20-11133-mg Doc 947 Filed 09/14/20 Entered 09/14/20 18:27:35 Main Document Docket #0947 Date Filed: 09/14/2020

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Calle 26 # 59 – 15 Bogotá, Colombia.

	X
	:
In re:	: Chapter 11
	:
AVIANCA HOLDINGS S.A., et al., <sup>1</sup>	: Case No. 20-11133 (MG)
	:
Debtors.	: (Jointly Administered)
	•
	V

#### **CERTIFICATE OF SERVICE**

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On September 3, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

• First Consolidated Monthly Fee Statement of Ropes & Gray LLP, Special Government Investigations Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period May 10, 2020 Through July 31, 2020 [Docket No. 844]

Furthermore, on September 3, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

2011133200914000000000006

The Debtors in these chapter 11 cases, and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' principal offices are located at Avenida

- Third Supplemental Declaration of Michael G. McGovern in Further Support of Application of Debtors for Authority to Retain and Employ Ropes & Gray LLP as Special Government Investigations Counsel to the Debtors Effective as of the Petition Date [Docket No. 845]
- Notice of Presentment of Stipulation and Order Authorizing Debtors to Reject Certain Unexpired Leases with Engine Counterparty and to Abandon Certain Aircraft Engines [Docket No. 848]
- Notice of Presentment of Stipulation and Order Authorizing Debtors to Reject Certain Unexpired Leases with Engine Counterparty and to Abandon Certain Aircraft Engines [Docket No. 849]

Furthermore, on September 3, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit E**; and via First Class Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit F**:

• Notice of Presentment of First Stipulation and Order Between Debtors and Engine Counterparties Certain Aircraft Engines [Docket No. 847]

Dated: September 14, 2020

/s/ Priscilla Romero

Priscilla Romero KCC 222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245 Tel. 310.823.9000

### Exhibit A

# 20-11133-mg Doc 947 Filed 09/14/20 Entered 09/14/20 18:24:35 Main Document Pg 4 of 18 Exhibit A

Fee Application Notice Parties Served via Electronic Mail

Description CreditorName		CreditorNoticeName	Email
		Attn: Richard Galindo and Renato	Renato.Covelo@avianca.com;
Debtor	Avianca Holdings, S.A.	Covelo	Richard.Galindo@avianca.com
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			efleck@milbank.com;
			DODonnell@milbank.com;
		Attn: Dennis F. Dunne, Evan R.	SSilverman@milbank.com;
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Debtors' Counsel	Milbank LLP	Milender, Gregory Bray	gbray@milbank.com
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of Unsecured Creditors	Morrison & Forester LLP	Erica J. Richards	ERichards@mofo.com
			USTP.Region02@usdoj.gov;
			brian.masumoto@usdoj.gov;
US Trustee	Office of the United States Trustee	William K. Harrington	greg.zipes@usdoj.gov

In re: Avianca Holdings S.A., et al.

### Exhibit B

#### Exhibit B

#### **US Trustee**

### Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
			Attn: Brian Masumoto.	201 Varick Street,	U.S. Federal			
US Trustee	Office of the United States Trustee	William K. Harrington	and Greg Zipes	Suite 1006	Office Building	New York	NY	10004

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In re: Avianca Holdings S.A., et al. Case No. 20-11133

## **Exhibit C**

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Master Service List Served via Electronic Mail

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Counsel to Aero Miami II, LLC	Ballard Spahr LLP	Lindsey Zionts	ziontsl@ballardspahr.com
	Banco De Bogota New York Agency		
5 Largest prepetition secured lenders	(in its capacity as Agent)	Attn Gladys Gonzalez Cortes	gonza1@bancodebogota.com.co
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In re: Avianca Holdings S.A., et al.

