

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
IEH AUTO PARTS HOLDING LLC, <i>et al.</i> , ¹)	Case No. 23-90054 (CML)
)	
Debtors.)	(Jointly Administered)
)	

AMENDED CERTIFICATE OF SERVICE

I, Marrium Zubair, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 8, 2023, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Wind-Down Debtors' Fourth Omnibus Objection to Certain Proofs of Claim (Amended Claims and Reclassified Claims)** [Docket No. 1012]
- **Debtors' Objection to Administrative Claim Amount Asserted in Claim No. 500 Filed by DRIV Automotive Inc.** [Docket No. 1013]
- **Debtor's Response to Motion of DRIV Automotive Inc. to Compel the Debtors to Make Distributions to DRIV Automotive Inc. Pursuant to the Third Amended Combined Disclosure Statement and Joint Plan of Liquidation of IEH Auto Parts Holding LLC and its Debtor Affiliates** [Docket No. 1014]

Furthermore, on December 8, 2023, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit B**:

- **Wind-Down Debtors' Fourth Omnibus Objection to Certain Proofs of Claim (Amended Claims and Reclassified Claims)** [Docket No. 1012]

On December 8, 2023, employees of KCC caused the following documents to be served via First Class Mail upon the service list attached hereto as **Exhibit C**:

¹ The Wind-Down Debtor entities in these chapter 11 cases, along with the last four digits of each Wind-Down Debtor entity's federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Wind-Down Debtors' service address is: 5330 Carmel Crest Lane, Charlotte, North Carolina 28226.



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- **Debtors' Objection to Administrative Claim Amount Asserted in Claim No. 500 Filed by DRIV Automotive Inc.** [Docket No. 1013]
- **Debtor's Response to Motion of DRIV Automotive Inc. to Compel the Debtors to Make Distributions to DRIV Automotive Inc. Pursuant to the Third Amended Combined Disclosure Statement and Joint Plan of Liquidation of IEH Auto Parts Holding LLC and its Debtor Affiliates** [Docket No. 1014]

On December 8, 2023, employees of KCC caused the following documents to be served via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- **Order (I) Approving Omnibus Claims Objection Procedures and (II) Authorizing the Debtors to File Substantive Omnibus Objections to Claims Pursuant to Bankruptcy Rule 3007** [Docket No. 850]
- **Wind-Down Debtors' Fourth Omnibus Objection to Certain Proofs of Claim (Amended Claims and Reclassified Claims)** [Docket No. 1012]
- **Notice of Objection to Claim** [attached hereto as **Exhibit G**]
- **KCC Claim Withdrawal Form** [attached hereto as **Exhibit H**]

Furthermore, on December 8, 2023, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

- **Debtors' Objection to Administrative Claim Amount Asserted in Claim No. 500 Filed by DRIV Automotive Inc.** [Docket No. 1013]

Dated: January 18, 2024

/s/ Marrium Zubair
Marrium Zubair
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A
Master Service List
Served via Electronic Mail

