

ENTERED

March 22, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)	
In re:)	Chapter 11
)	
AVAYA INC., <i>et al.</i> , ¹)	Case No. 23-90088 (DRJ)
)	
Debtors.)	(Jointly Administered)
)	
		(Docket No. 287)

**ORDER (I) AUTHORIZING
THE DEBTORS TO (A) RETAIN AND EMPLOY
ALIXPARTNERS, LLP, (B) DESIGNATE ERIC KOZA
AS CHIEF RESTRUCTURING OFFICER, AND (C) DESIGNATE
REBECCA ROOF AS INTERIM CHIEF FINANCIAL OFFICER, EACH
EFFECTIVE AS OF FEBRUARY 14, 2023, AND (II) GRANTING RELATED RELIEF**

Upon the Application (the “Application”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) authorizing the Debtors to (i) employ and retain AlixPartners, LLP (“AlixPartners”); (ii) designate Eric Koza as Chief Restructuring Officer (“CRO”); and (iii) designate Rebecca Roof as Interim Chief Financial Officer (“CFO”), pursuant to the terms of the Engagement Letters; and (iv) granting related relief, all as more fully set forth in the Application; and upon consideration of the Koza Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Application in this district is proper

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/avaya>. The location of Debtor Avaya Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.



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pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Application and opportunity for a hearing on the Application were appropriate and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing, if any, before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. In accordance with sections 327(a) and 328(a) of the Bankruptcy Code, the Debtors are authorized to (i) employ and retain AlixPartners, (ii) designate Eric Koza as the CRO of the Debtors, and (iii) designate Rebecca Roof as the interim CFO, each effective as of the Petition Date, in accordance with the terms and conditions set forth in the Engagement Letters, as modified by this Order.

2. AlixPartners is authorized to apply the Retainer and advanced payments to unpaid amounts to satisfy any unbilled or other remaining prepetition fees and expenses that AlixPartners becomes aware of during its ordinary course billing review and reconciliation. The balance of the Retainer shall be treated as an evergreen retainer and held by AlixPartners as security throughout the Chapter 11 Cases.

3. AlixPartners shall file applications for monthly, interim, and final allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in sections 330 and 331 of the Bankruptcy Code, such Bankruptcy Rules and Bankruptcy Local Rules as may then be applicable, ~~U.S. Trustee Guidelines~~ ~~XXXXXXXXXXXX~~, and any applicable orders and procedures of this Court.

AlixPartners shall keep its time in one tenth (1/10) hour increments ~~in accordance with the XXXXXXXXXXXXXXXX~~
~~XXXXXX~~ XXXXXXXXXXXXXXXX.

4. Notwithstanding anything to the contrary contained herein, the U.S. Trustee retains all rights to respond or object to AlixPartners' applications for compensation and reimbursement of out-of-pocket expenses based on the reasonableness standard in section 330 of the Bankruptcy Code.

5. Any success fees, transaction fees, or other back-end fees shall be approved by the Court at the conclusion of this case on a reasonableness standard and are not being pre-approved by entry of this Order.

6. The Debtors are permitted to indemnify those persons serving as executive officers on the same terms as provided by the Debtors' other officers and directors under the corporate bylaws and applicable state law, along with insurance coverage under the Debtors' Directors and Officers insurance policy.

7. As to AlixPartners employees not serving in executive officer positions, the following indemnification procedures are approved during the pendency of this case:

- (a) As set forth and subject to the limitations in subparagraph (c) below, AlixPartners shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Letters for services, unless such services and the indemnification, contribution, or reimbursement therefore are approved by the Court.
- (b) The Debtors shall have no obligation to indemnify AlixPartners, or provide contribution or reimbursement to AlixPartners, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from AlixPartners' gross negligence, willful misconduct, fraud, breach of fiduciary duty, if any, bad faith or self-dealing; or (ii) settled prior to a judicial determination as to AlixPartners' gross negligence, willful misconduct, breach of fiduciary duty, or bad faith or self-dealing but determined by this Court, after notice and hearing to be a claim or expense for which AlixPartners should not receive indemnity,

contribution, or reimbursement under the terms of the Engagement Letter, as modified by this Order; and

- (c) If, before the earlier of (i) the entry of an order confirming the plan in these Chapter 11 Cases (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing these Chapter 11 Cases, AlixPartners believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, and/or reimbursement obligations under the Engagement Letters (as modified by this Order), including without limitation, the advancement of defense costs, AlixPartners must file an application therefor in this Court, and the Debtors may not pay any such amounts to AlixPartners before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by AlixPartners for indemnification, contribution, and/or reimbursement, and not a provision limiting the duration of the Debtors' obligation to indemnify AlixPartners. All parties in interest shall retain the right to object to any demand by AlixPartners for indemnification, contribution, and/or reimbursement.

