Case 23-90095 Document 15 Filed in TXSR on 02/21/24 Page 1 of 10 Docket #0015 Date Filed: 02/21/2024

## UNITED STATES BANKRUPTCY COURT

|   | ithern DISTRICT OF Texas  |
|---|---|
|   | Houston Division  |
| n re: Avaya Holdings LLC                                      | § Case No. <u>23-90095</u>  |
| Debtor(s)   | § ⊠ Jointly Administered  |
| Post-confirmation Report                                      | Chapter 1   |
| Quarter Ending Date: 09/30/2023                               | Petition Date: 02/14/2023   |
| lan Confirmed Date: 03/22/2023                                | Plan Effective Date: 05/01/2023                                     |
| his Post-confirmation Report relates to: • C                  | her Authorized Party or Entity:  Name of Authorized Party or Entity |
| / LaQuita Jewett ignature of Responsible Party 2/21/2024 Date | LaQuita Jewett Printed Name of Responsible Party                    |
|   | 350 Mount Kemble Avenue, Morristown, NJ 07960 Address               |

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R.  $\S$  1320.4(a)(2) applies.



### Part 1: Summary of Post-confirmation Transfers

|  | Current Quarter | Total Since<br>Effective Date |
|--|-----------------|-------------------------------|
| a. Total cash disbursements            | \$0             | \$0                           |
| b. Non-cash securities transferred     | \$0             | \$0                           |
| c. Other non-cash property transferred | \$0             | \$0                           |
| d. Total transferred (a+b+c)           | \$0             | \$0                           |

|                    | nfirmation Professional                                  |                                 | Approved Current Quarter | Approved Cumulative | Paid Current<br>Quarter | Paid<br>Cumulativ |
|--------------------|--|---------------------------------|--------------------------|---------------------|-------------------------|-------------------|
| Profess<br>incurre | sional fees & expenses (baned by or on behalf of the deb | kruptcy)<br>tor Aggregate Total |                          |                     |                         |                   |
| Itemize            | ed Breakdown by Firm                                     |                                 |                          |                     |                         |                   |
|                    | Firm Name  | Role                            |                          |                     |                         |                   |
| i                  |  |                                 |                          |                     |                         |                   |
| ii                 |  |                                 |                          |                     |                         |                   |
| iii                |  |                                 |                          |                     |                         |                   |
| iv                 |  |                                 |                          |                     |                         |                   |
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Debtor's Name Avaya Holdings LLC Case No. 23-90095

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|    |                    |  |                             | Approved        | Approved   | Paid Current | Paid       |
|----|--------------------|--|-----------------------------|-----------------|------------|--------------|------------|
|    |                    |  |                             | Current Quarter | Cumulative | Quarter      | Cumulative |
| b. | Profess<br>incurre | ional fees & expenses (nonband by or on behalf of the debtor | kruptcy)<br>Aggregate Total |                 |            |              |            |
|    | Itemize            | d Breakdown by Firm  |                             |                 |            |              |            |
|    |                    | Firm Name  | Role                        |                 |            |              |            |
|    | i                  |  |                             |                 |            |              |            |
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| Debtor's Name Avaya Holdings | btor's Name Avaya Holdings LLC   |     | Case No. 23-90095 |     |     |
|------------------------------|----------------------------------|-----|-------------------|-----|-----|
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| c                            |                                  |     |                   |     |     |
| ci                           |                                  |     |                   |     |     |
| c. All professional fees an  | d expenses (debtor & committees) | \$0 | \$0               | \$0 | \$0 |

|                             | Total<br>Anticipated<br>Payments<br>Under Plan | Paid Current<br>Quarter | Paid Cumulative | Allowed Claims | % Paid of<br>Allowed<br>Claims |
|-----------------------------|--|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims    | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| b. Secured claims           | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| c. Priority claims          | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| d. General unsecured claims | \$0  | \$0                     | \$0             | \$0            | 0%                             |
| e. Equity interests         | \$0  | \$0                     | \$0             |                |                                |

| Part 4: Questionnaire  |            |       |      |
|--|------------|-------|------|
| a. Is this a final report?   |            | Yes 🔘 | No 💿 |
| If yes, give date Final Decree was entered:  |            |       |      |
| If no, give date when the application for Final Decree is anticipated:             | 10/31/2023 |       |      |
| b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § | Yes 💿      | No 🔘  |      |

Debtor's Name Avaya Holdings LLC

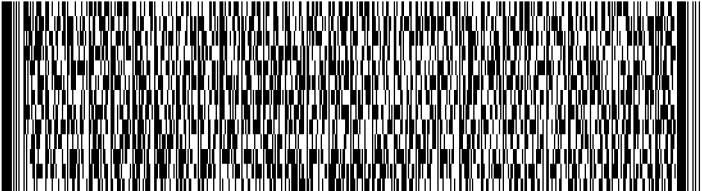
Case No. 23-90095

#### **Privacy Act Statement**

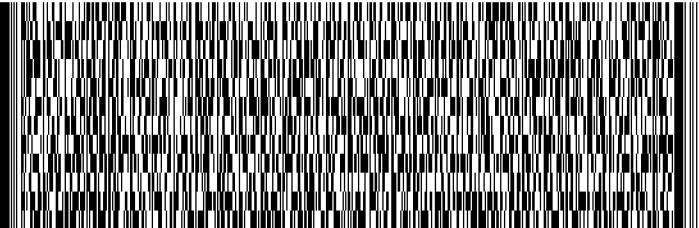
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

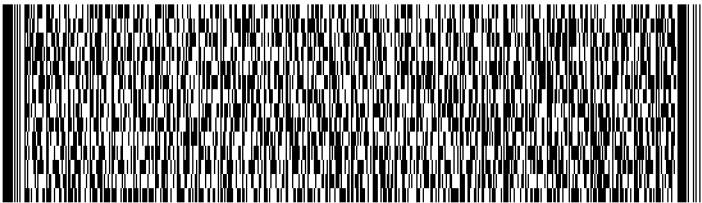
| /s/ LaQuita Jewett                    | LaQuita Jewett                    |
|---------------------------------------|-----------------------------------|
| Signature of Responsible Party        | Printed Name of Responsible Party |
| GVP, Interim Chief Accounting Officer | 02/21/2024                        |
| Title                                 | Date                              |



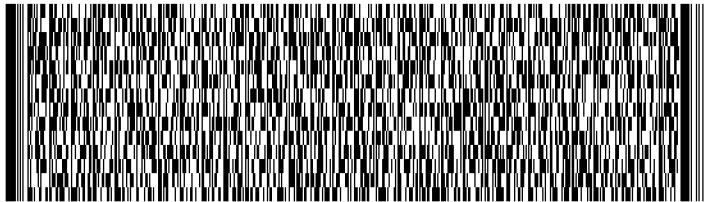
Page 1



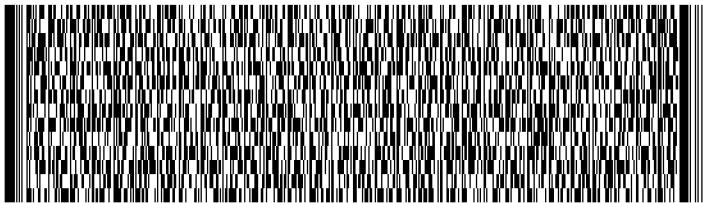
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page