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Counsel for Debtors and Debtors-In-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re:	:	Chapter 11
	:	
AVIANCA HOLDINGS S.A., <i>et al.</i> , ¹	:	Case No. 20-11133 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**FIFTEENTH MONTHLY FEE STATEMENT
OF MILBANK LLP FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS COUNSEL TO THE DEBTORS FROM
JULY 1, 2021 THROUGH AND INCLUDING JULY 31, 2021**

¹ The Debtors in these chapter 11 cases (the “Chapter 11 Cases”), and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



Name of applicant:	Milbank LLP
Authorized to provide professional services to:	Avianca Holdings S.A., <i>et al.</i> Debtors and Debtors in Possession
Date of retention order:	June 9, 2020, <i>nunc pro tunc</i> to July 10, 2020
Period for which compensation and reimbursement are sought:	July 1, 2021 through July 31, 2021
Total fees requested in this Fee Statement:	\$2,049,667.20 ² (80% of \$2,562,084.00)
Total expenses requested in this Fee Statement:	\$9,550.53 ³
Total fees and expenses for which interim allowance is sought:	\$2,571,634.53
Total fees and expenses to be paid under the Interim Compensation Order:	\$2,059,217.73
Type of fee statement or application:	Monthly Fee Statement ⁴

Milbank LLP (“Milbank”), attorneys to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) in these cases, by this Court’s *Order Authorizing Employment and Retention of Milbank LLP as Attorneys for Debtors and Debtors in Possession Nunc Pro Tunc to Petition Date* [Docket No. 259] entered on June 9, 2020, hereby submits this *Fifteenth Monthly Fee Statement of Milbank LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors from July 1, 2021 Through and Including July 31, 2021* (the “Fifteenth Monthly Fee Statement”), pursuant to sections 105(a), 330

² This amount reflects a reduction in fees in the amount of \$99,155.75 on account of voluntary write-offs.

³ This amount reflects a reduction in expenses in the amount of \$396.93 on account of voluntary write-offs.

⁴ Notice of the Fifteenth Monthly Fee Statement will be served in accordance with the Interim Compensation Order (as defined herein). Objections to payment of the amounts described in this Fifteenth Monthly Fee Statement, if any, shall be addressed in accordance with the Interim Compensation Order.

and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Bankruptcy Rules”), the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases (the “Local Guidelines”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 256] entered on June 9, 2020 (the “Interim Compensation Order”), for allowance of compensation and reimbursement of expenses for the period of July 1, 2021 through and including July 31, 2021 (the “Fifteenth Monthly Period”). By this Fee Statement, Milbank seeks (i) compensation in the amount of \$2,049,667.20, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that Milbank incurred in connection with such services during the Fifteenth Monthly Period (*i.e.*, \$2,562,084.00) and (ii) payment of \$9,550.53 for the actual, necessary expenses that Milbank incurred in connection with such services during the Fifteenth Monthly Period.

Itemization of Services and Disbursements Incurred

1. In support of this Fifteenth Monthly Fee Statement, the following exhibits are attached:

- **Exhibit A** is a schedule of the number of hours billed by Milbank partners, senior counsel, associates and paraprofessionals during the Fifteenth Monthly Period with respect to each of the subject matter categories Milbank established in accordance with its internal billing procedures.
- **Exhibit B** is a schedule providing certain information regarding the Milbank attorneys and paraprofessionals for whose work compensation is sought in this Fifteenth Monthly Fee Statement, including position, level of experience, hourly rate, total hours spent working in these cases during the Fifteenth Monthly Period, and amount of compensation sought on account thereof. Attorneys and paraprofessionals of Milbank billed a total of 2,443.70 hours in connection with these cases during the Fifteenth Monthly Period.

- **Exhibit C** is a schedule setting forth the total amount of reimbursement sought with respect to each category of expenses for which Milbank is seeking reimbursement in this Fifteenth Monthly Fee Statement. All of these amounts comprise the requested sum of Milbank's out-of-pocket expenses.
- **Exhibit D** consists of Milbank's records of fees and expenses incurred in the Fifteenth Monthly Fee Period in the rendition of professional services to the Debtors.

Representations

2. Although every effort has been made to include all fees and expenses incurred by Milbank attorneys and paraprofessionals during the Fifteenth Monthly Period, some fees and expenses might not be included in this Fifteenth Monthly Fee Statement due to delays caused in connection with accounting and processing of such time and expenses. Accordingly, Milbank reserves the right to make further application to this Court for the allowance of such fees and expenses incurred during the Fifteenth Monthly Period, but not included herein.

Notice and Objection Procedures

3. Notice of this Fifteenth Monthly Statement shall be given by hand or overnight delivery upon the following parties (collectively, the "**Fee Notice Parties**"): (i) the Debtors c/o Avianca Holdings S.A., Av. Calle 26 # 59-15, 6th Floor, Bogotá, Colombia 111321 (Attn: Richard Galindo, Legal Vice President and General Counsel; Email: Richard.Galindo@avianca.com); (ii) counsel for the Debtors, Milbank LLP, 55 Hudson Yards, New York, New York 10001 (Attn: Evan R. Fleck, Esq., Greg Bray, Esq., and Benjamin Schak, Esq.; Email: EFleck@milbank.com; GBray@milbank.com; BSchak@milbank.com); (iii) the U.S. Trustee for the Southern District of New York, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Brian S. Masumoto, Esq. and Greg M. Zipes, Esq.; Email: Brian.Masumoto@usdoj.gov; Greg.Zipes@usdoj.gov); (iv) counsel for the Committee, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019 (Attn: Brett H. Miller, Esq. and Todd M. Goren, Esq. (bmiller@willkie.com and

tgoren@willkie.com)); and (v) counsel for any other statutory committees appointed in these Chapter 11 Cases.

4. Objections to this Fifteenth Monthly Statement, if any, must be filed by the objection deadline and served upon Milbank LLP, 55 Hudson Yards, New York, NY 10001, Attn: Evan R. Fleck, Esq., Greg Bray, Esq., and Benjamin Schak, Esq.; Email: EFleck@milbank.com; GBray@milbank.com; BSchak@milbank.com, no later than September 28, 2021 at 12:00 p.m. (Prevailing Eastern Time) (the “Objection Deadline”). Objections to this Fifteenth Monthly Statement, if any, must set forth the nature of the objection and the specific amount of fees or expenses at issue.

5. If no objection to this Fifteenth Monthly Statement is received by the Objection Deadline, the Debtors shall promptly pay Milbank 80% of the fees and 100% of the expenses identified in this Fifteenth Monthly Statement. To the extent that an objection to this Fifteenth Monthly Statement is received by the Objection Deadline, the Debtors shall withhold payment of that portion of this Fifteenth Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

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WHEREFORE, Milbank respectfully requests (i) compensation in the amount of \$2,049,667.20, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal and paraprofessional services incurred by Milbank during the Fifteenth Monthly Period, and (ii) payment of \$9,550.53, which is equal to 100% of the actual, necessary expenses incurred by Milbank in connections with such services during the Fifteenth Monthly Period.

Dated: September 13, 2021
New York, New York

Respectfully submitted,

/s/ Evan R. Fleck

MILBANK LLP

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Benjamin Schak

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-and-

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Counsel for Debtors and Debtors-in-Possession

Exhibit A

Summary of Fees by Subject Matter During the Fifteenth Monthly Period

Matter Number	Project Category/Matter Description	Hours Billed	Total Fees Incurred
8	Asset Sales/Other	12.80	\$12,130.00
9	Assumption and Rejection of Leases and Contracts	45.70	\$45,264.00
11	Business Operations	4.40	\$4,615.00
12	Case Administration	74.70	\$64,487.00
13	General Case Strategy (Including team calls)	23.30	\$28,098.50
14	Cash Collateral/Adequate Protection/DIP	208.80	\$231,317.00
16	Claims Analysis/Estimation/Objection	18.20	\$16,583.00
17	Communications with Company	22.30	\$27,605.50
18	Supplier and Vendor Issues	6.60	\$6,820.50
19	Communications/Issues/Meetings with U.S. Trustee	2.40	\$2,196.00
21	Communications/Issues/Meetings with Unsecured Creditors	86.10	\$99,218.50
22	Corporate Governance/Board Issues	16.00	\$24,309.50
23	Court Hearings and Communications	51.90	\$45,594.50
24	Employee Benefits/Severance Issues	56.50	\$73,695.50
25	Executory Contracts/Unexpired Leases	27.90	\$22,265.50
27	Litigation	87.60	\$75,333.00
29	Plan/DS/Solicitation	480.60	\$490,143.50
30	Regulatory Issues	5.90	\$7,058.50
31	Retention/Fee Applications	62.80	\$51,590.00
33	Securities & Corporate Governance Issues	61.30	\$99,619.50
34	Finance & Securitization Issues	397.50	\$412,004.00
35	Aircraft and Fleet Issues	519.30	\$530,840.50
38	Corporate Matters	103.00	\$129,266.50
39	Non-Milbank Retention and Fee Matters	46.10	\$41,463.50
40	Retention Matters	22.00	\$20,565.00
	TOTALS:	2,443.70	\$2,562,084.00

Exhibit B

Attorneys and Paraprofessionals' Information During the Fifteenth Monthly Period

Name	Department (Position)	Bar Admission⁵	Hourly Rate	Total Hours Billed	Total Fees Incurred
Gregory Bray	Financial Restructuring (Partner)	1984	\$1,695	115.60	\$195,942.00
Evan Fleck	Financial Restructuring (Partner)	2002	\$1,695	81.00	\$137,295.00
Jay Grushkin	Alternative Investments (Partner)	1982	\$1,695	4.40	\$7,458.00
Russell Jacobs	Tax (Partner)	1987	\$1,695	26.10	\$44,239.50
Marcelo Mottes	Global Capital Markets (Partner)	1992	\$1,695	80.20	\$135,939.00
Fiona Schaeffer	Litigation (Partner)	1997	\$1,695	1.90	\$3,220.50
Manan Shah	Tax (Partner)	2002	\$1,695	23.50	\$39,832.50
Mark Stamp	Global Corporate (Partner)	1985	\$1,695	12.10	\$20,509.50
Aaron Renenger	Litigation (Partner)	2002	\$1,570	31.50	\$49,455.00
Francisco Nunez	Global Corporate (Partner)	2009	\$1,345	74.00	\$99,530.00
Daniel Denny	Financial Restructuring (Special Counsel)	2005	\$1,235	51.00	\$62,985.00
Jennifer Harris	Alternative Investments (Special Counsel)	2000	\$1,235	130.50	\$161,167.50
Alexandra Johnson	Transportation and Space Group (Special Counsel)	2005	\$1,235	6.10	\$7,533.50
Lena Mandel	Financial restructuring (Senior Attorney)	1990	\$1,235	9.30	\$11,485.50
James Beebe	Tax (Associate)	2011	\$1,105	7.70	\$8,508.50
Benjamin Schak	Financial Restructuring (Associate)	2014	\$1,105	117.40	\$129,727.00
Soumya Sharma	Global Corporate (Associate)	2009	\$1,105	29.00	\$32,045.00
Erin Dexter	Litigation (Associate)	2014	\$1,090	83.60	\$91,124.00
Steve Goff	Transportation & Space (Associate)	2016	\$1,050	82.90	\$87,045.00
Julie Wolf	Litigation (Associate)	2016	\$1,050	93.00	\$97,650.00
Gonzalo Guitart	Global Capital Markets (Associate)	2019	\$1,015	26.80	\$27,202.00
Mariella Montplaisir	Litigation (Associate)	2014	\$1,015	31.90	\$32,378.50

⁵ Personnel marked as "Not Yet Admitted" practice under the supervision of licensed attorneys admitted to practice in the applicable jurisdiction.

Name	Department (Position)	Bar Admission ⁵	Hourly Rate	Total Hours Billed	Total Fees Incurred
Kyle Satterfield	Financial Restructuring (Associate)	2017	\$1,015	96.20	\$97,643.00
Matthew Slider	Transportation & Space (Associate)	2017	\$1,015	17.40	\$17,661.00
Patrick O'Keefe	Alternative Investments (Associate)	2017	\$965	4.50	\$4,342.50
Yuliya Zahoroda	Financial Restructuring (Associate)	2018	\$965	193.60	\$186,824.00
Gemma Cullen	Global Corporate (Associate)	2018	\$915	17.50	\$16,012.50
Danielle Lee	Litigation (Associate)	2019	\$915	87.60	\$80,154.00
Aaron Metviner	Financial Restructuring (Associate)	2018	\$915	160.70	\$147,040.50
Jonathan Sorger	Tax (Associate)	2019	\$915	20.80	\$19,032.00
Hannah Blazek	Litigation (Associate)	2020	\$810	6.40	\$5,184.00
Regina Gromen	Alternative Investments (Associate)	2011	\$810	94.10	\$76,221.00
Kristina Lauria	Litigation (Associate)	2020	\$810	98.10	\$79,461.00
Andrew Park	Alternative Investments (Associate)	2019	\$810	125.60	\$101,736.00
Christina Sonageri	Global Corporate (Associate)	2020	\$810	45.10	\$36,531.00
Meredith Brumfield	Litigation (Associate)	2021	\$655	63.20	\$41,396.00
Katie Cavins	Financial Restructuring (Associate)	2021	\$655	111.60	\$73,098.00
George Leonardo	Litigation (Associate)	Not yet admitted	\$655	90.70	\$59,408.50
Manuel Dominguez	Global Corporate (International Atty)	N/A	\$655	9.10	\$5,960.50
Joseph Rafferty	HSR Specialist	N/A	\$925	3.50	\$3,237.50
Abayomi Ayandipo	Case Manager	N/A	\$390	8.00	\$3,120.00
Jacqueline Brewster	Case Manager	N/A	\$390	11.90	\$4,641.00
Grace Green	Case Manager	N/A	\$390	7.20	\$2,808.00
Charmaine Thomas	Case Manager	N/A	\$390	12.30	\$4,797.00
Paul Butters	Legal Asst	N/A	\$380	6.50	\$2,470.00
Kim Strosser	Legal Asst	N/A	\$380	4.80	\$1,824.00
Jae Yeon Cecilia Kim	Legal Asst	N/A	\$300	11.10	\$3,330.00
Morgan Dustan	Legal Asst	N/A	\$255	4.70	\$1,198.50
James McGuire	Lit Tech Specialist	N/A	\$390	12.00	\$4,680.00
TOTALS:			\$1,048.44⁶	2,443.70	\$2,562,084.00

⁶ The blended rate for attorneys is \$1,071.25 per hour. The blended rate for paraprofessionals is \$391.54 per hour.

Exhibit C

Summary of Expenses Incurred During the Fifteenth Monthly Period

Expense Categories	Amount
Computerized Database Research	\$8,334.35
Conference Calls	\$84.48
Express Mail	\$169.41
Filing Fees	\$400.00
Meals	\$25.59
Outside Messenger	\$138.00
Photocopies	\$.30
Transcript Expenses	\$398.40
TOTALS:	\$9,550.53

Exhibit D

Records of Fees and Expenses Incurred During the Fifteenth Monthly Period

MILBANK LLP

Description of Legal Services

Ending July 31, 2021

44810.00008 Avianca - Asset Sales/Other

Date	Description	Hours	Name
27510316 7/2/2021	Email A. Metviner re claims trade (.1); email M.C. Perdomo re claims trade (.2); email M.C. Perdomo re preference exposure and claims trade (.4).	0.70	Schak, Benjamin
27536927 7/6/2021	Review AVH LATAM claims issue (1.0); consider next steps (.2); research precedent re claims issue (.5).	1.70	Metviner, Aaron
27575844 7/14/2021	Draft LATAM claim sale motion (1.0); research precedent re claim sale motion (.6).	1.60	Metviner, Aaron
27575599 7/15/2021	Continue to draft LATAM claim sale motion (.6); continue review of precedent re claim sale motion (.5); review associated documentation (.4); correspond with team re LATAM claim sale motion (.2).	1.70	Metviner, Aaron
27622843 7/19/2021	Review (.3) and revise (.5) LATAM claim motion; review related documentation (.3).	1.10	Metviner, Aaron
27622926 7/20/2021	Correspond with B. Schak re motion to sell LATAM claim (.2); review (.3) and revise (.3) same.	0.80	Metviner, Aaron
27636470 7/20/2021	Call with D. Hoyt (Alston) re sale of LATAM claim (.2); emails re Serrano settlement (.1).	0.30	Schak, Benjamin
27622764 7/21/2021	Call with T. St. Henry re LATAM claim motion (.2); review same (.2).	0.40	Metviner, Aaron
27622855 7/22/2021	Review (.5) and revise (1.0) LATAM claim motion; correspond with T. St. Henry and B. Schak re same (.4); review proof of claim (.2); review assignment agreement (.3).	2.40	Metviner, Aaron
27636538 7/22/2021	Discuss claim sale with D. Hoyt (Alston & Bird).	0.20	Schak, Benjamin

MILBANK LLP

Description of Legal Services

Ending July 31, 2021

44810.00008 Avianca - Asset Sales/Other

Date	Description	Hours	Name
27662455 7/26/2021	Correspond with T. St. Henry re LATAM motion/assignment of claim contract (.2); review same (.2); propose revisions of same (.2); correspond with B. Schak re same (.1).	0.70	Metviner, Aaron
27733843 7/27/2021	Review D. Hoyt's (Alston) comments to LATAM claim motion.	0.20	Metviner, Aaron
27663421 7/27/2021	Mark up RBC agreement re assignment of claim.	0.70	Schak, Benjamin
27662777 7/30/2021	Email with Cleary re objection to LATAM claim (.2); email with client re claim (.1).	0.30	Schak, Benjamin

MILBANK LLP

Description of Legal Services

Ending July 31, 2021

44810.00009 Avianca - Assumption and Rejection of Leases and Contracts

Date	Description	Hours	Name
27827248 7/1/2021	Review (.2) and revise (.4) Accenture motion; review status of motion (.2); correspond with B. Schak re SAI/shareholders issue (.1); review correspondence with Avianca team re SAI/shareholders issue (.3); review brief in notice to reject shareholders agreement i/c/w SAI/shareholders issue (.8); meet with B. Schak re SAI/shareholders issue (.3).	2.30	Metviner, Aaron
27827249 7/1/2021	Respond to D. Rivas (Avianca) re Aviateca (.1); emails with A. Metviner re Aviateca (.1); call with L. Avila (Avianca) re Accenture motion (.1); email N. Gutierrez (Avianca) re Accenture motion (.1); call with R. Philip (Avianca) and others re Accenture motion (.5); emails with M.C. Perdomo (Avianca) and others re SAI transaction (.4); participate on videoconference with Avianca personnel re HP lease assumption (.4); email (.2) and call (.3) re SAI issue with A. Metviner.	2.20	Schak, Benjamin
27510400 7/2/2021	Correspond with B. Schak re Sabre amendment (.1); review correspondence from S. Restrepo Yepes (Avianca) re Sabre amendment (.1); review SAI/shareholders issue (.2); internal correspondence re SAI/shareholders (.1).	0.50	Metviner, Aaron
27797580 7/6/2021	Review Accenture motion status (.2); consider next steps (.2); review Aviateca status (.2); consider next steps (.1); correspond with B. Schak re Aviateca status (.1); review correspondence re SAI (.2); correspond with J. Jaimes (Avianca) re Microsoft assumptions (.2); review documentation re Microsoft assumptions (.6); prepare notice of assumption (.5); correspond with T. Almazan (Avianca) re Terpel/WFS contracts (.2).	2.50	Metviner, Aaron
27537088 7/7/2021	Correspond with S. Restrepo Yepes (Avianca) re disposition of fixed assets update (.1); review update (.1); draft SAI 9019 (.5); review background documents (.5) and correspondence (.2) re SAI 9019.	1.40	Metviner, Aaron

MILBANK LLP

Description of Legal Services

Ending July 31, 2021

44810.00009 Avianca - Assumption and Rejection of Leases and Contracts

Date	Description	Hours	Name
27538824 7/8/2021	Consider certain shareholder matters re SAI transaction.	0.60	Satterfield, Kyle
27797581 7/9/2021	Review assumption issue (.7); correspond with J. Jaimes (Avianca) re assumption issue (.1); correspond with G. Alfaro (Avianca) re WFS assumption (.1); consider Accenture issue (.8); correspond with Y. Zahoroda re Accenture issue (.2); correspond with J. Jaimes (Avianca) re Accenture issue (.3).	2.20	Metviner, Aaron
27538956 7/9/2021	Consider certain shareholder matters re SAI transaction.	0.40	Satterfield, Kyle
27575974 7/15/2021	Correspond with K. Cavins re Tocumen issue (.2); prepare Microsoft assumption notice (.3); correspond with B. Schak (.1) and J. Jaimes (Avianca) (.1) re assumption issue; review USAV issue i/c/w assumed contract (.4); review associated documentation (.5); correspond with B. Schak re assumed contract issue (.2).	1.80	Metviner, Aaron
27564377 7/15/2021	Review (.5) and revise (.6) assumption/rejection motion.	1.10	Renenger, Aaron L.
27589473 7/15/2021	Review comments to assumption and rejection motion (.7) and corresponding declarations (.6); revise assumption and rejection motion (.9) and declarations (.6); review legal research and analysis of G. Leonardo re warranties agreements (.4).	3.20	Wolf, Julie M.
27575910 7/16/2021	Review rejection issue (.4); correspond with K. Amaya Salas (Avianca) re process re rejection issue (.2).	0.60	Metviner, Aaron

MILBANK LLP

Description of Legal Services

Ending July 31, 2021

44810.00009 Avianca - Assumption and Rejection of Leases and Contracts

Date	Description	Hours	Name
27589485 7/16/2021	Review comments to aircraft rejection/assumption motion from G. Bray, B. Schak (1.1); correspond with internal Milbank team re response to assumption motion (.3); correspond with Seabury re rejection/assumption motion (.2); review adequate assurance stipulations re all relevant aircraft and discuss with D. Lee, E. Dexter (1.3); review revised draft motion incorporating adequate assurance stipulations and revised argument re same (1.2); review ECA documents (.8).	4.90	Wolf, Julie M.
27827587 7/19/2021	Correspond with B. Schak re Microsoft assumption notice (.1); review assumption notice (.1); correspond with B. Schak re Serrano 9019 (.2); review status of same (.2).	0.60	Metviner, Aaron
27623198 7/20/2021	Draft Serrano 9019 (3.0); review precedent re Serrano 9019 (.5); review related documentation (.3); correspond with B. Schak re Serrano 9019 (.2).	4.00	Metviner, Aaron
27827255 7/21/2021	Correspond with E. Schmitt re notice of rejection for Sheraton Gateway (.2); review notice of rejection (.4); correspond with S. Restrepo Yepes (Avianca) re assumption issue (.2); correspond with J. Jaimes (Avianca) re Microsoft assumption (.2); draft Serrano 9019 motion (2.5).	3.50	Metviner, Aaron
27827256 7/22/2021	Review Sabre assumption issue (.6); correspond with B. Schak re assumption issue (.2); review related assumption issue (.4); correspond with S. Restrepo Yepes (Avianca) re issue (.2); correspond with J. Jaimes (Avianca) re Microsoft assumption (.1); update Microsoft assumption notice (.2); call with M. Benerfore re assumption of Sabre agreements (.3); review related documentation (.2); review (.2) and revise (.3) Serrano 9019.	2.70	Metviner, Aaron

MILBANK LLP

Description of Legal Services

Ending July 31, 2021

44810.00009 Avianca - Assumption and Rejection of Leases and Contracts

Date	Description	Hours	Name
27617472 7/23/2021	Review (.3) and revise (1.5) motion for approval of a settlement agreement with Serranos.	1.80	Mandel, Lena
27827251 7/26/2021	Review (.2) and revise (.4) Sheraton rejection notice; review related documentation (.3); correspond with K. Amaya Salas (Avianca) re related documentation (.2); prepare email to UCC re related documentation (.2); review (.2) and revise (.4) assumption notice for Sabre agreements; review related documentation (.3); correspond with S. Restrepo Yepes (Avianca) re Sabre agreements (.2); review (.3) and revise (.2) Serrano 9019; correspond with B. Schak re edits to Serrano 9019 (.2); prepare email to Willkie team re Sabre agreements (.3); correspond with M. Benerofe re Sabre assumption notice (.2); review Sabre assumption notice (.2).	3.80	Metviner, Aaron
27816050 7/27/2021	Revise SAI settlement motion (1.4); draft SAI rejection adjournment (.2).	1.60	Schak, Benjamin
27662379 7/28/2021	Review Microsoft retention notice.	0.30	Metviner, Aaron
27662229 7/29/2021	Correspond with J. Guillermo Alzate (Avianca) re Sabre agreements (.1); correspond with M. Benerofe re Sabre agreements (.1); review agreements (.1); correspond with B. Schak re Accenture rejection (.1); review related documentation (.1).	0.50	Metviner, Aaron
27673740 7/29/2021	Emails re Accenture rejection.	0.10	Renenger, Aaron L.
27663683 7/29/2021	Video conf. with R. Philip and others (all Avianca) re Accenture rejection (.3); email with A. Stone and A. Renenger re Accenture issues (.6).	0.90	Schak, Benjamin

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Description of Legal Services

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44810.00009 Avianca - Assumption and Rejection of Leases and Contracts

Date	Description	Hours	Name
27662052 7/30/2021	Prepare Microsoft assumption agreement (.8); review related documentation (.3); correspond with J. Jaimes (Avianca) (.3); revise Sabre assumption notice (.2); review (.1) and revise (.1) Sheraton rejection notice; correspond with K. Johana Amaya Salas (Avianca) re same (.1); review Tampa cargo contract issue (.3).	2.20	Metviner, Aaron

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44810.00011 Avianca - Business Operations

Date	Description	Hours	Name
27509964 7/1/2021	Correspond with B. Schak, Willkie team re Aviateca matter (.1); review background re Aviateca (.1).	0.20	Metviner, Aaron
27510335 7/2/2021	Email UCC re Aviateca operations.	0.20	Schak, Benjamin
27536734 7/7/2021	Review cooperation alliances issue (.3); correspond with B. Schak re cooperation alliances issue (.1); correspond with K. Johana Amaya Salas (Avianca) re cooperation alliances issue (.1); review exchange agreements AOG process claims issue (.4); correspond with M. Catalina Perdomo Ortego (Avianca) re shareholder issue (.1); review shareholder issue (.1).	1.10	Metviner, Aaron
27512116 7/7/2021	Email J. Nieto (Avianca) re JBA amendment (.2); email Sidley team re JBA amendment (.1).	0.30	Schak, Benjamin
27548161 7/8/2021	Review amendment to United/Copa JBA and related agreements.	0.40	Schak, Benjamin
27576041 7/16/2021	Analyze question re investment in local regional airline (.6); emails re United JBA (.2); call with R. Galindo re potential airline alliance (.2); email with J. Harris re same (.2).	1.20	Schak, Benjamin
27636541 7/18/2021	Emails re codeshare agreements.	0.30	Schak, Benjamin
27636550 7/21/2021	Respond to inquiry re Amex.	0.10	Schak, Benjamin
27636548 7/22/2021	Email with R. Galindo (Avianca) re United agreements.	0.40	Schak, Benjamin
27816051 7/30/2021	Respond to J. Nieto (Avianca) re United liquidated damages provision.	0.20	Schak, Benjamin

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44810.00012 Avianca - Case Administration (including WIP and Case Calendar)

Date	Description	Hours	Name
27500525 7/1/2021	Review correspondence re case status.	0.30	Bray, Gregory A.
27512505 7/1/2021	E-file Milbank May fee statement.	0.30	Kim, Jae Yeon Cecilia
27510054 7/1/2021	Correspond with B. Schak re workstreams (.2); review docket re new filings (.2).	0.40	Metviner, Aaron
27501906 7/2/2021	Manage and sort internal folders re newly filed pleadings (.3); circulate to working group re same (.2).	0.50	Brewster, Jacqueline
27500035 7/2/2021	Review and supervise court filings.	0.40	Fleck, Evan R.
27510281 7/2/2021	Correspond with B. Schak re workstreams (.2); review Avianca docket (.1); review companion dockets (.1).	0.40	Metviner, Aaron
27510058 7/2/2021	Respond to case correspondence.	0.30	Schak, Benjamin
27535371 7/5/2021	Multiple calls/emails re case matters.	1.60	Bray, Gregory A.
27497824 7/5/2021	Respond to matter correspondence.	0.40	Fleck, Evan R.
27537055 7/5/2021	Review Avianca docket re new filings.	0.20	Metviner, Aaron
27535291 7/6/2021	Respond to correspondence re case matters.	1.60	Bray, Gregory A.
27528266 7/6/2021	Electronically file May monthly operating report (.3) and KCC May monthly fee statement (.3); compile (.2) and circulate (.1) day's filings.	0.90	Brewster, Jacqueline
27510413 7/6/2021	Respond to case correspondence.	0.30	Fleck, Evan R.
27529506 7/6/2021	Assemble (.4) and file (.2) Debtors' Motion for an Order Authorizing Them to (I) Enter Into New Aircraft Lease and Letter of Intent and (II) Reject Pre-Petition Aircraft Lease with Wilmington Trust Company; update internal pleadings folders re same (.1).	0.70	Kim, Jae Yeon Cecilia

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44810.00012 Avianca - Case Administration (including WIP and Case Calendar)

Date	Description	Hours	Name
27536846 7/6/2021	Correspond with B. Schak re workstreams (.2); review case docket (.2); review companion case dockets (.2).	0.60	Metviner, Aaron
27538945 7/6/2021	Participate on call with B. Schak re status of open work streams.	0.40	Satterfield, Kyle
27510231 7/6/2021	Review status of workstreams (.5); respond to T. Ragonas (Joele Frank) re publicity re aircraft sales (.4); discuss various workstreams with K. Satterfield (.4).	1.30	Schak, Benjamin
27827254 7/6/2021	Create redline of May 2021 MOR (.2); circulate and upload to internal folders (.1); review motions finalized for filing (.2).	0.50	Thomas, Charmaine
27535722 7/7/2021	Review (.5) and respond to (.4) emails; review workstreams (.7).	1.60	Bray, Gregory A.
27528200 7/7/2021	Review court docket re recent filings (.3); circulate day's filings to internal team (.1).	0.40	Brewster, Jacqueline
27517202 7/7/2021	Review (.1) and respond to (.2) case correspondence; review docket filings (.2).	0.50	Fleck, Evan R.
27537038 7/7/2021	Review administrative matters (.3); review docket (.1); call with B. Schak re workstreams (.3); plan for call (.5); review docket (.1).	1.30	Metviner, Aaron
27511714 7/7/2021	Respond to T. Ragonas (Joele Frank) re communications regarding propeller aircraft (.2); discuss workstreams with A. Metviner (.3); correspond with Y. Zahoroda re workstreams (.5); review case correspondence (.6).	1.60	Schak, Benjamin
27528274 7/8/2021	Retrieve (.2) and circulate (.1) requested pleadings (.3); electronically file FTI Twelfth Monthly Fee Statement (.3); review Pacer for new filings (.3); update internal pleadings with new filings (.2).	1.40	Brewster, Jacqueline

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44810.00012 Avianca - Case Administration (including WIP and Case Calendar)

Date	Description	Hours	Name
27520575 7/8/2021	Respond to case correspondence (.2); review docket filings (.4).	0.60	Fleck, Evan R.
27535615 7/9/2021	Review (.7) and respond to (.9) case correspondence.	1.60	Bray, Gregory A.
27528268 7/9/2021	Prepare redline of draft motions.	0.50	Brewster, Jacqueline
27522081 7/9/2021	Respond to case correspondence (.3); review docket filings (.2).	0.50	Fleck, Evan R.
27529558 7/9/2021	E-file Motion to Shorten Time re Debtors' Motions for Order Authorizing them to Enter Into New Aircraft Leases (.3) and Notice of Presentment of Stip Modifying Auto Stay to Permit BNP Paribas (.3); update internal pleadings folders re same (.1).	0.70	Kim, Jae Yeon Cecilia
27536932 7/9/2021	Review workstreams (.1); review docket (.1).	0.20	Metviner, Aaron
27529026 7/9/2021	Update intel alert folders.	0.20	Thomas, Charmaine
27547473 7/9/2021	Review case updates (.2); coordinate filings with K. Cavins (.1).	0.30	Zahoroda, Yuliya
27574788 7/11/2021	Review case correspondence.	0.10	Metviner, Aaron
27572865 7/12/2021	Review case correspondence.	0.30	Bray, Gregory A.
27564630 7/12/2021	Electronically file Application for Pro Hac Vice Admission of Y. Zahoroda (.3) and Application for Pro Hac Vice Admission of K. Cavins (.3); coordinate payment of filing fees (.3); update internal folders re pleadings (.5); circulate new filings to working group (.2).	1.60	Brewster, Jacqueline

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44810.00012 Avianca - Case Administration (including WIP and Case Calendar)

Date	Description	Hours	Name
27566272 7/12/2021	Assemble (.3) and file (.3) Supplemental Declaration of Jessica Ximena Massy Martinez in Support of First Interim Fee Application of KPMG Latin American Affiliates; finalize (.4) and file (.3) Debtors' Motion for Authority to Implement a Non-Insider Incentive Plan for Airport Employees; assemble (.3) and file (.3) Debtors' Motion for Entry of an Order Shortening Notice Period with Respect to the Debtors' Motion for Authority to Implement a Non-Insider Incentive Plan for Airport Ticket Office Employees; add new filings to internal pleadings folders (.1).	2.00	Kim, Jae Yeon Cecilia
27574223 7/12/2021	Email Y. Zahoroda re workstreams (.2); review docket (.1); review companion dockets (.1).	0.40	Metviner, Aaron
27797583 7/13/2021	Review case correspondence (.4); correspond with D. Denny re aircraft leases (.6).	1.00	Bray, Gregory A.
27544679 7/13/2021	Respond to case correspondence (.2); review docket filings (.2).	0.40	Fleck, Evan R.
27566325 7/13/2021	Finalize (.2) and e-file (.2) amended agenda for July 14th hearing; assemble (.4) and e-file (.2) Omnibus Certificate of No Objection.	1.00	Kim, Jae Yeon Cecilia
27574566 7/13/2021	Review administrative matter (.1); review docket (.1).	0.20	Metviner, Aaron
27577361 7/13/2021	Review (.2) and comment on (.2) hearing agenda.	0.40	Satterfield, Kyle
27566032 7/13/2021	Assemble (.4) and file (.2) agenda for July 14 hearing; update pleadings folders.	0.60	Thomas, Charmaine
27579571 7/13/2021	Review case updates (.2)	0.20	Zahoroda, Yuliya
27572778 7/14/2021	Attention to calls/emails.	1.00	Bray, Gregory A.