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Master Service List Served via Electronic Mail

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•			
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Master Service List Served via Electronic Mail

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Description	CreditorName	CreditorNoticeName	Email
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Tamweel Aviation Funding L.P; Sumitomo Mitsui			
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- ,	Druge Cookman II D		psibley@pryorcashman.com;
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Counsel to Citibank, NA as Collateral Agent and			
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JPA No. 151 Co., Ltd., JPA No. 159 Co., Ltd.,			
and JPA No. 160 Co., Ltd.; ORIX Aviation			
Systems Limited; Barings LLC, as Investment			
Advisor for Massachusetts Mutual Life Insurance			
Company and YF Life Insurance International			
Limited; DekaBank Deutsche Girozentrale;			
AerCap Ireland Limited; MEMBERS Capital			
Advisors, Inc. as Investment Advisor for CMFG			
Life Insurance Company; Zephyrus Capital			
Aviation Partners 2018-1 Ltd; Woori Bank, Tokyo			
Branch; Siemens Financial Services Inc.; MUFG			
Bank, Ltd.; KEB Hana Bank, Tokyo Branch; The			
Korea Development Bank, PCAM ISSUANCE III			
S.A., acting in respect of its Compartment			
BER_USD_001, PCAM ISSUANCE III S.A.,			
acting in respect of its Compartment			
PCAD_USD_001 in relation to Series			
PCAD_USD_001-A Limited Recourse Secured			
Loan Asset-Linked Securities, and PCAM			
ISSUANCE III S.A., acting in respect of its			
Compartment PCAD_USD_001 in relation to			
Series PCAD_USD_001-B Limited Recourse			
Secured Loan Asset-Linked Securities; New York			
Life Insurance Company and NYL Investors LLC,			
as Investment Manager on behalf of New York			
Life Insurance and Annuity Corporation and New			
York Life Insurance and Annuity Corporation			Di intro @ Vod dos Dii-
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Master Service List Served via Electronic Mail

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Counsel to Citibank, NA as Collateral Agent and			
Administrative Agent, JPA No. 152 Co., Ltd., JPA			
No. 151 Co., Ltd., JPA No. 159 Co., Ltd., and			
JPA No. 160 Co., Ltd., Export-Import Bank of the			
United States; ORIX Aviation Systems Limited;			
Barings LLC, as Investment Advisor for			
Massachusetts Mutual Life Insurance Company			
and YF Life Insurance International Limited;			
DekaBank Deutsche Girozentrale; AerCap			
Ireland Limited; MEMBERS Capital Advisors, Inc.			
as Investment Advisor for CMFG Life Insurance			
Company; Zephyrus Capital Aviation Partners			
2018-1 Ltd; Woori Bank, Tokyo Branch; Siemens			
Financial Services Inc.; MUFG Bank, Ltd.; KEB			
Hana Bank, Tokyo Branch; The Korea Development Bank, PCAM ISSUANCE III S.A.,			
acting in respect of its Compartment			
BER_USD_001, PCAM ISSUANCE III S.A.,			
acting in respect of its Compartment			
PCAD_USD_001 in relation to Series			
PCAD_USD_001-A Limited Recourse Secured			
Loan Asset-Linked Securities, and PCAM			
ISSUANCE III S.A., acting in respect of its			
Compartment PCAD_USD_001 in relation to			
Series PCAD_USD_001-B Limited Recourse			
Secured Loan Asset-Linked Securities; New York			
Life Insurance Company and NYL Investors LLC,			
as Investment Manager on behalf of New York			
Life Insurance and Annuity Corporation and New			
York Life Insurance and Annuity Corporation			jveber@vedderprice.com;
Institutionally Owned Life Insurance Separate	V 11 B: B0	Jeffrey T. Veber, Jeremiah J.	JVandermark@VedderPrice.com;
Account (BOLI 30C)	Vedder Price PC	Vandermark, Michael J. Edelman	MJEdelman@VedderPrice.com
Counsel to Export-Import Bank of the United	V 11 B: B0	146H: 147 T	MIT OV II D
States	Vedder Price PC	William W. Thorsness	WThorsness@VedderPrice.com
Counsel to RECARO Aircraft Seating Americas,			
LLC	Warner Norcross & Judd LLP	Gordon J. Toering	gtoering@wnj.com
		Gabriel A. Morgan and Katherine T.	Gabriel.Morgan@weil.com;
Counsel to Advent	Weil, Gotshal & Manges LLP	Lewis	Katherine.Lewis@weil.com
	Wells Fargo Bank Northwest N.A. (in		1
5 Largest prepetition secured lenders	its capacity as Owner Trustee)	CTS Lease Group	ctsleasegroup@wellsfargo.com
			gkurtz@whitecase.com;
			sgreissman@whitecase.com;
		Glenn Kurtz, Scott Greissman,	jweedman@whitecase.com;
		Joshua Weedman, Mark Franke,	mark.franke@whitecase.com;
Counsel to USAV Secured Lender Group	White & Case LLP	Brandon Batzel	brandon.batzel@whitecase.com
Counsel to Google LLC	White and Williams LLP	James C. Vandermark	vandermarkj@whiteandwilliams.com
	Wilmington Savings Fund Society,		
5 Largest prepetition secured lenders	FSB	P Healy	phealy@wsfsbank.com

