Case 23-90054 Document 4 Filed in TXSR on 01/31/23 Page 1 of 9 Docket #0004 Date Filed: 1/31/2023

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

_	)
In re:	) Chapter 11
IEH AUTO PARTS HOLDING LLC, et al.,1	) Case No. 23-90054 (CML)
Debtors.	) (Joint Administration Requested)
	) (Emergency Hearing Requested)

DEBTORS' <u>EMERGENCY</u> MOTION FOR ENTRY OF AN ORDER
(I) AUTHORIZING THE DEBTORS TO REDACT CERTAIN PERSONALLY
IDENTIFIABLE INFORMATION, (II) APPROVING THE FORM AND MANNER
OF THE NOTICE OF COMMENCEMENT, AND (III) GRANTING RELATED RELIEF

Emergency relief has been requested. Relief is requested not later than 4:00 p.m. (prevailing Central Time) on February 1, 2023.

If you object to the relief requested or you believe that emergency consideration is not warranted, you must appear at the hearing if one is set, or file a written response prior to the date that relief is requested in the preceding paragraph. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

A hearing will be conducted on this matter on February 1, 2023, at 4:00 p.m. (prevailing Central Time) in Courtroom 401, 4th floor, 515 Rusk Street, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's homepage. The meeting code is "JudgeLopez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance"

The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity's federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Debtors' service address is: 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144.

link on Judge Lopez's homepage. Select the case name, complete the required fields and click "Submit" to complete your appearance.

The above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") state as follows in support of this motion (this "Motion"):<sup>2</sup>

## **Relief Requested**

1. The Debtors seek entry of an order, substantially in the attached form (the "Order"), (a) authorizing the Debtors to redact certain personally identifiable information; (b) approving the form and manner of notifying creditors of the commencement of these chapter 11 cases; and (c) granting related relief.

### **Jurisdiction and Venue**

- 2. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157 (b). The Debtors confirm their consent to the entry of a final order by the Court.
  - 3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 4. The bases for the relief requested herein are sections 105(a), 107(c), and 521 of title 11 of the United States Code (the "Bankruptcy Code"), rules 1007, 2002, and 9007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 9013-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

2

On January 31, 2023 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Capitalized terms used but not otherwise defined in this Motion have the meanings ascribed to them in the Declaration of Michael Neyrey, Chief Executive Officer of IEH Auto Parts Holding LLC, in Support of the Debtors' Chapter 11 Petitions and First Day Motions (the "First Day Declaration") filed concurrently with this Motion.

### **Basis for Relief**

### I. Redaction of Certain Confidential Information of Individuals Is Warranted.

5. Section 107(c) of the Bankruptcy Code provides that the Court, for cause, may protect any means of identification contained in any paper filed or to be filed in a case under the Bankruptcy Code. See 11 U.S.C. § 107(c)(1). Bankruptcy Rule 9037(a) authorizes the redaction of personally identifiable information of minors. See Fed. R. Bankr. P. 9037(a). Other key jurisdictions also have privacy protection regulations. The United Kingdom Data Protection Act of 2018 and the United Kingdom General Data Protection Regulation (together, the "UK GDPR"), the European General Data Protection Regulation (the "EU GDPR"), and similar laws in other jurisdictions, impose significant constraints on the processing (which includes the transferring or disclosing of) information relating to identified or identifiable individuals (which includes names and home addresses of individuals and individual business contacts) ("Personal Data"). The UK GDPR and EU GDPR apply to the processing of Personal Data in the context of an establishment of a controller or processor in the United Kingdom, regardless of whether the processing takes place in the United Kingdom, or the European Economic Area, regardless of whether the processing takes place in the European Economic Area (and, in some circumstances, organizations established in other countries when processing Personal Data relating to individuals located in the United Kingdom or European Economic Area). The UK GDPR and EU GDPR may apply to the Debtors, specifically, as certain of the Debtors may be processing data relating to their creditors, including vendors and insurers, in the context of an establishment in the United Kingdom or in a member state of the European Economic Area. Thus, the Debtors' disclosure in an unredacted form risks breaching the UK GDPR and EU GDPR.<sup>3</sup>

<sup>&</sup>lt;sup>3</sup> Violations of the UK GDPR may result in fines of up to the higher of £17,500,000 or 4% of worldwide annual