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Attorneys For The Texas Comptroller Of Public Accounts	Attorney General's Office	Bankruptcy & Collections Div.	courtney.hull@oag.texas.gov
Counsel to the Chemours Company FC, LLC	Ballard Spahr LLP	Tobey M. Daluz, Esquire and Margaret A. Vesper, Esquire	daluzt@ballardspahr.com; vesperm@ballardspahr.com
Counsel to RPT Hialeah I, LLC	Barbee & Gehrt, L.L.P.	Jennifer A. Gehrt	jgehr@bglaw.net
Counsel to National Realty & Development Corp.	Barclay Damon LLP	Scott L. Fleischer	sfleischer@barclaydamon.com
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Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
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Counsel to Disney Road Associates, LLC and Fisherbroyles	Fisherbroyles, LLP	Lisa A. Powell	lisa.powell@fisherbroyles.com
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Counsel to Parts Authority, LLC, Clutch Acquisition, LLC, and KPAE Holdco Inc.	Foley & Lardner LLP	Michael Small	msmall@foley.com
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Official Committee of Unsecured Creditors	Highline Warren	c/o Anestis Derakis	anestis.derakis@highlinewarren.com
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Counsel to Cortland Squires LLC	Jaspan Schlesinger Narendran LLP	Sophia A. Perna-Plank, Esq.	spernaplank@jaspanllp.com
Counsel to Official Committee of Unsecured Creditors and the GUC Trust	Kane Russell Coleman Logan PC	Joseph M. Coleman, John J. Kane & Kyle Woodard	jcoleman@krcl.com; jkane@krcl.com; kwoodard@krcl.com
Counsel to Official Committee of Unsecured Creditors and the GUC Trust	Kane Russell Coleman Logan PC	Michael P. Ridulfo	mrifulfo@krcl.com
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Exhibit A
Master Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
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Counsel to the Proposed DIP Lender & Counsel to American Entertainment Properties Corp.	Sidley Austin LLP	Stephen E. Hessler & Anthony R. Grossi	shessler@sidley.com; agrossi@sidley.com
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Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Texas State EPA Agency	Texas Commission on Environmental Quality	Office of the Commissioner	info@tceq.texas.gov
Secretary of the State	Texas Secretary of State	Attn Corporate Bankruptcy Dept	secretary@sos.texas.gov
The Pep Boys – Manny, Moe & Jack LLC	The Pep Boys – Manny, Moe & Jack LLC	Donald Novajosky	don_novajosky@pepboys.com
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Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Jayson B. Ruff	jayson.b.ruff@usdoj.gov
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Counsel to FCS Automotive	Weinberg Zareh Malkin Price LLP	Adrienne Woods	Awoods@wzmplaw.com
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov

Exhibit A
Master Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
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Attorneys for GKI Infill Philadelphia, LLC	Womac Law	Brian D. Womac & Stacey L. Kremling	brian@womaclaw.com; stacey@womaclaw.com

Exhibit B

Exhibit B
Fourth Omnibus Claimants Service List
Served via Electronic Mail

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A.P. 51 LLC		Jeremy@LenosGarage.com
Agility Auto Parts Inc.		rick.calgoure@agilityautoparts.com
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Euler Hermes Agent for N & M Transfer Co., Inc. (clus007838)	Allianz Trade	insolvency@allianz-trade.com
Ferrellgas dba Dubbens Bros		deannamassey@ferrellgas.com
Griots Garage		sarentzen@griotsgarage.com
Integrated Solutions	Adaptec Solutions LLC	robin.fox@adaptecsolutions.com
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Magnet Paints Shellac Co. Inc.	Magnet Paints	magneter@ix.netcom.com
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Wipro LLC	Sreesha Krishna	shreesha.rao@wipro.com

Exhibit C

Exhibit C
Master Service List
Served via First Class Mail

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Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson, Esq.	425 Market Street, Suite 2900			San Francisco	CA	94105-3493
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	55 Elm St.			Hartford	CT	06106
Attorneys for Capital Management Systems, LLC and EHL Holdings, LLC	Deiches & Ferschmann	A Professional Corporation	Ira R. Deiches, Esq.	25 Wilkins Avenue		Haddonfield	NJ	08033-2482
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Official Committee of Unsecured Creditors	Highline Warren	c/o Anestis Derakis	4500 Malone Rd., Ste. 1			Memphis	TN	38118
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Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Official Committee of Unsecured Creditors	Interstate Batteries, Inc.	c/o Heather Catelotti	14221 N. Dallas Pkwy, Ste. 1000			Dallas	TX	75254
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	1305 E. Walnut Street		Des Moines	IA	50319
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Counsel to Cypress-Fairbanks ISD, Montgomery County, Harris County, Galveston County, Texas City ISD, Fort Bend County & Fort Bend Co WCID # 02	Linebarger Goggan Blair & Sampson, LLP	Tara L. Grundemeier	PO Box 3064			Houston	TX	77253-3064
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Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.		Jefferson City	MO	65101
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl			Columbus	OH	43215-0410
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to Parts Authority, LLC, KPAE Holdco, Inc. and Clutch Acquisition LLC	Porter Hedges LLP	John F. Higgins, Heather K. Hatfield, Jamie L. Godsey	1000 Main Street, 36th Floor			Houston	TX	77002
Counsel to C1478 Lombardy LLC; BGT Lombardy LLC; Hopewood Lombardy LLC; Stammer Lombardy LLC; and MMP Lombardy LLC	Raines Feldman Littrell LLP	Hamid R. Rafatjoo	1900 Avenue of the Stars, 19th Floor			Los Angeles	CA	90067
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	801 Cherry Street, Suite 1900, Unit 18			Fort Worth	TX	76102

