

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN

In re: Case No. 11-20059-svk
ARCHDIOCESE OF MILWAUKEE, Chapter 11
Debtor. Hon. Susan V. Kelley

**NOTICE OF (A) ENTRY OF CONFIRMATION ORDER; (B) OCCURRENCE OF
THE EFFECTIVE DATE; AND (C) RELATED DEADLINES**

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, should consult one.

PLEASE TAKE NOTICE THAT:

1. On November 13, 2015, the United States Bankruptcy Court for the Eastern District of Wisconsin entered an order (the "Confirmation Order") confirming the *Second Amended Chapter 11 Plan of Reorganization Dated September 25, 2015, Proposed by the Archdiocese of Milwaukee* (as the same may be further amended, modified, and/or supplemented, the "Plan").¹

2. Copies of the Plan are on file with the Court, Room 126, U.S. Courthouse, 517 E. Wisconsin Ave., Milwaukee, WI 53202-4581. Copies of the Plan may be obtained by (a) contacting Lindsey Greenawald at 866-682-2255 or lgreenawald@whdlaw.com; (b) accessing the website of the Debtor's noticing agent, Kurtzman Carson Consultants, LLC at www.kccllc.net/archmil; or (c) for a fee at the Court's website at <http://www.wieb.uscourts.gov/>. A PACER login and password are required to access documents on the Bankruptcy Court's website and these can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov.

3. On November 30, 2015, the "Effective Date" occurred with respect to the Plan.

¹ Terms not defined herein have the mean ascribed to them in the Plan.

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4. Pursuant to Section 2.1(b) of the Plan, any holder of an Administrative Claim other than Professionals must File and serve a request for payment of its Administrative Claim on the Post-Confirmation Notice Parties, the Service List, and the Professionals set forth in the Amended Plan no later than **December 31, 2015**, which date is thirty (30) days after this Notice is Filed and served. Holders of Administrative Claims that are required to File a request for payment of such Claims and that do not File such requests by the date set forth above shall be forever barred from asserting such claims. **FAILURE TO FILE AND SERVE A REQUEST FOR PAYMENT OF AN ADMINISTRATIVE CLAIM TIMELY AND PROPERLY SHALL RESULT IN SUCH CLAIM BEING FOREVER BARRED AND DISCHARGED.**

5. Pursuant to Section 2.1(c) of the Plan, all Professionals or other Persons requesting compensation or reimbursement of expenses pursuant to any of §§ 327, 328, 330, 331, 503(b) and 1103 of the Bankruptcy Code for services rendered on or after January 4, 2011 (the "Petition Date") and on or before the Effective Date (including, among other things, any compensation requested by any Professional or any other Person for making a substantial contribution in the Chapter 11 Case) shall File and serve on the Post-Confirmation Notice Parties an application for final allowance of compensation and reimbursement of expenses accruing from the Petition Date to the Effective Date, no later than **February 1, 2016**, which is sixty (60) days after this Notice is Filed and served.² **FAILURE TO FILE AND SERVE SUCH FEE APPLICATION SHALL RESULT IN SUCH CLAIM BEING FOREVER BARRED AND DISCHARGED.**

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² Sixty (60) days after this Notice is filed and served is Saturday, January 30, 2016. Accordingly, pursuant to Rule 9006(a)(1)(C) of the Federal Rules of Bankruptcy Procedure, the deadline to file an application is Monday, February 1, 2016.

Dated this 1st day of December, 2015.

Respectfully submitted,

ARCHDIOCESE OF MILWAUKEE
Debtor and Debtor in Possession
By its counsel,
Whyte Hirschboeck Dudek S.C.

By: /s/ Daryl L. Diesing
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Bruce G. Arnold
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