- 6. It is appropriate to authorize the Debtors to redact from any paper filed or to be filed with the Court in these chapter 11 cases, including the consolidated list of creditors (the "Creditor Matrix") and Schedules and Statements,<sup>4</sup> (a) the home addresses of individual creditors including the Debtors' employees, contract workers, and former employees, (b) all personally identifiable information of minors, and (c) and the names, addresses, and other Personal Data of any natural person to the extent they are processed subject to the UK GDPR or EU GDPR because, respectively, such information can be used to perpetrate identity theft and phishing scams or to locate survivors of domestic violence, harassment, or stalking under 11 U.S.C. § 107(c)(1), exposing the Debtors to potential civil liability and significant financial penalties. The risk in relation to 11 U.S.C. § 107(c)(1) is not merely speculative. In at least one chapter 11 case, the abusive former partner of a debtor's employee used the publicly accessible creditor and employee information filed in the chapter 11 case to track the employee at her new address that had not been publicly available until then, forcing the employee to change addresses again.<sup>5</sup> This event suggests that disclosure of Personal Data would not comply with the UK GDPR and EU GDPR.
- 7. The Debtors propose to provide an unredacted version of the Creditor Matrix, Schedules and Statements, and any other filings redacted pursuant to the proposed order to

turnover—i.e., total annual revenues—of the preceding financial year. *See* United Kingdom Data Protection Act 2018, section 157(5)(a) (as amended by Data Protection, Privacy and Electronic Communications (Amendments etc.) (EU Exit) Regulations 2019. Violations of the EU GDPR may result in fines up to the higher of €20,000,000 or 4% of worldwide annual turnover—i.e., total annual revenues—of the preceding financial year. *See* General Data Protection Regulation (EU) 2016/679, art. 83(5).

<sup>&</sup>lt;sup>4</sup> As defined in the Debtors' Emergency Motion for Entry of an Order (I) Extending Time to File (A) Schedules of Assets and Liabilities, (B) Schedules of Current Income and Expenditures, (C) Schedules of Executory Contracts and Unexpired Leases, and (D) Statements of Financial Affairs, and (II) Granting Related Relief, filed contemporaneously herewith.

The incident, which took place during the first *Charming Charlie* chapter 11 proceedings in 2017, is described in the "creditor matrix motion" filed in *In re Charming Charlie Holdings, Inc.*, No. 19-11534 (CSS) (Bankr. D. Del. Jul. 11, 2019), ECF No. 4.

- (a) the Court, (b) the United States Trustee for the Southern District of Texas (the "<u>U.S. Trustee</u>"), (c) counsel to any official committee appointed in these chapter 11 cases (if any), and (d) any party in interest upon a request to the Debtors (email being sufficient) or to the Court that is reasonably related to these chapter 11 cases. In each case, this would be subject to a review of whether such disclosure, on a case-by-case basis, would violate any obligation under the UK GDPR, EU GDPR or any other privacy or data protection law or regulation. Nothing herein precludes a party in interest's right to file a motion requesting that the Bankruptcy Court unseal the information redacted by the Order. In addition, the Debtors will distribute as applicable any notices that are received at the Debtors' corporate headquarters and are intended for a current employee.
- 8. Absent the relief requested herein, the Debtors (a) may be in violation of applicable data privacy law, thereby exposing them to severe monetary penalties that could threaten the Debtors' operations during this sensitive stage of their efforts to maximize the value of their estates, (b) would unnecessarily render individuals more susceptible to identity theft, and (c) could jeopardize the safety of employees, contract workers, former employees, and other individual creditors or individual equity holders who, unbeknownst to the Debtors, are survivors of domestic violence, harassment, or stalking by publishing their home addresses without any advance notice or opportunity to opt out or take protective measures.

### II. Service of Required Notices to Creditors.

9. Bankruptcy Rule 2002(a) provides, in relevant part, that "the clerk, or some other person as the court may direct, shall give the debtor, the trustee, all creditors and indenture trustees at least 21 days' notice by mail of: the meeting of creditors under § 341 or § 1104(b) of the Code." Fed. R. Bankr. P. 2002(a). Subsection (f) provides that notice of the order for relief shall be sent by mail to all creditors. *See* Fed. R. Bankr. P. 2002(f).

10. Through Kurtzman Carson Consultants LLC, the Debtors' proposed noticing, claims, and solicitation agent, the Debtors propose to serve the notice of commencement of these chapter 11 cases, substantially in the form attached as <a href="Exhibit A">Exhibit A</a> to the Order (the "Notice of Commencement"), on all parties listed on the Creditor Matrix to advise them of the meeting of creditors under section 341 of the Bankruptcy Code. Service of the Notice of Commencement will not only avoid confusion among creditors, but will also prevent the Debtors' estates from incurring unnecessary costs associated with serving multiple notices to the parties listed on the Debtors' voluminous Creditor Matrix. Thus, service of the Notice of Commencement is warranted.