Exhibit C
Master Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	100 F St NE			Washington	DC	20549
Counsel to the Prepetition Lender & Counsel to American Entertainment Properties Corp.	Sidley Austin LLP	Stephen E. Hessler & Anthony R. Grossi	787 Seventh Avenue			New York	NY	10019
Counsel to the Proposed DIP Lender & Counsel to American Entertainment Properties Corp.	Sidley Austin LLP	Stephen E. Hessler & Anthony R. Grossi	787 Seventh Avenue			New York	NY	10019
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	Rembert C. Dennis Office Bldg.	1000 Assembly St Room 519		Columbia	SC	29201
Counsel for WJH Real Estate, LLC	Spotts Fain PC	Neil E. McCullagh	411 East Franklin Street, Suite 600			Richmond	VA	23219
Official Committee of Unsecured Creditors	Standard Motor Products	c/o Darcey Keene	1801 Waters Ridge Dr.			Lewisville	TX	75057
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	425 5th Avenue North			Nashville	TN	37243
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
Texas State EPA Agency	Texas Commission on Environmental Quality	Office of the Commissioner	12100 Park 35 Circle			Austin	TX	78753
Secretary of the State	Texas Secretary of State	Attn Corporate Bankruptcy Dept	PO Box 13697			Austin	TX	78711-3697
United States Attorney Office for the Southern District of Texas	US Attorney Office, Southern District of Texas	Daniel D. Hu	1000 Louisiana, Suite 2300			Houston	TX	77002
US Customs and Border Protection	US Customs and Border Protection		1300 Pennsylvania Ave. NW			Washington	DC	20229
Environmental Protection Agency (US)	US Environmental Protection Agency		1200 Pennsylvania Ave NW	Ariel Rios Building		Washington	DC	20004
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East		Charleston	WV	25305
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857

