Docket #2122 Date Filed: 12/11/2020

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STIPULATION

This stipulation (the "Stipulation") is entered into between Astria Health
("Astria"), a Washington nonprofit corporation, along with the above-referenced
affiliated debtors (collectively, the "Debtors"), the debtors and debtors in possession
in the above-captioned chapter 11 bankruptcy cases (collectively, the "Chapter 11
Cases"), Lapis Advisers, LP as lender under the Debtors' debtor in possession facility
in the Chapter 11 Cases, agent under the Debtors' prepetition credit agreement, and
as investment advisor and investment manager for certain funds which are beneficial
holders of those certain Washington Health Care Facilities Authority Revenue Bonds
(collectively, the " <u>Lapis Parties</u> ") and the Official Committee of Unsecured Creditors
(the "Committee," and together with the Debtors and the Lapis Parties, the "Parties").

RECITALS

- The Debtors filed voluntary petitions for relief under chapter 11 of title 1. 11 of the United States Code, 11 U.S.C. §§ 101, et seq. ("Bankruptcy Code") on May 6, 2019 (the "Petition Date").
- 2. On November 11, 2020, the Debtors and the Lapis Parties, as co-Plan Proponents, filed the Second Amended Joint Chapter 11 Plan of Reorganization of Astria Health and its Debtor Affiliates [Docket No. 1986] (the "Plan") and related disclosure statement [Docket No. 1987] (the "Disclosure Statement").

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STIPULATION 21

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1	3. On November 12, 2020, the Court entered an order approving the
2	Disclosure Statement [Docket No. 1991] (the "Disclosure Statement Order"). The
3	Disclosure Statement Order provides, among other things, that a proposed form of
4	confirmation order (the "Proposed Confirmation Order") will be filed no later than
5	December 11, 2020. Disclosure Statement Order, ¶ 27.
6	4. The Parties and other parties in interests continue to negotiate the terms
7	of a Proposed Confirmation Order. Thus, the Parties have agreed to continue the
8	deadline to file a Proposed Confirmation Order to allow the parties in interest more
9	time to negotiate the terms of the order.
10	AGREEMENT
11	NOW THEREFORE, the Parties to this Stipulation hereby agree, stipulate
12	and seek entry of an Order that provides as follows:
13	The deadline for the Lapis Parties and the Debtors to file a Proposed
14	Confirmation Order shall be extended from December 11, 2020 to at least twenty-
15	four (24) hours prior to the Confirmation Hearing set for December 18, 2020, at 10:00
16	am.
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11	Official Committee of Unsecured Creditors	
12	By: /s/ Andrew Sherman Andrew Sherman	
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