

Dennis F. Dunne
Evan R. Fleck
Benjamin Schak
MILBANK LLP
55 Hudson Yards
New York, New York 10001
Telephone: (212) 530-5000
Facsimile: (212) 530-5219
Email: DDunne@milbank.com
EFleck@milbank.com
BSchak@milbank.com

Gregory A. Bray
MILBANK LLP
2029 Century Park East, 33rd Floor
Los Angeles, CA 90067
Telephone: (424) 386-4000
Facsimile: (213) 629-5063
Email: GBray@milbank.com

Counsel for Debtors and Debtors-In-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : Chapter 11
: :
AVIANCA HOLDINGS S.A., *et al.*,¹ : Case No. 20-11133 (MG)
: :
Debtors. : (Jointly Administered)
: :
-----X

**NINTH MONTHLY FEE STATEMENT
OF MILBANK LLP FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS COUNSEL TO THE DEBTORS FROM
JANUARY 1, 2021 THROUGH AND INCLUDING JANUARY 31, 2021**

¹ The Debtors in these chapter 11 cases (the “Chapter 11 Cases”), and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



Name of applicant:	Milbank LLP
Authorized to provide professional services to:	Avianca Holdings S.A., <i>et al.</i> Debtors and Debtors in Possession
Date of retention order:	June 9, 2020, <i>nunc pro tunc</i> to May 10, 2020
Period for which compensation and reimbursement are sought:	January 1, 2021 through January 31, 2021
Total fees requested in this Fee Statement:	\$1,568,488.40 ² (80% of \$1,960,610.50)
Total expenses requested in this Fee Statement:	\$10,407.84 ³
Total fees and expenses for which interim allowance is sought:	\$1,971,018.34
Total fees and expenses to be paid under the Interim Compensation Order:	\$1,578,896.24
Type of fee statement or application:	Monthly Fee Statement ⁴

Milbank LLP (“Milbank”), attorneys to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) in these cases, by this Court’s *Order Authorizing Employment and Retention of Milbank LLP as Attorneys for Debtors and Debtors in Possession Nunc Pro Tunc to Petition Date* [Docket No. 259] entered on June 9, 2020, hereby submits this *Ninth Monthly Fee Statement of Milbank LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors from January 1, 2021 Through and Including January 31, 2021* (the “Ninth Monthly Fee Statement”), pursuant to sections 105(a),

² This amount reflects a reduction in fees in the amount of \$83,388.00 on account of voluntary write-offs.

³ This amount reflects a reduction in expenses in the amount of \$17,686.57 on account of voluntary write-offs.

⁴ Notice of the Ninth Monthly Fee Statement will be served in accordance with the Interim Compensation Order (as defined herein). Objections to payment of the amounts described in this Ninth Monthly Fee Statement, if any, shall be addressed in accordance with the Interim Compensation Order.

330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Bankruptcy Rules”), the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases (the “Local Guidelines”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 256] entered on June 9, 2020 (the “Interim Compensation Order”), for allowance of compensation and reimbursement of expenses for the period of January 1, 2021 through and including January 31, 2021 (the “Ninth Monthly Period”). By this Fee Statement, Milbank seeks (i) compensation in the amount of \$1,568,488.40, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that Milbank incurred in connection with such services during the Ninth Monthly Period (*i.e.*, \$1,960,610.50) and (ii) payment of \$10,407.84 for the actual, necessary expenses that Milbank incurred in connection with such services during the Ninth Monthly Period.

Itemization of Services and Disbursements Incurred

1. In support of this Ninth Monthly Fee Statement, the following exhibits are attached:
 - **Exhibit A** is a schedule of the number of hours billed by Milbank partners, senior counsel, associates and paraprofessionals during the Ninth Monthly Period with respect to each of the subject matter categories Milbank established in accordance with its internal billing procedures.
 - **Exhibit B** is a schedule providing certain information regarding the Milbank attorneys and paraprofessionals for whose work compensation is sought in this Ninth Monthly Fee Statement, including position, level of experience, hourly rate, total hours spent working in these cases during the Ninth Monthly Period, and amount of compensation sought on account thereof. Attorneys and paraprofessionals of Milbank billed a total of 1,608.40 hours in connection with these cases during the Ninth Monthly Period.
 - **Exhibit C** is a schedule setting forth the total amount of reimbursement sought with respect to each category of expenses for which Milbank is seeking reimbursement

in this Ninth Monthly Fee Statement. All of these amounts comprise the requested sum of Milbank's out-of-pocket expenses.

- **Exhibit D** consists of Milbank's records of fees and expenses incurred in the Ninth Monthly Fee Period in the rendition of professional services to the Debtors.

Representations

2. Although every effort has been made to include all fees and expenses incurred by Milbank attorneys and paraprofessionals during the Ninth Monthly Period, some fees and expenses might not be included in this Ninth Monthly Fee Statement due to delays caused in connection with accounting and processing of such time and expenses. Accordingly, Milbank reserves the right to make further application to this Court for the allowance of such fees and expenses incurred during the Ninth Monthly Period, but not included herein.

Notice and Objection Procedures

3. Notice of this Ninth Monthly Statement shall be given by hand or overnight delivery upon the following parties (collectively, the "**Fee Notice Parties**"): (i) the Debtors c/o Avianca Holdings S.A., Av. Calle 26 # 59-15, 6th Floor, Bogotá, Colombia 111321 (Attn: Renato Covelo, General Counsel and Richard Galindo, Associate General Counsel; Email: Renato.Covelo@avianca.com; Richard.Galindo@avianca.com); (ii) counsel for the Debtors, Milbank LLP, 55 Hudson Yards, New York, New York 10001 (Attn: Evan R. Fleck, Esq., Greg Bray, Esq., and Benjamin Schak, Esq.; Email: EFleck@milbank.com; GBray@milbank.com; BSchak@milbank.com); (iii) the U.S. Trustee for the Southern District of New York, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Brian S. Masumoto, Esq. and Greg M. Zipes, Esq.; Email: Brian.Masumoto@usdoj.gov; Greg.Zipes@usdoj.gov); (iv) counsel for the Committee, Morrison & Foerster LLP, 250 West 55th Street, New York, NY 10019 (Attn: Brett H. Miller, Esq.; Todd M. Goren, Esq.; Erica J. Richards, Esq.; Email: BrettMiller@mof.com;

TGoren@mofo.com; ERichards@mofo.com); and (v) counsel for any other statutory committees appointed in these Chapter 11 Cases.

4. Objections to this Ninth Monthly Statement, if any, must be filed by the objection deadline and served upon Milbank LLP, 55 Hudson Yards, New York, NY 10001, Attn: Evan R. Fleck, Esq., Greg Bray, Esq., and Benjamin Schak, Esq.; Email: EFleck@milbank.com; GBray@milbank.com; BSchak@milbank.com, no later than March 17, 2021 at 12:00 p.m. (Prevailing Eastern Time) (the “Objection Deadline”). Objections to this Ninth Monthly Statement, if any, must set forth the nature of the objection and the specific amount of fees or expenses at issue.

5. If no objection to this Ninth Monthly Statement is received by the Objection Deadline, the Debtors shall promptly pay Milbank 80% of the fees and 100% of the expenses identified in this Ninth Monthly Statement. To the extent that an objection to this Ninth Monthly Statement is received by the Objection Deadline, the Debtors shall withhold payment of that portion of this Ninth Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

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WHEREFORE, Milbank respectfully requests (i) compensation in the amount of \$1,568,488.40, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal and paraprofessional services incurred by Milbank during the Ninth Monthly Period, and (ii) payment of \$10,407.84, which is equal to 100% of the actual, necessary expenses incurred by Milbank in connections with such services during the Ninth Monthly Period.

Dated: March 2, 2021
New York, New York

Respectfully submitted,

/s/ Evan R. Fleck

MILBANK LLP

Dennis F. Dunne

Evan R. Fleck

Benjamin Schak

55 Hudson Yards

New York, NY 10001

Telephone: (212) 530-5000

Facsimile: (212) 530-5219

Email: DDunne@milbank.com

EFleck@milbank.com

BSchak@milbank.com

-and-

Gregory A. Bray

2029 Century Park East, 33rd Floor

Los Angeles, CA 90067

Telephone: (424) 386-4000

Facsimile: (212) 629-5063

Email: GBray@milbank.com

Counsel for Debtors and Debtors-in-Possession

Exhibit A

Summary of Fees by Subject Matter During the Ninth Monthly Period

Matter Number	Project Category/Matter Description	Hours Billed	Total Fees Incurred
8	Asset Sales/Other	26.40	\$34,178.00
9	Assumption and Rejection of Leases and Contracts	21.80	\$28,121.50
10	Automatic Stay Enforcement	7.90	\$9,968.50
11	Business Operations	19.40	\$22,966.00
12	Case Administration	34.30	\$47,660.50
13	General Case Strategy (Including team calls)	43.70	\$55,424.50
14	Cash Collateral/Adequate Protection/DIP	33.70	\$37,793.50
16	Claims Analysis/Estimation/Objection	22.70	\$29,089.00
17	Communications with Company	39.00	\$50,915.00
18	Supplier and Vendor Issues	9.40	\$12,412.00
19	Communications/Issues/Meetings with U.S. Trustee	1.40	\$1,547.00
21	Communications/Issues/Meetings with Unsecured Creditors	8.40	\$12,238.00
22	Corporate Governance/Board Issues	16.00	\$26,766.00
23	Court Hearings and Communications	3.70	\$4,319.50
24	Employee Benefits/Severance Issues	67.90	\$89,160.50
25	Executory Contracts/Unexpired Leases	18.40	\$21,564.50
27	Litigation	222.70	\$247,476.50
29	Plan/DS/Solicitation	340.60	\$465,935.00
30	Regulatory Issues	3.80	\$5,263.00
31	Retention/Fee Applications	110.20	\$125,429.00
32	Tax	13.80	\$23,391.00
33	Securities & Corporate Governance Issues	69.70	\$83,954.00
34	Finance & Securitization Issues	8.60	\$11,054.00
35	Aircraft and Fleet Issues	263.20	\$251,480.50
36	Local Law Issues	14.60	\$17,232.50
38	Corporate Matters	187.10	\$245,271.00
	TOTALS:	1,608.40	\$1,960,610.50

Exhibit B

Attorneys and Paraprofessionals' Information During the Ninth Monthly Period

Name	Department (Position)	Bar Admission⁵	Hourly Rate⁶	Total Hours Billed	Total Fees Incurred
Gregory Bray	Financial Restructuring (Partner)	1984	\$1,695	118.80	\$201,366.00
George Canellos	Litigation (Partner)	1989	\$1,695	4.50	\$7,627.50
Evan Fleck	Financial Restructuring (Partner)	2002	\$1,695	117.20	\$198,654.00
Jay Grushkin	Alternative Investments (Partner)	1982	\$1,695	6.20	\$10,509.00
Russell Jacobs	Tax (Partner)	1987	\$1,695	20.00	\$33,900.00
Marcelo Mottesi	Global Capital Markets (Partner)	1992	\$1,695	70.60	\$119,667.00
Manan Shah	Tax (Partner)	2002	\$1,695	17.50	\$29,662.50
Mark Stamp	Global Corporate (Partner)	1985	\$1,695	9.50	\$16,102.50
Tobias Stirnberg	Global Capital Markets (Partner)	2004	\$1,695	11.40	\$19,323.00
Alan Stone	Litigation (Partner)	1988	\$1,695	13.10	\$22,204.50
Andrew Walker	Tax (Partner)	1995	\$1,695	2.30	\$3,898.50
Aaron Renenger	Litigation (Partner)	2002	\$1,570	49.20	\$77,244.00
Adam Fee	Litigation (Partner)	2008	\$1,385	7.90	\$10,941.50
Francisco Nunez	Global Corporate (Partner)	2009	\$1,345	108.60	\$146,067.00
Dennis O'Donnell	Financial Restructuring (Of Counsel)	1992	\$1,315	195.30	\$256,819.50
Jonathan Burke	Alternative Investments (Special Counsel)	2010	\$1,235	5.00	\$6,175.00
Jennifer Harris	Alternative Investments (Special Counsel)	2000	\$1,235	22.20	\$27,417.00
Alexandra Johnson	Transportation and Space Group (Special Counsel)	2005	\$1,235	7.90	\$9,756.50
Lena Mandel	Financial Restructuring (Senior Attorney)	1990	\$1,235	17.60	\$21,736.00
James Beebe	Tax (Associate)	2011	\$1,105	11.70	\$12,928.50
Benjamin Schak	Financial Restructuring (Associate)	2014	\$1,105	119.50	\$132,047.50
Erin Dexter	Litigation (Associate)	2014	\$1,090	67.40	\$73,466.00

⁵ Personnel marked as "Not Yet Admitted" practice under the supervision of licensed attorneys admitted to practice in the applicable jurisdiction.

⁶ Dollar amounts followed by a * represents the amount charged for non-working travel.

Name	Department (Position)	Bar Admission ⁵	Hourly Rate ⁶	Total Hours Billed	Total Fees Incurred
Parker Milender	Financial Restructuring (Associate)	2014	\$1,090	45.00	\$49,050.00
Alex Wang	Global Corporate (Associate)	2015	\$1,090	19.30	\$21,037.00
Steve Goff	Transportation & Space (Associate)	2016	\$1,050	35.50	\$37,275.00
Julie Wolf	Litigation (Associate)	2016	\$1,050	38.90	\$40,845.00
Gonzalo Guitart	Global Capital Markets (Associate)	2019	\$1,015	25.00	\$25,375.00
Yuliya Zahoroda	Financial Restructuring (Associate)	2018	\$965	115.50	\$111,457.50
Flora Gonzalez	Global Corporate (Associate)	2019	\$915	9.60	\$8,784.00
Danielle Lee	Litigation (Associate)	2019	\$915	35.00	\$32,025.00
Aaron Metviner	Financial Restructuring (Associate)	2018	\$915	38.10	\$34,861.50
Kristina Lauria	Litigation (Associate)	2020	\$810	47.10	\$38,151.00
Andrew Park	Alternative Investments (Associate)	2019	\$810	12.60	\$10,206.00
Christina Sonageri	Global Corporate (Associate)	2020	\$810	18.20	\$14,742.00
Meredith Brumfield	Litigation (Associate)	Not yet admitted	\$655	21.80	\$14,279.00
Katie Cavins	Financial Restructuring (Associate)	Not yet admitted	\$655	28.60	\$18,733.00
Riah Kim	Litigation (Associate)	Not yet admitted	\$655	21.80	\$14,279.00
George Leonardo	Litigation (Associate)	Not yet admitted	\$655	46.90	\$30,719.50
John Preston	Global Project, Energy and Finance (Associate)	Not yet admitted	\$655	5.80	\$3,799.00
Manuel Dominguez	Global Corporate (International Atty)	N/A	\$655	7.00	\$4,585.00
Angel Anderson	Case Manager	N/A	\$390	13.50	\$5,265.00
Oscar Castrillon	Case Manager	N/A	\$390	10.50	\$4,095.00
Doug Shannon	Legal Asst	N/A	\$380	9.30	\$3,534.00
TOTALS:			\$1,218.98⁷	1,608.40	\$1,960,610.50

⁷ The blended rate for attorneys is \$1,236.57 per hour. The blended rate for paraprofessionals is \$387.21 per hour.

Exhibit C

Summary of Expenses Incurred During the Ninth Monthly Period

Expense Categories	Amount
Computerized Database Research	\$7,405.55
Express Mail	\$331.31
Ground Transportation	\$41.52
Outside Messenger	\$166.23
Photocopies/Printing	\$23.20
Telephone	\$1,012.03
Transcript Expenses	\$1,428.00
TOTALS:	\$10,407.84

Exhibit D

Records of Fees and Expenses Incurred During the Ninth Monthly Period

MILBANK LLP

Description of Legal Services

Ending January 31, 2021

44810.00008 Avianca - Asset Sales/Other

Date	Description	Hours	Name
26804910 1/4/2021	Call with F. Nunez and G. DiBernardi re potential sale (.4); review underlying documents (.5) and shareholders agreement (.3).	1.20	Gonzalez, Flora
26627948 1/4/2021	Attend call with G. DiBernardi and F. Gonzalez re potential sale (.4); review correspondence from P. Milender re sale transaction issues (.1).	0.50	Nunez, Francisco R.
26663007 1/4/2021	Review email from Dr. Arrubla (Arrubla Devis) re: sale transaction issues (.4); review Arrubla Devis memo re sale (.5).	0.90	O'Donnell, Dennis C.
26650098 1/5/2021	Draft correspondence to M. Perdomo (Avianca) re: capital contribution to Avianca, Inc. (.6); email with F. Nunez re capital contribution research (.3).	0.90	Gonzalez, Flora
26638350 1/5/2021	Review correspondence from Dr. Arrubla (Arrubla Devis) and P. Milender re analysis of shareholders agreement and certificate of incorporation in connection with sale transaction (.1); review shareholders agreement and certificate of incorporation (.4) and Arrubla Devis memo re sale transaction (.1).	0.60	Nunez, Francisco R.
26662805 1/5/2021	Email w/ P. Milender re: sale issues (.4); review related documents (.3).	0.70	O'Donnell, Dennis C.
26639034 1/5/2021	Review memo from Arrubla (Devis Colombian counsel) (.3); email w/ P. Milender re potential sale transaction (.2).	0.50	Stone, Alan J.
26805233 1/6/2021	Attend call with B. Trust (Mayer Brown), G. Hughes (Seabury), B. Schak, P. Milender re potential asset sale.	0.30	Bray, Gregory A.
26643995 1/6/2021	Draft email to company re: asset/entity sale issues (1.3); emails w/ Colombian counsel re: sale issues (.2); call with B. Schak, G. Bray, B. Trust (Mayer Brown), G. Hughes (Seabury) re potential sale transaction (.3).	1.80	Milender, Parker

MILBANK LLP

Description of Legal Services

Ending January 31, 2021

44810.00008 Avianca - Asset Sales/Other

Date	Description	Hours	Name
26644094 1/6/2021	Prep for (.1) and attend (.3) call w/ B. Trust (Mayer Brown), G. Hughes (Seabury), G. Bray, P. B. Schak re: potential sale.	0.40	Milender, Parker
26640465 1/6/2021	Correspondence with Dr. Arrubla (Arrubla Devis), P. Milender, G. Bray and R. McCausland (Arrubla Devis) re analysis of certificate of incorporation and shareholders agreement.	0.30	Nunez, Francisco R.
26662334 1/6/2021	Email w/ F. Nunez re: potential sale and related shareholder consent issues.	0.70	O'Donnell, Dennis C.
26667573 1/6/2021	Call with B. Trust (Mayer Brown), G. Hughes (Seabury), G. Bray, P. Milender re potential sale of asset.	0.30	Schak, Benjamin
26805586 1/6/2021	Review (.3) and edit (.2) draft email to client re potential sale.	0.50	Stone, Alan J.
26645034 1/7/2021	Correspondence with P. Milender and G. Bray re sale transaction (.1); review draft memo to client re sale transaction (.2).	0.30	Nunez, Francisco R.
26667504 1/7/2021	Correspond with R. Galindo, N. Rincon, M.C. Perdomo, D. Rivas (each Avianca), G. Bray, P. Milender re potential sale.	0.80	Schak, Benjamin
26646591 1/8/2021	Review correspondence from Dr. Arrubla (Arrubla Devis) re sale related questions.	0.10	Nunez, Francisco R.
26650493 1/8/2021	Review emails from Colombian counsel re sale issues.	0.20	Stone, Alan J.
26653075 1/10/2021	Draft email to M. Perdomo (Avianca) re: capital contribution to Avianca, Inc. (.3); correspond with F. Nunez re comments to email to client re capital contribution (.1).	0.40	Gonzalez, Flora
26667653 1/10/2021	Discuss lessor negotiations with E. Fleck, S. Goff, G. Hughes (Seabury).	0.50	Schak, Benjamin

MILBANK LLP

Description of Legal Services

Ending January 31, 2021

44810.00008 Avianca - Asset Sales/Other

Date	Description	Hours	Name
26670480 1/12/2021	Email w/ F. Nunez re: potential sale and shareholder consent issues.	0.60	O'Donnell, Dennis C.
26702674 1/12/2021	Email w/ D. Rivas (Avianca) re potential sale transaction.	0.30	Schak, Benjamin
26696994 1/13/2021	Correspond with F. Nunez re: Canadial counsel (.3); review prior correspondence and documents re: same (.3).	0.60	Gonzalez, Flora
26702711 1/13/2021	Correspond with P. Milender, G. Bray, R. Galindo (Avianca), R. Fandino (Gomez-Pinzon) re potential sale transaction.	0.80	Schak, Benjamin
26697273 1/14/2021	Correspond with F. Nunez re: prior Canadial counsel to Avianca (.3); review prior correspondence and documents re: same (.3).	0.60	Gonzalez, Flora
26702692 1/14/2021	Respond to client (D. Rivas) questions re potential sale transaction.	0.30	Schak, Benjamin
26702916 1/15/2021	Correspond with S. Restrepo (Avianca) re disposition of de minimis assets.	0.10	Schak, Benjamin
26727191 1/20/2021	Emails with B. Schak and E. Fleck re potential asset sale.	1.00	Bray, Gregory A.
26703256 1/20/2021	Review SAI analysis (.4); discuss analysis with client (1.2).	1.60	Fleck, Evan R.
26721740 1/20/2021	Email with Milbank team re potential asset sale and shareholder consent issues.	0.70	O'Donnell, Dennis C.
26721557 1/20/2021	Emails with G. Bray and E. Fleck re potential asset sale.	0.30	Schak, Benjamin
26705150 1/21/2021	Telephone conference with Paul Hastings re potential sale transaction (.6); call with R. Galindo (Avianca) re sale transaction (.3); review documentation (.2).	1.10	Fleck, Evan R.

MILBANK LLP

Description of Legal Services

Ending January 31, 2021

44810.00008 Avianca - Asset Sales/Other

Date	Description	Hours	Name
26706455 1/22/2021	Prepare for SAI call (.7); attend SAI call with G. Bray, B. Schak, R. Galindo (Avianca) (.9); review follow-up items (.5).	2.10	Fleck, Evan R.
26710531 1/22/2021	Circulate internally closing documents re LifeMiles SPA (.5); discuss closing documents with F. Nunez (.3).	0.80	Gonzalez, Flora
26721497 1/22/2021	Analyze governance documents re sale of substantially all assets (.7); video conference with E. Fleck, G. Bray, R. Galindo (Avianca), and Talma representatives re asset sale (.9).	1.60	Schak, Benjamin
26716889 1/25/2021	Discuss sale transaction with internal legal team.	0.40	Fleck, Evan R.
26736970 1/28/2021	Review asset sale carve-out/exceptions. (.5); review post-closing deliverables (.3).	0.80	Harris, Jennifer P.
26757482 1/28/2021	Email with Milbank team re de minimis asset sales.	0.10	Schak, Benjamin
26757644 1/29/2021	Email client re asset sale status.	0.20	Schak, Benjamin
26742062 1/31/2021	Email with Milbank team re asset sale.	0.10	Fleck, Evan R.
26782936 1/31/2021	Analyze structures re asset sale.	0.40	Schak, Benjamin

MILBANK LLP

Description of Legal Services

Ending January 31, 2021

44810.00009 Avianca - Assumption and Rejection of Leases and Contracts

Date	Description	Hours	Name
26629724 1/4/2021	Review analysis regarding treatment of leases.	1.20	Fleck, Evan R.
26702701 1/12/2021	Email DFW airport counsel re cure amount (.1); review DFW communications re cure issues (.6).	0.70	Schak, Benjamin
26804875 1/15/2021	Email B. Schak and P. Milender re rejection issues.	0.20	Bray, Gregory A.
26697221 1/15/2021	Review internal memo re CFM contract rejection issues (1.2) and related emails (.6).	1.80	Renenger, Aaron L.
26702871 1/15/2021	Call with R. Galindo (Avianca), G. Hughes (Seabury) re rejection of contracts (.3); email w/ Morrison & Foerster team (.2) and G. Bray and E. Fleck (.2) re rejection issues; mark up rejection notice re contracts to be rejected (.3).	1.00	Schak, Benjamin
26700565 1/15/2021	Draft notice of rejection of contracts (.9); review contracts to be rejected (1.2); draft notice of assumption (.4); exchange multiple emails with Avianca, E. Fleck, B. Schak re notice of rejection (.9).	3.40	Zahoroda, Yuliya
26724104 1/20/2021	Review notice of rejection.	0.50	Zahoroda, Yuliya
26810538 1/21/2021	Review Islena (1.7); review SEI (2.1); review labor/Spain (1.1).	4.90	Bray, Gregory A.
26810551 1/21/2021	Review notice of Assignment and Assumption.	0.30	Park, Andrew Lee
26757455 1/23/2021	Email with G. Hughes (Seabury) re rejection of Lufthansa agreement.	0.10	Schak, Benjamin
26810531 1/25/2021	Correspond re Avolon rejections with S. Goff and B. Schak (.1); discuss rejections with Milbank team (.9).	1.00	Bray, Gregory A.
26811033 1/25/2021	Continue to review notice of Assignment and Assumptions (.6); provide notes to team (.4).	1.00	Park, Andrew Lee

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44810.00009 Avianca - Assumption and Rejection of Leases and Contracts

Date	Description	Hours	Name
26757578 1/25/2021	Discuss Avolon rejections with S. Goff and G. Bray (.1); email with G. Moses (GJB Law) re Lufthansa contract (.2); review documents re Lufthansa contract (.5); conduct research re case law re contract (.6).	1.40	Schak, Benjamin
26750303 1/25/2021	Draft notice of assumption (.4); review amendments to agreement (.9).	1.30	Zahoroda, Yuliya
26757458 1/26/2021	Email with G. Hughes (Seabury) re Lufthansa contract language.	0.30	Schak, Benjamin
26757490 1/27/2021	Respond to D. Rivas' (Avianca) email re Islena leases.	0.30	Schak, Benjamin
26757493 1/27/2021	Email with L. Bocanegra (Avianca) re Lufthansa contract.	0.10	Schak, Benjamin
26757546 1/28/2021	Correspond with G. Hughes (Seabury), S. Goff and others re Avolon ferry flights (.4); review Avolon stipulation (.5).	0.90	Schak, Benjamin
26757629 1/29/2021	Review contract re rejection (.8); email with client re same (.5).	1.30	Schak, Benjamin
26782563 1/31/2021	Email with D. Rivas re DFASS rejection.	0.10	Schak, Benjamin

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44810.00010 Avianca - Automatic Stay Enforcement

Date	Description	Hours	Name
26722106 1/19/2021	Prepare for (.1) and attend (.5) call with R. Galindo (Avianca), E. Fleck and others re CAXDAC action.	0.60	Schak, Benjamin
26705059 1/21/2021	Review issues re CAXDAC action (1.6); call with R. Galindo (Avianca) and B. Schak re same (.5).	2.10	Fleck, Evan R.
26721443 1/21/2021	Review Superintendencia letter to Caxdac re recovery of expenses (.5); analyze first-day orders re payments to CAXDAC (.4); call with R. Galindo, F. Alvarez (both Avianca), E. Fleck and others re CAXDAC recovery of expenses (.5); draft email summary re recovery of expenses (.8); conduct research re recovery expenses (2.1).	4.30	Schak, Benjamin
26721659 1/22/2021	Circulate summary of options re CAXDAC.	0.20	Schak, Benjamin
26757466 1/25/2021	Analyze communication from E. Richards (MoFo) re CAXDAC expenses (.2); email with client re communication from CAXDAC (.4).	0.60	Schak, Benjamin
26757643 1/29/2021	Email with E. Fleck and G. Bray re CAXDAC information from Company.	0.10	Schak, Benjamin

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44810.00011 Avianca - Business Operations

Date	Description	Hours	Name
26659553 1/5/2021	Correspond with P. Milender, G. Bray re ordinary course cabin contract issue (.1); review memo re same (.2).	0.30	Metviner, Aaron
26659749 1/7/2021	Correspond with P. Milender re foreign vendors motion amendment (.1); review foreign vendors final order (.1).	0.20	Metviner, Aaron
26662231 1/7/2021	Emails w/ Seabury (.4), A&M (.3), and Morrison & Foerster (.4) re: foreign vendor cap increase issue; review original motion (.4) and order (.3).	1.80	O'Donnell, Dennis C.
26697005 1/11/2021	Prepare notice of amended foreign services order (.7); correspond with B. Schak, P. Milender re draft notice (.3); revise foreign services order (.2); call w/ counsel to Airbus re: case issues (.4).	1.60	Metviner, Aaron
26702751 1/11/2021	Review United agreement amendments (.6) and related documents (.4).	1.00	Schak, Benjamin
26804854 1/12/2021	Correspond with P. Milender re United amendments (.3) and Accenture MSA (.3).	0.60	Schak, Benjamin
26698052 1/14/2021	Email AVH re: renewal of Kiodex contract (.9); review related documents (.6); email AVH and Kiodex counsel re: revisions (.4).	1.90	O'Donnell, Dennis C.
26702721 1/14/2021	Respond to client (J. Jaimes) questions re ordinary course contracts.	0.30	Schak, Benjamin
26697031 1/15/2021	Correspond with Y. Zahoroda, B. Schak re notice of presentment of revised foreign creditors order (.1); review order (.1); revise notice (.1).	0.30	Metviner, Aaron
26678852 1/15/2021	Conference call w/ AVH and Kiodex counsel re: renewal of Kiodex contract (.9); review related documents (.8); email AVH and Kiodex counsel re: revisions (.8).	2.50	O'Donnell, Dennis C.

