Susheel Kirpalani James C. Tecce QUINN, EMANUEL, URQUHART & SULLIVAN LLP 51 Madison Avenue, 22nd Floor New York, New York 10010

Matthew Scheck QUINN, EMANUEL, URQUHART & SULLIVAN LLP 865 South Figueroa St 10th Floor Los Angeles, CA 90017

Special Litigation Counsel to the Debtors and Debtors in Possession

#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11 In re: AVIANCA HOLDINGS S.A., et al., 1 Case No. 20-11133 (MG) Debtors. (Jointly Administered)

### FOURTH MONTHLY FEE STATEMENT OF QUINN EMANUEL URQUHART & SULLIVAN, LLP FOR COMPENSATION FOR SERVICES RENDERED AS SPECIAL LITIGATION COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION DURING THE PERIOD OF JANUARY 1, 2021, THROUGH JANUARY 31, 2021

Name of Applicant:	Quinn Emanuel Urquhart & Sullivan, LLP
Name of Client:	Avianca Holdings, SA
Retention Date:	September 10, 2020
Time Period Covered:	January 1, 2021, through January 31, 2021
Total Fees Requested:	\$2,796.4 (80% of \$3,495.50)
Total Expenses Requested:	\$0
Type of Fee Statement	Monthly Fee Statement

Pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy

Code"), rule 2016 of the Federal Rules of Bankruptcy Procedures (the "Bankruptcy Rules"), rule

03027-61106H/12571768.1

The Debtors in these Chapter 11 Cases, and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-

2016-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the Southern District of New York (the "Local Rules"), the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases (the "Local Guidelines"), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* entered June 9, 2020 (the "Interim Compensation Order") (ECF No. 256), Quinn Emanuel Urquhart & Sullivan, LLP ("Quinn Emanuel"), special counsel to the Debtors, hereby files its *Fourth Monthly Fee Statement For Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Litigation Counsel to the Debtors and Debtors in Possession During the Period of January 1, 2021, Through January 31, 2021* (the "Fourth Monthly Fee Statement"), for the amount of \$2,796.4 which represents 80% of the total fees incurred by Quinn Emanuel for reasonable and necessary professional services rendered from January 1, 2021, through January 31, 2021 (the "Fee Period").

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<sup>2240957);</sup> Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

#### <u>Itemization of Services Rendered and Disbursements Incurred</u>

1. In support of this Fourth Monthly Fee Statement, Quinn Emanuel has attached the following:

Exhibit A is a summary schedule of hours and fees covered by this Fourth Monthly Fee Statement, categorized by project code;

Exhibit B is a summary schedule of the time expended by all Quinn Emanuel professionals and paraprofessionals engaged in the representation of the Debtor during the Fee Period;

Exhibit C is a detailed invoice for the hours expended and fees incurred by Quinn Emanuel professionals and paraprofessionals engaged in the representation of Avianca for the month of January, 2021.

#### **Representations**

2. Although every effort has been made to include all fees and expenses incurred during the Fee Period, some fees and expenses might not be included in this Fourth Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Quinn Emanuel reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee statements and applications will be filed in accordance with the Bankruptcy Code, Bankruptcy Rules, Local Rules, Local Guidelines, and the Interim Compensation Order.

#### **Notice**

- 3. Notice of this Fourth Monthly Fee Statement has been provide to all necessary parties in accordance with the Interim Compensation Order.
- 4. Objections to this Fourth Monthly Statement, if any, must be filed by the objection deadline and served upon Quinn Emanuel, 51 Madison Ave., New York, NY 10001, Attn: James Tecce, Esq., and Zachary Russell, Esq.; Email: jamestecce@quinnemanuel.com; zacharyrussell@quinnemanuel.com, no later than March 12, 2021, at 12:00 p.m. (prevailing Eastern Time) (the "Objection Deadline"). Objections to this Fourth Monthly Fee Statement, if any, must set forth the nature of the objection and the specific amount of fees or expenses at issue.
- 5. If no objection to this Fourth Monthly Fee Statement is received by the Objection Deadline, the Debtors shall promptly pay Quinn Emanuel 80% of the fees and 100% of the expenses identified in this Fourth Monthly Fee Statement. To the extent that an objection to this Fourth Monthly Fee Statement is received by the Objection Deadline, the Debtors shall withhold payment of that portion of this Fourth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

WHEREFORE, Quinn Emanuel Urquhart & Sullivan, LLP respectfully requests payment of \$2,796.4, which is 80% of the fees incurred for reasonable and necessary professional services rendered during the Fee Period.

Respectfully submitted this 25th day of February, 2021.