Exhibit D

Exhibit D
Fourth Omnibus Claimants Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
A.P. 51 LLC		111450 Markon St		Garden Grove	CA	92841	
Agility Auto Parts Inc.		3000 E Pioneer Parkway, 160		Arlington	TX	76010	
Crown Equipment Corporation	c/o Robert Hanseman	Sebaly Shillito + Dyer	40 N. Main St.	Dayton	OH	45423	
Crown Equipment Corporation	Keri Stammen, Manager	102 S. Washington St.		New Bremen	OH	45869	
Crown Equipment Corporation	Sebaly Shillito & Dyer	c/o Robert Hanseman	40 N. Main St.	Dayton	OH	45423	
Equinix, Inc	Equinix Inc AR	P.O. Box 736031		Dallas	TX	75373	
Equinix, Inc		One Lagoon Drive		Redwood City	CA	94065	
Euler Hermes Agent for Agility Auto Parts Inc. (CLUS007792)		800 Red Brook Blvd, Ste 400C		Owings Mills	MD	21117	
Euler Hermes Agent for N & M Transfer Co., Inc. (clus007838)	Allianz Trade	800 Red Brook Boulevard Suite 400C		Owings Mills	MD	21117	
Ferrellgas dba Dubbens Bros		One Liberty Plaza MD 40		Liberty	MO	64068	
G.W. KNAPP & SON INC.		2667 MAIN ST	PO BOX 740	WHITNEY POINT	NY	13862	
Griots Garage		3333 South 38th Street		Tacoma	WA	98409	
Integrated Solutions	Adaptec Solutions LLC	140 Commerce Drive		Rochester	NY	14623	
Integrated Solutions	Adaptec Solutions LLC	5174 American Way		Memphis	TN	38115	
Interstate Waste Services, Inc.		300 Frank W. Burr Blvd. Suite 39, Fl. 4		Teaneck	NJ	07666	
JERRY COGLIANESE		Address Redacted					
John H Murray	Carolyn L Murray	Address Redacted					
Magnet Paints & Shellac Co Inc		310 County Rd 1246		Cullman	AL	35057	
Magnet Paints Shellac Co. Inc.	Magnet Paints	310 County Rd 1246		Cullman	AL	35057	
NW Natural	Attn Bankruptcy	PO Box 3288		Portland	OR	97208	
RR Donnelley	Robert A Larsen	4101 Winfield Road		Warrenville	IL	60555	
SimpleLegal, Inc.	Attn Legal Dept	1360 Post Oak Boulevard Suite 2200		Houston	TX	77056	
Smittys Supply Inc.	Thomas Hood III	63415 Hwy 51 N		Roseland	LA	70456	
Suburban Propane	Jade Diana	240 Route 10 West		Whippany	NJ	07981	
TForce Freight		234040 Wrangler Road		Calgary	AB	T1X 0K2	Canada
The Intersect Group, LLC		One Glenlake Pkwy NE, Suite 800		Sandy Springs	GA	30328	
True Value Company, L.L.C.	John C. Hammerle	8600 W. Bryn Mawr Ave.		Chicago	IL	60631	
Wipro LLC	Sreesha Krishna	2 Tower Center Blvd, Suite 2200		East Brunswick	NJ	08816	

Exhibit E

Exhibit E
Affected Claimants Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
DRiV Automotive Inc.	Attn Michael Duffy and Adam Kochenderfer	michael.duffy@driv.com
DRiV Automotive Inc.	Kirkland & Ellis LLP	nick.brown@kirkland.com
DRiV Automotive Inc.	Kirkland & Ellis LLP	chad.husnick@kirkland.com; alison.wirtz@kirkland.com

Exhibit F

Exhibit F
Affected Claimants Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
DRiV Automotive Inc.	Attn Michael Duffy and Adam Kochenderfer	15701 Technology Drive		Northville	MI	48168
DRiV Automotive Inc.	Chad J. Husnick, P.C.	Alison J. Wirtz	300 North LaSalle Street	Chicago	IL	60654
DRiV Automotive Inc.	Kirkland & Ellis LLP	Nick Brown	609 Main St	Houston	TX	77002
DRiV Automotive Inc.	Kirkland & Ellis LLP	Chad J. Husnick & Alison J. Wirtz	300 North LaSalle Street	Chicago	IL	60654

Exhibit G

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
IEH AUTO PARTS HOLDING LLC, <i>et al.</i> , ¹)	Case No. 23-90054 (CML)
)	
Wind-Down Debtors.)	(Jointly Administered)
)	

NOTICE OF OBJECTION TO CLAIM

IEH Auto Parts Holding LLC, or one of its debtor-affiliates (collectively, the “Wind-Down Debtors” and prior to the Effective Date of their Plan, the “Debtors”),² has filed an objection to the proof of claim you filed in this bankruptcy case (your “Claim” or “Proof of Claim”) on the basis that your claim has either (a) was amended by a subsequently filed claim (as identified on Schedule 1 of the Omnibus Objection) or (b) was filed under an incorrect classification based on applicable law (as identified on Schedule 2 of the Omnibus Objection).

Your Claim may be reduced, modified, or eliminated. You should read these papers carefully and discuss them with your attorney, if you have one. This Notice package includes:

1. The Wind-Down Debtors’ Fourth Omnibus Objection to Certain Proofs of Claim (Amended Claims and Reclassified Claims) (the “Omnibus Objection”);
2. The Omnibus Objection Procedures;³
3. A form to complete and deliver to the Debtors’ claims agent should you wish to withdraw your Proof of Claim(s); and
4. This Notice.