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44810.00011 Avianca - Business Operations

Date	Description	Hours	Name
26702844 1/15/2021	Email Morrison & Foerster team re Accenture MSA.	0.10	Schak, Benjamin
26719538 1/17/2021	Correspond with B. Schak and Y. Zahoroda re amended foreign creditors order.	0.10	Metviner, Aaron
26719508 1/19/2021	Correspond with B. Schak re amended foreign creditors order (.2); review foreign creditors order (.1); revise order (.3); arrange for filing (.1); correspond with E. Fleck re filing (.3); further revise (.2).	1.20	Metviner, Aaron
26721559 1/19/2021	Email with AVH re renewal of Kiodex contract (.9); email with AVH and Kiodex counsel re revisions (.4).	1.30	O'Donnell, Dennis C.
26721875 1/19/2021	Analyze A. Rueda's (FTI) question re settlement of intercompany claims.	1.40	Schak, Benjamin
26722282 1/20/2021	Conference call w/ AVH and Kiodex counsel re renewal of Kiodex contract (.7); email with Seabury re renewal of Kiodex contract (.6).	1.30	O'Donnell, Dennis C.
26721883 1/20/2021	Call with A. Falk (DPW) re LifeMiles credit card agreement (.1); video conference with C. Rivas (Reed Smith), J. Jaimes (Avianca), A.M. Navarrete (Accenture) and others re Journey to Cloud agreement (.4); video conference with G. Hughes (Seabury), A. Rueda (FTI) and others re Aerounion intercompany claims (.4).	0.90	Schak, Benjamin
26719491 1/21/2021	Conf. call w/AVH and Kiodex counsel re renewal of Kiodex contract (.7); email with Seabury re Kiodex payment (.6); review related foreign vendor payments (.8).	2.10	O'Donnell, Dennis C.
26721309 1/21/2021	Email Y. Zahoroda re densification approval process.	0.10	Schak, Benjamin
26757591 1/25/2021	Email with United counsel re communications with Copa re JBA amendment.	0.10	Schak, Benjamin

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44810.00011 Avianca - Business Operations

Date	Description	Hours	Name
26747578 1/26/2021	Correspond with B. Schak re amended foreign creditors order (.1); review (.1) and prepare (.1) documents for presentment.	0.30	Metviner, Aaron

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44810.00012 Avianca - Case Administration (including WIP and Case Calendar)

Date	Description	Hours	Name
26629845 1/4/2021	Respond to case correspondence.	0.30	Fleck, Evan R.
26644072 1/4/2021	Review work streams, task list, and general case admin.	0.50	Milender, Parker
26663361 1/4/2021	Correspond with chambers and UST re omnibus hearing dates (.3); draft notice of omnibus hearing dates (.4).	0.70	Zahoroda, Yuliya
26638333 1/5/2021	Respond to case correspondence.	0.20	Fleck, Evan R.
26644067 1/5/2021	Review work streams, task list, and general case admin.	0.60	Milender, Parker
26644103 1/6/2021	Review work streams, task list and general case admin.	0.40	Milender, Parker
26645761 1/7/2021	Respond to case correspondence.	0.30	Fleck, Evan R.
26653560 1/8/2021	Respond to case correspondence (.2); review docket filings (.3).	0.50	Fleck, Evan R.
26659701 1/8/2021	Schedule Avianca FRG strategy calls (.1); correspond with P. Milender, B. Schak re administrative issues (.1).	0.20	Metviner, Aaron
26667496 1/8/2021	Review matter background.	1.80	Schak, Benjamin
26661582 1/8/2021	Review case updates (.2); update WGL (.4).	0.60	Zahoroda, Yuliya
26653084 1/10/2021	Respond to case correspondence.	0.20	Fleck, Evan R.
26657395 1/11/2021	Respond to case correspondence (.2); review docket filings (.1).	0.30	Fleck, Evan R.
26660433 1/11/2021	Review work streams, task list, and general case admin.	0.20	Milender, Parker

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Description of Legal Services

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44810.00012 Avianca - Case Administration (including WIP and Case Calendar)

Date	Description	Hours	Name
26666791 1/12/2021	Respond to matter correspondence (.2); review docket filings, including other airline matters (.3).	0.50	Fleck, Evan R.
26670312 1/13/2021	Respond to case correspondence.	0.30	Fleck, Evan R.
26696845 1/13/2021	Call with P. Milender re workstreams, next steps.	0.30	Metviner, Aaron
26671476 1/13/2021	Review work streams, task list, and general case admin (.4); call with A. Metviner re workstreams and next steps (.3).	0.70	Milender, Parker
26667127 1/13/2021	Correspondence with S. Raza (Carey Olsen), P. Milender and B. Schak re Carey Olsen invoice.	0.10	Nunez, Francisco R.
26824203 1/13/2021	Update case calendar (.1); email S. Raza (Carey Olsen) re invoicing (.3).	0.40	Schak, Benjamin
26700584 1/13/2021	Review case updates (.2); prepare CNO (.2).	0.40	Zahoroda, Yuliya
26672840 1/14/2021	Respond to case correspondence (.3); review docket filings (.1).	0.40	Fleck, Evan R.
26670549 1/14/2021	Correspondence with S. Raza (Carey Olsen) and B. Schak re invoice payment.	0.10	Nunez, Francisco R.
26824204 1/14/2021	Email FTI team re Carey Olsen invoice (.1); review status of various workstreams (.7); emails with P. Milender re workstreams (.5); emails with Y. Zahoroda re CNO (.2).	1.50	Schak, Benjamin
26700825 1/14/2021	Draft CNO for omnibus hearing (1.2); exchange emails re CNO with B. Schak (.2); review case updates (.2); exchange emails with R. Parchment re CNO (.3); review (.2) and edit FTI' declaration (1.1).	3.20	Zahoroda, Yuliya
26688600 1/15/2021	Review open workstreams and next steps (1.9); email with B. Schak and E. Fleck re next steps (1.1); review case reports (.8).	3.80	Bray, Gregory A.

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44810.00012 Avianca - Case Administration (including WIP and Case Calendar)

Date	Description	Hours	Name
26679081 1/15/2021	Respond to case correspondence.	0.20	Fleck, Evan R.
26824206 1/15/2021	Review workstreams, tasks (.4); email FTI team re various outstanding payments (.1).	0.50	Schak, Benjamin
26700630 1/15/2021	Review case updates (.2); finalize CNO (.1).	0.30	Zahoroda, Yuliya
26719457 1/17/2021	Review Avianca docket.	0.10	Metviner, Aaron
26694241 1/19/2021	Review case correspondence.	0.70	Fleck, Evan R.
26723693 1/19/2021	Review case updates (.2); draft notice of hearing cancellation (.2); update internal team calendar re multiple deadlines (.4).	0.80	Zahoroda, Yuliya
26703143 1/20/2021	Review bar date inquiries.	1.10	Fleck, Evan R.
26721297 1/20/2021	Review outstanding tasks.	0.40	Schak, Benjamin
26705006 1/21/2021	Respond to case correspondence (.3); respond to inquiries re proofs of claim (.9).	1.20	Fleck, Evan R.
26810530 1/21/2021	Correspond with B. Schak, G. Bray and S. Raza (Carey Olsen) re invoicing of professionals working on matter (.1); review correspondence re counsel role issue with A. Stone and M. Mottes (1).	0.20	Nunez, Francisco R.
26706467 1/22/2021	Review case correspondence (.3); supervise bankruptcy court filings (.2).	0.50	Fleck, Evan R.
26704526 1/22/2021	Correspond with S. Raza (Carey Olsen), B. Schak and G. Bray re invoicing of professionals working on matter (.1).	0.10	Nunez, Francisco R.
26721762 1/22/2021	Review ongoing workstreams.	0.50	Schak, Benjamin
26716863 1/25/2021	Respond to case correspondence (.7); review docket filings (.1).	0.80	Fleck, Evan R.

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44810.00012 Avianca - Case Administration (including WIP and Case Calendar)

Date	Description	Hours	Name
26727630 1/26/2021	Review case correspondence.	0.30	Fleck, Evan R.
26757513 1/26/2021	Organize workstreams.	0.20	Schak, Benjamin
26741658 1/27/2021	Calls (2.0) and emails (2.7) with Avianca.	4.70	Bray, Gregory A.
26731824 1/27/2021	Review case correspondence (.3); review docket filings (.2).	0.50	Fleck, Evan R.
26747606 1/27/2021	Correspond with B. Schak re workstreams (.1); review Avianca docket (.2).	0.30	Metviner, Aaron
26757494 1/27/2021	Review status of workstreams.	0.40	Schak, Benjamin
26733984 1/28/2021	Correspond with team members re administrative matters.	0.20	Mandel, Lena
26757502 1/28/2021	Update team re ongoing research projects.	0.30	Schak, Benjamin
26736328 1/29/2021	Respond to case correspondence (.4); review docket filings (.1).	0.50	Fleck, Evan R.
26747712 1/29/2021	Correspond with B. Schak and Y. Zahoroda re workstreams.	0.10	Metviner, Aaron
26737113 1/30/2021	Review matter correspondence.	0.40	Fleck, Evan R.
26742009 1/31/2021	Respond to case correspondence.	0.40	Fleck, Evan R.
26781657 1/31/2021	Plan workstreams for coming week.	0.10	Schak, Benjamin

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44810.00013 Avianca - General Case Strategy (Including team calls)

Date	Description	Hours	Name
26659481 1/4/2021	Review Avianca docket re new filings (.1); review notice of omnibus hearing dates (.1).	0.20	Metviner, Aaron
26805234 1/6/2021	Call w/ P. Milender and Seabury re: case strategy.	0.50	Bray, Gregory A.
26640426 1/6/2021	Emails with internal team regarding strategic considerations (.5); call w/ B. Schak re case status (.3).	0.80	Fleck, Evan R.
26644014 1/6/2021	Call w/ G. Bray and Seabury re: case strategy.	0.50	Milender, Parker
26667484 1/6/2021	Review background of matter (.5); discuss case status with E. Fleck (.3).	0.80	Schak, Benjamin
26805591 1/7/2021	Attend call with E. Fleck, P. Milender and B. Schak re case strategy.	0.50	Bray, Gregory A.
26645774 1/7/2021	Attend strategy call with G. Bray, P. Milender and B. Schak.	0.50	Fleck, Evan R.
26647284 1/7/2021	Call w/ B. Schak re: work streams (.5); call w/ G. Bray, B. Schak, and E. Fleck re: work streams (.5).	1.00	Milender, Parker
26667631 1/7/2021	Correspond with P. Milender re case workstreams (.5); prepare for (.1) and attend (.5) call with P. Milender, G. Bray, E. Fleck re case strategy.	1.10	Schak, Benjamin
26651300 1/8/2021	Participate on FRG team strategy call.	0.50	Mandel, Lena
26659681 1/8/2021	Prepare for (.1) and attend (.5) FRG Avianca strategy call.	0.60	Metviner, Aaron
26647273 1/8/2021	Attend weekly FRG team call (.5); attend weekly call w/ Joele Frank re public relations (.3).	0.80	Milender, Parker

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44810.00013 Avianca - General Case Strategy (Including team calls)

Date	Description	Hours	Name
26662035 1/8/2021	Prepare for (.3) and attend (.5) weekly FRG team call; emails w/ FRG team re issues raised on call (.7); email w/ P. Milender re: transition issues (.6).	2.10	O'Donnell, Dennis C.
26667480 1/8/2021	Attend weekly FRG team call (.5); attend weekly call with Joele Frank re public relations updates (.3).	0.80	Schak, Benjamin
26650127 1/9/2021	Review (.2) and comment on (.4) equity treatment memo.	0.60	Stirnberg, Tobias
26658750 1/10/2021	Attend strategy call w/ Milbank FRG team re: plan issues.	0.30	Milender, Parker
26657405 1/11/2021	Prepare for (.1) and attend (.4) call with internal Milbank team regarding next steps.	0.50	Fleck, Evan R.
26657519 1/11/2021	Participate in status call with Seabury (.3); participate in FRG status call (.4).	0.70	Mandel, Lena
26697019 1/11/2021	Attend Avianca internal strategy call (partial).	0.30	Metviner, Aaron
26660308 1/11/2021	Attend strategy call w/ M. Mottesesi (.5); prepare for (.2) and attend (.4) status call w/ Milbank FRG team; attend biweekly call w/ Company and Seabury (.5).	1.60	Milender, Parker
26670421 1/11/2021	Prepare for (.3) and attend (.4) FRG team call; emails with team re issues raised on call (.5).	1.20	O'Donnell, Dennis C.
26702725 1/11/2021	Review case status and background (3.3); attend internal FRG team call re next steps (.4).	3.70	Schak, Benjamin
26700595 1/11/2021	Attend call with E. Fleck, P. Milender, D. O'Donnell, B. Schak and A. Metviner to discuss next steps.	0.40	Zahoroda, Yuliya

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44810.00013 Avianca - General Case Strategy (Including team calls)

Date	Description	Hours	Name
26806725 1/12/2021	Attend FRG strategy call with E. Fleck, P. Milender, D. O'Donnell, B. Schak and A. Metviner.	0.50	Bray, Gregory A.
26666830 1/12/2021	Participate on internal planning call (G. Bray, P. Milender, D. O'Donnell, B. Schak and A. Metviner).	0.50	Fleck, Evan R.
26697089 1/12/2021	Attend internal strategy call with E. Fleck, G. Bray, P. Milender, B. Schak, D. O'Donnell.	0.50	Metviner, Aaron
26666391 1/12/2021	Attend daily update call w/ Milbank FRG team (G. Bray, P. Milender, D. O'Donnell, B. Schak, A. Metviner, Y. Zahoroda) (.5); call w/ B. Schak re: United issues (.3).	0.80	Milender, Parker
26670520 1/12/2021	Daily FRG team call (.5); emails re issues raise on call (.6).	1.10	O'Donnell, Dennis C.
26702653 1/12/2021	Prepare for (.2) and attend (.5) internal planning call with E. Fleck, P. Milender, D. O'Donnell and G. Bray; call w/ P. Milender re: United issues (.3).	1.00	Schak, Benjamin
26805597 1/13/2021	Conference with FRG re case strategy.	0.60	Bray, Gregory A.
26670280 1/13/2021	Telephone conference with G. Bray and others re case strategy.	0.60	Fleck, Evan R.
26670443 1/13/2021	Attend (partial) FRG team strategy call (.5); review internal emails re issues raised on call (.6).	1.10	O'Donnell, Dennis C.
26806328 1/14/2021	Prepare for (.2) and participate on (.4) internal FRG strategy call.	0.60	Bray, Gregory A.
26672769 1/14/2021	Prepare for (.2) and participate on (.4) FRG strategy call.	0.60	Fleck, Evan R.
26688702 1/14/2021	Attend status call with Seabury (.3); prep for (.1) and attend (.4) FRG strategy call.	0.80	Mandel, Lena

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44810.00013 Avianca - General Case Strategy (Including team calls)

Date	Description	Hours	Name
26697016 1/14/2021	Attend FRG strategy call.	0.40	Metviner, Aaron
26824208 1/14/2021	Meet with Y. Zahoroda to discuss general case status and related workstreams (.6); attend FRG strategy call (.4); prepare for strategy call (.1).	1.10	Schak, Benjamin
26700618 1/14/2021	Prepare for (.1) and attend (.6) call with B. Schak re general case status; attend FRG strategy call (.4).	1.10	Zahoroda, Yuliya
26697140 1/15/2021	Attend Milbank FRG internal strategy call (.4); review docket re new filings (.2).	0.60	Metviner, Aaron
26678851 1/15/2021	Attend FRG team call (.4); emails re issues raised on call (.5).	0.90	O'Donnell, Dennis C.
26702859 1/15/2021	Attend internal planning call.	0.40	Schak, Benjamin
26721515 1/19/2021	Prepare for (.3) and attend (.1) call with Joele Frank team.	0.40	Schak, Benjamin
26706475 1/22/2021	Attend (partial) weekly internal team strategy call.	0.40	Fleck, Evan R.
26719419 1/22/2021	Attend internal strategy call (.5); review docket (.1).	0.60	Metviner, Aaron
26719307 1/22/2021	Attend weekly FRG team call (.5); review emails from Milbank team re issues raised on call (.4).	0.90	O'Donnell, Dennis C.
26721782 1/22/2021	Attend weekly call with Joele Frank team (.2); call with Milbank and Joele Frank team re internal planning (.5).	0.70	Schak, Benjamin
26712833 1/25/2021	Attend status call with Seabury.	0.40	Mandel, Lena
26725582 1/26/2021	Review emails and memos re equity cancellation and term sheet for status update.	0.60	Stirnberg, Tobias

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44810.00013 Avianca - General Case Strategy (Including team calls)

Date	Description	Hours	Name
26810539 1/27/2021	Call with E. Fleck re case strategy.	0.30	Bray, Gregory A.
26731749 1/27/2021	Call with G. Bray re case strategy.	0.30	Fleck, Evan R.
26733916 1/28/2021	Attend status call with Seabury.	0.50	Mandel, Lena
26755245 1/28/2021	Attend weekly FRG team call (.5); emails with Milbank team re issues raise on call (1.0).	1.50	O'Donnell, Dennis C.
26810541 1/28/2021	Discuss with F. Nunez and local counsel re strategy re equity (.5); analyze actions re equity (.2).	0.70	Stirnberg, Tobias
26736322 1/29/2021	Attend internal Milbank team call with G. Bray, B. Schak, D. O'Donnell, Y. Zahoroda and A. Metviner re task list items.	0.50	Fleck, Evan R.
26810542 1/29/2021	Review Avianca docket (.1); prepare for (.1) and attend (.5) internal Avianca strategy call.	0.70	Metviner, Aaron
26755260 1/29/2021	Attend weekly FRG team call (.5); analyze issues raised on call (.6); correspond re issues raised on call (.2).	1.30	O'Donnell, Dennis C.
26810544 1/29/2021	Attend weekly update call with Joele Frank team (.2); attend weekly internal strategy call (.5).	0.70	Schak, Benjamin

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44810.00014 Avianca - Cash Collateral/Adequate Protection/DIP

Date	Description	Hours	Name
26653069 1/3/2021	Review obligor issues re structure, distributions.	0.50	Harris, Jennifer P.
26653071 1/4/2021	Review DIP CA re dividends/investments issues (.9); comms with M. Wollis re review of DIP CA dividends/investments provisions (.3).	1.20	Harris, Jennifer P.
26657491 1/4/2021	Correspond with M. Zaldivar (Simpson) re Brazilian IP Pledge and related execution procedures.	0.30	Park, Andrew Lee
26658364 1/5/2021	Continue to review listing particulars for DIP notes.	1.30	Mottes, Marcelo A.
26653105 1/6/2021	Review issue re post-closing deliverables.	0.40	Harris, Jennifer P.
26646876 1/8/2021	Review DIP CA re exit conversion and conversion mechanics (.9); comms with M. Wollis re exit conversion term sheet (.4).	1.30	Harris, Jennifer P.
26652749 1/9/2021	Review exit conversion issues (.6) and summary of exit term sheet (.7); internal communications with M. Wollis re exit term sheet (.2).	1.50	Harris, Jennifer P.
26824475 1/11/2021	Review post-closing items (.3); attend update call with client re DIP deliverables (.5).	0.80	Harris, Jennifer P.
26698021 1/11/2021	Follow up with M. Zaldivar (Simpson) re Brazilian IP Pledge signature page (.1); review signature page (.1); confer with J. Vargas (Dentons) re witness signature issue (.2).	0.40	Park, Andrew Lee
26697581 1/12/2021	Review client 's (.6) and parties' (.5) questions re: DIP and permitted actions/structure; correspond with F. Nunez re: DIP questions (.4).	1.50	Harris, Jennifer P.

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44810.00014 Avianca - Cash Collateral/Adequate Protection/DIP

Date	Description	Hours	Name
26698688 1/12/2021	Calculate funded and unfunded amounts under the DIP (.3); provide to team (.1); calls with J. Vargas (Dentons) (.1) and J. Castellanos (BLP) (.1) re status of IP registrations.	0.60	Park, Andrew Lee
26698060 1/13/2021	Review (.7) and correspond w/ Seabury re collateral reporting issues (.3).	1.00	Harris, Jennifer P.
26698446 1/13/2021	Correspond with G. Hughes (Seabury) re monthly deliverables (.2); correspond with team re next steps (.3); correspond with J. Castellanos (BLP) (.3), J. Vargas (Dentons) (.4) and B. Pineda (PBP) (.2) re status of IP registrations; calculate revised timelines for delivery of post-closing items (.4); revise post-closing checklist (.4) and period deliverables checklist (.3) and circulate to Company (.1).	2.60	Park, Andrew Lee
26677386 1/14/2021	Attend status update call (.3); review extension issues re: post-closing (.4); review (1.2) and comment on (.6) exit conversion term sheet; review exit conversion term sheet (.6).	3.10	Harris, Jennifer P.
26704799 1/14/2021	Correspond with D. Guido (BLP) (.3), R. Gonzalez (PBP) (.2) and J. Vargas (Dentons) (.4) regarding IP registration statuses; draft extension request for IP registrations (.3) and circulate to C. Gonzalez (Simpson) (.1).	1.30	Park, Andrew Lee
26702697 1/14/2021	Review DIP reporting requirements.	0.30	Schak, Benjamin
26691710 1/15/2021	Continue to review (.8) and address (.4) issues re equity term sheet; review extension request issues re: post-closing (.9).	2.10	Harris, Jennifer P.
26704770 1/15/2021	Correspond with M. Zaldivar (Simpson) and C. Gonzalez (Simpson) re extension request.	0.30	Park, Andrew Lee
26695174 1/19/2021	Review Avianca equity cancellation under DIP CA (1.9); review DIP (.3).	2.20	Harris, Jennifer P.

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44810.00014 Avianca - Cash Collateral/Adequate Protection/DIP

Date	Description	Hours	Name
26724254 1/19/2021	Review internal memo and related questions (.4), review DIP Credit Agreement (.4); draft summary of findings (.3); send JPM signature page to Uruguayan Pledge to J. Vargas at Dentons (.1).	1.20	Park, Andrew Lee
26723323 1/20/2021	Request lender register from C. Gonzalez (Simpson) (.1); send Brazilian IP Pledge to M. Zaldivar (Simpson) for sign-off (.2).	0.30	Park, Andrew Lee
26710909 1/21/2021	Attend Avianca call (.3); review trades and register (.3).	0.60	Harris, Jennifer P.
26723287 1/21/2021	Correspond with J. Vargas (Dentons) re registration of IP Pledges (.2); review lender register (.1); provide feedback to team (.1).	0.40	Park, Andrew Lee
26710856 1/22/2021	Review McDermott transaction (1.4); review ratings requirement (.7).	2.10	Harris, Jennifer P.
26719565 1/25/2021	Attend client update call re transfers (.4); review DIP Credit Agreement investment/lease modification (.7).	1.10	Harris, Jennifer P.
26754652 1/25/2021	Review DIP Credit Agreement and schedules re lease agreement question (.5); provide write-up (.4); correspond with team re issues (.3).	1.20	Park, Andrew Lee
26748549 1/28/2021	Update DACA section of post-closing checklist.	0.50	Guitart, Gonzalo A.
26754808 1/28/2021	Follow up with parties re status of IP registrations (.5); update post-closing checklist (.4); calculate new deadlines (.2); revise periodic deliverables checklist (.4); circulate post-closing checklist and periodic deliverables checklist to Avianca (.1).	1.60	Park, Andrew Lee
26750317 1/29/2021	Review DIP/NPA re consent to assignment issue raised by Fleck (.3); email with E. Fleck et al (.1).	0.40	Grushkin, Jay D.

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44810.00014 Avianca - Cash Collateral/Adequate Protection/DIP

Date	Description	Hours	Name
26748796 1/29/2021	Conference call with M. Perdomo, L. Avila, and A. Park re post-closing deliverables status.	0.30	Guitart, Gonzalo A.
26748349 1/29/2021	Review post-closing on DIP (.7); review DIP Funding requirements (.3).	1.00	Harris, Jennifer P.
26747459 1/29/2021	Correspond with B. Schak re DIP RSA question.	0.10	Metviner, Aaron
26757693 1/29/2021	Internal emails with Milbank team re DIP trade.	0.20	Schak, Benjamin

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Description of Legal Services

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44810.00016 Avianca - Claims Analysis/Estimation/Objection

Date	Description	Hours	Name
26805592 1/7/2021	Call with B. Schak, A. Fee, G. Canellos re potential SEC claims.	0.70	Bray, Gregory A.
26663840 1/7/2021	Attend conference call with G. Bray, B. Schak re SEC bar date extension request (.7); review statutory framework re discharge of potential SEC claims (.3).	1.00	Canellos, George S.
26663924 1/7/2021	Call with G. Bray, G. Canellos and B. Schak regarding SEC bankruptcy claim (.7); review relevant documents re SEC bankruptcy claim (.5).	1.20	Fee, Adam
26667633 1/7/2021	Discuss Call SEC claims with G. Bray, A. Fee, G. Canellos others re potential SEC claims (.7); review issues re bar date (.5).	1.20	Schak, Benjamin
26663655 1/8/2021	Review precedents re discharge of SEC claims (2.4); call with G. Bray, B. Schak, and A. Fee re SEC claim (.3).	2.70	Canellos, George S.
26805935 1/8/2021	Attend conference call with A. Neuhauser (Avianca), A. Fee, B. Shack, and Ropes re SEC request to extend bar date Ropes and Avianca re SEC request for extension of bar date (.3).	0.30	Canellos, George S.
26664705 1/8/2021	Call with G. Bray, G. Canellos and B. Schak SEC bankruptcy claim (.3); review related issues (.2).	0.50	Fee, Adam
26667590 1/8/2021	Call with A. Fee, G. Canellos, A. Neuhauser (Avianca), and Ropes re SEC request to extend bar date.	0.30	Schak, Benjamin
26805593 1/11/2021	Call with B. Schak, A. Fee, G. Canellos re potential SEC claims.	0.50	Mottes, Marcelo A.
26702737 1/11/2021	Correspond with A. Fee re SEC request to extend deadlines (.3); emails re various bar date extensions (.7).	1.00	Schak, Benjamin

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44810.00016 Avianca - Claims Analysis/Estimation/Objection

Date	Description	Hours	Name
26697070 1/12/2021	Call with B. Schak re potential claims (.3); conduct related research (.4).	0.70	Metviner, Aaron
26702641 1/12/2021	Review USAV bar date extension stipulation (.2); mark up SEC bar date extension stipulation (.2); call with A. Metviner re SEC claims (.3).	0.70	Schak, Benjamin
26670299 1/13/2021	Respond to creditors regarding proof of claim process.	0.80	Fleck, Evan R.
26702772 1/13/2021	Review draft SEC stipulation (.2); coordinate filing of SEC stipulation (.1); email UCC counsel (Morrison & Foerster) re SEC stipulation (.1); discuss schedule/SOFA with FTI team (.5).	0.90	Schak, Benjamin
26700732 1/13/2021	Draft SEC stipulation (1.1); review previous SEC stipulation (.5).	1.60	Zahoroda, Yuliya
26721431 1/21/2021	Email with KCC team re claims filed by equity holders (.2); review CAXDAC proof of claim (.1); discuss claims review process with Pillsbury (.2).	0.50	Schak, Benjamin
26710156 1/22/2021	Email with B. Schak and J. Morrow (KCC) re documents for SAI.	0.20	Cavins, Katie
26757564 1/23/2021	Email with FTI team re extra item for amended Schedules of Assets & Liabilities.	0.20	Schak, Benjamin
26719530 1/25/2021	Email with KCC re proofs of claim (.2); email with B. Schak re claims information for SAI (.2); review claims information for SAI (.5).	0.90	Cavins, Katie
26757554 1/25/2021	Review FTI deck re claims process (.1); call with A. Rueda re presentation re claims process (.2); emails with D. O'Donnell re same (.2).	0.50	Schak, Benjamin
26751017 1/26/2021	Internal emails with Milbank team re Airbus confidentiality request.	0.20	Renenger, Aaron L.

