

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

In re: IEH Auto Parts Holding, LLC (et al.)

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Case No. 23-90054

Lead Case No. 23-90054

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 01/16/2024

Petition Date: 01/31/2023

Plan Confirmed Date: 06/16/2023

Plan Effective Date: 10/06/2023

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Wind-Down Debtors

Name of Authorized Party or Entity

/s/ Patrick Bartels

Signature of Responsible Party

04/18/2024

Date

Patrick Bartels

Printed Name of Responsible Party

5330 Caramel Crest Lane

Charlotte, NC 28226

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name IEH Auto Parts Holding, LLC (et al.)

Case No. 23-90054

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$2,549,369	\$79,049,928
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$2,549,369	\$79,049,928

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$11,232,797	\$0	\$11,232,797	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Lincoln International	Financial Professional	\$0	\$2,412,364	\$0	\$2,412,364
	ii	Kurtzman Carson Consultants	Other	\$0	\$1,278,734	\$0	\$1,278,734
	iii	B. Riley Advisory & Valuation	Financial Professional	\$0	\$61,219	\$0	\$61,219
	iv	B. Riley Real Estate	Financial Professional	\$0	\$160,558	\$0	\$160,558
	v	Portage Point Partners	Financial Professional	\$0	\$2,505,577	\$0	\$2,505,577
	vi	Jackson Walker	Lead Counsel	\$0	\$4,814,345	\$0	\$4,814,345
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Debtor's Name IEH Auto Parts Holding, LLC (et al.)

Case No. 23-90054

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Debtor's Name IEH Auto Parts Holding, LLC (et al.)

Case No. 23-90054

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
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Debtor's Name IEH Auto Parts Holding, LLC (et al.)

Case No. 23-90054

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Debtor's Name IEH Auto Parts Holding, LLC (et al.)

Case No. 23-90054

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Debtor's Name IEH Auto Parts Holding, LLC (et al.)

Case No. 23-90054

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c.	All professional fees and expenses (debtor & committees)			\$0	\$13,349,788	\$0	\$13,349,788

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$11,256,446	\$0	\$4,812,485	\$11,256,446	43%
b. Secured claims	\$58,515,094	\$0	\$47,500,000	\$201,012,893	24%
c. Priority claims	\$1,767,202	\$0	\$0	\$1,767,202	0%
d. General unsecured claims	\$17,000,000	\$0	\$0	\$80,733,746	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☒ No ☐
- If yes, give date Final Decree was entered: 01/16/2024
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name IEH Auto Parts Holding, LLC (et al.)

