

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN**

In re:

ARCHDIOCESE OF MILWAUKEE,

Debtor.

Case No. 11-20059-svk

Chapter 11

Hon. Susan V. Kelley

**NOTICE OF HEARING ON (1) DEBTOR'S FIRST DAY MOTIONS; (2) DEBTOR'S
MOTION FOR EXPEDITED HEARING ON FIRST DAY MOTIONS AND LIMITED
NOTICE OF FIRST DAY MOTIONS**

PLEASE TAKE NOTICE that on January 4, 2011, Archdiocese of Milwaukee, the debtor and debtor-in-possession in the above captioned case (the "Debtor"), filed in this Court its voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. (the "Bankruptcy Code").

PLEASE TAKE FURTHER NOTICE that in addition to the filing of the voluntary petition, the Debtor has filed the following first day motions (collectively, the "First Day Motions"):

1. Motion for Expedited Hearing and Limited Notice on First Day Motions;
2. Motion for Order Authorizing (A) Maintenance of Existing Bank Accounts, (B) Continued Use of Ordinary Course Accounting Policies and Practices and (C) Continued Use of Existing Checks and Business Forms;
3. Motion for an Order Authorizing, But Not Directing Debtor To (1) Pay Prepetition Employee Compensation, (2) Pay Outstanding Paychecks, (3) Make Payments for Which Payroll Deductions Were Made, (4) Reimburse Employees for Certain Prepetition Business Expenses, (5) Pay Amounts Withheld For Taxes, and (6) Pay All Taxes and Costs Incident to the Forgoing Payments and Contributions;

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4. Debtor's Motion for an Order Authorizing, But Not Directing, Debtor to Continue Its Participation in the Multiple Employer Partially-Insured Health Insurance Program;
5. Motion for Entry of an Order Granting the Debtor Additional Time to File Schedules and Statements
6. Motion of Debtor for an Order Establishing Case Management and Scheduling Procedures;
7. Motion for Entry of Order Authorizing Debtor to Employ and Retain Kurtzman Carson Consultants, LLC ("KCC") as Notice, Plan, solicitation, and Balloting Agent Pursuant to 28 U.S.C. § 156(c) and Fed. R. Bankr. P. 2002.

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions are on file with the Court, Room 126, U.S. Courthouse, 517 E. Wisconsin Ave., Milwaukee, WI 53202-4581. You may also obtain copies of these pleadings by (a) contacting Andrew Robinson at (414) 273-2100 arobinson@whdlaw.com; or (b) accessing the website of the Debtor's proposed claims and noticing agent, Kurtzman Carson Consultants, LLC at www.kccllc.net/archmil.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

If you do not want the Court to grant the Debtor's First Day Motions or if you want the Court to consider your views on the First Day Motions, then you or your attorney must:

Attend the hearing on the First Day Motions scheduled to be held on January 5 , 2011, at 2:30 p.m. (Central Time) before the Honorable Susan V. Kelley, United States Bankruptcy Judge, United States Courthouse for the Eastern District of Wisconsin, Room 167, 517 East Wisconsin Ave, Milwaukee Wisconsin, 53202-4504.

PLEASE TAKE FURTHER NOTICE, if you or your attorney does not take these steps, the Court may decide that you do not oppose the relief sought in the First Day Motions, and enter an order granting the relief that is requested by the Debtor.

Dated this 4th day of January, 2011.

ARCHDIOCESE OF MILWAUKEE
Debtor and Debtor-in-Possession
by its counsel,
Whyte Hirschboeck Dudek S.C.

By: /s/ Daryl L. Diesing

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