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44810.00016 Avianca - Claims Analysis/Estimation/Objection

Date	Description	Hours	Name
26757600 1/26/2021	Edit confidentiality language re Airbus proofs of claim.	0.60	Schak, Benjamin
26730068 1/27/2021	Attend telephone conference with B. Schak re FCPA memo (.1); conduct additional legal research re FCPA memo (.9); revise memo (3.1); telephone conference with Ropes & Gray re FCPA investigations (.3).	4.40	Mandel, Lena
26750868 1/27/2021	Internal emails with Milbank team re confidentiality agreement with Airbus re proof of claim documents.	0.10	Renenger, Aaron L.
26733994 1/28/2021	Review B. Schak's comments to the FCPA claims memo (.1); further revise FCPA claims memo (.8); correspond with B. Schak re revisions to claims memo (.1).	1.00	Mandel, Lena

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44810.00017 Avianca - Communications with Company

Date	Description	Hours	Name
26627328 1/2/2021	Draft weekly board restructuring update memo.	0.70	Milender, Parker
26627808 1/3/2021	Emails w/ Company re: equity and local law issues.	0.30	Milender, Parker
26804883 1/4/2021	Call w/ R. Galindo (Avianca), P. Milender, G. Guitart re treatment of existing equity (1.0); emails with Company re equity treatment options (.3).	1.30	Bray, Gregory A.
26650056 1/4/2021	Draft correspondence to M. Perdomo (Avianca) re: capital contribution to Avianca, Inc. (.6); review prior correspondence (.8).	1.40	Gonzalez, Flora
26806025 1/4/2021	Call with R. Galindo (Avianca), G. Bray, P. Milender re equity treatment options.	1.00	Guitart, Gonzalo A.
26628163 1/4/2021	Conference call with client on strategies for preference share dilution.	1.00	Jacobs, Russell
26644114 1/4/2021	Prepare (.2) and attend (1.0) call w/ R. Galindo (Avianca), G. Bray, G. Guitart re: equity/local law issues.	1.20	Milender, Parker
26805231 1/5/2021	Prepare for (.4) and attend (.8) call with A. Neuhauser (Avianca), T. Stirnberg and local counsel re equity treatment issues.	1.20	Bray, Gregory A.
26644012 1/5/2021	Call w/ Company re: potential exequatur proceeding (.4); calls w/ Company and Panama counsel re: securities/equity issues (2.0); emails w/ Company re: general chapter 11 issues (.4); attend biweekly update call (.5).	3.30	Milender, Parker
26638028 1/5/2021	Call w/ A. Neuhauser (Avianca), G. Bray, and local counsel re equity treatment.	0.80	Stirnberg, Tobias
26639008 1/5/2021	Attend Seabury-Milbank-Client call.	0.50	Stone, Alan J.
26664365 1/6/2021	Conference call with Avianca legal team re. SEC strategy.	0.50	Canellos, George S.

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44810.00017 Avianca - Communications with Company

Date	Description	Hours	Name
26805590 1/7/2021	Attend call with R. Galindo, N. Rincon, M.C. Perdomo, D. Rivas (each Avianca), B. Schak, P. Milender re potential sale.	0.50	Bray, Gregory A.
26645686 1/7/2021	Participate in conference call with Seabury, client and Milbank (partial).	0.20	Mandel, Lena
26647243 1/7/2021	Call w/ R. Galindo, N. Rincon, M.C. Perdomo, D. Rivas (each Avianca), G. Bray, B. Schak re potential asset sale issues (.5); call w/ Company and local counsel re: equity issues/local law issues (.5); attend biweekly status call w/ Company and Seabury (.4).	1.40	Milender, Parker
26667636 1/7/2021	Attend biweekly call with client (partial).	0.30	Schak, Benjamin
26650587 1/7/2021	Prepare for (.1) and attend (.4) Seabury-Milbank-Client call.	0.50	Stone, Alan J.
26649744 1/9/2021	Email to client re capitalization matter.	0.50	Nunez, Francisco R.
26657049 1/11/2021	Participate on leadership team call.	0.30	Fleck, Evan R.
26702738 1/11/2021	Attend client status update call.	0.30	Schak, Benjamin
26666728 1/11/2021	Attend Seabury-Milbank-Avianca call.	0.30	Stone, Alan J.
26696714 1/12/2021	Correspond with D. Rivas (Avianca) re: LifeMiles SPA closing.	0.20	Gonzalez, Flora
26685579 1/12/2021	Email with R. Galindo, N. Garcia, M. Perdomo (each Avianca), P. Milender re Banco Cuscatlan meeting (.3); Banco Cuscatlan call with R. Galindo, N. Garcia, M. Perdomo (each Avianca), P. Milender (.4); call with R. Galindo (Avianca), N. Rincon (Avianca), G. Bray, P. Milender, and B. Schak re equity treatment (.5).	1.20	Guitart, Gonzalo A.

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44810.00017 Avianca - Communications with Company

Date	Description	Hours	Name
26666369 1/12/2021	Call with R. Galindo (Avianca), N. Rincon (Avianca), G. Bray, F. Nunez, B. Schak and G. Guitart re equity treatment (.5); emails w/ Company re equity treatment issues (.4).	0.90	Milender, Parker
26806274 1/12/2021	Conf. call with R. Galindo (Avianca), N. Rincon (Avianca), G. Bray, P. Milender, B. Schak and G. Guitart re equity treatment.	0.50	Nunez, Francisco R.
26824476 1/12/2021	Email R. Galindo (Avianca) re Oliver Wyman fee statements (.3); call with client re Banco Cuscatlan agreement (.3); emails to client re Arnold & Porter invoices (.2); call with R. Galindo (Avianca), N. Rincon (Avianca), F. Nunez, P. Milender, G. Bray and G. Guitart re equity treatment re equity treatment memo (.5).	1.30	Schak, Benjamin
26806320 1/12/2021	Attend call with R. Galindo (Avianca), N. Rincon (Avianca), G. Bray, P. Milender, B. Schak, F. Nunez and G. Guitart re equity treatment.	0.50	Wang, Alex
26806726 1/13/2021	Call with P. Milender, B. Schak, R. Galindo (Avianca), R. Fandino (Gomez-Pinzon) and others re potential sale transaction.	0.80	Bray, Gregory A.
26698332 1/13/2021	Call with M. Perdomo (Avianca), S. Svasser re La Caixa DACAs.	0.60	Guitart, Gonzalo A.
26671447 1/13/2021	Attend call with B. Shack, G. Bray, R. Galindo (Avianca), R. Fandino (Gomez-Pinzon) re: asset sale issues.	0.80	Milender, Parker
26824477 1/13/2021	Email D. Morales (Avianca) re stipulation to Accenture prepetition claim in context of new agreements (.3); draft reply to K. Salas (Avianca) re Menzies (.4).	0.70	Schak, Benjamin
26672687 1/14/2021	Participate on leadership team call (.4); follow-up re matters raised on call (.6).	1.00	Fleck, Evan R.

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44810.00017 Avianca - Communications with Company

Date	Description	Hours	Name
26698173 1/14/2021	Call with L. Avila (Avianca), M. Perdomo (Avianca), J. Harris, A. Park re: post-closing deliverables.	0.40	Guitart, Gonzalo A.
26805247 1/14/2021	Call with L. Avila (Avianca), M. Perdomo (Avianca), G. Guitart, A. Park re: DIP post-closing deliverables.	0.40	Harris, Jennifer P.
26704785 1/14/2021	Attend call with L. Avila (Avianca), M. Perdomo (Avianca), J. Harris, G. Guitart re post-closing items.	0.40	Park, Andrew Lee
26824501 1/14/2021	Attend biweekly call with client and advisors (.4); discuss executory contracts with R. Galindo (Avianca), G. Hughes (Seabury) and others (1.1).	1.50	Schak, Benjamin
26689528 1/14/2021	Prepare for (.1) and attend (.4) Seabury-Milbank-Client call.	0.50	Stone, Alan J.
26702870 1/15/2021	Draft weekly email to management.	0.90	Schak, Benjamin
26682487 1/15/2021	Call with Pfeifer and Avianca re 20F.	0.30	Stirnberg, Tobias
26690609 1/18/2021	Attend leadership team call (.4); review follow-up matters (.6).	1.00	Fleck, Evan R.
26722193 1/18/2021	Revise weekly board update.	0.10	Schak, Benjamin
26690379 1/18/2021	Attend Seabury-Milbank-Client call.	0.50	Stone, Alan J.
26712528 1/19/2021	Attend weekly Adviser call.	0.50	Stone, Alan J.
26722003 1/21/2021	Biweekly update call with Milbank, Seabury and Avianca teams.	0.30	Schak, Benjamin
26721611 1/22/2021	Draft weekly update for Board.	0.40	Schak, Benjamin
26757602 1/23/2021	Revise board update memo.	0.30	Schak, Benjamin

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44810.00017 Avianca - Communications with Company

Date	Description	Hours	Name
26716842 1/25/2021	Prepare for leadership team call (.1); attend same (.5); review follow-up matters (.3).	0.90	Fleck, Evan R.
26824502 1/25/2021	Email with Avianca personnel re various professionals' invoices (.1); update call with A. van der Werff and A. Neuhauser (both Avianca), J. Luth and G. Hughes (both Seabury), E. Fleck and others (.5).	0.60	Schak, Benjamin
26731778 1/25/2021	Attend Seabury-Milbank-Client call.	0.50	Stone, Alan J.
26734350 1/28/2021	Call with CFO re various updates (.7); review follow-up from same (.4).	1.10	Fleck, Evan R.
26757563 1/28/2021	Attend biweekly client call.	0.50	Schak, Benjamin
26740235 1/28/2021	Attend Seabury-Milbank-Client call.	0.50	Stone, Alan J.
26754734 1/29/2021	Prepare for (.2) and attend (.5) call with Avianca re post-closing items.	0.70	Park, Andrew Lee
26757680 1/29/2021	Draft weekly board update.	0.40	Schak, Benjamin
26782897 1/31/2021	Revise weekly board update memo.	0.30	Schak, Benjamin

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44810.00018 Avianca - Supplier and Vendor Issues

Date	Description	Hours	Name
26650860 1/6/2021	Attend Payment Committee meeting re approval of January vendor payments.	0.50	Stone, Alan J.
26667533 1/7/2021	Respond to email from FTI re Cine Colombia settlement.	0.70	Schak, Benjamin
26666402 1/12/2021	Call w/ Company and credit card provider (.5); attend precall w/ Company (.3).	0.80	Milender, Parker
26689398 1/13/2021	Attend Payment Committee meeting re approval of January vendor payments.	0.50	Stone, Alan J.
26679095 1/15/2021	Exchange of emails internally re foreign vendor relief.	0.10	Fleck, Evan R.
26694168 1/19/2021	Review vendor cap pleadings.	0.20	Fleck, Evan R.
26712375 1/19/2021	Conference call w/client re Swissport.	0.20	Stone, Alan J.
26712471 1/20/2021	Call w/client re Swissport (.3); review Swissport stipulation (.3).	0.60	Stone, Alan J.
26724156 1/20/2021	Review emails re vendor issues.	0.20	Zahoroda, Yuliya
26757508 1/23/2021	Review Airbus densification agreement (.2); revise densification agreement (.3).	0.50	Schak, Benjamin
26757583 1/24/2021	Discuss densification agreement with S. Goff and G. Bray (.6); review amendments to agreement (1.1).	1.70	Schak, Benjamin
26757509 1/25/2021	Email with J. Jaimes (Avianca) re IBS contract renewal (.4); call with A. Rosenblatt (NRF) re CAE (.3).	0.70	Schak, Benjamin
26731782 1/25/2021	Conference w/counsel for Swissport (.2); conference w/client re Swissport (.2).	0.40	Stone, Alan J.
26757489 1/26/2021	Analyze IBS agreement.	0.20	Schak, Benjamin

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44810.00018 Avianca - Supplier and Vendor Issues

Date	Description	Hours	Name
26731857 1/27/2021	Call w/Counsel for Swissport (.5); conference w/client re Swissport (.2).	0.70	Stone, Alan J.
26740040 1/28/2021	Call w/client re Swissport.	0.30	Stone, Alan J.
26757713 1/29/2021	Prepare for (.2) and attend (.7) call with iCargo; review follow-ups from same (.2).	1.10	Schak, Benjamin

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44810.00019 Avianca - Communications/Issues/Meetings with U.S. Trustee

Date	Description	Hours	Name
26805252 1/15/2021	Email B. Masumoto (UST) re increase of foreign vendor cap.	0.20	Schak, Benjamin
26721623 1/20/2021	Call Hotel Historico re inquiry re claim (.2); update call with UCC advisors (1.0).	1.20	Schak, Benjamin

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44810.00021 Avianca - Communications/Issues/Meetings with Unsecured Creditors

Date	Description	Hours	Name
26659692 1/4/2021	Calls with Avianca holders re bar date issues (.2); correspond with P. Milender re same (.1); review bar date order for pertinent info (.2).	0.50	Metviner, Aaron
26659567 1/6/2021	Call (.2) and follow-up email (.1) with V. Fax (Morgan Stanley) re bar date; correspond with P. Milender re bar date question (.1).	0.40	Metviner, Aaron
26702727 1/11/2021	Respond to email from M. Pinto (counsel to trade creditor) re bar date.	0.50	Schak, Benjamin
26702702 1/13/2021	Emails (.1) and call (.3) with M. Pinto (counsel to trade creditor) reclaims process; email A. Selick (Morrison & Foerster) re various matters (.6).	1.00	Schak, Benjamin
26672748 1/14/2021	Call with UCC counsel re brokerage arrangements (.3); telephone conference with Seabury (.1) and client (.2) re brokerage arrangements.	0.60	Fleck, Evan R.
26679102 1/15/2021	Participate on call with Seabury and UCC advisors re brokerage arrangements (.4); review emails re brokerage arrangements (.1).	0.50	Fleck, Evan R.
26690853 1/18/2021	Review UCC comments to brokerage agreement (.2); discuss with J. Luth (Seabury) (.2); call with Seabury and UCC advisors re comments to brokerage agreement (.4).	0.80	Fleck, Evan R.
26703286 1/20/2021	Attend UCC advisor update call (portion) (.7); review follow-up matters (.8).	1.50	Fleck, Evan R.
26727187 1/21/2021	Attend call with UCC.	0.90	Bray, Gregory A.
26716921 1/25/2021	Consider UCC correspondence re CAXDAC.	0.20	Fleck, Evan R.
26731786 1/27/2021	Attend call with UCC advisors and Seabury.	0.40	Fleck, Evan R.
26851271 1/27/2021	Prep for call with UCC advisors	0.50	Schak, Benjamin

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44810.00021 Avianca - Communications/Issues/Meetings with Unsecured Creditors

Date	Description	Hours	Name
26734235 1/28/2021	Call with UCC re brokerage agreement (.3); emails re same with Seabury (.1).	0.40	Fleck, Evan R.
26851322 1/29/2021	Respond to inquiries from M. Pinto (counsel to Mexican trade creditor)	0.20	Schak, Benjamin

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44810.00022 Avianca - Corporate Governance/Board Issues

Date	Description	Hours	Name
26640406 1/6/2021	Prepare for Board session (.7); participate on Board session (1.1); address follow-up items (1.3).	3.10	Fleck, Evan R.
26650624 1/6/2021	Review (.3) and edit (.2) email to client re intercompany funding; email w/ F. Nunez re intercompany funding (.3); email w/ P. Milender re potential asset sale (.3); review email from Colombian counsel potential asset sale (.2).	1.30	Stone, Alan J.
26653586 1/8/2021	Prepare for (.4) and participate on (1.0) independent committee Zoom meeting; review follow-up matters from independent committee meeting (.4).	1.80	Fleck, Evan R.
26666736 1/10/2021	Review memo to client re intercompany transfers (.3); email w/ F. Nunez re intercompany transfers (.2).	0.50	Stone, Alan J.
26672821 1/14/2021	Participate on advisory group call (1.1); address follow-up tasks (2.4).	3.50	Fleck, Evan R.
26672305 1/14/2021	Call with Board advisory committee re equity issues.	1.20	Stirnberg, Tobias
26688580 1/15/2021	Attend Board call.	2.00	Bray, Gregory A.
26706453 1/22/2021	Edit Board update memo.	0.10	Fleck, Evan R.
26757483 1/25/2021	Read summary of SAI governance documents.	0.20	Schak, Benjamin
26757468 1/27/2021	Call with A. Alin (CWT) re independent third-party documents (.2); summarize same for G. Bray and E. Fleck (.1).	0.30	Schak, Benjamin
26734171 1/28/2021	Prepare for Board advisory group (.3); attend same (1.4); review follow-up (.2).	1.90	Fleck, Evan R.
26757669 1/29/2021	Email with R. Galindo re independent third party.	0.10	Schak, Benjamin

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44810.00023 Avianca - Court Hearings and Communications

Date	Description	Hours	Name
26702741 1/13/2021	Communications with Court staff re bar date extension process.	0.60	Schak, Benjamin
26700513 1/13/2021	Draft script for omnibus hearing.	1.30	Zahoroda, Yuliya
26702730 1/14/2021	Email Chambers re January 20 hearing.	0.30	Schak, Benjamin
26679086 1/15/2021	Review matters for hearing (.2); review CNO re matters scheduled to be heard (.1).	0.30	Fleck, Evan R.
26702838 1/15/2021	Email Chambers re January 20 hearing (.2); review CNO for January 20 hearing (.2).	0.40	Schak, Benjamin
26694023 1/19/2021	Review correspondence re hearing on 1/20 (.3); supervise filings (.1).	0.40	Fleck, Evan R.
26721988 1/19/2021	Email with Y. Zahoroda re notice of hearing cancellation (.1); email with Chambers re omnibus hearing and order mistakenly filed (.1).	0.20	Schak, Benjamin
26721479 1/20/2021	Email with Chambers re presentment of SEC stipulation.	0.20	Schak, Benjamin

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Description of Legal Services

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44810.00024 Avianca - Employee Benefits/Severance Issues

Date	Description	Hours	Name
26657064 1/7/2021	Emails to employment team re: call scheduling to discuss compensation matters.	0.20	Beebe, James M.
26696743 1/13/2021	Review compensation summaries (.3); attend call with directors, Willis Towers Watson, E. Fleck, and B. Schak re Board compensation matters (.5).	0.80	Beebe, James M.
26670289 1/13/2021	Call with Directors, Willis Towers Watson, B. Schak and J. Beebe re Board compensation matters (.5); address follow-up matters (.2).	0.70	Fleck, Evan R.
26702643 1/13/2021	Attend call with directors, Willis Towers Watson, E. Fleck, J. Beebe re Board compensation issues.	0.50	Schak, Benjamin
26696490 1/14/2021	Review KERP and prepayment matters (.3); call with Willis Towers to discuss new compensation proposals (.5).	0.80	Beebe, James M.
26702846 1/14/2021	Correspond with E. Fleck re current employee's potential consultancy agreement.	0.20	Schak, Benjamin
26697507 1/14/2021	Call with Willis Towers and J. Beebe re compensation proposals (.5); review compensation matters (1.0).	1.50	Shah, Manan
26696524 1/16/2021	Attend call w/ R. Covelo and Willis Towers Watson to discuss compensation matters.	0.50	Beebe, James M.
26697341 1/16/2021	Call with Company (.6); review compensation matters (.6).	1.20	Shah, Manan
26719780 1/18/2021	Prepare for (.2) and attend (.3) call with B. Schak and M. Shah re employee compensation matters.	0.50	Beebe, James M.

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44810.00024 Avianca - Employee Benefits/Severance Issues

Date	Description	Hours	Name
26722258 1/18/2021	Call with R. Covelo (Avianca) re departure negotiations with employee (.3); conduct research Section 503(c) re same employee (.4); call with M. Shah and J. Beebe re same employee (.3).	1.00	Schak, Benjamin
26697304 1/18/2021	Call with B. Schak and J. Beebe re employee issue (.3); review issue re same (.2).	0.50	Shah, Manan
26720024 1/19/2021	Prepare for (.4) and attend (.7) calls with Company, M. Shah, B. Schak re compensation matters; calls with Willis Towers Watson to discuss compensation matters (.6); review emails (.2); review prior compensation presentations and approvals (.4).	2.30	Beebe, James M.
26721360 1/19/2021	Call with R. Covelo (Avianca), M. Shah, J. Beebe re potential employee termination (.5); call with A. van der Werff and R. Covelo (both Avianca) and M. Shah re same (.6); call with M. Shah, J. Beebe, Z. Georgeson (WTW) and others re KEIP planning (.2).	1.30	Schak, Benjamin
26720047 1/19/2021	Prepare for (.5) and attend (.5) call with B. Schak, J. Beebe and Company re compensation matters; call with A. van der Werff and R. Covelo (both Avianca) and M. Shah re same (.6); call with B. Schak, J. Beebe, Z. Georgeson (WTW) and others re KEIP planning (.2).	1.80	Shah, Manan
26719645 1/20/2021	Review emails re compensation matters.	0.20	Beebe, James M.
26719842 1/21/2021	Discuss compensation and incentive proposal matters (.6); review wages motion (.3).	0.90	Beebe, James M.
26704988 1/21/2021	Review research and analysis re employee matters.	2.70	Fleck, Evan R.
26719725 1/21/2021	Call with client re executive comp. (.8); review agreements (.5).	1.30	Shah, Manan

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44810.00024 Avianca - Employee Benefits/Severance Issues

Date	Description	Hours	Name
26719707 1/22/2021	Review compensation milestones timeline (.2); review emails (.1).	0.30	Beebe, James M.
26720058 1/22/2021	Review comp matters.	0.80	Shah, Manan
26748360 1/25/2021	Call with Company, Towers re compensation and retention matters (.5); call with Company, Willis Towers Watson re compensation and retention matters (.5); review past compensation analyses (.5); email with Milbank team re compensation matters (.1).	1.60	Beebe, James M.
26716582 1/25/2021	Call with management, Towers and Milbank benefits team re potential program for employees (.5); consider precedent (2.6); call with Towers and Milbank benefits re precedent (.5).	3.60	Fleck, Evan R.
26757586 1/25/2021	Respond to R. Galindo's email re director compensation (.1); call with A. van der Werff, A. Neuhauser and R. Covelo (each Avianca), M. Shah, E. Fleck, and Z. Georgeson (Willis Towers Watson) re incentive plan (.5); email with team re KEIP/KERP research (.2).	0.80	Schak, Benjamin
26748806 1/25/2021	Review compensation matters (.5); call with A. van der Werff, A. Neuhauser and R. Covelo (each Avianca), B. Schak, E. Fleck, and Z. Georgeson (Willis Towers Watson) re incentive plan (.5); call with E. Fleck, J. Beebe, Company, WTW re potential program for employees (.5).	1.50	Shah, Manan
26748250 1/26/2021	Review consulting agreement (.4); review compensation information (.3).	0.70	Beebe, James M.
26757496 1/26/2021	Review proposed consulting agreement with current employee.	0.50	Schak, Benjamin
26750171 1/26/2021	Conduct research re KEIP cases and motions (2.4); draft analysis of research (4.9).	7.30	Zahoroda, Yuliya

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44810.00024 Avianca - Employee Benefits/Severance Issues

Date	Description	Hours	Name
26748205 1/27/2021	Review KEIP and KERP research (1.1); prepare for (.1) and attend call with E. Fleck, M. Shah, B. Schak, and Willis Towers Watson re compensation matters (.4).	1.60	Beebe, James M.
26731718 1/27/2021	Review formulation of employee program (1.7); call with Towers, M. Shah and J. Beebe re employee program (.4); review precedent (.8).	2.90	Fleck, Evan R.
26757601 1/27/2021	Discuss with M. Shah and Y. Zahoroda re KEIP research (.2); discuss KEIP with E. Fleck, M. Shah, and R. Sandoval (WTW) (.4); emails with FRG team re KEIP precedent (.2).	0.80	Schak, Benjamin
26748694 1/27/2021	Prepare for (.1) and attend call with towers (.4); review prior pledges re KEIP/KERP (3.5); review KERP matters (.6).	4.60	Shah, Manan
26750220 1/27/2021	Continue to conduct research re KEIP/KERP issues (3.9); draft memo re KEIP/KERP (5.3).	9.20	Zahoroda, Yuliya
26748140 1/28/2021	Review KEIP and KERP research.	0.90	Beebe, James M.
26734225 1/28/2021	Continue review of KEIP/KERP precedent (.8); emails with Towers re same (.1).	0.90	Fleck, Evan R.
26748893 1/28/2021	Review KEIP and KERP matters.	2.80	Shah, Manan
26750196 1/28/2021	Further revise KEIP/KERP memo (2.3); conduct research on precedent re memo (2.6).	4.90	Zahoroda, Yuliya
26748203 1/29/2021	Review KEIP and KERP research (.3); review emails (.1).	0.40	Beebe, James M.
26736317 1/29/2021	Continue review of precedent re KERPS (1.1); prepare for (.2) call with Towers, M. Shah, and B. Schak re program design (.3); follow-up with M. Shah (.2).	1.80	Fleck, Evan R.

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44810.00024 Avianca - Employee Benefits/Severance Issues

Date	Description	Hours	Name
26757714 1/29/2021	Video conference with E. Fleck, M. Shah, L. Lehnen (WTW), and R. Sandoval (WTW) re KEIP design.	0.30	Schak, Benjamin
26748576 1/29/2021	Attend call with Willis re KEIP (.3); follow-up with E. Fleck (.2).	0.50	Shah, Manan
26750124 1/29/2021	Review questions from E. Fleck re KEIP/KERP.	0.30	Zahoroda, Yuliya

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Ending January 31, 2021

44810.00025 Avianca - Executory Contracts/Unexpired Leases

Date	Description	Hours	Name
26638307 1/5/2021	Revise executory contract analysis.	1.60	Fleck, Evan R.
26644023 1/5/2021	Call w/ LifeMiles counsel re: executory contracts/proofs of claim.	0.30	Milender, Parker
26665062 1/6/2021	Attend conference call w/Seabury team and Milbank team regarding amendment to Airbus agreement (.5); review (.2) and comment on (.2) ferry flight agreement for Avolon aircraft; review related stipulation(.2); telephone conference w/Milbank team, Seabury team and B. Trust (Mayer Brown) regarding BNP Paribas deposit (.4).	1.50	Johnson, Alexandra
26653483 1/8/2021	Exchange of correspondence with A. Neuhauser (Avianca) and J. Luth (Seabury) re services contract (.2); comment on draft (.3); internal emails re draft (.1).	0.60	Fleck, Evan R.
26697001 1/14/2021	Review broker agreement correspondence from J. Luth (Seabury).	0.20	Metviner, Aaron
26721711 1/20/2021	Email with client re Menzies amendment.	0.10	Schak, Benjamin
26722229 1/22/2021	Review assumption notice re Airbus densification (.1); call with A. Rosenblatt (Norton Rose) re CAE contracts and claims (.2); email re same with G. Hughes (Seabury) (.1); call with G. Hughes (Seabury) re CAE (.2).	0.60	Schak, Benjamin
26716620 1/25/2021	Review correspondence re Airbus agreements.	0.20	Fleck, Evan R.
26727605 1/26/2021	Call with Avianca legal team re treatment of certain leasing relationships.	0.70	Fleck, Evan R.
26750054 1/26/2021	Conduct research re 363(b) authority to enter into agreement.	0.40	Zahoroda, Yuliya
26811372 1/29/2021	Review sealing motions (.9); email with Y. Zahoroda and B. Schak re sealing motion (.7).	1.60	O'Donnell, Dennis C.