8. To the extent AlixPartners uses the services of independent contractors (the “Contractors”) in these Chapter 11 Cases, AlixPartners shall: (a) pass through the cost of Contractors to the Debtors at the same rate that AlixPartners pays the Contractors; (b) with respect to costs incurred by the Contractors, seek reimbursement for actual, reasonable, and documented costs only; (c) ensure that the Contractors are subject to the same conflict checks as were required for AlixPartners in accordance with this retention; and (d) file with the Court such disclosures as are required by Bankruptcy Rule 2014.

9. In the event that, during the pendency of these cases, AlixPartners seeks reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys shall be included in AlixPartners' fee applications and such invoices and time records shall be in compliance with the Local Rules, and shall be subject to the ~~US Bankruptcy Court's~~
~~XXXXXX~~ approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code, without regard to whether such attorney has been retained under

Bankruptcy Code section 327; *provided, however*, that AlixPartners shall not seek reimbursement from the Debtors' estates for any fees incurred in defending any of AlixPartners' fee applications in these Chapter 11 Cases.

10. To the extent there is any inconsistency between the terms of the Engagement Letter, the Application, and this Order, the terms of this Order shall govern.

11. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

12. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

13. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: March 22, 2023.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of Texas

In re:
Avaya Inc.
Debtor

Case No. 23-90088-drj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Mar 22, 2023

User: ADIuser
Form ID: pdf002

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Total Noticed: 39

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 24, 2023:

Recip ID	Recipient Name and Address
db	+ Avaya Inc., 350 Mount Kemble Avenue, Morristown, NJ 07960-6635
cr	+ BRI 1875 Meridian, LLC, c/o Michael P. Menton, 3333 Lee Parkway, 8th Floor, Dallas, TX 75219-5111
cr	+ Bank of New York Mellon Trust Company, N.A., c/o Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178-0060
cr	+ Communications Workers of America, AFL-CIO, 501 3rd Street NW, Washington, DC 20001-2797
cr	+ CyrusOne LLC, c/o Sprouse Law Firm, 901 Mopac Expressway South, Building 1, Suite 300, Austin, TX 78746-5776
intp	+ Debevoise Holders, Debevoise & Plimpton LLP, 66 Hudson Boulevard, New York, NY 10001-2189
cr	+ Lubbock Central Appraisal District, et al, c/o Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817
cr	+ Maricopa County Treasurer, c/o Maricopa County Attorney's Office, 225 West Madison Street, Phoenix, AZ 85003, UNITED STATES 85003-2141
cr	+ Oklahoma County Treasurer, Tammy Jones, Oklahoma County Treasurer, 320 Robert S. Kerr, Room 307, Oklahoma City, OK 73102-3441
cr	+ Tax Appraisal District of Bell County, McCreary Veselka Bragg & Allen PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+ Verint Systems, Inc. Verint Systems, Inc., c/o Taylor English Duma LLP, 1600 Parkwood Circle, Suite 200, Atlanta, GA 30339-2119
cr	+ Weslaco ISD and City of Weslaco, c/o Hiram Gutierrez, 2805 Fountain Plaza Blvd., Suite B, Edinburg, Tx 78539-8031
cr	+ Winstron Corporation, K&L Gates LLP, 609 Main Street, Suite 4150, Houston, TX 77002-3283

TOTAL: 13

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Mar 22 2023 20:05:00	Allen ISD, C/O John Kendrick Turner, 2777 North Stemmons Frwy, Suite 1000, Dallas, TX 75207, UNITED STATES 75207-2328
cr	+ Email/Text: bankruptcy@abernathy-law.com	Mar 22 2023 20:05:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	+ Email/Text: USCBNotices@cdtfa.ca.gov	Mar 22 2023 20:05:00	California Dept. of Tax and Fee Admin., 450 N Street, MIC: 82, Sacramento, CA 95814-4311
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Mar 22 2023 20:05:00	City Of Allen, C/O John Kendrick Turner, 2777 North Stemmons Frwy, Suite 1000, Dallas, TX 75207, UNITED STATES 75207-2328
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Mar 22 2023 20:05:00	City Of Frisco, C/O John Kendrick Turner, 2777 North Stemmons Frwy, Suite 1000, Dallas, TX 75207, UNITED STATES 75207-2328
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 22 2023 20:05:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Mar 22 2023 20:05:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: lemaster@slollp.com	Mar 22 2023 20:04:00	Dell Financial Services L.L.C., c/o Streusand Landon Ozburn & Lemmon, 1801 S. MoPac

