Sweeper/Scrubber Asset #2587	\$0.00	Book	\$0.00
	<b>\$14,262.58</b>	<b>TOTAL:</b>	<b>\$14,262.58</b>

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 50 - Part 8:

Other machinery, fixtures, and equipment

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Machinery and equipment	\$19,007,037.19	Book	\$19,007,037.19
Product Development	\$2,192,943.13	Book	\$2,192,943.13
Cust/Flex Product Develop	\$10,386.67	Book	\$10,386.67
<b>TOTAL:</b>	<b>\$21,210,366.99</b>	<b>TOTAL:</b>	<b>\$21,210,366.99</b>

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 60 - Part 10:

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Copyrights (App. No. VA0000224422)	Undetermined		Undetermined
Copyrights (App. No. VA0000595935)	Undetermined		Undetermined
Copyrights (App. No. VA0001206709)	Undetermined		Undetermined
Copyrights (App. No. VA0001206710)	Undetermined		Undetermined
Copyrights (App. No. VA0001206711)	Undetermined		Undetermined
Copyrights (App. No. VA0001206712)	Undetermined		Undetermined
Copyrights (App. No. VA0001206713)	Undetermined		Undetermined
Copyrights (App. No. VA0001206714)	Undetermined		Undetermined
Copyrights (App. No. VA0001206715)	Undetermined		Undetermined
Copyrights (App. No. VA0001206716)	Undetermined		Undetermined
Copyrights (App. No. VA0001206717)	Undetermined		Undetermined
Copyrights (App. No. VA0001206718)	Undetermined		Undetermined
Copyrights (App. No. VA0001206719)	Undetermined		Undetermined
Copyrights (App. No. VA0001206720)	Undetermined		Undetermined
Copyrights (App. No. VA0001845366)	Undetermined		Undetermined
Copyrights (App. No. VA0001845367)	Undetermined		Undetermined
Copyrights (App. No. VA0001846382)	Undetermined		Undetermined
Copyrights (App. No. VA0001846383)	Undetermined		Undetermined
Copyrights (App. No. VA0001846384)	Undetermined		Undetermined
Copyrights (App. No. VA0001846385)	Undetermined		Undetermined
Copyrights (App. No. VA0001846387)	Undetermined		Undetermined
Copyrights (App. No. VA0001846389)	Undetermined		Undetermined
Copyrights (App. No. VA0001846392)	Undetermined		Undetermined
Copyrights (App. No. VA0001846394)	Undetermined		Undetermined
Copyrights (App. No. VA0001854050)	Undetermined		Undetermined
Copyrights (App. No. VA0002058009)	Undetermined		Undetermined
Copyrights (App. No. VA0002058010)	Undetermined		Undetermined

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 60 - Part 10:

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Copyrights (App. No. VA0002059083)	Undetermined		Undetermined
Copyrights (App. No. VA0002059084)	Undetermined		Undetermined
Copyrights (App. No. VA0002059085)	Undetermined		Undetermined
Copyrights (App. No. VA0002059095)	Undetermined		Undetermined
Copyrights (App. No. VA0002059097)	Undetermined		Undetermined
Copyrights (App. No. VA0002059112)	Undetermined		Undetermined
Copyrights (App. No. VA0002059116)	Undetermined		Undetermined
Copyrights (App. No. VA0002059118)	Undetermined		Undetermined
Copyrights (App. No. VA0002059120)	Undetermined		Undetermined
Copyrights (App. No. VA0002059121)	Undetermined		Undetermined
Copyrights (App. No. VA0002059125)	Undetermined		Undetermined
Copyrights (App. No. VA0002059128)	Undetermined		Undetermined
Copyrights (App. No. VA0002059129)	Undetermined		Undetermined
Copyrights (App. No. VA0002059132)	Undetermined		Undetermined
Copyrights (App. No. VA0002060573)	Undetermined		Undetermined
Copyrights (App. No. VA0002062023)	Undetermined		Undetermined
Copyrights (App. No. VA0002070707)	Undetermined		Undetermined
Copyrights (App. No. VA0002070709)	Undetermined		Undetermined
Copyrights (App. No. VA0002070715)	Undetermined		Undetermined
Copyrights (App. No. VA0002070717)	Undetermined		Undetermined
Copyrights (App. No. VA0002070719)	Undetermined		Undetermined
Copyrights (App. No. VA0002073092)	Undetermined		Undetermined
Copyrights (App. No. VA0002073093)	Undetermined		Undetermined
Copyrights (App. No. VA0002073094)	Undetermined		Undetermined
Copyrights (App. No. VA0002073096)	Undetermined		Undetermined
Copyrights (App. No. VA0002073097)	Undetermined		Undetermined
Copyrights (App. No. VA0002073098)	Undetermined		Undetermined



**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 60 - Part 10:

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Copyrights (App. No. VA0002073099)	Undetermined		Undetermined
Copyrights (App. No. VA0002073100)	Undetermined		Undetermined
Copyrights (App. No. VA0002073301)	Undetermined		Undetermined
Copyrights (App. No. VA0002073740)	Undetermined		Undetermined
Copyrights (App. No. VA0002073743)	Undetermined		Undetermined
Copyrights (App. No. VA0002073772)	Undetermined		Undetermined
Copyrights (App. No. VA0002073774)	Undetermined		Undetermined
Copyrights (App. No. VA0002075758)	Undetermined		Undetermined
Copyrights (App. No. VA0002085623)	Undetermined		Undetermined
Copyrights (App. No. VA0002085770)	Undetermined		Undetermined
Copyrights (App. No. VA0002085924)	Undetermined		Undetermined
Copyrights (App. No. VA0002092800)	Undetermined		Undetermined
Copyrights (App. No. VA0002092804)	Undetermined		Undetermined
Copyrights (App. No. VA0002093893)	Undetermined		Undetermined
Copyrights (App. No. VA0002095565)	Undetermined		Undetermined
Copyrights (App. No. VA0002113901)	Undetermined		Undetermined
Copyrights (App. No. VA0002115452)	Undetermined		Undetermined
Copyrights (App. No. VA0002117643)	Undetermined		Undetermined
Copyrights (App. No. VA0002117662)	Undetermined		Undetermined
Copyrights (App. No. VA0002118004)	Undetermined		Undetermined
Copyrights (App. No. VA0002118018)	Undetermined		Undetermined
Copyrights (App. No. VA0002136937)	Undetermined		Undetermined
Copyrights (App. No. VA0002136938)	Undetermined		Undetermined
Copyrights (App. No. VA0002137198)	Undetermined		Undetermined
Copyrights (App. No. VA0002141436)	Undetermined		Undetermined
Copyrights (App. No. VA0002141518)	Undetermined		Undetermined
Copyrights (App. No. VA0002141520)	Undetermined		Undetermined

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 60 - Part 10:

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Copyrights (App. No. VA0002141537)	Undetermined		Undetermined
Copyrights (App. No. VA0002153036)	Undetermined		Undetermined
Copyrights (App. No. VA0002156842)	Undetermined		Undetermined
Copyrights (App. No. VA0002157292)	Undetermined		Undetermined
Copyrights (App. No. VA0002157409)	Undetermined		Undetermined
Copyrights (App. No. VA0002157817)	Undetermined		Undetermined
Copyrights (App. No. VA0002157952)	Undetermined		Undetermined
Copyrights (App. No. VA0002158348)	Undetermined		Undetermined
Copyrights (App. No. VA0002158357)	Undetermined		Undetermined
Copyrights (App. No. VA0002158367)	Undetermined		Undetermined
Copyrights (App. No. VA0002158373)	Undetermined		Undetermined
Copyrights (App. No. VA0002158377)	Undetermined		Undetermined
Copyrights (App. No. VA0002158379)	Undetermined		Undetermined
Copyrights (App. No. VA0002158436)	Undetermined		Undetermined
Copyrights (App. No. VA0002158472)	Undetermined		Undetermined
Copyrights (App. No. VA0002158479)	Undetermined		Undetermined
Copyrights (App. No. VA0002158481)	Undetermined		Undetermined
Copyrights (App. No. VA0002158489)	Undetermined		Undetermined
Copyrights (App. No. VA0002158608)	Undetermined		Undetermined
Copyrights (App. No. VA0002158610)	Undetermined		Undetermined
Copyrights (App. No. VA0002158615)	Undetermined		Undetermined
Copyrights (App. No. VA0002158628)	Undetermined		Undetermined
Copyrights (App. No. VA0002159184)	Undetermined		Undetermined
Copyrights (App. No. VA0002159185)	Undetermined		Undetermined
Copyrights (App. No. VA0002159186)	Undetermined		Undetermined
Copyrights (App. No. VA0002160051)	Undetermined		Undetermined
Copyrights (App. No. VA0002160054)	Undetermined		Undetermined

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 60 - Part 10:

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Copyrights (App. No. VA0002176628)	Undetermined		Undetermined
Copyrights (App. No. VA0002176629)	Undetermined		Undetermined
Copyrights (App. No. VA0002176631)	Undetermined		Undetermined
Copyrights (App. No. VA0002176633)	Undetermined		Undetermined
Copyrights (App. No. VA0002182674)	Undetermined		Undetermined
Copyrights (App. No. VA0002182738)	Undetermined		Undetermined
Copyrights (App. No. VA0002182740)	Undetermined		Undetermined
Copyrights (App. No. VA0002185233)	Undetermined		Undetermined
Copyrights (App. No. VA0002185234)	Undetermined		Undetermined
Copyrights (App. No. VA0002192001)	Undetermined		Undetermined
Copyrights (App. No. VA0002192008)	Undetermined		Undetermined
Copyrights (App. No. VA0002192096)	Undetermined		Undetermined
Copyrights (App. No. VA0002192097)	Undetermined		Undetermined
Copyrights (App. No. VA0002192366)	Undetermined		Undetermined
Copyrights (App. No. VA0002192633)	Undetermined		Undetermined
Copyrights (App. No. VA0002192675)	Undetermined		Undetermined
Copyrights (App. No. VA0002193393)	Undetermined		Undetermined
Copyrights (App. No. VA0002193405)	Undetermined		Undetermined
Copyrights (App. No. VA0002193989)	Undetermined		Undetermined
Copyrights (App. No. VA0002194120)	Undetermined		Undetermined
Copyrights (App. No. VA0002194121)	Undetermined		Undetermined
Copyrights (App. No. VA0002194135)	Undetermined		Undetermined
Copyrights (App. No. VA0002194139)	Undetermined		Undetermined
Copyrights (App. No. VA0002194145)	Undetermined		Undetermined
Copyrights (App. No. VA0002194163)	Undetermined		Undetermined
Copyrights (App. No. VA0002194167)	Undetermined		Undetermined
Copyrights (App. No. VA0002194172)	Undetermined		Undetermined

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 60 - Part 10:

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Copyrights (App. No. VA0002194176)	Undetermined		Undetermined
Copyrights (App. No. VA0002194864)	Undetermined		Undetermined
Copyrights (App. No. VA0002194880)	Undetermined		Undetermined
Copyrights (App. No. VA0002194918)	Undetermined		Undetermined
Copyrights (App. No. VA0002194919)	Undetermined		Undetermined
Copyrights (App. No. VA0002194921)	Undetermined		Undetermined
Copyrights (App. No. VA0002195203)	Undetermined		Undetermined
Copyrights (App. No. VA0002195205)	Undetermined		Undetermined
Copyrights (App. No. VA0002195207)	Undetermined		Undetermined
Copyrights (App. No. VA0002197424)	Undetermined		Undetermined
Copyrights (App. No. VA0002197440)	Undetermined		Undetermined
Copyrights (App. No. VA0002197444)	Undetermined		Undetermined
Copyrights (App. No. VA0002197447)	Undetermined		Undetermined
Copyrights (App. No. VA0002197452)	Undetermined		Undetermined
Copyrights (App. No. VA0002197607)	Undetermined		Undetermined
Copyrights (App. No. VA0002197760)	Undetermined		Undetermined
Copyrights (App. No. VA0002197932)	Undetermined		Undetermined
Copyrights (App. No. VA0002198723)	Undetermined		Undetermined
Copyrights (App. No. VA0002198751)	Undetermined		Undetermined
Copyrights (App. No. VA0002204649)	Undetermined		Undetermined
Copyrights (App. No. VA0002207689)	Undetermined		Undetermined
Copyrights (App. No. VA0002207692)	Undetermined		Undetermined
Copyrights (App. No. VA0002207694)	Undetermined		Undetermined
Copyrights (App. No. VA0002207699)	Undetermined		Undetermined
Copyrights (App. No. VA0002207701)	Undetermined		Undetermined
Copyrights (App. No. VA0002207763)	Undetermined		Undetermined
Copyrights (App. No. VA0002207765)	Undetermined		Undetermined

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 60 - Part 10:

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Copyrights (App. No. VA0002207766)	Undetermined		Undetermined
Copyrights (App. No. VA0002207767)	Undetermined		Undetermined
Copyrights (App. No. VA0002207768)	Undetermined		Undetermined
Copyrights (App. No. VA0002207785)	Undetermined		Undetermined
Copyrights (App. No. VA0002207789)	Undetermined		Undetermined
Copyrights (App. No. VA0002207791)	Undetermined		Undetermined
Copyrights (App. No. VA0002207797)	Undetermined		Undetermined
Copyrights (App. No. VA0002207821)	Undetermined		Undetermined
Copyrights (App. No. VA0002207831)	Undetermined		Undetermined
Copyrights (App. No. VA0002207832)	Undetermined		Undetermined
Copyrights (App. No. VA0002207833)	Undetermined		Undetermined
Copyrights (App. No. VA0002207835)	Undetermined		Undetermined
Copyrights (App. No. VA0002207836)	Undetermined		Undetermined
Copyrights (App. No. VA0002210948)	Undetermined		Undetermined
Copyrights (App. No. VA0002246959)	Undetermined		Undetermined
Copyrights (App. No. VA0002246962)	Undetermined		Undetermined
Copyrights (App. No. VA0002246963)	Undetermined		Undetermined
Copyrights (App. No. VA0002247027)	Undetermined		Undetermined
Copyrights (App. No. VA0002247028)	Undetermined		Undetermined
Copyrights (App. No. VA0002247337)	Undetermined		Undetermined
Copyrights (App. No. VA0002247339)	Undetermined		Undetermined
Copyrights (App. No. VA0002247340)	Undetermined		Undetermined
Copyrights (App. No. VA0002247342)	Undetermined		Undetermined
Copyrights (App. No. VA0002247524)	Undetermined		Undetermined
Copyrights (App. No. VA0002247560)	Undetermined		Undetermined
Copyrights (App. No. VA0002247564)	Undetermined		Undetermined
Copyrights (App. No. VA0002247815)	Undetermined		Undetermined