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Description of Legal Services

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44810.00025 Avianca - Executory Contracts/Unexpired Leases

Date	Description	Hours	Name
26750016 1/29/2021	Draft motion to seal (2.7) and motion to approve agreement (3.1); conduct research issues re 363(b) (.8).	6.60	Zahoroda, Yuliya
26811373 1/30/2021	Review and revise sealing motions (.7); email with Y. Zahoroda and B. Schak re sealing motion (.6).	1.30	O'Donnell, Dennis C.
26750323 1/31/2021	Further review (.5) and edit motion to seal (.8); incorporate additional changes to motion (.6); conduct further research re 363 issues (.8).	2.70	Zahoroda, Yuliya

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
26633181 1/2/2021	Review internal emails re board update regarding USAV negotiations.	0.10	Renenger, Aaron L.
26661781 1/4/2021	Multiple correspondence with litigation team (A. Renenger, J. Wolf and A. Bergstrom) regarding 9019 motion (.7) and settlement agreement (1.2) for USAVflow agreement.	1.90	Dexter, Erin E.
26650225 1/4/2021	Review draft term sheet in USAV mediation (.8); revise draft settlement agreement (2.1); communications w/ E. Dexter re: revisions to draft settlement agreement (.2).	3.10	Lauria, Kristina
26660952 1/4/2021	Emails to E. Dexter re timing of USAV term sheet and settlement agreement (.1); preliminary review of draft settlement agreement (.6).	0.70	Renenger, Aaron L.
26635144 1/4/2021	Review (1.1) and revise (1.8) settlement agreement with USAV; review 9019 motion precedents (.8); revise motion for approval of settlement agreement (.4); conduct research re default provisions to include in settlement agreement (.3).	4.40	Wolf, Julie M.
26662209 1/5/2021	Edit settlement agreement (1.6) and 9019 motion (1.2); multiple correspondence with litigation team (A. Bergstrom, A. Renenger, and J. Wolf) regarding revisions to settlement agreement and 9019 motion (1.9).	4.70	Dexter, Erin E.
26805232 1/5/2021	Conduct legal research re: stated capital and paid-in surplus under New York law.	2.20	Gonzalez, Flora
26650192 1/5/2021	Further revise USAV settlement agreement (6.3); communications w/ E. Dexter, J. Wolf, A. Renenger re: settlement agreement (.7); communications w/ P. Milender re: covenants in settlement agreement (.3).	7.30	Lauria, Kristina
26644102 1/5/2021	Emails w/ E. Dexter re USAVflow term sheet.	0.40	Milender, Parker

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Description of Legal Services

Ending January 31, 2021

44810.00027 Avianca - Litigation

Date	Description	Hours	Name
26660834 1/5/2021	Review (1.2) and revise (1.6) draft settlement agreement; review (.8) and revise (.9) draft 9019 motion; internal emails with E. Dexter re further revisions to settlement agreement (.2).	4.70	Renenger, Aaron L.
26635395 1/5/2021	Review (.9) and revise (.8) motion for approval of settlement agreement; review (.6) and revise (.8) settlement agreement; review term sheet re settlement agreement (.3); correspondence with E. Dexter, K. Lauria, A. Renenger re settlement agreement term sheet (.2).	3.60	Wolf, Julie M.
26662530 1/6/2021	Revise 9019 motion draft (1.2) and settlement agreement (1.6) for USAV settlement; call with J. Wolf and A. Renenger to discuss USAV cash segregation agreement (.2).	3.00	Dexter, Erin E.
26663466 1/6/2021	Review email regarding document collection (.4); call with client and Ropes regarding document collection (.6).	1.00	Fee, Adam
26649802 1/6/2021	Review legal research re: stated capital and paid-in surplus under NY law.	1.30	Gonzalez, Flora
26650206 1/6/2021	Continue to revise USAV settlement agreement to incorporate comments from FRG team (2.1), litigation team (1.1), and Seabury (.7); further revise settlement agreement to incorporate comments from other parties (2.2); multiple communications w/ E. Dexter, J. Wolf, and A. Renenger re: revisions to settlement agreement (1.5).	7.60	Lauria, Kristina
26643349 1/6/2021	Review (.2) and markup (1.5) USAV Settlement Agreement; review (.2) and revise (1.9) the related Rule 9019 motion; correspond with K. Lauria re draft settlement agreement and Rule 9019 motion (.1).	3.90	Mandel, Lena

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
26660757 1/6/2021	Further review draft settlement agreement (1.2); emails with E. Dexter and J. Wolf re revisions to settlement agreement (.2); emails with White & Case (.2), Seabury (.1), mediator (.1) and J. Wolf (.2) re termination of USAV cash segregation agreement; discussion with J. Wolf and E. Dexter to analyze USAV cash segregation agreement (.2); further review (.6) and revise (.5) 9019 motion.	3.30	Renenger, Aaron L.
26659753 1/6/2021	Review settlement agreement edits from L. Mandel (.3); revise 9019 motion per edits from L. Mandel, P. Milender (.9); call (.2) and email (.2) with A. Renenger, E. Dexter re segregation agreement per White & Case request to terminate; draft segregation agreement extension amendment (.2).	1.80	Wolf, Julie M.
26662140 1/7/2021	Edit 9019 motion (2.1) and settlement agreement (2.2) for USAV settlement; multiple correspondence with litigation team regarding 9019 motion and settlement agreement (1.3).	5.60	Dexter, Erin E.
26805587 1/7/2021	Attend call with client, G. Canellos and Ropes regarding SEC claim.	0.30	Fee, Adam
26645786 1/7/2021	Work on documentation for USAV settlement.	1.20	Fleck, Evan R.
26650009 1/7/2021	Further revisions to USAV settlement agreement (3.1); revisions to USAV 9019 motion (2.2); communications w/ E. Dexter, J. Wolf. A. Renenger re: USAV settlement agreement and Rule 9019 motion (1.2); research re: appealability of 9019 orders (1.0).	7.50	Lauria, Kristina
26645694 1/7/2021	Review further revised settlement agreement (.2) and Rule 9019 motion (.2); correspond with FRG and litigation teams re settlement agreement and related 9019 motion (.2).	0.60	Mandel, Lena

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
26660837 1/7/2021	Review (.9) and revise (1.3) draft settlement agreement with USAV; emails with J. Wolf re edits to settlement agreement (.3).	2.50	Renenger, Aaron L.
26658950 1/7/2021	Review research re settlement releases and appeal of settlement agreement approval (.4); incorporate edits to 9019 motion from E. Fleck (.1).	0.50	Wolf, Julie M.
26662071 1/8/2021	Multiple correspondence with litigation team regarding 9019 motion and settlement agreement for USAV settlement (3.1); edits to 9019 motion and settlement agreement (1.6); review USAV long-form term sheet (.6); multiple correspondence with J. Wolf and A. Renenger regarding long-form USAV term sheet (.8); call with A. Renenger re comments to draft USAV settlement agreement (.2).	6.30	Dexter, Erin E.
26653592 1/8/2021	Continue work on USAV settlement documentation (.7); status call with A. Renenger re USAV settlement (.2).	0.90	Fleck, Evan R.
26650078 1/8/2021	Review (1.1) and further revise (2.3) USAV settlement agreement; revise USAV 9019 motion (2.6); communications w/ E. Dexter, A. Renenger, E. Fleck, G. Hughes (Seabury) and J. Luth (Seabury) (.8) re status of settlement agreement and related 9019 motion; review proposed revisions to term sheet in USAV dispute (1.1).	7.90	Lauria, Kristina
26660910 1/8/2021	Call with E. Fleck re draft USAV settlement agreement (.2); communications with E. Fleck and G. Hughes (Seabury) re USAV settlement agreement (.2); call with E. Dexter re USAV settlement agreement (.2); further review (.7) and revise (1.1) draft settlement agreement; internal emails (.1) and emails with Avianca (.2) re draft settlement agreement; preliminary review of long-form USAV term sheet (.5).	3.20	Renenger, Aaron L.

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
26667503 1/8/2021	Review motion re USAV settlement (.6); review proposed term sheet (.7).	1.30	Schak, Benjamin
26659252 1/8/2021	Further review (.2) and revise (.4) USAV settlement agreement; revise 9019 motion for approval of settlement (.2); review long-form settlement term sheet from White & Case and compare to short-form agreed term sheet (.6).	1.40	Wolf, Julie M.
26698550 1/11/2021	Call w/ W&C re: USAV flow settlement agreement (.5); call with J. Grushkin, A. Renenger and E. Dexter re amendments to USAV flow documents (.3).	0.80	Burke, Jonathan
26697468 1/11/2021	Multiple correspondence with litigation team (A. Bergstrom, A. Renenger, and J. Wolf) regarding USAV draft settlement documents (2.3); call with A. Renenger and J. Wolf re next steps re USAV settlement documents (.3); further discussion with J. Grushkin, J. Burke and A. Renenger re USAV settlement documents (.3).	2.90	Dexter, Erin E.
26663239 1/11/2021	Multiple correspondence with litigation team (A. Bergstrom, A. Renenger, and J. Wolf) regarding USAV draft settlement documents (1.3); call with A. Renenger and J. Wolf re next steps re USAV settlement documents (.3); further discussion with J. Grushkin, J. Burke and A. Renenger re USAV settlement documents (.3).	1.90	Grushkin, Jay D.
26688876 1/11/2021	Call w/ USAV lenders' counsel (White & Case) re: USAV settlement agreement, 9019 motion, and long-form term sheet (1.1); review proposed stipulation to extend bar date for USAV parties pending resolution of mediation (.5).	1.60	Lauria, Kristina

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
26660686 1/11/2021	Review (.7) and analyze (.4) long-form term sheet re USAV; discussion with E. Dexter and J. Wolf re next steps in documenting USAV settlement (.3); discussion with B. Schak re next steps in documenting USAV settlement (.2); teleconference with White & Case, B. Schak, and J. Wolf re USAV settlement documents (.5); discussion with J. Grushkin, J. Burke and E. Dexter re same (.3).	2.40	Renenger, Aaron L.
26702639 1/11/2021	Call with A. Renenger re USAV settlement (.2); call with A. Renenger, J. Wolf, and White & Case team re USAV settlement (.5).	0.70	Schak, Benjamin
26666652 1/11/2021	Email w/ P. Milender, R. Parchment re G4S.	0.20	Stone, Alan J.
26667703 1/11/2021	Call with E. Dexter and A. Renenger re USAV settlement documents (.3); call with White & Case team, A. Renenger and B. Schak re USAV settlement documents (.5); review USAV long-form term sheet (.4) and compile changes from short-form term sheet (.2).	1.40	Wolf, Julie M.
26697363 1/12/2021	Review (2.1) and edit (1.3) USAV settlement documents; correspondence with litigation team regarding bar date extension stipulation (.9)	4.30	Dexter, Erin E.
26666842 1/12/2021	Provide comments to USAV drafts re settlement agreement and Rule 9019 motion.	0.80	Fleck, Evan R.
26713245 1/12/2021	Review proposed stipulation re: extension of bar date for USAV parties (.6); communications w/ E. Dexter re: bar date stipulation (.7); compare agreed USAV short-form term sheet and proposed long-form term sheet (1.4).	2.70	Lauria, Kristina
26697272 1/12/2021	Review (.8) and revise (.9) long-form term sheet with USAV; review stipulation re claims bar date for USAV parties (.2); internal emails re bar date (.3); emails with White & Case re mediation timeline (.1).	2.30	Renenger, Aaron L.

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
26702731 1/12/2021	Comment on USAV settlement term sheet.	0.50	Schak, Benjamin
26667686 1/12/2021	Review revisions and comments from Seabury team and B. Schak to USAV long-form settlement term sheet (.6); review short-form settlement term sheet (.2); review stipulation re bar date extension (.2).	1.00	Wolf, Julie M.
26695381 1/13/2021	Assist with filing preparations for stipulation re USAV settlement (5.7); multiple correspondence with litigation team re filing preps (.8).	6.50	Anderson, Angel R.
26698638 1/13/2021	Review draft term sheet re: USAV flow settlement amendments.	2.00	Burke, Jonathan
26697460 1/13/2021	Review of (1.9) and edits to (1.4) USAV settlement documents; multiple correspondence with litigation team regarding edits to USAV settlement documents (1.9).	5.20	Dexter, Erin E.
26670336 1/13/2021	Respond to internal emails regarding USAV process.	0.20	Fleck, Evan R.
26713010 1/13/2021	Draft notice of presentment for USAV stipulation (1.3); communications w/ E. Dexter re: finalizing notice of presentment for filing(.5); review of local rules for same (.5); final filing preparations re notice of presentment and stipulation for USAV mediation (.7); communications w/ A. Anderson re e-filing of notice and stipulation (.4).	3.40	Lauria, Kristina
26697214 1/13/2021	Emails with team re continuation of USAV mediation (.1); emails with team re request for moving claims bar date for USAV parties (.3); further review (.7) and analyze (.6) revised USAV long form term sheet.	1.70	Renenger, Aaron L.

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
26667692 1/13/2021	Review stipulation and order re proof of claim filing date extension (.2); correspondence with E. Dexter and K. Lauria re bar date extension stip. and order (.2); review case management order re filing notice of presentment of stip. and order (.2); review local court rules (.1).	0.70	Wolf, Julie M.
26695449 1/14/2021	Assist with preparation (2.4) and filing (.6) of Notice of Presentment and Stipulation and Order; circulate filed version of Notice of Presentment and Stipulation and Order to team (.1); correspondence with K. Lauria and E. Dexter re filing (.4).	3.50	Anderson, Angel R.
26697479 1/14/2021	Edits to USAV settlement documents (3.9) and multiple correspondence with internal litigation team related thereto (.9); call with A. Renenger re USAV long-form term sheet (.5).	5.30	Dexter, Erin E.
26702918 1/14/2021	Finalize notice of presentment and stipulation and order (1.5); communications w/ E. Dexter, A. Anderson re: filing of notice of presentment and stipulation and order (.5).	2.00	Lauria, Kristina
26697212 1/14/2021	Review J. Grushkin comments to USAV long-form term sheet (.3); discussion with E. Dexter re USAV long-form term sheet (.5); discussion with B. Schak re status of long-form term sheet and settlement agreement (.2); further review long-form term sheet for transmittal to White & Case (.8).	1.80	Renenger, Aaron L.
26702876 1/14/2021	Discuss USAV settlement drafting with A. Renenger.	0.20	Schak, Benjamin
26689359 1/14/2021	Review talking points for G4S settlement.	0.50	Stone, Alan J.
26695535 1/15/2021	Assist in preparation (2.4) and filing (.7) of CNO re bar date extension for USAV parties; correspondence with K. Lauria re filing of bar date CNO (.4).	3.50	Anderson, Angel R.

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
26697374 1/15/2021	Multiple correspondence with Milbank team re bar date extension stipulation (.9) and USAV settlement documentation (1.3).	2.20	Dexter, Erin E.
26712815 1/15/2021	Review precedent certificates of no objection (.5); draft certificate of no objection re: stipulation for extension of bar date w/USAV parties (1.5); communications w/ E. Dexter, B. Schak re: CNO regarding extension of bar date for USAV parties (.6).	2.60	Lauria, Kristina
26697425 1/15/2021	Review updated memo re potential rejection claims (.6).	0.60	Renenger, Aaron L.
26702833 1/15/2021	Correspondence with E. Dexter and K. Lauria re CNO for USAV bar date extension.	0.10	Schak, Benjamin
26692319 1/15/2021	Review certificate of no objection re USAV bar date extension (.1); review local rule re same (.1).	0.20	Wolf, Julie M.
26720341 1/19/2021	Review correspondence re USAV settlement documentation.	0.90	Dexter, Erin E.
26720894 1/19/2021	Discussion with J. Wolf and E. Dexter re revisions to Airbus memo (.4); review portions of Airbus memo (2.5).	2.90	Renenger, Aaron L.
26712470 1/19/2021	Conference w/ R. Parchment re G4S.	0.20	Stone, Alan J.
26720428 1/20/2021	Review correspondence re USAV settlement documentation status.	0.40	Dexter, Erin E.
26824503 1/20/2021	Review emails re status of revised USAV settlement agreement (1.4); further partial review of Airbus memo (.2).	1.60	Renenger, Aaron L.
26721062 1/21/2021	Review UCC comments to USAV settlement agreement and long form term sheet (.4); preliminary review of revised term sheet and settlement agreement from W&C (.9).	1.30	Renenger, Aaron L.

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
26712776 1/21/2021	Review equity term sheet (.5); conf. w/G. Bray re equity term sheet (.2); conf. w/ F. Nunez re equity term sheet (.3).	1.00	Stone, Alan J.
26720292 1/22/2021	Review USAV settlement documentation (1.9); review correspondence re settlement documentation (.7).	2.60	Dexter, Erin E.
26706464 1/22/2021	Review W&C comments to USAV documentation.	0.60	Fleck, Evan R.
26721075 1/22/2021	Review settlement agreement and long form term sheet turned by USAV (5.2); review emails re long for term sheet (.3).	5.50	Renenger, Aaron L.
26710345 1/22/2021	Review White & Case revisions to settlement agreement (1.9); review White & Case revisions to long-form term sheet (.9); review White & Case revisions to motion for approval of settlement (.8); correspond re revision to motion with Milbank teams (.3); review Windstream precedent settlement agreement and proposed order re motion for approval (.4).	4.30	Wolf, Julie M.
26722671 1/23/2021	Review revised settlement agreement (.9) and term sheet (.5).	1.40	Burke, Jonathan
26720336 1/23/2021	Revise USAV settlement documents.	0.80	Dexter, Erin E.
26757540 1/23/2021	Comment on USAV settlement agreement.	0.20	Schak, Benjamin
26749243 1/25/2021	Review (2.0) correspondence re and revise (3.4) USAV settlement documents.	5.40	Dexter, Erin E.
26722308 1/25/2021	Review USAVFlow correspondence re White & Case comments.	0.20	Grushkin, Jay D.
26713215 1/25/2021	Review Credomatic and AMEX processing agreements re USAV financing structure (1.1); communications w/J. Wolf re USAV financing structure (.3).	1.40	Lauria, Kristina

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
26751695 1/25/2021	Teleconference with E. Dexter, B. Schak and J. Wolf re finalizing USAV settlement agreement and term sheet (.3); emails with teams re status of USAV negotiations (.1); review 9019 motion re USAV settlement (1.0).	1.40	Renenger, Aaron L.
26757521 1/25/2021	Call with A. Renenger, E. Dexter, and J. Wolf re USAV settlement agreement and term sheet (.3); review issues re same (.2).	0.50	Schak, Benjamin
26722418 1/25/2021	Call with A. Renenger, E. Dexter, and B. Schak re USAV settlement documents (.3); review portions of long-form term sheet and settlement agreement re covenants, releases, and other key terms (1.8); review 9019 motion for approval (.5); review card processing agreements re motion; discuss with K. Lauria (.3).	2.90	Wolf, Julie M.
26749310 1/26/2021	Review correspondence re edits to USAV settlement documents.	1.80	Dexter, Erin E.
26751225 1/26/2021	Emails with E. Dexter and J. Wolf re further edits to USAV settlement term sheet and settlement agreement and proposed order.	0.30	Renenger, Aaron L.
26722553 1/26/2021	Review proposed order approving USAV settlement (1.4); compare proposed order to Windstream precedent (.4); correspond re precedent with E. Dexter and A. Renenger (.1); review terms of confidentiality agreement with Airbus re proofs of claim documentation (.3).	2.20	Wolf, Julie M.
26750965 1/27/2021	Review further revised term sheet and settlement agreement markups.	0.30	Burke, Jonathan
26748985 1/27/2021	Revise USAV settlement documents (2.0); review correspondence re settlement documents (1.1); call with B. Schack re USAV documents (.1).	3.20	Dexter, Erin E.

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
26824504 1/27/2021	Discuss with B. Schak re Airbus negotiations (.2); review Airbus litigation memo (4.7); emails with internal Milbank team re strategy for Airbus negotiations (.2); review further edits to draft settlement agreement and long-form term sheet (.7); emails with internal Milbank team re long-form term sheet (.2).	6.00	Renenger, Aaron L.
26757534 1/27/2021	Call with J. Ference (Ropes) re Airbus investigation and UCC (.3); call with E. Dexter re USAV settlement documents (.1).	0.40	Schak, Benjamin
26747941 1/27/2021	Review draft 9019 motion re USAV settlement (.2); review proposed order re same (.4).	0.60	Wolf, Julie M.
26748987 1/28/2021	Revise USAV settlement documents.	2.40	Dexter, Erin E.
26751637 1/28/2021	Discuss with J. Wolf, D. Lee, G. Leonardo et al re revisions to Airbus litigation memo (1.2); prepare for same (.2); review further analysis re further edits to Airbus memo (.3); emails with re common interest agreement with MoFo (.1).	1.80	Renenger, Aaron L.
26749042 1/29/2021	Revise USAV settlement documents (2.0); review correspondence re documents (.9); call with J. Wolf, B. Shack, and A. Renenger re USAV (.7).	3.60	Dexter, Erin E.
26750648 1/29/2021	Review proposed 9019 order (2.3); discuss with B. Schak, E. Dexter and J. Wolf re 9019 order (.7).	3.00	Renenger, Aaron L.
26757674 1/29/2021	Call with A. Renenger, E. Dexter, and J. Wolf re USAV settlement documents.	0.70	Schak, Benjamin
26747701 1/29/2021	Call with E. Dexter, B. Schak, and A. Renenger re USAV proposed 9019 order (.7); review settlement agreement and term sheet re 9019 order (.3).	1.00	Wolf, Julie M.

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44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
26627532 1/1/2021	Review equity issues/local law memorandum to company.	0.50	Milender, Parker
26636417 1/1/2021	Continue to work on plan draft (4.8); review draft disclosure statement (1.9).	6.70	Zahoroda, Yuliya
26652762 1/4/2021	Review equity treatment issues (2.7); multiple calls (1.1) and emails (.7) with local counsel re equity treatment analysis; call w/ A. Anguizola, P. Milender, M. Mottes, and G. Guitart re Panamanian equity issues (1.2).	5.70	Bray, Gregory A.
26629781 1/4/2021	Call with CFO regarding plan considerations (.4); participate on portion of call regarding equity treatment (.8); revisions to plan timeline (.4).	1.60	Fleck, Evan R.
26662907 1/4/2021	Review revised draft of memo re equity issues (.4); prepare for (.2) and attend (1.2) call with A. Anguizola, G. Bray, M. Mottes, and P. Milender re Panamanian equity treatment options.	1.80	Guitart, Gonzalo A.
26824505 1/4/2021	Plan timeline status call w/ G. Bray and Seabury team (.5); prep for (.3) and attend (1.2) call w/ A. Anguizola, G. Bray, M. Mottes, and G. Guitart re Panamanian equity issues; revise equity issues/local law memorandum to company (1.9).	3.90	Milender, Parker
26630316 1/4/2021	Call w/ A. Anguizola (Panamanian counsel), G. Bray, P. Milender, and G. Guitart re Panamanian equity treatment (1.2); review memo to client (1.1); various comms with team re equity treatment issues (.6).	2.90	Mottes, Marcelo A.
26662860 1/4/2021	Review equity treatment memo (.6); email P. Milender re: memo (.3).	0.90	O'Donnell, Dennis C.

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44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
26629596 1/4/2021	Correspond with R. Galindo (Avianca), GPA, Milbank team and Morgan & Morgan re equity treatment memo (.7); follow-up call with Milbank and Morgan & Morgan (.8); review (.2) and comment on (.2) equity treatment memo.	1.90	Stirnberg, Tobias
26652491 1/5/2021	Continue to review (2.5) and analyze (2.3) equity treatment issues; attend call with E. Fleck, M. Motessi, CFO, client and local counsels re treatment of equity (1.0).	5.80	Bray, Gregory A.
26638314 1/5/2021	Revise POR presentation to Board (1.7); participate on call with CFO, G. Bray, M. Motessi and client and local counsels re treatment of equity (1.0); review (.4) and comment on (.2) written analysis of equity treatment options.	3.30	Fleck, Evan R.
26662997 1/5/2021	Call with R. Galindo (Avianca), A. Anguizola, M. Mottes, G. Bray, T. Stirnberg and P. Milender re Panama equity treatment issues (partial) (1.1); call with A. Neuhauser (Avianca), R. Galindo (Avianca), A. Anguizola, M. Mottes, G. Bray, T. Stirnberg and P. Milender re equity treatment options as part of reorganization plan (1.0).	2.10	Guitart, Gonzalo A.
26658492 1/5/2021	Continue work on equity issues (2.5); attend call with CFO, G. Bray, E. Fleck, client, and local counsels re issues related to equity treatment (1.0).	3.50	Mottes, Marcelo A.
26637899 1/5/2021	Attend call w/ Morgan & Morgan teams re equity issues.	0.70	Stirnberg, Tobias
26652758 1/6/2021	Review equity cancellation (.1); emails with Company and local counsel re same (.2); continue to review (.3) and address (.4) equity issues.	1.00	Bray, Gregory A.
26658543 1/6/2021	Continue to work on equity issues in Panama (2.1) and delisting issues in Colombia (1.2).	3.30	Mottes, Marcelo A.

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Date	Description	Hours	Name
26662693 1/6/2021	Draft substantive consolidation memo (1.7); conduct research for sub con memo (1.7).	3.40	O'Donnell, Dennis C.
26639978 1/6/2021	Call with A. Aleman (AFRA) re equity issues.	0.60	Stirnberg, Tobias
26661682 1/6/2021	Draft internal emails re issues related to equity treatment.	0.10	Zahoroda, Yuliya
26652612 1/7/2021	Continue to review (.9) and address (1.1) plan structure issues.	2.00	Bray, Gregory A.
26645766 1/7/2021	Review language for plan inserts.	1.10	Fleck, Evan R.
26658519 1/7/2021	Continue to work on equity treatment issues and memo to board on equity treatment.	3.60	Mottes, Marcelo A.
26646749 1/7/2021	Conduct legal research under NY law re intercompany funding matter and NY corporation matter (2.4); draft email to client re intercompany funding matter and NY corporation matter (.5); correspondence with A. Stone re intercompany funding matter and NY corporation matter (.1).	3.00	Nunez, Francisco R.
26661556 1/7/2021	Revise sub con memo (2.3); further research re: substantive consolidation memo (.8).	3.10	O'Donnell, Dennis C.
26653549 1/8/2021	Call with F. Nunez re plan term sheet (.2); review precedent (2.3).	2.50	Fleck, Evan R.
26651267 1/8/2021	Review memo re plan issues relating to treatment of equity.	0.80	Mandel, Lena
26658464 1/8/2021	Further work (1.8) and t/cs (1.1) re equity treatment issues; revise memo to board on equity issues (1.3).	4.20	Mottes, Marcelo A.

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44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
26824506 1/8/2021	Conf. call with M. C. Perdomo (Avianca) and E. Fleck re intercompany funding matter (.2); conduct further legal research re intercompany funding matter and NY corporation matter (1.7); email to client re intercompany funding matter and NY corporation matter (.1); review (.4) and analyze (.6) DIP credit agreement and equity conversion terms sheet; correspondence with J. Harris equity conversion terms sheet (.6); correspondence with E. Fleck, M. Mottesi, G. Guitart, J. Harris and P. Milender re equity conversion (.2); correspondence with P. Milender and G. Bray re Panamanian corporate matters (.2); review memo re Panamanian corporate matters (.7); discuss equity conversion terms sheet with E. Fleck (.2); reviewed precedent term sheets (.6).	5.50	Nunez, Francisco R.
26662122 1/8/2021	Further revisions to substantive consolidation memo (3.8); conduct further research for substantive consolidation memo (1.7); review files re: AVH board v. shareholder approval issue (1.1); internal email re: approval issue (.8).	7.40	O'Donnell, Dennis C.
26662348 1/8/2021	Review equity treatment issues.	0.90	Zahoroda, Yuliya
26653119 1/9/2021	Internal call with F. Nunez, B. Schak and C. Sonageri regarding plan term sheet (.5); review materials regarding same (1.7).	2.20	Fleck, Evan R.
26661738 1/9/2021	Review equity term sheet re: Tranche B (.6); review M. Wollis summary re: equity term sheet (.1); email to M. Wollis and J. Harris re equity term sheet (.1).	0.80	Grushkin, Jay D.

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Date	Description	Hours	Name
26650086 1/9/2021	Conf. call with E. Fleck, G. Bray, B. Schak and C. Sonageri re equity conversion term sheet (.5); correspondence with E. Fleck, G. Bray, M. Wollis, J. Harris, B. Schak, A. Wang and C. Sonageri re equity conversion term sheet (.5); review (.4) and analyze (.5) DIP Credit Agreement in connection with equity conversion term sheet; discussions re equity conversion term sheet with A. Wang and C. Sonageri (.5); review correspondence from B. Dobbin (Seabury) re equity conversion matters (.1); review exit equity term sheet overview prepared by Seabury (.4); review precedent equity term sheets (.8); prepare draft of equity term sheet (.7).	4.40	Nunez, Francisco R.
26662555 1/9/2021	Revise substantive consolidation memo (3.7); related research (1.7).	5.40	O'Donnell, Dennis C.
26667592 1/9/2021	Discuss equity conversion term sheet with F. Nunez, E. Fleck, C. Sonageri.	0.50	Schak, Benjamin
26647380 1/9/2021	Call with E. Fleck, B. Schak and F. Nunez to discuss equity term sheet (.5); prep for (.1) and attend (.5) call with internal Milbank corporate team to discuss background of deal and plan for moving forward.	1.10	Sonageri, Christina
26650979 1/9/2021	Review exit term sheet (.7); review email summaries relating to exit term sheet and covenants in DIP that relate thereto (.2).	0.90	Wang, Alex
26653078 1/10/2021	Review materials for equity term sheet call with Seabury (.4); participate on equity term sheet call with B. Schak, F. Nunez, C. Sonageri, J. Luth (Seabury), G. Hughes (Seabury) (.6).	1.00	Fleck, Evan R.