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			Expressway, Suite 320, Austin, TX 78746-9817
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Mar 22 2023 20:05:00	Ellis County, C/O John Kendrick Turner, 2777 North Stemmons Frwy, Suite 1000, Dallas, TX 75207, UNITED STATES 75207-2328
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Mar 22 2023 20:05:00	Grayson County, C/O John Kendrick Turner, 2777 North Stemmons Frwy, Suite 1000, Dallas, TX 75207, UNITED STATES 75207-2328
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 22 2023 20:05:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 22 2023 20:05:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 22 2023 20:04:00	Bexar County, 112 E. Pecan Street, Suite 2200, c/o Don Stecker, San Antonio, TX 78205
cr	Email/Text: tleday@mvbalaw.com	Mar 22 2023 20:04:00	Midland Central Appraisal District, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 22 2023 20:05:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: bncctnotifications@pbgc.gov	Mar 22 2023 20:04:00	Pension Benefit Guaranty Corporation, Office of the General Counsel, 445 12th Street, SW, Washington, DC 20024-2101
cr	+ Email/Text: bankruptcy@fult.com	Mar 22 2023 20:05:00	SAP America, Inc., c/o Brown & Connery LLP, Donald K. Ludman, Esquire, Julie F. Montgomery, Esquire, 6 North Broad Street - Suite 100, Woodbury, NJ 08096-4635
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Mar 22 2023 20:05:00	Smith County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Mar 22 2023 20:05:00	Tarrant County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	Email/Text: tleday@mvbalaw.com	Mar 22 2023 20:04:00	Taylor County CAD, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	^ MEBN	Mar 22 2023 19:58:48	Texas Comptroller of Public Accounts, Revenue Acco, Courtney J. Hull, P.O. Box 12548, Austin, TX 78711-2548
cr	Email/Text: tleday@mvbalaw.com	Mar 22 2023 20:04:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: tleday@mvbalaw.com	Mar 22 2023 20:04:00	The County of Comal, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: tleday@mvbalaw.com	Mar 22 2023 20:04:00	The County of Denton, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: tleday@mvbalaw.com	Mar 22 2023 20:04:00	The County of Guadalupe, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: tleday@mvbalaw.com	Mar 22 2023 20:04:00	The County of Williamson, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269

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BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
intp		Ad Hoc Noteholder Group
intp		Akin Ad Hoc Group
cr		Ascension Health
cr		Citibank, N.A.
intp		City of Pittsburgh Comprehensive Municipal Pension
cr		Element Fleet Corporation
intp		Goldman Sachs Bank USA, as Prepetition Term Loan A
cr		Hidalgo County
cr		JPMorgan Chase Bank, N.A.
op		Kurtzman Carson Consultants LLC
intp		Oliver Jiang, Securities Class Action Plaintiff
intp		Paul, Weiss Ad Hoc Group
intp		RingCentral, Inc.
intp		S&C Ad Hoc Group
cr		THE WOODLANDS METRO CENTER MUD AND THE WOODLANDS R
cr		Texas Taxing Entities
cr		The Bank of New York Mellon Trust Company, N.A.
op		Theodore Walker Cheng-De King
intp		United States Of America
cr		Wichita Falls Independent School District
intp		Wilmington Trust, National Association, as Trustee

TOTAL: 21 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 24, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 22, 2023 at the address(es) listed below:

Name	Email Address
Brian A Kilmer	on behalf of Creditor Winstron Corporation Brian.Kilmer@KLGates.com bkilmer@ecf.courtdrive.com
Cassandra C. Burton	on behalf of Creditor Pension Benefit Guaranty Corporation caverly.cassandra@pbgc.gov efile@pbgc.gov
Charles A Beckham, Jr	on behalf of Creditor Citibank N.A. charles.beckham@haynesboone.com, kenneth.rusinko@haynesboone.com
Christopher Ross Travis	on behalf of U.S. Trustee US Trustee C.Ross.Travis@usdoj.gov
Courtney Hull	on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-chull@oag.texas.gov,

