

Information to identify the case:

EIN See below

Debtor TZEW Holdco LLC, et. al
 Name

Date case filed for chapter 11 04/08/2020

United States Bankruptcy Court District of Delaware

Case number: 20-10910 (CSS) (Jointly Administered)

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

02/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below

2. All other names used in the last 8 years: See chart below if applicable

Jointly Administered Cases

DEBTOR	ADDRESS	CASE NO	EIN #
TZEW Holdco LLC	18575 Jamboree Road Suite 600 Irvine, CA 92612	20-10910 (CSS)	46-5080252
Apex Parks Group, LLC [d/b/a TZEW, LLC]	18575 Jamboree Road Suite 600 Irvine, CA 92612	20-10911 (CSS)	32-0435579
Apex Real Property Holdings, LLC	18575 Jamboree Road Suite 600 Irvine, CA 92612	20-10912 (CSS)	47-3591013
Speedzone Beverage Company, LLC	18575 Jamboree Road Suite 600 Irvine, CA 92612	20-10913 (CSS)	36-4742339
Speedzone Holdings, LLC	18575 Jamboree Road Suite 600 Irvine, CA 92612	20-10914 (CSS)	90-0887913
Speedzone Management, LLC	18575 Jamboree Road Suite 600 Irvine, CA 92612	20-10915 (CSS)	46-0602937
TZEW Intermediate Corp. [d/b/a TZEW Corp.]	18575 Jamboree Road Suite 600 Irvine, CA 92612	20-10916 (CSS)	46-5081058

3. Address: See chart above



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4. Debtors' attorneys and claims agent

PACHULSKI STANG ZIEHL & JONES LLP
 Laura Davis Jones (DE Bar No. 2436)
 David M. Bertenthal (CA Bar No. 167624)
 Timothy P. Cairns (DE Bar No. 4228)
 919 North Market Street, 17th Floor
 P.O. Box 8705
 Wilmington, DE 19899 (Courier 19801)
 Telephone: (302) 652-4100
 Facsimile: (302) 652-4400
 Email: ljones@pszjlaw.com
 dbertenthal@pszjlaw.com
 tcairns@pszjlaw.com

Debtors' Claims and Noticing Agent

If you have any questions about this notice, please contact Kurtzman Carson Consultants LLC.

Contact phone: (866) 967-1781 (U.S./Canada)
 Contact phone: (310) 751-2681 (International)
 Email: ApexInfo@kccllc.com
 Website: <https://www.kccllc.net/apex>

5. Bankruptcy clerk's office

Documents in this case may be filed at this address.

824 Market Street,
 3rd Floor
 Wilmington, DE
 19801

Hours open: Monday – Friday 8:00 AM – 4:00 PM

Contact phone 302-252-2900

You may inspect all records filed in this case at this office or online at www.pacer.gov.

6. Meeting of creditors

May 8, 2020 at 1:00 p.m. (ET)

Location:

Telephonic
Dial in: 1-866-621-1355
Passcode: 7178157#

The debtor's representative must attend the meeting to be questioned under oath.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Creditors may attend, but are not required to do so.

7. Proof of claim deadline

Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the court-appointed claims agent's website at <https://www.kccllc.net/apex>.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at <https://www.kccllc.net/apex>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

Deadline for filing the complaint: To be determined.

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

If you have questions about this notice, please call (866) 967-1781 (toll free from the U.S. or Canada) or (310) 751-2681 (International), email ApexInfo@kccllc.com or visit <https://www.kccllc.net/apex>.