# **Emergency Consideration**

11. The Debtors request emergency consideration of this Motion pursuant to Bankruptcy Rule 6003, which empowers a court to grant relief within the first 21 days after the commencement of a chapter 11 case "to the extent that relief is necessary to avoid immediate and irreparable harm," and Bankruptcy Local Rule 9013-1(i). This Motion requests relief from procedural rules and requirements that pertain to matters of immediate significance or which involve deadlines sooner than 21 days after the Petition Date. The relief will save costs and avoid undue administrative burden and confusion only if granted immediately. The Debtors have satisfied the "immediate and irreparable harm" standard of Bankruptcy Rule 6003 and request that the Court approve the relief requested in this Motion on an emergency basis.

### Notice

12. The Debtors will provide notice of this Motion to the following parties or their respective counsel: (a) the U.S. Trustee for the Southern District of Texas; (b) the holders of the 30 largest unsecured claims against the Debtors (on a consolidated basis); (c) counsel to the Prepetition Lender; (d) counsel to the proposed DIP Lender; (e) the Office of the United States Attorney for the Southern District of Texas; (f) the state attorneys general for states in which the

Debtors conduct business; (g) the Internal Revenue Service; (h) the Securities and Exchange Commission; (i) the Environmental Protection Agency; (j) other governmental agencies having a regulatory or statutory interest in these cases; and (k) any party that has requested notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested, no other or further notice need be given.

The Debtors request that the Court enter the Order granting the relief requested herein and such other relief as the Court deems appropriate under the circumstances.

Houston, Texas

Dated: January 31, 2023

### /s/ Veronica A. Polnick

### JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Veronica A. Polnick (TX Bar No. 24079148) Vienna Anaya (TX Bar No. 24091225) Emily Meraia (TX Bar No. 24129307) 1401 McKinney Street, Suite 1900

Houston, TX 77010

Telephone: (713) 752-4200 Facsimile: (713) 752-4221

Email: mcavenaugh@jw.com

vpolnick@jw.com vanaya@jw.com emeraia@jw.com

Proposed Counsel to the Debtors and Debtors in Possession

# **Certificate of Accuracy**

I certify that the foregoing statements are true and accurate to the best of my knowledge. This statement is being made pursuant to Bankruptcy Local Rule 9013-1(i).

/s/ Veronica A. Polnick
Veronica A. Polnick

# **Certificate of Service**

I certify that, on January 31, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Veronica A. Polnick
Veronica A. Polnick

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

T	) (	Chapter 11
In re:	) ) (	Case No. 23-90054 (CML)
IEH AUTO PARTS HOLDING LLC, et al.,1	)	, ,
Debtors.	) (	(Joint Administration Requested)
Decitors.	) 1	Re: Docket No

# ORDER (I) AUTHORIZING THE DEBTORS TO REDACT CERTAIN PERSONALLY IDENTIFIABLE INFORMATION, (II) APPROVING THE FORM AND MANNER OF THE NOTICE OF COMMENCEMENT, AND (III) GRANTING RELATED RELIEF

Upon the motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"), (a) authorizing the Debtors to redact certain personally identifiable information; (b) approving the form and manner of notifying creditors of the commencement of these chapter 11 cases; and (c) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best

The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity's federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Debtors' service address is: 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court, if any (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is ORDERED THAT:

- 1. The Debtors are authorized to redact on the Creditor Matrix, Schedules and Statements, or other documents filed with the Court (a) the home addresses of individuals and (b) all personally identifiable information of minors. The Debtors shall provide an unredacted version of the Creditor Matrix, Schedules and Statements, and any other filings redacted pursuant to this Order to (x) the Court, the U.S. Trustee, and counsel to any official committee appointed in these chapter 11 cases (if any) and (y) any party in interest upon a request to the Debtors (email is sufficient) or to the Court that is reasonably related to these chapter 11 cases, subject to the restrictions of the UK GDPR and EU GDPR; *provided* that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request. The Debtors shall inform the Court and U.S. Trustee promptly after denying any request for an unredacted document pursuant to this Order. Nothing herein precludes a party in interest's right to file a motion requesting that the Bankruptcy Court unseal the information redacted by this Order.
- 2. The Notice of Commencement in the attached form **Exhibit A** is approved. The Debtors are authorized to serve the Notice of Commencement on all parties listed on the Creditor Matrix. Service of the notice of commencement shall be deemed adequate and sufficient notice of