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44810.00012 Avianca - Case Administration (including WIP and Case Calendar)

Date	Description	Hours	Name
27564464 7/14/2021	E-file Fourth Monthly Fee Statement of KPMG Latin American Affiliates (.3); review court docket re recent filings (.3); circulate new filings to internal team (.2).	0.80	Brewster, Jacqueline
27548799 7/14/2021	Respond to case correspondence.	0.30	Fleck, Evan R.
27566185 7/14/2021	Assemble (.2) and file (.2) Seabury May monthly fee statement; update pleadings folder with filed copy of same (.1).	0.50	Kim, Jae Yeon Cecilia
27566056 7/14/2021	E-file FTI thirteenth monthly fee statement (.2); update pleadings folders (.4).	0.60	Thomas, Charmaine
27573072 7/15/2021	Review (.4) and respond to (.4) case correspondence; review related documents (.2).	1.00	Bray, Gregory A.
27564670 7/15/2021	Electronically file Third Interim Application of Milbank LLP for Allowance of Interim (.4), Third Application for Interim Professional Compensation of Seabury Securities LLC (.3), Second Application for Interim Professional Compensation of KPMG Latin American Affiliates for Compensation(.3), Third Application for Interim Professional Compensation of Kurtzman Carson Consultants LLC (.3), and Second Application for Interim Professional Compensation of KPMG LLP (US) for Compensation (.3); review Pacer for new filings (.3); update internal pleadings folders with new filings (.3).	2.20	Brewster, Jacqueline
27555700 7/15/2021	Review (.1) and respond to (.1) case correspondence; review docket filings (.3).	0.50	Fleck, Evan R.
27566386 7/15/2021	Finalize (.3) and file (.2) Third Interim Application of FTI Consulting, Inc.	0.50	Kim, Jae Yeon Cecilia
27575616 7/15/2021	Correspond with B. Schak re workstreams (.2); review Avianca docket (.1).	0.30	Metviner, Aaron

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44810.00012 Avianca - Case Administration (including WIP and Case Calendar)

Date	Description	Hours	Name
27578082 7/15/2021	Attend call with B. Schak re work streams and matter administration.	0.60	Satterfield, Kyle
27575937 7/15/2021	Review (1.1) and respond to (.8) case correspondence; discuss status of workstreams with K. Satterfield (.6).	2.50	Schak, Benjamin
27739231 7/15/2021	Update pleadings folders (.7) and intel alert folders (.9); coordinate payment re outstanding hearing transcripts invoices (.2).	1.80	Thomas, Charmaine
27572671 7/16/2021	Review (.4) and respond to (.6) matter emails.	1.00	Bray, Gregory A.
27564496 7/16/2021	Review, conform and electronic file pleadings in S.D.N.Y. Bankr. Ct re Notice of Hearing on Third Interim Fee Applications (.3) and Amended Notice of Adjournment of Hearing on Debtors' Notice of Rejection of SAI Shareholders' Agreement (.3).	0.60	Brewster, Jacqueline
27565256 7/16/2021	Respond to case correspondence.	0.30	Fleck, Evan R.
27576182 7/16/2021	Attend weekly call with Joele Frank team re case status and communications strategy.	0.20	Schak, Benjamin
27565984 7/16/2021	Review re ECF citations (.2); update dockets and pleadings (.3).	0.50	Thomas, Charmaine
27580261 7/16/2021	Review case updates.	0.30	Zahoroda, Yuliya
27569973 7/19/2021	Review case correspondence.	0.20	Fleck, Evan R.
27636564 7/19/2021	Review status of workstreams.	1.30	Schak, Benjamin
27628466 7/19/2021	Review case updates (.2); review LATAM and Aeromexico filings (.2).	0.40	Zahoroda, Yuliya
27590525 7/20/2021	Review (.1) and respond (.1) to correspondence.	0.20	Fleck, Evan R.

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44810.00012 Avianca - Case Administration (including WIP and Case Calendar)

Date	Description	Hours	Name
27615631 7/20/2021	Search arbitration decision (1.3); prepare for filing (.5).	1.80	Kim, Jae Yeon Cecilia
27623058 7/20/2021	Review administrative matter (.1); review docket (.2); review companion case dockets (.2).	0.50	Metviner, Aaron
27615101 7/20/2021	Review filings.	0.30	Thomas, Charmaine
27612539 7/21/2021	E-file re Notice of Proposed Additional Audit Services to be Performed for Debtors by KPMG S.A.S.	0.30	Brewster, Jacqueline
27597287 7/21/2021	Review (.1) and respond (.1) to case correspondence.	0.20	Fleck, Evan R.
27615564 7/21/2021	Compile materials for Exit Finance Commitment letters motion (1.1); emails w/ C. Thomas re motion (.4).	1.50	Kim, Jae Yeon Cecilia
27615185 7/21/2021	Prepare pleadings and exhibits to Exit Finance Commitment Letters Motion (2.6); further revise pleadings and exhibits (1.1).	3.70	Thomas, Charmaine
27612431 7/22/2021	E-File re Omnibus Certificate of No Objection (.3); coordinate delivery to court re Debtors' Motion Approving Terms of, and Debtors' Entry into and Performance Under, the DIP-to-Exit Facility Commitment Letters (.6).	0.90	Brewster, Jacqueline
27612370 7/23/2021	Review, conform and electronic file pleadings in S.D.N.Y. Bankr. Ct re hearing agenda (.3); correspond/w Y. Zahoroda re delivery of pleadings to Clerk of Bankruptcy Court (.1).	0.40	Brewster, Jacqueline
27606932 7/23/2021	Respond to case administration.	0.20	Fleck, Evan R.
27615519 7/23/2021	File CNO (.3); update internal folder re CNO filing (.2).	0.50	Kim, Jae Yeon Cecilia

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44810.00012 Avianca - Case Administration (including WIP and Case Calendar)

Date	Description	Hours	Name
27636380 7/23/2021	Attend weekly communications call with Joele Frank.	0.20	Schak, Benjamin
27628394 7/23/2021	Review case updates.	0.30	Zahoroda, Yuliya
27662801 7/24/2021	Review case correspondence.	0.60	Schak, Benjamin
27612375 7/25/2021	E-file re Notice of Filing of Revised Proposed Form of Order (I) Approving Terms of, and Debtors' Entry Into and Performance Under, The DIP-To-Exit Facility Commitment Letters and (II) Authorizing Incurrence, Payment and Allowance of Obligations Thereunder as Administrative Expenses.	0.50	Brewster, Jacqueline
27652555 7/26/2021	E-file Amended Agenda of Hearing for July 26th (.3); organize internal folders re newly filed pleadings (.4); circulate working group re pleadings (.2).	0.90	Brewster, Jacqueline
27618849 7/26/2021	Respond to case correspondence (.2); review docket filings (.1).	0.30	Fleck, Evan R.
27662489 7/26/2021	Review docket (.2); correspond with B. Schak re amended agenda (.1); plan workstreams (.2).	0.50	Metviner, Aaron
27662684 7/26/2021	Review case correspondence (.6); review reactive press statement regarding plan filing (.1).	0.70	Schak, Benjamin
27655540 7/26/2021	Review re outstanding COGs invoices and coordinate processing of invoices for AP (.2); docket Fourteenth Monthly Fee Statement of Smith, Gambrell & Russell, LLP (.4); revise pleadings and dockets (.3).	0.90	Thomas, Charmaine
27632625 7/27/2021	Review case correspondence (.2); review docket filings (.3).	0.50	Fleck, Evan R.

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44810.00012 Avianca - Case Administration (including WIP and Case Calendar)

Date	Description	Hours	Name
27656989 7/27/2021	Prepare to file Amended Notice of Adjournment of Hearing on Debtors' Notice of Rejection of SAI Shareholders' Agreements.	0.60	Kim, Jae Yeon Cecilia
27642340 7/28/2021	Review case correspondence.	0.30	Fleck, Evan R.
27663594 7/28/2021	Review case correspondence.	0.50	Schak, Benjamin
27662194 7/29/2021	Review case correspondence.	0.60	Bray, Gregory A.
27657051 7/29/2021	Locate word docs of previous filings (.3); file 1948 - Debtor's Motion to Enter into New Aircraft Leases and Reject Prepetition Aircraft Leases (3988 and 3992), 1949 - Debtor's Motion to Enter into New Aircraft Leases and Reject Prepetition Aircraft Leases (4281 and 4284), 1950 - Debtor's Motion to Enter into New Aircraft Leases and Reject Prepetition Aircraft Leases with EAIV 2015 and 1951 - Debtors' Motion to Shorten Notice Period re Debtors' Motion for Order Authorizing to Enter into New Aircraft Leases and Reject Pre Petition Aircraft Leases (.7).	1.00	Kim, Jae Yeon Cecilia
27662187 7/29/2021	Review administrative matter (.1); correspond with E. Fleck re administrative matter (.1); review docket (.2).	0.40	Metviner, Aaron
27663698 7/29/2021	Review case correspondence.	0.20	Schak, Benjamin
27662461 7/30/2021	Attend update calls.	0.60	Bray, Gregory A.
27649411 7/30/2021	Review/respond to case correspondence.	0.20	Fleck, Evan R.
27662154 7/30/2021	Correspond with weekend paralegals re proofread of DIP motion and Luth declaration (.2); review docket (.2).	0.40	Metviner, Aaron
27662709 7/30/2021	Call with Joele Frank team re communications and case status (.1); respond to case correspondence (.4).	0.50	Schak, Benjamin

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44810.00012 Avianca - Case Administration (including WIP and Case Calendar)

Date	Description	Hours	Name
27671296 7/30/2021	Review case updates (.2); calendar court deadlines (.4).	0.60	Zahoroda, Yuliya
27652596 7/31/2021	Proofread Debtors' motion re Final DIP Order (4.7); circulate comments to A. Metviner (.1).	4.80	Strosser, Kim

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44810.00013 Avianca - General Case Strategy (Including team calls)

Date	Description	Hours	Name
27512192 7/1/2021	Attend update call with E. Fleck, G. Bray, B. Schak and others.	0.60	Cavins, Katie
27495126 7/1/2021	Call with Milbank working group (E. Fleck, G. Bray, B. Schak, A. Metviner, K. Cavins) re strategic matters.	0.60	Denny, Daniel B.
27487372 7/1/2021	Participate on weekly internal strategy call with G. Bray, B. Schak, A. Metviner, K. Cavins (partial).	0.40	Fleck, Evan R.
27739225 7/1/2021	Attend Milbank strategy call with E. Fleck, G. Bray, D. Denny, B. Schak, K. Cavins (.6); attend Milbank/Seabury/Avianca call (.3).	0.90	Metviner, Aaron
27510405 7/1/2021	Attend weekly internal strategy call with E. Fleck, G. Bray, B. Schak, A. Metviner, D. Denny, and K. Cavins (partial).	0.50	Schak, Benjamin
27499607 7/2/2021	Attend weekly strategy call with CEO, CFO and J. Luth (Seabury) (.7); follow-up regarding matters from call (.3).	1.00	Fleck, Evan R.
27528127 7/5/2021	Analyze recent court filings in airline cases.	1.10	Denny, Daniel B.
27535478 7/8/2021	Attend Milbank Financial Restructuring team (E. Fleck, G. Bray, A. Metviner) strategy call (.4); prepare for call (.4).	0.80	Bray, Gregory A.
27528176 7/8/2021	Prepare for (.1) and attend (.4) call with E. Fleck, G. Bray, K. Satterfield, A. Metviner re strategic matters.	0.50	Denny, Daniel B.
27520564 7/8/2021	Participate on Milbank team strategy call with G. Bray, K. Satterfield, D. Denny, A. Metviner.	0.40	Fleck, Evan R.
27536702 7/8/2021	Prepare for (.2) and attend (.4) internal strategy call with E. Fleck, G. Bray, K. Satterfield; attend call with Seabury/Milbank strategy call (.4).	1.00	Metviner, Aaron

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44810.00013 Avianca - General Case Strategy (Including team calls)

Date	Description	Hours	Name
27538739 7/8/2021	Prepare for (.1) and participate on (.4) call with Milbank Financial Restructuring team (E. Fleck, G. Bray, A. Metviner) re case status and strategy.	0.50	Satterfield, Kyle
27547405 7/8/2021	Prepare for (.2) and attend (.4) Milbank FRG strategy call.	0.60	Zahoroda, Yuliya
27577091 7/15/2021	Attend update call with B. Schak, E. Fleck and others.	0.60	Cavins, Katie
27575474 7/15/2021	Attend Milbank internal strategy call.	0.60	Metviner, Aaron
27577898 7/15/2021	Attend call with Milbank Financial Restructuring team (E. Fleck, G. Bray, B. Schak, A. Metviner, K. Satterfield, Y. Zahoroda, and K. Cavins) re case status and strategy.	0.60	Satterfield, Kyle
27575665 7/15/2021	Attend weekly internal strategy call with E. Fleck, G. Bray, K. Satterfield, K. Cavins and others.	0.60	Schak, Benjamin
27580024 7/15/2021	Call with Seabury (.5); attend weekly strategy call with E. Fleck, G. Bray, B. Schak, K. Satterfield, A. Metviner, and K. Cavins (partial).	0.50	Zahoroda, Yuliya
27565320 7/16/2021	Call with J. Luth (Seabury), A. Neuhauser, and R. Philip (Avianca) re case strategy.	0.70	Fleck, Evan R.
27604571 7/22/2021	Call with A. Neuhauser re strategic planning.	0.40	Fleck, Evan R.
27623184 7/22/2021	Attend internal Milbank strategy call (.5); attend call with Seabury team (.3).	0.80	Metviner, Aaron
27626249 7/22/2021	Participate on call with Milbank FRG team re case status and strategy.	0.50	Satterfield, Kyle
27733831 7/22/2021	Prepare for (.5) and attend (.5) weekly internal strategy call.	1.00	Schak, Benjamin

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44810.00013 Avianca - General Case Strategy (Including team calls)

Date	Description	Hours	Name
27628183 7/22/2021	Attend case status call with FRG (.5); call with Seabury and FRG (.8).	1.30	Zahoroda, Yuliya
27606993 7/23/2021	Meeting with J. Luth, R. Philip, and A. Neuhauser (.7); follow-up with M. Shah re meeting (.3).	1.00	Fleck, Evan R.
27662065 7/26/2021	Attention to update calls.	0.60	Bray, Gregory A.
27733844 7/29/2021	Attend internal call re case status and strategy (partial).	0.40	Bray, Gregory A.
27738638 7/29/2021	Attend weekly case status call with E. Fleck, B. Schak and others.	0.50	Cavins, Katie
27648993 7/29/2021	Call with E. Fleck, G. Bray, B. Schak, A. Metviner, K. Cavins, Y. Zahoroda, and E. Schmitt re strategic issues.	0.50	Denny, Daniel B.
27645793 7/29/2021	Internal team meeting re case strategy and coordination.	0.50	Fleck, Evan R.
27662114 7/29/2021	Attend Seabury/Milbank strategy call (.7); attend Milbank internal call (.5).	1.20	Metviner, Aaron
27668854 7/29/2021	Participate on call with Milbank FRG team re case status and strategy (partial).	0.20	Satterfield, Kyle
27663408 7/29/2021	Strategy call with E. Fleck, G. Bray, Y. Zahoroda and others.	0.50	Schak, Benjamin
27671100 7/29/2021	Call with FRG internal Milbank team re case strategy.	0.50	Zahoroda, Yuliya
27649437 7/30/2021	Call with A. Neuhauser re case strategy (.4); call with A. Neuhauser and J. Luth re strategy (.5).	0.90	Fleck, Evan R.

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44810.00014 Avianca - Cash Collateral/Adequate Protection/DIP

Date	Description	Hours	Name
27510423 7/2/2021	Review correspondence re commitment letter and term sheet.	0.20	Metviner, Aaron
27510160 7/2/2021	Revise DIP pleadings (2.0); email with J. Harris, A. Park, S. Goff re DIP/exit financing term sheet (.3).	2.30	Schak, Benjamin
27530285 7/6/2021	Review lender questions from DPW and Skadden (.7) and circulate responses (.2); revise Commitment Letters (.9) and Term Sheets (.7); draft issue list (.3) and circulate to Seabury (.2); correspond with M. Zaldivar (Simpson) re Colombian stock certificates (.2).	3.20	Park, Andrew Lee
27530092 7/8/2021	Revise draft of DIP Term Sheet and commitment letter (.9); distribute revised drafts (.2); call w/ client re DIP Term Sheet and commitment letter (.6); correspond w/ counsel re draft of DIP Term Sheet and commitment letter (.5).	2.20	Harris, Jennifer P.
27538905 7/8/2021	Review DIP Credit Agreement re maturity matters.	0.30	Satterfield, Kyle
27539718 7/9/2021	Review draft DIP to Exit Term Sheet and Commitment Letter received from Skadden (.7); provide comments (.3).	1.00	Harris, Jennifer P.
27547452 7/9/2021	Review BNP stip (.2); exchange emails with S. Goff re BNP Stip (.2).	0.40	Zahoroda, Yuliya
27574374 7/10/2021	Review correspondence re exit financing.	0.20	Metviner, Aaron
27530101 7/11/2021	Review revised draft of DIP term sheet (.6); review equity commitment questions (.4).	1.00	Harris, Jennifer P.
27547293 7/13/2021	Review (.9) and edit (.8) issues list; review A-2 term sheet/commitment letter (.8); diligence inquiry (.7); review order and motion for commitment letter agreements (.8); review (.5) and markup (1.1) A-1 term sheet/commitment letter.	5.60	Harris, Jennifer P.

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44810.00014 Avianca - Cash Collateral/Adequate Protection/DIP

Date	Description	Hours	Name
27578187 7/13/2021	Review (.2) and revise (.4) motion and order re commitment letters.	0.60	Satterfield, Kyle
27552182 7/14/2021	Call re issues list w/ DPW (.6); call w/ Skadden re issues list (.8); call w/ advisors and follow up (.7); revise term sheets (2.8) and commitment letters (1.7); calls w/ company and Seabury (.7).	7.30	Harris, Jennifer P.
27575596 7/14/2021	Correspond with K. Satterfield and Y. Zahoroda re motion to shorten for commitment letter motion (.1); review (.2) and update (.2) motion to shorten.	0.50	Metviner, Aaron
27577760 7/14/2021	Further review (.6) and revise (.7) motion and order re commitment letters.	1.30	Satterfield, Kyle
27575500 7/15/2021	Prepare Luth declaration for commitment letter motion (1.5); research precedent supporting declarations (.5); review commitment letter motion i/c/w same (.2); correspond with K. Satterfield, B. Schak re commitment letter motion (.2).	2.40	Metviner, Aaron
27566590 7/15/2021	Attend call with advisors (.6); attend call with Simpson re Commitment Letters and Term Sheets (.4); correspond with team re diligence questions from lenders (.8); respond to diligence questions from lenders (.6); review Skadden comments to Commitment Letter and Term sheet (.4); correspond with team re outstanding issues (.7); draft language on permitted lien baskets and related items (.8) and circulate internally for review (.1); draft (.4) and circulate (.1) issues list to the advisors; further draft (.9) and revise (.8) Commitment Letters and Term sheets.	6.60	Park, Andrew Lee
27577704 7/15/2021	Correspond with lender counsel re motion to approve commitment letters.	0.60	Satterfield, Kyle
27738674 7/16/2021	Draft amendment to DIP.	1.20	Gromen, Regina

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44810.00014 Avianca - Cash Collateral/Adequate Protection/DIP

Date	Description	Hours	Name
27566071 7/16/2021	Revise term sheets and commitment letters (3.2); review DIP structure questions (2.1); analyze issues re collateral (1.3); call with Simpson, A. Park, and B. Schak on draft DIP/exit documents (.4).	7.00	Harris, Jennifer P.
27552754 7/16/2021	Reviewing revised DIP Exit term sheet and emails.	1.00	Jacobs, Russell
27576039 7/16/2021	Prepare Luth Declaration (2.0); review associated documentation (.2) and commitment letter motion (.2) re documentation and motion; correspond with B. Schak and K. Satterfield re documents (.2); review correspondence re status of negotiations (.3).	2.90	Metviner, Aaron
27738675 7/16/2021	Call with Simpson, J. Harris, and B. Schak re DIP-to-Exit process.	0.40	Park, Andrew Lee
27577455 7/16/2021	Correspond with lender counsel re motion to approve commitment letters (.4); review and revise motion and order re commitment letters (.3).	0.70	Satterfield, Kyle
27576187 7/16/2021	Call with J. Harris, A. Park, and Simpson Thacher team re DIP logistics (partial) (.2); review draft 6-K re debt financing (.1); review Luth declaration for DIP commitment letter motion (.6); revise DIP-related pleadings (1.4).	2.30	Schak, Benjamin
27733649 7/16/2021	Correspondence re adequate protection stipulations with internal team.	0.50	Wolf, Julie M.
27577129 7/17/2021	Correspond w/ M. Mottes and J. Harris re loan vs note issues in DIP (.4); review docs and research re same (.8).	1.20	Grushkin, Jay D.

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44810.00014 Avianca - Cash Collateral/Adequate Protection/DIP

Date	Description	Hours	Name
27563641 7/17/2021	Call w/ Skadden (.6); revise language for the Tranche B Lenders' review (1.1); calls w/ advisors (.3); draft documents (1.5); respond to diligence question from A-2 group (.5); review amendment to DIP (.2).	4.20	Harris, Jennifer P.
27563614 7/18/2021	Correspond with E. Fleck and others re DIP issues (1.1); review collateral package (1.4); analyze diligence questions on collateral (.8).	3.30	Harris, Jennifer P.
27623064 7/18/2021	Correspond with B. Schak re DIP order.	0.10	Metviner, Aaron
27636447 7/18/2021	Email A. Metviner re conformed DIP order (.1); review DIP commitment pleadings (.3).	0.40	Schak, Benjamin
27738676 7/19/2021	Revise Amendment to DIP.	5.70	Gromen, Regina
27580833 7/19/2021	Call w/ Skadden (.7); review revised markups of CL/TS (1.9); open business issue list (1.1); call w/ advisors (.9); review comments from Simpson (1.8); review (.5) and revise (1.6) Luth Declaration and updated motions.	8.50	Harris, Jennifer P.
27570419 7/19/2021	Review Motion/Order for approval of Commitment Letters (.6); correspond with B. Schak reapproval of commitment letters (.1).	0.70	Mandel, Lena
27622701 7/19/2021	Prepare citations for DIP documentation.	1.00	Metviner, Aaron
27626048 7/19/2021	Review declaration re motion to approve commitment letters (1.2); correspond with Seabury re motion to approve commitment letters (.4); review motion and order re approval of commitment letters (1.9); review provisions in term sheet re DIP-to-Exit commitment (.6); correspond with Company re motion to approve commitment letters (.3).	4.40	Satterfield, Kyle

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44810.00014 Avianca - Cash Collateral/Adequate Protection/DIP

Date	Description	Hours	Name
27636491 7/19/2021	Coordinate re DIP commitment fee motion (.3); email internally re DIP filings (.2); mark up DIP pleadings (1.0); emails re redactions to DIP pleadings (.5).	2.00	Schak, Benjamin
27596761 7/20/2021	Revise term sheet (3.5); correspond w/ Skadden and Blackrock re term sheet (.3); revise drafts of (.7) and comment (.4) on term sheets - Simpson, Skadden, DP; review diligence questions (2.1).	7.00	Harris, Jennifer P.
27588976 7/20/2021	Review (.2) and revise (.4) J. Luth Declaration re Commitment Letters Motion; correspond with B. Schak re motion (.1).	0.70	Mandel, Lena
27625599 7/20/2021	Review declaration re motion to approve commitment letters (.9); revise motion and order re approval of commitment letters (1.6); correspond with B. Schak and A. Metviner re motion to approve commitment letters (.4).	2.90	Satterfield, Kyle
27636445 7/20/2021	Review and revise DIP pleadings (5.3); email E. Fleck re filings re DIP motion (.1).	5.40	Schak, Benjamin
27627780 7/20/2021	Review emails re BNP stip with Monique (Mayer Brown) and S. Goff.	0.40	Zahoroda, Yuliya
27596801 7/21/2021	Review execution of DIP to Exit commitments (2.1); attend/review calls/communication (.9); review comments and revised drafts (1.1); review motions and communication (.9).	5.00	Harris, Jennifer P.
27626216 7/21/2021	Correspond with B. Schak and A. Metviner re motion to approve commitment letters.	0.60	Satterfield, Kyle
27636379 7/21/2021	Correspondence re DIP filings, including priority issue.	2.50	Schak, Benjamin

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44810.00014 Avianca - Cash Collateral/Adequate Protection/DIP

Date	Description	Hours	Name
27611884 7/22/2021	Review closing/release of commitment papers for DIP-to-Exit (1.8); attend advisors call (1.2); call w/ Simpson re super priority status (1.5).	4.50	Harris, Jennifer P.
27622699 7/22/2021	Correspond with B. Schak re DIP motion and Luth declaration (.3); prepare same (3.7).	4.00	Metviner, Aaron
27628718 7/22/2021	Discussion with B. Schak re new DIP motion (.5); emails re same (.1).	0.60	Renenger, Aaron L.
27636532 7/22/2021	Coordinate DIP commitment motion filing (1.5); calls with N. Baker (STB) re DIP commitment letter order (.2); email A. Metviner re DIP motion (.1); discuss same with A. Renenger (.5); email J. Harris re DIP Credit Agreement (.2); discuss same with J. Harris (multiple calls) (.3); call re same with E. Fleck, J. Harris, N. Baker (STB) (.4); email DPW, Tranche B counsel re same (.3).	3.50	Schak, Benjamin
27623129 7/23/2021	Revise DIP amendment motion (1.8); correspond with B. Schak re motion (.1).	1.90	Cavins, Katie
27614869 7/23/2021	Revise consent spreadsheet (.8) and email correspondence regarding same (1.2); draft amendment to DIP and consent and direction (1.8).	3.80	Gromen, Regina
27611857 7/23/2021	Call and communication re motion/order (1.1); review consent to pari passu treatment (1.9); revise order (1.0); review communications re Trustee and Agent (1.5).	5.50	Harris, Jennifer P.
27617426 7/23/2021	Review (.4) and revise (2.2) motion for approval of DIP amendment; correspond with B. Schak re same (.1).	2.70	Mandel, Lena
27627985 7/23/2021	Revise DIP order (.7); exchange emails with B. Schak re DIP order (.3).	1.00	Zahoroda, Yuliya

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44810.00014 Avianca - Cash Collateral/Adequate Protection/DIP

Date	Description	Hours	Name
27606076 7/24/2021	Review consent to superpriority status (.6); draft notice/communication (.4).	1.00	Harris, Jennifer P.
27662772 7/24/2021	Review correspondence re DIP commitment fee order.	0.40	Schak, Benjamin
27623715 7/25/2021	Email with B. Schak re DIP motion.	0.20	Cavins, Katie
27611761 7/25/2021	Review consent to pari passu superpriority status.	2.00	Harris, Jennifer P.
27662744 7/25/2021	Attend Luth deposition prep session re DIP.	0.70	Schak, Benjamin
27662143 7/26/2021	Review DIP/exit documents.	0.80	Bray, Gregory A.
27738679 7/26/2021	Revise amendment to DIP.	7.40	Gromen, Regina
27636712 7/26/2021	Revise Consent draft (4.2); draft amendment (2.4) and conformed copy (1.2) of the credit agreement.	7.80	Harris, Jennifer P.
27618733 7/26/2021	Correspond with B. Schak re DIP Amendment motion (.1); telephone conference with B. Schak re DIP amendment motion (.2); revise DIP amendment motion further (1.6).	1.90	Mandel, Lena
27733834 7/26/2021	Review changes to DIP motion (.3); call with L. Mandel re DIP motion (.2); review 6-K re approval of DIP commitment fees (.3); call with J. Winerman (Skadden) re next steps with DIP-to-exit financing (.4).	1.20	Schak, Benjamin
27662148 7/27/2021	Review DIP amendment documents.	0.80	Bray, Gregory A.
27636722 7/27/2021	Review comments on consent (2.5); distribute draft consent (.2); review DIP Amendment (1.9); review CPs and revised drafts (1.1); review DIP Motion comments and review (.8); review FA funds flow roll (.9).	7.40	Harris, Jennifer P.

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44810.00014 Avianca - Cash Collateral/Adequate Protection/DIP

Date	Description	Hours	Name
27630910 7/27/2021	Telephone conference with B. Schak re DIP amendment motion (.2); revise DIP amendment motion further (.6).	0.80	Mandel, Lena
27662276 7/27/2021	Review (1.0) and revise (3.6) DIP amendment motion; correspond with B. Schak re same (.4); correspond with A. Park re same (.2).	5.20	Metviner, Aaron
27624108 7/27/2021	Review correspondence from A. Park re DIP refinancing matter.	0.10	Nunez, Francisco R.
27663344 7/27/2021	Emails re DIP motion (.1); call with Pryor Cashman re DIP refinancing (.1); consider modifications to DIP motion (.3); video conf. with N. Baker (Simpson) re JPMorgan fees (.2).	0.70	Schak, Benjamin
27662102 7/28/2021	Review DIP/exit documents.	0.80	Bray, Gregory A.
27738667 7/28/2021	Review amendments to DIP Credit Agreement.	1.40	Guitart, Gonzalo A.
27669043 7/28/2021	Conform copy of DIP Credit Agreement (4.1); review consent revisions (1.9); calls with Skadden, client, and internal Milbank team (.9).	6.90	Harris, Jennifer P.
27662496 7/29/2021	Review DIP/exit documents.	0.80	Bray, Gregory A.
27662006 7/29/2021	Correspond with B. Schak (.1) and E. Schmitt (.2) re research question on adequate protection; call with E. Schmitt re research question (.2); further call with E. Schmitt re research (.8).	1.30	Cavins, Katie
27669531 7/29/2021	Review comments on Amendment No. 1 (.2); review conformed copy of the credit agreement (2.1); call w/ Advisors (.7); communication w/ Company (1.5).	4.50	Harris, Jennifer P.

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44810.00014 Avianca - Cash Collateral/Adequate Protection/DIP

Date	Description	Hours	Name
27663400 7/29/2021	Calls with Skadden and DPW re DIP pleadings (.2); email both re DIP pleadings (.2); revise pleadings (1.7); email with K. Cavins re research assignment re priming (.1); call with J. Harris, N. Perez Sierra (Skadden) re documentation of new DIP financing (.6); revise DIP motion (2.4)	5.20	Schak, Benjamin
27662523 7/30/2021	Further review DIP/exit documents (.6); call with B. Schak re DIP motion (.2).	0.80	Bray, Gregory A.
27649448 7/30/2021	Review and comment on DIP motion.	0.40	Fleck, Evan R.
27659498 7/30/2021	Revise Amendment to DIP (1.6) and distribute (.2); internal correspondence regarding consent threshold for pari passu treatment of amendment fees (.7); email to client regarding potential investment (.6); review internal correspondence regarding consent to pari passu treatment (.4); draft closing checklist for amendment (.9).	4.40	Gromen, Regina
27669623 7/30/2021	Review client communication re DIP and exit covenants (.3); review drafts of amendments communication (.7).	1.00	Harris, Jennifer P.
27662449 7/30/2021	Revise Luth Declaration (2.5); correspond with B. Schak re same (.3); revise DIP motion (1.1); review research re same (.5); research discrete DIP issue (.5); correspond with B. Schak re same (.1).	5.00	Metviner, Aaron
27647980 7/30/2021	Review correspondence re Amendment to the DIP Credit Agreement.	0.10	Nunez, Francisco R.
27663017 7/30/2021	Revise DIP motion (1.4); call with G. Bray re motion (.2).	1.60	Schak, Benjamin
27669653 7/31/2021	Review DIP to Exit checklist (.7); review process for approval (.3).	1.00	Harris, Jennifer P.

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44810.00016 Avianca - Claims Analysis/Estimation/Objection

Date	Description	Hours	Name
27500436 7/1/2021	Review note/claims issues.	0.60	Bray, Gregory A.
27510292 7/1/2021	Email K. Cavins re de minimis settlement reporting (.1); email T. Pitta (BNYM counsel) re BNYM claim objection (.1).	0.20	Schak, Benjamin
27500269 7/2/2021	Review issues re notes claims.	0.60	Bray, Gregory A.
27510165 7/2/2021	Correspond with B. Schak re AVH claims against LATAM (.2); review correspondence re Aerovias claim (.2).	0.40	Metviner, Aaron
27536867 7/5/2021	Review correspondence re Aerovias claim (.2); review documentation re Aerovias claim (.2).	0.40	Metviner, Aaron
27522868 7/6/2021	Correspond with B. Schak re claims question from client (.2); correspond with R. Blumenstein re question (.3); review client question re claims (.8).	1.30	Cavins, Katie
27510346 7/6/2021	Emails re payments to Sky Mart (.1); emails re CEFAFA bond claim (.2).	0.30	Schak, Benjamin
27541160 7/7/2021	Correspond with R. Blumenstein re claims research; review claims research (.7); review (.5) and revise (1.1) draft email response to client question re claim classification.	2.30	Cavins, Katie
27536694 7/7/2021	Draft LATAM claim sale motion (.5); review documentation re LATAM claim motion (.2).	0.70	Metviner, Aaron
27739228 7/8/2021	Revise proposed order to fifth omnibus objection to claims (.5); correspond with B. Schak re revisions (.1); correspond with K. Satterfield, E. Fleck re CBP payment (.3).	0.90	Cavins, Katie
27522074 7/9/2021	Respond to claimant inquiries.	0.70	Fleck, Evan R.
27557992 7/12/2021	Review 503(b)(9) research (.6); correspond with A. Metviner re research (.4) and response to client question (.5).	1.50	Cavins, Katie

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44810.00016 Avianca - Claims Analysis/Estimation/Objection

Date	Description	Hours	Name
27574831 7/12/2021	Correspond with M. Fonseca Ramirez (Avianca) re 503(b)(9) issue (.4); research same (1.2); correspond internally re 503(b)(9) research (.2); prepare response (.7).	2.50	Metviner, Aaron
27574954 7/13/2021	Prepare response to Avianca legal re 503b9 issue (1.3); research re same (.7) review POC i/c/w 503b9 issue (.3); correspond with K. Cavins re same (.1).	2.40	Metviner, Aaron
27577106 7/14/2021	Correspond with KCC re claims register (.5); correspond with A. Metviner re client question (.2).	0.70	Cavins, Katie
27576085 7/15/2021	Respond to claimant question re exchange rate.	0.40	Schak, Benjamin
27590465 7/20/2021	Respond to claimants' counsel re process/next steps.	0.30	Fleck, Evan R.
27615103 7/21/2021	Draft email to KCC re claims register adjustment (.6); correspond with B. Schak re email (.1); send email to KCC (.1); call with S. Reitzel (KCC) re claims register (.1).	0.90	Cavins, Katie
27636475 7/21/2021	Review K. Cavins email to KCC re Sky Mart claims.	0.10	Schak, Benjamin
27662412 7/27/2021	Correspond with M. Fonseca Ramirez (Avianca) re foreign claims issue (.3); review issue (.5); correspond with K. Cavins re issue (.2).	1.00	Metviner, Aaron

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44810.00017 Avianca - Communications with Company

Date	Description	Hours	Name
27487383 7/1/2021	Participate on leadership team call (.3); attention to follow-up matters (.4).	0.70	Fleck, Evan R.
27510307 7/1/2021	Attend biweekly strategy call with client, Seabury (.3); prepare for call (.1).	0.40	Schak, Benjamin
27724111 7/1/2021	Attend Avianca-Seabury-Milbank status call.	0.40	Sonageri, Christina
27510399 7/5/2021	Revise (.3) and distribute (.1) weekly board update.	0.40	Schak, Benjamin
27510426 7/6/2021	Participate on leadership team call (.4); review follow-up matters (.5).	0.90	Fleck, Evan R.
27510210 7/6/2021	Attend biweekly call with client, Seabury.	0.40	Schak, Benjamin
27724113 7/6/2021	Attend Avianca-Seabury status call.	0.40	Sonageri, Christina
27816258 7/8/2021	Prepare for (.4) and participate on (.4) call with Milbank Financial Restructuring team, Avianca and Seabury.	0.80	Bray, Gregory A.
27520595 7/8/2021	Participate on leadership team call (.6); address follow-up matters (.2).	0.80	Fleck, Evan R.
27541367 7/8/2021	Prepare for (.1) and attend (.4) status call with Seabury, Avianca (partial).	0.50	Park, Andrew Lee
27724225 7/8/2021	Attend Avianca-Seabury status call.	0.40	Sonageri, Christina
27722799 7/8/2021	Attend biweekly call with Seabury and FRG team (partial).	0.50	Zahoroda, Yuliya
27522070 7/9/2021	Participate on weekly strategy call with J. Luth (Seabury) and R. Philip (Avianca) (.5); follow-up re issues from call (.2).	0.70	Fleck, Evan R.
27534765 7/12/2021	Participate on leadership team call.	0.50	Fleck, Evan R.

