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VERBATIM Report/Transcript from hearing held on 06112019. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING. TRANSCRIPT RELEASE DATE IS 10/28/2020. Until that time the transcript may be viewed at the Bankruptcy Court. For information about how to contact the transcriber, call the Clerk's Office. (RE: related document(s) MINUTE Entry. Continued Status Conference Re: Final Hearing June 13, 2019 Re: Continued Use of Cash Collateral and Obtain Post-Petition Financing. HELD. The Court heard from Counsel regarding the current status of matters to be heard on June 13, 2019. Counsel indicated they have shared exhibits/witness lists, and believe the matter will be done in one day. Mr. Maizel on behalf of Debtor requested the opportunity to allow the filed declarations of their witnesses to serve as their direct testimony but be available for cross-examination and rebuttal if necessary. No objections were raised to that, and the Court will allow that procedure. Mr. Sherman on behalf of the Unsecured Creditors Committee requested that they be allowed to see any agreed set of facts Debtor, UMB and Lapis have reached prior to the hearing. Mr. Dyer on behalf of the United States Trustee indicated his objection regarding the motion to redact is set for hearing that day, and if the motion is granted, Trustee and Debtor have language worked out. That motion will be heard first. He also indicated there are some housekeeping matters that if not resolved he will bring before the Court. (related document(s): 15 Motion to Use Cash Collateral filed by Astria Health, 82 Order on Motion to Use Cash Collateral) Appearances: Samuel R. Maizel, Geoffrey M. Miller, Attorneys for Debtor; Gary Dyer, Attorney for U.S. Trustee; Mark D. Northrup, Ian A. Hammel and Matthew D. Levitt, Attorneys for UMB Bank, N.A., Lapis Advisers, LP.; Robert M. Hirsh and Kevin D. O'Rourke, Attorneys for JMB Capital Partners Lending, LLC.; Susan Rae Fox, Atorney for TIAA Commercial Finance, Inc.; Shelley N. Ripley and David E. Lemke, Attorneys for MidCap Funding IV Trust; Andrew H. Sherman and Jane Pearson, Attorneys for Unsecured Creditors Committee; David Leigh, Attorney for Med One Capital Funding, LLC.; Michael Maples, on behalf of the Unsecured Creditors Committee; (MAS)). Notice of Intent to Request Redaction Deadline Due By 8/6/2020. Redaction Request Due By 08/20/2020. Redacted Transcript Submission Due By 08/31/2020. Transcript access will be restricted through 10/28/2020. (Taylor, Kelly) (Entered: 07/30/2020)

07/30/2020