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*Attorneys for the Chapter 11 Debtors  
 and Debtors In Possession*

**UNITED STATES BANKRUPTCY COURT  
 EASTERN DISTRICT OF WASHINGTON**

IN RE:

ASTRIA HEALTH, et al.,  
 Debtors and Debtors in  
 Possession.<sup>1</sup>

Chapter 11

Lead Case No. 19-01189-11  
 Jointly Administered

**STIPULATION EXTENDING  
 AUTHORIZATION TO USE CASH  
 COLLATERAL**

**[RELATED DOCKET NO. 1201]**

<sup>1</sup> The Debtors, along with their case numbers, are as follows: Astria Health (19-01189-11), Glacier Canyon, LLC (19-01193-11), Kitchen and Bath Furnishings, LLC (19-01194-11), Oxbow Summit, LLC (19-01195-11), SHC Holdco, LLC (19-01196-11), SHC Medical Center-Toppenish (19-01190-11), SHC Medical Center-Yakima (19-01192-11), Sunnyside Community Hospital Association (19-01191-11), Sunnyside Community Hospital Home Medical Supply, LLC (19-01197-11), Sunnyside Home Health (19-01198-11), Sunnyside Professional Services, LLC (19-01199-11), Yakima Home Care Holdings, LLC (19-01201-11), and Yakima HMA Home Health, LLC (19-19-01200-11).

**STIPULATION**



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1 C. On December 20, 2019, the Court entered the first interim order  
2 approving the DIP Motion [Docket No. 841], on February 5, 2020, a second interim  
3 order approving the DIP Motion [Docket No. 1020] and, on March 8, 2020, a third  
4 interim order approving the DIP Motion [Docket No. 1117].

5 D. On April 15, 2020, the Court entered a final order approving the DIP  
6 Motion [Docket No. 1201] (the "Final DIP Order"). Pursuant to the DIP Loan  
7 Agreement, the stated maturity date of the DIP Facility was June 30, 2020 and all  
8 amounts outstanding on the DIP Facility were required to be paid at that time. In  
9 addition, the Debtor's authority to use cash collateral terminated on June 30, 2020.

10 E. Lapis has not declared all amounts due and payable on the DIP Facility  
11 and has agreed to extend the Debtors' authority to use Lapis' Cash Collateral through  
12 October 2, 2020 in accordance with the DIP Budget attached hereto as Exhibit A in  
13 consideration of the treatment provided in the *Joint Chapter 11 Plan of*  
14 *Reorganization of Astria Heath and its Debtor Affiliates* [Docket No. 1471] and the  
15 schedule set forth in the *Joint Motion for an Order Approving: (I) Proposed*  
16 *Disclosure Statement; (II) Solicitation and Voting Procedures; (III) Notice and*  
17 *Objection Procedures for Confirmation of Joint Plan* [Docket No. 1473].

### 18 AGREEMENT

19 **NOW, THEREFORE**, the parties to this Stipulation hereby agree and  
20 stipulation as follows:  
21

1           The Debtors' authority to use Lapis' Cash Collateral is extended, *nunc pro*  
2 *tunc* to June 30, 2020, through October 2, 2020.

3       **Astria Health, et al.**

4       By: /s/ Sam R. Maizel  
5       Samuel R. Maizel  
6       Sam J. Alberts  
7       Dentons US LLP  
8       Counsel to Debtors and Debtors In Possession

9       **Lapis Advisers, L.P.**

10      By: /s/ Michael Sirota  
11      Michael Sirota  
12      Ryan T. Jareck  
13      COLE SCHOTZ P.C.  
14      Counsel to Lapis Advisers, L.P.

