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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	:
AVIANCA HOLDINGS S.A., <i>et al.</i> , ¹	: Case No. 20-11133 (MG)
	:
Debtors.	: (Jointly Administered)
	:
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NOTICE OF FIRST AMENDED OCP LIST

PLEASE TAKE NOTICE that, on May 28, 2020, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed the *Motion for Authorization to Employ and Pay Professionals Used in the Ordinary Course of Business* [Docket No. 178] (the “Motion”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on June 9, 2020, the Court entered the *Order Authorizing the Debtors to Employ and Pay Professionals Utilized in the Ordinary Course of*

¹ The Debtors in these chapter 11 cases, and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



Business [Docket No. 260] (the “Order”). Pursuant to the Order, the Debtors reserve the right to modify the OCP List as necessary to add or remove professionals utilized in the ordinary course of business (each, an “OCP”) from time to time, in their sole discretion, provided that the Debtors file with the Court and serve on the Notice Parties a notice reflecting the modifications to the OCP List, and provided further that each additional OCP shall be subject to the OCP Procedures.²

PLEASE TAKE FURTHER NOTICE that, attached hereto as **Exhibit A** is an amended OCP List, and attached hereto as **Exhibit B** is a redline of the amended OCP List against the OCP List that was filed with the Motion. The Debtors intend to serve this notice on the Notice Parties.

PLEASE TAKE FURTHER NOTICE that copies of the Motion, the Order, and the OCP List and other pleadings may be obtained free of charge by visiting the KCC website at <http://www.kccllc.net/avianca>. You may also obtain copies of any pleadings by visiting at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: June 22, 2020
New York, New York

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² Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion or Order.

Exhibit A

Amended OCP List

Exhibit 1

Tier 1 Ordinary Course Professionals

Tier 1 OCP List

<u>LEGAL PROFESSIONAL</u>	<u>ADDRESS</u>	<u>CONTACT</u>	<u>LEGAL SERVICES PERFORMED BY PROFESSIONAL</u>
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Exhibit 2

Tier 2 Ordinary Course Professionals

Tier 2 OCP List

<u>LEGAL PROFESSIONAL</u>	<u>ADDRESS</u>	<u>CONTACT</u>	<u>LEGAL SERVICES PERFORMED BY PROFESSIONAL</u>
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Exhibit B

Redline

Exhibit 1

Tier 1 Ordinary Course Professionals

Tier 1 OCP List

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Exhibit 2

Tier 2 Ordinary Course Professionals

Tier 2 OCP List

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