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44810.00017 Avianca - Communications with Company

Date	Description	Hours	Name
27724990 7/12/2021	Attend Avianca-Seabury biweekly status call.	0.50	Sonageri, Christina
27555694 7/15/2021	Participate on leadership team call (.7); attention to follow-up items (.3).	1.00	Fleck, Evan R.
27718352 7/15/2021	Attend Seabury/Avianca/Milbank call (partial).	0.40	Metviner, Aaron
27551886 7/15/2021	Attend conference call with G. Hughes (SEASEC), J. Luth (SEASEC), G. Bray, E. Fleck, A. Neuhauser (Avianca), L. Avila (Avianca), and others re status of various items.	0.70	Nunez, Francisco R.
27576001 7/15/2021	Attend biweekly call with Seabury, client (partial).	0.60	Schak, Benjamin
27739232 7/15/2021	Attend call with J. Hernandez (Credit Suisse), J. Luth (Seabury), G. Hughes (Seabury), L. Avila (Avianca), E. Fleck, J. Harris, F. Nunez, A. Park regarding financing term sheets (1.0); attend Avianca-Seabury-Milbank status call (.7).	1.70	Sonageri, Christina
27718353 7/15/2021	Attend bi-weekly call with Seabury, Avianca, and Milbank (partial).	0.50	Zahoroda, Yuliya
27575417 7/16/2021	Draft weekly board update.	0.50	Schak, Benjamin
27570347 7/19/2021	Participate on leadership team call (.4); review follow-up matters (.3).	0.70	Fleck, Evan R.
27636404 7/19/2021	Distribute weekly memo for board (.1); attend biweekly call with client and Seabury (.5).	0.60	Schak, Benjamin
27604503 7/22/2021	Attend leadership team call.	0.50	Fleck, Evan R.
27596654 7/22/2021	Conf. call with Avianca, Seabury, and Milbank teams re status of emergence items.	0.50	Nunez, Francisco R.
27636418 7/22/2021	Biweekly call with client and Seabury.	0.50	Schak, Benjamin
27738793 7/22/2021	Attend Avianca-Seabury status call.	0.60	Sonageri, Christina

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44810.00017 Avianca - Communications with Company

Date	Description	Hours	Name
27613726 7/26/2021	Status conf. call with G. Hughes (SEASEC), J. Luth (SEASEC), L. Avila, E. Fleck, C. Sonageri, J. Harris, B. Schak, and others.	0.30	Nunez, Francisco R.
27662785 7/26/2021	Attend biweekly call with client and Seabury.	0.50	Schak, Benjamin
27663485 7/27/2021	Review outline of slide deck on plan summary for Board (.2); discuss outline of slides with Y. Zahoroda (.6).	0.80	Schak, Benjamin
27670844 7/27/2021	Respond to L. Avilia (Avianca) email.	0.10	Zahoroda, Yuliya
27645760 7/29/2021	Participate on leadership team call.	0.50	Fleck, Evan R.
27640892 7/29/2021	Conf. call with Avianca, Seabury and Milbank teams re status of various emergence items.	0.50	Nunez, Francisco R.
27663352 7/29/2021	Attend biweekly call with client and Seabury (.5); revise board deck re plan (.5).	1.00	Schak, Benjamin
27643194 7/29/2021	Attend Avianca-Seabury Status call.	0.50	Sonageri, Christina
27663060 7/30/2021	Revise board deck re plan (.3); draft weekly update for Board (.7).	1.00	Schak, Benjamin

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44810.00018 Avianca - Supplier and Vendor Issues

Date	Description	Hours	Name
27510118 7/2/2021	Correspond with B. Schak re Accenture motion (.2); review correspondence from R. Philip (Avianca) re Accenture motion (.1).	0.30	Metviner, Aaron
27510306 7/2/2021	Videoconference with Elavon counsel, Y. Zahoroda re Elavon amendment.	0.30	Schak, Benjamin
27512936 7/2/2021	Call with Elavon counsel and B. Schak (.3); review correspondence re Elavon agreement (.2).	0.50	Zahoroda, Yuliya
27511436 7/7/2021	Prepare for call re Hilton (.6); call re Hilton with A. Rueda (FTI), M. Mora (Avianca), and M. Pineda (Avianca) (.3).	0.90	Schak, Benjamin
27575573 7/15/2021	Analyze issues re Airbus master service agreement (.5); respond to A. Metviner re Lufthansa contract (.1).	0.60	Schak, Benjamin
27627865 7/19/2021	Emails with S. Kohn (Dorsey) re Elavon.	0.90	Zahoroda, Yuliya
27628200 7/21/2021	Review changes to Elavon (.2); exchange emails with S. Kohn (Dorsey) (.2).	0.40	Zahoroda, Yuliya
27636403 7/23/2021	Respond to S. Restrepo (Avianca) re CCTV equipment contract.	0.20	Schak, Benjamin
27628071 7/23/2021	Call with A. Rosales (Avianca), S. Kohn (Dorsey), and Elavon re Elavon agreements.	0.60	Zahoroda, Yuliya
27663012 7/26/2021	Respond to Y. Zahoroda re Elavon agreement amendments.	0.10	Schak, Benjamin
27671183 7/26/2021	Review changes to Elavon agreement (.4); emails with S. Kohn (Dorsey) (.3); emails with L. Avila (Avianca) re Elavon agreement (.2).	0.90	Zahoroda, Yuliya
27663492 7/27/2021	Email with R. Philip (Avianca) re Accenture negotiations.	0.10	Schak, Benjamin
27816275 7/28/2021	Discussion with S. Benz re Amadeus.	0.10	Renenger, Aaron L.

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44810.00018 Avianca - Supplier and Vendor Issues

Date	Description	Hours	Name
27663664 7/29/2021	Email with A. Rueda (FTI) re vendor setoff.	0.10	Schak, Benjamin
27827252 7/30/2021	Call with A. Stone re Accenture (.2); email with R. Philip (Avianca), A. Stone and others re Accenture issues (.2); email with S. Valencia (Avianca) re Inmarsat agreement (.2).	0.60	Schak, Benjamin

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44810.00019 Avianca - Communications/Issues/Meetings with U.S. Trustee

Date	Description	Hours	Name
27623073 7/21/2021	Correspond with UST re Deloitte retention papers.	0.30	Metviner, Aaron
27623010 7/22/2021	Review B. Masumoto's (UST) question re Deloitte FAS retention papers (.5); review precedent re Deloitte FAS retention (.3); correspond with B. Schak re retention papers (.2).	1.00	Metviner, Aaron
27662247 7/28/2021	Call with UST re CS retention papers (.3); prepare for call (.3); update B. Schak re same (.5).	1.10	Metviner, Aaron

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44810.00021 Avianca - Communications/Issues/Meetings with Unsecured Creditors

Date	Description	Hours	Name
27509709 7/1/2021	Correspondence regarding UCC document requests.	0.30	Dexter, Erin E.
27487405 7/1/2021	Call with UCC advisors regarding plan settlement considerations.	1.00	Fleck, Evan R.
27504851 7/1/2021	Review list of diligence items from Willkie (.1); emails re same (.1).	0.20	Renenger, Aaron L.
27509573 7/2/2021	Litigation team calls regarding UCC diligence (.2) and correspondence regarding UCC diligence (.3).	0.50	Dexter, Erin E.
27499829 7/2/2021	Consider diligence requests.	0.20	Fleck, Evan R.
27495088 7/2/2021	Litigation team call regarding UCC diligence (.2); review UCC diligence requests (.4); incorporate comments from A. Renenger into response (.3); review documents collected in Relativity and produced to UCC by Ropes & Gray (1.1).	2.00	Wolf, Julie M.
27529099 7/7/2021	Call with G. Hughes (Seabury) and A. Renenger re UCC diligence requests (.5); call with R. Galindo Sanchez (Avianca) and A. Renenger re UCC diligence requests (.6); correspond with A. Renenger regarding UCC diligence requests (.1).	1.20	Dexter, Erin E.
27517134 7/7/2021	Prepare for (.1) and attend (.4) weekly update call with UCC advisors; review follow-up matters (.2); call with UCC advisors re plan negotiations (1.0); follow-up with J. Luth (Seabury) (.2).	1.90	Fleck, Evan R.

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44810.00021 Avianca - Communications/Issues/Meetings with Unsecured Creditors

Date	Description	Hours	Name
27529353 7/7/2021	Review annotated diligence requests from UCC (.2); discussion with B. Schak re UCC diligence requests (.1); emails re diligence requests (.1); telecon with G. Hughes (Seabury) and E. Dexter re UCC diligence requests (.5); teleconference with R. Galindo Sanchez (Avianca) and E. Dexter re UCC diligence requests (.6); discussion with E. Dexter re diligence requests (.1); teleconference with Willkie and A&M re diligence requests (.6); follow-up call and emails re Willkie call (.1).	2.30	Renenger, Aaron L.
27511188 7/7/2021	Discuss UCC diligence with A. Renenger (.1); attend call with UCC (.4).	0.50	Schak, Benjamin
27528987 7/8/2021	Correspond with team regarding UCC diligence requests.	0.80	Dexter, Erin E.
27520512 7/8/2021	Call with UCC advisors re TrB counterproposal (.4); review documentation (.2).	0.60	Fleck, Evan R.
27718648 7/8/2021	Review (.2) and revise (.3) status list of diligence items; emails with E. Dexter re UCC diligence items (.1).	0.60	Renenger, Aaron L.
27539140 7/8/2021	Participate on call with UCC advisors re TrB counterproposal.	0.40	Satterfield, Kyle
27528904 7/9/2021	Review issues regarding UCC diligence requests (.7); correspond (.2) and call (.1) with A. Renenger re UCC diligence requests.	1.00	Dexter, Erin E.
27539188 7/9/2021	Call with Company re UCC diligence requests (.7); draft summary of call (.7).	1.40	Leonardo, George
27529354 7/9/2021	Discussion with R. Galindo and others at Avianca re collection of documents in response to UCC request (.7); prep for call (.1); emails re UCC follow-up items from meet and confer session (.2); discussion with E. Dexter re UCC diligence request (.1).	1.10	Renenger, Aaron L.

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44810.00021 Avianca - Communications/Issues/Meetings with Unsecured Creditors

Date	Description	Hours	Name
27570449 7/12/2021	Multiple correspondence with team regarding UCC diligence requests.	1.50	Dexter, Erin E.
27576705 7/12/2021	Prepare for call with Ropes and Gray re UCC diligence requests (.1); attend call with Ropes and Gray re UCC diligence requests (.3).	0.40	Leonardo, George
27564215 7/12/2021	Discussion with Ropes re UCC diligence requests.	0.30	Renenger, Aaron L.
27739230 7/12/2021	Call with Ropes team re UCC diligence requests (.3); review annotated diligence requests, Company documents, and planned responses (.8); correspond with A. Renenger, D. Lee, and E. Dexter re UCC diligence requests (.2); legal research re UCC adequate assurance and Bankruptcy Code rejection powers (1.9).	3.20	Wolf, Julie M.
27570477 7/13/2021	Review J. Wolf correspondence regarding UCC diligence requests.	0.10	Dexter, Erin E.
27570186 7/14/2021	Multiple correspondence with A. Renenger, D. Lee, and E. J. Wolf regarding productions in response to UCC diligence requests (.9); review related documents (.9).	1.80	Dexter, Erin E.
27548798 7/14/2021	Participate on weekly UCC advisors' call.	0.60	Fleck, Evan R.
27589387 7/14/2021	Correspond with Ropes & Gray re UCC diligence requests (.2); correspond with clients re UCC diligence requests (.2); review annotated diligence response tracker (.3).	0.70	Wolf, Julie M.
27570293 7/15/2021	Correspondence (1.8) and internal emails (.2) regarding UCC diligence requests; review diligence requests (.9).	2.90	Dexter, Erin E.
27555776 7/15/2021	Consider UCC-counterproposal (.2); telephone conference with J. Luth (Seabury) re UCC-counterproposal (.1).	0.30	Fleck, Evan R.

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44810.00021 Avianca - Communications/Issues/Meetings with Unsecured Creditors

Date	Description	Hours	Name
27589438 7/16/2021	Correspondence re documents from clients in response to UCC diligence requests.	0.20	Wolf, Julie M.
27570065 7/18/2021	Review of documents in response to UCC diligence requests.	3.30	Dexter, Erin E.
27589426 7/18/2021	Review proposed production specs and documents in response to UCC diligence (.6); correspondence with E. Dexter re same (.1).	0.70	Wolf, Julie M.
27570199 7/19/2021	Review of documents in response to UCC diligence requests.	4.30	Dexter, Erin E.
27624005 7/19/2021	Review updated UCC diligence responses and documents to be produced (.7); correspondence with E. Dexter re same (.1).	0.80	Wolf, Julie M.
27623619 7/20/2021	Review of documents (1.0) and correspondence (1.5) regarding document production to UCC.	2.50	Dexter, Erin E.
27590506 7/20/2021	Call with Seabury and UCC advisors re proposed plan settlement (.5); review follow-up client correspondence re proposed plan settlement (.1).	0.60	Fleck, Evan R.
27628796 7/20/2021	Discussion and emails with E. Dexter re UCC diligence requests.	0.20	Renenger, Aaron L.
27636409 7/20/2021	Review press release re plan.	0.10	Schak, Benjamin
27622916 7/21/2021	Correspondence regarding production of documents to UCC.	1.40	Dexter, Erin E.
27597234 7/21/2021	Attend weekly update call (.6); call with Tranche B lenders re negotiation with UCC (.3).	0.90	Fleck, Evan R.
27622953 7/21/2021	Correspond with UCC counsel re Deloitte retention papers.	0.20	Metviner, Aaron

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44810.00021 Avianca - Communications/Issues/Meetings with Unsecured Creditors

Date	Description	Hours	Name
27636453 7/21/2021	Prepare for (.1) and attend (.7) (partial) weekly videoconference with UCC advisors.	0.80	Schak, Benjamin
27624253 7/21/2021	Review documents for privilege issues in response to UCC requests (1.9); review non-waiver agreement between Debtors and UCC (.2).	2.10	Wolf, Julie M.
27622697 7/22/2021	Review of documents for UCC production (2.0) and correspondence regarding same (1.2).	3.20	Dexter, Erin E.
27628971 7/22/2021	Emails re responses to UCC diligence items.	0.10	Renenger, Aaron L.
27797584 7/22/2021	Correspondence with clients, E. Dexter, and M. Montplaisir re review of internal documents requested by UCC (.4); review diligence requests and internal tracking of client calls and responses (1.2); review documents provided by clients re same (1.9).	3.50	Wolf, Julie M.
27622919 7/23/2021	Correspondence regarding documents for production to the UCC.	0.80	Dexter, Erin E.
27735273 7/23/2021	Call with E. Dexter and M. Montplaisir re review of documents in response to UCC diligence requests (.3); call with E. Dexter re UCC diligence requests (.2); review documents re UCC diligence requests for excerpt issues and responsiveness (2.3).	2.80	Wolf, Julie M.
27623055 7/24/2021	Correspondence regarding review of documents for production to UCC.	0.60	Dexter, Erin E.
27663622 7/26/2021	Review of documents (1.0) and correspondence (2.1) regarding responses to UCC's diligence requests.	3.10	Dexter, Erin E.

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44810.00021 Avianca - Communications/Issues/Meetings with Unsecured Creditors

Date	Description	Hours	Name
27673882 7/26/2021	Emails re BNP stipulation (.2); review status summary re UCC diligence requests and emails re same (.2); discussion with J. Wolf re same (.2); telecon with Committee counsel re diligence requests (.5); review draft non-waiver agreement and emails re same (.1).	1.20	Renenger, Aaron L.
27656643 7/26/2021	Prepare talking points for call with UCC re diligence requests (1.1); call with UCC re diligence requests (.5); review correspondence with Ropes & Gray re same (.3); draft non-waiver agreement between Debtors and UCC re related party transaction information (.8); correspondence re same (.2); review documents provided by clients in response to UCC diligence requests for privilege and responsiveness (1.8); review documents produced by Ropes & Gray to DOJ re Airbus (1.4).	6.10	Wolf, Julie M.
27663645 7/27/2021	Correspondence regarding responses to UCC diligence requests.	0.50	Dexter, Erin E.
27673751 7/27/2021	Review draft non-waiver agreement with UCC and emails re same.	0.20	Renenger, Aaron L.
27656672 7/27/2021	Revise draft non-waiver agreement between Debtors and UCC re related party information (.3); correspondence re same (.1); correspondence with clients re document productions in response to UCC diligence requests (.7); review Board presentations from clients w/r/t UCC diligence requests (1.6); review Audit Committee presentations and minutes w/r/t same (1.4).	4.10	Wolf, Julie M.
27663641 7/28/2021	Correspondence regarding responses to UCC diligence requests.	0.80	Dexter, Erin E.
27642355 7/28/2021	Participate on weekly UCC advisor update call (partial) (.5); call with Seabury and UCC advisors re plan settlement (.4).	0.90	Fleck, Evan R.

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44810.00021 Avianca - Communications/Issues/Meetings with Unsecured Creditors

Date	Description	Hours	Name
27656590 7/28/2021	Review documents provided by clients in response to UCC diligence (1.9); correspondence re same w/r/t replacement set of documents (.6); review diligence requests and update response tracking chart (.3).	2.80	Wolf, Julie M.
27663412 7/29/2021	Correspondence regarding responses to UCC diligence requests.	1.80	Dexter, Erin E.
27737717 7/29/2021	Review summaries of status of response to UCC requests.	0.50	Renenger, Aaron L.
27737718 7/29/2021	Review documents ahead of production to UCC in response to diligence requests (2.9); correspond with clients re diligence requests (.3); call with UCC counsel re diligence requests and update (.2).	3.40	Wolf, Julie M.
27662993 7/30/2021	Review UCC documents.	3.40	Dexter, Erin E.
27737720 7/30/2021	Emails with K. Lauria re UCC diligence requests.	0.10	Renenger, Aaron L.
27663128 7/30/2021	Email with K. Jung (Arena) re matter.	0.10	Schak, Benjamin
27656546 7/30/2021	Call with Ropes & Gray re UCC diligence requests (.1); correspond with E. Dexter re diligence requests (.1).	0.20	Wolf, Julie M.

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44810.00022 Avianca - Corporate Governance/Board Issues

Date	Description	Hours	Name
27487380 7/1/2021	Prepare for Board call (.3); participate on Board call (.8); review follow-up items (.4).	1.50	Fleck, Evan R.
27500273 7/2/2021	Review corporate structure issues.	1.00	Bray, Gregory A.
27510136 7/2/2021	Draft weekly board update.	0.30	Schak, Benjamin
27510448 7/4/2021	Revise weekly board update.	0.20	Schak, Benjamin
27520463 7/8/2021	Prepare for advisory group call (.2); participate on advisory group call (.7); review revised Board update materials (.3).	1.20	Fleck, Evan R.
27538929 7/8/2021	Review (.3) and revise (.1) update memo for Board re restructuring status.	0.40	Satterfield, Kyle
27539136 7/10/2021	Draft update memo to Board.	0.80	Satterfield, Kyle
27539026 7/11/2021	Revise update memo to Board.	0.60	Satterfield, Kyle
27578026 7/12/2021	Revise update memo to Board.	0.40	Satterfield, Kyle
27555780 7/15/2021	Telephone conference with R. Galindo (Avianca) regarding Board approvals (.2); telephone conference with F. Nunez and C. Sonageri regarding Board approvals (.2); participate on brief advisory group call (.2).	0.60	Fleck, Evan R.
27725677 7/15/2021	Attend conf. call with E. Fleck and C. Sonageri re board resolutions.	0.20	Nunez, Francisco R.
27553321 7/15/2021	Prep for (.1) and attend (.2) call with E. Fleck and F. Nunez to discuss Avianca board resolutions.	0.30	Sonageri, Christina
27556999 7/16/2021	Correspondence with Richard Galindo (Avianca) re board resolutions.	0.10	Nunez, Francisco R.
27604476 7/22/2021	Review advisory group call (.8); review follow-up matters (.2).	1.00	Fleck, Evan R.

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44810.00022 Avianca - Corporate Governance/Board Issues

Date	Description	Hours	Name
27606954 7/23/2021	Comment on materials for Board meeting.	0.40	Fleck, Evan R.
27636457 7/23/2021	Draft weekly board update.	0.60	Schak, Benjamin
27662780 7/24/2021	Update weekly board memo.	0.50	Schak, Benjamin
27632619 7/27/2021	Call with R. Galindo regarding Board considerations.	0.40	Fleck, Evan R.
27662378 7/28/2021	Review corporate newco board issues.	1.00	Bray, Gregory A.
27662509 7/29/2021	Further review corporate newco board issues.	0.60	Bray, Gregory A.
27645736 7/29/2021	Prepare for (.3) and attend (1.2) advisory group call; review follow-up matters (.4); revise deck for Monday Board session (.4).	2.30	Fleck, Evan R.
27662275 7/30/2021	Further review corporate newco board issues.	1.00	Bray, Gregory A.
27649413 7/30/2021	Consider Board presentation.	0.60	Fleck, Evan R.

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44810.00023 Avianca - Court Hearings and Communications

Date	Description	Hours	Name
27511910 7/1/2021	Correspond with M. Lax re research re Rule 9006 (.3); review research re Rule 9006 (.2); correspond with Y. Zahoroda re 9006 research (.1).	0.60	Cavins, Katie
27510056 7/2/2021	Email K. Satterfield, Y. Zahoroda re July 14 hearing prep.	0.10	Schak, Benjamin
27510425 7/6/2021	Review proposed filings.	0.50	Schak, Benjamin
27540634 7/7/2021	Draft hearing outline for July 14 omnibus (1.7); call with B. Schak re hearing outline (.5); revise hearing outline (.4).	2.60	Cavins, Katie
27511666 7/7/2021	Call with K. Cavins to review hearing outline.	0.50	Schak, Benjamin
27547450 7/7/2021	Comment on CNO.	0.40	Zahoroda, Yuliya
27538852 7/9/2021	Correspond with E. Fleck re hearing scheduling matters.	0.30	Satterfield, Kyle
27557994 7/12/2021	Draft (1.9), review (.8), and revise (1.1) CNO for matters scheduled for July 14 hearing; revise proposed orders for matters to be heard at July 14 hearing (1.2); correspond with Y. Zahoroda re agenda and CNO for July 14 hearing (.4); review registration procedures for July 14 hearing appearances (.2); correspond with Y. Zahoroda and E. Fleck re registration (.1).	5.70	Cavins, Katie
27534864 7/12/2021	Call with Chambers (.2) and follow-up with internal team (.1) regarding hearing dates.	0.30	Fleck, Evan R.
27577122 7/13/2021	Attend teleconference with E. Fleck re July 14 hearing prep (.4); emails with Y. Zahoroda re July 14 hearing prep (.4); review objections (1.3) and proposed orders (.2) for July 14 hearing; revise hearing script (.3); revise hearing agenda (.5); finalize CNO for filing (.3); correspond with E. Fleck, K. Satterfield, and Y. Zahoroda re hearing agenda and CNO (.3).	3.70	Cavins, Katie

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44810.00023 Avianca - Court Hearings and Communications

Date	Description	Hours	Name
27544727 7/13/2021	Prepare for hearing with K. Cavins.	0.40	Fleck, Evan R.
27566063 7/13/2021	Coordinate printing and delivery of unsealed documents re 7/26 hearing to Court (.6); follow up re delivery (.3).	0.90	Thomas, Charmaine
27577229 7/14/2021	Prepare for (2.5) and participate on (.6) omnibus hearing.	3.10	Cavins, Katie
27548761 7/14/2021	Prepare for hearing (.3); participate on omnibus hearing (.6).	0.90	Fleck, Evan R.
27580284 7/14/2021	Review (.3) and comment on (.1) fee hearing notice.	0.40	Zahoroda, Yuliya
27577188 7/16/2021	Further draft notice of omnibus hearing (.3); correspond with Y. Zahoroda and E. Fleck re notice (.2).	0.50	Cavins, Katie
27565345 7/16/2021	Supervise docket filings.	0.20	Fleck, Evan R.
27607604 7/19/2021	Prepare list of matters to be heard at July 26 hearing (.5); correspond with B. Schak re list (.2); correspond with B. Schak re timeline and procedures re filing CNOs (.2); conduct research re J. Glenn rules re notice (.6).	1.50	Cavins, Katie
27607585 7/20/2021	Draft CNO for July 26 (2.1); correspond with Y. Zahoroda re CNO (.2); revise CNO (.4).	2.70	Cavins, Katie
27628390 7/20/2021	Review (.2) and comment (.3) on CNO.	0.50	Zahoroda, Yuliya
27628209 7/21/2021	Exchange emails re agenda.	0.30	Zahoroda, Yuliya
27615218 7/22/2021	Correspond with B. Schak and Y. Zahoroda re hearing preparations (.4); revise CNO (.6); revise proposed orders (.6); correspond with Y. Zahoroda re revised proposed orders (.4); correspond with E. Fleck re CNO (.1); prepare CNO for filing (.1).	2.20	Cavins, Katie

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44810.00023 Avianca - Court Hearings and Communications

Date	Description	Hours	Name
27636481 7/22/2021	Review CNO (.1); discuss hearing with A. Renenger (.4).	0.50	Schak, Benjamin
27623160 7/23/2021	Draft (.8) and revise (.2) hearing agenda; correspond with B. Schak and Y. Zahoroda re hearing agenda (.2); correspond with Y. Zahoroda re hearing registration (.1).	1.30	Cavins, Katie
27636539 7/23/2021	Prepare for hearing (2.5); revise talking points for hearing (.3).	2.80	Schak, Benjamin
27628002 7/23/2021	Prepare for hearing (1.3); emails with chambers (.3).	1.60	Zahoroda, Yuliya
27609650 7/25/2021	Prepare for omnibus hearing.	0.30	Fleck, Evan R.
27628974 7/25/2021	Prep session with J. Luth for DIP hearing (.8); preparation for Luth prep session (.3).	1.10	Renenger, Aaron L.
27656981 7/26/2021	Prepare for (.3) and attend (.9) omnibus hearing; draft amended hearing agenda (1.2); correspond with B. Schak and Y. Zahoroda re amended agenda (.3); prepare proposed orders for fifth omnibus objection claims (.2); draft (.2) and send (.1) email to Chambers with proposed order; correspond with W. Brown (FTI) (.1) and B. Schak (.1) re hearing attendance.	3.40	Cavins, Katie
27619020 7/26/2021	Prepare for hearing (.7); discussion with A. Neuhauser re hearing (.5); attend hearing (.9).	2.10	Fleck, Evan R.
27673783 7/26/2021	Prepare for DIP hearing (.3); participate in DIP hearing (1.0).	1.30	Renenger, Aaron L.
27662862 7/26/2021	Prepare for hearing (1.6); attend hearing re DIP commitment fee letters (.9); email with J. Harris re commitment fee letters (.2).	2.70	Schak, Benjamin
27671050 7/26/2021	Prepare for (.4) and attend (.9) court hearing.	1.30	Zahoroda, Yuliya

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44810.00023 Avianca - Court Hearings and Communications

Date	Description	Hours	Name
27642348 7/28/2021	Discuss court filings with A. Neuhauser (.2); comment on draft pleadings (.4).	0.60	Fleck, Evan R.
27655579 7/28/2021	Review and follow up re 7/26 hrg. Transcript (.1); distribute transcript to team (.1); update case logs and coordinate processing of invoice for AP (.1); review filings (.3).	0.60	Thomas, Charmaine
27662017 7/30/2021	Correspond with D. Marker re LATAM hearing (.1); attend hearing (1.5).	1.60	Cavins, Katie
27655530 7/30/2021	Review assembly and distribution of unredacted docs re August 18 hearing (.8); further follow up re same (.3).	1.10	Thomas, Charmaine
27671135 7/30/2021	Discuss court deliveries with paralegals.	1.30	Zahoroda, Yuliya

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44810.00024 Avianca - Employee Benefits/Severance Issues

Date	Description	Hours	Name
27510208 7/1/2021	Review emails from B. Schak re MIP issues.	0.20	Beebe, James M.
27510072 7/1/2021	Email client re motion for new employee incentive plan (.1); email G. Schreuders (FTI) and others re incentive plan motion (.1); email M. Shah, J. Beebe re post-emergence MIP (.1).	0.30	Schak, Benjamin
27510251 7/2/2021	Call with M. Shah re MIP (.1); revise ATO incentive plan motion (.3); review M. Lax edits to incentive plan motion (.1).	0.50	Schak, Benjamin
27510551 7/2/2021	Review compensation matters (.7); call with B. Schak re compensation matters (.1).	0.80	Shah, Manan
27510040 7/6/2021	Update incentive plan motion.	0.20	Schak, Benjamin
27539108 7/7/2021	Prepare employee matters term sheet (.8); comment on chapter 11 plan (.3).	1.10	Beebe, James M.
27512010 7/7/2021	Email E. Fleck re employee incentive motion (.1); review employee matters term sheet (.1).	0.20	Schak, Benjamin
27569650 7/7/2021	Attention to employee term sheet and POR.	2.50	Shah, Manan
27539097 7/8/2021	Review (.4) and comment on (.3) equity conversion and commitment agreement.	0.70	Beebe, James M.
27569741 7/8/2021	Review (1.3) and comment on (.7) equity conversion and commitment agreement.	2.00	Shah, Manan
27538844 7/9/2021	Emails with M. Shah re equity conversion and commitment agreement.	0.30	Beebe, James M.
27558050 7/12/2021	Correspond with Y. Zahoroda re employee incentive plan motion.	0.20	Cavins, Katie
27618654 7/21/2021	Review emails re management incentive plan.	0.10	Beebe, James M.
27597236 7/21/2021	Call with R. Galindo re employee matters.	0.30	Fleck, Evan R.

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Description of Legal Services

Ending July 31, 2021

44810.00024 Avianca - Employee Benefits/Severance Issues

Date	Description	Hours	Name
27618701 7/22/2021	Call with E. Fleck, M. Shah, and others to discuss compensation matters.	0.50	Beebe, James M.
27604565 7/22/2021	Call with R. Galindo and R. Covelo with M. Shah, J. Beebe, and B. Schak re MIP.	0.50	Fleck, Evan R.
27636412 7/22/2021	Discuss MIP with E. Fleck, M. Shah, R. Galindo (Avianca), and R. Covelo (Avianca).	0.50	Schak, Benjamin
27622871 7/22/2021	Review MIP matters.	0.80	Shah, Manan
27618770 7/23/2021	Review incentive and severance plan arrangements (.3); review severance agreement (.7); call with M. Shah and J. Sorger re letter agreement (.6).	1.60	Beebe, James M.
27623052 7/23/2021	Review MIP matters (1.9); review agreements (2.8); call with client (.7); call with J. Sorger and J. Beebe re letter agreement (.6).	6.00	Shah, Manan
27611466 7/23/2021	Review correspondence from J. Beebe re employee matters term sheet (.1); call w/ M. Shah and J. Beebe re letter agreements (.6); review employee matters term sheet (.3); review bonus and clawback letters (.3); review management incentive plan term sheet (.2); review equity term sheet (.4); review professional services master agreement (.8); draft letter agreement re MIP allocation and severance (4.4); draft correspondences to J. Beebe re letter agreement (.2); review calculo especial Clevel spreadsheet (.4); correspond w/ J. Beebe re the spreadsheet (.1); correspond w/ M. Shah, J. Beebe, R. Covelo (Avianca), and R. Sanchez (Avianca) re letter agreement (.4).	8.20	Sorger, Jonathan
27618653 7/24/2021	Review severance letter.	0.40	Beebe, James M.

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44810.00024 Avianca - Employee Benefits/Severance Issues

Date	Description	Hours	Name
27611517 7/24/2021	Review correspondence from E. Fleck re letter agreement (.1); revise letter agreement re MIP and severance construct (.8); draft correspondence to M. Shah and J. Beebe re letter agreement (.1).	1.00	Sorger, Jonathan
27618321 7/25/2021	Review comments to severance agreement.	0.30	Beebe, James M.
27609619 7/25/2021	Revisions to employment letter (.4); emails with internal Milbank team re employment letter (.2).	0.60	Fleck, Evan R.
27611371 7/25/2021	Review correspondences from E. Fleck and others re letter agreement (.3); review letter agreement (.3); revise MIP and severance letter agreement (.2); draft correspondence to R. Covelo (Avianca) re letter agreement (.2).	1.00	Sorger, Jonathan
27617893 7/25/2021	Review MIP issues.	1.00	Stamp, Mark
27662068 7/26/2021	Review issues re severance letters.	0.80	Beebe, James M.
27738794 7/26/2021	Review correspondence from G. Cullen re employees' share plan.	0.10	Nunez, Francisco R.
27663119 7/26/2021	Read emails re MIP and plan.	0.10	Schak, Benjamin
27653853 7/26/2021	Review correspondence from J. Beebe re letter agreement (.1); review letter agreement (.2); draft correspondence to R. Galindo Sanchez (Avianca) re change of control definition (.1); review correspondence from R. Covelo re change in control definition (.1); review correspondence from M. Shah re good reason protection (.1).	0.60	Sorger, Jonathan
27662253 7/27/2021	Discuss with J. Sorger re severance letters (.5); review severance letters (.6).	1.10	Beebe, James M.
27730937 7/27/2021	Review MIP matters.	2.50	Shah, Manan

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Description of Legal Services

Ending July 31, 2021

44810.00024 Avianca - Employee Benefits/Severance Issues

Date	Description	Hours	Name
27653747 7/27/2021	Review correspondence from E. Fleck re employee share scheme (.1); attend call re severance letters w/ J. Beebe, M. Shah, R. Covelo (Avianca), and R. Galindo (Avianca) (.4); review employment agreement (.2); revise letter agreements (.5); draft correspondence to J. Beebe re letter agreement (.1); review information insiders spreadsheet re severance (.1); correspond w/ J. Beebe re letter agreement (.1).	1.50	Sorger, Jonathan
27662135 7/28/2021	Review severance letters.	0.60	Beebe, James M.
27730815 7/28/2021	Review compensation matters.	1.40	Shah, Manan
27653698 7/28/2021	Review correspondence from R. Covelo (Avianca) re letter agreement governing law (.1); review correspondence from M. Shah re FTI engagement (.1); review C-level MIP spreadsheet (.2); set up call w/ FTI re severance calculations (.1); revise letter agreement (.1).	0.60	Sorger, Jonathan
27730756 7/29/2021	Attention to MIP matters.	2.50	Shah, Manan
27653719 7/29/2021	Attend call w/ G. Schreuders (FTI) and others re severance calculations (.2); review correspondence from E. Fleck re letter agreements (.1); revise letter agreement form (.4); review professional master services agreement (.1); review C-level severance calculation spreadsheet (.2); draft correspondence to R. Covelo (Avianca) re letter agreement call (.1).	1.10	Sorger, Jonathan
27730762 7/30/2021	Attention to MIP matters.	2.00	Shah, Manan

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Description of Legal Services

Ending July 31, 2021

44810.00024 Avianca - Employee Benefits/Severance Issues

Date	Description	Hours	Name
27653685 7/30/2021	Review severance calculation spreadsheet (.1); review professional services master agreements (2.2); summarize master agreements (.8); correspond w/ M. Shah, G. Schreuders (FTI), and R. Covelo (Avianca) re letter agreement and severance calculations (.3); call w/ R. Covelo (Avianca) re employment agreements and severance (.5); review clawback bonus letter (.3); correspond w/ M. Shah re professional service master agreement (.2); draft correspondence to G. Schreuders (FTI) re severance (.1); review correspondence from G. Schreuders re vacation accrual (.1); draft severance value summary chart (1.1).	5.70	Sorger, Jonathan
27730894 7/31/2021	Attention to MIP matters.	3.00	Shah, Manan
27653806 7/31/2021	Review MIP summary presentation (.3); review severance value summary chart (.3); draft correspondence to G. Schreuders (FTI) re MIP summary presentation (.1); review revised MIP summary presentation (.2); draft correspondence to M. Shah re the MIP summary presentation (.1); call w/ M. Shah re letter agreement (.1).	1.10	Sorger, Jonathan

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Description of Legal Services

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44810.00025 Avianca - Executory Contracts/Unexpired Leases

Date	Description	Hours	Name
27518274 7/6/2021	Research re breach of duty to negotiate in good faith.	2.30	Brumfield, Meredith
27518406 7/7/2021	Continue good faith research (3.6); draft summary of research (3.2).	6.80	Brumfield, Meredith
27539683 7/7/2021	Draft email to E. Dexter re executoriness research.	0.30	Leonardo, George
27536710 7/7/2021	Correspond with S. Restrepo Yepes (Avianca) re Amex contract (.1); review Amex contract (.2).	0.30	Metviner, Aaron
27536876 7/8/2021	Review Amex contract amendment (.6); correspond with S. Restrepo Yepes (Avianca) re Amex contract amendment (.2).	0.80	Metviner, Aaron
27536853 7/9/2021	Attend executory contracts call with Avianca team (.5); prepare for call (.3); correspond with S. Restrepo Yepes (Avianca) re Terpel contracts (.2).	1.00	Metviner, Aaron
27574731 7/12/2021	Review Pullman issue (.5); correspond with K. Cavins re Pullman issue (.2).	0.70	Metviner, Aaron
27574502 7/13/2021	Correspond with A. Barreto Corredor (Avianca) re hotel contract issue (.3); review related documents (.8); answer follow-up questions (.5).	1.60	Metviner, Aaron
27574711 7/14/2021	Correspond w/ S. Restrepo Yepes (Avianca) re Amex contract issue (.2); review documentation re contract (.6); correspond with S. Restrepo Yepes (Avianca) re Cybersource contract (.3); review documentation pertaining to Cybersource contract (.5); correspond with M. Fonseca Ramirez (Avianca) re Tocumen issue (.3); review Tocumen issue (.3); correspond with K. Cavins re Tocumen issue (.1); review LIDO issue (.6); correspond with J. Jaimes re LIDO issue (.2); correspond with B. Schak re LIDO issue (.1).	3.20	Metviner, Aaron

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Description of Legal Services

Ending July 31, 2021

44810.00025 Avianca - Executory Contracts/Unexpired Leases

Date	Description	Hours	Name
27577848 7/14/2021	Review certain administrative expense issues re executory contracts.	0.30	Satterfield, Kyle
27575532 7/15/2021	Review Lufthansa flight amendment issue (.6); correspond with J. Jaimes (Avianca) re Lufthansa flight amendment issue (.3); correspond with B. Schak re Lufthansa issue (.2); further correspond with J. Jaimes (Avianca) re follow-up questions (.3).	1.40	Metviner, Aaron
27577609 7/15/2021	Further review administrative expense issues re executory contracts.	0.30	Satterfield, Kyle
27577240 7/16/2021	Conduct research re executoriness of certain client contracts (1.6); correspond with A. Metviner re research (.2).	1.80	Cavins, Katie
27733951 7/16/2021	Correspond with K. Cavins re executory contract issue (.2); prepare email memo to Avianca legal re executory contract issue (.3); conduct research re issue (.2); correspond with J. Jaimes (Avianca) re Lufthansa contract issue (.2); review documents re contract issue (1.0); correspond with B. Schak re contract issue (.1).	2.00	Metviner, Aaron
27614984 7/21/2021	Revise email summarizing executory contract research (.5); correspond with B. Schak re email (.3); review docket re research (.7).	1.50	Cavins, Katie
27622989 7/21/2021	Correspond with S. Restrepo Yepes re Cybersource issue (.2); review issue re Cybersource issue (.1); correspond with S. Restrepo Yepes (Avianca) re USAV issue (.1); review USAV issue (.5); prepare response (.6); correspond with B. Schak re preparation of response (.2).	1.70	Metviner, Aaron
27622831 7/22/2021	Correspond with S. Restrepo Yepes (Avianca) re USAV issue (.2); correspond with B. Schak re USAV issue (.1); review email response (.2).	0.50	Metviner, Aaron

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Description of Legal Services

Ending July 31, 2021

44810.00025 Avianca - Executory Contracts/Unexpired Leases

Date	Description	Hours	Name
27623021 7/23/2021	Review S. Restrepo Yepes (Avianca) question re Tampa Cargo contract issue.	0.20	Metviner, Aaron
27636410 7/23/2021	Videoconference with Seabury and others re executory contract review.	0.30	Schak, Benjamin
27657000 7/26/2021	Email with M. Leon Arroyo (Avianca) re status of contract amendment.	0.30	Cavins, Katie
27662526 7/26/2021	Review Tampa Cargo contract issue (.2); correspond with S. Restrepo Yepes (Avianca) (.1) and B. Schak (.1) re contract issue.	0.40	Metviner, Aaron
27662125 7/27/2021	Correspond internally re Accenture issue.	0.20	Metviner, Aaron

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Description of Legal Services

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
27512821 7/1/2021	Communications w/ G. Leonardo re ECA transaction doc review (.5); communications w/ S. Goff re issue re ECA transaction docs (.5); communications w/ S. Martinez (Avianca) re document issue (.5); review of document issue sent by S. Martinez (Avianca) (4.5).	6.00	Lauria, Kristina
27504732 7/2/2021	Litigation team calls regarding UCC diligence.	0.20	Renenger, Aaron L.
27539402 7/6/2021	Communications w/ S. Martinez (Avianca) re document requests for ECA issues (.5); communications w/ D. Lee, G. Leonardo re document requests (.5); review documents from request (2.5).	3.50	Lauria, Kristina
27540399 7/7/2021	Email w/ D. Lee, G. Leonardo, M. Brumfield re next steps re sub-con motion (.5); revise sub-con motion (3.9).	4.40	Lauria, Kristina
27529190 7/8/2021	Review Kingsland complaint.	0.60	Renenger, Aaron L.
27531625 7/12/2021	Cite check and blue book substantive consolidation analysis memo.	6.20	Green, Grace
27785498 7/12/2021	Communications w/ litigation team (D. Lee, G. Leonardo) re substantive consolidation memorandum (.7); revise substantive consolidation memorandum (1.3); review transaction docs related to ECA (2.8).	4.80	Lauria, Kristina
27589744 7/12/2021	Research re anticipatory repudiation (3.3); call with A. Renenger, E. Dexter, J. Wolf re research matter (.2).	3.50	Lee, Danielle
27564194 7/14/2021	Emails re UCC diligence requests (.2); telecon with Willkie re diligence requests (.3).	0.50	Renenger, Aaron L.
27561611 7/15/2021	Create FTP for the secure transfer of documents (.3); create new Relativity database for production documents (.2).	0.50	Mcguire, James J.

