

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
AVIANCA HOLDINGS S.A., <i>et al.</i> , ¹	:	Case No. 20-11133 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X	X	

**DECLARATION AND DISCLOSURE STATEMENT OF _____,
ON BEHALF OF DIEGO CAICEDO ORTIZ S.A.S.**

STATE OF BOGOTA)
) s.s.:
COUNTY OF COLOMBIA)

DIEGO HUMBERTO CAICEDO ORTIZ, declares, pursuant to 28. U.S.C. § 1746, as follows:

1. I am the legal representative of DIEGO CAICEDO ORTIZ S.A.S, located at Calle 67 # 4A- 4 Bogota D.C. Colombia (the “Firm”).
2. Avianca Holdings S.A. and certain of its above-captioned affiliates, as debtors and debtors in possession (collectively, the “Debtors”) have requested that the Firm provide

¹ The Debtors in these Chapter 11 Cases, and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); AeroInversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59- 2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Taca Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ principal offices are located at _____, Colombia.



Legal advice and consulting services to the Debtors, and the Firm has consented to provide such services (the “Services”).

3. The Services include, but are not limited to, the following:

Legal advice regarding certain Colombian corporate and regulatory matters

4. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these cases, for persons that are parties in interest in the Debtors’ cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these cases. The Firm does not perform services for any such person in connection with these cases. In addition, the Firm does not have any relationship with any such person, such person’s attorneys, or such person’s accountants that would be adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

5. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than principals and regular employees of the Firm.

6. Neither I nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest materially adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

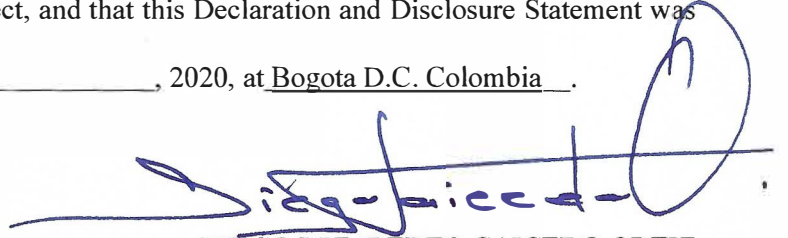
7. As of the commencement of these cases, the Debtors owed the Firm \$ 1,373.65 USD PLUS VAT (\$ 5.000.000.00 COP MAS IVA)

in respect of prepetition services rendered to the Debtors.

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of this inquiry, or at any time during the period of its

employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Declaration and Disclosure Statement was executed on Novembre the 17 _____, 2020, at Bogota D.C. Colombia .



DIEGO HUMBERTO CAICEDO ORTIZ
Declarant Name _____

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re:	: Chapter 11
	: :
AVIANCA HOLDINGS S.A., <i>et al.</i> , ¹	: Case No. 20-11133 (MG)
	: :
Debtors.	: (Jointly Administered)
	: :
-----X	

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED by Avianca Holdings S.A. and certain of its above-captioned affiliates, as debtors and debtors in possession (collectively, the “Debtors”) in these cases.

All questions **must** be answered. Please use “none,” “not applicable,” or “N/A,” as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and Address of firm:

DIEGO CAICEDO ORTIZ S.A.S. CALLE 67 # 4A-46 Bogotá D.C. Colombia

2. Date of retention: November / 17/ 2020

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3. Type of services to be provided:

Legal advice regarding certain Colombian corporate and regulatory matters

4. Brief description of services to be provided:

Legal advice regarding certain Colombian corporate and regulatory matters

5. Arrangements for compensation (hourly, contingent, etc.):

Ten (10) hours of work for a total value of five million pesos (\$ 5.000.000.00) COP plus VAT.

The additional hour of work is established for seven hundred thousand pesos per additional hour

(a) Average hourly rate (if applicable): \$ 500.000.00 COP (\$ 137.36 USD) per hour for ten (10) hours estimated. More than 10 hours equals \$ 700.000.00 COP (\$ 192.31 USD) per additional hour.

(b) Estimated average monthly compensation based on prepetition retention (if company was employed prepetition):

N/A

6. Prepetition claims against the Debtors held by the company:

Amount of claim: \$ 5.000.0000.00 COP \$ 1,373.65 USD

Date claim arose: October/ 23/2020

Nature of claim: Services provided to debtors

7. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the company:

Name: N/A

Status: N/A

Amount of claim: \$ N/A

Date claim arose: N/A

Nature of claim: N/A

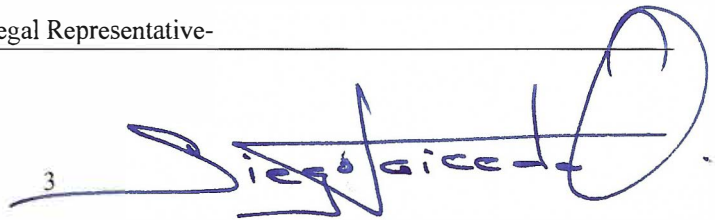
8. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates for the matters on which the company is to be employed:

N/A

9. Name and title of individual completing this form:

DIEGO HUMBERTO CAICED ORTIZ – Legal Representative-

Dated: November 17, 2020

3  Dieg@ice-
The image shows a handwritten signature in blue ink. The signature is stylized and appears to read 'Diego Caiced'. Below the signature, the name 'Dieg@ice-' is printed in a simple font. To the left of the signature, the number '3' is written.