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 60 - Part 10:

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Copyrights (App. No. VA0002251180)	Undetermined		Undetermined
Copyrights (App. No. VA0002270237)	Undetermined		Undetermined
Copyrights (App. No. VA0002280760)	Undetermined		Undetermined
Copyrights (App. No. VA0002281755)	Undetermined		Undetermined
Copyrights (App. No. VA0002282121)	Undetermined		Undetermined
Copyrights (App. No. VA0002303923)	Undetermined		Undetermined
Copyrights (App. No. VA0002303928)	Undetermined		Undetermined
Copyrights (App. No. VA0002303977)	Undetermined		Undetermined
Copyrights (App. No. VA0002304160)	Undetermined		Undetermined
Copyrights (App. No. VA0002304186)	Undetermined		Undetermined
Copyrights (App. No. VA0002304187)	Undetermined		Undetermined
Copyrights (App. No. VA0002304188)	Undetermined		Undetermined
Copyrights (App. No. VA0002311155)	Undetermined		Undetermined
Copyrights (App. No. VA0002317483)	Undetermined		Undetermined
Copyrights (App. No. VA0002349977)	Undetermined		Undetermined
Copyrights (App. No. VA0002349995)	Undetermined		Undetermined
Copyrights (App. No. VA0002351564)	Undetermined		Undetermined
Copyrights (App. No. VA0002368447)	Undetermined		Undetermined
Patent - Australia (App. No. AU2021241357)	Undetermined		Undetermined
Patent - Canada (App. No. CA3173202)	Undetermined		Undetermined
Patent - China (App. No. CN202180031312)	Undetermined		Undetermined
Patent - Europe (App. No. EP17734926)	Undetermined		Undetermined
Patent - Europe (App. No. EP21776186)	Undetermined		Undetermined
Patent - Israel (App. No. IL296810)	Undetermined		Undetermined
Patent - Korea (App. No. KR1020227036315)	Undetermined		Undetermined
Patent - Mexico (App. No. MX2018015602)	Undetermined		Undetermined
Patent - PCT (App. No. WOUS06012883)	Undetermined		Undetermined

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 60 - Part 10:

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Patent - PCT (App. No. WOUS07013164)	Undetermined		Undetermined
Patent - PCT (App. No. WOUS09067882)	Undetermined		Undetermined
Patent - PCT (App. No. WOUS11036800)	Undetermined		Undetermined
Patent - PCT (App. No. WOUS17038558)	Undetermined		Undetermined
Patent - PCT (App. No. WOUS21019365)	Undetermined		Undetermined
Patent - PCT (App. No. WOUS89002589)	Undetermined		Undetermined
Patent - United States (App. No. US12202655)	Undetermined		Undetermined
Patent - United States (App. No. US12317595)	Undetermined		Undetermined
Patent - United States (App. No. US13196495)	Undetermined		Undetermined
Patent - United States (App. No. US13196554)	Undetermined		Undetermined
Patent - United States (App. No. US13729805)	Undetermined		Undetermined
Patent - United States (App. No. US16828151)	Undetermined		Undetermined
Patent - United States (App. No. US17670201)	Undetermined		Undetermined
Patent - United States (App. No. US17931967)	Undetermined		Undetermined
Trademark - Argentina (App. No. 3519292)	Undetermined		Undetermined
Trademark - Argentina (App. No. 3676363)	Undetermined		Undetermined
Trademark - Australia (App. No. 1835318)	Undetermined		Undetermined
Trademark - Australia (App. No. 1835348)	Undetermined		Undetermined
Trademark - Australia (App. No. 1980613)	Undetermined		Undetermined
Trademark - Australia (App. No. 2057341)	Undetermined		Undetermined
Trademark - Australia (App. No. 2058245)	Undetermined		Undetermined
Trademark - Australia (App. No. 2269327)	Undetermined		Undetermined
Trademark - Australia (App. No. 2270726)	Undetermined		Undetermined
Trademark - Australia (App. No. 2283305)	Undetermined		Undetermined
Trademark - Australia (App. No. 625755)	Undetermined		Undetermined
Trademark - Bolivia (App. No. 4860/2010 / Reg. No. 132869)	Undetermined		Undetermined
Trademark - Brazil (App. No. 818422920)	Undetermined		Undetermined



**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 60 - Part 10:

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Trademark - Brazil (App. No. 903126885)	Undetermined		Undetermined
Trademark - Brazil (App. No. 913166596)	Undetermined		Undetermined
Trademark - Canada (App. No. 1876019)	Undetermined		Undetermined
Trademark - Canada (App. No. 2198051)	Undetermined		Undetermined
Trademark - Chile (App. No. 1277020 / Reg. No. 1279147)	Undetermined		Undetermined
Trademark - Chile (App. No. 927825 / Reg. No. 988813)	Undetermined		Undetermined
Trademark - China (App. No. 12182800-28 / Reg. No. 12182800)	Undetermined		Undetermined
Trademark - China (App. No. 5863755-28 / Reg. No. 5863755)	Undetermined		Undetermined
Trademark - Colombia (App. No. 10135417)	Undetermined		Undetermined
Trademark - Colombia (App. No. SD20190040084 / Reg. No. 636923)	Undetermined		Undetermined
Trademark - Costa Rica (App. No. 2010-0010118 / Reg. No. 210115)	Undetermined		Undetermined
Trademark - Ecuador (App. No. M237312 / Reg. No. 4937)	Undetermined		Undetermined
Trademark - Ecuador (App. No. M237313 / Reg. No. 4938)	Undetermined		Undetermined
Trademark - El Salvador (App. No. 20100143840)	Undetermined		Undetermined
Trademark - El Salvador (App. No. 2010105154)	Undetermined		Undetermined
Trademark - European Union (EUTM) (App. No. 11866944 / Reg. No. 11866944)	Undetermined		Undetermined
Trademark - European Union (EUTM) (App. No. 18096666 / Reg. No. 18096666)	Undetermined		Undetermined
Trademark - European Union (EUTM) (App. No. 294686 / Reg. No. 294686)	Undetermined		Undetermined
Trademark - Honduras (App. No. 32789-2010)	Undetermined		Undetermined
Trademark - Hong Kong (App. No. 302521881 / Reg. No. 302521881)	Undetermined		Undetermined
Trademark - Hong Kong (App. No. 302521890 / Reg. No. 302521890)	Undetermined		Undetermined
Trademark - Hong Kong (App. No. 304221530 / Reg. No. 304221530)	Undetermined		Undetermined
Trademark - India (App. No. 684826 / Reg. No. 684826)	Undetermined		Undetermined
Trademark - Indonesia (App. No. )	Undetermined		Undetermined
Trademark - Indonesia (App. No. DID2018007907 / Reg. No. IDM000740363)	Undetermined		Undetermined
Trademark - Indonesia (App. No. DID2020007187 / Reg. No. IDM000877961)	Undetermined		Undetermined
Trademark - Israel (App. No. 121739)	Undetermined		Undetermined



**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 60 - Part 10:

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Trademark - Israel (App. No. 298339)	Undetermined		Undetermined
Trademark - Japan (App. No. 1983-103380 / Reg. No. 1844196)	Undetermined		Undetermined
Trademark - Japan (App. No. 1989-005670 / Reg. No. 2712860)	Undetermined		Undetermined
Trademark - Japan (App. No. 2019-098870 / Reg. No. 6262058)	Undetermined		Undetermined
Trademark - Japan (App. No. 2019-098871 / Reg. No. 6262059)	Undetermined		Undetermined
Trademark - Japan (App. No. 2019-098872 / Reg. No. 6262060)	Undetermined		Undetermined
Trademark - Japan (App. No. 2021-053586 / Reg. No. 6488047)	Undetermined		Undetermined
Trademark - Kuwait (App. No. 190778)	Undetermined		Undetermined
Trademark - Lebanon (App. No. 180785)	Undetermined		Undetermined
Trademark - Malaysia (App. No. 2013051075 / Reg. No. 2013051075)	Undetermined		Undetermined
Trademark - Malaysia (App. No. 2013051076 / Reg. No. 2013051076)	Undetermined		Undetermined
Trademark - Malaysia (App. No. 2018000573)	Undetermined		Undetermined
Trademark - Mexico (App. No. M1947638 / Reg. No. 1905731)	Undetermined		Undetermined
Trademark - Mexico (App. No. M2546252 / Reg. No. 2285203)	Undetermined		Undetermined
Trademark - Mexico (App. No. M2546254)	Undetermined		Undetermined
Trademark - Mexico (App. No. M2691493)	Undetermined		Undetermined
Trademark - Mexico (App. No. M2757639)	Undetermined		Undetermined
Trademark - Mexico (App. No. M2790400)	Undetermined		Undetermined
Trademark - Mexico (App. No. M2790401)	Undetermined		Undetermined
Trademark - Mexico (App. No. M300360 / Reg. No. 580379)	Undetermined		Undetermined
Trademark - Mexico (App. No. M300361 / Reg. No. 692135)	Undetermined		Undetermined
Trademark - Nicaragua (App. No. M2010-003420 / Reg. No. 2015111766)	Undetermined		Undetermined
Trademark - Nicaragua (App. No. M2010-003421 / Reg. No. 2014101255)	Undetermined		Undetermined
Trademark - Norway (App. No. 199808908)	Undetermined		Undetermined
Trademark - Panama (App. No. M263719-01 / Reg. No. 263719)	Undetermined		Undetermined
Trademark - Panama (App. No. M73300-01 / Reg. No. 73300)	Undetermined		Undetermined
Trademark - Panama (App. No. M76956-01 / Reg. No. 76956)	Undetermined		Undetermined

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 60 - Part 10:

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Trademark - Paraguay (App. No. 1046268)	Undetermined		Undetermined
Trademark - Paraguay (App. No. 1046271 / Reg. No. 359635)	Undetermined		Undetermined
Trademark - Paraguay (App. No. 2201508)	Undetermined		Undetermined
Trademark - Peru (App. No. M436458/2010 / Reg. No. P00172517)	Undetermined		Undetermined
Trademark - Peru (App. No. M55055/1998 / Reg. No. P00047597)	Undetermined		Undetermined
Trademark - Peru (App. No. M716970/2017 / Reg. No. T00018406)	Undetermined		Undetermined
Trademark - Peru (App. No. M780484/2019 / Reg. No. P00276402)	Undetermined		Undetermined
Trademark - Peru (App. No. M780484/2019)	Undetermined		Undetermined
Trademark - Qatar (App. No. 115820)	Undetermined		Undetermined
Trademark - Saudi Arabia (App. No. 1438021948)	Undetermined		Undetermined
Trademark - Singapore (App. No. 40201718053S)	Undetermined		Undetermined
Trademark - Singapore (App. No. 40202256597V)	Undetermined		Undetermined
Trademark - South Africa (App. No. 1995/11805)	Undetermined		Undetermined
Trademark - South Africa (App. No. 1995/11806)	Undetermined		Undetermined
Trademark - South Africa (App. No. 1995/11807)	Undetermined		Undetermined
Trademark - South Africa (App. No. 2019/00291)	Undetermined		Undetermined
Trademark - Spain (App. No. M1628560 / Reg. No. M1628560)	Undetermined		Undetermined
Trademark - Taiwan (App. No. 107006547 / Reg. No. 1935941)	Undetermined		Undetermined
Trademark - Turkey (App. No. 2017/84620 / Reg. No. 2017 84620)	Undetermined		Undetermined
Trademark - Ukraine (App. No. m201911197 / Reg. No. 294214)	Undetermined		Undetermined
Trademark - United Arab Emirates (App. No. 275435)	Undetermined		Undetermined
Trademark - United Kingdom (App. No. UK00801365172 / Reg. No. UK00801365172)	Undetermined		Undetermined
Trademark - United Kingdom (App. No. UK00900294686 / Reg. No. UK00900294686)	Undetermined		Undetermined
Trademark - United Kingdom (App. No. UK00911866944 / Reg. No. UK00911866944)	Undetermined		Undetermined
Trademark - United Kingdom (App. No. UK00918096666 / Reg. No. UK00918096666)	Undetermined		Undetermined
Trademark - Uruguay (App. No. 536277)	Undetermined		Undetermined
Trademark - US Federal (App. No. 73746711 / Reg. No. 1533437)	Undetermined		Undetermined

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 60 - Part 10:

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Trademark - US Federal (App. No. 74457658 / Reg. No. 1905750)	Undetermined		Undetermined
Trademark - US Federal (App. No. 75087368 / Reg. No. 2052521)	Undetermined		Undetermined
Trademark - US Federal (App. No. 75087374 / Reg. No. 2052522)	Undetermined		Undetermined
Trademark - US Federal (App. No. 75707523 / Reg. No. 2598449)	Undetermined		Undetermined
Trademark - US Federal (App. No. 76977684 / Reg. No. 3002460)	Undetermined		Undetermined
Trademark - US Federal (App. No. 77072549 / Reg. No. 3322673)	Undetermined		Undetermined
Trademark - US Federal (App. No. 85744847 / Reg. No. 4322435)	Undetermined		Undetermined
Trademark - US Federal (App. No. 85938620 / Reg. No. 4509550)	Undetermined		Undetermined
Trademark - US Federal (App. No. 85938638 / Reg. No. 4509551)	Undetermined		Undetermined
Trademark - US Federal (App. No. 87437138 / Reg. No. 5345931)	Undetermined		Undetermined
Trademark - US Federal (App. No. 88082621 / Reg. No. 5749340)	Undetermined		Undetermined
Trademark - US Federal (App. No. 88352229 / Reg. No. 5872958)	Undetermined		Undetermined
Trademark - US Federal (App. No. 88352489 / Reg. No. 5872972)	Undetermined		Undetermined
Trademark - US Federal (App. No. 88352584 / Reg. No. 5971018)	Undetermined		Undetermined
Trademark - US Federal (App. No. 88352648 / Reg. No. 5883471)	Undetermined		Undetermined
Trademark - US Federal (App. No. 88352664 / Reg. No. 5971020)	Undetermined		Undetermined
Trademark - US Federal (App. No. 88352679 / Reg. No. 5872984)	Undetermined		Undetermined
Trademark - US Federal (App. No. 88354550 / Reg. No. 5873198)	Undetermined		Undetermined
Trademark - US Federal (App. No. 88354573 / Reg. No. 5942130)	Undetermined		Undetermined
Trademark - US Federal (App. No. 88354584)	Undetermined		Undetermined
Trademark - US Federal (App. No. 88354591 / Reg. No. 5873202)	Undetermined		Undetermined
Trademark - US Federal (App. No. 88356578 / Reg. No. 5948031)	Undetermined		Undetermined
Trademark - US Federal (App. No. 90738700 / Reg. No. 6751853)	Undetermined		Undetermined
Trademark - US Federal (App. No. 90850550 / Reg. No. 6754162)	Undetermined		Undetermined
Trademark - US Federal (App. No. 97330147 / Reg. No. 7042000)	Undetermined		Undetermined
Trademark - US Federal (App. No. 97450060)	Undetermined		Undetermined
Trademark - US State (App. No. PR 218113)	Undetermined		Undetermined