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Date	Description	Hours	Name
26824507 1/10/2021	Review correspondence from P. Milender, M. Mottes, G. Bray, Richard Galindo (Avianca), F. Arias (Morgan & Morgan) and A. Aleman (AFRA) re memo re equity treatment matters (.3); review updated memo re equity treatment matters (.6); conf. call with J. Luth (Seabury), L. Grindal (Seabury), G. Hughes (Seabury), E. Fleck, B. Schak, A. Wang and C. Sonageri re equity term sheet (.6); review DIP credit agreement in connection with preparing equity term sheet (.8); draft equity term sheet (3.5); discuss equity term sheet with A. Wang and C. Sonageri (.2); correspondence re equity term sheet with A. Wang and C. Sonageri (.1); review precedent term sheets (.3); correspondence with A. Stone and F. Gonzalez re intercompany funding matter (.1).	6.50	Nunez, Francisco R.
26662069 1/10/2021	Revise draft of substantive consolidation memo (2.8); review internal research re: sub con memo (1.8); discuss sub con issues with B. Schak, Y. Zahoroda (.5).	5.10	O'Donnell, Dennis C.
26824508 1/10/2021	Discuss substantive consolidation research with D. O'Donnell, Y. Zahoroda (.5); discuss equity conversion term sheet with E. Fleck, F. Nunez, C. Sonageri, J. Luth (Seabury), G. Hughes (Seabury) (.6).	1.10	Schak, Benjamin
26649586 1/10/2021	Review equity term sheet and summary of equity term sheet provided by Seabury in prep for call (.5); call with E. Fleck, F. Nunez, J. Luth (Seabury), G. Hughes (Seabury), A. Wang, and B. Schak to discuss equity term sheet (.6); call with A. Wang and F. Nunez to discuss next steps in drafting the equity term sheet (.2).	1.30	Sonageri, Christina
26651017 1/10/2021	Call with E. Fleck, F. Nunez, C. Sonageri, B. Schak, J. Luth (Seabury), G. Hughes (Seabury) re exit term sheet (.6); call with C. Sonageri and F. Nunez re equity term sheet (.2).	0.80	Wang, Alex

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Date	Description	Hours	Name
26700648 1/10/2021	Call with B. Schak, and D. O'Donnell re substantive consolidation issues.	0.50	Zahoroda, Yuliya
26657103 1/11/2021	Calls with counsel to Tranche B lenders re process.	1.70	Fleck, Evan R.
26694075 1/11/2021	Continue review of issues related to equity treatment in other jurisdictions (3.4); call with A. Aleman (AFRA), R. Harrington (AFRA), M. G. Guitart, T. Stirnberg re equity treatment options under Panamanian law (1.4).	4.80	Motteses, Marcelo A.
26656416 1/11/2021	Review DIP credit agreement in connection with preparation of equity term sheet (.6); drafted equity term sheet (3.4); correspondence re equity term sheet with A. Wang, C. Sonageri and T. Stirnberg (.1); correspondence from Alejandro Aleman (AFRA), T. Stirnberg, Francisco Arias (Morgan & Morgan), T. Stirnberg, G. Bray, B. Schak and P. Milender re equity cancellation memo (.4); correspondence from John Luth (Seabury), E. Fleck and Layne Grindal (Seabury) re equity term sheet (.2); call with L. Grindal (Seabury) and others re equity term sheet (.2).	4.90	Nunez, Francisco R.
26670449 1/11/2021	Revise sub con memo (2.6); further research for memo (1.1); email E. Fleck, Y. Zahoroda re sub con memo (.8).	4.50	O'Donnell, Dennis C.
26702632 1/11/2021	Review research re equity treatment memo.	0.40	Schak, Benjamin
26656279 1/11/2021	Review disclosure statement and draft of equity treatment memo i/c/w drafting equity term sheet (.5). review exit term Sheet from DIP exhibit (.3); call with L. Grindal (Seabury) re. exit term sheet (.2).	1.00	Sonageri, Christina
26658838 1/11/2021	Call with A. Aleman (AFRA), R. Harrington (AFRA), M. Motteses, G. Guitart re equity treatment options under Panamanian (partial).	1.00	Stirnberg, Tobias

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Date	Description	Hours	Name
26806724 1/12/2021	Call with R. Galindo (Avianca), N. Rincon (Avianca) and Milbank team re equity treatment memo.	0.50	Bray, Gregory A.
26666846 1/12/2021	Continue work on various plan analysis and presentation drafts for management consideration.	4.20	Fleck, Evan R.
26694290 1/12/2021	Continue work on equity treatment issues.	4.30	Mottesi, Marcelo A.
26666337 1/12/2021	Correspondence re equity cancellation memo with A. Aleman (AFRA), R. Galindo Sanchez (Avianca), G. Bray, A. Walkers, G. Guitart, T. Stirnberg, R. Jacobs and P. Milender (1.0); draft equity term sheet (4.1); review precedent plan term sheets in connection with drafting equity term sheet (.8); correspondence with E. Fleck, C. Sonageri and A. Wang re equity term sheet (.2); conduct research on federal securities law re equity issuance (.3).	6.40	Nunez, Francisco R.
26670426 1/12/2021	Further revise substantive consolidation memo (4.2); conduct additional research re memo (1.8); email with E. Fleck and Y. Zahoroda re substantive consolidation memo (.2).	6.20	O'Donnell, Dennis C.
26702648 1/12/2021	Review substantive consolidation memo.	0.60	Schak, Benjamin
26824207 1/12/2021	Emails w/ Aleman (AFRA)/Milbank FRG team re equity treatment memo (.3); revise equity treatment memo (.6).	0.90	Stirnberg, Tobias
26689894 1/12/2021	Review draft of exit term sheet (.9); review equity treatment memo (.8).	1.70	Wang, Alex
26700726 1/12/2021	Email with A. Metviner re research question (.4); call with FRG team re plan (.6).	1.00	Zahoroda, Yuliya
26688754 1/13/2021	Review plan-related issues (3.1); t/cs, email with E. Fleck and Seabury re plan (1.3).	4.40	Bray, Gregory A.

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Date	Description	Hours	Name
26670288 1/13/2021	Continue work on plan analysis (2.4); emails, t/cs G. Bray, Seabury re: plan (.8).	3.20	Fleck, Evan R.
26694291 1/13/2021	Continue to work on equity treatment issues (3.5); emails, t/cs with G. Bray and Seabury re equity/plan issues (.8).	4.30	Mottes, Marcelo A.
26678359 1/13/2021	Conf. call with B. Schak and A. Wang re equity term sheet (.4); correspondence with T. Stirnberg, E. Fleck, G. Bray, B. Schak and A. Wang re equity term sheet (.7); revise equity term sheet (3.6); review DIP Credit Agreement in connection with drafting equity term sheet (.3); correspondence from Di. Rivas (Avianca), R. Galindo (Avianca), T. Stirnberg, E. Fleck, G. Bray and P. Milender re equity treatment memo (.2); review updated equity treatment memo (.2).	5.40	Nunez, Francisco R.
26670502 1/13/2021	Revise substantive consolidation memo (3.4); research re same (2.1); email FTI re sub con tasks (.9); email. Zahoroda re sub con memo (.7).	7.10	O'Donnell, Dennis C.
26702753 1/13/2021	Comment on equity term sheet (.4); call with F. Nunez and A. Wang re equity term sheet (.4).	0.80	Schak, Benjamin
26669097 1/13/2021	Revise draft of equity term sheet (.5) and distribute to internal Milbank teams for review (.1).	0.60	Sonageri, Christina
26690201 1/13/2021	Internal call with B. Schak and F. Nunez (.4) and emails (.3) re comments to exit term sheet.	0.70	Wang, Alex
26672522 1/14/2021	Research re incorporation in Chapter 11 proceedings.	0.60	Cavins, Katie
26688735 1/14/2021	Review (.2) and revise (.9) memo on substantive consolidation.	1.10	Mandel, Lena

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Date	Description	Hours	Name
26694044 1/14/2021	T/cs (.8) and follow up (3.7) re equity treatment issues.	4.50	Mottes, Marcelo A.
26678401 1/14/2021	Correspondence with A. Wang and C. Sonageri (.5); correspondence with A. Wang, C. Sonageri, G. Guitart, M. Mottes, T. Stirnberg, E. Fleck, G. Bray and B. Schak re equity term sheet (1.0); correspondence with J. Harris, A. Wang and C. Sonageri re equity term sheet (1.0); revise equity term sheet (1.0).	3.50	Nunez, Francisco R.
26697099 1/14/2021	Revise sub con memo (2.5); additional research re sub con (1.1); email E. Fleck re: sub con issues (.7).	4.30	O'Donnell, Dennis C.
26702722 1/14/2021	Review equity treatment memo (.8); coordinate regular calls re chapter 11 planning (.1).	0.90	Schak, Benjamin
26678329 1/14/2021	Revise equity term sheet (.8); email with F. Nunez and A. Wang re equity term sheet (.2); call with Avianca and internal Milbank teams re equity treatment memo (.8).	1.80	Sonageri, Christina
26672315 1/14/2021	Revise equity term sheet (.3); correspond w/ G. Bray, M. Mottes and F. Nunez re equity treatment (.4).	0.70	Stirnberg, Tobias
26690159 1/14/2021	Emails re equity term sheet (.4); comms with Avianca re equity treatment memo (.6); comments to equity term sheet (1.1); emails with J. Harris, F. Nunez and C. Sonageri re equity term sheet (.6).	2.70	Wang, Alex
26679099 1/15/2021	Review (.3) and comment on (.5) considerations for business plan; continue work on equity term sheet (.9); telephone conference with Seabury re subcon (.4); review subcon analysis (.6).	2.70	Fleck, Evan R.
26694041 1/15/2021	Further work (2.9) and t/cs with Milbank team (.7) re equity treatment options.	3.60	Mottes, Marcelo A.

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44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
26679001 1/15/2021	Email re-domiciliation matter with B. Schak (.1); correspondence with C. Sonageri, J. Beebe, M. Shah, T. Stirnberg, E. Fleck, G. Bray, B. Schak and A. Wang re equity term sheet (.5); revise equity term sheet (.8); review DIP Credit Agreement in connection with drafting equity term sheet (.2); correspondence with M. Stamp, T. Stirnberg, E. Fleck, G. Bray and B. Schak re equity treatment memo (.3); review equity treatment memo (.7).	2.60	Nunez, Francisco R.
26678848 1/15/2021	Revise substantive consolidation memo (2.6); conduct research re sub con (1.7); conf. call with B. Schak, Y. Zahoroda, W. Brown (FTI) re: sub con issues (.3).	4.60	O'Donnell, Dennis C.
26702877 1/15/2021	Call with D. O'Donnell, Y. Zahoroda, W. Brown (FTI) and others re substantive consolidation analysis.	0.30	Schak, Benjamin
26697331 1/15/2021	Review equity term sheet (.8); email with B. Schak re equity term sheet (.2).	1.00	Shah, Manan
26682783 1/15/2021	Revise (.4) and distribute to internal Milbank teams (.2) draft of equity term sheet.	0.60	Sonageri, Christina
26700580 1/15/2021	Prepare for (.4) and attend (.3) call with W. Brown (FTI), D. O'Donnell and B. Schak re subcon; communications with G. Bray, B. Schak, A. Metviner re plan-related issues (.6).	1.30	Zahoroda, Yuliya
26697861 1/16/2021	Draft full substantive consolidation memo (2.9); conduct additional research re substantive consolidation (1.1); email with L. Mandel and B. Schak re substantive consolidation research (.8).	4.80	O'Donnell, Dennis C.
26685742 1/17/2021	Review issues with respect to treatment of existing equity (.7); review substantive consolidation work papers (.6).	1.30	Fleck, Evan R.

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44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
26719404 1/17/2021	Conduct research re nondischargeability issue (.5); correspond with A. Fee and B. Schak re same (.3).	0.80	Metviner, Aaron
26717308 1/18/2021	Analyze equity cancellation issues.	1.30	Mottesi, Marcelo A.
26727186 1/19/2021	Review plan structure.	1.00	Bray, Gregory A.
26694220 1/19/2021	Numerous calls internally and with client re plan treatment matters (1.3); conduct research re impact of local law considerations (3.4).	4.70	Fleck, Evan R.
26719266 1/19/2021	Correspond with B. Schak re dischargeability research update.	0.10	Metviner, Aaron
26722080 1/19/2021	Draft substantive consolidation memo (2.7); conduct research re substantive consolidation memo (1.4); email with E. Fleck and G. Hughes re substantive consolidation memo research (.7).	4.80	O'Donnell, Dennis C.
26721440 1/19/2021	Correspond with D. O'Donnell, Y. Zahoroda, G. Guitart, A. Johnson, S. Goff re effects of substantive consolidation (.5); email with Avianca team re Bermuda recognition proceedings (.2).	0.70	Schak, Benjamin
26727174 1/20/2021	Review plan structure (.5); emails with E. Fleck re plan (.2).	0.70	Bray, Gregory A.
26703302 1/20/2021	Continue work on plan analyses (2.8); emails with G. Bray and Seabury re plan (.8).	3.60	Fleck, Evan R.
26719214 1/20/2021	Conduct research re dischargeability issue.	1.10	Metviner, Aaron
26721300 1/20/2021	Call w/ FTI re substantive consolidation and other plan issues (.8); review FTI substantive consolidation matrix (.8); review guarantee chart and issues (.9); revise substantive consolidation memo (1.6).	4.10	O'Donnell, Dennis C.

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44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
26705137 1/21/2021	Prepare for (.2) and attend (.6) call with Seabury re plan issues; review follow-up matters (1.7).	2.50	Fleck, Evan R.
26719298 1/21/2021	Conduct research re dischargeability issue (3.0); prepare memo re issue (.9).	3.90	Metviner, Aaron
26719454 1/21/2021	Revise substantive consolidation memo (1.2); conduct additional research re substantive consolidation (.8); email with E. Fleck and Y. Zahoroda re substantive consolidation research (.6); call with E. Fleck, B. Schak, and Seabury re plan issues (.6).	3.20	O'Donnell, Dennis C.
26722254 1/21/2021	Discuss McDermott analysis with G. Bray and F. Nunez (.6); draft agenda for (.1); attend call with E. Fleck, D. O'Donnell, G. Hughes (Seabury) and others re chapter 11 plan issues (.6); review effect of Plan transactions on LifeMiles agreements (.2).	1.50	Schak, Benjamin
26811381 1/21/2021	Review of LifeMiles LLCA and SPA re McDermott option.	0.90	Wang, Alex
26724307 1/21/2021	Call re substantive consolidation with Seabury and Milbank.	0.70	Zahoroda, Yuliya
26706469 1/22/2021	Attend call with internal team and Seabury re plan matters (.6); handle follow-up matters (.2).	0.80	Fleck, Evan R.
26719213 1/22/2021	Continue dischargeability research (3.0); draft memo (2.7).	5.70	Metviner, Aaron
26705735 1/22/2021	Correspond with G. DiBernardi and B. Schak re SAI governance documents (.1); review McDermott's memo and related E&Y deck (.8).	0.90	Nunez, Francisco R.

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44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
26719468 1/22/2021	Call w/ Seabury re substantive consolidation and other plan issues (.7); email with FTI re similar plan issues (.7); review FTI substantive consolidation matrix (.8); review guarantee chart and issues (1.3); revise substantive consolidation memo (2.1).	5.60	O'Donnell, Dennis C.
26721997 1/22/2021	Call with E. Fleck, G. Bray, G. Hughes (Seabury) and others re chapter 11 plan issues (.6); look for Ernst & Young memo re McDermott structure (.1); review LifeMiles commercial agreements re chapter 11 plan structures (1.0); discuss substantive consolidation with B. Butterfield (MoFo) (.1).	1.80	Schak, Benjamin
26712440 1/22/2021	Review LifeMiles PSA, LLCA and Credit Agreement to analyze whether McDermott option triggers a default under Credit Agreement (.9); emails with Avianca re implementation of McDermott option (1.0).	1.90	Wang, Alex
26724086 1/22/2021	Calls with FRG team and Seabury re plan issues.	1.50	Zahoroda, Yuliya
26712813 1/24/2021	Address comments from client on equity term sheet.	0.90	Fleck, Evan R.
26755951 1/24/2021	Conduct research re dischargeability of claim issue (1.5); continue drafting of memo (1.5).	3.00	Metviner, Aaron
26755278 1/24/2021	Draft substantive consolidation memo (3.4); conduct research re substantive consolidation memo (1.8).	5.20	O'Donnell, Dennis C.
26747520 1/25/2021	Draft dischargeability of claims memo (4.7); continue research re relevant caselaw/precedent (4.0).	8.70	Metviner, Aaron

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44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
26752477 1/25/2021	Draft full substantive consolidation memo (1.7); conduct research re substantive consolidation memo (.9); email with W. Brown and G. Hughes re substantive consolidation memo research (.7).	3.30	O'Donnell, Dennis C.
26750256 1/25/2021	Review emails re sub con issues.	0.20	Zahoroda, Yuliya
26741725 1/26/2021	Review substantive consolidation memo (3.6); correspond with D. O'Donnell re substantive consolidation research (1.4).	5.00	Bray, Gregory A.
26727601 1/26/2021	Emailed internally and with company re treatment of existing equity.	0.30	Fleck, Evan R.
26726873 1/26/2021	Review memo re dischargeability of certain SEC claims (.5); legal research re same (1.8); telephone conference with B. Schak re research assignment (.2).	2.50	Mandel, Lena
26747343 1/26/2021	Analyze issues related to re-domiciliation.	3.30	Mottes, Marcelo A.
26811037 1/26/2021	Discuss non-dischargeability research with L. Mandel.	0.20	Schak, Benjamin
26752456 1/27/2021	Review dischargeability issue relating to FCPA matter (.9); confer with Milbank team re same (.2).	1.10	Fee, Adam
26755294 1/27/2021	Revise substantive consolidation memo (1.1); email with Y. Zahoroda and B. Schak re substantive consolidation memo (.7); review revised equity cancellation memo (.8); call with B. Schak re revised memo (.3).	2.90	O'Donnell, Dennis C.
26757485 1/27/2021	Discuss with L. Mandel re dischargeability research (.1); revise memo re FCPA and non-dischargeability (.6); call with D. O'Donnell re substantive consolidation memo (.3).	1.00	Schak, Benjamin

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44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
26740290 1/28/2021	Conduct research re issuance of shares in bankruptcy (2.7); email with B. Schak re research of issuance of shares (.3); email with E. Fleck, G. Bray, B. Schak, and Y. Zahoroda re organizational changes in bankruptcy (.5).	3.50	Cavins, Katie
26747704 1/28/2021	Review updated dischargeability memo (.5); review additional caselaw/background (.2).	0.70	Metviner, Aaron
26755292 1/28/2021	Revise substantive consolidation memo per Seabury comments (1.1); email with G. Hughes and D. Brand (Seabury) re comments (.8).	1.90	O'Donnell, Dennis C.
26824509 1/28/2021	Edit memo re non-dischargeability (.3); attend weekly call with Seabury re plan issues (.4).	0.70	Schak, Benjamin
26736314 1/29/2021	Call with FTI, Seabury, G. Bray, and D. O'Donnell re substantive consolidation.	0.50	Fleck, Evan R.
26755290 1/29/2021	Revise substantive consolidation memo per Seabury comments (1.9); email with G. Hughes and D. Brand (Seabury) re such revisions (.4); conference call w/ Milbank, Seabury, and FTI re sub con issues (.5); review issues raised on call (.6).	3.40	O'Donnell, Dennis C.
26757658 1/29/2021	Call with E. Fleck, G. Hughes (Seabury), D. O'Donnell and others re substantive consolidation.	0.50	Schak, Benjamin
26749966 1/29/2021	Prepare for (.1) and attend (.5) call re plan issues.	0.60	Zahoroda, Yuliya
26749691 1/30/2021	Review equity cancellation memo, AVH's SEC filings and other diligence documents re equity cancellation options and process (1.5); review memo from Panamanian counsel re Panamanian law matters (.3); prepare McDermott option outline (.3); review summary of UK entity types in connection with McDermott option (.2).	2.30	Nunez, Francisco R.

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44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
26755251 1/30/2021	Revise sub con deck per Seabury comments (1.5); email with G. Hughes and D. Brand (Seabury) re such revisions (.6).	2.10	O'Donnell, Dennis C.
26755262 1/31/2021	Revise substantive consolidation memo and deck per Seabury comments (1.1); email with G. Hughes, D. Brand (Seabury) re such revisions (.6); review Seabury deck (.8); email with E. Fleck re revisions (.4).	4.10	O'Donnell, Dennis C.

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44810.00030 Avianca - Regulatory Issues

Date	Description	Hours	Name
26724723 1/22/2021	Review summary of findings on SEC matter (.4); emails with Milbank team and Audit Committee re SEC matter (.6).	1.00	Fee, Adam
26752566 1/25/2021	Review summary of findings on SEC matter (.3); emails with Milbank team and Audit Committee re SEC findings (.2).	0.50	Fee, Adam
26752471 1/26/2021	Review Ropes draft SEC presentation materials (1.1) and send edits to Ropes (.1).	1.20	Fee, Adam
26752598 1/28/2021	Review revised SEC presentation materials (1.0); emails with Milbank team re revisions to SEC presentation materials (.1).	1.10	Fee, Adam

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44810.00031 Avianca - Retention/Fee Applications

Date	Description	Hours	Name
26628084 1/1/2021	Email I. Taylor-Kamara, Y. Zahoroda, and E. Fleck re November expense (.9); review changes to KPMG declarations (.9); email with J. Herz (Baker Botts) and Y. Zahoroda re DIP lender disclosures (.9).	2.70	O'Donnell, Dennis C.
26636244 1/1/2021	Correspond with S. Waschitz (A&M) (.1) and J. Herz (Baker Botts) (.2) re supplemental disclosures; review relevant disclosures and information re same (.7); review rules re additional disclosure requirements (1.3).	2.30	Zahoroda, Yuliya
26663106 1/4/2021	Email I. Taylor-Kamara, Y. Zahoroda, E. Fleck re November and October fee statements and expenses (1.1); revise November (.7) and October (.6) fee statements; additional revision to KPMG application and declaration (1.7).	4.10	O'Donnell, Dennis C.
26663440 1/4/2021	Review engagement letters (1.1); further review KPMG retention applications and declarations (2.5).	3.60	Zahoroda, Yuliya
26663036 1/5/2021	Email I. Taylor-Kamara, Y. Zahoroda, E. Fleck re November and October fee statements and expense (1.9); further review (.7) and revise (1.2) KPMG application and declarations; email KPMG and AVH re: KPMG application (1.1).	4.90	O'Donnell, Dennis C.
26661543 1/5/2021	Continue to work on KPMG retention application and 6 declarations (4.2); correspond with D. O'Donnell re October and November fee statements (.5); review October (.7) and November (.6) fee statements.	6.00	Zahoroda, Yuliya
26662593 1/6/2021	Multiple internal t/cs (.8), emails (.7) re October and November expenses; review October and November expenses (.9); revise fee statement (.9); finalize (2.1) and coordinate filing of (.7) KPMG Latin America retention application; multiple t/cs (.4), email (.5) with KPMG re: KPMG application; email to AVH re: KPMG application (.2).	7.20	O'Donnell, Dennis C.

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44810.00031 Avianca - Retention/Fee Applications

Date	Description	Hours	Name
26662567 1/6/2021	Revise KPMG application and 6 declarations (4.6); exchange multiple emails with J. Herz (Baker Botts) (1.1).	5.70	Zahoroda, Yuliya
26661929 1/7/2021	Email with I. Taylor-Kamara, Y. Zahoroda, and E. Fleck re Milbank November and October fee statements and expenses (1.3); revise fee statements (1.1); t/cs (.6), emails (.7) w/ Accounting (J. Nolasco, A. Heckman, P. Prudenti) re various expense issues.	3.70	O'Donnell, Dennis C.
26662422 1/7/2021	Attend to emails re fee statements and expenses.	0.30	Zahoroda, Yuliya
26624510 1/8/2021	Review Seabury fee statement (.8); email with FRG re: same (.8); email I. Taylor-Kamara, Y. Zahoroda, E. Fleck re Milbank November expenses (1.9); review (.6) and revise (.8) fee statements.	4.90	O'Donnell, Dennis C.
26661567 1/8/2021	Emails with Seabury re fee statement (.1); review Seabury fee statement (.2); review additional parties based on NOAs for A&M (.2); emails with J. Herz (Baker Botts) (.1) and W. Brown (FTI) (.1) re KPMG retention application.	0.70	Zahoroda, Yuliya
26662344 1/9/2021	Email I. Taylor-Kamara, Y. Zahoroda, E. Fleck re November and October fee statement and expense (.8); revise November (.9) and October fee statements (.7).	2.40	O'Donnell, Dennis C.
26662434 1/10/2021	Email I. Taylor-Kamara, Y. Zahoroda, E. Fleck re November and October fee statement and expense (1.4); review (.8) and revise (.8) Milbank November fee statement.	3.00	O'Donnell, Dennis C.
26670440 1/11/2021	Email I. Taylor-Kamara, Y. Zahoroda, E. Fleck re Milbank November and October fee statement and expense (1.4); finalize (1.8) and coordinate filing of (.4) Milbank November and October fee statements.	3.60	O'Donnell, Dennis C.

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44810.00031 Avianca - Retention/Fee Applications

Date	Description	Hours	Name
26700531 1/11/2021	Review reconciliation payment list (.2); exchange emails with T. Rodrigues (FTI) (.1) and J. Herz (Baker Botts) (.1) re list.	0.40	Zahoroda, Yuliya
26697007 1/12/2021	Correspond with N. Rincon Montes (Avianca) re new OCP forms (.1); review forms (.1); arrange for filing (.1).	0.30	Metviner, Aaron
26670521 1/12/2021	Discuss with Y. Zahoroda re outstanding Fee Statement issues (.8); email with Y. Zahoroda re outstanding KPMG issues (.9).	1.70	O'Donnell, Dennis C.
26670441 1/13/2021	Email Baker re: KPMG payments (.8); email Y. Zahoroda re: same (.8); email Y. Zahoroda re: connections issues (.9).	2.50	O'Donnell, Dennis C.
26700770 1/13/2021	Review schedule 1 KPMG disclosures (1.4); update disclosures list (.9).	2.30	Zahoroda, Yuliya
26698220 1/14/2021	Email I. Taylor-Kamara, Y. Zahoroda, E. Fleck re December fee statement (.8); review (.8) and revise (.6) December fee statement.	2.20	O'Donnell, Dennis C.
26700508 1/15/2021	Review budget.	0.40	Zahoroda, Yuliya
26692219 1/18/2021	Compare fee statements for end of 2020 with confirmed budget.	0.80	Cavins, Katie
26721301 1/18/2021	Emails with Milbank team re other professionals' retention and invoices.	0.10	Schak, Benjamin
26723374 1/18/2021	Review December Fee statement for compliance with UST guidelines.	4.10	Zahoroda, Yuliya
26693967 1/19/2021	Review fee statements from Oct., Nov., and Dec. for budget comparison (.4); email with Y. Zahoroda re budget of fee statements (.1).	0.50	Cavins, Katie

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44810.00031 Avianca - Retention/Fee Applications

Date	Description	Hours	Name
26719376 1/19/2021	Prepare revised OCP list (.3); prepare notice (.3); correspond with N. Rincon-Montes re OCP updates (.2); correspond with B. Schak re same (.1).	0.90	Metviner, Aaron
26721685 1/19/2021	Review OW notice of additional services and related order (.6); research re section 363(b) engagements (1.2).	1.80	O'Donnell, Dennis C.
26722153 1/19/2021	Respond to R. Galindo's (Avianca) email re scope of Oliver Wyman services (.2); email with W. Braun re November fee statements of various professionals (.1).	0.30	Schak, Benjamin
26723356 1/19/2021	Review (.6) and edit (1.1) supplemental disclosures for FTI and Seabury; review budget (.4).	2.10	Zahoroda, Yuliya
26719308 1/20/2021	Review amended OCP pleadings (.2); arrange for filing of same (.1); correspond with N. Rincon Montes (Avianca) re same (.2); correspond with B. Schak re OCP filings (.1).	0.60	Metviner, Aaron
26721874 1/20/2021	Review Seabury supplemental disclosure (.7); teleconference with D. Brand re same (.7); review FTI supplemental disclosure (.4); email with W. Brown re same (.4); review OW notice of additional services and related order (.8).	3.00	O'Donnell, Dennis C.
26724256 1/20/2021	Review supplemental declarations filed by UCC professionals (.5); emails with E. Fleck re UCC declarations (.2).	0.70	Zahoroda, Yuliya
26811101 1/21/2021	Draft language re Oliver Wyman additional services notice (.8); email with Y. Zahoroda re additional services notice (.2).	1.00	Cavins, Katie
26719311 1/21/2021	Correspond with B. Schak re OCP issue (.2); review OCP procedures re same (.2).	0.40	Metviner, Aaron

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44810.00031 Avianca - Retention/Fee Applications

Date	Description	Hours	Name
26723284 1/21/2021	Further FTI and Seabury review declarations (.2); review of Mofo declaration (.2); review current fees and budget (.9).	1.30	Zahoroda, Yuliya
26710295 1/22/2021	Conduct research re precedent for notice of proposed additional services (.3); draft notice of proposed additional services for Oliver Wyman (.7); discuss proposed additional services with Y. Zahoroda (1.3).	2.30	Cavins, Katie
26719198 1/22/2021	Correspond with T. Rohner (Pestalozzi; Avianca OCP) re questions on OCP forms (.1); correspond with B. Schak re Avianca OCP issue (.2); review prior correspondence with B. Masumoto (UST) re issue (.1).	0.40	Metviner, Aaron
26721727 1/22/2021	Review new consultant's contract.	0.20	Schak, Benjamin
26712618 1/22/2021	Review notice of Settlement in G4S.	0.20	Stone, Alan J.
26723275 1/22/2021	Review notice and order of proposed additional services for OW (.7); review fee statement (.5); discuss OW additional services with K. Cavins (1.3).	2.50	Zahoroda, Yuliya
26721948 1/23/2021	Review December fee statements (3.5); email with I. Taylor, Y. Zahoroda, and E. Fleck re edits to be implemented (1.1).	4.60	O'Donnell, Dennis C.
26811116 1/25/2021	Edit proposed order approving additional services re Oliver Wyman (.9); email with D. O'Donnell, B. Schak, and Y. Zahoroda re draft filings concerning Oliver Wyman additional services (.1).	1.00	Cavins, Katie
26747431 1/25/2021	Correspond with T. Rohner (Swiss OCP) re forms.	0.10	Metviner, Aaron
26752431 1/25/2021	Review December fee statements (.9); review SGR and Ropes Fee Statement (.9).	1.80	O'Donnell, Dennis C.

