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Counsel for Debtors and Debtors-In-Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

AVIANCA HOLDINGS S.A., et al.,¹

Debtors.

Gregory A. Bray MILBANK LLP 2029 Century Park East, 33rd Floor Los Angeles, CA 90067 Telephone: (424) 386-4000 Facsimile: (213) 629-5063

Chapter 11

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Case No. 20-11133 (MG)

(Jointly Administered)

AGENDA OF MATTERS SCHEDULED FOR

HEARING ON SEPTEMBER 13, 2021 AT 10:00 A.M. (EASTERN TIME)

Location of Hearing:

The Hearing will be conducted through Zoom for Government. Any parties wishing to participate must do so through Zoom for Government by registering at <u>https://ecf.nysb.uscourts.gov/cgibin/nysbAppearances.pl</u> by 4:00 p.m. (Eastern Time) on September 10, 2021. Further details about registering for Zoom for Government can be found at https://www.nysb.uscourts.gov/content/judge-martin-glenn.

¹ The Debtors in these chapter 11 cases (the "<u>Chapter 11 Cases</u>"), and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV International Holdco S.A. (N/A); AV International Holdco S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviance Ecuador S.A. (N/A); Aviance Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



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UNCONTESTED MATTERS

1. Debtors' Motion for Order Authorizing Them to Sell Certain Claim Against LATAM Airlines Group S.A. [Docket No. 2011]

<u>Related Documents</u>: Certificate of Service [Docket No. 2040]; Omnibus Certificate of No Objection (to be filed today).

Responses Received: None.

Status: This matter is going forward.

2. Debtors' Motion for an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing Them to Assume Existing Aircraft Lease, as Amended, with Stratos (MSN 4944) [Docket No. 2068]

Related Documents:

- Debtors' Motion for Entry of an Order Shortening Notice Period with Respect to the Debtors' Motion for an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing Them to Assume Existing Aircraft Lease, as Amended, with Stratos (MSN 4944) [Docket No. 2069];
- Order, Signed on 9/8/2021, Shortening Notice Period with Respect to the Debtors' Motion for an Order Authorizing The Debtors to Assume Existing Aircraft Lease, as Amended, with Stratos (MSN 4944) [Docket No. 2088];
- Certificate of Service [Docket No. 2080]; and
- Omnibus Certificate of No Objection (to be filed today).

Responses Received: None.

Status: This matter is going forward.

3. Third Interim Application of Ropes & Gray LLP as Special Government Investigations Counsel to the Debtors for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period of February 1, 2021 Through and Including May 31, 2021 [Docket No. 1895]

Related Documents:

• Notice of Adjournment of Hearing on Third Interim Application of Ropes & Gray LLP as Special Government Investigations Counsel to the Debtors for Allowance of Interim Compensation for Professional Services Rendered and

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Reimbursement of Expenses Incurred for the Period of February 1, 2021 Through and Including May 31, 2021 [Docket No. 2020]; and

• Certificate of Service [Docket No. 1915].

Responses Received: None.

Status: This matter is going forward.

Dated: New York, New York September 10, 2021

> /s/ Evan R. Fleck Dennis F. Dunne Evan R. Fleck Benjamin Schak MILBANK LLP 55 Hudson Yards New York, New York 10001 Telephone: (212) 530-5000 Facsimile: (212) 530-5219

- and -

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