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
27570043 7/16/2021	Review of documents in response to UCC diligence requests.	2.00	Dexter, Erin E.
27573365 7/17/2021	Communications w/ D. Lee re revisions to aircraft assumption/rejection motion.	1.10	Lauria, Kristina
27561662 7/17/2021	Process client documents internally to enable searchability and load to Relativity for attorney review.	2.00	Mcguire, James J.
27561609 7/18/2021	Organize client documents for production to opposing party (.4); export documents from Relativity database (.4); create FTP for the secure transfer of documents (.2); upload documents to secure FTP site (.5).	1.50	Mcguire, James J.
27734339 7/21/2021	Review client documents re non-waiver and privilege issues (.7); review correspondence re client documents (.2).	0.90	Wolf, Julie M.
27610461 7/23/2021	Create specialized searches in Relativity for documents (.4); create additional document coding choices for legal review team per M. Bazan's request (.5); process client documents internally to enable searchability and load to Relativity for attorney review per E. Dexter's request (1.1).	2.00	Mcguire, James J.
27627416 7/23/2021	Prepare for (.2) and attend (.3) meeting with E. Dexter and J. Wolf.	0.50	Montplaisir, Mariella
27624233 7/23/2021	Correspond with clients re privilege review and internal counsel (.3); review additional documents provided by clients (1.1).	1.40	Wolf, Julie M.
27627624 7/24/2021	Review documents provided by the client and code for responsiveness and privilege.	7.40	Montplaisir, Mariella
27627480 7/25/2021	Further review documents provided by the client and code for responsiveness and privilege.	8.00	Montplaisir, Mariella

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
27669799 7/26/2021	Review documents in Spanish for responsiveness and privilege.	1.50	Montplaisir, Mariella
27785497 7/26/2021	Call with S. Goff re BNP payments (.2); emails with G. Bray, A. Renenger and A. Stone and S. Goff re same (.6).	0.80	Schak, Benjamin
27670017 7/27/2021	Review documents in Spanish for responsiveness and privilege.	1.80	Montplaisir, Mariella
27668759 7/28/2021	Call w/litigation team re various litigation workstreams and next steps.	1.00	Lauria, Kristina
27653551 7/28/2021	Create specialized searches in Relativity for documents (1.1); process client documents internally to enable searchability (.9); load to Relativity for attorney review (1.5).	3.50	Mcguire, James J.
27669760 7/28/2021	Review documents in Spanish for responsiveness and privilege.	6.70	Montplaisir, Mariella
27673779 7/28/2021	Discussion with E. Dexter re status update on various litigation workstreams.	0.30	Renenger, Aaron L.
27668256 7/29/2021	Call w/ Litigation team re subcon memo.	0.70	Lauria, Kristina
27653550 7/29/2021	Process client documents internally to enable searchability (.3); load to Relativity for attorney review (.2).	0.50	Mcguire, James J.
27669986 7/29/2021	Review documents in Spanish for responsiveness and privilege.	2.00	Montplaisir, Mariella
27673684 7/29/2021	Analysis (.9) and internal emails (.8) re BNP Paribas stipulation/dispute.	1.70	Renenger, Aaron L.
27816272 7/29/2021	Emails re BNP Paribas payment (.2); email with client re BNP cash collateral (.5).	0.70	Schak, Benjamin

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44810.00027 Avianca - Litigation

Date	Description	Hours	Name
27656618 7/29/2021	Correspond with A. Renenger and G. Bray re BNP Paribas issue (.2); review conflicts re BNP Paribas issue (.3).	0.50	Wolf, Julie M.
27668745 7/30/2021	Communications w/ E. Dexter and B. Schak re BdB settlement and 9019 motion (.3); review BdB settlement term sheet (1.6).	1.90	Lauria, Kristina
27653531 7/30/2021	Organize client documents for production to opposing party (.6); upload documents to secure FTP site (.9).	1.50	Mcguire, James J.
27669871 7/30/2021	Review documents in Spanish for responsiveness and privilege.	4.00	Montplaisir, Mariella
27673746 7/30/2021	Emails re BNP issue (.2); emails re Amadeus status (.1); discussion with SGR re BNP issues (.3).	0.60	Renenger, Aaron L.
27797585 7/30/2021	Internal emails re BNP Paribas (.1); email with SGR re BNP Paribas (.5); videoconference with P. Barlow (SGR), A. Renenger, and others re BNP Paribas (.3).	0.90	Schak, Benjamin

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Description of Legal Services

Ending July 31, 2021

44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
27739235 7/1/2021	Attend (.8) internal call with S. Sharma, F. Nunez, B. Schak, C. Sonageri, and others re equity commitment letter; review issues re plan (.7); attend call with Seabury and Milbank re chapter 11 plan issues (.3).	1.80	Bray, Gregory A.
27495118 7/1/2021	Call with B. Schak re claims solicitation and voting (.3); call with Seabury and Milbank working group re chapter 11 plan and strategic issues (.3).	0.60	Denny, Daniel B.
27487440 7/1/2021	Prepare for (.1) and participate on (.3) plan coordination call with Milbank and Seabury Plan teams.	0.40	Fleck, Evan R.
27742651 7/1/2021	Call with G. Bray, S. Sharma, C. Sonageri, B. Schak, and others re equity commitment letter (.8); review correspondence from S. Raza (Carey Olsen) re LifeMiles docs (.1); review equity term sheet (.3); research and review precedent equity commitment agreements and RSAs in connection with preparing equity commitment letter for TBLs (1.1); correspondence and discussion with S. Sharma re equity commitment letter (.3); conf. call with G. Hughes (SEASEC), J. Luth (SEASEC), L. Grindal (SEASEC), A. Neuhauser (Avianca), L. Avila (Avianca), E. Fleck, and others re status of various emergence items (.3).	2.90	Nunez, Francisco R.
27797586 7/1/2021	Call with D. Denny re solicitation/voting issues re aircraft claims (.3); discuss equity commitment letter with F. Nunez and others (partial) (.9); call with Seabury, E. Fleck, D. Denny, and Y. Zahoroda re plan (.3).	1.50	Schak, Benjamin
27495466 7/1/2021	Participate on call with G. Bray, F. Nunez, C. Sonageri, and B. Schak re equity commitment letter (.8); draft outline of proposed Equity Conversion and Commitment (2.7).	3.50	Sharma, Soumya

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Description of Legal Services

Ending July 31, 2021

44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
27486693 7/1/2021	Correspond with F. Nunez regarding status of outstanding items (.2); prepare for (.2) and attend (.8) internal call with G. Bray, S. Sharma, F. Nunez, and B. Schak re commitment letter.	1.20	Sonageri, Christina
27513136 7/1/2021	Attend call with Seabury, E. Fleck, D. Denny, and B. Schak re plan (.3); attend FRG call re plan (.6).	0.90	Zahoroda, Yuliya
27512845 7/2/2021	Review research re substantive consolidation (.3); correspond with M. Brumfield re status of guarantee section of memo (.1); comment on research re substantive consolidation (.1); further revise current draft of substantive consolidation memo (.8).	1.30	Blazek, Hannah A.
27746962 7/2/2021	Attention to equity commitment issues (.8); correspond with E. Fleck re plan issues (.1); review substantive consolidation issues (.9).	1.80	Bray, Gregory A.
27518278 7/2/2021	Further draft guarantees section for substantive consolidation memorandum.	5.30	Brumfield, Meredith
27511189 7/2/2021	Prepare for (.4) and attend (.6) call with B. Schak, D. Calderon (KCC), W. Brown (FTI), Y. Zahoroda re solicitation issues.	1.00	Cavins, Katie
27509858 7/2/2021	Attend Litigation team (A. Renenger, J. Wolf) call regarding substantive consolidation analysis (.1); correspondence with team regarding substantive consolidation analysis (.2).	0.30	Dexter, Erin E.
27499688 7/2/2021	Review (1.3) and comment on (.8) plan-related research.	2.10	Fleck, Evan R.

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Ending July 31, 2021

44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
27488705 7/2/2021	Correspond with A. Park and C. Sonageri re exit financing term sheet (.2); review updated exit financing term sheet (.3); review LifeMiles documents in connection with question re exit financing term sheet (.5); correspondence and discussion with S. Sharma re equity commitment and conversion letter agreement (.2); review (.5) and provide comments on (.2) equity commitment and conversion letter agreement.	1.90	Nunez, Francisco R.
27504789 7/2/2021	Attend Litigation team call with E. Dexter and J. Wolf regarding substantive consolidation analysis.	0.10	Renenger, Aaron L.
27510106 7/2/2021	Videoconference with D. Calderon (KCC), W. Brown (FTI), Y. Zahoroda, K. Cavins, and others re solicitation (.6); revise DS re United agreements (.3); revise Plan re MIP (.6).	1.50	Schak, Benjamin
27495445 7/2/2021	Review Term Sheets, DIP Credit Agreement i/c/w drafting Equity Conversion and Commitment Agreement (1.3); draft Equity Conversion and Commitment Agreement (3.2).	4.50	Sharma, Soumya
27491191 7/2/2021	Review outline for Avianca Conversion and Commitment Agreement (.2); call to discuss Equity Conversion and Commitment Letter Agreement Outline (.4).	0.60	Sonageri, Christina
27495075 7/2/2021	Participate on Litigation team (E. Dexter, A. Renenger) call regarding substantive consolidation analysis (.1); correspond with H. Blazek and D. Lee re substantive consolidation analysis (.3).	0.40	Wolf, Julie M.
27512694 7/2/2021	Attend (partial) call with KCC and FTI re claim solicitation (.4); review (.4) and analyze (.3) materials from KCC re classes of claims; prep for the call (.1).	1.20	Zahoroda, Yuliya
27489120 7/3/2021	Review new equity term sheet (.6) and related emails (.2).	0.80	Jacobs, Russell

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44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
27797591 7/3/2021	Correspond with R. Jacobs re emergence related matters (.1); correspond with C. Sonageri re LifeMiles matters and questions (.1); correspond with A. Johnson re regulatory matters (.1); review regulatory matter in connection with equity conversion (.2).	0.50	Nunez, Francisco R.
27500570 7/4/2021	Correspond with S. Sharma re equity commitment (.2); review draft of equity commitment agreement and related matters (.5).	0.70	Nunez, Francisco R.
27495351 7/4/2021	Further draft Equity Conversion and Commitment Agreement (6.1); review plan of reorganization i/c/w drafting equity agreement (2.2); correspond with F. Nunez re equity commitment and conversion agreement (.2).	8.50	Sharma, Soumya
27540762 7/5/2021	Correspond with D. Lee re substantial consolidation memorandum.	0.20	Blazek, Hannah A.
27535293 7/5/2021	Review plan issues (.6) and draft (.8).	1.40	Bray, Gregory A.
27518385 7/5/2021	Edit guarantees section of substantive consolidation memorandum.	1.20	Brumfield, Meredith
27506190 7/5/2021	Revise substantive consolidation memo (3.3); review research (.4) and internal correspondence (.3) re substantive consolidation memo.	4.00	Lee, Danielle
27500400 7/5/2021	Call with S. Sharma re equity commitment and conversion agreement (.2); review (.8) and analyze (.5) draft of equity commitment and conversion agreement.	1.50	Nunez, Francisco R.
27495343 7/5/2021	Continue drafting Equity Conversion and Commitment Agreement (4.9); call with F. Nunez regarding revisions (.2); finalize draft (2.2) and distribute to team (.2).	7.50	Sharma, Soumya

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Description of Legal Services

Ending July 31, 2021

44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
27535522 7/6/2021	Review correspondence re plan (.6); review plan draft (.8).	1.40	Bray, Gregory A.
27518268 7/6/2021	Call with D. Lee, G. Leonardo to discuss substantive consolidation memo (.3); edit section of substantive consolidation memorandum (.2).	0.50	Brumfield, Meredith
27502494 7/6/2021	Further review of revised term sheet.	0.50	Jacobs, Russell
27533260 7/6/2021	Review (1.9) and revise (3.1) substantive consolidation memo; call with M. Brumfield, G. Leonardo re substantive consolidation memo (.3).	5.30	Lee, Danielle
27539899 7/6/2021	Review warranties agreements (.3); revise memo re substantive consolidation (4.9); research factors of courts' treatment re substantive consolidation requests (3.4); call with D. Lee and M. Brumfield re substantive consolidation memo (.3).	8.90	Leonardo, George
27506353 7/6/2021	Review correspondence from A. Park re debt commitment letters and term sheets (.1); discuss equity commitment letter with C. Sonageri (.1); review comments to equity commitment letter (.9).	1.10	Nunez, Francisco R.
27827250 7/6/2021	Review Tranche B term sheet re equity conversion (.8); analyze solicitation matters re noteholders (.6).	1.40	Satterfield, Kyle
27510078 7/6/2021	Review equity conversion agreement (.9); revise chapter 11 plan (.4); email K. Satterfield re plan drafting (.2).	1.50	Schak, Benjamin
27504858 7/6/2021	Correspond with F. Nunez regarding status of outstanding items re equity conversion (.2); review (1.2) and revise (1.1) draft of Equity Conversion and Commitment Agreement.	2.50	Sonageri, Christina

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Date	Description	Hours	Name
27525241 7/6/2021	Review (.6) and revise (.7) internal memorandum re substantive consolidation of Debtor entities; provide comments re substantive consolidation (.5).	1.80	Wolf, Julie M.
27540637 7/7/2021	Review documents i/c/w substantive consolidation analysis.	0.30	Blazek, Hannah A.
27535452 7/7/2021	Review issues re substantive consolidation.	1.40	Bray, Gregory A.
27518351 7/7/2021	Edit substantive consolidation memorandum.	1.10	Brumfield, Meredith
27538114 7/7/2021	Review (.8) and comment on (.3) equity conversion and commitment agreement; correspond with R. Jacobs re comments (.1).	1.20	Cullen, Gemma
27522151 7/7/2021	Email with D. Brand (Seabury) re evaluation material (.3); review confidentiality agreements (.8); further review evaluation material (.1); correspond with M. Slider re confidentiality agreements (.2); email with DPW team re confidentiality agreements (.1).	1.50	Goff, Steve
27724114 7/7/2021	Review (.6) and markup (.3) Equity Commitment term sheet and summary docs; emails with team re drafts (.2); review revised term sheets (.9).	2.00	Jacobs, Russell
27533136 7/7/2021	Revise substantive consolidation memo.	3.20	Lee, Danielle
27539852 7/7/2021	Revise substantive consolidation memorandum (8.1); review documents re analysis of whether debtors operate as a single economic unit (3.3).	11.40	Leonardo, George

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Date	Description	Hours	Name
27515241 7/7/2021	Discussions with C. Sonageri re equity commitment and conversion agreement (.5); review (1.2), revise (2.6), and provide comments on (1.1) equity commitment and conversion agreement; review precedent equity docs (.2); update checklist (.2); review comments from E. Fleck, R. Jacobs, and J. Harris re equity commitment and conversion agreement (.2); review DIP Credit Agreement and other background docs in connection with prep of equity commitment and conversion agreement (.4).	6.40	Nunez, Francisco R.
27539049 7/7/2021	Review (.4) and revise (.5) chapter 11 plan; review (.3) and revise (.4) disclosure statement.	1.60	Satterfield, Kyle
27512115 7/7/2021	Respond to M. Fan (DPW) re exit structure.	0.20	Schak, Benjamin
27515201 7/7/2021	Email F. Nunez regarding status of outstanding items (.1); call with F. Nunez to discuss Equity Conversion and Commitment Agreement (.5); revise (2.3) and distribute (.3) draft of Equity Conversion and Commitment Agreement.	3.20	Sonageri, Christina
27547388 7/7/2021	Review DS provisions re aircraft leases.	0.10	Zahoroda, Yuliya
27535536 7/8/2021	Review plan issues re aircraft claims.	1.40	Bray, Gregory A.
27540726 7/8/2021	Correspondence re substantive consolidation analysis edits with D. Lee, G. Leonardo, and V. Colbert (.4); review (1.2) and revise (4.9) substantive consolidation analysis.	6.50	Brumfield, Meredith
27833734 7/8/2021	Revise draft disclosure statement re aircraft lease provisions (1.1); Call with G. Hughes (Seabury), D. Brand (Seabury), T. Wypiszenski (Seabury), E. Fleck, G. Bray, K. Satterfield, A. Metviner, and Y. Zahoroda re strategic issues and chapter 11 plan issues (.4).	1.50	Denny, Daniel B.

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Date	Description	Hours	Name
27520537 7/8/2021	Participate on plan working group call with Seabury and internal team.	0.40	Fleck, Evan R.
27522158 7/8/2021	Correspond with L. Lopez (Paul Hastings) re confidentiality agreement (.1); correspond with DPW team re lender group evaluation materials (.1).	0.20	Goff, Steve
27540390 7/8/2021	Revise substantive consolidation memo (6.6); communications w/ D. Lee, G. Leonardo, and M. Brumfield re comments to memo (.6).	7.20	Lauria, Kristina
27533152 7/8/2021	Further revise substantive consolidation.	4.70	Lee, Danielle
27539646 7/8/2021	Revise memo re substantive consolidation (4.6); address D. Lee comments to memo (3.1); review board materials related to chapter 11 filing and DIP financing (1.7).	9.40	Leonardo, George
27536848 7/8/2021	Review UCC counterproposal term sheet.	0.20	Metviner, Aaron
27519279 7/8/2021	Further review (2.6) and revise (1.6) equity conversion and commitment agreement; call with C. Sonageri re equity conversion and commitment agreement (.3); correspond with J. Rafferty re antitrust coordination (.1); review (.3) and provide comments on (.2) checklist; correspond with E. Fleck, G. Bray, J. Beebe, and C. Sonageri re equity conversion and commitment agreement (.2); review additional precedent equity documents (.7); review plan of reorg i/c/w drafting of equity commitment and conversion agreement (.2).	6.20	Nunez, Francisco R.
27539029 7/8/2021	Prepare for and participate on call with Seabury re chapter 11 plan issues (.4); further revise chapter 11 plan (.6); further revise disclosure statement (.4).	1.40	Satterfield, Kyle

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Date	Description	Hours	Name
27831404 7/8/2021	Attend weekly call with G. Hughes (Seabury), E. Fleck, G. Bray, and others (.4); attend call with Seabury and FRG team re plan related issues (.4).	0.80	Zahoroda, Yuliya
27540568 7/9/2021	Review interview notes for substantive consolidation memorandum.	0.50	Blazek, Hannah A.
27535721 7/9/2021	Review disclosure statement draft.	1.40	Bray, Gregory A.
27540826 7/9/2021	Further revise substantive consolidation analysis.	3.40	Brumfield, Meredith
27537876 7/9/2021	Discussions with M. Stamp and R. Jacobs re equity conversion and commitment agreement (.6); review (.9) and provide comments to (.5) equity conversion and commitment agreement; draft correspondence to team re equity conversion and commitment agreement (.2).	2.20	Cullen, Gemma
27540804 7/9/2021	Revise Contrarian term sheet.	0.70	Guitart, Gonzalo A.
27539289 7/9/2021	Further review equity commitment and conversion agreement (.8) and provide comments (.4); review corporate checklist (.6).	1.80	Harris, Jennifer P.
27724989 7/9/2021	Call with M. Stamp and G. Cullen re Equity Conversion term sheet and reorganization (.6); review (.8) and revise (.4) Equity Conversion and Commitment Agreement.	1.80	Jacobs, Russell
27628734 7/9/2021	Reviewed ECCA representations and warranties.	0.80	Johnson, Alexandra
27540365 7/9/2021	Communications w/ litigation team re substantive consolidation memo (.5); revise substantive consolidation memo (1.5); communications w/ S. Martinez (Avianca), G. Leonardo, and D. Lee re memo (.1).	2.10	Lauria, Kristina
27533375 7/9/2021	Review (2.3) and further revise (4.7) substantive consolidation memo.	7.00	Lee, Danielle

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Date	Description	Hours	Name
27540005 7/9/2021	Revise memorandum re substantive consolidation.	4.90	Leonardo, George
27528209 7/9/2021	Correspond with A. Johnson, G. Cullen, R. Jacobs, G. Bray, E. Fleck, and C. Sonageri re documentation for equity conversion, equity commitment, and asset contribution (.2); discussions with C. Sonageri re equity conversion and commitment (.2); review (1.2), provide comments on (.9), and revise (2.2) documentation for equity conversion, equity commitment, and asset contribution; review various AVH documents in connection with drafting of the equity conversion docs (.4).	5.10	Nunez, Francisco R.
27539088 7/9/2021	Review (.2) and analyze (.4) proposed transaction steps re chapter 11 plan implementation; consider certain solicitation matters re stakeholder voting (.3); further review (.7) and revise (.6) chapter 11 plan; further revise disclosure statement (.6).	2.80	Satterfield, Kyle
27522434 7/9/2021	Call with F. Nunez re equity conversion and commitment (.2); correspond with F. Nunez re status of outstanding items (.1); further review (1.9) and revise (2.3) multiple turns of the draft Equity Conversion and Commitment Agreement and distribute (.2).	4.70	Sonageri, Christina
27534318 7/9/2021	Attend call with G. Cullen and R. Jacobs re equity conversion and commitment agreement (.6); review equity conversion and commitment agreement (.9).	1.50	Stamp, Mark
27546732 7/10/2021	Research treatment of guarantee and indemnity claims for voting (3.5); email Y. Zahoroda re research (.1).	3.60	Cavins, Katie
27528941 7/10/2021	Correspondence with D. Rivas (Avianca), C. Sonageri, E. Fleck, J. Luth (SEASEC) re Equity Conversion and Commitment Agreement (.2); further review (.3) and provide additional comments on (.1) Equity Conversion and Commitment Agreement.	0.60	Nunez, Francisco R.

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Date	Description	Hours	Name
27539107 7/10/2021	Continue to revise chapter 11 plan (3.1); further review (1.1) and revise (1.6) disclosure statement.	5.80	Satterfield, Kyle
27522437 7/10/2021	Further revise draft of Equity Conversion and Commitment Agreement (.3) and circulate revised document (.1).	0.40	Sonageri, Christina
27535133 7/11/2021	Correspondence with G. Bray, J. Harris, C. Sonageri, E. Fleck, and Richard Galindo (Avianca) re Equity Conversion and Commitment Agreement (.3); review (.7) and provide comments to (.4) Equity Conversion and Commitment Agreement; further revise (.3); review (.4) and analyze (.4) DIP Credit Agreement, RSA, and precedent equity commitment documentation in connection with finalizing draft of Equity Conversion and Commitment Agreement; analyze issues re equity commitment (.3).	2.80	Nunez, Francisco R.
27524536 7/11/2021	Correspond with F. Nunez regarding Equity Conversion and Commitment Agreement (.3). review (1.1) and revise draft of Equity Conversion and Commitment Agreement (1.7).	3.10	Sonageri, Christina
27536587 7/12/2021	Proofread and cite check draft substantive consolidation analysis memorandum review.	2.50	Ayandipo, Abayomi A.
27739229 7/12/2021	Review revised plan draft (.8); review issues re plan of reorganization (.7).	1.50	Bray, Gregory A.
27541125 7/12/2021	Review research and related documents re substantive consolidation analysis (.7); cite check of substantive consolidation memo (.8).	1.50	Brumfield, Meredith
27557296 7/12/2021	Further correspondence with A. Bane (DPW) re evaluation material.	0.10	Goff, Steve

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Date	Description	Hours	Name
27535129 7/12/2021	Correspond with G. Cullen, G. Guitart, C. Sonageri, A. Johnson, G. Bray, E. Fleck, John Luth (Seabury) D. Rivas (Avianca), and R. Galindo (Avianca) re Chapter 11 emergence matters (.4); provide comments to Equity Conversion and Commitment Agreement (.4); review comments to Equity Conversion and Commitment Agreement provided by Avianca (.1); call with C. Sonageri to discuss Avianca's comments (.2); analyze Chapter 11 emergence related matters (.3); review responses to questions from D. Rivas (Avianca) re Chapter 11 emergence (.1); draft subscription agreement to be attached to equity conversion agreement (.4).	1.90	Nunez, Francisco R.
27531513 7/12/2021	Call with F. Nunez re client's comments regarding Equity Conversion and Commitment Agreement (.2); review (.8) and revise (.9) draft of Equity Conversion and Commitment Agreement; attend internal call re structure (.5).	2.40	Sonageri, Christina
27589429 7/12/2021	Review revised memorandum re Debtors' substantive consolidation (1.8); review case law re substantive consolidation (.6); review notes (.3) and internal documents (.5) re previous interviews with clients.	3.20	Wolf, Julie M.
27546780 7/13/2021	Retrieve (.9) and organize (1.6) case law and statutes cited in draft substantive consolidation analysis memorandum.	2.50	Ayandipo, Abayomi A.
27573058 7/13/2021	Correspond with E. Fleck and the Company re plan issues.	0.80	Bray, Gregory A.
27580196 7/13/2021	Coordinate cite checking of sub con analysis.	0.10	Brumfield, Meredith
27567104 7/13/2021	Call with team on various emergence matters (.7); related correspondence (.3).	1.00	Cullen, Gemma

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Date	Description	Hours	Name
27570444 7/13/2021	Correspondence with J. Wolf regarding substantive consolidation analysis.	0.10	Dexter, Erin E.
27544673 7/13/2021	Discuss POR with Avianca legal.	0.70	Fleck, Evan R.
27723638 7/13/2021	Prepare for (.2) and attend (.7) call with R. Jacobs, M. Stamp, M. Mottesi, F. Nunez, and G. Cullen re newco/emergence matters.	0.90	Guitart, Gonzalo A.
27548497 7/13/2021	Attend Milbank team call re emergence (.7); review correspondence from R. Jacobs and G. Cullen re Chapter 11 emergence (.1); review precedent subscription agreements (.3).	1.10	Nunez, Francisco R.
27577400 7/13/2021	Analyze distribution considerations re bondholder claims (.6); review issues re class voting status (.8).	1.40	Satterfield, Kyle
27543311 7/13/2021	Correspond with F. Nunez regarding status of outstanding items (.1); attend internal Milbank call to discuss issues related to the Equity Conversion and Commitment Agreement (.7); call with Avianca and Seabury to discuss commitment letters and term sheets (1.0).	1.80	Sonageri, Christina
27581258 7/13/2021	Prepare for (.3) and attend (.7) internal Milbank call re Equity Conversion and Commitment Agreement.	1.00	Stamp, Mark
27589398 7/13/2021	Review (1.3) and revise (1.6) updated memo re Debtors' substantive consolidation; review case law cited in memo (2.1); correspond with E. Dexter re substantive consolidation memo (.1).	5.10	Wolf, Julie M.
27572645 7/14/2021	Review plan w/r/t aircraft lease issues.	0.80	Bray, Gregory A.

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Date	Description	Hours	Name
27567487 7/14/2021	Research on company law requirements relating to accounting treatment for various consideration components under the equity contribution agreement (1.9); correspond with M. Stamp re equity contribution agreement (.8); attend Milbank internal team call re equity contribution agreement (.7).	3.40	Cullen, Gemma
27570276 7/14/2021	Correspond with J. Wolf regarding substantive consolidation analysis.	0.20	Dexter, Erin E.
27589349 7/14/2021	Review further revised memo re substantive consolidation to incorporate comments received (.9); review additional case law and interview notes (.8).	1.70	Wolf, Julie M.
27579759 7/14/2021	Review (1.1) and comment on (.6) disclosure statement re aircraft leases section.	1.70	Zahoroda, Yuliya
27572685 7/15/2021	Review Plan and DS.	0.80	Bray, Gregory A.
27555788 7/15/2021	Attend Seabury/Milbank plan planning call with K. Satterfield, B. Schak, G. Hughes (Seabury) (.4); telephone conference with W&C regarding plan documentation (.3).	0.70	Fleck, Evan R.
27577306 7/15/2021	Participate on call with E. Fleck, B. Schak, G. Hughes (Seabury) re chapter 11 plan issues (.4); participate on call with KCC, FTI and Y. Zahoroda re solicitation matters (.5); review (.6) and revise (.4) chapter 11 plan.	1.90	Satterfield, Kyle
27575993 7/15/2021	Call with E. Fleck, K. Satterfield, G. Hughes (Seabury), and others re chapter 11 plan.	0.40	Schak, Benjamin
27579675 7/15/2021	Attend call with K. Satterfield, KCC, and FTI re class solicitation.	0.50	Zahoroda, Yuliya
27572788 7/16/2021	Review Plan and DS.	0.80	Bray, Gregory A.
27567041 7/16/2021	Review subscription agreement.	1.40	Cullen, Gemma

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Date	Description	Hours	Name
27570124 7/16/2021	Review correspondence re sub con analysis.	0.20	Dexter, Erin E.
27577872 7/16/2021	Review chapter 11 plan.	0.80	Satterfield, Kyle
27831403 7/17/2021	Review latest draft of plan of reorganization and disclosure statement (1.2); correspond with C. Sonageri and A. Johnson re UA Contribution Agreement (.1); correspond with C. Sonageri and R. Jacobs re coordination of call re contribution agreement (.1).	1.40	Nunez, Francisco R.
27622818 7/18/2021	Review plan/DS related correspondence.	0.20	Metviner, Aaron
27742656 7/18/2021	Review plan of reorganization (.3); review disclosure statement (1.2); correspond with C. Sonageri and A. Anguizola (Morgan) re questions re plan and restructuring (.1).	1.60	Nunez, Francisco R.
27577788 7/18/2021	Review chapter 11 plan.	0.80	Satterfield, Kyle
27636508 7/18/2021	Email with K. Satterfield re status of plan draft.	0.10	Schak, Benjamin
27797589 7/19/2021	Review Plan/DS (.8); call with E. Fleck (.4) and emails with Milbank plan team (.4) re Plan/DS issues.	1.60	Bray, Gregory A.
27570480 7/19/2021	Call with G. Bray re Plan/DS issues.	0.40	Fleck, Evan R.
27625597 7/19/2021	Analyze governance issues re chapter 11 plan structure.	0.70	Satterfield, Kyle
27636449 7/19/2021	Email with K. Satterfield re treatment of subsidiaries' equity in plan (.1); call with F. Nunez and C. Sonageri re plan status (.3).	0.40	Schak, Benjamin

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Date	Description	Hours	Name
27567441 7/19/2021	Review correspondence re outstanding matters (.3); attend Avianca-Seabury-Milbank standing touch base call (.5); review Plan and Disclosure schedule (.8); call with Milbank FRG team to discuss Plan and Disclosure Statement (.2).	1.80	Sonageri, Christina
27628273 7/19/2021	Review emails re plan solicitation.	0.10	Zahoroda, Yuliya
27742657 7/20/2021	Review plan of reorganization (.3); review disclosure statement (1.2); correspond with C. Sonageri and A. Anguizola (Morgan) re questions re plan and restructuring (.1).	1.60	Bray, Gregory A.
27588938 7/20/2021	Correspond with B. Schak re plan-related issues.	0.20	Mandel, Lena
27584300 7/20/2021	Provide comments on plan of reorganization (1.4); conf. call with K. Satterfield, B. Schak, and C. Sonageri re plan of reorganization (.7).	2.10	Nunez, Francisco R.
27625610 7/20/2021	Attend call with F. Nunez re chapter 11 plan issues.	0.70	Satterfield, Kyle
27636439 7/20/2021	Videoconference with J. Sullivan (Epiq) and Y. Zahoroda re bond solicitation (.3); analyze issue re plan treatment of subsidiary equity (.1); discuss plan comments with F. Nunez, C. Sonageri, and K. Satterfield (.7); call with A. Goldberg (LW) re Grupo Aval settlement (.9); review equity subscription agreements (.2).	2.20	Schak, Benjamin
27624258 7/20/2021	Review updated memorandum re substantive consolidation addressing previous comments and questions (.8); revise updated memorandum (.3).	1.10	Wolf, Julie M.
27628308 7/20/2021	Further revise solicitation motion (1.6); revise ballots (.8); review voting procedures (1.5).	3.90	Zahoroda, Yuliya

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Date	Description	Hours	Name
27737748 7/21/2021	Review Plan/DS issues.	0.50	Bray, Gregory A.
27622864 7/21/2021	Review correspondence re sub con analysis.	0.30	Dexter, Erin E.
27597199 7/21/2021	Respond to internal legal inquiry regarding plan.	0.40	Fleck, Evan R.
27606584 7/21/2021	Review comments to NDA (.3); email with Seabury team re comments to NDA (.1); email with internal Milbank team re comments to NDA (.2).	0.60	Goff, Steve
27620719 7/21/2021	Revisions to subcon memo (1.1); communications w/ D. Lee, M. Brumfield re: same (.4).	1.50	Lauria, Kristina
27626325 7/21/2021	Analyze issues re chapter 11 plan structure (1.7); review chapter 11 plan (1.4).	3.10	Satterfield, Kyle
27816273 7/21/2021	Email with S. de la Calle (Joele Frank) re press release for plan filing.	0.10	Schak, Benjamin
27624193 7/21/2021	Review additional comments to internal memorandum re substantive consolidation (.6); review correspondence re comments to memo with team (.2).	0.80	Wolf, Julie M.
27628464 7/21/2021	Further revise solicitation motion (2.9); review procedures, ballots, and notices (1.1); conduct research re solicitation issues (1.6).	5.60	Zahoroda, Yuliya
27737749 7/22/2021	Calls (.9) and emails (.7) re plan and DS.	1.60	Bray, Gregory A.
27624683 7/22/2021	Edit sub con analysis.	7.00	Brumfield, Meredith
27615122 7/22/2021	Correspond with B. Schak re plan issue.	0.10	Cavins, Katie
27622851 7/22/2021	Review correspondence re sub con analysis.	0.20	Dexter, Erin E.
27604533 7/22/2021	Analyze UCC/TrB negotiations (.3); discuss with HL (.3); review POR update call with Milbank and Seabury (.7).	1.30	Fleck, Evan R.

