

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
ARENA ENERGY, LP, <i>et al.</i> , ¹)	Case No. 20-34215 (MI)
)	
Debtors.)	(Jointly Administered)

NOTICE OF (I) ENTRY OF ORDER (A) APPROVING THE DISCLOSURE STATEMENT, (B) CONFIRMING THE DEBTORS' JOINT PREPACKAGED PLAN PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE, AND (C) GRANTING RELATED RELIEF, AND (II) OCCURRENCE OF EFFECTIVE DATE

TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on September 25, 2020, the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"), entered an order [Docket No. 255] (the "Confirmation Order") approving the *Disclosure Statement Relating to the Debtors' Joint Prepackaged Plan Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 13] and confirming the *Debtors' Joint Prepackaged Plan Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 12] (with all supplements and exhibits thereto, the "Plan"),² attached as Exhibit A to the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on September 30, 2020.

PLEASE TAKE FURTHER NOTICE that, unless otherwise ordered by the Bankruptcy Court, all final requests for payment of Professional Fee Claims must be Filed with the Bankruptcy Court no later than 30 days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that the Plan, the Plan Supplement, the Confirmation Order, and copies of all documents Filed in the Chapter 11 Cases are available free of charge by visiting <http://www.kccllc.net/Arena> or by calling the Debtors' restructuring hotline at (866) 506-4002 (domestic toll free) or (781) 575-2094 (international). You may also

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Arena Energy, LP (1436); Arena Energy 2020 GP, LLC (N/A); Arena Energy GP, LLC (7454); Arena Exploration, LLC (1947); Sagamore Hill Holdings, LP (8266); and Valiant Energy, L.L.C. (7184). The location of the debtors' service address is: 2103 Research Forest Drive, Suite 400, The Woodlands, Texas 77380.

² Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Plan or the Confirmation Order, as applicable.



obtain copies of any pleadings Filed in the Chapter 11 Cases for a fee via PACER at: <https://ecf.txsb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article IX of the Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Confirmation Order, the terms of the Plan and its provisions are effective and enforceable and deemed binding on the Debtors, the Reorganized Acquired Debtors, the Plan Administrator, any and all Holders of Claims or Interests and each such Holder's respective successors and assigns (whether or not the Claim or the Interest of such Holder is Impaired under the Plan, and whether or not such Holder voted to accept the Plan), all Entities that are parties to or subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Houston, Texas
September 30, 2020

Respectfully Submitted,

/s/ Matthew D. Cavanaugh

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**IF YOU HAVE ANY QUESTIONS ABOUT THIS NOTICE, PLEASE
CONTACT KURTZMAN CARSON CONSULTANTS LLC BY CALLING
(866) 506-4002**