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44810.00031 Avianca - Retention/Fee Applications

Date	Description	Hours	Name
26750012 1/25/2021	Review December fee statement.	2.70	Zahoroda, Yuliya
26747349 1/26/2021	Review OCP forms from new OCP (.1); arrange for filing (.1).	0.20	Metviner, Aaron
26757471 1/26/2021	Emails with T. Rohner (Pestalozzi) and Avianca team re Pestalozzi engagement letter.	0.20	Schak, Benjamin
26750233 1/26/2021	Review OCP form (.1) and OCP order (.1); review emails from OCP (.1).	0.30	Zahoroda, Yuliya
26755277 1/27/2021	Review Milbank December Fee Statement (1.9); email with Y. Zahoroda, and I. Taylor-Kamara re same (.8).	2.70	O'Donnell, Dennis C.
26750360 1/27/2021	Review email re OW engagement letter.	0.10	Zahoroda, Yuliya
26750138 1/28/2021	Review Ropes (.5), SGR (.6), and QE (.7) fee statements; edit OW notice (.7); emails with E. Fleck, B. Schak, D. O'Donnell, and G. Hughes (Seabury) re OW services (.4).	2.90	Zahoroda, Yuliya
26740083 1/29/2021	Email with D. O'Donnell re fee statements of UCC professionals (.2); call with D. O'Donnell re fee statements of UCC professionals (.1); review fee statements of UCC professionals (.6).	0.90	Cavins, Katie
26747658 1/29/2021	Correspond with L. Baglietto (Hassans) re OCP issues/documentation.	0.10	Metviner, Aaron
26755286 1/29/2021	Review KPMG and FTI December fee statements.	0.80	O'Donnell, Dennis C.
26757687 1/29/2021	Email with D. O'Donnell and Y. Zahoroda re monthly fee statement for December 2020.	0.20	Schak, Benjamin
26750179 1/29/2021	Review interested parties list (.1); emails with Hassans (Gibraltar counsel) re interested parties list (.2); review D. O'Donnell's email re OW (.1); further edit notice of OW services (.8).	1.20	Zahoroda, Yuliya

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44810.00031 Avianca - Retention/Fee Applications

Date	Description	Hours	Name
26755249 1/30/2021	Email re KPMG December fee statements.	0.60	O'Donnell, Dennis C.
26755259 1/31/2021	Review KPMG and FTI December fee statements (.9); email with Y. Zahoroda and B. Schak re sealing motion (.8).	1.70	O'Donnell, Dennis C.

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44810.00032 Avianca - Tax

Date	Description	Hours	Name
26660823 1/12/2021	Review tax-related jurisdiction issues.	0.50	Jacobs, Russell
26701735 1/20/2021	Further emails and teleconferences re structure and use of LLCs and BVI -c- Cayman	1.00	Jacobs, Russell
26717221 1/20/2021	Review R&A dual resident corporations (.7); review UK treaty (.6); emails re same (.2).	1.50	Walker, Andrew
26702749 1/21/2021	Engage on jurisdiction analysis, especially NZ and Canada (.7); conduct research re treaty tiebreaker provisions (.3).	1.00	Jacobs, Russell
26706052 1/23/2021	Review P. Silva's issues (.6); email with group (.4).	1.00	Jacobs, Russell
26717195 1/24/2021	Review structure emails with F. Nunez and R. Jacobs.	0.50	Walker, Andrew
26712391 1/25/2021	Analyze structure issues (.4) email with P. Silva and team re structure issues (1.6).	2.00	Jacobs, Russell
26719902 1/26/2021	Review structure emails.	1.00	Jacobs, Russell
26748873 1/26/2021	Review emails re redomicile issues.	0.30	Walker, Andrew
26727677 1/27/2021	Review structure (.2), Gibraltar issues (.6), and emails (.2).	1.00	Jacobs, Russell
26731740 1/28/2021	Conference calls with client and Colombia and Milbank teams.	4.00	Jacobs, Russell

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44810.00033 Avianca - Securities & Corporate Governance Issues

Date	Description	Hours	Name
26634145 1/3/2021	Draft listing document MD&A.	0.80	Preston, John
26627924 1/4/2021	Review preference share issues.	1.00	Jacobs, Russell
26633771 1/4/2021	Continue drafting listing document MD&A.	4.80	Preston, John
26661994 1/5/2021	Revise LD (.1) and send to G. Guitart (.1).	0.20	Preston, John
26644025 1/6/2021	Further revise equity/local law issues memorandum.	2.40	Milender, Parker
26658587 1/6/2021	Review various issues re local disclosure.	1.10	Mottes, Marcelo A.
26640469 1/6/2021	Correspond with F. Gonzalez re research on NY corporate law matter (.2); correspondence with M. C. Perdomo (Avianca), S. Golenbock, F. Gonzalez and A. Stone re question on NY corporate law matter (.2); conduct legal research on NY corporate law matter (3.2).	3.60	Nunez, Francisco R.
26805589 1/7/2021	Call with R. Galindo, N. Rincon, M.C. Perdomo, D. Rivas (each Avianca), R. Fandino (Gomez Pinzon), B. Schak, P. Milender re minority shareholders.	0.30	Bray, Gregory A.
26647282 1/7/2021	Further revisions to equity options/local law memorandum (1.8); emails to local counsel re: local law issues (.1); call with R. Galindo, N. Rincon, M.C. Perdomo, D. Rivas (each Avianca), R. Fandino (Gomez Pinzon), G. Bray, B. Schak re minority shareholders (.3).	2.20	Milender, Parker
26667597 1/7/2021	Call with R. Galindo, N. Rincon, M.C. Perdomo, D. Rivas (each Avianca), R. Fandino (Gomez Pinzon), G. Bray, P. Milender re minority shareholders.	0.30	Schak, Benjamin
26647252 1/8/2021	Review (.3) and revise (.5) equity/local law memorandum.	0.80	Milender, Parker

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44810.00033 Avianca - Securities & Corporate Governance Issues

Date	Description	Hours	Name
26658802 1/10/2021	Revise equity issues/local law memorandum (2.4); emails w/ R. Galindo (Avianca) re: equity issues (.3).	2.70	Milender, Parker
26685768 1/11/2021	Correspond with A. Aleman (AFRA), R. Harrington (AFRA), M. Mottesi, and T. Stirnberg re equity treatment options under Panamanian law (1.4); email with G. Bray, E. Fleck, P. Milender, D. O'Donnell, and B. Schak re status update (.4).	1.80	Guitart, Gonzalo A.
26696984 1/11/2021	Correspond with B. Schak re 1141(d)(6) research.	0.30	Metviner, Aaron
26660591 1/11/2021	Call w/ Panama local counsel re: securities issues (.8); revise memo re: securities issues and local law issues (4.1).	4.90	Milender, Parker
26689959 1/11/2021	Call with L. Grindal (Seabury) re exit term sheet.	0.30	Wang, Alex
26665990 1/12/2021	Review (.4) and revise (.6) draft of equity term sheet; research security registration exemptions for equity term sheets (.5); correspond with F. Nunez and Milbank team to discuss equity term sheet (.2).	1.70	Sonageri, Christina
26688599 1/14/2021	Continue to review equity and structure issues (3.7); review (1.2) and revise (1.8) related memoranda and documents; email E. Fleck, B. Schak re: same (.2).	6.90	Bray, Gregory A.
26688560 1/15/2021	Further review equity and structure issues (1.2); email M. Mottesi re: same (.3).	1.50	Bray, Gregory A.
26811376 1/17/2021	Correspond with P. Anzola (Avianca) re tax matters (.1); correspond with Björn van der Klip (Stibbe) re Dutch law matter (.1).	0.20	Nunez, Francisco R.
26727147 1/19/2021	Review equity issues (1.9); email M. Mottesi re: same (.4).	2.30	Bray, Gregory A.

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44810.00033 Avianca - Securities & Corporate Governance Issues

Date	Description	Hours	Name
26700302 1/20/2021	Review correspondence from L. Grindal (Seabury) re equity term sheet (.1); review correspondence from A. Alin (CWT) re independent third party (.1); review Seabury's comments to equity term sheet (.1); revise equity term sheet (.3); conduct research re Delaware law matters (1.0).	1.60	Nunez, Francisco R.
26704761 1/21/2021	Conference call with R. Galindo (Avianca), P. Anzola (Avianca), G. Bray and B. Schak re equity-related matters (.4); discuss equity treatment process with G. DiBernardi (.2); discuss equity treatment process with A. Wang (.2); review LifeMiles SPA and SHA in connection with exit related matters (1.0); review equity treatment memo (.3).	2.10	Nunez, Francisco R.
26704432 1/21/2021	Review distributed equity term sheet.	0.30	Sonageri, Christina
26707296 1/22/2021	Discuss with Milbank teams, Avianca and Morgan & Morgan re implementation of McDermott option (1.0); internal call with corporate team to discuss outcome of aforementioned call (.2).	1.20	Sonageri, Christina
26709397 1/24/2021	Review Equity Term Sheet.	0.50	Sonageri, Christina
26712505 1/24/2021	Review emails (.3); review revised Equity Term Sheet (.3).	0.60	Wang, Alex
26810532 1/25/2021	Correspond with G. Bray, B. Schak, R. Jacobs and P. Anzola (Avianca) re options re treatment of equity (.2); review equity issues (2.7).	2.90	Bray, Gregory A.
26720051 1/25/2021	Review equity cancellation memo (.2); discuss with M. Mottes re open questions in equity cancellation memo (.1); teleconference with C. Sonageri re equity cancellation memo feedback (.1).	0.40	Guitart, Gonzalo A.

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44810.00033 Avianca - Securities & Corporate Governance Issues

Date	Description	Hours	Name
26721069 1/25/2021	Correspond with G. Bray, B. Schak, R. Jacobs and P. Anzola (Avianca) re options re treatment of equity (.2); correspond with C. Sonageri and A. Wang re equity term sheet (.2); discussions with C. Sonageri re equity term sheet (.2); revised equity term sheet (.5); conduct research re off shore jurisdictions (.4).	1.50	Nunez, Francisco R.
26714691 1/25/2021	Review Equity Term Sheet.	1.40	Sonageri, Christina
26771116 1/25/2021	Emails RE comments to Equity Term Sheet	0.10	Wang, Alex
26748671 1/26/2021	Revise listing document (5.7); email M. Motessi re: open issues (.8); email FRG team re: same (.8).	7.30	Guitart, Gonzalo A.
26721042 1/26/2021	Correspond with J. Levy (Hassans) and B. Schak re Gibraltar corporate and bankruptcy law matter (.1); conference call with J. Levy (Hassans) and B. Schak re Gibraltar corporate and bankruptcy law matter (.3); discuss Gibraltar corporate and bankruptcy law matter with B. Schak re (.1); conference call with D. Magee (Campbells) and B. Schak re Marshall Islands corporate and bankruptcy law matter (.3); conference call with M. Brown (Tamimi) and B. Schak re Dubai corporate and bankruptcy law matter (.4); correspond with E. Fleck, C. Sonageri and R. Galindo (Avianca) re equity term sheet (.2); discuss revisions to equity term sheet with C. Sonageri (.1); review revised equity term sheet (.2); correspond with G. Bray, B. Schak, C. Sonageri and R. Galindo (Avianca) re equity cancellation matters (.2); conduct research re Dubai, Marshall Islands and Gibraltar corporate law matters (1.2); emails with G. Pinzon and Morgan to coordinate call (.1); coordinate work on equity cancellation matter (.5); review Avianca's organizational documents (.8); discussions with G. Bray and B. Schak re matters re treatment of equity (.3).	4.80	Nunez, Francisco R.
26726195 1/26/2021	Review Equity Term Sheet.	0.40	Sonageri, Christina

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44810.00033 Avianca - Securities & Corporate Governance Issues

Date	Description	Hours	Name
26771240 1/26/2021	Review emails re re-domiciliation.	0.10	Wang, Alex
26771283 1/27/2021	Review of Morgan step memo on McDermott option (.5); call with Gibraltar counsel on re-domiciliation in Gibraltar (1.2).	1.70	Wang, Alex
26733195 1/28/2021	Correspond with internal Milbank teams and Avianca legal to discuss next steps re equity cancellation (.5); attend catch-up call re Equity Cancellation Options with Milbank internal teams, Avianca teams and Gomez Pinzon team (.5); discuss with internal restructuring team for an update and discussion of next steps (.5).	1.50	Sonageri, Christina
26771299 1/28/2021	Update call with Avianca re re-domiciliation (.4); call with Avianca and Gomez on equity cancellation (.7).	1.10	Wang, Alex
26736280 1/30/2021	Email with A. Wang and C. Sonageri re diligence coordination.	0.10	Nunez, Francisco R.

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44810.00034 Avianca - Finance & Securitization Issues

Date	Description	Hours	Name
26627221 1/4/2021	Review board deck prepared by Avianca and documents related to Avianca entities (.2); provide comments on board deck (.2); correspondence with M. Wollis and F. Gonzalez re board deck (.1).	0.50	Nunez, Francisco R.
26638322 1/5/2021	Correspondence with M. C. Perdomo (Avianca) and F. Gonzalez re intercompany funding matters.	0.10	Nunez, Francisco R.
26683193 1/13/2021	Review (1.1) and comment on (1.8) USAVflow term sheet and underlying transactions documents.	2.90	Grushkin, Jay D.
26713125 1/19/2021	Conf. call with D. O'Donnell, A. Johnson, and B. Schak re consolidation of debtors.	0.50	Guitart, Gonzalo A.
26721775 1/20/2021	Emails with G. Hughes (Seabury) and N. Garcia (Avianca) re Citibank LCs.	0.30	Schak, Benjamin
26721308 1/21/2021	Email with N. Garcia (Avianca) re LC claims.	0.10	Schak, Benjamin
26750815 1/26/2021	Review revised term sheet and settlement agreement markups.	0.50	Burke, Jonathan
26748697 1/28/2021	Revise post-closing checklist in anticipation of status call.	0.70	Guitart, Gonzalo A.
26748765 1/29/2021	Coordinate document review re change of control changes (.2); draft email to N. Garcia and M. Perdomo re necessary updates to data room (.2); review underlying documents (1.1); correspond with F. Nunez re data room updates (.3); prepare template based on internal discussions with F. Nunez (1.1).	2.90	Guitart, Gonzalo A.
26782192 1/31/2021	Email G. Guitart re NPA Consenting Holders list.	0.10	Schak, Benjamin

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26630051 1/4/2021	Edit Engines Agreement memorandum (1.7); edit FPA memorandum (1.2).	2.90	Brumfield, Meredith
26661904 1/4/2021	Review (.4) and incorporate (.6) engine contract-related revisions to rejection memo.	1.00	Dexter, Erin E.
26647430 1/4/2021	Review (.2) and provide comments to (.2) draft stipulation termination notice for MSN 3518 and MSN 3476; email with internal team (.1) and N. Boyce (H&K) (.1) re stipulation termination notice.	0.60	Goff, Steve
26627663 1/4/2021	Revise engine contract memo per team comments received (2.2); revise contract rejection memo per internal comments (1.2); create redline of engine contract memo (.1) and email to team (.2).	3.70	Kim, Riah
26657998 1/4/2021	Edit engine contract memo (1.8) and engine contract insert in memo on potential rejection of engine purchase agreement (1.1).	2.90	Lee, Danielle
26647309 1/4/2021	Review updated memo on potential rejection of engine purchase agreement (2.9); incorporate E. Dexter edits into memo (.4); review E. Dexter comments to larger purchase agreement memo (1.6); update mini memo re engine purchase agreement to incorporate E. Dexter comments (.2).	5.10	Leonardo, George
26649550 1/5/2021	Review engine swap documentation from H&K (.4); correspondence with N. Boyce (H&K) re engine swap issues (.2); correspondence with internal team re engine swap (.3); correspondence with J. Yunda (Avianca) re engine swap (.1).	1.00	Goff, Steve
26647249 1/5/2021	Review engine purchase agreement.	0.30	Leonardo, George

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26824573 1/6/2021	Review GECAS Aviation lease issues (2.9); review (.5) and address (.5) issues re densification; review internal research (.6) and memo (.2) re densification; call w/ A. Stone, Seabury re densification plan (.5).	5.20	Bray, Gregory A.
26640444 1/6/2021	Comment on fleet analysis.	2.40	Fleck, Evan R.
26639377 1/6/2021	Telephone conference with Seabury re densification amendments (.4); review draft Ferry Flight Agreement (.4); provide comments to Ferry Flight Agreement (.7).	1.50	Goff, Steve
26650838 1/6/2021	Correspond w/ G. Bray, Seabury re densification plan.	0.50	Stone, Alan J.
26649541 1/7/2021	Review mark-up to form Ferry Flight Agreement (.6); review Stipulation re Ferry Flight Agreement (.5); correspond with J. Tenen (SGR) re Ferry Flight Agreement (.2).	1.30	Goff, Steve
26646843 1/8/2021	Review issues re Engines Agreement re FPA aircraft (.2) edit memorandum re Engines Agreement and FPA (1.5) edit Engines Agreement memo re Engines Agreement and FPA (.5).	2.20	Brumfield, Meredith
26662410 1/8/2021	Correspondence regarding engine and aircraft contract memo.	0.30	Dexter, Erin E.
26653525 1/8/2021	Internal correspondence re lessor negotiations.	0.30	Fleck, Evan R.
26647434 1/8/2021	Email with L. Crowley (Pillsbury) re densification agreement (.1); email correspondence with A. Goldberg (Latham) re GECAS fleet matters (.1).	0.20	Goff, Steve
26657842 1/8/2021	Edit engine contract memo.	2.00	Lee, Danielle

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26647268 1/8/2021	Research questions from J. Wolf re engine purchase agreement (1.0); draft email to Seabury re additional questions re engine purchase agreement (.7); draft follow up email to Seabury (.3); review letter agreement No. 2 to engine purchase agreement (.2); update memo re aircraft purchase agreement to reflect comments received from Seabury (1.8); update internal memo re engine purchase agreement (.9); draft email to J. Wolf re updates on memo re aircraft purchase agreement (.2).	5.10	Leonardo, George
26667481 1/8/2021	Review Airborne services agreement.	0.50	Schak, Benjamin
26659080 1/8/2021	Review (.4) and revise (.7) revised memorandum re FPA rejection; review Engines Agreement (.7); review FPA for cross-default provisions with Engines Agreement (.3); correspondence with Milbank team and Seabury re Engines Agreement (.2).	2.30	Wolf, Julie M.
26653083 1/9/2021	Exchange of emails re Airborne contract (.2); revisions to contract (.1).	0.30	Fleck, Evan R.
26653101 1/9/2021	Review updated fleet analysis.	0.40	Fleck, Evan R.
26667502 1/9/2021	Emails internally (.2) and with J. Luth (Seabury) (.3) re Airborne agreement.	0.50	Schak, Benjamin
26659233 1/9/2021	Revise revised memorandum re FPA rejection to incorporate information from K. Raff (Seabury) re Engines Agreement.	0.60	Wolf, Julie M.
26653081 1/10/2021	Attend call with S. Goff and G. Hughes (Seabury) re lessor negotiations.	0.40	Fleck, Evan R.
26649523 1/10/2021	Prep for (.2) and attend (.4) telephone conference with G Hughes (Seabury), E. Fleck, B. Schak re upcoming leasing and fleet matters.	0.60	Goff, Steve
26667641 1/10/2021	Review new draft of Airborne agreement.	0.10	Schak, Benjamin

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26657233 1/11/2021	Various calls with Milbank team, Seabury and various lessors regarding go-forward arrangements.	2.30	Fleck, Evan R.
26806723 1/11/2021	Call with B. Schak, J. Luth Seabury re Airborne (.5); provide updates to client (.2).	0.70	Fleck, Evan R.
26678164 1/11/2021	Telephone conference with A. Johnson, G. Hughes (Seabury), L. Shigaki (vendor) and L. Crowley (Pillsbury) re densification agreements.	0.40	Goff, Steve
26701075 1/11/2021	Prep for (.1) and attend (.4) conference call with S. Goff, G. Hughes (Seabury), L. Shigaki (vendor) and L. Crowley (Pillsbury NY) to discuss prepetition aircraft densification agreements.	0.50	Johnson, Alexandra
26702723 1/11/2021	Call with L. Crowley (Pillsbury), J. Luth (Seabury), G. Hughes (Seabury) and others re densification agreement.	0.30	Schak, Benjamin
26805248 1/11/2021	Prepare for (.2) and attend (.5) call with E. Fleck, J. Luth (Seabury) re Airborne agreement and UCC.	0.70	Schak, Benjamin
26688689 1/12/2021	Review lease/ contract issues (1.5); telephone conference with G. Bray, A. Johnson, and A. Goldberg (Latham & Watkins) re GECAS lease (.5).	2.00	Bray, Gregory A.
26666501 1/12/2021	Review (.4) and analyze (.2) engine contract General Terms Agreement for relevant terms.	0.60	Brumfield, Meredith
26678986 1/12/2021	Correspondence with internal team re densification (.1); review draft densification agreements (.2); telephone conference with G. Bray, A. Johnson, and A. Goldberg (Latham & Watkins) re GECAS lease (.5); correspondence with Seabury and Avianca re GECAS lease (.2); email correspondence with A Goldberg (Latham) re GECAS lease (.1).	1.10	Goff, Steve

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26701100 1/12/2021	Attend telephone conference with G. Bray and S. Goff and A. Goldberg (Latham & Watkins, counsel to an Avianca lessor) re aircraft lease and fleet management issues (partial).	0.30	Johnson, Alexandra
26662959 1/12/2021	Read engine contract General Terms Agreement.	0.50	Kim, Riah
26680410 1/12/2021	Review engine purchase agreement relating to draft internal memo.	0.30	Leonardo, George
26667731 1/12/2021	Review engine contract Engines Agreement General Terms Agreement w/r/t engine contract memorandum.	0.50	Wolf, Julie M.
26688710 1/13/2021	Review fleet contract issues (.7); email S. Goff re: fleet issues (.5).	1.20	Bray, Gregory A.
26670286 1/13/2021	Call with UCC advisors regarding brokerage arrangement (.7); revise deck (.2); call with Seabury re aircraft strategy (1.1).	2.00	Fleck, Evan R.
26680436 1/13/2021	Review notices re Owner Trustees (.3); correspondence with internal team re notices (.1).	0.40	Goff, Steve
26702748 1/13/2021	Review issues regarding German liquidation of aircraft owner trusts.	0.50	Schak, Benjamin
26672772 1/14/2021	Exchange emails internally and with counterparties re next steps (.3); discuss open items with G. Bray (.8).	1.10	Fleck, Evan R.
26685678 1/14/2021	Review draft final agreement, amendment and novation with respect to densification (.6); correspondence with internal team re densification (.1).	0.70	Goff, Steve
26680364 1/15/2021	Meet with D. Lee, G. Leonardo, R. Kim re questions on engine contract internal memorandums (.4); edit engine contract internal memorandum (2.0).	2.40	Brumfield, Meredith

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26685767 1/15/2021	Telephone conference with C. Torres and M. Cano (Avianca) and A. Johnson re densification agreement (.6); review draft agreements re the same (.7); correspondence with internal team re densification agreement (.1).	1.40	Goff, Steve
26700985 1/15/2021	Telephone conference with C. Torres and M. Cano (Avianca) and S. Goff re aircraft densification agreement amendments (.6); email to G. Bray and E. Fleck summarizing of telephone conference with Avianca and confirming certain process questions (.2); email to L. Crowley (Pillsbury) requesting confirmation of client's position on the aircraft densification agreements (.1).	0.90	Johnson, Alexandra
26678437 1/15/2021	Draft email to A. Renenger re questions regarding engine contract agreement (.4); revise engine contract internal memo (1.1); revise contract memo (.6); call w/ D. Lee, M. Brumfield, G. Leonardo re engine contract agreement memos (.4).	2.50	Kim, Riah
26696140 1/15/2021	Call with G. Leonardo, R. Kim, M. Brumfield re research questions regarding engine contract memos (.4); review engine contract memo (.6).	1.00	Lee, Danielle
26680417 1/15/2021	Research A. Renenger follow up questions to engine purchase agreement memo (1.2); draft answer to A. Renenger follow up question re: engine purchase agreement (.3); call with D. Lee, M. Brumfield, R. Kim re research questions re engine contract memos (.4); draft updates to aircraft purchase agreement memo (.9); draft updates to internal engine purchase agreement memo (1.6).	4.40	Leonardo, George
26702850 1/15/2021	Draft bankruptcy language for densification agreement (.1); correspondence with S. Goff re densification agreement language (.2); email w/ Morrison Foerster re densification (.2); email R. Galindo re densification (.2).	0.70	Schak, Benjamin

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Date	Description	Hours	Name
26805250 1/15/2021	Discuss Airborne agreement with L. Szlezinger (Jefferies), J. Luth (Seabury).	0.30	Schak, Benjamin
26690756 1/18/2021	Telephone conference with Avianca aircraft team re various pending questions.	1.40	Fleck, Evan R.
26685588 1/18/2021	Review internal materials re aircraft finance issues (.2); email with internal Milbank team re aircraft finance issues (.1).	0.30	Goff, Steve
26695085 1/19/2021	Call re edits to aircraft contract memorandum with D. Lee (.4) edit memorandum (2.2); revise engine contract internal memorandum (.8).	3.40	Brumfield, Meredith
26720643 1/19/2021	Review correspondence re contract options memo revisions.	1.10	Dexter, Erin E.
26706597 1/19/2021	Discuss with internal Milbank team re Guarantees (.5); telephone conference with Avianca re court approval for agreement (.3); email with Avianca re densification agreements (.1); email with internal Milbank team (.1).	1.00	Goff, Steve
26693978 1/19/2021	Call w/ D. Lee, M. Brumfield and G. Leonardo re memo revisions (.4); revise s memo (3.4); revise internal engine contract memo (1.2).	5.00	Kim, Riah
26718302 1/19/2021	Review A. Renenger's edits to engine contract memorandum (5.7); call with G. Leonardo, M. Brumfield, R. Kim re aircraft memo (.4).	6.10	Lee, Danielle
26707370 1/19/2021	Review A. Renenger edits to memo (.5); call with D. Lee re comments to memo (.4); draft updated memo re aircraft purchase agreement to incorporate edits (2.4); draft edits for internal memo re engine purchase agreement (1.5); proofread updated aircraft purchase agreement (.3); incorporate D. Lee's edits to internal memo re engine purchase agreement (.9); draft email update to J. Wolf and E. Dexter (.1).	6.10	Leonardo, George

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26811368 1/19/2021	Review Airborne engagement letter (.7); email B. Schak and Y. Zahoroda re Airborne (.4).	1.10	O'Donnell, Dennis C.
26710024 1/19/2021	Correspond with A. Renenger and E. Dexter re aircraft contract rejection memorandum and lost volume seller status (.4); correspondence with team re same and re revisions to aircraft contract rejection memorandum (.3); review legal research re same (.4); review engine contract Engines Agreement re same (.3).	1.40	Wolf, Julie M.
26727158 1/20/2021	Review aircraft contracts (4.9); review aircraft rejection issues (1.1).	6.00	Bray, Gregory A.
26720628 1/20/2021	Review contract options memo.	0.50	Dexter, Erin E.
26706651 1/20/2021	Telephone conference with aircraft counterparty re agreement (1.0); review draft rejection stipulation (.7); correspond with H&K re rejection stipulation (.1); email with internal team re stipulation (.2); telephone conference with C. Torres (Avianca) re upcoming rejections (.2).	2.20	Goff, Steve
26724690 1/20/2021	Telephone conference with aircraft counterparty, Avianca and S. Goff re substance and form of amendment to A320 and A321 densification agreements.	1.00	Johnson, Alexandra
26718601 1/20/2021	Review edits from A. Reneger re engine contract memorandum (1.7); call with G. Leonardo and J. Wolf re issues in engine purchase agreement (.3).	2.00	Lee, Danielle
26707335 1/20/2021	Draft email to J. Wolf re questions on engine purchase agreement (.7); call with D. Lee re questions re engine purchase agreement (.3); review email from K. Raff (.2); incorporate edits from K. Raff to memo (2.1).	3.30	Leonardo, George
26811369 1/20/2021	Review Airborne engagement letter (.6); email B. Schak and Y. Zahoroda re Airborne (.3).	0.90	O'Donnell, Dennis C.