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Date	Description	Hours	Name
27620742 7/22/2021	Revisions to sub con memo (2.9); communications re same w/D. Lee, M. Brumfield (.3).	3.20	Lauria, Kristina
27610599 7/22/2021	Review subcon memo.	5.60	Lee, Danielle
27625734 7/22/2021	Attend call with B. Schak re chapter 11 plan issues (.4); prepare for (.3) and attend (.4) call with Seabury re chapter 11 plan issues.	1.10	Satterfield, Kyle
27636492 7/22/2021	Discuss plan structure with S. Moeller-Sally (W&C) (.2); discuss plan comments with K. Satterfield (.4); discuss plan solicitation and aircraft claims with Y. Zahoroda, A. Johnson, and S. Goff (.3); call with Seabury, E. Fleck, G. Bray, and others re plan issues (.7); email with K. Cavins re research on contingent plan distributions (.1); email with Y. Zahoroda re executive summary of plan for Board (.2).	1.90	Schak, Benjamin
27628157 7/22/2021	Emails re solicitation motion with B. Schak.	0.50	Zahoroda, Yuliya
27742658 7/23/2021	Further review (.8) and comment on (.8) plan and DS.	1.60	Bray, Gregory A.
27623139 7/23/2021	Conduct research re plan issue (2.1); draft summary of research (.6).	2.70	Cavins, Katie
27610631 7/23/2021	Review subcon memo.	2.80	Lee, Danielle
27617445 7/23/2021	Review UCC's updated settlement proposal (.3); correspond with team re plan issues (.2).	0.50	Mandel, Lena
27625656 7/23/2021	Review (.9) and analyze (.4) implementation issues re chapter 11 plan; review (1.1) and revise chapter 11 plan (1.2).	3.60	Satterfield, Kyle
27628668 7/24/2021	Review revisions to contribution agreement (.4); review emails re edits to the agreement (.1).	0.50	Johnson, Alexandra

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Date	Description	Hours	Name
27606380 7/24/2021	Correspond with A. Johnson and C. Sonageri re draft of United Airlines contribution agreement (.2); review United Airlines contribution agreement (.9); correspond with C. Sonageri re form of Subscription Agreement (.1); review form of Subscription Agreement (.8); revise outline for deck describing restructuring transactions (1.2); revise Internal Reorganization Agreement (.6); correspond with C. Sonageri and M. Dominguez re outline for deck describing restructuring transactions and Internal Reorganization Agreement (.1).	3.90	Nunez, Francisco R.
27626267 7/24/2021	Review (1.5) and revise (2.2) chapter 11 plan.	3.70	Satterfield, Kyle
27609297 7/24/2021	Distribute form of Subscription Agreement and United Contribution Agreement.	0.30	Sonageri, Christina
27609668 7/25/2021	Review updated draft.	0.40	Fleck, Evan R.
27612706 7/25/2021	Correspond with E. Fleck, M. Shah, R. Jacobs and M. Stamp re MIP related questions (.1); review Plan and corporate question related to MIP in connection with Plan (.2); review drafts of Disclosure Statement and Plan and emergence related deck (.4).	0.70	Nunez, Francisco R.
27626410 7/25/2021	Review chapter 11 plan.	5.30	Satterfield, Kyle
27662239 7/26/2021	Review issues re plan and DS.	0.80	Bray, Gregory A.
27619293 7/26/2021	Comment on further revised POR (.4); calls with Seabury and Houlihan regarding resolution to UCC/TrB settlement issues (.2); call with Willkie re UCC/TrB settlement issues (.4).	1.00	Fleck, Evan R.
27651789 7/26/2021	Revise subcon memo.	3.00	Lee, Danielle

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Date	Description	Hours	Name
27669067 7/26/2021	Review considerations re class voting structure (.7); compile list of necessary approvals and consents required for chapter 11 plan filing (.8); review chapter 11 plan (1.3); review terms of agreement re unsecured creditor treatment (.6).	3.40	Satterfield, Kyle
27663050 7/26/2021	Review Disclosure Statement approval order (2.1); respond to K. Satterfield re Tranche B term sheet (.2).	2.30	Schak, Benjamin
27671312 7/26/2021	Review Plan and DS.	0.10	Zahoroda, Yuliya
27742654 7/27/2021	Review (.8) and comment on (.6) draft disclosure statement.	1.40	Bray, Gregory A.
27649636 7/27/2021	Conduct further research plan issue (1.4); correspond with Milbank restructuring team re plan issue (.2).	1.60	Cavins, Katie
27632592 7/27/2021	Discuss comments with A. Neuhauser (.2); continue work to finalize UCC/Tranche B settlement (.8).	1.00	Fleck, Evan R.
27668505 7/27/2021	Prepare for (.2) and attend (.4) call with Panamanian counsel re post-emergence structure; review chapter 11 plan (3.8); review comments from Seabury re treatment of creditors (.8); correspond with Company re chapter 11 plan considerations (.6); conduct research issues re Plan releases (1.1).	6.90	Satterfield, Kyle
27663533 7/27/2021	Read LATAM transcript re subcon (.5); continue review of solicitation materials (1.1); email K. Satterfield re plan releases (.1); video conf. with Joele Frank team and M.C. Cortes (Avianca) re communications re plan filing (.4).	2.10	Schak, Benjamin

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Description of Legal Services

Ending July 31, 2021

44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
27671266 7/27/2021	Call with Morgan, B. Schak, etc. re post-petition emergence (.6); review (1.9) and revise (2.9) disclosure statement motion; review materials in advance of the call re post-emergence (1.1).	6.50	Zahoroda, Yuliya
27742655 7/28/2021	Further review (.9) and analyze (.5) disclosure statement.	1.40	Bray, Gregory A.
27661742 7/28/2021	Conduct further research on plan issue (4.6); draft (.4) and circulate (.1) summary of research to Milbank restructuring group; correspond with E. Fleck and B. Schak re research (.1).	5.20	Cavins, Katie
27642294 7/28/2021	Consider client comments (.4); call with G. Bray, K. Satterfield, and B. Schak to review comments (1.1); discuss plan settlement with W&C (.3).	1.80	Fleck, Evan R.
27669165 7/28/2021	Attend check-in call with team re outstanding work streams (.4); review A. Renenger's comments to memo re substantive consolidation (1.3).	1.70	Leonardo, George
27673840 7/28/2021	Review memorandum re substantive consolidation.	4.50	Renenger, Aaron L.
27668515 7/28/2021	Prepare for (.4) and attend (.7) call with E. Fleck re chapter 11 plan structure and comments; review comments from Company re chapter 11 plan and disclosure statement (.8); review terms of agreement re unsecured creditor treatment (.6); conduct research issues re notice periods for chapter 11 plan filing (.4); review chapter 11 plan (4.3).	7.20	Satterfield, Kyle

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Description of Legal Services

Ending July 31, 2021

44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
27663654 7/28/2021	Draft exclusivity motion (2.0); review publicity materials re plan (.2); comment on plan draft (1.6); videoconference with E. Fleck, G. Bray, K. Satterfield re plan draft (1.0); mark up executive summary of plan (3.5); emails re plan draft (.3).	8.60	Schak, Benjamin
27656674 7/28/2021	Attend litigation team meeting re substantive consolidation, plan confirmation, and timeline.	0.30	Wolf, Julie M.
27671019 7/28/2021	Draft plan presentation (1.1); review (1.9) and draft summary (2.1) of plan and disclosure statement.	5.10	Zahoroda, Yuliya
27676682 7/29/2021	Edit draft of the sub con memorandum.	4.10	Blazek, Hannah A.
27662353 7/29/2021	Review Plan and DS.	0.80	Bray, Gregory A.
27662968 7/29/2021	Address substantive consolidation edits.	0.30	Brumfield, Meredith
27816270 7/29/2021	Call with G. Hughes (Seabury), L. Grindal (Seabury), E. Fleck, G. Bray, K. Satterfield, Y. Zahoroda, A. Metviner, T. Wypszenski (Seabury), and D. Brand (Seabury) re chapter 11 plan issues.	0.70	Denny, Daniel B.
27645845 7/29/2021	Continue work with Tranche B lenders and UCC to achieve settlement (.3); calls with Seabury re settlement (.2); plan working session with Seabury and internal Milbank team (.6).	1.10	Fleck, Evan R.
27652156 7/29/2021	Further revise substantive consolidation memo (2.9); emails with litigation team re same (.6).	3.50	Lee, Danielle
27669150 7/29/2021	Revise substantive consolidation memorandum (5.7); conduct research on case law re substantive consolidation memorandum (3.8).	9.50	Leonardo, George

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44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
27668969 7/29/2021	Prepare for and participate on call with Seabury re chapter 11 plan issues (.7); analyze and compile open issues re draft chapter 11 plan (1.7); address chapter 11 plan structure issues (1.4); review and revise chapter 11 plan (2.8); review disclosure statement (2.1).	8.70	Satterfield, Kyle
27663500 7/29/2021	Mark up board deck re plan.	0.60	Schak, Benjamin
27656642 7/29/2021	Review A. Renenger's comments to memorandum re substantive consolidation (.9); review internal notes and team updates re same ahead of team call (.9).	1.80	Wolf, Julie M.
27831405 7/29/2021	Call with F. Nunez re presentation (.3); further revise plan summary (2.9); incorporate changes into presentation (1.8); discuss plan summary with B. Schak (.6); further incorporate changes into presentation (.6); call with FRG and Seabury (.7).	6.90	Zahoroda, Yuliya
27662402 7/30/2021	Review Plan and DS.	0.80	Bray, Gregory A.
27662644 7/30/2021	Call w/ A. Renenger, E. Dexter, J. Wolf, D. Lee, K. Lauria, H. Blazek, and G. Leonardo re substantive consolidation analysis edits.	0.90	Brumfield, Meredith
27661983 7/30/2021	Email with B. Schak re exclusivity motion.	0.10	Cavins, Katie
27662698 7/30/2021	Call re subcon memo (1.0); review correspondence re subcon memo (.5).	1.50	Dexter, Erin E.
27649433 7/30/2021	Continue work toward settlement with Tranche B and UCC.	0.70	Fleck, Evan R.
27737719 7/30/2021	Revise subcon memo (4.3); communications re subcon memo w/ Litigation team (.8).	5.10	Lauria, Kristina

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44810.00029 Avianca - Plan/DS/Solicitation

Date	Description	Hours	Name
27669421 7/30/2021	Prepare for call with A. Renenger re comments to memo re substantive consolidation (.5); call with A. Renenger and litigation team re sub con (.6); revise substantive consolidation memorandum (7.9).	9.00	Leonardo, George
27673857 7/30/2021	Review changes to subcon memo (.5); telecon with litigation team re same (.8).	1.30	Renenger, Aaron L.
27669332 7/30/2021	Revise disclosure statement (2.6); analyze valuation considerations re chapter 11 plan (.9); analyze chapter 11 voting and class structure considerations (.7).	4.20	Satterfield, Kyle
27663165 7/30/2021	Draft motion to extend exclusivity.	1.70	Schak, Benjamin
27656622 7/30/2021	Call with litigation team re substantive consolidation memorandum.	0.50	Wolf, Julie M.
27670939 7/30/2021	Review emails re plan update.	0.20	Zahoroda, Yuliya
27649408 7/31/2021	Review changes to DS.	0.60	Fleck, Evan R.
27669064 7/31/2021	Analyze chapter 11 voting and class structure considerations (.3); review disclosure statement (5.7); correspond with Seabury re unsecured creditor treatment (.4).	6.40	Satterfield, Kyle

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Ending July 31, 2021

44810.00030 Avianca - Regulatory Issues

Date	Description	Hours	Name
27581551 7/1/2021	Correspond w/ R. Farrington (W&C) (.1) and F. Schaeffer (.2) re merger filing analysis.	0.30	Rafferty, Joseph A.
27489055 7/2/2021	Review correspondence from E. Fleck and F. Schaeffer re antitrust update.	0.10	Nunez, Francisco R.
27581546 7/2/2021	Further correspondence w/ R. Farrington (W&C) re merger analysis (.2); follow-up correspondence w/ F. Schaeffer re merger analysis (.1).	0.30	Rafferty, Joseph A.
27539545 7/6/2021	Emails with Elliott counsel re merger control analysis (.3); correspond with Milbank team re input for lenders' analysis (.2).	0.50	Schaeffer, Fiona
27539955 7/7/2021	Call (.2) and emails (.3) with R. Farrington (W&C) re lenders' merger control analysis and next steps; correspond with J. Rafferty re merger control analysis and next steps (.2).	0.70	Schaeffer, Fiona
27539196 7/8/2021	Multiple emails with Milbank team re status/next steps on lender merger control analysis.	0.70	Schaeffer, Fiona
27629530 7/13/2021	Call (.5) and correspondence (.3) w/ N. Hulbig re merger control analysis; draft merger control status report to E. Fleck (.2).	1.00	Rafferty, Joseph A.
27725676 7/15/2021	Review correspondence with J. Rafferty and R. Habash (Dechert) re antitrust matters.	0.10	Nunez, Francisco R.
27629568 7/15/2021	Call (.4) and correspondence (.2) w/ R. Farrington (W&C), Sidley, Dechert re merger control analysis.	0.60	Rafferty, Joseph A.
27742659 7/16/2021	Teleconference w/ B. Ang (Dechert) re merger filing analysis (.6); teleconference w/ Sidley team re filing analysis (.5); call (.1) and email (.1) w/ F. Schaeffer and R. Farrington (W&C) re governance rights.	1.30	Rafferty, Joseph A.

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44810.00030 Avianca - Regulatory Issues

Date	Description	Hours	Name
27636537 7/22/2021	Draft update for Colombian and EU regulators.	0.30	Schak, Benjamin

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Description of Legal Services

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44810.00031 Avianca - Milbank Fee Matters

Date	Description	Hours	Name
27511828 7/1/2021	Correspond with E. Fleck, B. Schak, and Y. Zahoroda re preparing fee statement for filing (.2); prepare fee statement for filing (.7).	0.90	Cavins, Katie
27512617 7/1/2021	Draft interim fee application (1.1); review UST guidelines (.4).	1.50	Zahoroda, Yuliya
27513265 7/2/2021	Continue to draft (.8) and revise (.5) interim fee application; review previous fee application (.4).	1.70	Zahoroda, Yuliya
27512955 7/3/2021	Continue to draft interim fee application (1.3); review monthly fee statements for overview of work performed during interim period (.5).	1.80	Zahoroda, Yuliya
27522673 7/5/2021	Review budget for third interim fee period (.4); review total time billed in various project matter numbers (.7); email Y. Zahoroda re budget (.1).	1.20	Cavins, Katie
27547480 7/5/2021	Revise interim fee application.	3.90	Zahoroda, Yuliya
27522788 7/6/2021	Review (1.5) and revise (.8) interim fee app; call with Y. Zahoroda re fee app (.5); correspond with Y. Zahoroda and B. Schak re fee app (1.2).	4.00	Cavins, Katie
27510190 7/6/2021	Review interim fee application.	1.20	Schak, Benjamin
27739227 7/6/2021	Further draft fee application (1.9); correspond with B. Schak and K. Cavins (1.3); call with K. Cavins re fee app (.5); review B. Schak's comments to interim fee application (.3); incorporate comments (.1).	4.10	Zahoroda, Yuliya
27547463 7/7/2021	Finalize interim fee application (1.4) and review charts (.3) and declaration (.4).	2.10	Zahoroda, Yuliya

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44810.00031 Avianca - Milbank Fee Matters

Date	Description	Hours	Name
27541085 7/8/2021	Review (.9) and revise (4.4) exhibits to fee application; multiple correspondence with Y. Zahoroda re fee application exhibits (.9); review fee application edits with Y. Zahoroda (.4).	6.60	Cavins, Katie
27547466 7/8/2021	Exchange emails with A. Heckman regarding fee application charts (.4); review fees and expenses for fee application (.8); comment on fee application (.5); discuss changes to fee application with K. Cavins (.4).	2.10	Zahoroda, Yuliya
27540844 7/9/2021	Review fee application (2.8); correspond with Y. Zahoroda re fee application (.5).	3.30	Cavins, Katie
27547390 7/9/2021	Revise fee application (.8); review comments to fee application (.4); further revise fee application (.6); review budget and actual fees (.8); exchange emails with K. Cavins re budget and charts (1.2); review revised charts (.6).	4.40	Zahoroda, Yuliya
27580048 7/13/2021	Further review (.3) and revise (.9) fee application; review budget and actual fees (.4); exchange emails with K. Cavins re budget (.6).	2.20	Zahoroda, Yuliya
27580043 7/14/2021	Finalize fee application (.6); review fees and expenses in the fee application (.3) and previous fees and expenses (.2).	1.10	Zahoroda, Yuliya
27577222 7/15/2021	Review Milbank fee app for compliance with court instruction (2.1); draft notice of fee hearing (1.6); correspond with B. Schak and Y. Zahoroda re notice (.5).	4.20	Cavins, Katie
27566017 7/15/2021	Review (.2) and file (.4) Debtor professionals' interim fee applications.	0.60	Thomas, Charmaine
27579769 7/15/2021	Exchange emails with B. Schak (.2), R. Galindo (Avianca) (.4), E. Fleck (.2) re fee application; correspond with K. Cavins re fee app (.6).	1.40	Zahoroda, Yuliya

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44810.00031 Avianca - Milbank Fee Matters

Date	Description	Hours	Name
27733845 7/16/2021	Review docket re filed fee applications (1.8); correspond with Y. Zahoroda and A. Heckman re LEDES files (.2).	2.00	Cavins, Katie
27607633 7/19/2021	Correspond with Y. Zahoroda and A. Heckman re billing (.3); review calculations in billing for compliance with J. Glenn standards (.8).	1.10	Cavins, Katie
27628388 7/19/2021	Exchange emails with K. Cavins re fee statement.	0.20	Zahoroda, Yuliya
27607610 7/20/2021	Call with Y. Zahoroda re fee calculations (.5); further call with Y. Zahoroda re fee calculations (.2); review docket for previous fee calculations (1.3); correspond with Y. Zahoroda and A. Heckman re fee calculations (.7) and invoices (.8).	3.50	Cavins, Katie
27627892 7/20/2021	Review fee and expenses (.5); calls with A. Heckman (.4) and K. Cavins (.7) re fees.	1.60	Zahoroda, Yuliya
27628368 7/21/2021	Exchange emails with B. Schak re holdback amount.	0.50	Zahoroda, Yuliya
27615233 7/22/2021	Draft footnote for invoice (.3); correspond with Y. Zahoroda (.3), E. Fleck (.1), and A. Heckman (.2) re invoice.	0.90	Cavins, Katie
27670871 7/26/2021	Continue to review (.7) and comment (.3) on June fee statement.	1.00	Zahoroda, Yuliya
27670745 7/27/2021	Review (1.6) and comment (.8) on June fee statement.	2.40	Zahoroda, Yuliya
27661944 7/29/2021	Review correspondence with A. Castillo (FTI) re billing (.1); correspond with Y. Zahoroda re billing (.2); correspond with I. Taylor-Kamara re daynotes (.1).	0.40	Cavins, Katie
27661875 7/30/2021	Correspond with Y. Zahoroda (.2) and A. Castillo (FTI) (.2) re billing matter.	0.40	Cavins, Katie

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44810.00031 Avianca - Milbank Fee Matters

Date	Description	Hours	Name
27670993 7/30/2021	Review (.2) and comment (.3) on June fee statement.	0.50	Zahoroda, Yuliya

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44810.00033 Avianca - Securities & Corporate Governance Issues

Date	Description	Hours	Name
27508239 7/1/2021	Review exit structure issues (1.7); further review (1.2) and analyze (.7) issues re possible bond exit; review term sheet queries (.6); further work on notes OM (1.1).	5.30	Mottes, Marcelo A.
27505150 7/2/2021	T/c with N. Perez Sierra and J. Harris re Skadden comments to term sheet (1.0); respond to queries re term sheet (.1).	1.10	Guitart, Gonzalo A.
27508128 7/2/2021	Work on issues regarding credit card securitization structure and term sheet (4.1); review various exit term sheet proposals and queries (1.6).	5.70	Mottes, Marcelo A.
27508407 7/6/2021	Review (.6) and comment on (.5) Equity Conversion and Commitment Agreement; call with N. Perez Sierra and G. Guitart re Skadden's comments to term sheet (1.0).	2.10	Harris, Jennifer P.
27534873 7/6/2021	Continue to work on exit financing matters (2.1); further work on listing matters (1.3); review related accounting issues (.4); review (.6) and analyze (.7) issues regarding securitization with Grupo Aval.	5.10	Mottes, Marcelo A.
27538834 7/6/2021	Review correspondence re summary of SAI transaction.	0.40	Satterfield, Kyle
27514145 7/7/2021	Review (.6) and comment on (.4) Equity Conversion and Commitment Agreement.	1.00	Harris, Jennifer P.
27534978 7/7/2021	Continue to review (3.2) and analyze (1.6) issues regarding credit card securitization term sheet and docs.	4.80	Mottes, Marcelo A.
27535182 7/8/2021	Continue to review (2.2) and work on (1.3) exit structure issues; review credit card securitization issues (1.2).	4.70	Mottes, Marcelo A.

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44810.00033 Avianca - Securities & Corporate Governance Issues

Date	Description	Hours	Name
27535033 7/9/2021	Work on credit card securitization structure and term sheet (1.9); review (1.6) and analyze (.9) various exit term sheet proposals.	4.40	Mottes, Marcelo A.
27573973 7/12/2021	Continue to address exit financing matters (2.7); further review (1.8) and analysis (.9) of issues re securitization with Grupo Aval.	5.40	Mottes, Marcelo A.
27537241 7/13/2021	Emails (.3) and team conference call on PLC share issuance and accounting treatment and entries (.7).	1.00	Jacobs, Russell
27574133 7/13/2021	Further review issues re securitization with Grupo Aval.	0.80	Mottes, Marcelo A.
27724991 7/13/2021	Review correspondence from S. Raza (Carey Olsen) and N. Rincon (Avianca) re LifeMiles governance matter.	0.10	Nunez, Francisco R.
27577615 7/13/2021	Consider governance issues re potential stock purchase transaction.	0.70	Satterfield, Kyle
27573882 7/14/2021	Continue to work on issues re credit card securitization term sheet (2.2) and related documents (1.3); review (1.1) and analyze (.7) issues re exit financings.	5.30	Mottes, Marcelo A.
27548448 7/14/2021	Correspond with E. Fleck and G. Guitart re board resolutions and governance matter.	0.10	Nunez, Francisco R.
27577630 7/14/2021	Consider governance issues re potential stock purchase transaction (.8); correspond with Company re governance issues for stock purchase transaction (.4).	1.20	Satterfield, Kyle
27577311 7/15/2021	Follow-up correspondence with Company re governance issues for stock purchase transaction.	0.70	Satterfield, Kyle

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44810.00033 Avianca - Securities & Corporate Governance Issues

Date	Description	Hours	Name
27573854 7/16/2021	Work on credit card securitization (2.8) and review of related docs (.9); review various exit term sheet proposals issues (1.4).	5.10	Motteses, Marcelo A.
27620673 7/20/2021	Review accounting issues (.7); review 6K issues (1.7).	2.40	Motteses, Marcelo A.
27620708 7/21/2021	Review issues re emergence structure.	3.90	Motteses, Marcelo A.

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44810.00034 Avianca - Finance & Securitization Issues

Date	Description	Hours	Name
27487378 7/1/2021	Review updated commitment letters (.4); discuss with Seabury (.2); internal call with G. Bray, B. Schak, etc., regarding TrB documentation (.7).	1.30	Fleck, Evan R.
27504834 7/1/2021	Draft memo for lender review (.8); review collateral documentation re memo (.5).	1.30	Goff, Steve
27501490 7/1/2021	Revise issues list i/c/w commitment letter and term sheet (.8); review DIP/insurance certificate issues (1.4); calls (.3) and email communications (.5) with Skadden re markup; review markup (.9); review issues re Tranche B holders (.6).	4.50	Harris, Jennifer P.
27484436 7/1/2021	Review revised DIP exit and equity term sheets.	1.50	Jacobs, Russell
27497950 7/1/2021	Create FTP for the secure transfer of documents (.2); compress, encrypt, and upload documents to secure FTP site per J. Wolf's request (.3).	0.50	Mcguire, James J.
27510415 7/1/2021	Review internal correspondence re exit term sheet (.2); review updated term sheets (.2).	0.40	Metviner, Aaron
27485208 7/1/2021	Review correspondence from A. Park re exit financing docs.	0.10	Nunez, Francisco R.
27503945 7/1/2021	Draft Tranche B informational list (.8) and circulate internally (.1); update Tranche A-1 Commitment Letter (.3); draft (.8) and revise (.3) Commitment Letters and Term Sheets and circulate internally for review (.1); correspond with Avianca re insurance certificates (.3).	2.70	Park, Andrew Lee
27495057 7/1/2021	Review final USAV closing set from Lenders' counsel (.8); correspondence with clients re delivery of closing set (.3).	1.10	Wolf, Julie M.
27509687 7/2/2021	Correspondence regarding BdB issues.	0.70	Dexter, Erin E.

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44810.00034 Avianca - Finance & Securitization Issues

Date	Description	Hours	Name
27499769 7/2/2021	Review updated term sheets for DIP to exit (.3); call with BdB counsel and B. Schak (.3); emails with client re term sheets for DIP to exit (.1); consider documentation of settlement (.3).	1.00	Fleck, Evan R.
27504843 7/2/2021	Telephone conference with internal team (R. Gromen, J. Harris and A. Park) re term sheet.	0.40	Goff, Steve
27494515 7/2/2021	Prepare for (.2) and attend (.4) call with J. Harris, S. Goff, and A. Park regarding term sheet.	0.60	Gromen, Regina
27501298 7/2/2021	Revise DIP Term Sheet and Commitment Letter per Skadden comments (1.3); call with Skadden re comments (.6); attend internal team call re term sheet with R. Gromen, S. Goff, and A. Park (.4); review DPW question (.5); email DPW re question (.5).	3.30	Harris, Jennifer P.
27485536 7/2/2021	Review Skadden comments on DIP Exit term sheet.	0.50	Jacobs, Russell
27488706 7/2/2021	Review correspondence from J. Luth (SEASEC) re exit financing.	0.10	Nunez, Francisco R.
27503991 7/2/2021	Prepare for (.7) and attend (.6) call with Skadden re commitment letter and term sheet; attend internal call with team (J. Harris, S. Goff, R. Gromen) re term sheet (.4); draft (1.6) and revise (.6) Commitment Letters and Term Sheets and circulate internally for review (.4); correspond with team re outstanding items (.3).	4.60	Park, Andrew Lee
27718849 7/2/2021	Call with E. Fleck, E. Schadow (Latham), and others re timing of Banco de Bogota settlement.	0.30	Schak, Benjamin
27495038 7/2/2021	Correspondence with B. Schak and team re USAV notice parties.	0.20	Wolf, Julie M.

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44810.00034 Avianca - Finance & Securitization Issues

Date	Description	Hours	Name
27498281 7/3/2021	Draft response to queries from Lenders re term sheet (.8); review existing DIP collateral documentation re term sheet (.7).	1.50	Goff, Steve
27503934 7/4/2021	Compile foreign collateral documents (.5) and circulate to Skadden (.1).	0.60	Park, Andrew Lee
27501335 7/5/2021	Review summary of terms.	0.20	Harris, Jennifer P.
27510644 7/5/2021	Review term sheets (.4) and confirm business points with team (.2).	0.60	Park, Andrew Lee
27529132 7/6/2021	Email with team regarding edits and revisions to BdB term sheet.	1.00	Dexter, Erin E.
27510112 7/6/2021	Emails with BdB counsel regarding next steps (.1); call with M. Mottesi, J. Grushkin, B. Schak, and K. Satterfield re Grupo Aval issues and documentation process (.2); follow-up call with B. Schak (.1) attend update call with DPW (.3); review status of financing documents (.3).	1.00	Fleck, Evan R.
27797587 7/6/2021	Email correspondence with J. Harris and A. Park re commitment letter (.3); review draft re commitment letter (.1); review existing lender group NDAs (.5); email with D Brand (Seabury) re lender group NDAs (.3); email with internal team re lender group NDAs (.3).	1.50	Goff, Steve
27539298 7/6/2021	Call with E. Fleck, M. Mottesi, B. Schak, and others re Grupo Aval issues and docs (.2); follow-up call with M. Mottesi and B. Schak re Grupo Aval issues (.3); review term sheet (.8).	1.30	Grushkin, Jay D.
27514140 7/6/2021	Revise DIP-to-Exit term sheets (2.1); emails with team re diligence questions on DIP collateral and release (.4); review equity commitment letter (.7).	3.20	Harris, Jennifer P.

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44810.00034 Avianca - Finance & Securitization Issues

Date	Description	Hours	Name
27537150 7/6/2021	Review updated commitment letter and term sheet (.2), review internal correspondence re commitment letter and term sheet (.1).	0.30	Metviner, Aaron
27538829 7/6/2021	Prepare for (.2) and participate on (.2) call with Milbank Corporate and Financial Restructuring teams (E. Fleck, M. Mottes, J. Grushkin, and B. Schak) re Grupo Aval settlement matters.	0.40	Satterfield, Kyle
27510311 7/6/2021	Emails re Grupo Aval issues (.1); call with E. Fleck, M. Mottes, J. Grushkin, and K. Satterfield re Grupo Aval issues (.2); follow-up call with E. Fleck (.1); call with J. Grushkin, M. Mottes, and others re Grupo Aval (.3); send Banco de Bogota documents to J. Grushkin (.2); review Skadden comments to Tranche A commitment letter and term sheet (.4).	1.30	Schak, Benjamin
27541330 7/6/2021	Email (.2) and discussion (.2) with D. Brand (Seabury) regarding ad-hoc group confidentiality agreements correspond with S. Goff regarding ad-hoc group confidentiality agreements (.1).	0.50	Slider, Matthew B.
27525232 7/6/2021	Review BDB settlement term sheet (.6); correspondence with E. Dexter re term sheet (.2).	0.80	Wolf, Julie M.
27529149 7/7/2021	Call with A. de la Rosa (Banco de Bogota), L. Avila (Avianca), E. Fleck, and B. Schak regarding BdB issues (partial) (.5); follow up calls with E. Fleck, B. Schak (.4) and with E. Fleck, B. Schak, and L. Avila (Avianca) (.3).	1.20	Dexter, Erin E.

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Date	Description	Hours	Name
27723642 7/7/2021	Call with A. de la Rosa (Banco de Bogota), L. Avila (Avianca), B. Schak, and E. Dexter regarding settlement matters (.6); follow-up call with B. Schak and E. Dexter (.4); further call with L. Avila (Avianca) B. Schak, and E. Dexter (.3); consider alternatives (.2); call with HL regarding TrB next steps (.4); exchange of correspondence with F. Schaffer re antitrust considerations (.2); comment on draft subscription/commitment agreement (.4); calls with TrA lender counsel regarding next steps (.6).	3.10	Fleck, Evan R.
27522163 7/7/2021	Review queries from lenders (.1) and draft responses (.7); correspond with internal team re responses to queries from lenders (.2).	1.00	Goff, Steve
27529968 7/7/2021	Review transaction documentation (1.1); discuss amendments to CAA with D. Naundorf (.6).	1.70	Gromen, Regina
27514286 7/7/2021	Call w/ Skadden (.6) and DPW (.4) re collateral documents; review aircraft collateral issues (1.4); revise term sheets and CL (1.1); call with internal team re next steps (.5).	4.00	Harris, Jennifer P.
27515312 7/7/2021	Review correspondence from J. Luth (SEASEC) re debt financing matters.	0.10	Nunez, Francisco R.
27530232 7/7/2021	Draft (.9) and revise (.6) Commitment Letters and Term Sheets; revise issues list (.2) and circulate to client (.2); review lender questions from DPW and Skadden (.7) and provide responses (.4); correspond with Simpson re collateral documents (.2); call with team re next steps (.5); attend call with Skadden re next steps (.6).	4.30	Park, Andrew Lee
27538772 7/7/2021	Prepare for and participate on call with Company re: Grupo Aval settlement matters.	0.20	Satterfield, Kyle

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Date	Description	Hours	Name
27511327 7/7/2021	Prepare for (.1) and attend (.6) videoconference with E. Fleck, L. Avila (Avianca), A. de la Rosa (Banco de Bogota) and others re Banco de Bogota settlement; follow-up calls with E. Fleck, E. Dexter (.4) and with E. Fleck, E. Dexter and L. Avila (Avianca) (.3).	1.40	Schak, Benjamin
27520521 7/8/2021	Calls with TrA counsel re financing terms and timing (.6); internal discussions with finance team re next steps (.4).	1.00	Fleck, Evan R.
27530005 7/8/2021	Review Pledge Agreements (.6), Security Agreements (.5), Collateral Agency Agreement (.4), and DIP Credit Agreement (.4) in connection with drafting Omnibus Reaffirmation Agreement and Amendment to Collateral Agency Agreement; call with E. Fleck, J. Harris, A. Park, and G. Guitart re next steps (.4).	2.30	Gromen, Regina
27540026 7/8/2021	Review Grupo Aval securitization docs.	0.50	Grushkin, Jay D.
27540711 7/8/2021	Call with E. Fleck, J. Harris, A. Park, and R. Gromen re next steps.	0.40	Guitart, Gonzalo A.
27530113 7/8/2021	Call w/ Seabury and CS; call w/ client re exit process (.7); review collateral documents (.9); call with E. Fleck, R. Gromen, A. Park, and G. Guitart re next steps (.4).	2.00	Harris, Jennifer P.
27518536 7/8/2021	Review reorg summary.	0.50	Jacobs, Russell
27530222 7/8/2021	Revise Commitment Letters and Term Sheets (1.4) and circulate to DPW (.1) and Skadden (.1); call with E. Fleck, J. Harris, R. Gromen, and G. Guitart re next steps (.4); review lender questions (.2) and provide response (.1).	2.30	Park, Andrew Lee
27528905 7/9/2021	Internal calls (.5) and correspondence (.4) regarding BdB term sheet edits.	0.90	Dexter, Erin E.