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 60 - Part 10:

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Trademark - Venezuela (App. No. M2010/018883 / Reg. No. P312495)	Undetermined		Undetermined
Trademark - Venezuela (App. No. M2019/000054)	Undetermined		Undetermined
Trademark - WIPO (Reg. No. 1365172)	Undetermined		Undetermined
Trademark - WIPO (Reg. No. 1630170)	Undetermined		Undetermined
Trademark - WIPO (Reg. No. 1640770)	Undetermined		Undetermined
Trademark - WIPO (Reg. No. 1661395)	Undetermined		Undetermined
Trademark - WIPO (Reg. No. 1664833)	Undetermined		Undetermined
Trademark - WIPO (Reg. No. 1672353)	Undetermined		Undetermined
Trademark - WIPO (Reg. No. 698035)	Undetermined		Undetermined
<b>TOTAL:</b>	<b>Undetermined</b>	<b>TOTAL:</b>	<b>Undetermined</b>

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 61 - Part 10:

Internet domain names and websites

<b>Description</b>	<b>Net book value of debtor's interest (where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
anagramballoon.com	Undetermined		Undetermined
anagramballoon.info	Undetermined		Undetermined
anagramballoon.net	Undetermined		Undetermined
anagramballoon.org	Undetermined		Undetermined
anagramballoons.com	Undetermined		Undetermined
anagramballoons.info	Undetermined		Undetermined
anagramballoons.net	Undetermined		Undetermined
anagramballoons.org	Undetermined		Undetermined
anagramdemexico.com	Undetermined		Undetermined
anagramintl.com	Undetermined		Undetermined
anagramusa.com	Undetermined		Undetermined
heliumsavers.com	Undetermined		Undetermined
heliumsaverspetites.com	Undetermined		Undetermined
mdballoons.com	Undetermined		Undetermined
singatune.com	Undetermined		Undetermined
sing-a-tune.com	Undetermined		Undetermined
singatuneballoon.com	Undetermined		Undetermined
singatuneballoons.com	Undetermined		Undetermined
valuelineballoons.com	Undetermined		Undetermined
valuelineballoons.site	Undetermined		Undetermined
xtralifeballoons.com	Undetermined		Undetermined
xtralifeballoons.net	Undetermined		Undetermined
<b>TOTAL:</b>	<b>Undetermined</b>	<b>TOTAL:</b>	<b>Undetermined</b>

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 62 - Part 10:

Licenses, franchises, and royalties

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
License Agreement - BBC Studios (Bluey)	Undetermined		Undetermined
License Agreement - BBC Studios (merchandise)	Undetermined		Undetermined
License Agreement - Disney Consumer Products (amended movie franchises)	Undetermined		Undetermined
License Agreement - Disney Consumer Products (creative works)	Undetermined		Undetermined
License Agreement - Disney Consumer Products (Inside Out 2 characters)	Undetermined		Undetermined
License Agreement - Disney Consumer Products (movie franchises)	Undetermined		Undetermined
License Agreement - Disney Consumer Products (Star Wars)	Undetermined		Undetermined
License Agreement - Fanatics Retail Group (logos)	Undetermined		Undetermined
License Agreement - Hasbro (copyrights and trademarks)	Undetermined		Undetermined
License Agreement - Marvel Brands (characters)	Undetermined		Undetermined
License Agreement - Mattel (trademark and copyrights)	Undetermined		Undetermined
License Agreement - MGA Entertainment (L.O.L. SURPRISE)	Undetermined		Undetermined
License Agreement - Moonbug Entertainment (CoComelon)	Undetermined		Undetermined
License Agreement - NBA Properties (marks and mascots)	Undetermined		Undetermined
License Agreement - NFL Properties (identified products)	Undetermined		Undetermined
License Agreement - NHL Enterprises (names & characters)	Undetermined		Undetermined
License Agreement - Nintendo of America (trademarks & copyrights)	Undetermined		Undetermined
License Agreement - Party City Holdings (licensed IP)	Undetermined		Undetermined
License Agreement - Sega of America (Sonic the Hedgehog)	Undetermined		Undetermined
License Agreement - Sesame Workshop (names & graphics)	Undetermined		Undetermined
License Agreement - SmileyWorld (trademarks and copyrights)	Undetermined		Undetermined
License Agreement - Thomas Licensing (Thomas & Friends)	Undetermined		Undetermined
License Agreement - Universal Studios (movie franchises)	Undetermined		Undetermined
License Agreement - Warner Bros (movie franchises)	Undetermined		Undetermined
<b>TOTAL:</b>	<b>Undetermined</b>	<b>TOTAL:</b>	<b>Undetermined</b>

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 73

Interests in insurance policies or annuities

<b>Company</b>	<b>Account number / Policy number</b>	<b>Current value of debtor's interest</b>
AIG - Business Travel Accident	MTA 0009156527	Undetermined
AIG - D&O 1st Excess	01-588-54-48	Undetermined
AIG - Excess EPL	01-588-54-48	Undetermined
Alchemy - Property	B080124310U23	Undetermined
Allianz - Property		Undetermined
Allianz - Punitive Wrap		Undetermined
Allianz - XS Liability	USL003107233	Undetermined
Amlin - Property		Undetermined
Arch Insurance Company - Excess – Arch Essential Lead Side A DIC	ABL1000146-00	Undetermined
Arch Insurance Company - Excess Cyber Liability	NPL0067050-02	Undetermined
Ark - Property		Undetermined
ARK2 - Property	B080122646U23	Undetermined
Aspen - Property	PX00Q5K23A	Undetermined
Atrium - Property	B080122645U23	Undetermined
Awac - Property	0314-0907-1A	Undetermined
AXA XL - D&O Excess Side-A	ELU193195-23	Undetermined
AXA XL - Excess Cyber Liability	MTE9032511 08	Undetermined
AXA XL - Punitive Wrap		Undetermined
AXA XL - XS Liability	US00064480LI23A	Undetermined
Axis - Property		Undetermined
Axis (London) - Property	B080124362U23	Undetermined
AXIS Surplus Insurance Company - Excess Cyber Liability	P-001-001263034-01	Undetermined
Beazley - Crime	V25943230601	Undetermined
Beazley - Property	B6012BUSAPROP23	Undetermined
Beazley Ins Co - Primary Cyber Liability	W35B78230101	Undetermined
Berkley - D&O Lead Side-A	BPRO8099529	Undetermined
Berkshire - D&O Excess Side-A	47-EMC-331550-01	Undetermined
BRIT - Property	B080124328U23	Undetermined
Chubb - D&O Primary	8264-0322	Undetermined
Chubb - EPL	8264-0322	Undetermined
Chubb - Fiduciary	8264-0322	Undetermined
Chubb - Inland Marine (Forklifts)	0670-40-02 EUC	Undetermined
Chubb - International Package	CXC D37914563 010	Undetermined

**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 73

Interests in insurance policies or annuities

<b>Company</b>	<b>Account number / Policy number</b>	<b>Current value of debtor's interest</b>
CORE / Starstone - Property	O84815231CSP	Undetermined
Crum & Forster Specialty Insurance Co. - Excess Cyber Liability	XEO 00 001 01 16	Undetermined
Fidelis - Property	B080122647U23	Undetermined
Hanseatic - Punitive Wrap		Undetermined
HCC - Property		Undetermined
Ki - Property		Undetermined
Kinsale - Property		Undetermined
Lex London - Property	B080118709U23	Undetermined
Liberty Mutual - XS Liability	ECO (24) 64062528	Undetermined
Lloyds - Strikes, Riots, Civil Commotion		Undetermined
Lloyds - Terrorism – Active Assailant	B080114970L23	Undetermined
Lloyds - Terrorism - Sabotage	B080116554L23	Undetermined
Magna Carta - Punitive Wrap		Undetermined
Magna Carta - Punitive Wrap		Undetermined
Markel - Property	MKLV1XPR000789	Undetermined
Mitsui - Property	EXP7001002	Undetermined
Munich Re - Property	78-A3-XP-0000875-02	Undetermined
Navigators / Hartford - XS Liability	NY23RXSZ0D395IV	Undetermined
North Shore (Aspen) - Excess CA Earthquake	NSM43279	Undetermined
Partner Re - Property	B080122648U23	Undetermined
QBE Insurance Corporation - D&O Excess	130005785	Undetermined
RSUI - Property	LHD938418	Undetermined
Sompo (Bda) - Property	BPD30000497600	Undetermined
Starr - Property	SLSTPTY11926723	Undetermined
Starr Specialty - Property	23SLCFM12161401	Undetermined
Steadfast / Zurich - XS Liability	IPR 379 2420-04	Undetermined
Steadfast Insurance Company - Excess Cyber Liability	SPR 3305134 - 01	Undetermined
Talbot - Property	B080124309U23	Undetermined
Travelers - General Liability	TJEXGL-2H535771 -TIL-23	Undetermined
Travelers - Workers Compensation - AOS	UB-0R661932-23-51-K	Undetermined
Travelers - Workers Compensation – AZ, MA, WI	UB-0R641030-23-51-R	Undetermined
Travelers - Auto Liability	TJCAP-824K2754-TIL-23	Undetermined
Travelers - Inland Marine (Trailers)		Undetermined



**In re: Anagram International, Inc.****Case No. 23-90902**

Schedule A/B 73

Interests in insurance policies or annuities

Company	Account number / Policy number	Current value of debtor's interest
Travelers - Ocean Cargo	CUP-2W226283-22-NF	Undetermined
Travelers - Punitive Wrap - Umbrella		Undetermined
Travelers - Umbrella – Primary	CUP-2W226283-23-NF	Undetermined
Westfield - Property	XAR-00004FN-02	Undetermined
Zurich - D&O Excess ABC	DOC 5690289-00	Undetermined
Zurich - Property	PPR-0920886-02	Undetermined
	<b>TOTAL:</b>	<b>Undetermined</b>

In re Anagram International, Inc.  
Case No. 23-90902  
Schedule E/F, Part 1  
Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11		Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
											§	U.S.C. 507(a)(__)							
2.1		Canada Revenue Agency	1050 Notre Dame Blvd		Sudbury	ON	P3A 5C1	Canada			8		Taxes	N		X		Undetermined	Undetermined
2.2		City of Bloomington	Attn; Building & Inspections	1800 West Old Shakopee Road	Bloomington	MN	55431				8		Taxes	N		X		Undetermined	Undetermined
2.3		Hennepin County Treasurer	A-600 Government Center	300 S 6th St	Minneapolis	MN	55487-0060				8		Taxes	N		X		Undetermined	Undetermined
2.4		Internal Revenue Service	1111 Constitution Ave. NW		Washington	DC	20224				8		Taxes	N	X	X	X	Undetermined	Undetermined
2.5		Minnesota Dept. of Revenue	600 North Robert Street		St. Paul	MN	55146-0622				8		Taxes	N		X		Undetermined	Undetermined
2.6		Minnesota Pollution Control Agency	520 Lafayette Road N		St. Paul	MN	55155				8		Taxes	N		X		Undetermined	Undetermined
2.7		State of California	800 Capitol Mall	Mic 53	Sacramento	CA	95814				8		Taxes	N		X		Undetermined	Undetermined
2.8		State of Michigan	105 W. Allegan Street		Lansing	MI	48933				8		Taxes	N		X		Undetermined	Undetermined
2.9		State of Washington	2101 4th Avenue	Suite 1400	Seattle	WA	98121				8		Taxes	N		X		Undetermined	Undetermined
																TOTAL:		Undetermined	Undetermined

