

UNITED STATES BANKRUPTCY COURT

Eastern DISTRICT OF Washington

Clear All Fields

In re: Astria Health

§

Case No. 19-01189

§

Lead Case No. 19-01189

§

Debtor(s)☒ Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 03/31/2022Petition Date: 05/07/2019Plan Confirmed Date: 12/23/2020Plan Effective Date: 01/15/2021This Post-confirmation Report relates to: ☒ Reorganized Debtor☐ Other Authorized Party or Entity: _____

Name of Authorized Party or Entity

/s/ Maxwell Owens

Signature of Responsible Party

04/19/2022

Date

Maxwell Owens

Printed Name of Responsible Party

1806 Yakima Valley Hwy

Suite B

Sunnyside, WA 98944

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,646,364	\$23,686,080
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,646,364	\$23,686,080

Part 2: Preconfirmation Professional Fees and Expenses

a.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$561,451	\$3,555,083	\$561,451	\$3,555,083
	<i>Itemized Breakdown by Firm</i>						
Add		Firm Name	Role				
Delete	i	Dentons US LLP	Lead Counsel	\$240,000	\$1,901,619	\$240,000	\$1,901,619
Delete	ii	Bush Kornfeld	Local Counsel	\$14,598	\$121,752	\$14,598	\$121,752
Delete	iii	Berkeley Research Group	Financial Professional	\$73,561	\$235,274	\$73,561	\$235,274
Delete	iv	Kurtzman Carson Consultants	Other	\$44,745	\$648,795	\$44,745	\$648,795
Delete	v	Sills Cummis	Lead Counsel	\$0	\$333,407	\$0	\$333,407
Delete	vi	Polsinelli	Local Counsel	\$1,495	\$104,599	\$1,495	\$104,599
Delete	vii	Piper Sandler	Other	\$187,052	\$187,052	\$187,052	\$187,052
Delete	viii	Sussman Shank	Other	\$0	\$9,493	\$0	\$9,493
Delete	ix	Crowe & Dunlevy	Other	\$0	\$13,092	\$0	\$13,092

b.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor						
	Itemized Breakdown by Firm						
	Add	Firm Name	Role				
Delete	i						
Delete	ii						
c.	All professional fees and expenses (debtor & committees)				\$0		

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$187,052	\$2,459,803	\$4,259,982	58%
b. Secured claims	\$0	\$0	\$0	\$685,451,491	0%
c. Priority claims	\$0	\$0	\$175,000	\$506,815	35%
d. General unsecured claims	\$0	\$0	\$5,177,998	\$105,610,206	5%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory.

See

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Maxwell Owens

Signature of Responsible Party

Senior Vice President & CFO

Title

Maxwell Owens

Printed Name of Responsible Party

04/19/2022

Date