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Date	Description	Hours	Name
27831401 7/9/2021	Further comment on TrB commitment agreement (.7); respond to client questions re plan (.4); call with TrB advisors regarding next steps (financing) (.4); consider revised BdB documents (securitization) (.2).	1.70	Fleck, Evan R.
27529999 7/9/2021	Draft Omnibus Reaffirmation Agreement (1.4) and Amendment to Collateral Agency Agreement (.9).	2.30	Gromen, Regina
27530279 7/9/2021	Review comments to Tranche A-2 Commitment Letter and Term Sheet (.4) and circulate internally (.1); correspond with J. Vargas (Dentons) re Mexican IP Pledges (.2).	0.70	Park, Andrew Lee
27538689 7/9/2021	Prepare for and participate on call with Company re Grupo Aval settlement matters (.2); prepare for and participate on call with Davis Polk re refinancing matters (.4).	0.60	Satterfield, Kyle
27528955 7/10/2021	Review correspondence from A. Park re Tranche A-2 commitment letter and term sheet (.1); review updated drafts of Tranche A-2 commitment letter and term sheet (.1).	0.20	Nunez, Francisco R.
27530287 7/10/2021	Draft (.6) and revise (.3) Issues List for Tranche A-2 Commitment Letter and Term Sheet and circulate internally for review (.1).	1.00	Park, Andrew Lee
27526623 7/11/2021	Continue work on TrB documentation.	0.40	Fleck, Evan R.
27529152 7/11/2021	Email with E. Fleck re confidentiality agreement amendment (.1); email with A. Bane (DPW) re confidentiality agreement (.1).	0.20	Goff, Steve
27530215 7/11/2021	Revise Tranche A-2 Commitment Letter and Term Sheet (.7) and circulate internally for review (.1).	0.80	Park, Andrew Lee
27570285 7/12/2021	Review internal correspondence regarding BdB term sheet.	0.10	Dexter, Erin E.

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Date	Description	Hours	Name
27534712 7/12/2021	Calls with counsel to TrA lenders re hearings, etc. (.6); call with J. Harris re same (.3); correspond with Seabury re TrA financing (.2); call with HL re TrB status (.4).	1.50	Fleck, Evan R.
27557289 7/12/2021	Attend conference call with Skadden, G. Guitart, R. Gromen, and A. Park re commitment letter/term sheets.	0.90	Goff, Steve
27565325 7/12/2021	Attend internal call with J. Harris, A. Park, and G. Guitart regarding status (.6); calls with Skadden, J. Harris, A. Park, S. Goff and G. Guitart (.9) and DPW, J. Harris, A. Park, and G. Guitart (.5) regarding term sheets and commitment docs; further team call with J. Harris, A. Park, and G. Guitart re open issues (.4); draft amendment to collateral agency agreement (3.7); revise Omnibus Reaffirmation Agreement (2.7) and distribute (.2).	9.00	Gromen, Regina
27578901 7/12/2021	Internal call with J. Harris, A. Park, and R. Gromen re next steps (.6); call with DPW team, J. Harris, A. Park and R. Gromen re Tranche A DIP Lender Group matters (.5); C. call with Skadden team J. Harris, A. Park, S. Goff, and R. Gromen re Tranche A-2 DIP Lender Group matters (.9); call with J. Harris, R. Gromen, and A. Park re open matters re same (.4).	2.40	Guitart, Gonzalo A.
27540019 7/12/2021	Revise DIP-to-Exit term sheets (.7) and commitment letter (.5); revise updated issues list (.6); calls w/ Skadden, G. Guitart, R. Gromen, S. Goff and A. Park (.9) and DPW, R. Gromen, A. Park and G. Guitart (.5) re financing documents); call with E. Fleck re hearing related issues (.3); review (1.2) and revise (1.1) Omnibus Reaffirmation Agreement; attend call with internal team (G. Guitart, A. Park, and R. Gromen) re next steps regarding financing documents (.6); attend follow-up team call with G. Guitart, R. Gromen, and A. Park (.4).	6.80	Harris, Jennifer P.

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Date	Description	Hours	Name
27534699 7/12/2021	Review correspondence among J. Luth (Seabury), E. Fleck, and J. Harris re financing documents and related issues (.1); review term sheet (.1).	0.20	Nunez, Francisco R.
27566544 7/12/2021	Attend internal team call with J. Harris, G. Guitart, and R. Gromen re next steps (.6); prepare for (.1) and attend (.5) call with DPW, J. Harris, R. Gromen, and G. Guitart (.5) re commitment papers; prepare for (.1) and attend (.9) call with Skadden, J. Harris, G. Guitart, S. Goff, and R. Gromen re commitment papers; follow-up internal call with G. Guitart, R. Gromen, and J. Harris re next steps re commitment letter and term sheet drafts (.4); draft summary of issues (.8); follow up with Skadden re requests (.5); draft (1.4) and revise Commitment Letters and Term Sheets (.9); review related correspondence (.3).	7.00	Park, Andrew Lee
27570506 7/13/2021	Review (.6) and revise (.9) BdB term sheet; correspond with team regarding revisions to drafts (.4).	1.90	Dexter, Erin E.
27544710 7/13/2021	Call with J. Hernandez (Credit Suisse), J. Luth (Seabury), G. Hughes (Seabury), L. Avila (Avianca), J. Harris, F. Nunez, A. Park, and C. Sonageri regarding financing term sheets (1.0); call with chambers re same (.2); call with TrB lenders re negotiations (.4).	1.60	Fleck, Evan R.
27557291 7/13/2021	Review (.2) and provide comments to (.1) draft term sheet; call with A. Park re draft term sheet (.1).	0.40	Goff, Steve
27565223 7/13/2021	Internal correspondence regarding A-2 term sheet (.1), work streams and amendment (.2); revise amendment to DIP Credit Agreement based on most recent term sheet provisions (3.2).	3.50	Gromen, Regina
27578942 7/13/2021	Call with J. Luth, L. Avila, E. Fleck and others re term sheets and commitment letters.	0.90	Guitart, Gonzalo A.

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Date	Description	Hours	Name
27718364 7/13/2021	Call with J. Hernandez (Credit Suisse), J. Luth (Seabury), G. Hughes (Seabury), L. Avila (Avianca), E. Fleck, F. Nunez, A. Park, and C. Sonageri regarding financing term sheets.	1.00	Harris, Jennifer P.
27723641 7/13/2021	Continue work on exit financing matters (2.8); attend call with J. Luth, L. Avila, E. Fleck, and others re term sheets and commitment letters (1.0).	3.80	Mottes, Marcelo A.
27544131 7/13/2021	Review correspondence among A. Park, J. Luth (SEASEC), and L. Avila (Avianca) re debt financing (.1); attend conf. call with L. Avila (Avianca), J. Luth (SEASEC), G. Hughes (SEASEC), J. Hernandez (Credit Suisse), E. Fleck, J. Harris, A. Park, and C. Sonageri re open business points and diligence re debt financing (1.0); review updated debt docs (.2).	1.30	Nunez, Francisco R.
27566579 7/13/2021	Prepare for (.2) and attend (1.0) call with J. Hernandez (Credit Suisse), J. Luth (Seabury), G. Hughes (Seabury), L. Avila (Avianca), E. Fleck, J. Harris, C. Sonageri, and F. Nunez re issues list; correspond with team re next steps and lender questions (1.1); correspond with Seabury re lender questions (.4); correspond with A. Anguizola (Morgan) re Panamanian tax issues (.2); revise Commitment Letters (1.7) and Term Sheets (1.4) and circulate to advisors along with a revised issues list (.3); review revised Commitment Letter and Term Sheet from DPW (.4).	6.70	Park, Andrew Lee
27570462 7/14/2021	Correspondence with J. Wolf regarding BdB term sheet.	0.90	Dexter, Erin E.
27548893 7/14/2021	Numerous calls with company advisors (.6), company (.4), and CFO (.4) regarding Tranche A financing; call with Tranche B advisors and J. Luth (Seabury) re settlement (.5).	1.90	Fleck, Evan R.

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Date	Description	Hours	Name
27565340 7/14/2021	Review most recent term sheets for A-1 and A-2 (1.4); call with Skadden regarding open issues for A-2 term sheet (.6); call with Seabury, CS, Milbank, and the company to walk through open issues (.8); calls with A. Park regarding latest drafts of term sheets (.4); revise draft amendment to DIP (3.3).	6.50	Gromen, Regina
27723659 7/14/2021	Review revised Commitment Letters and DIP Exit term sheet (1.9); email to team re Commitment Letter and DIP Exit term sheet (.6).	2.50	Jacobs, Russell
27548525 7/14/2021	Review correspondence from L. Grindal (SEASEC), J. Luth (SEASEC), L. Avila (Avianca), A. Park, and J. Harris re debt financing (.2); review updated term sheet (.3).	0.50	Nunez, Francisco R.
27566541 7/14/2021	Call with Skadden re commitment papers (.6); prepare for (.1) and attend (.8) internal call re DIP-to-Exit issues and related items; revise Term Sheets (.8) and Commitment Letters (.4) and circulate to DPW (.2); correspond with DPW (.2) and Skadden (.2) re Term Sheets; call with R. Gromen re revised term sheets (.4); correspond with team (.3) and DPW (.4) re questions to Commitment Letter; conduct diligence re collateral documents (.2) and provide summary to team (.2).	4.80	Park, Andrew Lee
27589336 7/14/2021	Correspondence re BDB securitization settlement (.2); review revised documentation re settlement (.4).	0.60	Wolf, Julie M.
27555687 7/15/2021	Numerous calls with company advisors regarding financing terms and negotiations (1.0); call with J. Luth (Seabury), B. Schak, and J. Harris re exit financing (.6).	1.60	Fleck, Evan R.
27559543 7/15/2021	Research collateral query.	1.50	Goff, Steve

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Date	Description	Hours	Name
27565602 7/15/2021	Call with lender counsel regarding term sheet and open issues (.4); call with J. Luth (Seabury), E. Fleck, J. Harris, and B. Schak re exit financing (.6); email with team re term sheets (.3); draft Amendment to DIP (.5).	1.80	Gromen, Regina
27566019 7/15/2021	Revise deal points with TrB (1.8); revise issues list re exit liens and debt (1.6); review issues re collateral coverage (1.4); review (.6) and provide comments to (.5) drafts of collateral docs; call re financing docs with Advisors (.4); call with Simpson and B. Schak re commitment letters, term sheets and financing process (.6).	6.90	Harris, Jennifer P.
27551678 7/15/2021	Review DIP-to-Exit term sheet.	0.50	Jacobs, Russell
27573631 7/15/2021	Continue to address exit financings issues (2.3); further review (.7) and research (.9) regarding credit card securitization issues.	3.90	Mottes, Marcelo A.
27552414 7/15/2021	Review correspondence from J. Luth (Avianca), R. Philip (Avianca), L. Grindal (SEASEC), and A. Park re debt financing docs and issues (.2); review updated drafts of debt docs (.3).	0.50	Nunez, Francisco R.
27575640 7/15/2021	Participate on videoconference with J. Luth (Seabury), E. Fleck, J. Harris, and R. Gromen re exit financing (partial) (.4); call with J. Harris and Simpson Thacher re DIP refinancing process (.4).	0.80	Schak, Benjamin
27563914 7/16/2021	Conduct research on precedent cases refinancings.	2.00	Dunstan, Morgan Rachel
27565121 7/16/2021	Continue work on Tranche A financing transactions.	0.80	Fleck, Evan R.
27565475 7/16/2021	Attend call re open issues and term sheets (1.6); email with internal Milbank team (.5).	2.10	Gromen, Regina

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Date	Description	Hours	Name
27556638 7/16/2021	Review correspondence from J. Hernandez (Credit Suisse), J. Luth (SEASEC) and A. Park re debt financing issues and documents.	0.20	Nunez, Francisco R.
27566513 7/16/2021	Correspond with team re next steps and outstanding issues (.7); call with Skadden re diligence requests (.8); correspond with Skadden re diligence requests (.4); revise language re permitted lien baskets (.4); circulate to advisors for review (.1); prepare for (.2) and attend (.4); circulate to advisors (.1); draft Commitment Letters and Term Sheets (2.4); circulate to advisors for review (.2).	5.70	Park, Andrew Lee
27563806 7/17/2021	Review precedent case documents to edit citations for B. Schak and A. Metviner.	1.50	Dunstan, Morgan Rachel
27563823 7/17/2021	Review emails re Tranche A financing.	0.30	Fleck, Evan R.
27565613 7/17/2021	Call with Skadden reg open points on A-2 documentation (1.4); attend internal call re loan v note structure review precedent fiduciary out language (1.4).	2.80	Gromen, Regina
27623135 7/17/2021	Review correspondence re exit financing (.3); review drafts of exit finance commitment letter motion/order (.3).	0.60	Metviner, Aaron
27557936 7/17/2021	Review correspondence from J. Luth (SEASEC), J. Harris, L. Avila (Avianca), R. Philip (Avianca), J. Ailstock (Castlelake) re debt financing matters.	0.10	Nunez, Francisco R.
27566587 7/17/2021	Circulate Commitment Letters and Term Sheets to DPW (.2); correspond with team re next steps (.1).	0.30	Park, Andrew Lee
27564058 7/18/2021	Emails with internal Milbank team re Tranche A financing negotiations.	0.30	Fleck, Evan R.

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Date	Description	Hours	Name
27561779 7/18/2021	Draft proposed explanatory footnote re certain collateral (.4); email with internal Milbank team re the same (.1).	0.50	Goff, Steve
27565606 7/18/2021	Attend internal call re open business points and diligence questions; review term sheet provisions; draft email regarding open A-2 points.	3.50	Gromen, Regina
27557665 7/18/2021	Call with Milbank internal team on accounting issues for PLC.	1.00	Jacobs, Russell
27563651 7/18/2021	Review drafts of the motion and order re approval of commitment letters.	0.20	Nunez, Francisco R.
27566561 7/18/2021	Correspond with team re Skadden diligence questions (1.6); correspond with advisors re Skadden diligence questions (.8); prepare diligence documents and other related items (.8), draft responses to diligence requests (.8); circulate to Skadden (.2).	4.20	Park, Andrew Lee
27619596 7/19/2021	Review commitment motion.	0.20	Bray, Gregory A.
27565739 7/19/2021	Review filings from precedent case to correct citations for B. Schak and A. Metviner.	1.20	Dunstan, Morgan Rachel
27570099 7/19/2021	Emails with client and internal Milbank team re open issues (.6); call with A. Neuhauser (Avianca) re open issues (.2).	0.80	Fleck, Evan R.
27606511 7/19/2021	Telephone conference with Seabury and A. Lazzeri (Skadden) re term sheet.	0.10	Goff, Steve
27612548 7/19/2021	Call with CS re Commitment Letters.	0.60	Gromen, Regina
27653936 7/19/2021	Review no-shop language with J. Harris.	0.60	Grushkin, Jay D.
27558599 7/19/2021	Review Court approval motion and draft Order (1.1); email with F. Nunez re listing steps and docs (.4).	1.50	Jacobs, Russell

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Date	Description	Hours	Name
27623049 7/19/2021	Review (1.1) and revise (2.3) commitment letter motion; review (.5) and revise (1.2) J. Luth's declaration; review redactions/commercial issues (.5); correspond with B. Schak and K. Satterfield re redactions/commercial issues (.4); correspond with J. Harris and A. Park re documentation and various issues (.5).	6.50	Metviner, Aaron
27831402 7/19/2021	Review exit financing matters (2.7); review issues re securitization with Grupo Aval (1.3); further review exit financing term sheet issues (1.2).	5.20	Mottesi, Marcelo A.
27742757 7/19/2021	Review updated debt financing documents (.1); review correspondence from J. Luth (SEASEC), J. Hernandez (Credit Suisse), L. Avila (Avianca), S. Moeller-Sally (White Case), J. Harris, and A. Park re debt financing matters (.2); review correspondence from Seabury and Milbank team re exit financing issues and related documentation (.3).	0.60	Nunez, Francisco R.
27615897 7/19/2021	Prepare for (.2) and attend (.4) call with CS team re Commitment Letter; prepare for (.2) and attend (.2) call with Skadden re diligence questions; review comments to Commitment Letters and Term sheets (.8); craft responses to diligence questions from lenders (.6); circulate to Skadden (.1); draft summary of outstanding issues (.4); circulate to client (.1); draft Commitment Letters and Term Sheets (2.6); circulate to client (.2); prepare signature pages (.1) and circulate to client for execution (.1); further revise Commitment Letters and Term Sheets (.8); circulate to DPW (.1) and Skadden (.1).	7.00	Park, Andrew Lee
27619480 7/20/2021	Review commitment motion.	0.20	Bray, Gregory A.
27623720 7/20/2021	Review correspondence re BdB deal documents.	0.50	Dexter, Erin E.
27590486 7/20/2021	Supervise Tranche A financing process, including attending to various open issues.	1.40	Fleck, Evan R.

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Date	Description	Hours	Name
27606496 7/20/2021	Email with internal Milbank team re cleansing document (.5); telephone conferences with A. Park (Milbank) re cleansing document (.2); review materials re cleansing document (.5).	1.20	Goff, Steve
27746958 7/20/2021	Call with A. Park re closing (.2); review term sheets for A-1 and A-2 (.4); review correspondence re closing (.4); revise amendment to DIP (.3).	1.30	Gromen, Regina
27623068 7/20/2021	Review (.2) and update (.4) commitment letter motion; correspond with B. Schak re commitment letter motion (.1); review (.2) and revise (.5) motion to shorten; revise J. Luth's declaration (.8); revise motion accordingly (.5); correspond with B. Schak and K. Satterfield re motion (.3).	3.00	Metviner, Aaron
27738657 7/20/2021	Review exit financing matters.	2.30	Mottes, Marcelo A.
27738791 7/20/2021	Review correspondence re exit financing issues and documents from J. Luth (SEASEC), L. Avila (Avianca), G. Hughes (SEASEC), S. Moeller-Sally (White & Case) and A. Park (.4); review updated/revised exit financing term sheets and letters and interplay with equity matters (.6).	1.00	Nunez, Francisco R.
27620841 7/20/2021	Review term sheet, credit agreement and schedules.	3.00	O'Keefe, Patrick

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Date	Description	Hours	Name
27615873 7/20/2021	Review comments to commitment letters and term sheets (.5); draft commitment letters and term sheets (3.1); correspond with Avianca legal re commitments (.2); follow up for signature pages (.1); correspond with DPW and Skadden re remaining deliverables and diligence questions (1.1); correspond internally re NDAs and other issues (.7); review lender diligence questions (.8); circulate Commitment Letters and Term Sheets to DPW (.1) and Skadden (.1); call with A. Shimamura at DPW re outstanding items (.2); review additional comments to Commitment Letters and Term Sheets (.3), revise (.5) and circulate to client for review (.1); call with J. Winerman at Skadden re status (.4); review comments to the term sheet from Simpson (.3), revise (.5) and circulate (.1) to client for review.	9.10	Park, Andrew Lee
27797592 7/21/2021	Review commitment motion (.2); correspond with S. Goff re NDA issues (.4); review NDA issues (.7).	1.30	Bray, Gregory A.
27622853 7/21/2021	Review correspondence re BdB term sheet.	0.50	Dexter, Erin E.
27597260 7/21/2021	Continue work to finalize Tranche A financing documentation and resolution of final open issues.	2.80	Fleck, Evan R.
27606540 7/21/2021	Email with internal Milbank team re cleansing document.	0.30	Goff, Steve
27612513 7/21/2021	Review correspondence re closing (.6); calls with A. Park re status (.3); review compiled executed TL/CL (.4).	1.30	Gromen, Regina
27742758 7/21/2021	Update motion to shorten (.8); correspond with B. Schak re motion to shorten (.2); prepare commitment letter pleadings for filing (4.6); prepare notice of filing (.6); revise commitment letters motion (.5); review commitment letters motion (.1); correspond with B. Schak same (.1).	6.90	Metviner, Aaron

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Date	Description	Hours	Name
27738658 7/21/2021	Review various issues re exit financings.	2.20	Mottes, Marcelo A.
27615890 7/21/2021	Revise Commitment Letters and Term Sheets (1.7); circulate to DPW (.1), Skadden (.1) and Simpson (.2); correspond with Seabury re forecast issues (.3); correspond with DPW accordingly (.2); correspond with DPW (.4) and Skadden (.4) re status of signature pages and commitment schedules; diligence Tranche A-1 signature pages and commitment schedule (.6); correspond with A. Shimamura at DPW re outstanding issues (.7); correspond with Avianca legal re details of commitment (.3); provide Skadden with updated diligence responses (.4); review additional lender diligence questions (.4); provide responses (.6); attend internal discussion re outstanding points (.5); call with J. Winerman at Skadden re outstanding issues (.4); diligence Skadden signature pages and commitment schedule (.4); compile Commitment Letters (.8); circulate to DPW (.1) and Skadden (.1) for release.	8.70	Park, Andrew Lee
27636531 7/21/2021	Review emails re Banco de Bogota documentation.	0.20	Schak, Benjamin
27619411 7/22/2021	Review commitment motion.	0.20	Bray, Gregory A.
27604494 7/22/2021	Review follow-up matters re Tranche A financing (.7); call with JPM counsel and internal team re priority issue (.3).	1.00	Fleck, Evan R.
27612724 7/22/2021	Review register and database of original note purchasers to calculate percentage of current DIP Holders likely to consent to the DIP amendment (4.0); correspond with Milbank FRG team re current DIP Holders (.7).	4.70	Gromen, Regina
27622698 7/22/2021	Review commitment letter documents pre-filing.	1.00	Metviner, Aaron

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44810.00034 Avianca - Finance & Securitization Issues

Date	Description	Hours	Name
27620672 7/22/2021	Review exit financings issues (3.1); review listing issues (.6); structure (.8) and accounting issues (.7).	5.20	Mottes, Marcelo A.
27620950 7/22/2021	Draft email to J. Grushkin re credit agreement, term sheet and bankruptcy financing.	0.50	O'Keefe, Patrick
27615863 7/22/2021	Correspond with team re next step (.6); review questions related to Tranche A-1 and Tranche B holdings (.4); confer with team re existing Tranche A-1 and Tranche B debt (.8); help compile spreadsheet (.6); circulate executed Commitment Letters to client (.1); correspond with Simpson re closing items (.2); respond to requests from CS (.2).	2.90	Park, Andrew Lee
27619420 7/23/2021	Attention to commitment motion.	0.20	Bray, Gregory A.
27622791 7/23/2021	Review BdB term sheet (.4); review correspondence re term sheet (.2).	0.60	Dexter, Erin E.
27606975 7/23/2021	Revise resolution of priority claim matter.	0.40	Fleck, Evan R.
27663667 7/23/2021	Review Grupo Aval term sheet (.5); teleconferences w/ B. Schak and O'Keefe (.3).	0.80	Grushkin, Jay D.
27620706 7/23/2021	Review various exit term sheet proposals.	4.70	Mottes, Marcelo A.
27620682 7/23/2021	Call with J. Grushkin and B. Schak (.3); review/draft comments to revised term sheet (.7).	1.00	O'Keefe, Patrick
27615889 7/23/2021	Review correspondence related to pari passu consent (.2); review precedent materials (.3); revise Annex A to Amendment No. 1 to DIP Credit Agreement (3.2).	3.70	Park, Andrew Lee
27628788 7/23/2021	Review J. Luth declaration and motion in support of DIP/Exit financing motion.	0.70	Renenger, Aaron L.

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44810.00034 Avianca - Finance & Securitization Issues

Date	Description	Hours	Name
27742759 7/23/2021	Respond to Davis Polk re change of control provisions in LifeMiles credit agreement (.4); call with J. Grushkin re Banco de Bogota settlement (.3); respond to Simpson Thacher re priority issue (.5); subsequent emails re priority issue (.7); review DIP pleadings (1.2).	3.10	Schak, Benjamin
27612379 7/24/2021	Draft consent and Direction posting notice and agreement (4.7); revise amendment to financing agreement (1.6).	6.30	Gromen, Regina
27615846 7/24/2021	Review changes to Annex A to Amendment No. 1 to Credit Agreement (1.0); annotate areas for change (.6).	1.60	Park, Andrew Lee
27612469 7/25/2021	Revise posting notice and Consent and Direction (3.1); revise Amendment to DIP (2.1).	5.20	Gromen, Regina
27615896 7/25/2021	Draft consent to pari passu lien (1.6); draft Annex A to Amendment No. 1 to DIP Credit Agreement (3.8).	5.40	Park, Andrew Lee
27663692 7/26/2021	Review correspondence re (.3) and revise (.7) BdB term sheet.	1.00	Dexter, Erin E.
27640843 7/26/2021	Email correspondence with internal team re collateral releases (.4); review collateral documents re the same (.6).	1.00	Goff, Steve
27659447 7/26/2021	Email re consent and direction with internal Milbank team (2.5); review email re subsidiaries (.6).	3.10	Gromen, Regina
27662510 7/26/2021	Review (.5) and revise (2.0) DIP motion; correspond with B. Schak re same (.3); correspond with finance team re same (.2); correspond with A. Park re good standing certificate (.1).	3.10	Metviner, Aaron

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44810.00034 Avianca - Finance & Securitization Issues

Date	Description	Hours	Name
27656994 7/26/2021	Prepare NDA list for Credit-Suisse (.3); draft Consent to Parri Passu treatment (1.0) and circulate to internal Milbank team for review (.1); further revise (.3); circulate to Simpson for review (.2); draft Annex A to Amendment No. 1 to Credit Agreement (3.9); circulate internally for review (.2); correspond with M. Zaldivar re insurance certificates (.2); correspond with FRG team re financing issues (.5); review (.5) and provide comments (.4) to team re Amendment No. 1 to Credit Agreement.	7.60	Park, Andrew Lee
27663070 7/26/2021	Review Banco de Bogota term sheet.	0.20	Schak, Benjamin
27663424 7/26/2021	Update table summarizing provisions applicable to confidentiality agreements (.1); correspond with A. Park (Milbank) re confidentiality agreements (.1).	0.20	Slider, Matthew B.
27663524 7/27/2021	Review correspondence re BdB term sheet (.3); edits thereto (1.0).	1.30	Dexter, Erin E.
27644510 7/27/2021	Review email with internal Milbank team re collateral releases (.3); review collateral re the same (.7).	1.00	Goff, Steve
27659260 7/27/2021	Revise Amendment to Credit Agreement (3.2); review conformed credit agreement (2.3).	5.50	Gromen, Regina
27663126 7/27/2021	Conference call with J. Harris, A. Park, and R. Gromen re status update.	0.50	Guitart, Gonzalo A.
27656998 7/27/2021	Prepare for (.2) and attend (.4) catch-up call with team; draft Annex A to Credit Agreement (4.2); circulate internally for review (.2); review comments to Consent to Pari Passu Treatment (.3); revise (.4) and circulate (.2) Consent to DPW and Skadden; review JPM engagement and fee letters (.3).	6.20	Park, Andrew Lee
27663402 7/27/2021	Review emails re indenture trustee for exit facility.	0.10	Schak, Benjamin

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44810.00034 Avianca - Finance & Securitization Issues

Date	Description	Hours	Name
27663637 7/28/2021	Review correspondence re BdB term sheet (.3); revise BdB term sheet (1.0).	1.30	Dexter, Erin E.
27642292 7/28/2021	Review draft amendment documentation for Tranche A.	0.60	Fleck, Evan R.
27659433 7/28/2021	Review comments to Consent and Direction (1.1); create consent tracker (.6); attend internal call re workstream (.3); review amended DIP Credit Agreement and distribute (.5).	2.50	Gromen, Regina
27662667 7/28/2021	Review existing note documents in anticipation of drafting take-out NPA and Indenture (3.1).	3.10	Guitart, Gonzalo A.
27816274 7/28/2021	Review BdB term sheet (1.6); discussion w/ E. Dexter re drafting 9019 motion for same (.5); revise subcon memo (2.8); discussions re subcon memo w/ D. Lee and G. Leonardo (.4).	5.30	Lauria, Kristina
27657062 7/28/2021	Attend catch-up call with team (.6); draft Consent to Pari Passu Treatment (.6); circulate to internal team for review (.2); compile consent (.2); circulate to applicable parties (.3); draft DIP-to-Exit roadmap (.5); draft Annex A to Credit Agreement (3.4); correspond with team re next steps (.7).	6.50	Park, Andrew Lee
27656610 7/28/2021	Review BdB settlement term sheet and relevant documentation (1.8); review USAV settlement order and A&R securitization documents and amendment of card processing agreement (1.2); correspond with E. Dexter and K. Lauria re card processing agreement (.1).	3.10	Wolf, Julie M.
27659186 7/29/2021	Call with Skadden regarding next steps.	3.50	Gromen, Regina
27662872 7/29/2021	Conference call with N. Perez Sierra, J. Harris, B. Schak, and A. Park re next steps (.5); draft Note Purchase Agreement (6.7).	7.20	Guitart, Gonzalo A.

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44810.00034 Avianca - Finance & Securitization Issues

Date	Description	Hours	Name
27816276 7/29/2021	Revise BdB 9019 motion (.3); revise subcon memo (5.4).	5.70	Lauria, Kristina
27662443 7/29/2021	Review (.5) and revise (.8) DIP motion; revise Luth amendment (.7); correspond with B. Schak re NPA (.3); correspond with J. Harris, A. Park re Luth amendment (.2); review fee letters (.3).	2.80	Metviner, Aaron
27656939 7/29/2021	Prepare for (.2) and attend (.4) call with Skadden re outstanding points; correspond with Delaware Trust re potential engagement (.3); correspond with team re outstanding points (.5); review comments to Amendment No. 1 to Credit Agreement (.6) and provide feedback (.4); draft Annex A to Credit Agreement (2.8); circulate to DPW/Skadden (.3).	5.50	Park, Andrew Lee
27663577 7/29/2021	Call with G. Bressler re sureties.	0.10	Schak, Benjamin
27662791 7/30/2021	Review correspondence re BdB term sheet finalization.	0.30	Dexter, Erin E.
27662832 7/30/2021	Review conformed copy of credit agreement (2.3); draft indenture (5.9).	8.20	Guitart, Gonzalo A.
27657086 7/30/2021	Prepare for (.3) and attend (.4) internal call re Consent to Pari Passu Treatment; confer with team re next steps (.4); review questions from lenders re Consent (.4); provide feedback (.3); review engagement letter and fee letter (.2); draft proposed comments (.3).	2.30	Park, Andrew Lee
27659213 7/31/2021	Review closing checklist and email correspondence re same (.8); review comments to omnibus reaffirmation (.7).	1.50	Gromen, Regina

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44810.00034 Avianca - Finance & Securitization Issues

Date	Description	Hours	Name
27657043 7/31/2021	Review lender questions (.4); provide responses (.3); revise comments to JPM engagement letter and fee letter (.6); circulate internally for review (.1); review Assignment and Assumption (.3); provide comments (.3); circulate internally for review (.1).	2.10	Park, Andrew Lee

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
27500534 7/1/2021	Multiple calls with D. Denny, Y. Zahoroda, S. Goff, A. Johnson re SMBC approval motion and order (.2); review issues re new LOIs (1.9).	2.10	Bray, Gregory A.
27518416 7/1/2021	Call with P. Barlow (SGR), E. Dexter, and D. Lee regarding Interim Agreement and engine replacement (.4); draft memorandum regarding return of advance payments held by vendor (6.1).	6.50	Brumfield, Meredith
27511586 7/1/2021	Compile aircraft motions' exhibit 2 (3.9); correspond with M. Lax re compiling exhibit 2 of aircraft motion (.6); correspond with KCC re aircraft motions noticing parties list (.4); review (1.7) and revise (.8) aircraft lease motions; revise exhibit 2 of aircraft lease motions (.5).	7.90	Cavins, Katie
27495122 7/1/2021	Emails with Y. Zahoroda re LOI approval motions (.2); analyze revised draft Orix lease amendment (1.3); call Y. Zahoroda re SMBC approval motion and order (.2); review revised SMBC approval motion and order (.7); call with G. Bray, Y. Zahoroda, S. Goff, and A. Johnson re SMBC approval motion and order (.2); revise draft SMBC LOI approval motion and order (1.0); call with Y. Zahoroda re SMBC LOI approval motion and order (.3); analyze revised draft SMBC LOI (.9); emails with S. Goff re SMBC LOI (.1); call with Y. Zahoroda re SMBC LOI approval motion (.1).	5.00	Denny, Daniel B.
27509815 7/1/2021	Multiple correspondence regarding ECA issues (1.6); review (.6) and revise (.9) leases rejection motion; call with P. Barlow (SGR), M. Brumfield, D. Lee regarding Interim Agreement and engine replacement issues (.4); call with G. Leonardo, D. Lee, and J. Wolf re assumption of certain aircraft leasing transaction documents (.5).	4.00	Dexter, Erin E.

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
27504819 7/1/2021	Telephone conference with Seabury and SGR teams re LOIs and motions (.3); telephone conference with G. Bray, D. Denny, and Y. Zahoroda (.2); review (.5) and provide comments to (.3) draft LOI; email with internal team re draft LOI (.3); review draft motion to reject (.5); correspond with SGR Team re motion to reject (.1); email with P. Buckley (CC) re motion to reject (.2); review (.4) and provide comments to (.2) draft LOI; review transaction documents for rejection and assumption lists (1.0); email with S. Torres (Avianca) re aircraft lease rejection/assumption (.2); telephone conference with I. Sanchez re LOIs (.1).	4.30	Goff, Steve
27506451 7/1/2021	Research (2.3) and respond to inquiries (.9) re ECA aircraft issues; research re aircraft motion (1.9); attend call with P. Barlow, E. Dexter, and M. Brumfield re Interim Agreement and engine replacement issues (.4); call with E. Dexter, G. Leonardo, and J. Wolf re assumption of certain aircraft leasing transaction documents (.5); follow-up call with G. Leonardo (.2); call with A. Renenger and J. Wolf re predelivery payment refund (.2).	6.40	Lee, Danielle
27511957 7/1/2021	Research effect of acceleration of loan agreement on related lease agreements (1.7); draft chart of missing documents from company's data room (1.4); research summary of N engine issue (.3); call with E. Dexter, D. Lee, and J. Wolf re assumption of certain aircraft leasing transaction documents (.5); research effect of assumption of certain aircraft leasing transaction documents (1.8); call with D. Lee re same (.2); call with P. Barlow (SGR) re N engine issue (.5); research executory nature of warranty agreements (3.5).	9.90	Leonardo, George
27827253 7/1/2021	Analysis re assumption/rejection options re certain aircraft (.3); emails with J. Wolf re same (.1); discussion with J. Wolf and D. Lee re predelivery payments (.2).	0.60	Renenger, Aaron L.