If you do not want the Court to eliminate your Claim, then on or before January 8, 2023 (the “Response Deadline”), you or your lawyer must file a written response (a “Response”) in

¹ The Wind-Down Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity’s federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Wind-Down Debtors’ service address is: 5330 Caramel Crest Lane, Charlotte, NC 28226.

² Capitalized terms used but not defined have the meaning given to them in the *Third Amended Combined Disclosure Statement and Joint Plan of Liquidation of IEH Auto Parts Holding LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 738] (the “Plan”).

³ On August 10, 2023, the Court entered an order [Docket No. 850] approving procedures for filing and resolving

accordance with the Omnibus Objection Procedures. **Please review the Omnibus Objection Procedures and follow the instructions for filing Responses to Omnibus Objections to ensure that your Response is timely and correctly filed and served.** If you mail your Response to the Court for filing, you must mail it early enough so that the Court will **receive** it on or before the Response Deadline.

If you disagree with the Omnibus Objection, you must participate in the Hearing. The Hearing will take place on **January 18, 2024 at 1:00 p.m.** in Courtroom 401, United States Bankruptcy Court, 515 Rusk, 4th Floor, Houston, Texas 77002. The Hearing will be a status conference and you may attend in person or virtually.

Audio communication will be by the use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Lopez conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's homepage. The meeting code is "JudgeLopez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of both electronic and in person hearings. To make your appearance, click the "Electronic Appearance" link on Judge Lopez's homepage. Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you or your attorney do not take these steps in accordance with the Omnibus Objection Procedures, the Court may decide that you do not oppose the objection to your Claim. Judge Lopez's home page is available here: <https://www.txs.uscourts.gov/page/united-states-bankruptcy-judge-christopher-m-lopez>.

Copies of the Omnibus Objection, the Omnibus Objection Procedures, and all other pleadings (the "Pleadings") filed in these bankruptcy cases are available for free at <https://www.kccllc.net/autoplus>. You may also obtain copies of any of the Pleadings filed in these bankruptcy cases for a fee at <https://ecf.txs.uscourts.gov/>. A login identification and password to the Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.gov>.

Houston, Texas
Dated: December 8, 2023

/s/ Veronica A. Polnick

JACKSON WALKER LLP

Matthew D. Cavanaugh (TX Bar No. 24062656)

Veronica A. Polnick (TX Bar No. 24079148)

Vienna Anaya (TX Bar No. 24091225)

Emily Meraia (TX Bar No. 24129307)

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Facsimile: (713) 752-4221

Email: mcavanaugh@jw.com

vpolnick@jw.com

vanaya@jw.com

emeraia@jw.com

*Counsel to the Debtors
and Debtors in Possession*

Exhibit H

Debtor _____
United States Bankruptcy Court for the: _____ District of _____ (State)
Case number _____

Claim Withdrawal Form

Part 1: Identify the Claim

Creditor Name and Address:	Name _____ Number _____ Street _____ City _____ State _____ Zip Code _____ Country _____ Contact phone _____ Contact email _____
Claim Number (if known):	_____
Date Claim Filed:	_____ (mm/dd/yyyy)
Total Amount of Claim Filed:	\$ _____

Part 2: Sign Below

The person completing this form must sign and date it.	I, the undersigned, am the above-referenced creditor, or an authorized signatory for the above-referenced creditor. I hereby withdraw the above-referenced claim and authorize the Clerk of this Court, or their duly appointed Claims Agent, to reflect this withdrawal on the official claims register for the above referenced Debtor. Executed on date _____ (mm/dd/yyyy) Signature _____ Print Name _____ Title (if applicable) _____
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DEFINITIONS

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to which the debtor owed a debt.

Proof of Claim

A form filed with the clerk of the bankruptcy court where the bankruptcy case was filed, to tell the bankruptcy court how much the debtor owed a creditor (the amount of the creditor's claim).

Completed forms can be sent to the following address:

Claims Processing Center
c/o KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245