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sherri.simpson@oag.texas.gov	
Diane Wade Sanders	on behalf of Creditor Hidalgo County austin.bankruptcy@publicans.com
Dominique V. Sinesi	on behalf of Interested Party United States Of America Dominique.sinesi@usdoj.gov
Don Stecker	on behalf of Creditor Bexar County sanantonio.bankruptcy@lgbs.com
Donald K Ludman	on behalf of Creditor SAP America Inc. dludman@brownconnery.com
Emily Flynn	on behalf of Debtor Avaya Inc. emeraia@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com
Erin Kim	on behalf of Creditor Pension Benefit Guaranty Corporation kim.erin@pbgc.gov efile@pbgc.gov
Evan Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC ECFpleadings@kccllc.com ecfpleadings@kccllc.com
Genevieve Marie Graham	on behalf of Debtor Avaya Inc. ggraham@jw.com dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net
Genevieve Marie Graham	on behalf of Debtor CTIntegrations LLC ggraham@jw.com, dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net
Genevieve Marie Graham	on behalf of Debtor Sierra Asia Pacific Inc. ggraham@jw.com dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net
Genevieve Marie Graham	on behalf of Debtor VPNet Technologies Inc. ggraham@jw.com, dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net
Genevieve Marie Graham	on behalf of Debtor KnoahSoft Inc. ggraham@jw.com, dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net
Genevieve Marie Graham	on behalf of Debtor Sierra Communication International LLC ggraham@jw.com dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net
Genevieve Marie Graham	on behalf of Debtor Intellisist Inc. ggraham@jw.com, dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net
Genevieve Marie Graham	on behalf of Debtor Ubiquity Software Corporation ggraham@jw.com dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net
Hiram A Gutierrez	on behalf of Creditor Weslaco ISD and City of Weslaco edinburghbankruptcy@pbfc.com
Jason S Brookner	on behalf of Interested Party Paul Weiss Ad Hoc Group jbrookner@grayreed.com, lwebb@grayreed.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov
Joan Suyun Huh	on behalf of Creditor California Dept. of Tax and Fee Admin. joan.huh@cdtfa.ca.gov
John D Demmy	on behalf of Creditor Element Fleet Corporation john.demmy@saul.com
John F Higgins, IV	on behalf of Interested Party Goldman Sachs Bank USA as Prepetition Term Loan Agent and Escrow Agent jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Interested Party RingCentral Inc. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John K. Rezac	on behalf of Creditor Verint Systems Inc. Verint Systems, Inc. jrezac@taylorenghish.com
John Kendrick Turner	on behalf of Creditor Ellis County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com

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John Kendrick Turner	on behalf of Creditor Grayson County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Smith County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Dallas County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Allen ISD john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor City Of Allen john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Tarrant County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor City Of Frisco john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John R Ashmead	on behalf of Interested Party Wilmington Trust National Association, as Trustee and Notes Collateral Agent for the 6.125% Notes and Trustee, Exchange Agent, and Notes Collateral Agent for the 8.00% Notes ashmead@sewkis.com, managingclerkoffice@sewkis.com
Julia Francos Montgomery	on behalf of Creditor SAP America Inc. jmontgomery@brownconnery.com
Julie Anne Parsons	on behalf of Creditor Texas Taxing Entities jparsons@mvbalaw.com vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor The County of Brazos Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Midland Central Appraisal District jparsons@mvbalaw.com vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Taylor County CAD jparsons@mvbalaw.com vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor The County of Denton Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor The County of Comal Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Tax Appraisal District of Bell County jparsons@mvbalaw.com vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor The County of Guadalupe Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor The County of Williamson Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Klaus Peter Muthig, I	on behalf of Creditor Maricopa County Treasurer muthigk@mcao.maricopa.gov
Laura J Monroe	on behalf of Creditor Lubbock Central Appraisal District et al lmbkr@pbfc.com, krobertson@ecf.inforuptcy.com
Louis Raymond Strubeck, Jr	on behalf of Creditor JPMorgan Chase Bank N.A. lstrubeck@omm.com, lou-strubeck-6142@ecf.pacerpro.com
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