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
27510790 7/1/2021	Review/comment on lease agreement.	0.10	Slider, Matthew B.
27718342 7/1/2021	Call with D. Lee, A. Renenger re predelivery payment refund issues (.2); review internal memorandum re rejection and payments i/c/w certain counterparty analysis (1.2); review internal memorandum re rejection i/c/w certain counterparty analysis (.8); correspondence re updated memorandum re path to predelivery payment refund (.3); call with P. Barlow (SGR) re predelivery payment refund (.4); call re ECA analysis with E. Dexter, D. Lee, G. Leonardo (.5); further review (.7) and revise (.9) rejection and assumption motion; revise supporting declarations (.8).	5.80	Wolf, Julie M.
27512914 7/1/2021	Draft two SMBC motions (2.7); attend multiple calls with D. Denny, G. Bray, and S. Goff re two SMBC motions (.8); review comments from team (.4) and revise motions based on comments (.8); review documents for two motions (1.1); multiple emails with G. Bray, D. Denny, and S. Goff re two SMBC motions (1.9); review (.4) and analyze (.2) two LOIs for SMBC.	8.30	Zahoroda, Yuliya
27797590 7/2/2021	Email with Y. Zahoroda and D. Denny re aircraft motions (.2); calls with D. Denny, S. Goff and Y. Zahoroda re aircraft motions (.6); multiple calls with D. Denny and Y. Zahoroda re SMBC LOI approval motion and order (.6); review LOI (.2); review issues re new LOIs (.8).	2.40	Bray, Gregory A.
27518403 7/2/2021	Litigation team calls regarding lease rejection/assumption strategy (.4) and certain Purchase Agreement analysis (.3); revise memorandum regarding return of advance payments (3.3).	4.00	Brumfield, Meredith

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
27511670 7/2/2021	Email D. Denny and Y. Zahoroda re research on guarantee and indemnity claims (.3); research treatment of guarantee claims (.4); review final aircraft lease motions (2.1); correspond with KCC re noticing for aircraft lease motions (.3).	3.10	Cavins, Katie
27495241 7/2/2021	Review comments to SMBC LOI (.3) and draft approval motion and order (.7); multiple correspondence with Y. Zahoroda re SMBC LOI approval motion and order (2.0); multiple calls with G. Bray and Y. Zahoroda re SMBC LOI approval motion and order (.6); calls with R. Johnson (Clifford Chance) re SMBC LOI approval motion and order (.5); correspond with B. Schak re SMBC LOI and claims (.2); correspond with S. Goff re SMBC LOI (.4).	4.70	Denny, Daniel B.
27509872 7/2/2021	Call with Lit team regarding ECA issues (.4) and certain purchase agreement analysis (.3); review rejection/assumption motion (1.5).	2.20	Dexter, Erin E.
27504833 7/2/2021	Review (.5) and provide comments to (.3) draft lease; correspond with D. Pinzon (Avianca) re draft lease (.1); review (.7) and provide comments to (.3) draft LOI; correspondence with P. Buckley re draft LOI (.1); review motion for filing LOI (.6); email with internal team re filing of motion (.3); review rejection schedules re motion (.7); call with Y. Zahoroda re rejection schedules (.1).	3.70	Goff, Steve
27513056 7/2/2021	Attend Litigation team call re ECA issues (.4); review of ECA transaction docs (4.4); update tracker documents for aircraft (1); revisions to certain lease rejection/assumption motion (1.5); revisions to declarations for motion (.5); communications re motion w/ D. Lee (.3).	8.10	Lauria, Kristina

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
27742652 7/2/2021	Participate on Litigation team (A. Renenger, E. Dexter, K. Lauria, and J. Wolf) calls regarding leases rejection/assumption strategy (.4) and purchase agreement analysis (.3); draft summary re potential refund (6); call with internal team re rejection motion (.3).	7.00	Lee, Danielle
27511885 7/2/2021	Research executory nature of warranties agreements (3.1); review aircraft leasing documents and related transaction documents (1.9); draft research summary re executoriness of warranty agreements (2.8); research re executoriness of guarantee agreements (.8); attend Litigation team calls regarding ECA issues (.4).	9.00	Leonardo, George
27504839 7/2/2021	Attend calls with J. Wolf, E. Dexter, K. Lauria, D. Lee, and others re ECA issues (.4) and certain purchase agreement analysis (.3).	0.70	Renenger, Aaron L.
27510882 7/2/2021	Review lease (1.9) and provide comments (.7); correspond with S. Goff re comments (.1); update internal checklist re lease (.1).	2.80	Slider, Matthew B.
27742650 7/2/2021	Calls regarding leases rejection/assumption strategy (.4) and purchase agreement analysis (.3) with A. Renenger, E. Dexter, K. Lauria, and D. Lee; review (.8) and revise (.9) memorandum re predelivery payment refund; correspond with litigation team re predelivery payment refund (.2); further revise motion to assume and reject (.9).	3.50	Wolf, Julie M.

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
27513313 7/2/2021	Revise two SMBC motions (2.9); multiple emails with G. Bray, D. Denny, and S. Goff re two SMBC motions (1.6); multiple calls with D. Denny, G. Bray, and S. Goff re two SMBC motions (.6); call with R. Johnson (Clifford Chance) re two SMBC motions (.4); review comments from CC (.1) and revise motions based on comments (.4); emails with C. Torres (Avianca) re motions (.2); emails to A. Neuhauser (Avianca) (.1); review exhibits to two motions (1.6); review changes to exhibits (.6) and correspond re exhibits with K. Cavins (.2).	8.70	Zahoroda, Yuliya
27518332 7/3/2021	Review A. Renenger's comments on memorandum regarding path to return of advance payments.	0.10	Brumfield, Meredith
27495250 7/3/2021	Emails with G. Bray and Y. Zahoroda re SMBC LOI motions.	0.50	Denny, Daniel B.
27539255 7/3/2021	Continue to research executory nature of guarantees and warranties agreements.	2.40	Leonardo, George
27504790 7/3/2021	Review (.3) and revise (.3) draft memo re certain PDPs; emails to team re memo (.1).	0.70	Renenger, Aaron L.
27506381 7/4/2021	Revise summary re potential refund (.4); correspond with internal team re rejection motion (.3).	0.70	Lee, Danielle
27535407 7/5/2021	Review issues with aircraft motions.	1.60	Bray, Gregory A.
27518370 7/5/2021	Incorporate A. Renenger's edits into memorandum regarding advance payments.	2.70	Brumfield, Meredith
27547474 7/5/2021	Review comments to lease motions.	0.90	Zahoroda, Yuliya
27535654 7/6/2021	Email with D. Denny and Y. Zahoroda re LOI motions (.5); review LOI motions (1.1).	1.60	Bray, Gregory A.

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Date	Description	Hours	Name
27518330 7/6/2021	Email w/ D. Lee, K. Lauria, and G. Leonardo regarding status re outstanding memorandums and motions for Avianca, including memorandum regarding advance payments (.1); revise memorandum regarding advance payments (4.1).	4.20	Brumfield, Meredith
27522876 7/6/2021	Review (.9), redact (.6), and arrange for filing (.2) aircraft lease motions.	1.70	Cavins, Katie
27528182 7/6/2021	Correspond with Y. Zahoroda re SMBC LOI motions (.6); analyze SMBC LOI issues (.2); emails with Y. Zahoroda and working group re SMBC LOI motions (.3); follow-up email with G. Bray and Y. Zahoroda re SMBC LOI motions (.1); analyze open issues with new aircraft leases and lease amendments (.6); review revised draft Fuyo LOI (.5).	2.30	Denny, Daniel B.
27522048 7/6/2021	Review (.6) and provide comments to (.4) draft restructuring LOI; email with internal team re draft restructuring LOI (.2); correspond with S. Tesoro (Seabury) re draft restructuring LOI (.1); email with internal team re filing of motions (.3); call with Y. Zahoroda re motions (.1); review (.7) and provide comments to (.5) draft lease; review existing lease documents (.5); review Seabury memo re collateral analysis (.2); correspond with internal team re collateral analysis (.2).	3.80	Goff, Steve
27742653 7/6/2021	Participate on Litigation team calls regarding ECA issues (.4) and certain purchase agreement analysis (.3); revise memo re advance payment (.4); review of lease rejection summary memo (.9).	2.00	Lee, Danielle
27525073 7/6/2021	Review (.3) and revise (.5) revised memorandum re prepayment refund; review BPA and RR Interim Agreement (.9); correspond with D. Lee re revisions to memo (.2); review research re adequate assurance (1.1).	3.00	Wolf, Julie M.

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
27723222 7/6/2021	Review issues re aircraft leases (2.1); draft aircraft lease motion (4.0).	6.10	Zahoroda, Yuliya
27535539 7/7/2021	Correspond with D. Denny re aircraft lease issues (.2); review aircraft lease issues (1.4).	1.60	Bray, Gregory A.
27518326 7/7/2021	Edit memorandum regarding path to return of advance payments.	0.30	Brumfield, Meredith
27540700 7/7/2021	Attend call with Y. Zahoroda, M. Lax, and R. Blumenstein re aircraft lease motions (.5); correspond with M. Lax and R. Blumenstein re aircraft lease motions (1.2).	1.70	Cavins, Katie
27528093 7/7/2021	Review emails re LOI approval motions and hearing (.1); analyze open issues for lease amendment LOIs (2.2); draft open issues list re aircraft leases (.4); call with Y. Zahoroda re new lease motions (.1); call with B. Schak re matters related aircraft leases (.6); analyze revised draft Goshawk lease amendment (1.2); emails with S. Goff and working group re Goshawk lease amendment (.1); emails with G. Bray re lease amendment issues (.1).	4.80	Denny, Daniel B.
27529118 7/7/2021	Review (.4) and revise (.7) certain leases rejection/assumption motion.	1.10	Dexter, Erin E.
27522143 7/7/2021	Email with B. Schak re counterparty query (.1); review rejection and assumption transaction documents (.9); email with internal team re rejection and assumption transaction docs (.1); provide comments to draft lease restatement agreement (.6); review (.5) and provide comments (.4) to draft lease agreement; review existing lease documents and LOI (.4); email with internal team re LOI (.3); correspond with M. Mulcare (Mayer Brown) re stipulation (.1); email with L. Avila (Avianca) re stipulation (.1); review (.3) and provide comments to (.2) draft restructured lease.	4.00	Goff, Steve

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
27718645 7/7/2021	Correspond w/ D. Lee, G. Leonardo, and M. Brumfield re next steps in ECA document review.	0.50	Lauria, Kristina
27722778 7/7/2021	Incorporate edits to lease rejection summary memo.	2.00	Lee, Danielle
27529388 7/7/2021	Review (.3) and revise (.2) updated memo re aircraft agreements.	0.50	Renenger, Aaron L.
27511965 7/7/2021	Discuss fleet issues with D. Denny.	0.60	Schak, Benjamin
27541195 7/7/2021	Review S. Goff's comments to lease agreement (.1); review related correspondence (.1).	0.20	Slider, Matthew B.
27547439 7/7/2021	Draft lease motions (1.4); draft exhibits (2.8); emails with D. Denny and S. Goff re lease motions (.9); call with D. Denny re motions (.1).	5.20	Zahoroda, Yuliya
27535422 7/8/2021	Review aircraft lease motions.	1.60	Bray, Gregory A.
27541108 7/8/2021	Revise aircraft memorandum.	1.30	Brumfield, Meredith
27528178 7/8/2021	Review emails re revised lease amendments (.2); analyze revised draft ACG lease agreement (1.1); call with S. Goff re ACG lease agreement (.2); revise draft 8300 lease motion (1.0); call with Y. Zahoroda re lease motions (.6).	3.10	Denny, Daniel B.
27529057 7/8/2021	Correspondence with A. Renenger and J. Wolf regarding purchase agreement memo.	0.60	Dexter, Erin E.
27520514 7/8/2021	Review (.6) and comment on (.3) aircraft research memorandum.	0.90	Fleck, Evan R.

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Date	Description	Hours	Name
27522159 7/8/2021	Review (1.3) and provide comments to (.8) draft new lease agreement; correspond with internal team (.1) and call with D. Denny (.2) re ACG lease agreement; correspond with P. Barlow (SGR) re lease agreement (.1); review (.4) and provide comments to (.3) draft restructured lease; correspond with M. Slider re restructured lease (.1).	3.30	Goff, Steve
27722779 7/8/2021	Incorporate edits on lease rejection summary memo.	2.60	Lee, Danielle
27529231 7/8/2021	Review (.3) and revise (.5) updated memo re PDP strategy.	0.80	Renenger, Aaron L.
27540665 7/8/2021	Review lease (.9) and revise to incorporate comments received (1.4); update internal checklist (.1).	2.40	Slider, Matthew B.
27547419 7/8/2021	Review exhibits for lease motions (1.6); revise exhibits (.4); revise lease motions (.5); emails with D. Denny re lease motions (.8); exchange emails with S. Goff (.2); calls with D. Denny re lease motions (.6).	4.10	Zahoroda, Yuliya
27535345 7/9/2021	Review issues re new aircraft LOI motions.	1.60	Bray, Gregory A.
27540599 7/9/2021	Correspond with R. Blumenstein, M. Lax, and Y. Zahoroda re aircraft lease motion exhibits.	1.20	Cavins, Katie
27528235 7/9/2021	Analyze revised draft Aircastle lease agreement (.5); emails with S. Goff re lease agreements (.1); review revised draft lease approval motion (2.5).	3.10	Denny, Daniel B.
27529078 7/9/2021	Review internal correspondence regarding PA memorandum.	0.80	Dexter, Erin E.

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
27522282 7/9/2021	Review (.4) and provide comments to (.4) draft new lease; correspond with E. Fontanella (SGR) re draft lease (.1); review (.6) and provide comments to (.4) draft of new lease; email with D. Pinzon (Avianca) re new lease (.1); correspond with I. Sanchez (SGR) re signed LOIs (.1); attend call with I. Sanchez (SGR) re rejection aircraft (.1); emails with internal team re rejection aircraft (.5); review PBH stipulations related thereto (.3); correspond with G. Hughes (Seabury) re PBH stipulations (.2); review copies of rejection and assumption transaction documents (.3); email with internal team re rejection and assumption transaction documents (.1); review (.5) and provide comments to (.3) draft restructured lease agreement; review existing lease documents (.4).	4.80	Goff, Steve
27718649 7/9/2021	Review ECA transactional documents (2.7); communications w/ S. Martinez (Avianca) re ECA document review (.4).	3.10	Lauria, Kristina
27529181 7/9/2021	Further review (.1) and revise (.3) memo re PDPs.	0.40	Renenger, Aaron L.
27541321 7/9/2021	Review lease and related documentation (3.1) and provide comments (.9); email with S. Goff re revised lease documentation (.2); updated internal checklist in relation thereto (.1).	4.30	Slider, Matthew B.
27547454 7/9/2021	Draft lease motions for multiple LOIs (2.4); multiple emails with D. Denny re motions (.6) and revised motions (.4).	3.40	Zahoroda, Yuliya
27529307 7/11/2021	Emails with J. Wolf and E. Dexter re memo re PDPs.	0.10	Renenger, Aaron L.
27723676 7/12/2021	Review issues re aircraft LOIs (.4); analyze aircraft LOI assumption options (1.2); review (.7) and provide comments to (.9) aircraft assumption motion.	3.20	Bray, Gregory A.

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Date	Description	Hours	Name
27558099 7/12/2021	Emails with Y. Zahoroda re Fuyo LOI motion (.1); emails with Y. Zahoroda and working group re 8300 motion (.1); analyze comments to draft 8300 motion (.2); call with Y. Zahoroda re draft 8300 motion and aircraft lease LOIs (.3).	0.70	Denny, Daniel B.
27570257 7/12/2021	Edits to certain leases motion.	1.10	Dexter, Erin E.
27534780 7/12/2021	Comment on rejection analysis.	0.40	Fleck, Evan R.
27557297 7/12/2021	Review and provide comments to draft restructuring LOI (1.4); email correspondence with S. Tesoro (Seabury) re LOI (.1); review and provide comments to draft new lease agreement (1.3); review LOI re the lease agreements (.3); review and provide comments to draft restructured lease agreement (1.5); review existing lease documents re comments (.5).	5.10	Goff, Steve
27564263 7/12/2021	Emails re updated PDP memo (.1); discussion with E. Dexter, J. Wolf and D. Lee (.3).	0.40	Renenger, Aaron L.
27576020 7/12/2021	Review lease and related documentation (1.1) and provide comments (.9); prepare redlines re revised docs (.2); correspond with S. Goff in relation thereto (.1).	2.30	Slider, Matthew B.
27589455 7/12/2021	Revise (.8) and circulate (.1) memorandum re predelivery payments; correspondence with Seabury re same (.1).	1.00	Wolf, Julie M.
27579016 7/12/2021	Draft exhibits for aircraft lease motion for over 40 related transactions (2.2) and draft motion (1.3); review LOI for lease motion (.9); emails with S. Goff re LOI (.3); call with D. Denny re draft lease motion and aircraft lease LOIs (.3).	5.00	Zahoroda, Yuliya

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Date	Description	Hours	Name
27724098 7/13/2021	Review (.7) and analyze (.9) issues re assumption motion re aircraft; review (.8) and comment on (.6) LOIs; call with S. Goff and Y. Zahoroda re aircraft lease motions (.2).	3.20	Bray, Gregory A.
27577047 7/13/2021	Attend call with Y. Zahoroda, E. Schmitt, and M. Benerofe re aircraft lease motions.	0.50	Cavins, Katie
27557295 7/13/2021	Review (.6) and provide comments to (.5) draft LOI; email with internal team re LOI (.3); review mark-up to financing restructuring LOI (1.0); correspond with internal team re LOI markup (.3); telephone conference with internal team re the same (.2); review/comments to draft ferry flight agreement (.2); correspond with E. Fontanella (SGR) re revisions to ferry flight agreement (.2); call with N. Leavitt (H&K) re ferry flight agreement (.1); review (.6) and provide comments to (.4) draft restructuring LOI; correspond with C. Torres (Avianca) re restructuring LOI (.1); correspond with I. Sanchez (SGR) re restructuring LOI (.1); call with G. Bray and Y. Zahoroda re aircraft lease motions (.2).	4.80	Goff, Steve
27556136 7/13/2021	Correspond with S. Goff re review of lease draft.	0.10	Slider, Matthew B.
27580315 7/13/2021	Call with S. Goff and G. Bray re aircraft lease motions (.2); revise lease motions (.8).	1.00	Zahoroda, Yuliya
27724103 7/14/2021	Analyze aircraft LOI assumption options (.7); review aircraft draft LOIs (.9); revise aircraft assumption motion (1.6).	3.20	Bray, Gregory A.

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Date	Description	Hours	Name
27557477 7/14/2021	Review (.8) and provide comments to (.7) draft restructuring lease; review existing transaction documents (.2); correspond with internal team re draft restructuring lease (.3); correspond with S. Tesoro (Seabury) re draft restructuring lease (.2); review (.8) and provide comments to (.5) draft motions and exhibits; email internal team re revised motion (.3); correspond with G. Hughes (Seabury) re draft LOI (.2); review (.6) and provide comments on (.3) draft LOI; email internal team re revisions to draft LOI (.2).	5.10	Goff, Steve
27573255 7/14/2021	Review transaction documents related to leased aircraft (3.4); communications w/ S. Martinez (Avianca) re same (.5).	3.90	Lauria, Kristina
27742891 7/14/2021	Begin editing updated assumption/rejection motion (.1); follow-up call with E. Dexter re aircraft documents (.2).	0.30	Renenger, Aaron L.
27579962 7/14/2021	Review (.6) and comment on (.5) lease motions for two LOIs; draft lease motions to reject and enter (2.9); draft exhibits for lease motions (2.1).	6.10	Zahoroda, Yuliya
27553590 7/15/2021	Cite check, blue book, and quote check draft motion to reject and assume certain leases (2.7); correspond with team re comments (.3).	3.00	Ayandipo, Abayomi A.
27724108 7/15/2021	Review aircraft LOI assumption options (1.0); analyze aircraft LOI issues (.6); review assumption motions (1.5); email B. Schak, D. Denny re Burnham claims (.1).	3.20	Bray, Gregory A.
27579716 7/15/2021	Review correspondence with Seabury re Motion re Rejection/Assumption of certain Leases (.2); review precedent case i/c/w drafting language in Motion re Rejection/Assumption of certain Leases (.1); edit footnote in Motion re Rejection/Assumption of certain Leases (.3).	0.60	Brumfield, Meredith

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Date	Description	Hours	Name
27570028 7/15/2021	Revise aircraft lease motion.	1.40	Dexter, Erin E.
27559549 7/15/2021	Review (.9) and provide comments to (.7) draft motions and exhibits; review existing transaction documents (.3); correspond with internal team re lease motions and related docs (.1); provide comments to draft new lease (.8).	2.80	Goff, Steve
27573388 7/15/2021	Further revise aircraft assumption/rejection motion (4.3); communications w/ E. Dexter, D. Lee, A. Renenger, G. Leonardo re aircraft assumption/rejection motion (.7).	5.00	Lauria, Kristina
27589811 7/15/2021	Revise lease rejection motion re certain aircraft.	2.50	Lee, Danielle
27576805 7/15/2021	Revise research summary email re executoriness issues (.9); revise motion to reject and assume certain aircraft lease agreements (3); draft email to Seabury re factual information for rejection/assumption motion (.5).	4.40	Leonardo, George
27564265 7/15/2021	Emails with E. Dexter re aircraft issues.	0.10	Renenger, Aaron L.
27575803 7/15/2021	Review lease-related motion (.6); email G. Bray, D. Denny re Burnham claims (.1).	0.70	Schak, Benjamin
27576065 7/15/2021	Review form lease and related documentation (.7) and provide comments thereto (.4).	1.10	Slider, Matthew B.
27579768 7/15/2021	Revise lease motions (.8); emails with S. Goff re leases (.4); review exhibits to motions (1.5).	2.70	Zahoroda, Yuliya
27738782 7/16/2021	Review aircraft LOIs (.7); review aircraft assumption motions (1.7); review aircraft LOI motions (.8).	3.20	Bray, Gregory A.

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Date	Description	Hours	Name
27580740 7/16/2021	Edit Motion re Rejection/Assumption of Leases (4.4); call with D. Lee and G. Leonardo re edits for Motion re Rejection/Assumption of Leases (.2).	4.60	Brumfield, Meredith
27570445 7/16/2021	Review ECA issues (4.0); review correspondence re ECA issues (1.0).	5.00	Dexter, Erin E.
27561465 7/16/2021	Review draft restructuring LOI (1.2); review existing documentation re draft LOI (.2); email with S. Tesoro (Seabury) re precedent documentation (.1); provide comments to new lease mark-up (1.3); email with J. Tenen (SGR) re comments to lease (.1).	2.90	Goff, Steve
27560764 7/16/2021	Draft TOA in Motion to Reject and Assume Certain Aircraft Leases.	1.00	Green, Grace
27573502 7/16/2021	Revisions to assumption/rejection motion (3.4); revisions to Neuhauser declaration for same (.7); communications re same w/E. Dexter (.4).	4.50	Lauria, Kristina
27589760 7/16/2021	Incorporate team edits/comments to aircraft motion.	6.80	Lee, Danielle
27576580 7/16/2021	Draft email to Seabury re motion to reject and assume certain aircraft lease agreements (.1); review question from E. Dexter re Lease Agreements (.2); revise motion to reject and assume certain aircraft lease agreements to address G. Bray and B. Schak comments (7.5).	7.80	Leonardo, George
27564274 7/16/2021	Emails re assumption/rejection motion (.2); review comments to assumption/rejection motion (.2).	0.40	Renenger, Aaron L.
27575936 7/16/2021	Review lease assumption/rejection motion.	1.60	Schak, Benjamin

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Date	Description	Hours	Name
27556210 7/16/2021	Review lease and related documentation (2.1).and provide comments (.9); prepare redline for distribution (.2); correspond with S. Goff in relation thereto (.1); update internal checklist in relation thereto (.1).	3.40	Slider, Matthew B.
27580353 7/16/2021	Emails with B. Schak re proposed changes to lease motions (.4); review changes (.3); revise six motions per comments (2.3); emails with S. Goff re lease motions (.8); review exhibits (1.9).	5.70	Zahoroda, Yuliya
27570140 7/17/2021	Revise aircraft leases motion.	1.40	Dexter, Erin E.
27564268 7/17/2021	Telephone conference with internal team re strategy and approach (.7); email with internal Milbank team re internal team strategy (.2); review diligence materials (.2).	1.10	Goff, Steve
27589780 7/17/2021	Continue turning edits on lease rejection motion (2.6); correspond with team re revisions to memo (.3).	2.90	Lee, Danielle
27564178 7/17/2021	Teleconference with Milbank FRG et al. re motion.	0.70	Renenger, Aaron L.
27589407 7/17/2021	Call with G. Bray, A. Renenger, E. Dexter, D. Lee re assumption and rejection (.7); review (.7) and revise (.6) revised assumption/rejection motion drafts pursuant to call.	2.00	Wolf, Julie M.
27580703 7/18/2021	Edit Motion re Rejection/Assumption of Leases.	0.30	Brumfield, Meredith
27570334 7/18/2021	Review lease motion (4.0); review correspondence re lease motion (1.0); attend call re lease motion (.5).	5.50	Dexter, Erin E.

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Date	Description	Hours	Name
27564362 7/18/2021	Review draft restructuring LOI (.8); review existing documentation re restructuring LOI (.1); correspond with internal Milbank team re rejection motion (.3).	1.20	Goff, Steve
27573273 7/18/2021	Communications w/ D. Lee re assumption/rejection motion (.6); review of ECA aircraft transactional documents (1.4); draft summary of agreements (.3); communications w/E. Dexter re: same (.2).	2.50	Lauria, Kristina
27589855 7/18/2021	Incorporate further edits on lease rejection motion.	4.00	Lee, Danielle
27564255 7/18/2021	Review ECA issues (1.7); telecon with Milbank team re motion (.6).	2.30	Renenger, Aaron L.
27589465 7/18/2021	Call with G. Bray, A. Renenger, E. Dexter, D. Lee re assumption and rejection.	0.60	Wolf, Julie M.
27742781 7/19/2021	Review aircraft LOI issues (.9); review draft LOI motions (.9).	1.80	Bray, Gregory A.
27580584 7/19/2021	Confirm dates of stipulations for Motion re Rejection/Assumption of Leases.	0.40	Brumfield, Meredith
27572526 7/19/2021	Cite check and book read of Motion to Reject and Assume Certain Aircraft Leases.	6.50	Butters, Paul M.
27570177 7/19/2021	Revise leases motion (3.0) and declaration (1.0); review correspondence re declaration (.9).	4.90	Dexter, Erin E.
27570210 7/19/2021	Discuss strategy with G. Bray.	0.30	Fleck, Evan R.

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Date	Description	Hours	Name
27606519 7/19/2021	Email with internal Milbank team re motion to reject and assume (.8); review draft motion re motion to reject and assume (.7); review Stipulations re motion to reject and assume (.4); revise draft restructuring LOI (.6); email with J. Yunda (Avianca) re draft restructuring (.1); provide comments to draft restructuring LOI (.6); email with S. Tesoro (Seabury) re LOI (.1).	3.30	Goff, Steve
27620923 7/19/2021	Revisions to assumption/rejection motion (2.2); revisions to Neuhauser declaration for same (.5); communications re: same w/ D. Lee (.6); communications w/ A. Anderson re preparation for filing (cite-check, blue-book, TOA/TOC) (.5); review of proofs of claim to determine proper notice parties (.5); communications w/ S. Goff, J. Wolf re: same (.5); drafting of notice of hearing (.8); communications w/ P. Butters re cite-check, bluebook, TOA/TOC (.3).	5.90	Lauria, Kristina
27610797 7/19/2021	Update lease rejection motion.	6.00	Lee, Danielle
27628941 7/19/2021	Review ECA issues (.8); review emails with internal Milbank team re lease motion (.2); review G. Bray's comments (.1); update version of motion (.1).	1.20	Renenger, Aaron L.
27624216 7/19/2021	Review correspondence re revised lease assumption/rejection motion (.4); review revised motion (.8); review lease agreements and all-party agreements re same (1.1); review transaction documents re ECA issues (.7); review and revise revised declarations to accompany motion (.7).	3.70	Wolf, Julie M.
27628365 7/19/2021	Review emails re lease transactions (.8); emails with S. Goff re lease motions (1.3); revise lease motions (1.8).	3.90	Zahoroda, Yuliya
27742782 7/20/2021	Further review (.9) and comment on (.9) LOI motions.	1.80	Bray, Gregory A.

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Date	Description	Hours	Name
27623562 7/20/2021	Review correspondence re leases motion.	0.70	Dexter, Erin E.
27606509 7/20/2021	Review comments to draft restructuring LOI (.4); draft issues list re the LOI (.6); email with internal Milbank team re LOI (.1); email with L. Avila (Avianca) re entry of stipulation (.1); email with M. Mulcare (Mayer Brown) re the stipulation (.1).	1.30	Goff, Steve
27620857 7/20/2021	Revisions to aircraft lease assumption/rejection motion (2.1); communications re: same w/ D. Lee, E. Dexter (.2).	2.30	Lauria, Kristina
27636525 7/20/2021	Review Fuyo lease LOI.	0.20	Schak, Benjamin
27624243 7/20/2021	Review, cite-check, and proofread motion to assume and reject aircraft leases (.6); correspondence re same (.1); review relevant transaction documents and stipulations re termination of aircraft leases (.7); review Seabury spreadsheet and calculations re aircraft revenue (.4).	1.80	Wolf, Julie M.
27628255 7/20/2021	Review emails re lease motions.	0.30	Zahoroda, Yuliya
27746959 7/21/2021	Review (.6) and revise (1.2) LOI motions.	1.80	Bray, Gregory A.
27606554 7/21/2021	Telephone conference with Y. Zahoroda re aircraft lease schedule POC (.4); review draft restructured lease and lease documents (1.4); review existing documents re restructured lease (.3); provide comments to draft LOI (.3); email with S. Tesoro (Seabury) re draft LOI (.1).	2.50	Goff, Steve
27624303 7/21/2021	Review client comments to motion to reject and assume aircraft leases (.7); review ECA documents and internal correspondence (1.1).	1.80	Wolf, Julie M.
27628362 7/21/2021	Emails re lease motions with SGR and S. Goff.	0.60	Zahoroda, Yuliya

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Date	Description	Hours	Name
27742783 7/22/2021	Review LOI motions (.8); correspond with Y. Zahoroda, S. Goff, and others re aircraft lease motions (1.0).	1.80	Bray, Gregory A.
27609281 7/22/2021	Telephone conference with internal team re claims (.5); telephone conference with Seabury, Avianca and SGR teams re restructurings (.4); telephone conference with I. Sanchez (SGR) re restructured transactions (.2); correspond with internal team re restructured transactions (.4); review draft restructured lease (.8); review existing lease documents re the same (.4); review mark-up of restructured LOI (.4); email with S. Tesoro (Seabury) re restructured LOI (.1).	3.20	Goff, Steve
27629228 7/22/2021	Teleconference w/ SGR in re structures of new leases.	0.50	Johnson, Alexandra
27628137 7/22/2021	Revise lease motions (1.6); discuss with S. Goff, SGR, G. Bray (1.2); further revise and incorporate comments into lease motions (.6).	3.40	Zahoroda, Yuliya
27742787 7/23/2021	Review LOI motions (.7); review aircraft LOI issues (1.1).	1.80	Bray, Gregory A.
27626198 7/23/2021	Confirm question re purchase option.	0.80	Brumfield, Meredith
27622976 7/23/2021	Review correspondence re edits to leases motion.	0.20	Dexter, Erin E.
27742791 7/23/2021	Email with G. Hughes re rejection (.1); review comments to draft new lease (.9); review draft new lease (.6); review rejection and fleet chart (1.0); telephone conference with M. Mulcare (Mayer Brown) re stipulation (.1); telephone conference with B. Schak re telephone conference (.2); email correspondence with L. Avila (Avianca) re telephone conference (.1).	3.00	Goff, Steve

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Date	Description	Hours	Name
27620876 7/23/2021	Revisions to aircraft assumption/rejection motion (2.3); review of ECA transactional documents (2.1); communications re security assignment agreements w/ D. Lee (.5).	4.90	Lauria, Kristina
27636535 7/23/2021	Call with S. Goff re BNP stipulation.	0.10	Schak, Benjamin
27624129 7/23/2021	Review revised motion to assume and reject aircraft leases following internal client comments.	1.80	Wolf, Julie M.
27627772 7/23/2021	Call with M. Edelman (VP) re lease motion (.6); calls with S. Goff and G. Bray comments to motions (.7); emails with S. Goff re comments to be incorporated (.8); incorporate comments into lease motions (1.1).	3.20	Zahoroda, Yuliya
27662410 7/26/2021	Review LOI aircraft motions and term sheets.	2.00	Bray, Gregory A.
27632666 7/26/2021	Call with Y. Zahoroda re draft LOIs and motions (.2); review open issues for revised draft lease motions (2.2); review revised draft 8300 LOI motion (.9); call with D. Slim (Pillsbury), SGR, G. Bray and working group re EAIV 2016 new lease motion and related issues (.3); call with Y. Zahoroda re revised lease motion (.2).	3.80	Denny, Daniel B.
27640943 7/26/2021	Telephone conference with Avianca, Seabury, SGR and aircraft counterparty re LOI mark-up (.9); review mark-up to prepare for the same (.2); email with internal Milbank team re counterparty proposal (.4); review loan documentation re counterparty proposal (.6); email with M. Mulcare (Mayer Brown) re counterparty proposal(.1); email correspondence with S. Torres (Avianca) re the same (.1); telephone conference with counterparty and SGR re restructuring issues (.3); review rejection notice (.2); email with G. Hughes (Seabury) re rejection notice (.1).	2.90	Goff, Steve
27669057 7/26/2021	Review email re motion to reject/assume certain aircraft lease agreements.	0.30	Leonardo, George

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Date	Description	Hours	Name
27656561 7/26/2021	Review revised motion to assume and reject aircraft (.6); review internal correspondence with clients re fleet re same (.3).	0.90	Wolf, Julie M.
27671179 7/26/2021	Call with D. Denny (.2); call with D. Slim (Pillsbury), SGR, G. Bray, D. Denny, S. Goff, etc. re lease motion (.4); incorporate changes into lease motions (.8); discuss changes with D. Denny (.6); emails with M. Edelman (VP) re lease motions (.3); emails with D. Slim re lease motions (.6); further revise draft motions (2.1).	5.00	Zahoroda, Yuliya
27662188 7/27/2021	Review LOI aircraft motions and term sheets (1.1); emails with D. Denny and working group re Nord-Novus lease motion (.3); attend call with D. Denny, S. Goff and others re LOIs (.6).	2.00	Bray, Gregory A.
27632537 7/27/2021	Emails with S. Goff and working group re draft LOIs (.2); review open issues re LOIs and aircraft lease motions (3.8); call with G. Bray, A. Johnson, S. Goff, Y. Zahoroda re LOIs and lease motions (.6); calls with Y. Zahoroda re revised draft lease motions (.5); call with D. Slim (Pillsbury) re lease motion (.7); emails with G. Bray and working group re Nord-Novus lease motion (.3); analyze issues re Nord-Novus lease motion (.5).	6.60	Denny, Daniel B.
27632586 7/27/2021	Consider unresolved fleet issues with Seabury.	1.00	Fleck, Evan R.
27644577 7/27/2021	Review draft new lease (.3); email with I. Sanchez (SGR) re new lease (.1); telephone conference with internal team re issues (.6); review draft restructuring LOI (.3); email with S. Tesoro (Seabury) re the draft of LOI (.1); email with internal Milbank team re upcoming motions to file re new and restructured transactions (.1); review draft motions and rejection exhibits (.8); email with I. Sanchez re rejection exhibits (.1).	2.40	Goff, Steve

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Date	Description	Hours	Name
27668963 7/27/2021	Revisions to aircraft lease motion (2.9); communications w/ D. Lee, G. Leonardo re: same (.6).	3.50	Lauria, Kristina
27671063 7/27/2021	Correspond with D. Denny (.8); attend call with D. Denny, S. Goff, G. Bray, and A. Johnson (.6); review issues list in advance of the call (.4); further revise lease motions (.9).	2.70	Zahoroda, Yuliya
27662516 7/28/2021	Review LOI aircraft motions and term sheets (1.3); correspond with D. Denny re lease motion and proposed order (.5); emails with G. Bray and working group re 8300 motion (.2).	2.00	Bray, Gregory A.
27662214 7/28/2021	Call with E. Dexter, J. Wolf, D. Lee, K. Lauria, G. Leonardo, and R. Kim re ECA issues (.4); coordinate call re ECA issues (.1).	0.50	Brumfield, Meredith
27649004 7/28/2021	Emails with G. Bray and working group re Nord-Novus lease motion and proposed order (.5); calls with Y. Zahoroda re Nord-Novus lease motion and proposed order (.3); revise draft Nord-Novus lease motion (.4); analyze revised draft 8300 motion (.3); emails with G. Bray and working group re 8300 motion (.2); analyze restructuring lease issues (.5); emails with S. Goff and working group re restructuring aircraft leases (.3); calls with G. Bray re restructuring lease issues (.4); analyze revised draft lease motion and issues for proposed orders (1.9); calls with Y. Zahoroda re lease motions (.4); call with C. Setteducati (Vedder) and M. Edelman (Vedder) and Y. Zahoroda re Jolco and EAIV lease motions (.5); call with A. Johnson re lease motions (.4); review revised draft lease motions (.3); analyze claims under second stip and lease re rejection (.5); emails with S. Goff and working group re lease rejection claims (.1); revise draft memo regarding lease motions (.5).	7.50	Denny, Daniel B.
27663361 7/28/2021	Review correspondence re leases motion and strategy.	0.50	Dexter, Erin E.