- (a) the commencement of these chapter 11 cases and (b) the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code.
- 3. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.
- 4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated:	, 2023	
		CHRISTOPHER M. LOPEZ
		UNITED STATES BANKRUPTCY JUDGE

# Exhibit A

**Notice of Commencement** 

### Information to identify the case:

IEH AUTO PARTS HOLDING LLC Debtor: EIN: 47-3476529

Name

Case Number:

United States Bankruptcy Court for the Southern District of Texas

Date case filed for Chapter 11:

January 31, 2023

23-90054 (CML) Official Form 309F1 (For Corporations or Partnerships)

### **Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at https://pacer.uscourts.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below. **List of Jointly Administered Cases** 

NO.	DEBTOR	ADDRESS	CASE NO.	EIN#
1	AP Acquisition Company Clark LLC	112 Townpark Drive NW, Suite 300, Kennesaw, GA 30114	23-90053	36-4874531
2	AP Acquisition Company Gordon LLC	112 Townpark Drive NW, Suite 300, Kennesaw, GA 30114	23-90060	37-1865666
3	AP Acquisition Company Massachusetts LLC	112 Townpark Drive NW, Suite 300, Kennesaw, GA 30114	23-90062	82-3717581
4	AP Acquisition Company Missouri LLC	112 Townpark Drive NW, Suite 300, Kennesaw, GA 30114	23-90063	82-2927840
5	AP Acquisition Company New York LLC	112 Townpark Drive NW, Suite 300, Kennesaw, GA 30114	23-90056	82-3727361
6	AP Acquisition Company North Carolina LLC	112 Townpark Drive NW, Suite 300, Kennesaw, GA 30114	23-90064	N/A
7	Auto Plus Auto Sales LLC	112 Townpark Drive NW, Suite 300, Kennesaw, GA 30114	23-90055	83-0546921
8	AP Acquisition Company Washington LLC	112 Townpark Drive NW, Suite 300, Kennesaw, GA 30114	23-90061	82-2942773
9	IEH AIM LLC	112 Townpark Drive NW, Suite 300, Kennesaw, GA 30114	23-90065	47-3392233
10	IEH Auto Parts Holding LLC	112 Townpark Drive NW, Suite 300, Kennesaw, GA 30114	23-90054	47-3476529
11	IEH Auto Parts LLC	112 Townpark Drive NW, Suite 300, Kennesaw, GA 30114	23-90057	47-3322066

12	IEH Auto Parts Puerto Rico, Inc.	112 Townpark Drive NW, Suite 300, Kennesaw, GA 30114	23-90058	86-1484539
13	IEH BA LLC	112 Townpark Drive NW, 23-90059 47- Suite 300, Kennesaw, GA 30114		47-3401428

2	All other names used in the last 8 v	vears: See Rider 1
4.	All other harnes asca in the last o	yours. Occ Macr I.

#### 3. Address: See chart above.

### 4. Debtors' attorneys:

### **JACKSON WALKER LLP**

Matthew D. Cavenaugh (TX Bar No. 24062656) Veronica A. Polnick (TX Bar No. 24079148) Vienna Anaya (TX Bar No. 24091225) Emily Meraia (TX Bar No. 24129307) 1401 McKinney Street, Suite 1900

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Email: mcavenaugh@jw.com
Email: vpolnick@jw.com
Email: vanaya@jw.com
Email: emeraia@jw.com

Proposed Counsel to the Debtors and Debtors in Possession

Debtors' notice and claims agent (for court documents and case information inquiries):

Case Website: <a href="www.kccllc.net/autoplus">www.kccllc.net/autoplus</a>
Email: <a href="autoplusinfo@kccllc.com">autoplusinfo@kccllc.com</a>
Telephone: (888) 802-7207 (Toll-free,

U.S./Canada)

(781) 575-2107 (International)

# If by First-Class Mail: IEH Auto Parts Holding LLC

Claims Processing Center

c/o KCC

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

### If by Hand Delivery or Overnight Mail:

IEH Auto Parts Holding LLC

c/o KCC

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

#### 5. Bankruptcy Clerk's Office

Documents in this case may be filed at this address.