In re: Avianca Holdings S.A., et al.

### Exhibit D

### Exhibit D Master Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
	Banco De Bogota New York					_			
5 Largest prepetition secured lenders	Agency (in its capacity as Agent)	Attn Gladys Gonzalez Cortes	Calle 36 # 7-47 Piso 12			Bogota			Colombia
Counsel to Delaware Trust Company		Attn Michelle Dreyer, Corporate							
/ Committee Member	Delaware Trust Company	Trust Administration	251 Little Falls Drive			Wilmington	DE	19808	
			800 Independence						
Federal Aviation Administration	Federal Aviation Administration	Attn: Office of the Chief Counsel	Avenue, SW			Washington	DC	20591	
			1133 Avenue of the						
5 Largest prepetition secured lenders	ING Capital LLC US	David Jaquet	Americas, 8 FI			New York	NY	10036	
					2(				
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Õ	Philadelphia	PA	19101-7346	
			1600 Stewart Ave,						
Internal Revenue Service	Internal Revenue Service	Office of Counsel	Suite 601					11590	
Attorney General New York	Office of the NY Attorney General	Attorney General	120 Broadway 24th FI		ώ		NY	10271	
Attorney General New York	Office of the NY Attorney General	Attorney General	The Capitol		φ	Albany	NY	12224-0341	
			Attn: Brian Masumoto.	201 Varick Street,	U.S. Federal				
US Trustee	Office of the United States Trustee	William K. Harrington	and Greg Zipes	Suite 1006	Office Buildin	New York	NY	10004	
			86 Chambers St, Third						
US Attorneys Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	Floor			New York	NY	10007	
Securities and Exchange	Securities and Exchange				)oc				
Commission Headquarters	Commission	Attn General Counsel	100 F St NE			Washington	DC	20549	
Securities and Exchange					947				
Commission New York Regional	Securities and Exchange			200 Vesey St Ste	4				
Office	Commission NY Regional Office	Regional Director	Brookfield Place	400	7	New York	NY	10281-1022	
			6550 S. Millrock Drive,		_				
5 Largest prepetition secured lenders	UMB Bank, N.A.	Marilee Sobieski	Suite 150		<u> </u>	Salt Lake City	UT	84121	
			1200 New Jersey Ave,		O O				
US Department of Transportation	US Department of Transportation	Ronald Jackson	SE		Q	Washington	DC	20590	
					09/				
	Wells Fargo Bank Northwest N.A.		299 South Main Street,		9/				
5 Largest prepetition secured lenders	(in its capacity as Owner Trustee)	CTS Lease Group	5th Floor		12	Salt Lake City	UT	84111	
	Wilmington Savings Fund Society,				_ <del> </del>				
5 Largest prepetition secured lenders	FSB	P Healy	500 Delaware Avenue		P <sub>0</sub>	Wilmington	DE	19801	

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### **Exhibit E**

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Affected Party Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Bank of Utah, not in its individual capacity		
but solely as security trustee	Joseph H. Pugsley, VP	jrhees@bankofutah.com

In re: Avianca Holdings S.A., et al.

### **Exhibit F**

### Exhibit F

#### Affected Party Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Bank of Utah, not in its individual capacity					
but solely as security trustee	Joseph H. Pugsley, VP	2605 Washington Blvd	OGDEN	UT	84401

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