In re: Anagram International, Inc.  
Case No. 23-90902  
Schedule E/F, Part 2  
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date Incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	ABF Freight System, Inc.		3801 Old Greenwood Road		Fort Smith	AR	72917-0048		Various	Trade Payables	N				\$21,388.78
3.2	Acquia Inc		53 State Street	10th Floor	Boston	MA	02109		Various	Trade Payables	N				\$256.12
3.3	Advansix, Inc		300 Kimball Drive	Suite 101	Parsippany	NJ	07054		Various	Trade Payables	N				\$242,945.02
3.4	Airgas USA LLC		259 N. Radnor-Chester Road	Suite 100	Radnor	PA	19087		Various	Trade Payables	N				\$131.41
3.5	American Express		200 Vesey Street		New York	NY	10285		Various	Trade Payables	N				\$84,974.63
3.6	Anderson & Vreeland Inc		15348 Us Route 127 EW		Bryan	OH	43506		Various	Trade Payables	N				\$17,359.55
3.7	Applied Products Inc.		12000 Product Dr		Machesney Park	IL	61115		Various	Trade Payables	N				\$7,038.01
3.8	Aramark Uniform & Career Apparel		25259 Network Place		Chicago	IL	60673-1252		Various	Trade Payables	N				\$42,345.79
3.9	Arcus Industrial Limited		Zhongnongxin Bldg No 181, East Zhongshan Road, Haishu District	Room 2502	Ningbo		315000	China	Various	Trade Payables	N				\$10,650.00
3.10	Associated Spring Raymond		Barnes Group Inc.	Dept CH 14115	Palatine	IL	60055-4115		Various	Trade Payables	N				\$570.71
3.11	B&F Fastener Supply		7100 Sunwood Drive		Ramsey	MN	55303		Various	Trade Payables	N				\$194.95
3.12	Balloons Everywhere		16474 Greeno Road		Fairhope	AL	36532-5528		Various	Trade Payables	N				\$9,594.09
3.13	Bank of America		100 North Tryon Street		Charlotte	NC	28202		Various	Trade Payables	N				\$19,057.40
3.14	Barcodes LLC		200 W Monroe	23rd Floor	Chicago	IL	60606		Various	Trade Payables	N				\$29,996.03
3.15	Beech Design		642 Wabash Ave	P.O. Box 947	New Philadelphia	OH	44663		Various	Trade Payables	N				\$237.26
3.16	Bees Industrial Services		1214 5th Street South		Hopkins	MN	55343		Various	Trade Payables	N				\$6,933.44
3.17	Berne Scale		2200 Edgewood Avenue South		Minneapolis	MN	55426		Various	Trade Payables	N				\$1,210.95
3.18	Berwick Offray LLC		450 Plymouth Rd		Plymouth Meeting	PA	19462		Various	Trade Payables	N				\$34,560.00
3.19	Blanda Incorporated		2963 Center Court		Eagan	MN	55121		Various	Trade Payables	N				\$1,292.00
3.20	Border States Electric Supply		2400 38th Street South		Fargo	ND	58103		Various	Trade Payables	N				\$2,233.70
3.21	C&S Vending		1919 2nd Street N.W		Faribault	MN	55021		Various	Trade Payables	N				\$3,166.86
3.22	Cairose LLC		1377 31st St		Houlton	WI	54082		Various	Trade Payables	N				\$5,946.08
3.23	Carey Color Inc		6835 Ridge Road		Sharon Center	OH	44274		Various	Trade Payables	N				\$2,140.00
3.24	Casco Development Inc		36 Thurber Boulevard		Smithfield	RI	02917		Various	Trade Payables	N				\$12,733.00
3.25	Centerpoint Energy		1111 Louisiana Street		Houston	TX	77002		Various	Trade Payables	N				\$2,224.99
3.26	CenturyLink-LUMEN		100 Centurylink Drive		Monroe	LA	71201		Various	Trade Payables	N				\$1,920.04
3.27	Charity USA.Com, LLC		600 University St	Suite 1000	Seattle	WA	98101		Various	Trade Payables	N				\$12.00
3.28	Chaoan Hengsheng Industrial Co., Ltd		Mr. Shaowen Wang, Owner/General Manager	East Industrial Zone, Annan Road, Anbu, Chaoan County	Chaozhou	Guangdong		China	Various	Trade Payables	N				\$652,039.60
3.29	Charter Nex Films Inc		300 N Lasalle Dr		Chicago	IL	60654		Various	Trade Payables	N				\$1,339.20
3.30	Charter Next Generation Inc		300 N Lasalle Dr	Suite 1575	Chicago	IL	60654		Various	Trade Payables	N				\$86,630.90
3.31	Clearbags		c/o Clear Image Inc	205 Henco Drive, Ste A	Selmer	TN	38375		Various	Trade Payables	N				\$185,515.78
3.32	Computer Integration Technologies		2375 Ventura Drive		Woodbury	MN	55125		Various	Trade Payables	N				\$2,713.13
3.33	Container Port Group, Inc.		1340 Depot Street		Rocky River	OH	44116		Various	Trade Payables	N				\$800.06
3.34	Converter Accessory Corp.		201 Alpha Road	P.O. Box 188	Wind Gap	PA	18091-0188		Various	Trade Payables	N				\$204.17
3.35	Convertidora Industrial		Rio De La Loza 2073 Col. Atlas		Guadalajara	Jalisco	44870	Mexico	Various	Trade Payables	N				\$564,066.40
3.36	Conwin, Inc.		730 Salem St		Glendale	CA	91203		Various	Trade Payables	N				\$625.80
3.37	Coval Vacuum Technology Inc		901 Jones Franklin Rd	Suite 100	Raleigh	NC	27606		Various	Trade Payables	N				\$772.28
3.38	Creative Refrigeration Devices Ltd		P.O. Box 507		Hopkins	MN	55343		Various	Trade Payables	N				\$24,207.48
3.39	Crown Lift Truck		8650 109th Ave N		Champlin	MN	55316		Various	Trade Payables	N				\$50,456.17
3.40	Custom Tube Co		6260 Claude Way E		Inver Grove Heights	MN	55076		Various	Trade Payables	N				\$2,258.99
3.41	Dah Loong Development Co. Ltd		Nanking E Rd., Sec 2	13F-1, No. 206	Taipei			Taiwan, R.O.C.	Various	Trade Payables	N				\$98,900.43
3.42	Davis - Standard LLC		1 Extrusion Drive		Pawcatuck	CT	15251-4772		Various	Trade Payables	N				\$52,221.00
3.43	DSV Air & Sea Inc		DSV Headquarters 630		Hedehusene	Hovedstaden	2640	Denmark	Various	Trade Payables	N				\$35,305.58
3.44	Durr Systems, Inc.		830 Prosper Street		De Pere	WI	54115		Various	Trade Payables	N				\$23,095.30
3.45	Esko-Graphics Inc		33066 Collection Center Dr		Chicago	IL	60693-0330		Various	Trade Payables	N				\$2,298.00
3.46	Excel Temp Inc		7625 Metro Blvd	Suite 150	Edina	MN	55439		Various	Trade Payables	N				\$26,254.59
3.47	Finzer Roller Inc		6556 Solution Center		Chicago	IL	60677-6005		Various	Trade Payables	N				\$12,006.90
3.48	Fipa Inc		1855 Evans Road		Cary	NC	27513		Various	Trade Payables	N				\$730.08
3.49	Flex Films USA Inc		1221 North Black Branch Road		Elizabethtown	KY	42701		Various	Trade Payables	N				\$0.89
3.50	Formerra, LLC		1250 Windham Parkway		Romeoville	IL	60446		Various	Trade Payables	N				\$794,574.38
3.51	Grainger, Inc.		Dept. 830001590		Palatine	IL	60038-0001		Various	Trade Payables	N				\$6,330.79
3.52	GTL, Inc.		14105 Azurite St NW		Ramsey	MN	55303		Various	Trade Payables	N				\$37,103.08
3.53	Guardian Pest Solutions, Inc		3131 Halvor Lane		Superior	WI	54880		Various	Trade Payables	N				\$131.43
3.54	Haberman Machine Inc		6290 Hwy 36 Blvd N		Oakdale	MN	55128		Various	Trade Payables	N				\$5,866.76
3.55	Hartfiel Automation		6533 Flying Cloud Drive	#100	Eden Prairie	MN	55344		Various	Trade Payables	N				\$1,007.76
3.56	Home Depot Credit Services		2455 Paces Ferry Road		Atlanta	GA	30339		Various	Trade Payables	N				\$2,548.65
3.57	Howard Precision Metals, Inc.		8058 N 87th Street		Milwaukee	WI	53224		Various	Trade Payables	N				\$33,378.35
3.58	Identisys Inc		7630 Commerce Way		Eden Prairie	MN	55344		Various	Trade Payables	N				\$869.23
3.59	Igus Bearings Inc		257 Ferris Avenue		Rumford	RI	02916		Various	Trade Payables	N				\$462.21

In re: Anagram International, Inc.  
Case No. 23-90902  
Schedule E/F, Part 2  
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date Incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.60	Infor (US), Inc		641 Avenue of the Americas		New York	NY	10011		Various	Trade Payables	N				\$149,989.18
3.61	Innovative Office Solutions LLC		151 Cliff Road East		Burnsville	MN	55337		Various	Trade Payables	N				\$4,148.99
3.62	Interflex LLC		175 Tradd Street		Spartanburg	SC	29301		Various	Trade Payables	N				\$8,624.00
3.63	Iowa Prison Industries		406 N High St		Anamosa	IA	52205		Various	Trade Payables	N				\$249,425.38
3.64	ISC Companies Inc		12905 Highway 55		Plymouth	MN	55441		Various	Trade Payables	N				\$2,215.20
3.65	John Henry Foster Minnesota, Inc.		3103 Mike Collins Drive		Eagan	MN	55121		Various	Trade Payables	N				\$7,475.20
3.66	Keyence Corp. of America		Dept 17128		Palatine	IL	600557128		Various	Trade Payables	N				\$1,013.68
3.67	Label Products, Inc.		12571 Oliver Ave S	Suite 700	Burnsville	MN	55337		Various	Trade Payables	N				\$22,588.20
3.68	Label Specialties Inc		2501 Technology Drive		Louisville	KY	40299		Various	Trade Payables	N				\$3,081.38
3.69	Labelink USA Inc		2915 N Progress Dr	dba: Pro Label LLC	Appleton	WI	54911		Various	Trade Payables	N				\$22,185.32
3.70	Lads Logistics		12120 69th Avenue N		Maple Grove	MN	55311		Various	Trade Payables	N				\$9,455.00
3.71	Lathrop GPM		2345 Grand Blvd		Kansas City	MO	64108-2618		Various	Trade Payables	N				\$6,914.00
3.72	Liberty Packaging		5600 North Highway 169		Minneapolis	MN	55428		Various	Trade Payables	N				\$66,475.86
3.73	License My Software LLC		581 Vicki Lane		Shoreview	MN	55126		Various	Trade Payables	N				\$678.28
3.74	Lifeworks Services		6636 Cedar Ave S	Suite 250	Richfield	MN	55423		Various	Trade Payables	N				\$4,083.46
3.75	Malark Industries, Inc		9200 Forestview Lane N.		Maple Grove	MN	55369		Various	Trade Payables	N				\$47,787.60
3.76	Maxcess Americas Inc		1211 W. 22nd Street	Suite 804	Oak Brook	IL	60523		Various	Trade Payables	N				\$64.55
3.77	Mayflower Distributing Co, Inc.		1155 Medallion Drive		Mendota Heights	MN	55120		Various	Trade Payables	N				\$21,510.00
3.78	Mc Master - Carr Supply Company		600 N. County Line Road		Elmhurst	IL	60126		Various	Trade Payables	N				\$2,993.34
3.79	Mechatronic Solutions		10900 73rd Ave N	#132	Maple Grove	MN	55369		Various	Trade Payables	N				\$6,823.22
3.80	Midrange Dynamics North America		P.O. Box 55		Peterborough	NH	03458		Various	Trade Payables	N				\$31,240.00
3.81	Midwest Rubber Service		14307 28th Place North		Minneapolis	MN	55447		Various	Trade Payables	N				\$203,220.73
3.82	MINNCOR Industries		2420 Long Lake Road		Roseville	MN	55113		Various	Trade Payables	N				\$585,889.28
3.83	Minnesota Waterjet, Inc		14445 Azurite Street Nw		Ramsey	MN	55303		Various	Trade Payables	N				\$2,028.75
3.84	Motio Inc		7161 Bishop Rd	#200	Plano	TX	75024		Various	Trade Payables	N				\$1,776.00
3.85	Motion AI - AI01		1605 Alton Road		Birmingham	AL	35210		Various	Trade Payables	N				\$4,056.06
3.86	Motion Industries, Inc		1605 Alton Road		Birmingham	AL	35210		Various	Trade Payables	N				\$4,723.86
3.87	MSC Industrial Supply Co Inc		525 Harbour Place Drive		Davidson	NC	28036		Various	Trade Payables	N				\$2,899.10
3.88	Nashville Display		306 Hartmann Drive		Lebanon	TN	37087		Various	Trade Payables	N				\$11,905.00
3.89	NDC Technologies Inc		21545 Network Place		Chicago	IL	606731215		Various	Trade Payables	N				\$11,232.65
3.90	Next Management LLC		15 Watts Street		New York	NY	10013		Various	Trade Payables	N				\$887.40
3.91	Old Dominion Freight Line Inc.		14933 Collections Center Drive		Chicago	IL	606934933		Various	Trade Payables	N				\$89,050.16
3.92	Olympak Printing & Packaging		6010 Earle Brown Drive		Brooklyn Center	MN	55430		Various	Trade Payables	N				\$6,438.54
3.93	OPS Assembly Inc		689 Medina St N	Suite 150	Loretto	MN	55357		Various	Trade Payables	N				\$8,302.10
3.94	Oxygen Service Company		111 Pierce Butler Route		St. Paul	MN	55164-0017		Various	Trade Payables	N				\$53,093.86
3.95	Packedge Corporation		3537 88th Ave NE		Circle Pines	MN	55014		Various	Trade Payables	N				\$6,247.23
3.96	Party Fashion Co., Ltd		Man Man Commercial Building	43A-45 Jardine's Bazaar, Suite 3B, 3/F	Causeway Bay	Hong Kong		China	Various	Trade Payables	N				\$652,039.60
3.97	Pellet America Corporation		2601 West 2nd Street		Appleton	WI	54914		Various	Trade Payables	N				\$2,825.00
3.98	Power/Mation Division		1310 Energy Lane		St. Paul	MN	55108		Various	Trade Payables	N				\$707.60
3.99	Premium Balloon Accessories		6935 Ridge Road		Wadsworth	OH	44281		Various	Trade Payables	N				\$58,704.68
3.100	Premium Retail Services Inc		618 Spirit Drive	Suite 200	Chesterfield	MO	63005		Various	Trade Payables	N				\$248,348.24
3.101	R&L Carriers, Inc		600 Gillam Road		Wilmington	OH	45177		Various	Trade Payables	N				\$978.72
3.102	Radwell International Inc		1 Millennium Drive		Willingboro	NJ	08046		Various	Trade Payables	N				\$1,149.76
3.103	Reid Supply		1269 E Mount Garfield Road		Norton Shores	MI	49441		Various	Trade Payables	N				\$623.99
3.104	Restek Corporation		110 Benner Circle		Bellefonte	PA	16832		Various	Trade Payables	N				\$1,643.15
3.105	RS Americas, Inc.		7151 Jack Newell Boulevard South		Fort Worth	TX	76118		Various	Trade Payables	N				\$765.29
3.106	Ryder Truck Rental, Inc., d/b/a Ryder Transportation Services		3615 Hwy 13 W		Burnsville	MN	55337		Various	Trade Payables	N				\$14,407.06
3.107	Seaman Paper Company of Mass Inc		35 Wilkins Road		Gardner	MA	01440		Various	Trade Payables	N				\$6,423.40
3.108	Shadow Plastics LLC		2301 Pioneer Ave		Rice Lake	WI	54868		Various	Trade Payables	N				\$51,640.42
3.109	Sideweld Industries, Inc		1485 N Clinton Avenue		Bay Shore	NY	11706		Various	Trade Payables	N				\$3,370.00
3.110	Siegwerk USA Inc		3535 Southwest 56th Street		Des Moines	IA	50321		Various	Trade Payables	N				\$671,638.87
3.111	Sir Speedy		616 Second Ave SE		Minneapolis	MN	55414		Various	Trade Payables	N				\$5,323.60
3.112	Sojitz Plastics America Inc		231525 Momentum Place		Chicago	IL	60689-5311		Various	Trade Payables	N				\$162,353.38
3.113	South St Paul Steel Supply		200 Hardman Avenue North		South Paul	MN	55075		Various	Trade Payables	N				\$1,144.69
3.114	Southern Graphics Systems		24453 Network Place		Chicago	IL	60673-1244		Various	Trade Payables	N				\$99,296.15
3.115	Spectratek Technologies Inc		9834 Jordan Circle		Santa Springs	CA	90670		Various	Trade Payables	N				\$69,688.98
3.116	Summit Information Resources Inc		2935 Waters Road	Suite 200	Eagan	MN	55121		Various	Trade Payables	N				\$291.39
3.117	Taylor Print Impressions		1725 Roe Crest Drive		North Mankato	MN	56003		Various	Trade Payables	N				\$316,123.36
3.118	The Winston Company		2837 Anthony Lane South		Minneapolis	MN	55418-3269		Various	Trade Payables	N				\$26,082.05