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26867850 1/20/2021	Review markups of Airborne agreement.	0.10	Schak, Benjamin
26710034 1/20/2021	Review revised memorandum re FPA rejection re engine contract Engines Agreement (.5); call with D. Lee and G. Leonardo re engine contract Engines Agreement (.3).	0.80	Wolf, Julie M.
26727163 1/21/2021	Review aircraft rejection issues.	2.00	Bray, Gregory A.
26704863 1/21/2021	Review research memorandum incorporating engine contract Engines Agreement details from Seabury.	0.40	Brumfield, Meredith
26706940 1/21/2021	Review draft RPPF stipulation (.5); email with C. Torres (Avianca) re the same (.2); review draft rejection stipulation (.3); email with internal team re the same (.2).	1.20	Goff, Steve
26703283 1/21/2021	Review aircraft contract memo.	0.40	Kim, Riah
26718652 1/21/2021	Revise engine contract memorandum(1.5); call with J. Wolf re memorandum (.5).	2.00	Lee, Danielle
26707336 1/21/2021	Update aircraft purchase agreement memo with K. Raff's (Seabury) updates re aircraft delivery schedule (2.9); draft email summary to D. Lee re engine purchase agreement update (.4); call with K. Raff (Seabury) re engine purchase agreement (.4); review J. Wolf edits (.2).	3.90	Leonardo, George
26710067 1/21/2021	Call with D. Lee re aircraft contract FPA rejection memo (.5); call with K. Raff (Seabury) and G. Leonardo re Engines Agreement w/r/t Ai FPA (.4); review Engines Agreement and FPA re agreement (.4); revise FPA rejection memorandum re Engines Agreement analysis (.8).	2.10	Wolf, Julie M.
26706857 1/22/2021	Review draft rejection Stipulation (.3); email with internal Milbank team re the same (.2).	0.50	Goff, Steve

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26722242 1/22/2021	Respond to question re Islena sublease (.1); videoconf. with R. Galindo (Avianca) and others re Islena sublease (.5).	0.60	Schak, Benjamin
26706872 1/23/2021	Review draft amendments to densification agreements (2.5); provide comments thereto (2.5); email with internal Milbank team re comments to draft amendments (1.0); telephone conference with C. Torres (Avianca) re amendments to densification agreements (.3); correspond with Avianca re covenant queries (.4); review form stipulation re covenant queries (.3).	7.00	Goff, Steve
26724687 1/23/2021	Review emails from Avianca re revisions to densification agreements and internal emails discussing required revisions (.3); review proposed amendments to densification agreements (1.2); reviewed emails from I. Sanchez (SGR) and C. Salamanca (Avianca) re restructuring ECA financings (.2).	1.70	Johnson, Alexandra
26712955 1/24/2021	Review emails re airbus agreement.	0.10	Fleck, Evan R.
26713381 1/24/2021	Correspond with internal team re densification amendments (.4); review draft amendments (3.0); email with Avianca re draft amendments (.1); email with internal Milbank team re draft amendments (.3).	3.80	Goff, Steve
26867851 1/25/2021	Revise Airborne agreement.	0.60	Fleck, Evan R.
26736704 1/25/2021	Telephone conference with C. Torres (Avianca) re amendments (.2); email with J. Sundheimer re RRPF's stipulation (.1); correspond with Avianca re Avolon rejections (.1); telephone conference with internal team re Avolon rejections (.2).	0.60	Goff, Steve
26810164 1/25/2021	Respond to questions from D. Rivas (Avianca) re re-leasing of Islena aircraft.	0.70	Schak, Benjamin

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26749202 1/26/2021	Review FPA memo edits.	1.00	Dexter, Erin E.
26727622 1/26/2021	Attend multiple calls with Seabury re aircraft restructuring considerations.	2.80	Fleck, Evan R.
26727650 1/26/2021	Revise Airborne agreement.	0.40	Fleck, Evan R.
26738848 1/26/2021	Review comments to amendments (.1); email with internal team re comments to amendments (.1); telephone conference with Avianca re rejection Aircraft (.5).	0.70	Goff, Steve
26739321 1/26/2021	Review revised drafts of densification agreement amendment, including referred to original agreement and Milbank's proposed revisions to the Frame Agreement (.4); corresponded internally w/G. Bray, S. Goff and B. Schak re nature of the guarantee and the revisions proposed by Airbus (.2).	0.60	Johnson, Alexandra
26811370 1/26/2021	Email E. Fleck and Seabury re Airborne agreement.	0.60	O'Donnell, Dennis C.
26722746 1/26/2021	Circulate revised memorandum re engine contract rejection.	0.30	Wolf, Julie M.
26741707 1/27/2021	Review draft amendments (4.4); call with L. Shigaki and A. Wolf C. Salamanca and F. Radditz (Avianca), L. Crowley (Pillsbury), B. Schak and S. Goff re amendments to densification agreements (.6).	5.00	Bray, Gregory A.
26749393 1/27/2021	Review correspondence re FPA memorandum.	0.50	Dexter, Erin E.

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26741943 1/27/2021	Review draft RPPF Stipulation (.4); email with internal Milbank team re the same (.3); review draft amendments (1.0); correspond with internal Milbank team re draft amendments (.3); revise draft Avolon rejection stipulation (.3); email with internal Milbank team re the return procedures (.2); revise draft amendments (1.8); correspond with internal team re draft amendments (.3); review engine removal provisions of Stipulation (.3); email with L. Grindal (Seabury) re engine removal provisions (.2).	5.10	Goff, Steve
26739051 1/27/2021	Attend teleconference with Airbus (L. Shigaki and A. Wolf), Avianca (C. Salamanca and F. Radditz), L. Crowley (Pillsbury), and Milbank team re amendments to densification agreements (.6); review revised densification agreements (.6); review internal Milbank emails re densification agreements (.2).	1.40	Johnson, Alexandra
26811688 1/27/2021	Send documents to A. Renenger (.3); review A. Renenger's comments to memo (.3).	0.60	Kim, Riah
26741396 1/27/2021	Address A. Renenger follow up questions.	0.90	Lee, Danielle
26739315 1/27/2021	Review GTA purchase agreement (.1); research Avianca's latest 10k and 6k filing (.2); review A. Renenger comments to memo (.6).	0.90	Leonardo, George
26757463 1/27/2021	Prepare for call re densification amendments (.2); videoconference with teams re amendments to densification (.5); summarize issue for client (.7); review markup of densification agreements (.8); call with Lucia re iCargo (.1).	2.30	Schak, Benjamin
26747923 1/27/2021	Review correspondence re UCC non-waiver re Ropes investigation (.2); review background materials from Ropes re investigation and documents collected from Debtors (.3).	0.50	Wolf, Julie M.

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26741743 1/28/2021	Review aircraft return and rejection issues.	2.40	Bray, Gregory A.
26733894 1/28/2021	Correspond with D. Lee, G. Leonardo, and R. Kim to prepare for call with A. Renenger re edits to FPA memorandum (.1); call with A. Renenger, J. Wolf, D. Lee, G. Leonardo, and R. Kim to discuss edits to FPA memorandum (1.2); call with D. Lee, G. Leonardo, and R. Kim to debrief call with A. Renenger re edits to FPA memorandum (.3); conduct research re certain allegations (4.2) Edit FPA memorandum (.6); analyze FPA memorandum (.5).	6.90	Brumfield, Meredith
26755121 1/28/2021	Assist with preparation of internal memorandum re benefits of Aerovías del Continente Americano S.A. Avianca rejecting certain agreements pursuant to section 365 of the Bankruptcy Code.	9.50	Castrillon, Oscar
26741925 1/28/2021	Telephone conference with Seabury re rejection stipulation and procedures (.2); review correspondence and invoice re densification project (2.0); email with internal Milbank team re the same (.5); email with Avianca re the same (.3); review amendments to densification agreements (.5).	3.50	Goff, Steve
26732397 1/28/2021	Call w/ J. Wolf, A. Renenger, D. Lee, M. Brumfield, G. Leonardo re comments on Airbus memo (1.2); call w/ M. Brumfield, G. Leonardo, D. Lee re A. Renenger's comments on aircraft contract memo (.3); review A. Renenger's comments on aircraft contract memo (.7); prepare for (.2) and attend (.2) call w/ D. Lee and S. Benz re issues re aircraft contract memo; conduct research re bringing adversary proceeding prior to rejection (2.1); draft email to A. Renenger with updates re adversary proceeding research and Seabury email (1.5); revise aircraft contract memo (1.1).	7.30	Kim, Riah

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26741395 1/28/2021	Review A. Renenger's follow up questions (8.9); call with A. Renenger re further questions (1.2); call with S. Benz re questions (.2).	10.30	Lee, Danielle
26750575 1/28/2021	Conduct research re exceptions to fraudulent inducement (.8); conduct research re credit claw back (.4); conduct research re fraudulent concealment in NY state law (5.1); draft fraudulent concealment section for memo (3.1); correspond with A. Renenger re comments to memo re PA (1.2); call with D. Lee re comments to memo re PA (.3); address D. Lee's comments to memo re PA (1.2).	12.10	Leonardo, George
26811371 1/28/2021	Email with E. Fleck and Seabury re Airborne retention.	0.60	O'Donnell, Dennis C.
26757501 1/28/2021	Emails with S. Goff re treatment of aircraft contract invoice.	0.20	Schak, Benjamin
26733676 1/28/2021	Review Memorandum re Avianca FPA.	9.30	Shannon, Doug
26747530 1/28/2021	Attend zoom meeting with A. Renenger, D. Lee, and junior associates re aircraft contract FPA and other aircraft contract issues memorandum (1.1); review correspondence re aircraft contract issues with D. Lee and G. Leonardo (.1); review case law re fraudulent concealment re aircraft contract issues (.8); review key contracts (FPA, GTA, and engine contract Agreement) (.3); review correspondence from R. Kim re timing of rejection and fraud claims (.2); correspond with B. Schak re Ropes-UCC non-waiver (.1).	2.60	Wolf, Julie M.
26739972 1/29/2021	Conduct research re certain allegations (1.6); edit FPA memorandum (.6); cite check FPA Memorandum fraudulent concealment section (.3); summarize why unilateral mistake argument was left out of memorandum (.2); summarize changes in memorandum in email to A. Metviner (.3).	3.00	Brumfield, Meredith

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26755143 1/29/2021	Assist with preparation of internal memorandum re benefits of Aerovías del Continente Americano S.A. Avianca rejecting certain agreements pursuant to section 365 of the Bankruptcy Code.	1.00	Castrillon, Oscar
26749249 1/29/2021	Review correspondence re aircraft contract issues and protective order re aircraft contract issues.	0.50	Dexter, Erin E.
26739346 1/29/2021	Revise draft RPPF stipulation (.3); email with J. Sundheimer re RPPF stipulation (.1).	0.40	Goff, Steve
26735760 1/29/2021	Cite check new section of aircraft contract memo (.3); proofread aircraft contract memo (1.5).	1.80	Kim, Riah
26741393 1/29/2021	Address A. Renenger's follow up questions.	6.50	Lee, Danielle
26750495 1/29/2021	Revise fraudulent inducement section of memo (1.1); incorporate edits from memo into memo proofread by legal assistant (1.3); proofread entire memo (1.8); run redline of memo against previous version (.1); proofread redline (.4); draft list of items to flag for A. Renenger's review of updated memo (.3).	5.00	Leonardo, George
26867852 1/29/2021	Review Airborne motions.	0.90	O'Donnell, Dennis C.
26747318 1/29/2021	Review revised aircraft contract memorandum re FPA rejection and related issues (1.7); discuss same with D. Lee (.1).	1.80	Wolf, Julie M.
26867853 1/29/2021	Review Airborne agreement.	0.70	Zahoroda, Yuliya
26741353 1/30/2021	Address A. Renenger's follow up questions.	1.30	Lee, Danielle
26751706 1/30/2021	Revise memo re aircraft purchase agreement to incorporate J. Wolf's edits.	0.40	Leonardo, George
26867854 1/30/2021	Review and revise Airborne.	0.60	O'Donnell, Dennis C.

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
26782751 1/30/2021	Comment on motions relating to Airborne agreement.	1.00	Schak, Benjamin
26742084 1/31/2021	Comment on draft Airborne motion and related papers.	0.70	Fleck, Evan R.
26782812 1/31/2021	Discussions and review re Airborne motions.	1.00	Schak, Benjamin
26867857 1/31/2021	Further review (.9) and edit (1.7) motion to enter into Airborne agreement; incorporate additional changes to motion (.5).	3.10	Zahoroda, Yuliya

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44810.00036 Avianca - Local Law Issues

Date	Description	Hours	Name
26663344 1/4/2021	Review DIP Injunction appeal issues (.3); review Colombia audit issues (.6).	0.90	O'Donnell, Dennis C.
26824586 1/5/2021	Email P. Milender re Spanish exequatur status (.9); email D. Kaplan re apostile (.5); call w/client, Spanish counsel re: same (.6); follow-up email w/ P. Milender re Spanish exequatur status (.8); email D. Kaplan re apostile (.4).	3.20	O'Donnell, Dennis C.
26667487 1/7/2021	Notarize declaration of E. Fleck in relation to exequatur proceeding.	0.30	Schak, Benjamin
26824591 1/12/2021	Call with B. Schak, D. Rivas (Avianca), L. Brockmann (Nassar) re equity treatment in Nicaragua. (.5); call with B. Schak, R. Fandino (Gomez Pinzon) re equity treatment of Colombian subsidiaries (.5); revise memo re: equity securities/local law issues (3.9); emails w/ Milbank team re: memo (.6).	5.50	Milender, Parker
26805595 1/12/2021	Call with P. Milender, D. Rivas (Avianca), L. Brockmann (Nassar) re equity treatment in Nicaragua (.5); call with P. Milender, R. Fandino (Gomez Pinzon) re equity treatment of Colombian subsidiaries (partial) (.1).	0.60	Schak, Benjamin
26671445 1/13/2021	Further revise equity issues/local law memo.	2.40	Milender, Parker
26719431 1/21/2021	Email with E. Fleck and B. Schak re Peru creditors and counsel (.8); review status of Peru proceeding (.9).	1.70	O'Donnell, Dennis C.

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Date	Description	Hours	Name
26805596 1/12/2021	Research re-domiciliation issue.	3.30	Zahoroda, Yuliya
26670838 1/13/2021	Attend video conference with B. Schak and Y. Zahoroda re research on re-domiciliation (.2); email to B. Schak and Y. Zahoroda re re-domiciliation (.1).	0.30	Cavins, Katie
26805599 1/13/2021	Video conf. with Y. Zahoroda and K. Cavins re research re re-domiciling debtor during chapter 11 case (.2).	0.20	Schak, Benjamin
26700649 1/13/2021	Continue researching re-domicile issue (1.5); attend Zoom call with B. Schak and K. Cavins re research on re-domiciliation (.2).	1.70	Zahoroda, Yuliya
26806327 1/14/2021	Call with B. Schak, F. Nunez, G. Guitart, C. Sonageri, A. Wang re re-domiciliation/equity treatment.	0.50	Bray, Gregory A.
26689260 1/14/2021	Multiple correspondence with F. Nunez regarding the possibility of a continuance or re-domiciliation of a Panamanian company (.7); conduct research re re-domiciliation/continuance from Panama to other countries (1.3).	2.00	Dominguez, Manuel
26698596 1/14/2021	Discussion with F. Nunez re re-domiciliation of a Panamanian company (.4); call with B. Schak, F. Nunez and other re re-domiciliation (.5); conduct research re re-domiciliation/continuance from Panama to other countries (.1).	1.00	Guitart, Gonzalo A.
26806329 1/14/2021	Correspondence with M. Stamp and M. Dominguez re re-domiciliation (.1); conduct research on cross-border re-domiciliation (1.1); conf. call with E. Fleck, B. Schak, G. Guitart, A. Wang and C. Sonageri and others re re-domiciliation and equity treatment (.5).	1.70	Nunez, Francisco R.

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Date	Description	Hours	Name
26805600 1/14/2021	Call with F. Nunez, G. Guitart, C. Sonageri, A. Wang and others re re-domiciliation/equity treatment.	0.50	Schak, Benjamin
26806334 1/14/2021	Prepare for (.2) and attend (.5) call with F. Nunez, G. Guitart, B. Schak, A. Wang and others re re-domiciliation/equity treatment.	0.70	Sonageri, Christina
26806335 1/14/2021	Call with F. Nunez, G. Guitart, C. Sonageri, B. Schak and others re re-domiciliation/equity treatment.	0.50	Wang, Alex
26700750 1/14/2021	Further research re-domiciliation issue.	1.20	Zahoroda, Yuliya
26806336 1/15/2021	Prepare for (.1) and attend (.4) conference call with J. Pasquariello (Goodmans), B. Schak and F. Nunez on re-domiciling in Canada.	0.50	Bray, Gregory A.
26680649 1/15/2021	Research change of corporate organization (1.4); correspond with Y. Zahoroda re corporate organization (.3); email with Y. Zahoroda and T. Wrenn re corporate organization (.2).	1.90	Cavins, Katie
26689239 1/15/2021	Conduct research re re-domiciliation/continuance of any type of entities to Canada or UK from Panama or other South American countries (2.1); internal communications with F. Nunez re re-domiciliation (.4).	2.50	Dominguez, Manuel
26824792 1/15/2021	Review correspondence from D. Rivas (Avianca) re re-domiciliation.	2.20	Nunez, Francisco R.
26805601 1/15/2021	Call with F. Nunez, M. Stamp, A. Wang, C. Sonageri re re-domiciliation into UK (.4); email J. Pasquariello (Goodmans) re re-domiciliation in Canada (.2); email A. Aleman (AFRA) re re-domiciliation steps (.2); email internally re re-domiciliation idea (.1); call with J. Pasquariello (Goodmans), G. Bray, A. Wang and F. Nunez on re re-domiciliation in Canada (.5).	1.40	Schak, Benjamin

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Date	Description	Hours	Name
26806384 1/15/2021	Call with B. Schak, F. Nunez, M. Stamp and A. Wang to discuss issue of redomiciling in the UK.	0.40	Sonageri, Christina
26685691 1/15/2021	Revise (.4) and distribute to internal Milbank teams (.2) draft of equity term sheet; attend calls with Milbank and Goodmans re re-domiciliation (.9).	1.50	Stamp, Mark
26690215 1/15/2021	Provide comments to equity term sheet (.2); internal call with M. Stamp and C. Sonageri, B. Schak and F. Nunez on redomiciling in the UK (.4); call with J. Pasquariello (Goodmans), B. Schak and F. Nunez and others re redomiciling in Canada (.5).	1.10	Wang, Alex
26680535 1/16/2021	Correspond with B. Schak and G. Bray re re-domiciliation (.1); discuss with G. Bray re-domiciliation (.1); conduct research re re-domiciliation and other corporate structure matters (1.5); prepare note for AFRA re re-domiciliation (.3); correspond with A. Aleman (AFRA) re re-domiciliation (.1); review AVH's corporate arrangements (.4); conf. call with E. Fleck, B. Schak A. Alin (Cadwalader), and others re corporate matters (.1).	2.60	Nunez, Francisco R.
26680779 1/17/2021	Conduct research re corporate reorganization in bankruptcy (3.4); email with Y. Zahoroda re corporate reorganization (.3).	3.70	Cavins, Katie
26683863 1/17/2021	Correspond with M. Stamp, B. Schak and G. Bray re re-domiciliation matter (.2); conduct research re equity treatment and cross-border re-domiciliation matters (2.7); correspond with A. Aleman re re-domiciliation matter (.1); review organizational documents of AVH in connection with equity treatment matter (.9); review equity treatment memo (.5).	4.40	Nunez, Francisco R.
26727154 1/18/2021	Attend Seabury-Milbank-Client call.	8.00	Bray, Gregory A.

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Date	Description	Hours	Name
26685512 1/18/2021	Call with Job van Hooff (Stibbe), Björn van der Klip (Stibbe), B. Schak and others re re-domiciliation analysis (.5); correspond with P. Anzola (Avianca), R. Galindo (Avianca), Job van Hooff (Stibbe), A. Aleman (AFRA), R. Galindo (Avianca), M. Stamp, G. Bray, M. Mottes, B. Schak and T. Stirnberg re re-domiciliation and equity treatment (.6); conduct research re cross-border re-domiciliation and equity treatment matters (1.3); structure cross-border re-domiciliation and equity treatment matters (1.0); review organizational documents of AVH (.2).	3.60	Nunez, Francisco R.
26721232 1/18/2021	Emails with G. Bray, F. Nunez and others re re-domiciliation in various jurisdictions (.4); call with F. Nunez and Dutch counsel re re-domiciliation in Netherlands (.5).	0.90	Schak, Benjamin
26689955 1/18/2021	Review emails re redomestication.	0.40	Wang, Alex
26810455 1/19/2021	Review redomestication issues (1.6); correspond with A. Aleman (AFRA), Job van Hooff (Stibbe), Björn van der Klip (Stibbe) and Milbank team re re-domiciliation and equity cancellation matter (1.0); conf. call with Milbank team re re-domiciliation matter (.5); conf. call with Richard Galindo (Avianca) and Milbank team re re-domiciliation matter (.5).	3.60	Bray, Gregory A.
26824512 1/19/2021	Review redomestication issues (.7); email E. Fleck re: same (.4).	1.10	Bray, Gregory A.
26693904 1/19/2021	Conduct further research on corporate reorganization in Ch. 11 (1.0); email with Y. Zahoroda and B. Schak re corporate reorganization (.3).	1.30	Cavins, Katie

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44810.00038

Date	Description	Hours	Name
26710542 1/19/2021	Continue research re re-domiciliations/continuances of any type of entities to Luxembourg and/or the Netherlands from Panama or other South American countries (1.9); internal communications with F. Nunez re research (.6).	2.50	Dominguez, Manuel
26717194 1/19/2021	Analyze equity treatment and re-domiciliation issues.	4.30	Motteses, Marcelo A.
26692628 1/19/2021	Conf. call with M. Dominguez, A. Wang and C. Sonageri re re-domiciliation and equity cancellation matter (.1); correspond with A. Aleman (AFRA), Job van Hooff (Stibbe), Björn van der Klip (Stibbe), G. Bray, E. Fleck, B. Schak, T. Stirnberg, M. Motteses, A. Wang and C. Sonageri re re-domiciliation and equity treatment matter (1.0); conf. call with M. Motteses, G. Bray, E. Fleck, B. Schak, A. Wang and C. Sonageri re re-domiciliation matter (.5); conf. call with Richard Galindo (Avianca), M. Motteses, G. Bray, E. Fleck, B. Schak, A. Wang and C. Sonageri re re-domiciliation matter (.5); correspond with Lux counsel (Nauta) re corporate matter (.1); coordinate work of UK and Panamanian counsel (.2); review AVH corporate documents in connection with equity treatment process (.5); review memo re equity treatment options (.3); correspond with J. Harris re equity treatment options (.3).	3.50	Nunez, Francisco R.
26811093 1/19/2021	Prepare for (.1) and attend (partial) (.4) to call with G. Bray, F. Nunez, E. Fleck re re-domiciliation options; call with R. Galindo and P. Anzola (both Avianca) re re-domiciliation options (.7); follow ups re options (.1).	1.30	Schak, Benjamin

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Date	Description	Hours	Name
26693811 1/19/2021	Call with F. Nunez and corporate team re update to equity treatment and re-domiciliation (.1); discuss with internal Milbank teams re equity treatment and re-domiciliation and prep for afternoon call with Avianca (.4); call with Milbank and Avianca to discuss equity treatment and re-domiciliation (.9); review issues raised on call (.1).	1.50	Sonageri, Christina
26712274 1/19/2021	Internal catch up call re re-domestication (.1); internal call with Milbank team re re-domestication ahead of call with Avianca on the same (.4); call with Avianca on re-domestication (.9).	1.40	Wang, Alex
26724332 1/19/2021	Conduct research re re-domiciliation issue.	3.40	Zahoroda, Yuliya
26811094 1/20/2021	Call with B. Schak, F. Nunez, R. Jacobs re UK re-domiciliation and tax status (.5); call with F. Nunez, B. Schak, M. Stamp, A. Aleman (Morimor) and others re re-domiciliation (.8).	1.30	Bray, Gregory A.
26719375 1/20/2021	Conduct research on treatment of organizational documents in bankruptcy.	1.00	Cavins, Katie
26713076 1/20/2021	Conf. call (partial) with G. Bray, M. Mottes, F. Nunez, R. Jacobs, and M. Stamp and others re viability of UK as exit holding company jurisdiction (.5); call with A. Ramirez, R. Harrington, G. Bray, M. Mottes, F. Nunez, R. Jacobs, and M. Stamp re domiciliation (.6).	1.10	Guitart, Gonzalo A.
26731853 1/20/2021	Attend call re re-domiciliation (.3); communications with Milbank team re preparation for call (.3).	0.60	Harris, Jennifer P.
26695576 1/20/2021	Review re-domiciliation proposal (1.6); conference calls with Milbank team, and Panamanian lawyers and MS (.9).	2.50	Jacobs, Russell

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Date	Description	Hours	Name
26717114 1/20/2021	Analyze equity cancellation issues and redomicile option (4.6); email G. Bray, E. Fleck re: same (.8).	5.40	Mottes, Marcelo A.
26811377 1/20/2021	Conf. calls re equity treatment and re-domiciliation (1.1); correspond with P. Anzola (Avianca), Margaretha Wilkenhuysen (Nauta), A. Stone, B. Schak, N. Angel, M. Stamp, R. Jacobs, M. Mottes and A. Wang re re-domiciliation and equity treatment structures and alternatives (1.6); conf. call (partial) with J. Pasquariello (Goodmans) and B. Schak re re-domiciliation matter (.3); discuss Delaware law matter re re-domiciliation with A. Stone (.2).	3.20	Nunez, Francisco R.
26721326 1/20/2021	Call with F. Nunez, R. Jacobs and others re UK re-domiciliation and tax status (.5); review NRA docket re re-domiciliation (.4); call with F. Nunez, M. Stamp, A. Aleman (Morimor) and others re re-domiciliation (.6); draft summary of re-domiciliation options (.8); email with A. Alin (Cadwalader) re re-domiciliation (.1); video conference with J. Pasquariello and C. Smit (both Goodmans) re Canadian tax issues related to re-domiciliation (.5); email with F. Nunez summary of tax issues (.1).	3.00	Schak, Benjamin
26701579 1/20/2021	Discuss with internal Milbank corporate and bankruptcy teams and London corporate and bankruptcy teams re re-domiciliation (.5); correspond with Milbank teams and Panamanian counsel to discuss re-domiciliation (.2).	0.70	Sonager, Christina
26811378 1/20/2021	Conference call with Panamanian counsel (1.5); review issues re re-domiciliation (1.2).	2.70	Stamp, Mark
26712801 1/20/2021	Conference w/ F. Nunez re re-domiciliation.	0.50	Stone, Alan J.