You may inspect all records

online at www.pacer.gov

filed in this case at this office or

United States Courthouse 515 Rusk Avenue Houston, Texas 77002

All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at

www.kccllc.net/autoplus

### 6. Meeting of Creditors

March 9, 2023 at 10:00 a.m. (prevailing

Central Time)

Location:

**Telephone Conference Call** 

Hours Open: Monday - Friday

Contact phone: 713-250-5500

8:00 AM - 5:00 PM CT

Dial: (866) 707-5468 Code: 6166997

The debtor's representative must attend the meeting to be questioned under oath.
Creditors may attend, but are not required to do so.

The meeting may be continued or adjourned to a later date. If so, the date

will be on the court docket.

Proof of Claim Deadline: Deadline for filing proof of claim:

Not yet set. When a deadline is set, you will receive another

notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="https://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

		<ul> <li>Your claim is designated as disputed, contingent, or unliquidated;</li> <li>You file a proof of claim in a different amount; or</li> <li>You receive another notice.</li> <li>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</li> <li>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</li> </ul>
		Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.
8.	Exception to discharge deadline	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.
	The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	Deadline for filing the complaint: To be determined
9.	Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
10.	Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11.	Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

# Rider 1 Other Names Used in the Last 8 Years

Current Entity Name	Former Entity Name
	Auto Plus Auto Parts; Auto Plus; Standard Auto; Almeda
	Standard Auto Parts Inc.; Galveston Standard Auto Parts Inc.,
AP Acquisition Company Clerk LLC	NASA Standard Auto Parts Inc.; Texas City Standard Auto Parts
	Inc.; Dickinson Standard Auto Parts Inc.; Pearland Standard
	Auto Parts Inc.; Texas City Standard Auto Parts
AP Acquisition Company Gordon LLC	Auto Plus Auto Parts; Auto Plus; Calhoun Auto Parts
AP Acquisition Company Massachusetts LLC	Auto Plus Auto Parts; Auto Plus; Carberry Auto Parts
AP Acquisition Company Missouri LLC	Auto Plus Auto Parts; Auto Plus; BS&F Auto Parts
AP Acquisition Company New York LLC	Auto Plus Auto Parts; Auto Plus; Miele Auto Parts; Prostock
AF Acquisition Company New Tork ELC	Automotive Warehouse
AP Acquisition Company North Carolina LLC	Auto Plus Auto Parts; Auto Plus
Auto Plus Auto Sales LLC	Auto Plus Auto Parts; Auto Plus; AP Auto Sales LLC; AP
Auto i lus Auto Sales LLO	Acquisition Company NYC LLC
AP Acquisition Company Washington LLC	Auto Plus Auto Parts; Auto Plus; Oak Harbor Auto Center
IEH AIM LLC	Auto Plus Auto Parts; Auto Plus
IEH Auto Parts Holding LLC	Auto Plus Auto Parts; Auto Plus; Circle City; Haledon Auto Parts
	Auto Plus Auto Parts; Auto Plus; IEH Auto Parts Holdings LLC;
	Consumer Auto Parts; Central City Auto Parts, LLC; Xpress Auto
	Parts, Inc.; United Auto Parts, LLC; Standard Auto; Almeda
	Standard Auto Parts Inc; Galveston Standard Auto Parts Inc.;
	NASA Standard Auto Parts Inc.; Texas City Standard Auto Parts
	Inc.; Dickinson Standard Auto Parts Inc.; Pearland Standard
	Auto Parts Inc.; North End Auto Parts, Incorporated; Quality
IEH Auto Parts LLC	Automotive Warehouse, Inc.; Greene's Auto Parts, Inc.;
I ILTI AUTO FAITS ELC	Industrial Engine & Supply, Inc.; Leicester Auto Parts, LLC,
	Magnun, Inc.; Hapi Auto Parts; Automotive Electric Distributors,
	Inc.; Circle City Auto Parts, Inc.; Wholesale Direct Auto Parts;
	Babcock Auto Parts; Blakely Auto Parts; D.A. Automotive Supply
	Co.; Dave Ott's Auto Parts; Dillon Auto Parts; East End Auto
	Parts; Marlton Auto Parts; National Auto Puyallup Auto; Penndel
	Auto Parts, Reynoldsville Auto Parts; Waverly Auto Supply; W.D.
	Sales
IEH Auto Parts Puerto Rico, Inc.	Auto Plus Auto Parts; Auto Plus
IEH BA LLC	Auto Plus Auto Parts; Auto Plus