

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
 : Chapter 11
AVIANCA HOLDINGS S.A., *et al.*, :
 :
 : Case No. 20-11133 (MG)
Debtors.¹ :
 :
 : (Jointly Administered)
-----X
AVIANCA HOLDINGS S.A., *et al.*, :
 :
 :
Plaintiffs. :
 :
 :
v. : Adv. Proc. 20-01189
 :
USAVFLOW LIMITED, INC., :
 :
 :
Defendant. :
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STIPULATION AND AGREED ORDER REGARDING BRIEFING SCHEDULE

WHEREAS, on June 23, 2020, the above-captioned debtors (the “Debtors”) filed a complaint [Adv. Docket No. 1] against USAVFlow Limited (“USAV”) with this Court to commence the above-captioned adversary proceeding (the “Adversary Proceeding”);

¹ The Debtors in these cases, and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



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WHEREAS, on September 25, 2020, USAV filed the *Motion to Dismiss the Complaint Pursuant to Bankruptcy Rule 7012 or in the Alternative to Stay Proceeding Pending Appeal of Rejection Order* [Dkt. No. 11] (the “Motion to Dismiss”) and the USAV Lender Group filed a joinder thereto [Dkt. No. 14]; and

WHEREAS, USAV, the Debtors, the Official Committee of Unsecured Creditors (“the “Committee”), and the USAV Lender Group (together, with the Debtors, USAV, and the Committee, the “Parties”) have conferred and agreed regarding a briefing schedule on the Motion to Dismiss;

NOW, IT IS STIPULATED BY THE PARTIES AND HEREBY ORDERED:

1. Any oppositions to the Motion to Dismiss shall be filed by **Wednesday, October 14.**
2. Any replies in support of the Motion to Dismiss shall be filed by **Wednesday, October 28.**
3. A telephonic hearing on the Motion to Dismiss shall be held on **Wednesday, November 4 at 2:00 p.m.** (prevailing Eastern Time) Using CourtSolutions.

SO ORDERED.

Dated: **October 7, 2020**

New York, New York

/s/Martin Glenn
THE HONORABLE MARTIN GLENN
UNITED STATES BANKRUPTCY JUDGE

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