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Date	Description	Hours	Name
26712545 1/20/2021	Call with Milbank UK re re-domestication in UK and tax issues (.4); call with AFRA on re-domestication from Panama (.7); review emails re re-domestication and comments to Equity Term Sheet (.4).	1.50	Wang, Alex
26723315 1/20/2021	Conduct further research re re-domiciling issue.	0.60	Zahoroda, Yuliya
26727164 1/21/2021	Conference call with R. Galindo (Avianca), P. Anzola (Avianca), F. Nunez, B. Schak and E. Fleck re equity-related matters (.4); correspond with J. Pasquariello (Goodmans), C. Smit (Goodmans), F. Nunez and B. Schak re Canadian equity matters (.1); correspond with F. Nunez and B. Schak re equity-related matters (.5).	1.00	Bray, Gregory A.
26703606 1/21/2021	Conduct further research re treatment of organizational documents in bankruptcy.	0.50	Cavins, Katie
26703280 1/21/2021	Conference call with R. Galindo, P. Anzola, N. Gutierrez (all Avianca), M. Mottes, G. Bray and F. Nunez re equity treatment and domiciliation of Avianca Holdings.	0.40	Guitart, Gonzalo A.
26717314 1/21/2021	Follow up re equity treatment issues.	4.50	Mottes, Marcelo A.
26811379 1/21/2021	Conference call with R. Galindo (Avianca), P. Anzola (Avianca), G. Bray and B. Schak re equity-related matters (.4); discuss equity cancellation process with G. DiBernardi (.2); discuss equity cancellation process with A. Wang (.2); review LifeMiles SPA and SHA in connection with exit related matters (1.0); review equity cancellation memo (.3).	2.10	Nunez, Francisco R.
26811115 1/21/2021	Call with R. Galindo (Avianca), F. Nunez and others re re-domiciliation options (.3); review email follow-ups from Avianca and Milbank teams (.1).	0.40	Schak, Benjamin

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Date	Description	Hours	Name
26811380 1/21/2021	Call with Milbank internal teams and Avianca re equity treatment and re-domiciliation (.3); review issues raised on call (.1).	0.40	Sonageri, Christina
26712318 1/21/2021	Call with Avianca to update re-domiciliation workstream (.4).	0.40	Wang, Alex
26717106 1/22/2021	Analyze equity treatment and re-domiciliation possibilities (3.2); call with F. Arias (Morgan), M. Arias (Morgan), R. Galindo (Avianca), A. Wang, C. Sonageri and F. Nunez re equity treatment structure (.6).	3.80	Mottes, Marcelo A.
26706682 1/22/2021	Conf. call with F. Arias (Morgan), M. Arias (Morgan), R. Galindo (Avianca), G. Bray, A. Wang, C. Sonageri and M. Mottes re equity cancellation structure (.6); correspond with P. Anzola (Avianca), D. Rivas (Avianca), B. Schak, G. Bray, A. Wang, C. Sonageri and M. Mottes re equity cancellation structure (.7); discuss equity treatment process with A. Wang and C. Sonageri (.1); analyze exit, equity cancellation and re-domiciliation options (1.5); review LifeMiles and Advent related documents re equity treatment options (1.0).	3.90	Nunez, Francisco R.
26706664 1/23/2021	Correspond with R. Jacobs, G. Bray and B. Schak re re-domiciliation options and process (.2); review McDermott restructuring plan and related E&Y memo (.2).	0.40	Nunez, Francisco R.
26710564 1/24/2021	Review comments to equity term sheet provided by Avianca (.2); revise equity term sheet to address comments provided by Avianca (2.0); correspond with E. Fleck, A. Wang and C. Sonageri re equity term sheet (.1); prepare note for Morgan, Avianca and Gomez Pinzon re equity treatment and re-domiciliation plan (.7); email with F. Arias (Morgan) and Miguel Arias (Morgan) re equity treatment and re-domiciliation plan (.1); review 2020 SEC filings of Avianca re-domiciliation plan (.7).	3.80	Nunez, Francisco R.

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Date	Description	Hours	Name
26741699 1/25/2021	Review re-domestication issues.	6.10	Bray, Gregory A.
26747385 1/25/2021	Analyze equity cancellation issues.	1.60	Mottesi, Marcelo A.
26757486 1/25/2021	Emails with internal Milbank team re re-domiciliation in various jurisdictions (.3); emails with Milbank team re potential local counsel re re-domiciliation (.4).	0.70	Schak, Benjamin
26741609 1/26/2021	Review re-domestication options (2.9); review related memo (1.7); email E. Fleck, M. Mottesi re: re-domestication issues (.4).	5.00	Bray, Gregory A.
26723476 1/26/2021	Conduct research re treatment of organizational documents in bankruptcy.	2.30	Cavins, Katie
26757457 1/26/2021	Call with J. Levy (Hassans) re Gibraltar re-domiciliation (.3); email with internal Milbank team with summary of Gibraltar re-domiciliation (.2); call with D. Magee (Campbells) re Marshall Islands re-domiciliation (.9); call with F. Nunez and M. Brown (al-Tamimi) re Dubai re-domiciliation (.5); review issues re re-domiciliation (.2).	2.10	Schak, Benjamin
26738840 1/26/2021	Update calls with Company (.8); emails with Company re update status (.2).	1.00	Stamp, Mark
26729865 1/27/2021	Conduct research re treatment of organizational documents in bankruptcy (5.7); email with B. Schak and Y. Zahoroda re treatment of organizational documents (.2).	5.90	Cavins, Katie
26748811 1/27/2021	Draft diligence template re equity treatment options.	0.40	Guitart, Gonzalo A.
26747621 1/27/2021	Analyze redomicile options (1.9); review related memo (2.2); email E. Fleck re: same (.4).	4.50	Mottesi, Marcelo A.

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Date	Description	Hours	Name
26736613 1/27/2021	Correspond with L. Baglietto (Hassans), G. Bray, B. Schak, Francisco Arias (Morgan), P. Anzola (Avianca), R. Galindo (Avianca), A. Wang, C. Sonageri and T. Stirnberg re re-domiciliation, treatment of equity at emergence and related matters (1.0); review memo prepared by Morgan re treatment of equity at emergence and related matters (.3); revise memo prepared by Morgan re treatment of equity at emergence and related matters (.5); discuss diligence matter with G. DiBernardi (.1); conference call with L. Baglietto (Hassans), I. Felice (Hassans), Grahame Jackson (Hassans), B. Schak, G. Bray and T. Stirnberg re re-domiciliation, treatment of equity at emergence and related matters (1.0); conference call with B. Schak, G. Bray and T. Stirnberg re re-domiciliation, treatment of equity at emergence and related matters (.4); review diligence materials re Avianca (.5).	3.80	Nunez, Francisco R.
26757478 1/27/2021	Email with T. Stirnberg re equity cancellation memos (.2); call with L. Baglietto (Hassans) and others re Gibraltar re-domiciliation (1.0); follow-up call with G. Bray, T. Stirnberg, and F. Nunez re re-domiciliation (.4); draft email to R. Galindo re re-domiciliation (.3).	1.90	Schak, Benjamin
26729658 1/27/2021	Review Morgan & Morgan Memo re Steps Reorg (.6); call with Gibraltar counsel re re-domiciliation (.5).	1.10	Sonageri, Christina
26738899 1/27/2021	Revise structure review.	1.00	Stamp, Mark
26810540 1/27/2021	Prepare re-domiciliation (.4); call with Gibraltar counsel re re-domiciliation (1.0).	1.40	Stirnberg, Tobias
26811689 1/28/2021	Call with R. Galindo (Avianca) and Milbank team re re-domiciliation (.5); call with R. Galindo (Avianca), Milbank, F. Arias (Morgan), and R. Fandino (Gomez-Pinzon) re re-domiciliation (.7); review issues raised on calls (.4).	1.60	Bray, Gregory A.

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Date	Description	Hours	Name
26748785 1/28/2021	Revise draft template for equity treatment memo.	0.60	Guitart, Gonzalo A.
26736602 1/28/2021	Conf. call with R. Galindo (Avianca), N. Gutierrez (Avianca) and Milbank team re equity cancellation matters (.5); conf. call with F. Arias (Morgan), M. Arias (Morgan), R. Fandino (Gomez), D. Florez (Gomez), R. Galindo (Avianca), N. Gutierrez (Avianca), T. Stirnberg, M. Mottes, B. Schak, G. Bray, A. Wang, C. Sonageri, M. Stamp and R. Jacobs re equity cancellation matters (.7); discuss status of available equity cancellation alternatives with B. Schak, G. Bray and C. Sonageri (.5); review draft of McDermott memo prepared by Morgan and Morgan (.1); revise draft of McDermott memo (.2).	2.00	Nunez, Francisco R.
26811382 1/28/2021	Correspond with L. Baglietto (Hassans), James Levy (Hassans), Ian Felice (Hassans), G. Jackson (Hassans), R. Fandino (Gomez), D. Florez (Gomez), R. Galindo (Avianca), N. Gutierrez (Avianca), F. Arias (Morgan), M. Arias (Morgan), T. Stirnberg, B. Schak, M. Mottes, G. Bray, A. Wang, C. Sonageri, G. DiBernardi and R. Jacobs re equity cancellation and re-domiciliation matter.	1.50	Nunez, Francisco R.
26757459 1/28/2021	Call with R. Galindo (Avianca), G. Bray, F. Nunez and others re re-domiciliation (.5); call with R. Galindo (Avianca), G. Bray, F. Nunez, F. Arias (Morgan), and R. Fandino (Gomez-Pinzon) re re-domiciliation (.7); email with K. Cavins re research on re-domiciliation (.2); conduct research re Panamanian "recognized stock exchanges" (.4); revise memo re equity cancellation (3.5); think about preferred equity delisting strategy (.5); review issues re re-domiciliation (.7); call with A. Slick (MoFo) and others re re-domiciliation (.3).	6.80	Schak, Benjamin

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Date	Description	Hours	Name
26739205 1/28/2021	Call with client on structure (1.0); call with advisers re use of Gibraltar (1.5).	2.50	Stamp, Mark
26750244 1/28/2021	Call with Seabury re substantive consolidation analysis (.3); review re-domiciliation summary (.5).	0.80	Zahoroda, Yuliya
26811375 1/29/2021	Review re-domiciliation issues (1.1); discuss issues with J. Seddon (.9); conduct research re treaty residence (.5); further review tax re-domiciliation issues (.7); emails with Milbank group re substance issues to assure tax residence in the UK (.8).	4.00	Jacobs, Russell
26737287 1/29/2021	Discuss diligence exercise and reorganization matters with B. Schak (.4); correspond with B. Schak, Alejandro Aleman (AFRA), E. Fleck, R. Jacobs and J. Seddon re re-domiciliation and UK establishment matters (.5); correspond with G. Guitart, B. Schak, G. Bray and T. Stirnberg re diligence exercise (.2); prepare explanatory note and template for diligence exercise (.2); review diligence summaries (.5); prepare diligence questionnaire (.2); discuss diligence process with G. Guitart (.2); review diligence materials (.5); review chart re alternative forms of UK entities (.2); review McDermott memo and re-domiciliation requirements (1.0); review Panamanian, Gibraltar and Marshall Islands legal memos and materials re equity cancellation options (.8).	4.70	Nunez, Francisco R.
26757535 1/29/2021	Review memo re UK public and private companies (.1); continue drafting memo re re-domiciliation (1.7); email with A. Aleman (AFRA) re Article 418 (.1); call with F. Nunez re equity cancellation strategies (.4).	2.30	Schak, Benjamin
26739173 1/29/2021	Note on UK Public/Private companies.	0.80	Stamp, Mark
26750281 1/29/2021	Review research summary re re-domiciliation issues.	0.40	Zahoroda, Yuliya

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Date	Description	Hours	Name
26741478 1/31/2021	Prepare memo and template for due diligence exercise re corporate reorganization (1.1); review correspondence with G. Bray, B. Schak and G. Guitart re due diligence memo and template (.1); review Avianca documents re due diligence exercise re corporate reorganization (.5); review Avianca's 20-F in connection with diligence exercise (.3).	2.00	Nunez, Francisco R.

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EXPRESS MAIL

	Date	Description	Amount	Name
38962137	10/31/2020	EXPRESS MAIL --VENDOR: WASHINGTON EXPRESS SERVICES FOR THE PERIOD 10/26/20 - A. RENENGER	132.34	Anderson, Angel R.
38967001	12/23/2020	EXPRESS MAIL SCARSDALE NY	65.97	Thomas, Charmaine
38966093	12/28/2020	EXPRESS MAIL MADRID	36.41	Kaplan, Daniel B.
38967000	12/28/2020	EXPRESS MAIL SCARSDALE NY	23.29	Taylor-Kamara, Ishmael
38956369	1/8/2021	EXPRESS MAIL TIVOLI NY	48.12	Nunez, Francisco R.
38971683	1/26/2021	EXPRESS MAIL SCARSDALE NY	25.18	Taylor-Kamara, Ishmael

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GROUND TRANSPORTATION - LOCAL

	Date	Description	Amount	Name
38954443	12/12/2020	GROUND TRANSPORTATION - LOCAL Dennis C. O'Donnell - Travel to office on Saturday to work on KPMG Retention Application. Taxi / Uber / Car Service: Expense Date: 12/12/2020, Travel Type: Local, From / To: Office - Home	14.12	O'Donnell, Dennis C.
38954442	12/15/2020	GROUND TRANSPORTATION - LOCAL Dennis C. O'Donnell - Participate on team conference call while in route to office. Taxi / Uber / Car Service: Expense Date: 12/15/2020, Travel Type: Local, From / To: Office - Home, Merchant: TLC	8.80	O'Donnell, Dennis C.
38954444	12/23/2020	GROUND TRANSPORTATION - LOCAL Dennis C. O'Donnell - Participate on team conference call while in route to office. Taxi / Uber / Car Service: Expense Date: 12/23/2020, Travel Type: Local, From / To: Home - Office, Merchant: TLC	8.80	O'Donnell, Dennis C.
38954441	12/26/2020	GROUND TRANSPORTATION - LOCAL Dennis C. O'Donnell - Participate on team conference call while in route to office. Taxi / Uber / Car Service: Expense Date: 12/26/2020, Travel Type: Local, From / To: Home - Office, Merchant: TLC	9.80	O'Donnell, Dennis C.

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LEXIS¹

	Date	Description	Amount	Name
38948491	1/4/2021	LEXIS 12551-LAURIA, KRISTINA	198.00	Lauria, Kristina
38948492	1/4/2021	LEXIS 13299-KIM, RIAH	289.00	Kim, Riah
38948416	1/8/2021	LEXIS 13636-SCHAK, BENJAMIN	198.00	Schak, Benjamin
38952218	1/12/2021	LEXIS 13636-SCHAK, BENJAMIN	99.00	Schak, Benjamin
38952291	1/15/2021	LEXIS 13318-CAVINS, KATHERINE	297.00	Cavins, Katie
38954422	1/18/2021	LEXIS 13636-SCHAK, BENJAMIN	95.00	Schak, Benjamin
38954423	1/19/2021	LEXIS 13318-CAVINS, KATHERINE	289.00	Cavins, Katie
38963173	1/25/2021	LEXIS 13636-SCHAK, BENJAMIN	307.00	Schak, Benjamin
38963174	1/26/2021	LEXIS 13658-ZAHORODA, YULIYA	99.00	Zahoroda, Yuliya
38963175	1/27/2021	LEXIS 13318-CAVINS, KATHERINE	285.00	Cavins, Katie
38963176	1/29/2021	LEXIS 13386-BRUMFIELD, MEREDITH	693.00	Brumfield, Meredith

¹ The amount of Lexis charges enumerated below (\$2,849.00) is greater than the amount billed to the Debtors and reflected in Exhibit C (Summary of Expenses), *i.e.*, \$1,560.05. This differential is attributable to the difference between the amounts (reflected below) that Lexis charges all of its users and the volume discount granted to Milbank by these online service providers, the benefit of which Milbank is passing along to the Debtors by virtue of the adjusted total amount reflected in Exhibit C

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LIBRARY RESEARCH

	Date	Description	Amount	Name
38968139	12/31/2020	LIBRARY RESEARCH Library Research	127.50	Stirnberg, Tobias
38968140	12/31/2020	LIBRARY RESEARCH Library Research	85.00	Stirnberg, Tobias
38970795	1/31/2021	LIBRARY RESEARCH Library Research	106.25	Stirnberg, Tobias
38970796	1/31/2021	LIBRARY RESEARCH Library Research	191.25	Stirnberg, Tobias

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OUTSIDE MESSENGER

	Date	Description	Amount	Name
38955924	11/20/2020	OUTSIDE MESSENGER --VENDOR: EXPRESS NETWORK Delivery to G. Bray residence 11/18/20	166.23	Thomas, Charmaine

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PRINTING

	Date	Description	Amount	Name
38947266	1/5/2021	PRINTING	23.20	Guitart, Gonzalo A.

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TELEPHONE

	Date	Description	Amount	Name
38960342	12/1/2020	TELEPHONE LOOPUP	3.36	Wolf, Julie M.
38960916	12/1/2020	TELEPHONE LOOPUP	87.61	Misc. Atty'S, Temps, E
38960917	12/1/2020	TELEPHONE LOOPUP	1.48	Misc. Atty'S, Temps, E
38960918	12/1/2020	TELEPHONE LOOPUP	3.09	Misc. Atty'S, Temps, E
38960919	12/1/2020	TELEPHONE LOOPUP	1.61	Misc. Atty'S, Temps, E
38960920	12/1/2020	TELEPHONE LOOPUP	1.71	Misc. Atty'S, Temps, E
38960921	12/1/2020	TELEPHONE LOOPUP	2.23	Misc. Atty'S, Temps, E
38960341	12/2/2020	TELEPHONE LOOPUP	3.58	Baia, Mariana
38960344	12/2/2020	TELEPHONE LOOPUP	2.96	Leonardo, George
38960922	12/4/2020	TELEPHONE LOOPUP	0.30	Misc. Atty'S, Temps, E
38960923	12/4/2020	TELEPHONE LOOPUP	25.52	Misc. Atty'S, Temps, E
38960924	12/4/2020	TELEPHONE LOOPUP	4.50	Misc. Atty'S, Temps, E
38960925	12/7/2020	TELEPHONE LOOPUP	0.47	Misc. Atty'S, Temps, E
38960926	12/7/2020	TELEPHONE LOOPUP	4.49	Misc. Atty'S, Temps, E
38960927	12/10/2020	TELEPHONE LOOPUP	15.67	Misc. Atty'S, Temps, E
38960928	12/10/2020	TELEPHONE LOOPUP	0.03	Misc. Atty'S, Temps, E
38960929	12/12/2020	TELEPHONE LOOPUP	11.77	Misc. Atty'S, Temps, E
38960930	12/14/2020	TELEPHONE LOOPUP	0.58	Misc. Atty'S, Temps, E
38960343	12/15/2020	TELEPHONE LOOPUP	7.62	Wolf, Julie M.
38960931	12/15/2020	TELEPHONE LOOPUP	2.86	Misc. Atty'S, Temps, E
38960932	12/15/2020	TELEPHONE LOOPUP	1.62	Misc. Atty'S, Temps, E
38960933	12/15/2020	TELEPHONE LOOPUP	13.81	Misc. Atty'S, Temps, E
38960934	12/15/2020	TELEPHONE LOOPUP	4.02	Misc. Atty'S, Temps, E
38960935	12/15/2020	TELEPHONE LOOPUP	0.65	Misc. Atty'S, Temps, E
38960340	12/16/2020	TELEPHONE LOOPUP	0.65	Guitart, Gonzalo A.

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TELEPHONE

	Date	Description	Amount	Name
38960936	12/16/2020	TELEPHONE LOOPUP	53.85	Misc. Atty'S, Temps, E
38960937	12/17/2020	TELEPHONE LOOPUP	65.55	Misc. Atty'S, Temps, E
38960938	12/18/2020	TELEPHONE LOOPUP	3.48	Misc. Atty'S, Temps, E
38960939	12/18/2020	TELEPHONE LOOPUP	1.19	Misc. Atty'S, Temps, E
38960940	12/18/2020	TELEPHONE LOOPUP	4.53	Misc. Atty'S, Temps, E
38960941	12/21/2020	TELEPHONE LOOPUP	7.32	Misc. Atty'S, Temps, E
38960942	12/22/2020	TELEPHONE LOOPUP	1.30	Misc. Atty'S, Temps, E
38960943	12/22/2020	TELEPHONE LOOPUP	2.14	Misc. Atty'S, Temps, E
38960944	12/22/2020	TELEPHONE LOOPUP	0.06	Misc. Atty'S, Temps, E
38960945	12/28/2020	TELEPHONE LOOPUP	31.05	Misc. Atty'S, Temps, E
38960946	12/30/2020	TELEPHONE LOOPUP	7.62	Misc. Atty'S, Temps, E
38970330	1/4/2021	TELEPHONE LOOPUP	1.22	Gonzalez, Flora
38975719	1/4/2021	TELEPHONE LOOPUP 12783	57.80	Misc. Atty'S, Temps, E
38975720	1/4/2021	TELEPHONE LOOPUP 12783	0.29	Misc. Atty'S, Temps, E
38975721	1/4/2021	TELEPHONE LOOPUP 12783	35.36	Misc. Atty'S, Temps, E
38975722	1/5/2021	TELEPHONE LOOPUP 12783	57.86	Misc. Atty'S, Temps, E
38975723	1/5/2021	TELEPHONE LOOPUP 12783	75.83	Misc. Atty'S, Temps, E
38975724	1/6/2021	TELEPHONE LOOPUP 12783	2.21	Misc. Atty'S, Temps, E
38975725	1/6/2021	TELEPHONE LOOPUP 12783	3.32	Misc. Atty'S, Temps, E
38975726	1/7/2021	TELEPHONE LOOPUP 12783	2.84	Misc. Atty'S, Temps, E
38949049	1/8/2021	TELEPHONE BOCA RATON FL O'DONNELL, DENNIS 5287	0.72	O'Donnell, Dennis C.
38975727	1/8/2021	TELEPHONE LOOPUP 12783	4.60	Misc. Atty'S, Temps, E
38975728	1/8/2021	TELEPHONE LOOPUP 12783	1.32	Misc. Atty'S, Temps, E
38970308	1/10/2021	TELEPHONE LOOPUP	1.48	Zahoroda, Yuliya
38970331	1/11/2021	TELEPHONE LOOPUP	1.29	Lauria, Kristina

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TELEPHONE

	Date	Description	Amount	Name
38970339	1/11/2021	TELEPHONE LOOPUP	0.57	Wolf, Julie M.
38975729	1/11/2021	TELEPHONE LOOPUP 12783	62.54	Misc. Atty'S, Temps, E
38975730	1/11/2021	TELEPHONE LOOPUP 12783	2.34	Misc. Atty'S, Temps, E
38975731	1/12/2021	TELEPHONE LOOPUP 12783	19.77	Misc. Atty'S, Temps, E
38970309	1/14/2021	TELEPHONE LOOPUP	1.81	Zahoroda, Yuliya
38970310	1/14/2021	TELEPHONE LOOPUP	36.69	Guitart, Gonzalo A.
38970311	1/14/2021	TELEPHONE LOOPUP	8.13	Schak, Benjamin
38970332	1/14/2021	TELEPHONE LOOPUP	0.70	Sonageri, Christina
38970312	1/15/2021	TELEPHONE LOOPUP	2.54	Schak, Benjamin
38970313	1/15/2021	TELEPHONE LOOPUP	9.09	Zahoroda, Yuliya
38970333	1/15/2021	TELEPHONE LOOPUP	7.36	Sonageri, Christina
38970314	1/16/2021	TELEPHONE LOOPUP	0.92	Schak, Benjamin
38970315	1/18/2021	TELEPHONE LOOPUP	0.92	Schak, Benjamin
38970316	1/19/2021	TELEPHONE LOOPUP	3.18	Zahoroda, Yuliya
38970334	1/19/2021	TELEPHONE LOOPUP	4.22	Sonageri, Christina
38970343	1/19/2021	TELEPHONE LOOPUP	1.08	Wolf, Julie M.
38970335	1/20/2021	TELEPHONE LOOPUP	10.89	Sonageri, Christina
38970336	1/20/2021	TELEPHONE LOOPUP	44.73	Sonageri, Christina
38955089	1/21/2021	TELEPHONE DELRAY BCH FL O'DONNELL,DENNIS 5287	8.43	O'Donnell, Dennis C.
38955090	1/21/2021	TELEPHONE ORLANDO FL O'DONNELL,DENNIS 5287	1.83	O'Donnell, Dennis C.
38970317	1/21/2021	TELEPHONE LOOPUP	30.52	Schak, Benjamin
38970318	1/21/2021	TELEPHONE LOOPUP	1.93	Schak, Benjamin
38970319	1/21/2021	TELEPHONE LOOPUP	5.46	Schak, Benjamin
38970344	1/21/2021	TELEPHONE LOOPUP	1.54	Leonardo, George
38970320	1/22/2021	TELEPHONE LOOPUP	4.81	Zahoroda, Yuliya

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TELEPHONE

	Date	Description			Amount	Name
38970337	1/22/2021	TELEPHONE LOOPUP			0.46	Sonageri, Christina
38964452	1/25/2021	TELEPHONE TORONTO	ON O'DONNELL,DENNIS	5287	11.95	O'Donnell, Dennis C.
38970321	1/25/2021	TELEPHONE LOOPUP			0.01	Schak, Benjamin
38970322	1/25/2021	TELEPHONE LOOPUP			0.75	Schak, Benjamin
38970340	1/25/2021	TELEPHONE LOOPUP			2.11	Wolf, Julie M.
38970323	1/26/2021	TELEPHONE LOOPUP			1.93	Schak, Benjamin
38970324	1/26/2021	TELEPHONE LOOPUP			2.27	Schak, Benjamin
38970325	1/26/2021	TELEPHONE LOOPUP			0.34	Schak, Benjamin
38970326	1/27/2021	TELEPHONE LOOPUP			26.78	Schak, Benjamin
38970327	1/27/2021	TELEPHONE LOOPUP			4.94	Schak, Benjamin
38970328	1/27/2021	TELEPHONE LOOPUP			0.75	Zahoroda, Yuliya
38970329	1/28/2021	TELEPHONE LOOPUP			1.85	Zahoroda, Yuliya
38970338	1/28/2021	TELEPHONE LOOPUP			54.57	Sonageri, Christina
38970341	1/28/2021	TELEPHONE LOOPUP			2.01	Benz, Stephen
38970342	1/29/2021	TELEPHONE LOOPUP			2.89	Dexter, Erin E.

MILBANK LLP

Ending January 31, 2021

TRANSCRIPT/DEPOSITION FEES

	Date	Description	Amount	Name
38954439	1/25/2021	TRANSCRIPT/DEPOSITION FEES - - VENDOR: TSG REPORTING INC PROFESSIONAL SERVICES FOR TELEPHONIC DEPOSITION OF FIONA WALTERS ON 9/22/20	1428.00	Stone, Alan J.

MILBANK LLP

Ending January 31, 2021

WESTLAW²

	Date	Description	Amount	Name
38948365	1/6/2021	WESTLAW GONZALEZ,FLORA	299.62	Gonzalez, Flora
38948366	1/6/2021	WESTLAW WRENN,TERESA	1062.64	Wrenn, Teresa
38948363	1/8/2021	WESTLAW NUNEZ,FRANCISCO R	381.50	Nunez, Francisco R.
38948364	1/9/2021	WESTLAW NUNEZ,FRANCISCO R	1271.67	Nunez, Francisco R.
38952187	1/12/2021	WESTLAW LEONARDO,GEORGE	145.86	Leonardo, George
38952183	1/14/2021	WESTLAW ZAHORODA,YULIYA	876.23	Zahoroda, Yuliya
38952184	1/15/2021	WESTLAW ZAHORODA,YULIYA	599.26	Zahoroda, Yuliya
38952185	1/15/2021	WESTLAW WRENN,TERESA	3755.78	Wrenn, Teresa
38952186	1/15/2021	WESTLAW CAVINS,KATHERINE	655.87	Cavins, Katie
38954307	1/17/2021	WESTLAW CAVINS,KATHERINE	890.18	Cavins, Katie
38954306	1/19/2021	WESTLAW ZAHORODA,YULIYA	802.21	Zahoroda, Yuliya
38954308	1/20/2021	WESTLAW CAVINS,KATHERINE	676.77	Cavins, Katie
38963035	1/26/2021	WESTLAW ZAHORODA,YULIYA	276.98	Zahoroda, Yuliya
38963037	1/26/2021	WESTLAW CAVINS,KATHERINE	149.82	Cavins, Katie
38962805	1/27/2021	WESTLAW MANDEL,LENA	1348.31	Mandel, Lena
38963036	1/27/2021	WESTLAW ZAHORODA,YULIYA	1961.50	Zahoroda, Yuliya
38963038	1/27/2021	WESTLAW CAVINS,KATHERINE	599.26	Cavins, Katie
38963039	1/27/2021	WESTLAW LEONARDO,GEORGE	437.57	Leonardo, George
38962811	1/28/2021	WESTLAW MANDEL,LENA	599.25	Mandel, Lena
38963040	1/28/2021	WESTLAW CASTRILLON,OSCAR	750.81	Castrillon, Oscar
38963041	1/28/2021	WESTLAW LEONARDO,GEORGE	1969.90	Leonardo, George
38963042	1/28/2021	WESTLAW KIM,RIAH	123.81	Kim, Riah
38963043	1/29/2021	WESTLAW CASTRILLON,OSCAR	2025.08	Castrillon, Oscar

² The amount of Westlaw charges enumerated below (\$21,659.88) is greater than the amount billed to the Debtors and reflected in Exhibit C (Summary of Expenses), *i.e.*, \$5,335.50. This differential is attributable to the difference between the amounts (reflected below) that Lexis charges all of its users and the volume discount granted to Milbank by these online service providers, the benefit of which Milbank is passing along to the Debtors by virtue of the adjusted total amount reflected in Exhibit C