20-01189-mg Doc 22 Filed 10/13/20 Entered 10/13/20 13:46:56 Main Document Docket #0022 Date Filed: 10/13/2020 Fy ± 01 4

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Counsel for Debtors and Debtors-In-Possession

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X
In re:	:
	: Chapter 11
AVIANCA HOLDINGS S.A., et al.,	:
Debtors. <sup>1</sup>	: Case No. 20-11133 (MG)
Debiors.	. (Jointly Administered)
AVIANCA HOLDINGS S.A., et al.,	• :
Plaintiffs.	•
V.	: Adv. Proc. 20-01189
USAVFLOW LIMITED,	:
Defendant.	: :

<sup>1</sup> The Debtors in these cases, and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors' principal offices are located at Avenida Calle 26 # 59 - 15 Bogotá, Colombia.



20-01189-mg Doc 22 Filed 10/13/20 Entered 10/13/20 13:46:56 Main Document Pg 2 of 4

## NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF NOTICES AND PAPERS BY GREGORY BRAY AS COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION

**PLEASE TAKE NOTICE** that the undersigned hereby appears in the above-captioned cases as counsel on behalf of the Debtors and Debtors-in-Possession (the "<u>Debtors</u>"), pursuant to 11 U.S.C. § 1109(b) and rules 2002, 3017(a), 9007, and 9010 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>"), and requests that copies of all notices and papers filed or entered in these cases be given to and served upon the following:

Gregory Bray Milbank LLP 2029 Century Park East, 33<sup>rd</sup> Floor Los Angeles, CA 90067 Telephone: (424) 386-4000 Facsimile: (213) 629-5063 GBray@milbank.com

**PLEASE TAKE FURTHER NOTICE** that, pursuant to 11 U.S.C. § 1109(b) and Bankruptcy Rule 3017(a), this request encompasses all notices, copies and pleadings referred to in the provision specified above, but also includes any notice, motion, proposed order, application, petition, pleading, request, complain, demand, memorandum, affidavit, declaration, presentment, order to show cause, disclosure statement, and plan of reorganization, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, handdelivery, telephone, facsimile transmission, electronically, or otherwise, that is filed or given in connection with these cases and the proceedings therein.

**PLEASE TAKE FURTHER NOTICE** that neither this Notice of Appearance nor any prior or later appearance, pleading, claim, or suit shall waive (i) any right to have any matter or proceeding for which a bankruptcy court lacks the authority to enter a final order or judgment

## 20-01189-mg Doc 22 Filed 10/13/20 Entered 10/13/20 13:46:56 Main Document Pg 3 of 4

without the consent of the parties adjudicated by an Article III court; (ii) any right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case; (iii) any right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; (iv) an election of remedies; or (v) any other substantive or procedural right.

**PLEASE TAKE FURTHER NOTICE** that this Notice of Appearance is without prejudice to any other rights, claims, actions, defenses, setoffs, or recoupments under agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments against a debtor or any other entity either in this case or in any other action are expressly reserved.

Dated: October 13, 2020 Los Angeles, California Gregory A. Bray

Gregory Bray MILBANK LLP 2029 Century Park East 33<sup>rd</sup> Floor Los Angeles, CA 90067 Telephone: (424) 386-4000 Facsimile: (213) 629-5063 GBray@milbank.com

Counsel to the Debtors and Debtors-in-Possession

20-01189-mg Doc 22 Filed 10/13/20 Entered 10/13/20 13:46:56 Main Document Pg 4 of 4

## **CERTIFICATE OF SERVICE**

This will certify that a true and correct copy of the foregoing document was forwarded by

electronic transmission to all registered ECF users appearing in the case on October 13, 2020.

Gregory A. Bray Gregory Bray