

**Hearing Date and Time: June 11, 2020, at 2:00 p.m. (prevailing Eastern Time)**  
**Objection Deadline: June 4, 2020 at 4:00 p.m. (prevailing Eastern Time)**

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*Proposed Counsel for Debtors and  
Debtors-In-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
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AVIANCA HOLDINGS S.A., *et al.*,<sup>1</sup> : Case No. 20-11133 (MG)  
:  
Debtors. : (Jointly Administered)  
:  
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**NOTICE OF FINAL HEARING ON FIRST DAY  
MOTIONS TO BE HELD TELEPHONICALLY ON  
JUNE 11, 2020, AT 2:00 P.M. (PREVAILING EASTERN TIME)**

**PLEASE TAKE NOTICE** that on May 10, 2020 (the “Petition Date”), the above-

<sup>1</sup> The Debtors in these chapter 11 cases, and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



captioned debtors and debtors in possession (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that the following motions (the “Motions”) will be heard on a final basis at a telephonic hearing before the Honorable Martin Glenn scheduled for **June 11, 2020, at 2:00 p.m., prevailing Eastern Time** (the “Second Day Hearing”), or at such other time as the Court may determine:

1. **Employee Benefits and Wages Motion.** *Debtors’ Motion for an Order Pursuant to Sections 363(b), 507, and 105(a) of the Bankruptcy Code (I) Authorizing, but not Directing, the Debtors to (A) Pay Prepetition Wages, Compensation and Employee Benefits and (B) Continue Payment of Wages, Compensation, Employee Benefits and Related Administrative Obligations in the Ordinary Course of Business; and (II) Authorizing and Directing Applicable Banks and Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors [Docket No. 3]*
2. **Cash Management.** *Debtors’ Motion for Entry of Interim and Final Orders Pursuant to Sections 105(a), 345, 363, and 364 of the Bankruptcy Code (I) Authorizing Debtors to (A) Maintain and Use Existing Cash Management Systems, Bank Accounts and Business Forms; (B) Continue to Engage in Intercompany Transactions and Afford Administrative Expense Priority to Intercompany Claims; (C) Continue Payment of Service Charges; (II) Waiving compliance with Section 345 of Bankruptcy Code; (III) Scheduling Final Hearing; and (IV) Granting Related Relief [Docket No. 4]*
3. **Foreign Vendors Motion.** *Debtors’ Motion for Interim and Final Orders (A) Authorizing Debtors to Pay Prepetition Claims of Foreign Vendors; and (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 6]*
4. **Lien Claimants.** *Debtors’ Motion for Interim and Final Orders, Pursuant to Sections 105(a) and 363 of the Bankruptcy Code, (I) Authorizing Debtors to Pay Certain Outside Maintenance and Service Providers, Shippers, and Contractors in Satisfaction of Perfected or Potential Mechanics,’ Materialmen’s or Similar Liens or Interests; (II) Scheduling Final Hearing; and (III) Granting Related Relief [Docket No. 7]*

5. **Fuel Supplier Motion.** *Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a), 362, 363, and 553 of the Bankruptcy Code (I) Authorizing, but not Directing, the Debtors to Pay Prepetition Amounts Owing to Fuel Relationship Parties and to Continue Performing under Related Contracts; and (II) Authorizing the Fuel Relationship Parties to Exercise their Setoff and Recoupment Rights [Docket No. 8]*
6. **Interline and Clearinghouse.** *Debtors' Motion for Interim and Final Orders (I) Pursuant to Sections 105(a) and 365 of the Bankruptcy Code, Authorizing Debtors to Assume Certain Agreements; (II) Pursuant to Sections 105(a) and 363 of the Bankruptcy Code Authorizing but not Directing the Debtors to Satisfy (A) Certain Prepetition Obligations Pending Assumption and (B) Certain Obligations to Other Airlines Settled Through Clearinghouses and Certain Prepetition Airline Alliance and Frequent Flyer Obligations; (III) Modifying Automatic Stay Pursuant to Section 362 of Bankruptcy Code to Effectuate Foregoing; and (IV) Scheduling Final Hearing [Docket No. 9]*
7. **Insurance Motion.** *Debtors' Motion for Entry of Interim and Final Orders Pursuant to Sections 105(a), 363, and 364 of the Bankruptcy Code Authorizing Debtors to (I) Continue Their Insurance and Surety Bond Programs; (II) Satisfy Obligations Related Thereto; (III) Continue Payment of Certain Brokerage Fees; (IV) Renew, Supplement, Modify, or Purchase Insurance Coverage and Surety Bonds; and (V) Enter into New Premium Financing Agreements in the Ordinary Course of Business [Docket No. 11]*
8. **Tax Motion.** *Debtors' Motion for Entry of Interim and Final Orders Pursuant to Sections 105(a), 363(b), 507(a)(8), and 541 of the Bankruptcy Code Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 12]*
9. **Derivative Contracts.** *Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a), 363, and 364(c) of the Bankruptcy Code for Authorization to Enter into, Continue Performance, and Provide Credit Support under Hedging and Derivative Contracts [Docket No. 13]*
10. **Customer Programs Motion.** *Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a) and 363 of the Bankruptcy Code (I) Authorizing Debtors to Pay or Honor Prepetition Obligations to Customers, Travel Agents, Charter and Tour Operators, and Certain Other Business Entities; (II) Modifying Automatic Stay to the Extent Necessary to Effectuate Ordinary Course Setoffs with such Counterparties; and (III) Granting Related Relief [Docket No. 17]*
11. **First Omnibus Rejection Motion.** *Debtors' First Omnibus Motion for an Order Authorizing Them to (I) Reject Certain Aircraft Leases and (II) Abandon Certain Aircraft [Docket No. 21]*

**PLEASE TAKE FURTHER NOTICE** that, in accordance with General Order M-543 dated March 20, 2020, the Second Day Hearing will be conducted telephonically. Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions ([www.court-solutions.com](http://www.court-solutions.com)). Instructions to register for CourtSolutions LLC are attached to General Order M543. Any objections or responses to entry of the final order shall be filed no later than **June 4, 2020 at 4:00 p.m., prevailing Eastern Time**, and served as required by the Case Management Procedures [Docket No. 47].

**PLEASE TAKE FURTHER NOTICE** that copies of the Motions and other pleadings for subsequent hearings may be obtained free of charge by visiting the website of KCC at <http://www.kccllc.net/avianca>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

**PLEASE TAKE FURTHER NOTICE** that *your rights may be affected*. You should read the Motions carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult with one.

**PLEASE TAKE FURTHER NOTICE** that the Second Day Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Second Day Hearing or at a later hearing. The Debtors will file an agenda before the Second Day Hearing, which may modify or supplement the motions to be heard at the Second Day Hearing.

**PLEASE TAKE FURTHER NOTICE** that you need not appear at the Second Day Hearing if you do not object to the relief requested in any of the Motions.

**PLEASE TAKE FURTHER NOTICE** that if you do not want the Court to grant the

relief requested in the Motions, or if you want the Court to consider your view on the Motions, then you or your attorney must attend the Second Day Hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motions and may enter orders granting the relief requested in the Motions with no further notice or opportunity to be heard.

Dated: New York, New York  
May 12, 2020

/s/ Evan R. Fleck  
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