Case No. 23-90054

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Patrick Bartels

Signature of Responsible Party

Plan Agent

Title

Patrick Bartels

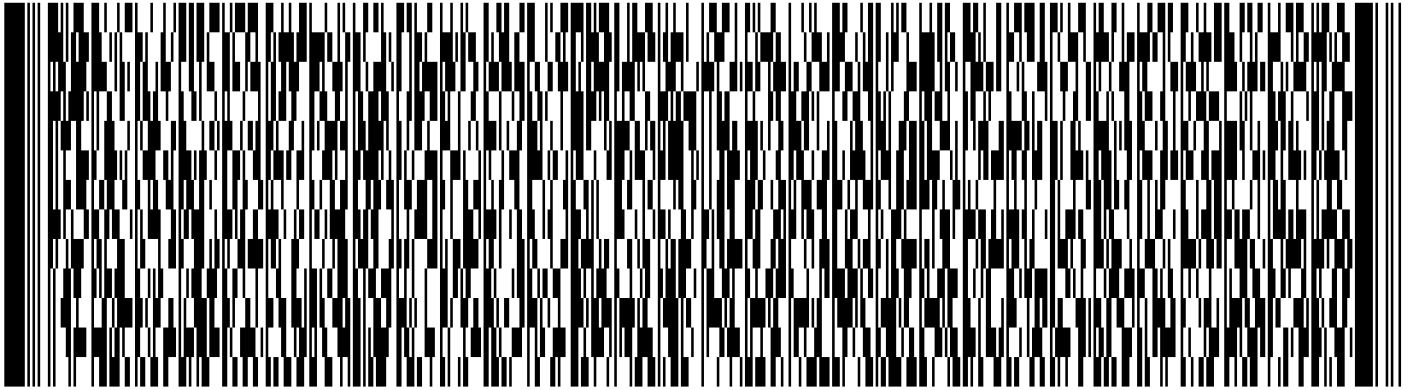
Printed Name of Responsible Party

04/18/2024

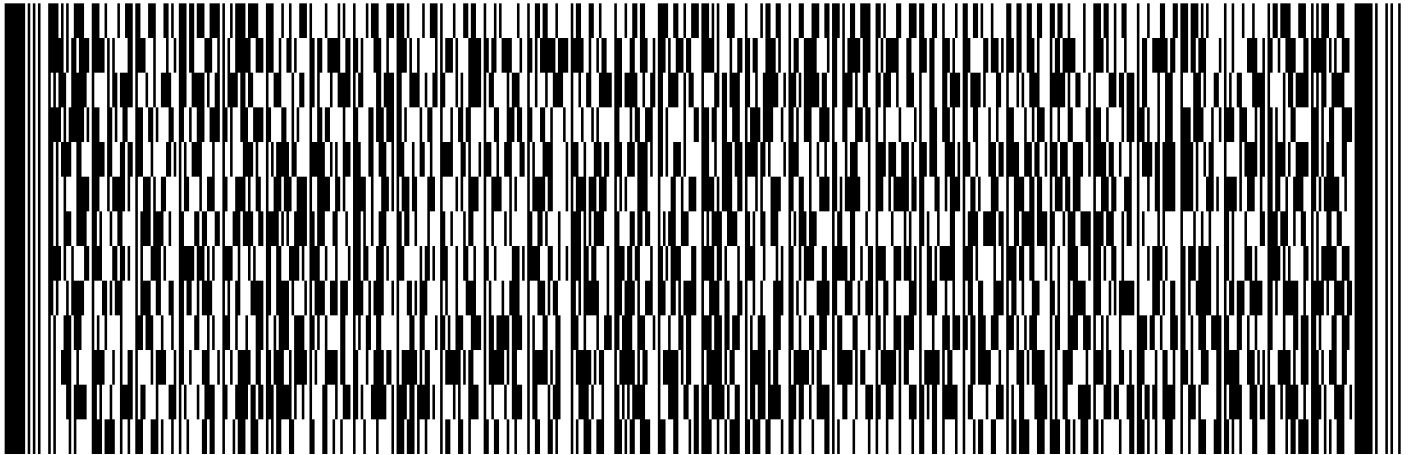
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Debtor's Name IEH Auto Parts Holding, LLC (et al.)

