

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
TZEW HOLDCO LLC, <i>et al.</i> , ¹)	Case No. 20-10910 (CSS)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA FOR TELEPHONIC HEARING SCHEDULED FOR
MAY 11, 2020 AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE
HONORABLE CHRISTOPHER S. SONTCHI BANKRUPTCY JUDGE, AT THE
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE,
LOCATED AT 824 NORTH MARKET STREET, 5th FLOOR, COURTROOM NO. 6,
WILMINGTON, DELAWARE 19801**

**THIS HEARING HAS BEEN CANCELLED BY THE COURT
AS NO MATTERS ARE SCHEDULED TO GO FORWARD.**

CONTINUED MATTER:

1. Debtors’ Motion Seeking Entry of Orders (I)(A) Approving Bidding Procedures, (B) Scheduling an Auction and Sale Hearing, (C) Approving the Form and Manner of Notice Thereof, (D) Establishing Procedures for the Assumption and Assignment of Contracts and Leases, (II)(A) Approving Asset Purchase Agreement Among the Debtors and the Purchaser, (B) Approving Sale of Substantially All Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests Pursuant to Bankruptcy Code Sections 105, 363(b), (f) and (m), (C) Approving Assumption, Assignment and Sale of Certain Executory Contracts and Unexpired Leases Free and Clear of All Liens, Claims, Encumbrances and Other Interests Pursuant to Bankruptcy Code Sections 363 and 365, and (D) Determining the Amounts Necessary to Cure Such Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [Filed: 4/13/20] ([Docket No. 27](#)).

Response Deadline: May 7, 2020, at 5:00 p.m. ET

Responses Received: None as of the date of this Notice of Agenda.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Apex Parks Group, LLC (5579); Apex Real Property Holdings, LLC (1013); Speedzone Beverage Company, LLC (2339); Speedzone Holdings, LLC (7913); Speedzone Management, LLC (2937); TZEW Holdco LLC (0252); and TZEW Intermediate Corp. (1058). The location of the Debtors’ service address in these chapter 11 cases is: 3405 Michelson Drive, Irvine, CA 92612.



Adequate Assurance Objection Deadline: May 8, 2020, at 4:00 p.m. ET

Adequate Assurance Objections: None as of the date of this Notice of Agenda.

Cure Objection Deadline: May 4, 2020, at 4:00 p.m. ET

Supplemental Cure Objection Deadline: May 8, 2020, at 4:00 p.m. ET

Cure Objections:

- a. Broadspire Services, Inc.'s Objection to Proposed Cure Amounts Presented in Debtors' Notice to Contract Parties [Filed: 5/4/20] ([Docket No. 144](#)).
- b. Objection and Reservation of Rights of Certain Landlords Concerning Notice to Contract Parties to Potentially Assumed, Assigned and Sold Executory Contracts and Unexpired Leases [Filed: 5/4/20] ([Docket No. 145](#)).
- c. Limited Objection of the Krausz Companies, Inc. to Debtors' Notice to Contract Parties to Potentially Assumed, Assigned and Sold Executory Contracts and Unexpired Leases [Filed: 5/4/20] ([Docket No. 146](#)).
- d. Objection of BK of Destin, Inc. to Cure Amount [Filed: 5/4/20] ([Docket No. 148](#)).
- e. Broadspire Services, Inc.'s Supplemental Objection to Debtors' Notice to Contract Parties Regarding Adequate Assurance of Future Performance [Filed: 5/7/20] ([Docket No. 201](#)).

Related Documents:

- a. [Proposed] Order Approving Asset Purchase Agreement Among the Debtors and the Purchaser, (II) Approving Sale of Substantially all Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests Pursuant to Bankruptcy Code Sections 105, 363(b), (f) and (m), (III) Approving Assumption, Assignment and Sale of Certain Executory Contracts and Unexpired Leases Free and Clear of All Liens, Claims, Encumbrances and Other Interests Pursuant to Bankruptcy Code Sections 363 and 365, and (IV) Determining the Amounts Necessary to Cure Such Executory Contracts and Unexpired Leases, and (V) Granting Related Relief [Filed:4/13/20] ([Docket No. 27, Exhibit B](#)).
- b. [Signed] Order (A) Approving Bidding Procedures, (B) Scheduling an Auction and a Sale Hearing, (C) Approving the Form and Manner of Notice Thereof, (D) Establishing Notice and Procedures for the Assumption Assignment and Sale of Contracts and Leases, and (E) Granting Related Relief [Filed: 4/25/20] ([Docket No. 115](#))
- c. Notice to Contract Parties to Potentially Assumed, Assigned and Sold Executory Contracts and Unexpired Leases [Filed: 4/27/20] ([Docket No. 117](#)).

- d. Notice of Sale By Auction and Sale Hearing [Filed: 4/27/20] ([Docket No. 118](#)).
- e. Supplemental Notice to Contract Parties to Potentially Assumed, Assigned and Sold Executory Contracts and Unexpired Leases [Filed: 4/30/20] ([Docket No. 130](#)).

Status: This matter has been continued until May 26, 2020 at 3:00 p.m. ET.

Dated: May 7, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Timothy P. Cairns

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