

UNITED STATES BANKRUPTCY COURT

Eastern DISTRICT OF Washington

Clear All Fields

In re: Astria Health

Debtor(s)

§
§
§
§

Case No. 19-01189

Lead Case No. 19-01189

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2022

Petition Date: 05/07/2019

Plan Confirmed Date: 12/23/2020

Plan Effective Date: 01/15/2021

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Maxwell Owens

Signature of Responsible Party

07/25/2022

Date

Maxwell Owens

Printed Name of Responsible Party

1806 Yakima Valley Hwy
Suite B
Sunnyside, WA 98944

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,768,860	\$25,454,940
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,768,860	\$25,454,940

Part 2: Preconfirmation Professional Fees and Expenses

a.		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor Aggregate Total	\$227,970	\$3,780,054	\$227,969	\$3,783,054
	Itemized Breakdown by Firm				
Add	Firm Name Role				
Delete	Dentons US LLP	\$192,777	\$2,094,396	\$192,777	\$2,094,396
Delete	Bush Kornfeld	\$12,283	\$134,036	\$12,283	\$134,036
Delete	Berkeley Research Group	\$22,909	\$258,183	\$22,909	\$258,183
Delete	Crowe & Dunlevy	\$0	\$13,093	\$0	\$13,093
Delete	Sills Cummis	\$0	\$333,407	\$0	\$333,407
Delete	Polsinelli	\$0	\$104,599	\$0	\$104,599
Delete	Sussman Shank	\$0	\$9,493	\$0	\$9,493
Delete	Kurtzman Carson Consultants	\$0	\$648,795	\$0	\$648,795
Delete	Piper Sandler	\$0	\$184,052	\$0	\$187,052

b.		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total				
	Itemized Breakdown by Firm				
Add	Firm Name Role				
Delete					
Delete					
c.	All professional fees and expenses (debtor & committees)		\$0		

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$2,459,803	\$4,259,982	58%
b. Secured claims	\$0	\$0	\$0	\$685,451,491	0%
c. Priority claims	\$0	\$0	\$175,000	\$506,815	35%
d. General unsecured claims	\$0	\$0	\$5,177,998	\$105,610,206	5%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory.

See

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Maxwell Owens

Signature of Responsible Party

Senior Vice President & CFO

Title

Maxwell Owens

Printed Name of Responsible Party

07/25/2022

Date