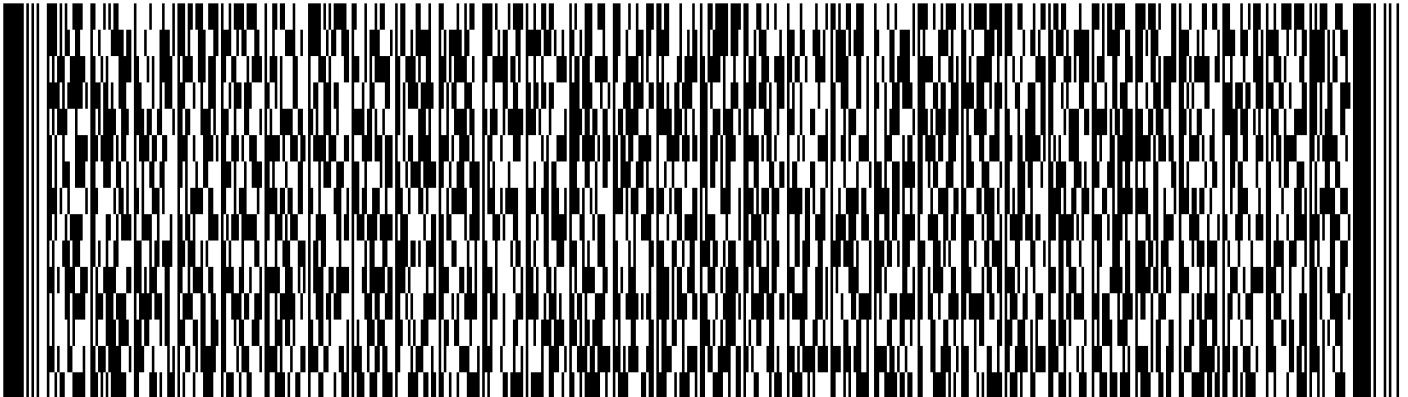
Case No. 23-90054



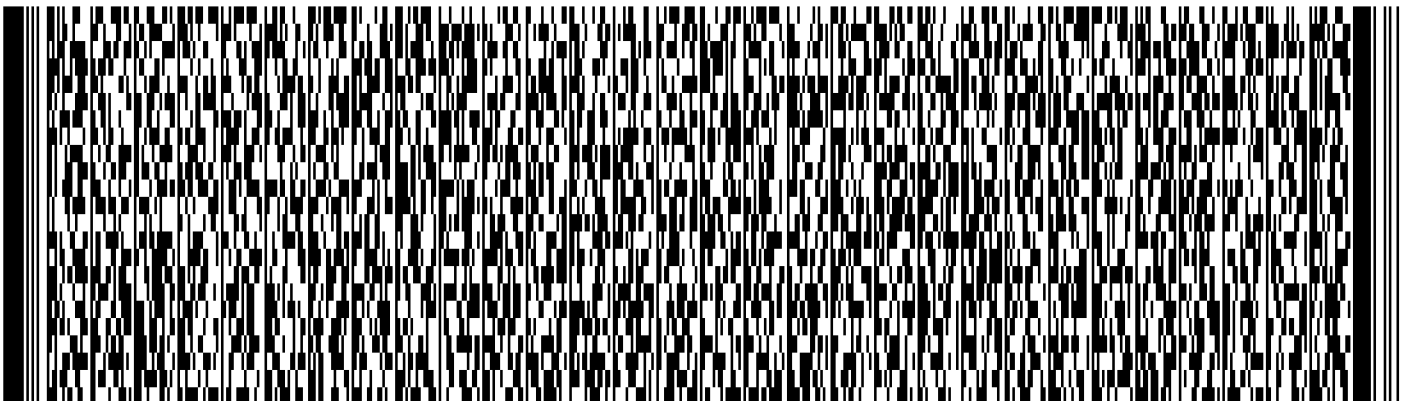
Page 1



Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50

Debtor's Name IEH Auto Parts Holding, LLC (et al.)

Case No. 23-90054



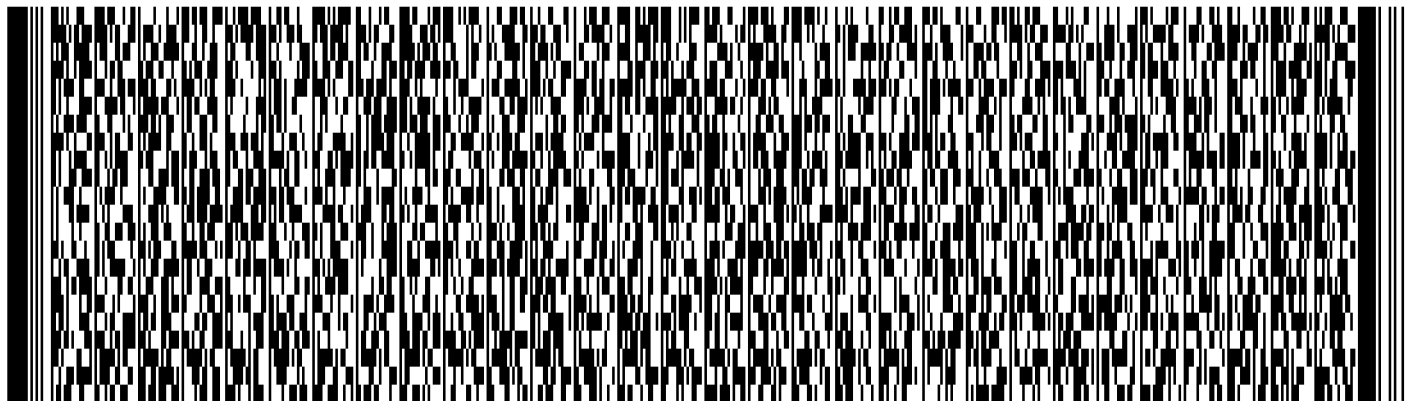
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page