In re: Anagram International, Inc.  
Case No. 23-90902  
Schedule E/F, Part 2  
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date Incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.119	Toppan USA, Inc	Attn: Accounts Receivable, Toppan USA, Inc	603 Rehoboth Road		Griffin	GA	30224		Various	Trade Payables	N				\$60,336.41
3.120	Toray Plastics (America), Inc.		50 Belver Avenue		North Kingstown	RI	02852		Various	Trade Payables	N				\$323,049.04
3.121	Uline		12575 Uline Drive		Pleasant Prairie	WI	53158		Various	Trade Payables	N				\$8,054.16
3.122	United Healthcare Insurance Co.-NY		P.O. Box 1459		Minneapolis	MN	55440		Various	Trade Payables	N				\$1,027.87
3.123	United Rentals		100 First Stamford Place	Suite 700	Stamford	CT	06902		Various	Trade Payables	N				\$2,098.80
3.124	UPS		55 Glenlake Parkway, NE		Atlanta	GA	30328		Various	Trade Payables	N				\$20,295.39
3.125	UPS Supply Chain Solutions, Inc	Attn: Customs Brokerage Services	28013 Network Place		Chicago	IL	60673-1280		Various	Trade Payables	N				\$17,705.33
3.126	US Compliance Corporation		520 3rd St	#100	Excelsior	MN	55331		Various	Trade Payables	N				\$1,023.35
3.127	USA Truck Inc		3200 Industrial Park Road		Van Buren	AR	72956		Various	Trade Payables	N				\$31,354.00
3.128	Velocity, a Managed Svcs Co, Inc		6936 Spring Valley Drive		Holland	OH	43528		Various	Trade Payables	N				\$211.47
3.129	Verizon		1095 Avenue of the Americas		New York	NY	10036		Various	Trade Payables	N				\$718.89
3.130	Viscofan USA Inc		50 County Court		Montgomery	AL	36105		Various	Trade Payables	N				\$356,646.06
3.131	Walmart Corporation		101 W Belvidere Rd		Round Lake	IL	60073		Various	Trade Payables	N				\$6,759.23
3.132	Webb Pallet Service Corp		16640 Jordan Ave		Jordan	MN	55352		Various	Trade Payables	N				\$21,436.50
3.133	Western Shield Acquisitions LLC		4020 23rd Ave South		Minneapolis	MN	55407		Various	Trade Payables	N				\$744.96
3.134	Windmoeller & Hoelscher Corporation		23 New England Way		Lincoln	RI	02865		Various	Trade Payables	N				\$43,365.15
3.135	Wuxi Raychina Intl'l Corp		28 FL Mingzhu Mansion	No 88-1 Zhongshan Road	Wuxi	Jiangsu	214001	China	Various	Trade Payables	N				\$13,098.96
3.136	Yale Mechanical		220 W 81st St		Minneapolis	MN	55410		Various	Trade Payables	N				\$3,021.74
3.137	Zephyr Solutions		1050 Lear Industrial Parkway		Avon Lake	OH	44011		Various	Trade Payables	N				\$189.24
<b>TOTAL:</b>															<b>\$8,233,056.67</b>

In re Anagram International, Inc.  
Case No. 23-90902  
Schedule G  
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	5300 W76 LLC		5300 West 76th Street			Edina	MN	55439		Seventh Amendment to Lease	Unknown
2.2	Aaron Paye		deb@carynmodels.com							Photograph and Video Release	Unknown
2.3	ABC Studios		77 W 66th St			New York	NY	10023		ABC Studios Material Release Agreement	Unknown
2.4	Abigail Assefa		deb@carynmodels.com							Photograph and Video Release	Unknown
2.5	Acosta Sales & Marketing Company		6630 Southpoint Parkway			Jacksonville	FL	32216		Broker-Client Retail Services Contract	Evergreen
2.6	AD-HOC		17853 Santiago Blvd	Ste. 107-194		Villa Park	CA	92861		Authorized Manufacturer's Agreement	Unknown
2.7	Advanced Imaging Solutions, Inc.		6121 Baker Road	Ste. 110		Minnetonka	MN	55345		Total Document Management Agreement	Evergreen
2.8	AEROTEK, Inc.	Assistant Controller-Central Region	7301 Parkway Dr.			Hanover	MD	21076		Services Agreement	Evergreen
2.9	Allport Cargo Services USA Inc.		1455 Broad Street			Bloomfield	NJ	07003		Designation as Importer Security Filing Agent Power of Attorney	Evergreen
2.10	ALLWEATHER ROOF		9211 Plymouth Ave North			Golden Valley	MN	55427		Purchase Agreement	Unknown
2.11	American Express		200 Vesey Street			New York	NY	10285		Credit Card Services Agreement	Unknown
2.12	American Federation of Television and Radio Artists		5757 Wilshire Blvd	9th Floor		Los Angeles	CA	90036-3689		Letter re: Approving AFTRA Commercial Contract	Unknown
2.13	American Greetings Corporation	Attn: Charlotte Bean	One American Road			Cleveland	OH	44144		Master License Agreement	Evergreen
2.14	American Greetings Corporation	Attn Vice President, Licensing	One American Road			Cleveland	OH	44144		Mutual Non-Disclosure Agreement	Unknown
2.15	AmeriGas Propane, LP		P.O. Box 965			Valley Forge	PA	19482		Propane Supply Agreement & Equipment Lease Non-Residential	Evergreen
2.16	Amscan Holdings, Inc.		80 Grasslands Road			Elmsford	NY	10523		First Amendment to License Agreement Dated November 15, 2005	Unknown
2.17	Amscan Inc.		80 Grasslands Road			Elmsford	NY	10523		Supply Agreement	Evergreen
2.18	Amscan Inc.		1 Celebration Square			Woodcliff Lake	NJ	07677		Authorization of Unannounced Compliance Audits (AUCA)	Unknown
2.19	Amscan Inc.		80 Grasslands Road			Elmsford	NY	10523		Settlement Agreement	Unknown
2.20	Amscan UK	Jacob Megram	Unit 4 & 5 Torc Business Park Chippenham Drive			Kingston Milton Keynes		MK10 0DA	United Kingdom	Hallmark Agreement	Unknown
2.21	Amscan UK	Jacob Megram	Unit 4 & 5 Torc Business Park Chippenham Drive			Kingston Milton Keynes		MK10 0DA	United Kingdom	HIT (MTK) Agreement	Unknown
2.22	Amscan UK	Jacob Megram	Unit 4 & 5 Torc Business Park Chippenham Drive			Kingston Milton Keynes		MK10 0DA	United Kingdom	Nickelodeon Blaze Agreement	Unknown
2.23	Amscan UK	Jacob Megram	Unit 4 & 5 Torc Business Park Chippenham Drive			Kingston Milton Keynes		MK10 0DA	United Kingdom	Nickelodeon Shimmer and Shine Agreement	Unknown
2.24	Amscan UK	Jacob Megram	Unit 4 & 5 Torc Business Park Chippenham Drive			Kingston Milton Keynes		MK10 0DA	United Kingdom	Nickelodeon UK Ltd Agreement	Unknown
2.25	Amscan UK	Jacob Megram	Unit 4 & 5 Torc Business Park Chippenham Drive			Kingston Milton Keynes		MK10 0DA	United Kingdom	Nickelodeon UK TMNT Agreement	Unknown
2.26	Amscan UK	Jacob Megram	Unit 4 & 5 Torc Business Park Chippenham Drive			Kingston Milton Keynes		MK10 0DA	United Kingdom	Paw Patrol Agreement	Unknown
2.27	Amscan UK	Jacob Megram	Unit 4 & 5 Torc Business Park Chippenham Drive			Kingston Milton Keynes		MK10 0DA	United Kingdom	SmileyWorld Agreement	Unknown
2.28	Anderson & Vreeland, Inc.	Attn: Darin Lyon, Vice President/General Manager	P.O. Box 527	15348 St Rt. 127		Bryan	OH	43506		Equipment & Materials Agreement	Unknown
2.29	Anderson Merchandisers, LLC		5601 Granite Pkwy #1400			Plano	TX	75024		First Amendment to Master Services Agreement Dated December 21, 2017	Unknown
2.30	Aramark		115 North First Street			Burbank	CA	91502		Industrial Laundry Service Agreement	Unknown
2.31	Austin Paye		deb@carynmodels.com							Photograph and Video Release	Unknown
2.32	Ayana Chan-Khan	Hannah Chan	Address on File							Photograph and Video Release	Unknown
2.33	Balloon Express SRL		Via Vittorio Veneto, 105			Pontedera	PI	56025	Italy	Confidentiality Agreement	Unknown
2.34	Bank of America		100 North Tryon Street			Charlotte	NC	28202		Credit Card Services Agreement	Unknown
2.35	Barry-Wehmiller International Resources	Christopher Hric	8020 Forsyth Blvd.			St. Louis	MO	63105		Contract for Value Engineering Study and Assessment	Unknown
2.36	Bay West	Attn Ms. Pam McNelly, Contracts Manager	5 Empire Drive			St. Paul	MN	55103		Master Service Agreement	Unknown
2.37	Bay West	Wendy Tindall	5201 East River Road	Suite 313		Minneapolis	MN	55421		Proposal Acceptance Agreement	Unknown
2.38	BBC Studios	Attn Managing Director	1 Television Centre	101 Wood Lane		London		W 12 7FA	United Kingdom	Manufacturer's Agreement	Unknown
2.39	Becky Davies		Address on File							Settlement Agreement	Unknown
2.40	BraeElle Exsted	Sara Exsted	Address on File							Photograph and Video Release	Unknown
2.41	Brandi Ingberg		Address on File							Independent Contractor Artist Agreement	Evergreen
2.42	Bruce Walden		Address on File						Canada	Name License Agreement	Unknown

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Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.43	Burton and Burton	Diane Cruze	325 Cleveland Road			Bogart	GA	30622		Confidentiality Agreement	Unknown
2.44	Burton and Burton	Diane Cruze	325 Cleveland Road			Bogart	GA	30622		Non-Exclusive License to Use	Unknown
2.45	Cadden Kostrzewski	Iola Kostrzewski	Address on File							Anagram-Registered Designs	Unknown
2.46	Callan Exsted	Sara Exsted	Address on File							Photograph and Video Release	Unknown
2.47	Canadian Tire Corporation, Limited	Business Conduct Compliance Office	2180 Yonge Street			Toronto	ON	M4P 2V8	Canada	Photograph and Video Release	Unknown
2.48	Casco Development, LLC		Portland Fish Pier	Suite 310		Portland	ME	04101		Business Conduct Agreement	Unknown
2.49	CenterPoint Energy Services, Inc.		800 LaSalle Ave.	Suite 1725		Minneapolis	MN	55402-2006		Master Software License Agreement	Evergreen
2.50	CenturyLink-LUMEN		100 Centurylink Drive			Monroe	LA	71201		Gas Sales Agreement	Unknown
2.51	Chaoan Hengsheng Industrial Co., Ltd	Mr. Shaowen Wang, Owner/General Manager	East Industrial Zone, Annan Road, Anbu	Chaoan County		Chaozhou	Guangdong		China	Master Service agreement	Unknown
2.52	CharityUSA.com, LLC		600 University Street	Suite 1000		Seattle	WA	98101		Supply Agreement	Evergreen
2.53	Charles Phillips		Address on File							Licensing Agreement	Unknown
2.54	CIT		2375 Venture Drive			Woodbury	MN	55125		License Agreement	Evergreen
2.55	Collegiate Licensing Company		290 Interstate North	Suite 200		Atlanta	GA	30339		Master Service agreement	Unknown
2.56	Comcast		1701 John F Kennedy Boulevard			Philadelphia	PA	19103		Authorized Manufacturer's Agreement	Unknown
2.57	Comcast Business		1701 John F Kennedy Boulevard			Philadelphia	PA	19103		Master Services Agreement	Unknown
2.58	Comcast Cable Communications Management, LLC		5300 W 76th St			Minneapolis	MN	55439		Services Sales Order	Unknown
2.59	Comcast Cable Communications Management, LLC		5300 W 76th St			Minneapolis	MN	55439		Business Service Order Agreement	Unknown
2.60	Convergram de Mexico S. de R.L. de C.V.	Attn Alejandro De la Garza Hesles	Parras 1720	Col. El Rosario		Guadalajara	Jalisco	44890	Mexico	Enterprise Services Master Services Agreement	Unknown
2.61	Convergram de Mexico S. de R.L. de C.V.	Attn Alejandro De la Garza Hesles	Parras 1720	Col. El Rosario		Guadalajara	Jalisco	44890	Mexico	Trademark License Agreement	Evergreen
2.62	Convertidora Industrial, S.A.B. de C.V.	Attn Alejandro De la Garza Hesles	Efrain Gonzalez Luna 2291 Col. Arcos Sur			Guadalajara	Jalisco	44550	Mexico	First Amended and Restated Supply/Distribution Agreement	Unknown
2.63	Convergram de Mexico S. de R.L. de C.V., and Amscan Holdings, Inc.		Rio de la Loza # 2073 Int. A Col. Atlas.			Guadalajara	Jalisco	44800	Mexico	Mercantile Commission Agreement	Unknown
2.64	CookieJar Entertainment		266 King Street West	2nd Floor		Toronto	ON	M5V 1H8	Canada	Management/Ownership Agreement	Unknown
2.65	Corsearch B.V.		Naritaweg 116			Amsterdam		1043 CA	The Netherlands	Letter re: First Amendment to Strawberry Shortcake Merchandise License Agreement	Unknown
2.66	Corsearch B.V.		Naritaweg 116			Amsterdam		1043 CA	The Netherlands	Declaration of Common Control - Brand Protection	Unknown
2.67	Courtney Brownsworth	deb@carynmodels.com								Power of Attorney Regarding Protection of Intellectual Property Rights	Unknown
2.68	CROSSMARK, Inc.	5100 Legacy Drive				Piano	TX	95024-3104		Photograph and Video Release	Unknown
2.69	Crown Credit Company		40 S. Washington Street			New Bremen	OH	45869		Retail Project Agreement	Unknown
2.70	Crown Lift Truck		8650 109th Ave N			Champlin	MN	55316		Master Lease Agreement dated July 10, 2014, including contract numbers 40547601 and 40547646	Evergreen
2.71	CryoVation		9B Mary Way			Hainesport	NJ	08036		Short/Long-Term Rental Agreements: RA3131, RA6676, RA6815, RA6860, RA6952, RA7326, RA7488, RA7803, RA7985, RA8058, RA8130, RA8309	Unknown
2.72	Cynthia Jacobs		Address on File							Mutual Confidential Disclosure Agreement	Unknown
2.73	Dah Loong Ornaments Toys (Huizhou) Co., Ltd		West District Industrial City Luoyang Town Huizhou			Guangdong Province			China	Independent Contractor Artist Agreement	Evergreen
2.74	Danielle Johnson		Address on File							License Agreement	Unknown
2.75	David Schwenker		Address on File							Photograph and Video Release	Unknown
2.76	Delicias Candy & Unique Ballons	Attn: Arnaldo Villamil	157 Las Flores Street			Santurce	PR	00911		Independent Contractor Artist Agreement	Unknown
2.77	DG Strategic, VII, LLC		100 Mission Ridge			Goodlettsville	TN	37072		Merchandising License Agreement dated 9/16/2008, including amendments	Unknown
2.78	DHX Worldwide Limited		3 Shortlands			London		W6 8PP	United Kingdom	Master Supply Agreement dated 8/1/2009, and all related amendments	Evergreen
2.79	Dick's Sanitation Inc.		8984 215th Street			West Lakeville	MN	55044		Letter re: Manufacturer's Agreement	Unknown
2.80	Disney Consumer Products Latin America, Inc.		2121 Ponce de Leon Blvd	Suite 920		Coral Gables	FL	33134		Service Agreement	Evergreen
										Schedule to License Agreement #2345687059	12/31/2023



