

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

|  |   |                        |
|--|---|------------------------|
|  | ) |                        |
| In re:   | ) | Chapter 11             |
|  | ) |                        |
| AMALGAM LIQUIDATION, LLC, <i>et al.</i> , <sup>1</sup> | ) | Case No. 23-90901 (MI) |
|  | ) |                        |
| Debtors.   | ) | (Jointly Administered) |
|  | ) |                        |

**CERTIFICATE OF SERVICE**

I, Emily J. Cooper, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On April 26, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Dismissal of Chapter 11 Cases** [Docket No. 446]

Dated: April 29, 2024

/s/ Emily J. Cooper  
Emily J. Cooper  
KCC  
222 N Pacific Coast Highway, 3rd Floor  
El Segundo, CA 90245  
Tel 310.823.9000

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<sup>1</sup> The location of the Debtors' service address for purposes of these chapter 11 cases is: 7700 Anagram Drive, Eden Prairie, MN 55344.



# **Exhibit A**

Exhibit A  
Master Service List  
Served via Electronic Mail

| Description  | CreditorName                                   | CreditorNoticeName   | Email   |
|--|--|--|---|
| Counsel to the First Lien Notes Trustee and Computershare Trust Company, National Association  | ArentFox Schiff LLP                            | Andrew I. Silfen, Beth M. Brownstein, Nicholas A. Marten                 | Andrew.Silfen@afslaw.com;<br>Beth.Brownstein@afslaw.com;<br>nicholas.marten@afslaw.com  |
| Counsel to Existing Noteholder and Barings, LLC  | Arnold & Porter Kaye Scholer LLP               | Tyler Numberg, Alex Hevia  | Tyler.Numberg@arnoldporter.com;<br>alexander.hevia@arnoldporter.com   |
| Counsel to Wells Fargo Bank, National Association, in its capacity as Prepetition ABL Agent and DIP ABL Agent  | Bracewell LLP                                  | Jonathan Lozano  | jonathan.lozano@bracewell.com   |
| Counsel to Wells Fargo Bank, National Association, in its capacity as Prepetition ABL Agent and DIP ABL Agent  | Bracewell LLP                                  | William A. (Trey) Wood III, Robert P. Grattan                            | trey.wood@bracewell.com;<br>bob.grattan@bracewell.com   |
| Top 30 / Unsecured Creditors Committee Member  | Convertidora Industrial, S.A.B. de C.V.        | Attn: Jose Miguel Rodriguez Mendoza, Gilberto Rodriguez                  | miguelfr@conver.com.mx;<br>gilbertor@conver.com.mx  |
| Counsel to the Ad Hoc Group of Party City Noteholders  | Davis Polk & Wardwell LLP                      | Damian S. Schaible, Elliot Moskowitz, Adam Shpeen & Jonah Peppiatt       | damian.schaible@davispolk.com;<br>elliot.moskowitz@davispolk.com;<br>adam.shpeen@davispolk.com;<br>jonah.peppiatt@davispolk.com         |
| Counsel to the Prepetition ABL Agent and DIP ABL Agent   | Goldberg Kohn                                  | Jeremy M. Downs, Zachary J. Garrett, Keith G. Radner, David Dranoff      | Jeremy.Downs@goldbergkohn.com;<br>zachary.garrett@goldbergkohn.com;<br>Keith.Radner@goldbergkohn.com;<br>David.Dranoff@goldbergkohn.com |
| Counsel to Davis-Standard, LLC and Deacro Industries   | Jones Walker LLP                               | Olivia K. Greenberg  | ogreenberg@joneswalker.com  |
| Counsel to Wilmington Savings Fund Society, FSB, as successor, in its capacity as trustee and collateral trustee for the 10.00% Second Lien Notes due 2026 | Kilpatrick Townsend & Stockton LLP             | Daniel F. Shank, Esq   | dshank@kilpatricktownsend.com   |
| Counsel to Wilmington Savings Fund Society, FSB, as successor, in its capacity as trustee and collateral trustee for the 10.00% Second Lien Notes due 2026 | Kilpatrick Townsend & Stockton LLP             | Gianfranco Finizio   | gfinizio@kilpatricktownsend.com   |
| Counsel to Wilmington Savings Fund Society, FSB, as successor, in its capacity as trustee and collateral trustee for the 10.00% Second Lien Notes due 2026 | Kilpatrick Townsend & Stockton LLP             | Todd C. Meyers   | tmeyers@kilpatricktownsend.com  |
| Counsel to GLAS Trust Company LLC, the DIP Trustee and Collateral Agent  | King & Spalding LLP                            | Geoffrey M. King, Kevin E. Manz  | gking@kslaw.com;<br>kmanz@kslaw.com   |
| Counsel to GLAS Trust Company LLC, the DIP Trustee and Collateral Agent  | King & Spalding LLP                            | Michael Fishel   | mfishel@kslaw.com   |
| Counsel for the Official Committee of Unsecured Creditors  | Lowenstein Sandler LLP                         | Jeffrey Cohen, Eric Chafetz, Phillip Khezri                              | jcohen@lowenstein.com;<br>echafetz@lowenstein.com;<br>pkhezri@lowenstein.com  |
| Michigan Attorney General  | Michigan Attorney General                      | Attn Bankruptcy Department   | miag@michigan.gov   |