**Exhibit A**

(DIP Budget)

(\$ in thousands)

Astria Health  
Weekly Cash Flow Budget

Week	63 (P)	64 (P)	65 (P)	66 (P)	67 (P)	68 (P)	69 (P)	70 (P)	71 (P)	72 (P)	73 (P)	74 (P)
Week-ending date	7/17	7/24	7/31	8/7	8/14	8/21	8/28	9/4	9/11	9/18	9/25	10/2
<b>Beginning operating cash balance</b>	<b>22,672</b>	<b>23,319</b>	<b>25,056</b>	<b>24,777</b>	<b>24,899</b>	<b>23,659</b>	<b>24,476</b>	<b>24,437</b>	<b>24,409</b>	<b>24,970</b>	<b>25,912</b>	<b>26,658</b>
<b>Collections</b>												
Yakima / Toppenish	763	763	763	763	808	808	808	808	808	808	808	808
Sunnyside	2,350	2,350	2,350	2,350	2,350	2,350	2,350	2,350	2,350	2,350	2,350	2,350
Elective Procedures Change	(400)	(400)	(350)	(350)	(300)	(300)	(250)	(250)	(200)	(200)	(150)	(150)
Safety Net fka Provider Tax									100	90	70	
ARMC Rent					532							
ARMC Pass Through					282							
COVID / CARES Grant		1,750										
DIP Loan Borrowing												
<b>Total Collections</b>	<b>2,713</b>	<b>4,463</b>	<b>2,763</b>	<b>2,763</b>	<b>3,672</b>	<b>2,858</b>	<b>2,908</b>	<b>2,908</b>	<b>3,058</b>	<b>3,048</b>	<b>3,078</b>	<b>3,008</b>
<b>Disbursements</b>												
Payroll, taxes, and other -Y/T	540	270	540	270	540	270	830	415	540	270	540	270
Payroll & Other ASH	387	765	633	765	383	765	383	765	383	765	443	765
Other Op Ex	56	41	41	41	41	41	41	41	41	41	41	41
Purchased services	320	303	618	303	303	303	618	303	303	303	618	303
Contract labor	165	165	165	165	165	165	165	165	165	165	165	165
Rent	20	60	195	50	20	30	60	195	50	20	60	195
Medical professionals	75	-	-	-	75	-	-	-	-	75	-	50
Utilities	46	46	46	46	46	46	46	46	46	46	46	46
Prop Tax and Ins				35				35				35
Supplies, pharma., and dietary	359	325	320	320	325	320	320	325	320	320	320	325
Corporate Overhead	-	-	-	400		-	-	400	-	-	-	400
Safety Net fka Provider Tax	-	200	-	-	-	-	-	-	-	-	-	400
CRO Fees				145				145				145
UMR Payments	100	100	100	100	100	100	100	100	100	100	100	100
Medicaid Repayment ASH												
Professional Fees	-	-	-	-	550	-	-	-	550	-	-	750
DIP Fees and Expenses												
Cum. Lapis Sec. Party Fees & Exp.					2,365							
DIP Interest	-	-	385	-	-	-	385	-	-	-	-	385
UST Fees		450										450
<b>Total Disbursements</b>	<b>2,066</b>	<b>2,725</b>	<b>3,042</b>	<b>2,640</b>	<b>4,912</b>	<b>2,040</b>	<b>2,947</b>	<b>2,935</b>	<b>2,497</b>	<b>2,105</b>	<b>2,332</b>	<b>4,825</b>
<b>WEEKLY NET CASH FLOW</b>	<b>646</b>	<b>1,738</b>	<b>(280)</b>	<b>123</b>	<b>(1,241)</b>	<b>818</b>	<b>(40)</b>	<b>(27)</b>	<b>560</b>	<b>943</b>	<b>745</b>	<b>(1,817)</b>
<b>ENDING CASH (ACTUAL)</b>	<b>23,319</b>	<b>25,056</b>	<b>24,777</b>	<b>24,899</b>	<b>23,659</b>	<b>24,476</b>	<b>24,437</b>	<b>24,409</b>	<b>24,970</b>	<b>25,912</b>	<b>26,658</b>	<b>24,840</b>