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2.81	Disney Consumer Products, Inc.	Attn Manager, Contract Services	500 S Buena Vista St.			Burbank	CA	91521-8651		Executive Summary: Contract #2200029669	12/31/2023
2.82	Disney Consumer Products, Inc.	Attn Manager, Contract Services	500 S Buena Vista St.			Burbank	CA	91521-8651		First Amended and Restated License Agreement #2200029669	6/30/2024
2.83	Disney Consumer Products, Inc.	Attn Manager, Contract Services	500 S Buena Vista St.			Burbank	CA	91521-8651		Schedule to License Agreement #2200029669	6/30/2024
2.84	Disney Consumer Products, Inc.	Attn Manager, Contract Services	500 S Buena Vista St.			Burbank	CA	91521-8651		Amendments to Agreements due to PCHI Bankruptcy	Unknown
2.85	Disney Consumer Products, Inc.		2121 Ponce de Leon Blvd	Suite 920		Coral Gables	FL	33134		Eighth Amendment to License Agreement Schedule #167793 Dated December 22, 2016	Unknown
2.86	Disney Consumer Products, Inc.	Attn Manager, Contract Services	500 S Buena Vista St.			Burbank	CA	91521-8651		First Amendment to License Agreement	Unknown
2.87	Disney Consumer Products, Inc.		2121 Ponce de Leon Blvd	Suite 920		Coral Gables	FL	33134		First Amendment to License Agreement Schedule #146382	Unknown
2.88	Disney Consumer Products, Inc.		2121 Ponce de Leon Blvd	Suite 920		Coral Gables	FL	33134		First Amendment to License Agreement Schedule #167796 Dated December 31, 2016	Unknown
2.89	Disney Consumer Products, Inc.		2121 Ponce de Leon Blvd	Suite 920		Coral Gables	FL	33134		First Amendment to License Agreement Schedule No. 2003510039 Dated December 31, 2019	Unknown
2.90	Disney Consumer Products, Inc.	Attn Manager, Contract Services	500 S Buena Vista St.			Burbank	CA	91521-8651		Second Amendment to Agreement Dated October 30, 2003	Unknown
2.91	Disney Consumer Products, Inc.		2121 Ponce de Leon Blvd	Suite 920		Coral Gables	FL	33134		Second Amendment to License Agreement Schedule #146380	Unknown
2.92	Disney Consumer Products, Inc.	Attn Manager, Contract Services	500 S Buena Vista St.			Burbank	CA	91521-8651		Second Amendment to the License Agreement	Unknown
2.93	Disney Consumer Products, Inc.	Attn Manager, Contract Services	500 S Buena Vista St.			Burbank	CA	91521-8651		Sixth Amendment to the January 14, 2011 License Agreement	Unknown
2.94	Disney Consumer Products, Inc.	Attn Manager, Contract Services	500 S Buena Vista St.			Burbank	CA	91521-8651		Standard Terms and Conditions Agreement	Unknown
2.95	Disney Consumer Products, Inc.	Attn Manager, Contract Services	500 S Buena Vista St.			Burbank	CA	91521-8651		Third Amendment to the January 12, 2011 License Agreement	Unknown
2.96	Disney Consumer Products, Inc.	Attn Manager, Contract Services	500 S Buena Vista St.			Burbank	CA	91521-8651		Third Amendment to the License Agreement Dated January 1, 2018	Unknown
2.97	Disney ILS		500 S Buena Vista St.			Burbank	CA	91521		Facility and Merchandise Authorization Application	Unknown
2.98	Dolgenercorp, LLC		100 Mission Ridge			Goodlettsville	TN	37072		Master Supply Agreement	Evergreen
2.99	Dollar General		100 Mission Ridge			Goodlettsville	TN	37072		Vendor Rebate Agreement	Unknown
2.100	Drew Matlisky - DREW Companies		Address on File							Independent Representative Agreement	Evergreen
2.101	Drew's Entertainment	Thomas Crowley	290 US Hwy 22 West			Green Brook	NJ	08812		Master Recordings License Agreement	Unknown
2.102	Driveline Retail	Josh Hall, VP, Business Development	3300 Fernbrook Lane	No #200		Plymouth	MN	55447		Agreement for Merchandising Services, and Associated Statements of Work	Evergreen
2.103	E&R Sales, Inc.	Elissa Mast, President	4800 Market Square Lane			Midlothian	VA	23112		Letter Agreement re: Services Provided for the Family Dollar	Evergreen
2.104	E&R Sales, Inc.	Elissa Mast, President	4800 Market Square Lane			Midlothian	VA	23112		Letter Agreement re: Services Provided to Dollar Tree	Evergreen
2.105	E3 Sales Advisors, LLC		333 Moonlight Drive			Shakopee	MN	55379		Sales Representative Agreement	8/31/2024
2.106	eCapital Advisors, LLC		7900 Xerxes Avenue South	Suite 1300		Bloomington	MN	55431		Anagram BI Services	Unknown
2.107	eCapital Advisors, LLC		7900 Xerxes Avenue South	Suite 1300		Bloomington	MN	55431		Anagram TM1 Services	Unknown
2.108	eCapital Advisors, LLC		7900 Xerxes Avenue South	Suite 1300		Bloomington	MN	55431		Cognos Express Upgrade	Unknown
2.109	eCapital Advisors, LLC		7900 Xerxes Avenue South	Suite 1300		Bloomington	MN	55431		Service Agreement	Unknown
2.110	Edgell Communications		4 Middlebury Blvd			Randolph	NJ	07869		Contract Re: Advertising	Unknown
2.111	Edward The Fifth, Inc.		Address not available							Independent Contractor Artist Agreement	Evergreen
2.112	Eli Kostrzewski	Iola Kostrzewski	Address on File							Photograph and Video Release	Unknown
2.113	Elliot Tunning		Address on File							Photograph and Video Release	Unknown
2.114	ENTELEE, INC. dba E91		3530 Digital Dr			Dubuque	IA	52003		Mutual Confidential Disclosure Agreement	Unknown
2.115	ESKO-Graphics INC.		8535 Gander Creek Drive			Miamisburg	OH	45342		Letter Agreement re: Maintenance Agreement Renewal	3/31/2026
2.116	ESKO-Graphics INC.		8535 Gander Creek Drive			Miamisburg	OH	45342		General Sales Conditions Agreement	Unknown
2.117	ESPA NV		Europark 1030			Houthalen-Helchteren		B-35530	Belgium	Settlement Agreement	Unknown



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2.118	Europa Uno Trade		117105, Nagorny Proezd 7			Moscow			Russia	EUT Commercial Agreement	Unknown
2.119	Express Services, Inc. (Express) dba		9701 Boardwalk Blvd			Oklahoma City	OK	73162		Staffing Agreement	Unknown
2.120	Express Employment Professionals		3630 Eastham Dr			Culver City	CA	90232		Professional Search Agreement	Unknown
2.121	Express SRG		10401 Monroe Rd			Matthew	NC	28105		Helium Stand Supply Agreement	Evergreen
2.122	Family Dollar		10401 Monroe Rd			Matthew	NC	28105		Supplier Agreement	Unknown
2.123	Firestone Building Products Company, LLC		200 4th Avenue South			Nashville	TN	37201		Firestone Red Shield Roof System Limited Warranty	Unknown
2.124	Flexo Wash, LLC		2010 Plantside Drive			Louisville	NY	40299		Equipment Contract	Unknown
2.125	Flo Kinzel		Address on File							Mutual Confidential Disclosure Agreement	Unknown
2.126	Fortra		11095 Viking Drive	Suite 100		Eden Prairie	MN	55344		Software License and Service Agreement/ Quote	Unknown
2.127	Foucart & Associates Inc.		72 Ocean Ave			Fairhaven	MA	02719		Master Services Agreement	Unknown
2.128	Fox Rothschild LLP	Attn Michael Barabander	49 Market Street			Morristown	NJ	07960		Letter Agreement re: Conflict Consent	Unknown
2.129	Foxburg Productions, LLC		1447 Cloverfield Blvd.			Santa Monica	CA	90404		Material Release Agreement	Unknown
2.130	Fred Miller		Address on File							Agreement	Unknown
2.131	Gamut One Studios, Inc.		5249 West 73rd Street	Unit A		Edina	MN	55439		Photograph and Video Release	Unknown
2.132	GEP Girlfriends Inc.	Girlfriend's Guide to Divorce	3500 Cornett Road, Building E			Vancouver	BC	V6B 1T8	Canada	Clearance Agreement	Unknown
2.133	Gleasondale		1270 Northland Drive	Suite 158		Mendota Heights	MN	55120		Agency Agreement	Evergreen
2.134	Grace and Frankie Productions		1661 Lincoln Blvd.	4th Floor		Santa Monica	CA	90404		Material Release Agreement	Unknown
2.135	Green & Black LLC		14645 Felton Court	Suite 102		Apple Valley	MN	55124		Service Proposal	Unknown
2.136	GS1 US, Inc.	Eric Hartloff	Princeton South Corporate Center	300 Charles Ewing Blvd.		Ewing	NJ	08628		General Consulting Agreement	Unknown
2.137	Hallmark	Creative Collections	P.O. Box 419580	MD 287		Kansas City	MO	64141-6580		Exhibit 3 Manufacturer's Agreement	Unknown
2.138	Hallmark	Creative Collections	P.O. Box 419580	MD 287		Kansas City	MO	64141-6580		Security Agreement for Digital Material Including Lettering Fonts	Unknown
2.139	Happiness is Us	Attn Moshe Ben Shushan	85 HaYarkon St.	Kanot Industrial Zone	PO Box 7068	Gedera		7057102	Israel	License Acknowledgement Agreement	Unknown
2.140	Happy Cloud Company, S.A. DE C.V.	Attn Ricardo Vasquez	3a Cerrado Refinería de Salamanca 5	Col. Reynosa Tamaulipas	Delegacion Azcapotzalco	Mexico D.F		02200	Mexico	License Agreement	Unknown
2.141	Happy Factory, LLC		2169 Mission Street	2nd Floor		San Francisco	CA	94110		Services Agreement	Evergreen
2.142	Harlowe Johnson	Danielle Johnson	Address on File							Photograph and Video Release	Unknown
2.143	HIT (MTK) Limited		333 Continental Boulevard			El Segundo	CA	90245		Manufacturer's Agreement	Unknown
2.144	Home Depot Credit Services		2455 Paces Ferry Road			Atlanta	GA	30339		Credit Card Services Agreement	Unknown
2.145	HSI Productions Inc.		Address not available							Agreement for Usage and Clearance	Unknown
2.146	Huebsch Services		2941 Center Court			Eagan	MN	55121		Matting Agreement	Evergreen
2.147	IdentiSys Inc.		7630 Commerce Way			Eden Prairie	MN	55344		Installation and Services Agreement	Unknown
2.148	Impact Converting & Systems Solutions		2960 Technology Drive			Rochester Hills	MI	48309		Mutual Confidential Disclosure Agreement	Unknown
2.149	Impastor Productions Inc.		555 Brooksbank Avenue, Building 6			North Vancouver	BC	V7J 3S5	Canada	Materials Release	Unknown
2.150	Independent Paradigm, LLC		11 Newberry Court			Medford	NJ	08055		Exclusive License Agreement	Unknown
2.151	Inmar Supply Chain Solutions, LLC		1th W 4th St	Suite 500		Winston-Salem	NC	27101		Services Agreement Dated July 17, 2020 and all Amendments	Unknown
2.152	Interfacial Solutions, LLC		949 Antler Court			River Falls	WI	54022		Addendum 2 to Novel Balloon	Unknown
2.153	Interfacial Solutions, LLC		949 Antler Court			River Falls	WI	54022		Materials Project Agreement	Unknown
2.154	Intertek		1/F A-Ju Digital Tower	284-56, Seongsu-Gu		Seoul		133-833	Korea	Master Consulting Agreement	Unknown
2.155	Involve I.T., Inc.	Attn: Terry Bonertz	7400 Metro Boulevard	Suite 100		Edina	MN	55439		Payment Advice	Unknown
2.156	Iowa Department of Corrections	Attn Director, Iowa Prison Industries	510 East 12th Street			Des Moines	IA	50319		Agreement re: Consulting Services	Unknown
2.157	Isaiah Oliver		Address on File							Subcontracting Agreement	7/24/2043
2.158	Jacob Gulden (Georgie Gulden)		Address on File							Photograph and Video Release	Unknown
2.159	Jake Schellsmidt		Address on File							Photograph and Video Release	Unknown
2.160	James Sanigular		Address on File							Photograph and Video Release	Unknown
2.161	Jan-Pro Cleaning Systems		33 Tenth Avenue South	Suite 200		Hopkins	MN	55343		Cleaning Agreement	Unknown
2.162	Jasmine Werner	Amber Werner	Address on File							Photograph and Video Release	Unknown
2.163	Jeff Koons LLC	Attn: Lauran Rothstein	475 10th Avenue			New York	NY	10018		Letter Agreement re: License	Unknown
2.164	Jordan Alberino		deb@carynmodels.com							Photograph and Video Release	Unknown
2.165	Judith Angelo		Address on File							Independent Contractor Artist Agreement	Unknown
2.166	Katarina Spasojevic		Address on File							Photograph and Video Release	Unknown
2.167	Kaylena and Keira Hoffman	Nichole Hoffman	Address on File							Photograph and Video Release	Unknown
2.168	Kim Hermes		Address on File							Photograph and Video Release	Unknown
2.169	Kisung Industrial Co.	Toby Hwang	198-1, Mubong-Ri, Soheul-Up			Pocheon-Si	Kyunggido		Korea	Settlement Agreement	Unknown
2.170	Kristin Knych		Address on File							Independent Contractor Artist Agreement	Evergreen
2.171	Kristina Pooler		Address on File							Photograph and Video Release	Unknown
2.172	L.D. Martin Law Office		1480 White Oak Drive			Chaska	MN	55318		Agreement for Legal Services	Unknown