| Counsel to the Ad Hoc Group  | Milbank LLP                                    | Matthew L. Brod, Justin G. Cunningham, Abhilash M. Raval, Nicholas Smith | MBrod@milbank.com;<br>jcunnin1@milbank.com;<br>araval@milbank.com;<br>NSmith@milbank.com  |
| Minnesota Attorney General   | Minnesota Attorney General                     | Attn Bankruptcy Department   | ag.replies@ag.state.mn.us   |
| Counsel for the Official Committee of Unsecured Creditors  | Munsch Hardt Kopf & Harr, P.C.                 | John D. Cornwell, Brenda L. Funk   | jcornwell@munsch.com;<br>bfunk@munsch.com   |
| Counsel to the Ad Hoc Group  | Norton Rose Fulbright US LLP                   | Jason L. Boland, Bob B. Bruner, Maria Mokrzycka                          | jason.boland@nortonrosefulbright.com;<br>bob.bruner@nortonrosefulbright.com;<br>maria.mokrzycka@nortonrosefulbright.com                 |
| Counsel to the Party City Reorganized Debtors  | Paul, Weiss, Rifkind, Wharton & Garrison LLP   | Paul M. Basta, Kenneth S. Ziman, Christopher J. Hopkins & Grace C. Hotz  | pbasta@paulweiss.com;<br>kziman@paulweiss.com;<br>ghotz@paulweiss.com;<br>chopkins@paulweiss.com  |
| Counsel to the Party City Reorganized Debtors  | Porter Hedges LLP                              | John F. Higgins, M. Shane Johnson, Megan N. Young-John                   | jhiggins@porterhedges.com;<br>sjohnson@porterhedges.com;<br>myoung-john@porterhedges.com  |
| Counsel to Silver Point Capital  | Quinn Emanuel Urquhart & Sullivan, LLP         | Susheel Kirpalani, Katherine Ann Scherling, Daniel Holzman               | susheelkirpalani@quinnemanuel.com;<br>katescherling@quinnemanuel.com;<br>danielholzman@quinnemanuel.com                                 |
| SEC Regional Office  | Securities & Exchange Commission               | Fort Worth Regional Office   | dfw@sec.gov   |
| SEC Headquarters   | Securities & Exchange Commission               | Secretary of the Treasury  | secbankruptcy@sec.gov   |
| Top 30 / Unsecured Creditors Committee Member  | Siegwerk USA, Inc.                             | Attn: Sven Suess, Corey Schoenherr                                       | Corey.Schoenherr@siegwerk.com;<br>sven.suess@siegwerk.com   |
| Unsecured Creditors Committee Member   | Sojitz Plastics America Inc.                   | Attn: Brian LaTonzza   | blatonzesa@sojitz-plastics.com  |
| Counsel to Summerhouse Bidco Limited   | Squire Patton Boggs (US) LLP                   | Christopher J. Gaiamo  | christopher.gaiamo@squirepb.com   |
| Counsel to Summerhouse Bidco Limited   | Squire Patton Boggs (US) LLP                   | Michael S. Forshey   | michael.forshey@squirepb.com  |
| U. S. Department of Justice  | U. S. Department of Justice - Tax Division     | Andrew L. Sobotka  | Andrew.L.Sobotka@usdoj.gov<br>usatxs.bankruptcy@usdoj.gov;  |
| United States Attorney Office for the Southern District of Texas   | US Attorney Office, Southern District of Texas | Jimmy A. Rodriguez, Lisa Luz Parker                                      | Lisa.Luz.Parker@usdoj.gov;<br>Jimmy.Rodriguez@usdoj.gov   |
| Office of the U.S. Trustee for the Southern District of Texas (Houston Division)   | US Trustee for the Southern District of Texas  | Andrew Jimenez, Jayson B. Ruff   | andrew.jimenez@usdoj.gov;<br>jayson.b.ruff@usdoj.gov  |
| Top 30 / Unsecured Creditors Committee Member  | Viscofan USA Inc.                              | Attn: Cyndi Christel   | ChristelC@viscofan.com  |

## **Exhibit B**

## Exhibit B

Master Service List  
Served via First Class Mail

| Description  | CreditorName                                   | CreditorNoticeName                                 | Address1                    | Address2     | City         | State | Zip        |
|--|--|--|-----------------------------|--------------|--------------|-------|------------|
| California Attorney General                                      | California Attorney General                    | Attn Bankruptcy Department                         | 1300 I St., Ste. 1740       |              | Sacramento   | CA    | 95814-2919 |
| IRS  | Internal Revenue Service                       | Centralized Insolvency Operation                   | PO Box 7346                 |              | Philadelphia | PA    | 19101-7346 |
| United States Attorney Office for the Southern District of Texas | US Attorney Office, Southern District of Texas | Civil Process Clerk for the U.S. Attorney's Office | 1000 Louisiana              | Suite 2300   | Houston      | TX    | 77002      |
| US Attorney General  | US Department of Justice                       | US Attorney General                                | 950 Pennsylvania Avenue, NW |              | Washington   | DC    | 20530-0001 |
| Washington Attorney General                                      | Washington Attorney General                    | Attn Bankruptcy Department                         | 1125 Washington St SE       | PO Box 40100 | Olympia      | WA    | 98504-0100 |