

FORMB9F (Chapter 11 Corporation/Partnership Asset Case) (12/07)

Case Number **11-20059-svk****UNITED STATES BANKRUPTCY COURT**

Eastern District of Wisconsin

## Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Deadlines

A Chapter 11 bankruptcy case concerning the debtor Corporation listed below was filed on 1/4/11.

**This notice contains important information for the debtor(s) and creditors.** All documents filed in the case (except those filed under seal) may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: No employee of the United States Bankruptcy Court may give legal advice. You may want to consult an attorney to protect your rights.

**See Reverse Side for Additional Information.**

Name(s) used by the debtor(s) in the last 8 years (including married, maiden, trade) and address:

Archdiocese of Milwaukee  
3501 South Lake Drive  
Milwaukee, WI 53702-0912

Case Number:  
11-20059-svk

Taxpayer ID/Employer ID/Other Nos.:  
39-0807221

Attorney for Debtor (name and address):

Daryl L. Diesing  
555 East Wells Street  
Suite 1900  
Milwaukee, WI 53202  
Telephone number: 414-273-2100

**Meeting of Creditors:**

The debtor's representative must attend this meeting.

Date: **February 11, 2011**

Time: **11:00 AM**

Location: **U.S. Courthouse, Room 190, 517 East Wisconsin Avenue, Milwaukee, WI 53202**

**Deadline to File a Proof of Claim:**

Proof of Claim must be received by the bankruptcy clerk's office by the following deadline:

Notice of deadline will be sent at a later time.

**Deadline to File a Complaint to Determine Dischargeability of Certain Debts: 04/12/2011****Creditors May Not Take Certain Actions:**

In most instances, the filing of a bankruptcy case automatically stays certain collections and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days, or not exist at all; although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

**Address of the Bankruptcy Clerk's Office:**

Room 126, U. S. Courthouse  
517 East Wisconsin Avenue  
Milwaukee, WI 53202-4581  
Telephone: (414) 297-3291  
VCIS: (414) 297-3582 or Toll Free (877) 781-7277  
Court Web Site: <http://www.wieb.uscourts.gov>

**For the Court:**

Clerk, U.S. Bankruptcy Court

**Clerk's Office Hours:** 8:30 a.m. - 4:30 p.m. (Central Time)

Date: 1/12/11



**ADDITIONAL INFORMATION**

FORM B9F(12/07)

<p>Filing of Chapter 11 Bankruptcy Case</p>	<p>A bankruptcy case under Chapter 11 of the Bankruptcy Code (Title 11, United States Code) has been filed in this court by or against the debtor listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you may have an opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing. You may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.</p>
<p>Legal Advice</p>	<p>No employee of the United States Bankruptcy Court may give legal advice. Consult a lawyer to determine your rights in this case.</p>
<p>Creditors Generally May Not Take Certain Actions</p>	<p>Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or to obtain property from the debtor; repossessing the debtor's property; or starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days, or not exist at all; although the debtor can request the court to extend or impose a stay.</p>
<p>Meeting of Creditors</p>	<p>A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend but are not required to do so. The meeting may be continued and concluded at a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.</p>
<p>Claims</p>	<p>A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. <b>A Proof of Claim may be filed with a request to file the Claim under seal to protect personal or confidential information.</b> A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences that a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. <b>Filing Deadline for a Creditor with a Foreign Address:</b> The deadlines for filing claims set forth on the front of this notice apply to all creditors. If this notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.</p>
<p>Discharge of Debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.</p>
<p>Bankruptcy Clerk's Office</p>	<p>Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the lists of the debtor's property and debts, at the bankruptcy clerk's office. <b>Papers in this case may be filed with a request to file the paper under seal, to protect personal or confidential information from the public record.</b> The court will determine whether to grant the request to file the paper under seal.</p>
<p>Creditor with a Foreign Address</p>	<p>Consult a lawyer familiar with United States Bankruptcy law if you have any questions regarding your rights in this case.</p>
<p align="center">-- Refer to Other Side for Important Deadlines and Notices--</p>	