

TO ALL GENERAL UNSECURED CREDITORS OF ASTRIA HEALTH, *ET AL.*

Re: In re Astria Health, *et al.*
Case No. 19-01189-11 (Jointly Administered)
U.S. Bankruptcy Court for the Eastern District of Washington

We write on behalf of the Official Committee of Unsecured Creditors (the “Committee”) in these cases. On November 6, 2020 the United States Bankruptcy Court for the Eastern District of Washington approved the Disclosure Statement Relating to the First Amended Joint Chapter 11 Plan of Reorganization of Astria Health and Its Affiliates (the “Disclosure Statement”) filed by Astria Health and its affiliated debtors (collectively, the “Debtors”) ¹ and Lapis Advisers, LP as lender under the Debtors’ debtor in possession facility in the Chapter 11 Cases, agent under the Debtors’ prepetition credit agreement, and as investment advisor and investment manager for certain funds which are beneficial holders of those certain Washington Health care Facilities Authority Revenue Bonds (collectively, the “Lapis Parties,” and collectively with the Debtors, the “Plan Proponents”).

The Committee requests your acceptance of the First Amended Joint Chapter 11 Plan of Reorganization of Astria Health and Its Debtor Affiliates (the “Plan”) filed by the Plan Proponents. In order that you may make an informed decision regarding the Plan, the Plan Proponents have provided the following for your review and action:

1. Disclosure Statement;
2. Plan;
3. Ballot with instructions (“Ballot”); and
4. Order Approving Joint Motion for an Order Approving: (i) Proposed Disclosure Statement; (ii) Solicitation and Voting Procedures; (iii) Notice and Objection Procedures for Confirmation of Joint Plan of Reorganization; and (iv) Granting Related Relief.

The Committee believes that the Plan provides general unsecured creditors with the opportunity to maximize their recovery. The Committee further believe that, if the Debtors’ estates were liquidated under chapter 7 of the Bankruptcy Code, the holders of allowed general unsecured claims would receive a materially reduced recovery.

The Committee has concluded that the Plan provides fair and equitable treatment to general unsecured creditors and, as set forth above, that approval will enable general unsecured creditors to receive substantially more than they would otherwise receive. The Committee therefore requests your support and urges you to complete the enclosed Ballot indicating your acceptance of the Plan.

¹ In addition to Astria Health, the debtors in these cases are (i) Glacier Canyon, LLC; (ii) Kitchen and Bath Furnishings, LLC; (iii) Oxbow Summit, LLC; (iv) SHS Holdco, LLC; (v) SHC Medical Center – Toppenish; (vi) SHC Medical Center – Yakima; (vii) Sunnyside Community Hospital Association; (viii) Sunnyside Community Hospital Home Medical Supply, LLC; (ix) Sunnyside Home Health; (x) Sunnyside Professional Services, LLC; (xi) Yakima Home Care Holdings, LLC; and (xii) Yakima HMA Home Health, LLC.

In order for your Ballot to be counted, it must be received by Astria Ballot Processing Center c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245 **no later than 4:00 p.m. (Pacific Time) on December 4, 2020** (the “Voting Deadline”).

Alternatively, Ballots may be submitted via electronic, online transmissions, solely through a customized online balloting portal at <https://www.kccllc.net/astriahealth>.

The Court has set a hearing to consider confirmation of the Plan for **December 18, 2020 at 10:00 a.m. (Pacific Time)**.

We thank you for your support.

Dated: November 12, 2020

Very truly yours,

/s/ Andrew H. Sherman
Andrew H. Sherman, Esq.
Boris Mankovetskiy, Esq.
SILLS CUMMIS & GROSS P.C.
One Riverfront Plaza
Newark, NJ 07102

Jane Pearson, Esq.
POLSINELLI PC
1000 Second Avenue, Suite 3500
Seattle, WA 98104

*Attorneys for the Official Committee
of Unsecured Creditors*