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2.173	Lathrop GPM		80 South Eighth Street	500 IDS Center		Minneapolis	MN	55402		Engagement Letter	Unknown
2.174	Leslie Olmen		Address on File							Photograph and Video Release	Unknown
2.175	Liberty Carton Company		870 Louisiana Ave South			Minneapolis	MN	55426		Memorandum of Understanding	Evergreen
2.176	Liberty Packaging Co		5600 North Highway 169			Minneapolis	MN	55428		Vendor Managed Inventory Stocking Agreement	Unknown
2.177	Lifeworks Services, Inc.	Contracts Administration	6636 Cedar Ave S	Suite 250		Richfield	MN	55423		Service Agreement	Unknown
2.178	Linda Bjerknes		Address on File							Artist Agreement	Unknown
2.179	Lisa Gibson Marketing		1200 Lyman Avenue			Wayzata	MN	55391		Sales Representative Agreement	Evergreen
2.180	Liz Rust		Address on File							Independent Contractor Artist Agreement	Evergreen
2.181	Loffler Companies, Inc.		3745 Louisiana Ave., S.			St. Louis Park	MN	55426		Master Services Agreement, and All Associated Unexpired Leases	12/31/2026
2.182	Lucasfilm Ltd.		1110 Gorgas Ave			San Francisco	CA	94129		Third Amendment to Merchandise License Agreement	Unknown
2.183	Lyam Kostrzewski	Iola Kostrzewski	Address on File							Photograph and Video Release	Unknown
2.184	Magic International Limited		66 Chiltern Street			London		W1U 4JT	United Kingdom	Patent and Know-How License Agreement	Unknown
2.185	Malark Industries, Inc		9100 85th Ave N	Ste 200		Brooklyn Park	MN	55445		Trailer Interchange and Indemnity Agreement	Evergreen
2.186	Malark Industries, Inc		9100 85th Ave N	Ste 200		Brooklyn Park	MN	55445		Standard Warehouse Terms and Conditions	Unknown
2.187	MarketingLab		10590 Wayzata Blvd. Suite 300			Minnetonka	MN	55305		Sing-A-Tune Balloon Launch Plan Scope of Work	Unknown
2.188	Martin Fernando Serrano Vazquez artistically known as Fernando Serrano		Address not available							Contract for the Temporary Assignment of Reproduction Rights for Specific Purposes	Unknown
2.189	Marvel Characters B.V.		500 S Buena Vista St.	MC3301	F G Wells Building, 2nd Floor	Burbank	CA	91521		Fourth Amendment to License Agreement Dated September 14, 2011	Unknown
2.190	Marvel Characters, Inc.	Attn Legal Department	417 Fifth Avenue			New York	NY	10016		Permission Agreement to Access Marvel Database Asset Management System	Unknown
2.191	Mary Sanigular		Address on File							Photograph and Video Release	Unknown
2.192	MaryAnn Zastrow and Harrison Zastrow		Address on File							Photograph and Video Release	Unknown
2.193	Mattel, Inc.	Attn General Counsel, MS M1-1516	333 Continental Boulevard			El Segundo	CA	90245		Services Agreement	Evergreen
2.194	Mattel, Inc.	Attn VP, Legal & Business Affairs	333 Continental Boulevard			El Segundo	CA	90245		Confidentiality Agreement	Unknown
2.195	Maximum Visibility Solutions, LLC		Address not available							Independent Contractor Artist Agreement	Evergreen
2.196	Mayflower Distributing Company, Inc.	Attn Allen Scarsella	1155 Medallion Drive			Mendota Heights	MN	55120		Non-Exclusive, Limited Term, Trademark License	12/31/2025
2.197	Mayflower Distributing Company, Inc.	Attn Allen Scarsella	1155 Medallion Drive			Mendota Heights	MN	55120		Non-Exclusive License to Use Anagram Created Artwork	Evergreen
2.198	Mayflower Distributing Company, Inc.	Attn Allen Scarsella	1155 Medallion Drive			Mendota Heights	MN	55120		Independent Contractor Agreement	Unknown
2.199	Metro Paving		14350 Northdale Blvd			Rogers	MN	55374		Proposal and Agreement	Unknown
2.200	Mexus CHB, Inc.		7700 Anagram Drive			Minneapolis	MN	55344		Power of Attorney for Customs and Forwarding Agent	Unknown
2.201	Midrange Dynamics (MDNA)		Baarerstrsse 53			63 Zug			Switzerland	License Agreement	Unknown
2.202	Midwest Rubber Service		14307 28th Place North			Minneapolis	MN	55447		Customer Stock Material Request	Unknown
2.203	Mieko Folks		Address on File							Photograph and Video Release	Unknown
2.204	MINNCOR INDUSTRIES	Jack Taly, Sales Account Manager & Jeff Lonsky, CEO	2420 Long Lake Road			Roseville	MN	55113		State of Minnesota Income Contract	12/31/2024
2.205	MNVJ BDC, LLC	C/O JONES LANG LASALLE AMERICAS INC	7322 OHMS LANE			EDINA	MN	55439		First Amendment to Industrial/Warehouse Lease Agreement Dated March 29, 2021	12/31/2032
2.206	Mohagen Hansen Architecture		1000 Twelve Oaks Center Drive	Suite 200		Wayzata	MN	55391		Letter Agreement Regarding Professional Service Agreement	Unknown
2.207	Monet Garscia	Tamika Garscia	Address on File							Photograph and Video Release	Unknown
2.208	NFL Properties LLC		345 Park Avenue			New York	NY	10154		Manufacturer's Agreement	Unknown
2.209	NHL Enterprises	c/o NHL Enterprises, L.P.	1185 Avenue of the Americas			New York	NY	10036		Manufacturer's Agreement	Unknown
2.210	Nirvana Boodhoo		deb@carynmodels.com							Photograph and Video Release	Unknown
2.211	Northstar Ballons LLC		5000 E. 29th Street North			Wichita	KS	67220		Confidentiality Agreement	Unknown
2.212	Northwind Technologies		17621 46th Ct N			Loxahatchee	FL	33470		Statement of Work (SOW)	Unknown
2.213	Nottingham Spirk Design Associates, Inc.		2200 Overlook Road			Cleveland	OH	44106		Confidentiality and Non-Disclosure Agreement	Unknown
2.214	OIVF II BDC, LLC	Attn Vice President	c/o Onward Investors	5050 Lincoln Drive, Suite 420		Edina	MN	55436		Industrial/Warehouse Lease Agreement	Unknown

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2.215	Open 4 Business Productions, LLC		680 Broadway	3rd Floor		Paterson	NJ	07514		Clearance Agreement - It's Boy Balloons	Unknown
2.216	Open 4 Business Productions, LLC		680 Broadway	3rd Floor		Paterson	NJ	07514		Clearance Agreement - Mercy	Unknown
2.217	OPS America Inc.		689 Medina Street N			Loretto	MN	55357		Supply Contract	Evergreen
2.218	OPS America Inc.		689 Medina Street N			Loretto	MN	55357		Sing-A-Tune Value Engineering Agreement	Unknown
2.219	OPS Assembly, Inc.		689 Medina Street N			Loretto	MN	55357		Master Services Agreement	Evergreen
2.220	Opus 19 Music LLC		12711 Ventura Blvd	Suite 170		Studio City	CA	91604		Stock Agreement	Unknown
2.221	Pacific 2.1 Entertainment Group, Inc.		10351 Santa Monica Blvd.	Suite 300		Los Angeles	CA	90025		Agreement re: Mayans MC	Unknown
2.222	Pan'an Good Luck Costume Co., Ltd.		No. 29, Jiufeng Road, An'wan, Pan'an			Zhejiang			China	Manufacturer's Agreement	Unknown
2.223	Paramount Pictures Corporation		5555 Melrose Avenue			Hollywood	CA	90038		Materials Release	Unknown
2.224	Park Pictures		184 Fifth Avenue	8th Floor		New York	NY	10010		Property Release	Unknown
2.225	Party City Holdings Inc.		80 Grasslands Road			Elmsford	NY	10523		Spirit Realty, L.P. Sub-Lease Agreement for property located at 7700 Anagram Drive   Eden Prairie   MN   55344	6/30/2039
2.226	Party City Holdings Inc.		80 Grasslands Road			Elmsford	NY	10523		Intellectual Property Cross-License Agreement	Evergreen
2.227	Party City Holdings Inc.		80 Grasslands Road			Elmsford	NY	10523		Services Agreement	Evergreen
2.228	Patricia Paoletta		Address on File							Artist Agreement	Unknown
2.229	PBP Research B.V.		Naritaweg 116			Amsterdam		1043CA	The Netherlands	Power of Attorney Regarding Protection of Intellectual Property Rights	Evergreen
2.230	Pellet America Corporation	Attn: Lee Robert	2601 West 2nd Street			Appleton	WI	54914		Environmental Services Agreement	Unknown
2.231	Performance Food Group, Inc.	Attn: Senior Vice President, Procurement	12500 West Creek Pkwy			Richmond	VA	23238		Foodservice Products Supplier Agreement	Unknown
2.232	Plutt's Consulting		Address on File							Consulting Agreement	Unknown
2.233	POP Party Supply	Attn: Leanne Anderson	3219 Southwestern Blvd			Orchard Park	NY	14127		Shelf Agreement	Unknown
2.234	Premium Retail Services, Inc.		618 Spirit Drive			Chesterfield	MO	63005		Retail Services Agreement	Unknown
2.235	Proofpoint Marketing LLC	Mike Grinberg, Founder & Director of Digital Strategy	5820 Rosewood Lane N.			Plymouth	MN	55442		SEO & Analytics Implementation - Exhibit A-1	Unknown
2.236	Proofpoint Marketing LLC	Mike Grinberg, Founder & Director of Digital Strategy	5820 Rosewood Lane N.			Plymouth	MN	55442		Site Engagement Analysis - Exhibit A-2	Unknown
2.237	Rackspace US, Inc.	General Counsel	One Fanatical Place	City of Windcrest		San Antonio	TX	78218		Master Services Agreement	Unknown
2.238	Remote Broadcasting, Inc.		10202 W. Washington Boulevard	The Thalberg Building	Suite 1216	Culver City	CA	90232-3195		Props/Set Dressing/Wardrobe Release	Unknown
2.239	Renalyn Paye		deb@carynmmodels.com							Photograph and Video Release	Unknown
2.240	Resources Investment Advisors, Inc.		4860 College Blvd.			Overland Park	KS	66211		Retirement Plan Investment Management Agreement	Evergreen
2.241	Retail Logistics Excellence		Postintatival 7			Helsinki		00230	Finland	Executive Summary re: Master Services Agreement	Unknown
2.242	RIM Logistics, Ltd.		200 N. Gary Ave	Suite B		Roselle	IL	60172		Cargo Protection Agreement	Unknown
2.243	RIM Logistics, Ltd.		200 N. Gary Ave	Suite B		Roselle	IL	60172		Detention and Demurrage Addendum to Standards Terms	Unknown
2.244	RIM Logistics, Ltd.		200 N. Gary Ave	Suite B		Roselle	IL	60172		Importer Security Filing Agreement	Unknown
2.245	Rol-Vac LP		207 Tracy Road			Dayville	CT	06241		Joint Development Agreement	Evergreen
2.246	Rovio Entertainment Ltd.		Keilaranta 17			Espoo		FI-02150	Finland	Merchandise License Agreement	Evergreen
2.247	RSA Films, Inc.	Attn: Legal Department	634 North La Peer Drive			Los Angeles	CA	90069		Authorization to Use Name/ Product/ Logo: Flying Stork 32" Mylar Balloon "It's A Boy" for Motion Picture Project "NAR2 #2290-21"	Unknown
2.248	RSA Films, Inc.	Attn: Legal Department	634 North La Peer Drive			Los Angeles	CA	90069		Motion Picture Special Materials Agreement & Release	Unknown
2.249	RTA Edenvale 7J Social LLC		P.O. Box 1410			Suisun City	CA	94585		Third Amendment to Lease	Unknown
2.250	Ryder Truck Rental, Inc., d/b/a Ryder Transportation Services		3615 Hwy 13 W			Burnsville	MN	55337		Truck Lease & Service Agreement - 809385 (Yard Tractor)	3/5/2025
2.251	Ryder Truck Rental, Inc., d/b/a Ryder Transportation Services		3615 Hwy 13 W			Burnsville	MN	55337		Truck Lease & Service Agreement - 676476 (Trailer)	5/17/2030
2.252	Ryder Truck Rental, Inc., d/b/a Ryder Transportation Services		3615 Hwy 13 W			Burnsville	MN	55337		Truck Lease & Service Agreement - RPL 657144 (Daycab)	7/18/2030
2.253	Ryder Truck Rental, Inc., d/b/a Ryder Transportation Services		3615 Hwy 13 W			Burnsville	MN	55337		Truck Lease & Service Agreement - 669177 (Yard Tractor)	Unknown
2.254	S.A.G. Balloons Company, Ltd.		9-11, Higashi Komagata 1-chome	Sumida-ku		Tokyo		1300005	Japan	Licensing Agreement	Evergreen
2.255	SAM HPRP Chemicals, Inc., d/b/a SAM Nutrition		7760 France Avenue	Suite 1330		Bloomington	MN	55435		Sublease Agreement - Edina, MN	6/30/2026
2.256	Samuel Hanson		Address on File							Photograph and Video Release	Unknown
2.257	San Deigo Gas & Electric Company	Stephen Johnston	Re Intellectual Property	8330 Century Park Ct., CPA02		San Diego	CA	92123		Intellectual Property License Agreement	Unknown