New York, New York

# QUINN EMANUEL URQUHART & SULLIVAN, LLP

#### /s/ JAMES C. TECCE

Susheel Kirpalani James C. Tecce Deborah J. Newman Nathan Goralnik 51 Madison Avenue, 22nd Floor New York, New York 10010 Telephone: (212) 849-7000 Facsimile: (212) 849-7100

Matthew Scheck 865 South Figueroa St 10th Floor Los Angeles, CA 90017 Telephone: (213) 443-3000 Facsimile: (213) 443-3100

Special Litigation Counsel to the Debtors and Debtors in Possession

## **EXHIBIT A**

PROJECT CODE	PROJECT CATEGORY	TOTAL HOURS	TOTAL FEES
AV02	Fee/Employment Applications	6.3	\$3,495.50
TOTAL		6.3	\$3,495.50

# EXHIBIT B

PROFESSIONAL	TITLE	HOURS	RATE	AMOUNT
Zachary Russell	Associate	2.2	\$875.00	\$1,925.00
Daniel Needleman	Attorney	3.6	\$380.00	\$1,368.00
Andrew Scott	Managing	.5	\$405.00	\$202.50
	Clerk			
Total		6.3		\$3,495.50

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# EXHIBIT C

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February 03, 2021

Renato Covelo Avianca Holdings, S.A. Aquilino de la Guardia Calle No. 8, IGRA Building P.O. Panama City, Republic of Panama

Matter #: 10239-00001

Invoice Number: 101-0000112869 Responsible Attorney: James C. Tecce

#### In re Avianca Holdings S.A., et al.

For Professional Services through January 31, 2021 in connection with Quinn Emanuel Urquhart & Sullivan, LLP acts as special litigation counsel to Avianca Holdings, S.A. and its affiliated debtors and debtors in possession in the chapter 11 cases, In re Avianca Holdings S.A., et al., No. 20-11133 (MG) (Bankr. S.D.N.Y.).

Fees	\$3,495.50
Total Due This Invoice	\$3,495.50
Balance Due from Previous Statement(s)	\$155,646.50
Total Balance Due	\$159,142.00

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February 03, 2021 Matter #: 10239-00001
Page 2 Invoice Number: 101-0000112869

#### **Statement Detail**

01/11/21	DN1	Begin drafting Fee Application (0.2).	0.20	76.00
01/15/21	ZR1	Review compensation order (.2).	0.20	175.00
01/18/21	DN1	Draft Fee Statement for December 2020.	1.00	380.00
01/21/21	ZR1	Review fee statement (.6); prepare interim fee application (.7).	1.30	1,137.50
01/21/21	DN1	Continue drafting Fee Application (2).	2.00	760.00
01/27/21	ZR1	Review and finalize fee statement (.7).	0.70	612.50
01/27/21	AS3	Filed Third Monthly Fee Statement of Quinn Emanuel Urquhart & Sullivan, LLP as Special Litigation Counsel electronically with the United States Bankruptcy Court for the Southern District of New York. (.5).	0.50	202.50
01/27/21	DN1	Ensure filing of Fee Statement (0.4).	0.40	152.00
		SUBTOTAL	6.30	3,495.50

#### **Fee Summary**

Attorneys	Init.	Title	Hours	Rate	Amount
Zachary Russell	ZR1	Associate	2.20	875.00	1,925.00
Daniel Needleman	DN1	Attorney	3.60	380.00	1,368.00
Case Assistants Andrew Scott	Init. AS3	Title Managing Clerk	Hours 0.50	Rate 405.00	Amount 202.50

### **Expense Summary**

Description	Amount
Word processing	0.00
PACER Services	0.00

**Total Expenses** 

\$0.00

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#### **Current Invoice Summary**

Matter Name: In re Avianca Holdings S.A., et al.

Matter #: 10239-00001 Total Fees.....\$3,495.50 Bill Date: February 03, 2021 Total Due this Invoice......\$3,495.50 Payment Due By March 07, 2021

Invoice Number: 101-

0000112869

#### **Account Summary**

\$155,646.50	 	 )	ent(s	tatem	ious S	Previ	ance Due from	Balan
\$159 142 00			e D116	alanc	Total B	Т		

#### **Current Account Summary**

Date	Invoice No.	Month of Service	Amount Billed	Payments Applied	Outstanding Amount
10/19/20	101-	September 2020	\$231,456.50	\$185,165.20	\$46,291.30
	0000108672				
11/17/20	101-	October 2020	\$428,982.96	\$343,435.76	\$85,547.20
	0000109661				
12/15/20	101-	November 2020	\$32,931.20	\$26,344.20	\$6,587.00
	0000110828				
01/15/21	101-	December 2020	\$17,221.00	\$0.00	\$17,221.00
	0000112080				
02/03/21	101-	January 2021	\$3,495.50	\$0.00	\$3,495.50
	0000112869				

#### Please reference invoice number and send check to:

#### Quinn Emanuel Urquhart & Sullivan, LLP

865 S. Figueroa St., 10th Floor Los Angeles, CA 90017

Or Wire funds City National Bank

555 South Flower St., 12th Floor to:

Los Angeles, CA 90071

Account Info: Quinn Emanuel Urquhart & Sullivan, LLP

Deposit Account Bank Account:

Bank ABA No.: 1220-16066 Swift Code: CINAUS6L

References: Invoice number and client name / matter number please 20-11133-mg Doc 1429 Filed 02/25/21 Entered 02/25/21 10:40:00 Main Document

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