In re Anagram International, Inc.  
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Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.258	Sara Bowersock Fellure		Address on File							Independent Contractor Artist Agreement	Evergreen
2.259	Sarah Shoemaker		Address on File							Photograph and Video Release	Unknown
2.260	Sasha Schectman		Address on File							Photograph and Video Release	Unknown
2.261	SCG Power Rangers LLC		1027 Newport Avenue			Pawtucket	RI	02861		Approval of Manufacturer	Unknown
2.262	Scott Gardner		Address on File							Consultant Agreement	Unknown
2.263	SCP Merchandising, LLC		1020 Olympic Drive			Batavia	IL	60510		Master Services Agreement	2/27/2024
2.264	Seaira Weyker		Address on File							Photograph and Video Release	Unknown
2.265	Sesamae Glackler-Riquelme		Address on File							Photograph and Video Release	Unknown
2.266	Shawn Dunbar		Address on File							Photograph and Video Release	Unknown
2.267	Siegwerk USA Inc		3535 SW 56th Street			Des Moines	IA	50321		Master Services Agreement	4/25/2028
2.268	Sing-A-Tune Balloon	Attn John Blackman	6600 W. Rogers Circle	Suite 1		Boca Raton	FL	33487		License Agreement	Unknown
2.269	Smileyworld Limited		Suite LM13.2.2 The Leathermarket	11/13 Weston Street	Lafone House, Unit 4.1	London		SE1 3ER	United Kingdom	Suppliers' Charter	Unknown
2.270	Sonitrol of the Twin Cities Inc.		3751 Portland Ave S.			Minneapolis	MN	55407		Client Agreement	Unknown
2.271	SONY/ATV Music Publishing LLC	Attn Manager, Synchronization Licensing	8 Music Square West			Nashville	TN	37203		Merchandise License Agreement	Unknown
2.272	Southern Graphic Systems, LLC		9300 Winnetka Ave N			Brooklyn Park	MN	55445		Amendment to Plate Price Agreement	Unknown
2.273	Southern Graphic Systems, LLC		626 West Main Street	Suite 500		Louisville	KY	40202		Mutual Confidentiality and Indemnification Agreement	Unknown
2.274	SPAR Marketing Force, Inc.	Attn: James R. Segreto, CFO	333 Westchester Avenue	South Building	Suite 204	White Plains	NY	10604		Services Agreement On-Site Merchandising Services	Evergreen
2.275	Spider-Man Merchandising L.P.		1600 Rosecrans Avenue			Manhattan Beach	CA	90266		Amendment to License Agreement #40318	Unknown
2.276	Sprout Social		131 S Dearborn St.	Suite 700		Chicago	IL	60603		Annual Agreement	Evergreen
2.277	Stage Polymers, LLC	Attn Mike Ryan	4747 Research Forest Dr	#180-295		The Woodlands	TX	77381		Sale of Good Agreement	Unknown
2.278	Stanley Convergent Security Solutions, Inc.	Lynn Hanson	13705-26th Avenue North	#120		Plymouth	MN	55442		Installation and Service Agreement	Evergreen
2.279	Steven Bell		Address on File							Photograph and Video Release	Unknown
2.280	Summerhouse Bidco Limited	c/o Squire Patton Boggs (uk) Lip	Ruthland House	148 Edmund Street		Birmingham		B2 2JR	United Kingdom	Supply Agreement	Unknown
2.281	Sunshine Balloon Factory		20 City Boulevard West			Orange	CA	92868		Settlement Agreement	Unknown
2.282	Sysco Corporation and/or its Affiliates	Attn Vice President of Merchandising	1390 Enclave Parkway			Houston	TX	77077		Hold Harmless Agreement and Guaranty/Warranty of Product Vending & Office Coffee Service Agreement	Unknown
2.283	Taher, Inc.	Bruce Taher, President & CEO	5570 Smetana Drive			Minnetonka	MN	55343		Consulting Services Agreement	Evergreen
2.284	Tail Wind Informatics Corporation		1600 Utica Ave S.	Suite 140		St. Louis Park	MN	55416		Authorization of Unannounced Compliance Audits (AUCA)	Evergreen
2.285	Target Corporation	Attn Partners Online Help Desk	7000 Target Parkway North			Brooklyn Park	MN	55445			Unknown
2.286	Target Corporation	Attn Partners Online Help Desk	7000 Target Parkway North			Brooklyn Park	MN	55445		Master Services Agreement	Unknown
2.287	Target Corporation	Attn Partners Online Help Desk	7000 Target Parkway North			Brooklyn Park	MN	55445		Partners Online Agreement	Unknown
2.288	Technical Partners Group		6233 W. 97th Street			Bloomington	MN	55438		Mutual Confidential Disclosure Agreement	Unknown
2.289	Technology Dynamics Inc.		1055 Westlakes Drive	Suite 300		Berwyn	PA	19312		Master Services Agreement	Evergreen
2.290	Technology Dynamics Inc.		1055 Westlakes Drive	Suite 300		Berwyn	PA	19312		Confidentiality Agreement	Unknown
2.291	The Fairly Odd Productions Inc.		9/140-555 Brooksbank Avenue			North Vancouver	BC	V7J 3S5	Canada	Release / Use of Trademark, Logo or Name	Unknown
2.292	The Imagery		11804 Kennelly Rd			Burnsville	MN	55337		Mutual Confidential Disclosure Agreement	Unknown
2.293	The Lift		Ignacio Esteva 50B	San Miguel Chapultepec		Mexico City		11850	Mexico	Non-Exclusive Release Agreement	Unknown
2.294	The Novate Company		26 New York Ave			White Plains	NY			License Agreement	Evergreen
2.295	The Ohio State University		281 W Lane Ave			Columbus	OH	43210		Independent Contractor Agreement	Unknown
2.296	The Pokemon Company International, Inc.		10400 NE 4th Street	Suite 2800		Bellevue	WA	98004		Manufacturer's Agreement	12/31/2025
2.297	The Walt Disney Company		4th Floor, Peninsula Tower - 1, Ganapatrao Kadam Marg, Lower Parel			Mumbai		400 013	India	Facility and Merchandise Authorization	Unknown
2.298	The Wiggles International Pty. Ltd.		U 2 18 Lexington Dr Norwest Business Park			Baulkham Hills	NSW	2153	Australia	Manufacturer's Agreement	Unknown
2.299	Timelex BV/SRL		Joseph Stevensstraat 7 rue Joseph Stevens			Brussels		1000	Belgium	Letter of Engagement	Unknown
2.300	Toray Plastics America, Inc.	Scott Van Winter	50 Belver Avenue			North Kingstown	RI	02852		Supply Agreement	Unknown
2.301	TREND enterprises, Inc.	Attn: Kay Fredericks	300 Ninth Ave SW			New Brighton	MN	55112		Merchandising License Agreement	Unknown
2.302	TSG SERVER & STORAGE, INC		855 Village Center Drive	#344		St. Paul	MN	55127-3016		International Agreement for Acquisition	Unknown
2.303	Turkey Hollow Productions Ltd.		1950 Franklin Street			Vancouver	BC	V5L 1R2	Canada	"Turkey Hollow" Product Release	Unknown

In re Anagram International, Inc.  
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Schedule G  
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2.304	tw telecom holdings inc		10475 Park Meadows Drive			Littleton	CO	80124		Customer Information and Contract Specifications	Unknown
2.305	Tyler Johnson		Address on File							Photograph and Video Release	Unknown
2.306	United Healthcare Insurance Co.-NY		P.O. Box 1459			Minneapolis	MN	55440		Healthcare Agreement	Unknown
2.307	Universal Parks & Resorts	Attn: Melinda Miller Manager, Merchandise Compliance	1000 University Studios Plaza	B-110		Orlando	FL	32819		Merchandise Vendor Agreement	Unknown
2.308	Universal Television, LLC	Superstore	100 Universal City Plaza, Bldg. 2128	Suite J	Room 100	Universal City	CA	91608		Clearance Agreement - It's Boy Balloons	Unknown
2.309	Universal Television, LLC	Superstore	100 Universal City Plaza, Bldg. 2128	Suite J	Room 100	Universal City	CA	91608		Superstore 4th of July Clearance Agreement	Unknown
2.310	Universal Television, LLC		100 Universal City Plaza, Bldg. 2128	Suite J	Room 100	Universal City	CA	91608		Superstore Easter Clearance Agreement	Unknown
2.311	Universal Television, LLC	Superstore	100 Universal City Plaza, Bldg. 2128	Suite J	Room 100	Universal City	CA	91608		Superstore Product Release Clearance Agreement	Unknown
2.312	Universal Television, LLC	Superstore	100 Universal City Plaza, Bldg. 2128	Suite J	Room 100	Universal City	CA	91608		Superstore The Path Clearance Agreement	Unknown
2.313	Universal Television, LLC	Superstore	100 Universal City Plaza, Bldg. 2128	Suite J	Room 100	Universal City	CA	91608		Superstore Variety Clearance Agreement	Unknown
2.314	Velocity, a Managed Services Company, Inc.	Attn Legal Department	7131A Spring Meadows West Drive			Holland	OH	43528		Master Service Agreement for Goods and Services	Unknown
2.315	Vesseler Sanigular	James & Mary Sanigular	Address on File							Photograph and Video Release	Unknown
2.316	Viacom	Ms. Petia Toncheva	1515 Broadway			New York	NY	10036		Amendment to Merchandise Agreement	Unknown
2.317	Viking Automatic Sprinkler Co.		301 York Avenue			St. Paul	MN	55130		Inspection Proposal	Unknown
2.318	Visions Inc.		8801 Wyoming Ave N			Brooklyn Park	MN	55445		Mutual Confidential Disclosure Agreement	Unknown
2.319	Wakefly, Inc.		293 Boston Post Road West	Suite 140		Marlborough	MA	01752		Master Services Agreement re: Digital Marketing Services	Evergreen
2.320	Wakefly, Inc.		293 Boston Post Road West	Suite 140		Marlborough	MA	01752		Digital Services Retainer	Unknown
2.321	Wal-Mart Stores, Inc.	Attn General Merchandise Manager	702 SW 8th Street			Bentonville	AR	72716		General Merchandise Supplier Agreement	Evergreen
2.322	Wal-Mart Stores, Inc.	Attn Vendor Master	702 SW 8th Street			Bentonville	AR	72716		Retail Link Agreement	Unknown
2.323	Wal-Mart Stores, Inc.		1940 Argentia Road			Mississauga	ON	L5N 1P9	Canada	Supplier Agreement	Unknown
2.324	Walt Disney Records, a Division of ABC, Inc.		500 S Buena Vista St.			Burbank	CA	91521-2708		Letter Agreement re: Amendment to License Agreement Dated October 1, 2014	Unknown
2.325	Waste Management National Service, Inc.		720 E. Butterfield Road			Lombard	IL	60148		Equipment Lease Agreement	Evergreen
2.326	Waste Management of Minnesota, Inc.		12448 Pennsylvania Avenue South			Savage	MN	55378		Property Damage Settlement and Release Only	Unknown
2.327	Waste Management of Minnesota, Inc.		12448 Pennsylvania Avenue South			Savage	MN	55378		Master Service Agreement	Unknown
2.328	Wells Fargo Bank N.A.		420 Montgomery Street			San Francisco	CA	94104		Consent Under Credit Agreement	Unknown
2.329	Widen Enterprises, Inc.		6911 Mangrove Lane			Madison	WI	53713		Master Service Agreement	Evergreen
2.330	Wildflower Production LLC		237 High Street			Walworth	WI	53184		Non-Exclusive Release Agreement	Unknown
2.331	William Ferenc		Address on File							Artist Agreement	Unknown
2.332	Wonderland Music Company, Inc.		P.O. Box 101623			Pasadena	CA	91189		Letter Agreement re: Amendment to License Agreement Dated October 1, 2014	Unknown
2.333	Woodridge Productions, Inc.		10202 W. Washington Boulevard	The Thalberg Building	Suite 1216	Culver City	CA	90232-3195		Set Dressing Release	Unknown
2.334	Wynonna Earp Season Four Inc.		#350 7330 Fisher Street S.E.			Calgary	AB	T2H 2H8	Canada	Agreement to Use Product/Name/Logo	Unknown
2.335	X-Rite, Inc.	Raymond Burnthorn	4300 44th Street SE			Grand Rapids	MI	49512		Color Management Agreement	Unknown
2.336	Yale Mechanical	Gregg Campbell	220 W. 81st St			Minneapolis	MN	55420		Service Agreement	Evergreen
2.337	Zinkia Entertainment S.A.		Calle Infantas 27 - 1 planta			Madrid		28004	Spain	Manufacturing Agreement	Unknown