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
27648956 7/28/2021	Email with SGR team re claim issue and operations (.3); email with internal Milbank team re claim issue and operations (.2); review draft motions (.6); email with internal Milbank team re draft motions (.3).	1.40	Goff, Steve
27652045 7/28/2021	Review emails re Airbus (.7); call re next steps (.4).	1.10	Lee, Danielle
27670919 7/28/2021	Further revise lease motions (3.2); incorporate additional changes from aircraft counterparties (.7); emails with D. Slim (Pillsbury) (.5); M. Edelman (Vedder) (.9), and NRF (.6) re changes to counterparties; further revise lease motions (1.5); discuss lease motions issues with D. Denny (.7).	8.10	Zahoroda, Yuliya
27662149 7/29/2021	Review LOI aircraft motions and term sheets.	2.00	Bray, Gregory A.
27648983 7/29/2021	Emails with G. Bray and working group re revised draft lease motions (.4); calls with Y. Zahoroda re lease motions (.2); review open issues re lease motions (.2); emails with Y. Zahoroda and working group re lease motions (.4); analyze comments to lease motions (.2); call with Y. Zahoroda re lease motions (.1).	1.50	Denny, Daniel B.
27663662 7/29/2021	Review (.3) and edits to (1.1) certain leases motion.	1.40	Dexter, Erin E.
27645803 7/29/2021	Review/revise motions for filing.	0.40	Fleck, Evan R.
27678423 7/29/2021	Teleconference w/ Avianca and Seabury in re high time APU (.5); conferred internally re same (.2).	0.70	Johnson, Alexandra
27737564 7/29/2021	Attend call with litigation team re aircraft lease motion.	0.40	Lauria, Kristina
27673703 7/29/2021	Review comments on ECA memo (.5); review emails re edits to leases motion (.2).	0.70	Renenger, Aaron L.

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44810.00035 Avianca - Aircraft and Fleet Issues

Date	Description	Hours	Name
27656685 7/29/2021	Review updated draft aircraft lease rejection and assumption motion.	0.60	Wolf, Julie M.
27671316 7/29/2021	Draft motion to shorten (.9); further revise lease motions (1.8); exchange multiple emails with D. Denny (.7); review exhibits to the lease motions (.8).	4.20	Zahoroda, Yuliya
27662430 7/30/2021	Review LOI aircraft motions and term sheets.	2.00	Bray, Gregory A.
27648981 7/30/2021	Analyze revised draft MUFG LOI (.2); emails with S. Goff re MUFG LOI (.2).	0.40	Denny, Daniel B.
27648962 7/30/2021	Review draft LOI (.5); review correspondence with internal Milbank team re draft LOI (.1); review email correspondence re application of collateral query (.2).	0.80	Goff, Steve
27652515 7/30/2021	Review sub con edits (.6); attend call re sub con edits (.4).	1.00	Lee, Danielle
27670981 7/30/2021	Draft lease motions (1.5); review lease LOIs (.6); emails with D. Denny re lease motions (.3).	2.40	Zahoroda, Yuliya
27648984 7/31/2021	Review open issues re LOIs and restructured leases (.3); analyze draft lease motions (.3); revise draft MUFG LOI lease motion (.9).	1.50	Denny, Daniel B.

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44810.00038 Avianca - Corporate Matters

Date	Description	Hours	Name
27495397 7/3/2021	Draft equity conversion and commitment agreement.	5.00	Sharma, Soumya
27535427 7/5/2021	Review (.6) and analyze (.4) certain newco issues.	1.00	Bray, Gregory A.
27535353 7/6/2021	Review various newco related issues.	1.00	Bray, Gregory A.
27535637 7/7/2021	Further review newco issues.	1.00	Bray, Gregory A.
27535519 7/8/2021	Review newco issues.	1.00	Bray, Gregory A.
27519178 7/8/2021	Email to F. Nunez regarding status of outstanding items (.3); further review (1.7) and revise (1.1) draft of Equity Conversion and Commitment Agreement; update checklist (.3); call with F. Nunez to discuss Equity Conversion and Commitment Agreement (.3).	3.70	Sonageri, Christina
27534475 7/8/2021	Review structure issues.	1.50	Stamp, Mark
27535348 7/9/2021	Further review newco issues (.6); review related documents (.4).	1.00	Bray, Gregory A.
27581312 7/12/2021	Internal calls re structuring (.5); review revised structure (2.3).	2.80	Stamp, Mark
27551648 7/14/2021	Review correspondence from R. Jacobs and J. Harris re debt financing and implications (.1); review analysis re Chapter 11 emergence structure (.2); call with C. Sonageri re emergence matters (.1).	0.40	Nunez, Francisco R.
27548430 7/14/2021	Call with F. Nunez regarding emergence matters.	0.10	Sonageri, Christina
27567183 7/15/2021	Correspond with M. Stamp and C. Fung on corporate matters.	0.40	Cullen, Gemma

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Ending July 31, 2021

44810.00038 Avianca - Corporate Matters

Date	Description	Hours	Name
27552446 7/15/2021	Correspondence with C. Sonageri re various Chapter 11 emergence matters (.2); correspond with G. Cullen, E. Fleck, R. Jacobs and C. Sonageri re equity conversion/ commitment and Chapter 11 emergence (.2); revise summary note for Avianca re issues re equity conversion/ commitment and Chapter 11 emergence (1.4); correspond with C. Sonageri, E. Fleck, R. Jacobs , and others re various Chapter 11 emergence matters (.1); coordinate preparation of responses to questions from D. Rivas re SOX and legal matters (.3); correspond with C. Sonageri re same (.1); research on securities laws matters re Chapter 11 emergence structure documentation (.4); draft form of subscription to be attached to equity conversion and commitment agreement (.8); email to R. Galindo Avianca re governance and resolutions (.1).	3.60	Nunez, Francisco R.
27581335 7/15/2021	Review structure issues and timing.	1.00	Stamp, Mark
27556996 7/16/2021	Correspond with B. Schak, M. Stamp, J. Russell and C. Sonageri re coordination of accounting matters call (.1); prepare draft of subscription agreement to be attached to equity conversion agreement (1.1); prepare draft of United Airlines contribution agreement to be attached to equity conversion agreement (1.5); review precedent contributions agreements in connection with preparing United Airlines contribution agreement (.2); review draft plan of reorganization (.3); review McDermott memoranda and related diligence summaries (.3); correspond with C. Sonageri re multiple emergence matters (.2).	3.70	Nunez, Francisco R.
27556813 7/16/2021	Review correspondence re status of outstanding items (.5); review draft of Subscription Agreement (.5).	1.00	Sonageri, Christina
27559745 7/17/2021	Review correspondence re status of outstanding items and scheduling of calls.	0.60	Sonageri, Christina

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44810.00038 Avianca - Corporate Matters

Date	Description	Hours	Name
27566751 7/18/2021	Call with client on corporate issues.	0.50	Cullen, Gemma
27563300 7/18/2021	Conference call re corporate matters with R. Philip (Avianca), L. Avila (Avianca), R. Galindo (Avianca), B. Schak, R. Jacobs, M. Stamp, G. Cullen, C. Sonageri, J. Luth (SEASEC) and G. Hughes (SEASEC) (.5); review comments from A. Anguizola (Morgan) to emergence checklist and related matters and addressed same (.2); review draft asset contribution agreement re United (.1).	0.80	Nunez, Francisco R.
27636466 7/18/2021	Videoconf with M. Stamp, F. Nunez, R. Philip (Avianca) and others re UK corporate form.	0.50	Schak, Benjamin
27559513 7/18/2021	Call with Avianca, Seabury & Milbank to discuss UK matters (.5). review correspondence re outstanding items (.2).	0.70	Sonageri, Christina
27581307 7/18/2021	Call with client re corporate matters.	1.00	Stamp, Mark
27619781 7/19/2021	Attention to exit structure issues.	0.80	Bray, Gregory A.
27742795 7/19/2021	Conf. call with G. Hughes (SEASEC), J. Luth (SEASEC), L. Grindal (SEASEC), B. Schak, G. Bray, A. Neuhauser (Avianca), L. Avila (Avianca), and C. Sonageri re status of emergence matters (.5); correspond with R. Jacobs, B. Schak and C. Sonageri re emergence matters (.2); discuss emergence matters with B. Schak and C. Sonageri (.2); address comments to corporate emergence checklist provided by Morgan & Morgan (.2); update corporate emergence checklist (.3).	1.40	Nunez, Francisco R.
27619748 7/20/2021	Attention to exit structure issues.	0.80	Bray, Gregory A.
27572357 7/20/2021	Review Contribution Agreement and Subscription Agreement.	1.50	Jacobs, Russell

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44810.00038 Avianca - Corporate Matters

Date	Description	Hours	Name
27584434 7/20/2021	Correspond with A. Park and B. Schak re diligence questions from lenders (.1); review diligence materials and SEC filings in connection diligence questions (.5); review corporate emergence checklist (.2); conf. call with C. Sonageri and V. D'Aquino re corporate emergence checklist (.2); correspond with C. Sonageri re emergence related matters (.2); correspond with R. Jacobs, A. Johnson, B. Schak, and C. Sonageri re United asset contribution agreement (.2); review United asset contribution agreement (.3); email with E. Fleck re update on Commitment and Support Agreement (.1).	1.80	Nunez, Francisco R.
27581578 7/20/2021	Review correspondence re outstanding items (.4); call with FRG to discuss the Plan (.8); attend internal Milbank team call re Closing Checklist (.2); update United contribution agreement (.1).	1.50	Sonageri, Christina
27738792 7/20/2021	Attend internal call on documents (.5); review subscription agreement (1.8).	2.30	Stamp, Mark
27619825 7/21/2021	Attention to exit structure issues.	0.80	Bray, Gregory A.
27624054 7/21/2021	Review subscription agreement, contribution agreement, and ECCA (2.0); call with M. Stamp (.6).	2.60	Cullen, Gemma
27614515 7/21/2021	Internal communications with F. Nunez and C. Sonageri re Corporate reorganization Structure Chart presentation (.6); review the reorganization steps (1.7).	2.30	Dominguez, Manuel

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44810.00038 Avianca - Corporate Matters

Date	Description	Hours	Name
27591610 7/21/2021	Discuss reorganization corporate steps plan deck with M. Dominguez and C. Sonageri (.2); review reorganization steps plan deck (.3); review correspondence re Ch 11 emergence checklist with C. Sonageri (.1); review comments and updates on Ch 11 emergence checklist (.8); review correspondence from A. Park, L. Avila (Avianca) and J. Luth (Seabury) re exit financing documents (.1); correspond with B. Schak, G. Guitart, M. Dominguez and C. Sonageri re emergence related matters (.2); review correspondence from G. Cullen re TBL Subscription Agreement (.1); review markup of TBL Subscription Agreement (.2); review diligence materials re Ch 11 emergence matters (.5); review correspondence from G. Cullen re emergence steps (.1).	2.60	Nunez, Francisco R.
27591630 7/21/2021	Review correspondence re outstanding matters (.2); revise Corporate Actions Checklist (2.4); attend internal Milbank call re creation of slides re internal restructuring (.3); draft language to be included in the restructuring slides (1.2).	4.10	Sonageri, Christina
27619804 7/22/2021	Attention to exit structure issues.	0.80	Bray, Gregory A.
27624077 7/22/2021	Review corporate actions checklist.	1.70	Cullen, Gemma
27629188 7/22/2021	Revise contribution agreement.	2.80	Johnson, Alexandra
27599563 7/22/2021	Correspond with G. Cullen and C. Sonageri re matters related to pre-emergence actions (.2); review certain aspects of emergence checklist (.5); discuss United asset contribution agreement with A. Johnson (.3); review United asset contribution agreement (.4); review drafts of disclosure statement and POR (.2).	1.60	Nunez, Francisco R.
27605986 7/22/2021	Review correspondence re outstanding matters (.1); revise Corporate Actions Checklist (.4). review subscription agreement (.3).	0.80	Sonageri, Christina

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Date	Description	Hours	Name
27619830 7/23/2021	Attention to exit structure issues.	0.80	Bray, Gregory A.
27628607 7/23/2021	Review revised contribution agreement (.7); review emails re contribution agreement (.1).	0.80	Johnson, Alexandra
27606009 7/23/2021	Review correspondence from B. Schak, M. Arias (Morgan) and A. Anguizola (Morgan) re post-emergency matters re (.2); correspond with A. Johnson re United assets contribution agreement (.1); revise United assets contribution agreement (2.0).	2.30	Nunez, Francisco R.
27624192 7/24/2021	Review United Contribution Agreement mark-up.	0.30	Cullen, Gemma
27606270 7/24/2021	Review Panamanian counsel's memo on AVH.	0.50	Jacobs, Russell
27606764 7/25/2021	Review MIP and corporate law issues with authority re shares.	1.00	Jacobs, Russell
27612371 7/25/2021	Correspond with R. Jacobs, B. Schak and C. Sonageri and M. Dominguez re emergence structure (.1); review McDermott memo re post-emergence liquidation of companies (.1).	0.20	Nunez, Francisco R.
27609328 7/25/2021	Review Internal Restructuring Steps (.3); review the internal reorganization agreement (1.1).	1.40	Sonageri, Christina
27742801 7/26/2021	Review equity commitment agreement (.9); review corporate newco issues (.9).	1.80	Bray, Gregory A.
27663950 7/26/2021	Review United Contribution Agreement & Subscription Agreement (1.0); review correspondence re entities (.8).	1.80	Cullen, Gemma
27655576 7/26/2021	Prepare the first draft of Avianca's chapter 11 emergence restructuring transactions presentation (4.7); attend internal discussions with F. Nunez and C. Sonageri re restructuring presentation (1.3); revise such presentation in accordance to said discussions (.3).	6.30	Dominguez, Manuel

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44810.00038 Avianca - Corporate Matters

Date	Description	Hours	Name
27613952 7/26/2021	Review corporate issues.	1.50	Jacobs, Russell
27619047 7/26/2021	Discussion with C. Sonageri and M. Dominguez re emergence structure deck and internal reorganization agreement (.3); provide comments on emergence structure deck (.2); correspond with G. Cullen re Equity Conversion and Commitment Agreement (.1); review Equity Conversion and Commitment Agreement in connection with comments provided by G. Cullen (.1); review correspondence from J. Luth (Seabury), E. Fleck and S. Moeller-Sally (W&C) re update on equity conversion process (.1).	0.80	Nunez, Francisco R.
27617169 7/26/2021	Review correspondence re outstanding matters (.2); review Internal Restructuring Agreement & deck (.4); attend Avianca-Seabury-Milbank standing touch base call (.4); attend internal corporate team call to discuss Internal Restructuring Agreement and deck (.4).	1.40	Sonageri, Christina
27742813 7/27/2021	Further review of equity commitment agreement (.7); review (.6) and address (.5) corporate newco issues.	1.80	Bray, Gregory A.
27664346 7/27/2021	Call with Deloitte re internal reorganization.	0.70	Cullen, Gemma
27618888 7/27/2021	Prepare for call with Deloitte (.3); review revised Internal Reorganization Agreement (1.2); telcon with MS (.5); conduct research on Companies Act issues with PLC (1.2); call with Panama lawyers on liquidation strategies (.3).	3.50	Jacobs, Russell

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44810.00038 Avianca - Corporate Matters

Date	Description	Hours	Name
27632460 7/27/2021	Conf. call with A. Sasso (Deloitte), I. Perez (Deloitte), G. Hughes (Seabury), G. Bray, M. Mottes, C. Sonageri, B. Schak, G. Cullen, N. Gutierrez (Avianca), L. Avila (Avianca) re accounting issues re emergence structure (.6); review correspondence with C. Sonageri re emergence structure deck and other emergence matters (.2); review comments on emergence structure deck (.2); conf. call with M. Arias (Morgan), A. Anguizola (Morgan), B. Schak, R. Jacobs, K. Satterfield and Y. Zahoroda re Panamanian emergence related matters (.6); correspond with G. Bray, E. Fleck, C. Sonageri and R. Jacobs re various emergence related matters (.3).	1.90	Nunez, Francisco R.
27663544 7/27/2021	Video conf. with F. Nunez, G. Bray, G. Hughes (Seabury), A. Sasso (Deloitte) and others re emergence structure (part).	0.10	Schak, Benjamin
27635985 7/27/2021	Review correspondence re outstanding matters (.6); review Internal Restructuring Steps (.5); call with Deloitte, Seabury and Avianca re structure of reorganized AVH entity (.7); call with Morgan team re post-emergence ownership of existing AVH (.5).	2.30	Sonageri, Christina
27662318 7/28/2021	Review equity commitment agreement.	0.80	Bray, Gregory A.
27664156 7/28/2021	Review correspondence re corporate matters.	0.30	Cullen, Gemma
27655527 7/28/2021	Internal discussions with F. Nunez re Avianca's Transactions slide deck (.2); revise such transactions slide deck pursuant to such discussions (.3).	0.50	Dominguez, Manuel
27632459 7/28/2021	Review Emergence docs (2.7); review emails re documents (.3).	3.00	Jacobs, Russell

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44810.00038 Avianca - Corporate Matters

Date	Description	Hours	Name
27636397 7/28/2021	Correspond with G. Cullen, G. Bray, R. Jacobs, C. Sonageri and M. Dominguez re various Ch11 emergence related matters (.2); call with C. Sonageri and M. Dominguez re Ch11 emergence matters (.2); correspond with A. Anguizola and G. Bray re Panamanian law matters re Ch11 emergence (.1); review correspondence from G. Bray re governance / consents question (.1); revised emergence deck (.4); coordinate distribution of documents to Deloitte for accounting analysis (.1).	1.10	Nunez, Francisco R.
27636914 7/28/2021	Review correspondence re outstanding matters and distribution of documents (.7).	0.70	Sonageri, Christina
27662067 7/29/2021	Review (.5) and comment on (.3) equity commitment agreement.	0.80	Bray, Gregory A.
27662408 7/30/2021	Review equity commitment agreement.	0.80	Bray, Gregory A.
27648385 7/30/2021	Correspond with E. Fleck re emergence related matters (.1); review plan of reorganization and emergence and diligence related documents (.9).	1.00	Nunez, Francisco R.
27653625 7/31/2021	Correspond with A. Anguizola (Morgan) re Panamanian law matters (.1); review Panamanian law matters and reviewed McDermott memo (.2).	0.30	Nunez, Francisco R.

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44810.00039 Avianca - Non-Milbank Fee Matters

Date	Description	Hours	Name
27511465 7/1/2021	Correspond with J. Herz (Baker Botts) re notice of additional services.	0.30	Cavins, Katie
27510076 7/1/2021	Review (.4) and comment on (.3) Deloitte FAS Sasso declaration draft; draft Deloitte FAS retention papers (1.0); research precedent re CS retention (.8).	2.50	Metviner, Aaron
27510111 7/2/2021	Continue to draft Deloitte retention papers (1.3); research re Deloitte retention (.2) and CS retention (.5).	2.00	Metviner, Aaron
27537121 7/5/2021	Continue drafting Deloitte (.9) and Credit Suisse (.7) retention; further research re retentions (.6).	2.20	Metviner, Aaron
27536879 7/6/2021	Draft Deloitte retention papers (1.0); correspond with M. Rothchild, R. Young re Sasso declaration and conflicts search (.3).	1.30	Metviner, Aaron
27536716 7/7/2021	Correspond with B. Schak, P. Jiminez (Paul Hastings) re PH invoices (.3); correspond with A. Rueda (FTI) re PH invoices (.2); review PH invoices (.3); correspond with E. Fleck (.2); correspond with B. Schak re CS fees (.1).	1.10	Metviner, Aaron
27511880 7/7/2021	Coordinate payment of Paul Hastings fees.	0.10	Schak, Benjamin
27547421 7/7/2021	Exchange emails with W. Brown (FTI) re fee statement.	0.30	Zahoroda, Yuliya
27536934 7/8/2021	Correspond w/ N. Taousse (Latham) re CS retention papers.	0.20	Metviner, Aaron
27547375 7/8/2021	Review (.3) and comment on (.2) FTI fee statement; exchange emails with W. Brown (FTI) re FTI fee statement (.1).	0.60	Zahoroda, Yuliya
27537018 7/9/2021	Review CS retention papers.	0.50	Metviner, Aaron
27547455 7/9/2021	Further review FTI fee statement.	0.40	Zahoroda, Yuliya

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44810.00039 Avianca - Non-Milbank Fee Matters

Date	Description	Hours	Name
27574338 7/12/2021	Correspond with N. Taousse (Latham) re CS retention papers (.2); review same (1.2); provide comments (1.0); correspond with B. Schak re same (.1).	2.50	Metviner, Aaron
27579444 7/12/2021	Review (1.7) and comment on (.9) various professionals' fee applications; review/comment on KPMG Lat. Am fee statement (.9); KPMG US (.8), FTI (1.1), Seabury (.9), KCC (.3), Oliver Wyman (1.2) fee statements; call with W. Brown re FTI fee statement (.2); review FTI interim fee application (.2); exchange multiple emails with debtors' professionals regarding their respective fee applications (.9).	9.10	Zahoroda, Yuliya
27833735 7/13/2021	Further exchange emails with professionals regarding their respective fee applications (.8); exchange emails with K. Cavins re professionals' fee applications (.3); review/comment on KPMG (2.1) and Seabury (1.7) interim fee applications; review LATAM and Grupo Aeromexico fee applications (.7).	5.60	Zahoroda, Yuliya
27574680 7/14/2021	Prepare CS retention papers (1.0); correspond with Latham team re CS retention papers (.4); review CS engagement letter (.4); comment upon CS engagement letter (.3); correspond with R. Young (Deloitte) re Deloitte retention papers (.2); research issue raised by Latham (.8).	3.10	Metviner, Aaron
27577258 7/15/2021	Coordinate filing of fee applications for non-Milbank professionals (.4); correspond with Y. Zahoroda re fee applications (.2).	0.60	Cavins, Katie
27576185 7/15/2021	Review (.5) and revise (.8) retention papers for Deloitte; conduct same for CS (.9); correspond with M. Rothchild (Deloitte) re Deloitte FAS retention papers and conflicts search (.3); continue review of CS engagement (.3) and comment upon same (.3); email Latham team (.2) and B. Schak (.1) re same.	3.40	Metviner, Aaron

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44810.00039 Avianca - Non-Milbank Fee Matters

Date	Description	Hours	Name
27575862 7/15/2021	Respond to A. Metviner query re Credit Suisse retention.	0.10	Schak, Benjamin
27580011 7/15/2021	Respond to inquiries from debtors' professionals re fee applications.	0.70	Zahoroda, Yuliya
27576097 7/16/2021	Correspond with M. Rothchild (Deloitte) re Deloitte FAS retention (.1); review Deloitte FAS comments (.1); correspond with N. Taousse (Latham) re CS retention papers (.3).	0.50	Metviner, Aaron
27623203 7/17/2021	Correspond with Latham team re CS retention papers (.2); review same (.1).	0.30	Metviner, Aaron
27607626 7/19/2021	Call with J. Herz (Baker Botts) re fee hearing (.2); email with B. Schak re call (.2); correspond with J. Herz (Baker Botts) and B. Schak re notice of additional services (.6); revise notice of additional services (1.4); correspond with E. Fleck re notice of additional services (.2); draft proposed omnibus order granting fees and expenses re all professionals (2.4); correspond with Y. Zahoroda re proposed omnibus order (.1).	5.10	Cavins, Katie
27622750 7/19/2021	Correspond with B. Schak re CS engagement letter (.2); correspond with B. Schak re OCP payment reporting (.1); comment upon CS engagement letter (.3); correspond with Latham team re same (.1); review Deloitte retention papers (.2); correspond with B. Schak re same (.1).	1.00	Metviner, Aaron
27636488 7/19/2021	Email with FTI re payments to ordinary-course professionals	0.20	Schak, Benjamin
27627834 7/23/2021	Review OW fee statement.	0.30	Zahoroda, Yuliya
27657013 7/26/2021	Prepare notice for OCP payment period (.6); correspond with B. Schak re notice (.1).	0.70	Cavins, Katie

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44810.00039 Avianca - Non-Milbank Fee Matters

Date	Description	Hours	Name
27662703 7/26/2021	Review notice re OCP fee payments (.1); respond to B. Masumoto re fee applications (.1).	0.20	Schak, Benjamin
27670857 7/26/2021	Review professionals' fee statements.	1.20	Zahoroda, Yuliya

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44810.00040 Avianca - Retention Matters

Date	Description	Hours	Name
27547409 7/6/2021	Review budget (.2); email with J. Wolf re retention matters (.1); emails with K. Cavins re retention (.1).	0.40	Zahoroda, Yuliya
27622882 7/20/2021	Correspond with R. Young (Deloitte) re Deloitte FAS retention papers (.3); review same (.3); review prior UST correspondence re retention papers (.3); correspond with B. Schak re same (.2); review Latham comments to CS retention papers (.5); provide return comments (.3); correspond with B. Schak re same (.1).	2.00	Metviner, Aaron
27797593 7/20/2021	Discuss VAT issue with Baker Botts and K. Cavins (.2); review issues re advisor retentions (.3).	0.50	Schak, Benjamin
27614952 7/21/2021	Email with E. Fleck re notice of additional services (.1); prepare notice of additional services for filing (.3); correspond with B. Schak re disclosure re notice (.2).	0.60	Cavins, Katie
27623181 7/21/2021	Correspond with R. Young (Deloitte) re retention papers (.2); review same (.2).	0.40	Metviner, Aaron
27622997 7/22/2021	Correspond with Latham team re CS papers.	0.10	Metviner, Aaron
27622826 7/23/2021	Correspondence re CS (.1) and Deloitte (.1) retention papers.	0.20	Metviner, Aaron
27636428 7/23/2021	Email UST re CS engagement (.3); email AVH Legal re same (.1).	0.40	Schak, Benjamin
27662168 7/26/2021	Correspond with B. Schak re DFAS (.2), CS (.2) retention papers; review correspondence re same (.2); correspond with N. Taousse (Latham) re CS papers (.2).	0.80	Metviner, Aaron

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Description of Legal Services

Ending July 31, 2021

44810.00040 Avianca - Retention Matters

Date	Description	Hours	Name
27662139 7/28/2021	Correspond with N. Taousse (Latham) (.2) and B. Schak (.4) re CS retention papers; correspond with N. Rincon Montes (Avianca) and Avianca team re comments to and issues re same (.4); review CS retention application (1.0); revise retention application (3.0); emails with Latham and B. Schak re retention application (.5).	5.50	Metviner, Aaron
27663629 7/28/2021	Emails re Credit Suisse retention.	0.70	Schak, Benjamin
27831406 7/29/2021	Update CS retention papers (1.4); correspond with N. Taousse (Latham) (.3) and B. Schak (.4) re same; prepare corresponding motion to shorten notice period (2.1); call with Latham re CS retention application (.2); revise same (1.8); further correspondence re same (.2); correspond with Y. Zahoroda, K. Cavins, and B. Schak re interested parties list (.2); correspond with N. Rincon-Montes (Avianca) re interest parties list (.1).	6.70	Metviner, Aaron
27663673 7/29/2021	Call with A. Metviner and Latham re CS retention application (.3); email E. Fleck re CS retention application (.2).	0.50	Schak, Benjamin
27671209 7/29/2021	Emails with A. Metviner re additional interested parties list (.3); review list (.1).	0.40	Zahoroda, Yuliya
27662051 7/30/2021	Update Deloitte FAS application (.3); correspond with B. Schak re same (.1); call with E. Fleck and B. Schak re CS retention papers (.5); call with L. Avila (Avianca) and B. Schak re CS (.4); revise CS papers (.5); correspond with Latham re CS papers (.2).	2.00	Metviner, Aaron
27662873 7/30/2021	Call with E. Fleck, A. Metviner re Credit Suisse retention (.2); email L. Avila (Avianca) re same (.2); videoconf with L. Avila (Avianca) re same (.4).	0.80	Schak, Benjamin

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Ending July 31, 2021

EXPRESS MAIL

Date	Description	Amount	Name
7/9/2021	EXPRESS MAIL SCARSDALE NY	43.41	Fleck, Evan R.
7/15/2021	EXPRESS MAIL - - VENDOR: City Expeditor Inc.	42.00	Zahoroda, Yuliya
7/31/2021	EXPRESS MAIL - - VENDOR: City Expeditor Inc.	42.00	Brewster, Jacqueline
7/31/2021	EXPRESS MAIL - - VENDOR: City Expeditor Inc.	42.00	Zahoroda, Yuliya

MILBANK LLP

Ending July 31, 2021

FILING FEES

Date	Description	Amount	Name
7/12/2021	FILING FEES Yuliya Zahoroda - Reimbursement for Avianca Court Fees. Court / Filing / Notary Fees / Visa / Immigration: Expense Date: 07/12/2021, Merchant: New York Southern Bankruptcy Court	400.00	Zahoroda, Yuliya

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Ending July 31, 2021

LEXIS¹

Date	Description	Amount	Name
7/1/2021	LEXIS 13318-CAVINS, KATHERINE	685.00	Cavins, Katie
7/1/2021	LEXIS 13386-BRUMFIELD, MEREDITH	99.00	Brumfield, Meredith
7/5/2021	LEXIS 13386-BRUMFIELD, MEREDITH	297.00	Brumfield, Meredith
7/6/2021	LEXIS 13386-BRUMFIELD, MEREDITH	891.00	Brumfield, Meredith
7/6/2021	LEXIS 13386-BRUMFIELD, MEREDITH	495.00	Brumfield, Meredith
7/7/2021	LEXIS 13386-BRUMFIELD, MEREDITH	990.00	Brumfield, Meredith
7/7/2021	LEXIS 12551-LAURIA, KRISTINA	99.00	Lauria, Kristina
7/8/2021	LEXIS 12551-LAURIA, KRISTINA	99.00	Lauria, Kristina
7/9/2021	LEXIS 13318-CAVINS, KATHERINE	297.00	Cavins, Katie
7/16/2021	LEXIS 13318-CAVINS, KATHERINE	380.00	Cavins, Katie
7/19/2021	LEXIS 12551-LAURIA, KRISTINA	99.00	Lauria, Kristina
7/28/2021	LEXIS 13318-CAVINS, KATHERINE	470.00	Cavins, Katie
7/29/2021	LEXIS 13318-CAVINS, KATHERINE	99.00	Cavins, Katie

¹ The amount of Lexis charges enumerated below (\$5,000.00) is greater than the amount billed to the Debtors and reflected in Exhibit C (Summary of Expenses), *i.e.*, \$2,860.51. This differential is attributable to the difference between the amounts (reflected below) that Lexis charges all of its users and the volume discount granted to Milbank by these online service providers, the benefit of which Milbank is passing along to the Debtors by virtue of the adjusted total amount reflected in Exhibit C

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Ending July 31, 2021

LIBRARY RESEARCH

Date	Description	Amount	Name
7/31/2021	LIBRARY RESEARCH Library Research	42.50	Stirnberg, Tobias

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Ending July 31, 2021

MEALS - LOCAL

Date	Description	Amount	Name
7/8/2021	MEALS - LOCAL Francisco R. Nunez - Lunch expense. Lunch: Expense Date: 07/08/2021, Merchant: River Restaurant, Type: Local, Guest(s): Nunez, Francisco R.	10.89	Nunez, Francisco R.
7/8/2021	MEALS - LOCAL Francisco R. Nunez - Dinner expense. Dinner: Expense Date: 07/08/2021, Merchant: River Restaurant, Type: Local, Guest(s): Nunez, Francisco R.	4.36	Nunez, Francisco R.
7/9/2021	MEALS - LOCAL Francisco R. Nunez - Dinner Expense. Dinner: Expense Date: 07/09/2021, Merchant: River Restaurant, Type: Local, Guest(s): Nunez, Francisco R.	10.34	Nunez, Francisco R.

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Ending July 31, 2021

OUTSIDE MESSENGER

Date	Description	Amount	Name
7/12/2021	OUTSIDE MESSENGER - - VENDOR: City Expeditor Inc. OUTSIDE MESSENGER	42.00	Brewster, Jacqueline
7/12/2021	OUTSIDE MESSENGER - - VENDOR: City Expeditor Inc. OUTSIDE MESSENGER	32.00	Brewster, Jacqueline
7/12/2021	OUTSIDE MESSENGER - - VENDOR: City Expeditor Inc. OUTSIDE MESSENGER	32.00	Brewster, Jacqueline
7/12/2021	OUTSIDE MESSENGER - - VENDOR: City Expeditor Inc. OUTSIDE MESSENGER	32.00	Brewster, Jacqueline

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Ending July 31, 2021

PHOTOCOPIES

Date	Description	Amount	Name
7/1/2021	PHOTOCOPIES	0.30	Leonardo, George

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Ending July 31, 2021

TELEPHONE

Date	Description	Amount	Name
6/30/2021	TELEPHONE LOOPUP	1.37	Sonageri, Christina
7/1/2021	TELEPHONE LOOPUP	2.36	Zahoroda, Yuliya
7/1/2021	TELEPHONE LOOPUP	1.15	Zahoroda, Yuliya
7/1/2021	TELEPHONE LOOPUP	2.46	Leonardo, George
7/1/2021	TELEPHONE LOOPUP	2.86	Brumfield, Meredith
7/2/2021	TELEPHONE LOOPUP	5.59	Leonardo, George
7/6/2021	TELEPHONE LOOPUP	1.92	Schak, Benjamin
7/6/2021	TELEPHONE LOOPUP	0.69	Leonardo, George
7/7/2021	TELEPHONE LOOPUP	1.26	Zahoroda, Yuliya
7/7/2021	TELEPHONE LOOPUP	0.10	Cavins, Katie
7/7/2021	TELEPHONE LOOPUP	0.13	Cavins, Katie
7/7/2021	TELEPHONE LOOPUP	1.11	Cavins, Katie
7/8/2021	TELEPHONE LOOPUP	3.55	Zahoroda, Yuliya
7/12/2021	TELEPHONE LOOPUP	0.03	Zahoroda, Yuliya
7/12/2021	TELEPHONE LOOPUP	1.75	Zahoroda, Yuliya
7/12/2021	TELEPHONE LOOPUP	2.17	Wolf, Julie M.
7/12/2021	TELEPHONE LOOPUP	1.16	Dexter, Erin E.
7/15/2021	TELEPHONE LOOPUP	3.07	Zahoroda, Yuliya
7/15/2021	TELEPHONE LOOPUP	0.02	Zahoroda, Yuliya
7/15/2021	TELEPHONE LOOPUP	1.33	Schak, Benjamin
7/15/2021	TELEPHONE LOOPUP	5.96	Metviner, Aaron
7/15/2021	TELEPHONE LOOPUP	0.69	Sonageri, Christina
7/18/2021	TELEPHONE LOOPUP	3.78	Dexter, Erin E.
7/20/2021	TELEPHONE LOOPUP	3.67	Schak, Benjamin
7/20/2021	TELEPHONE LOOPUP	1.29	Schak, Benjamin

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Ending July 31, 2021

TELEPHONE

Date	Description	Amount	Name
7/20/2021	TELEPHONE LOOPUP	0.44	Schak, Benjamin
7/20/2021	TELEPHONE LOOPUP	0.82	Cavins, Katie
7/22/2021	TELEPHONE LOOPUP	2.13	Zahoroda, Yuliya
7/22/2021	TELEPHONE LOOPUP	5.82	Zahoroda, Yuliya
7/22/2021	TELEPHONE LOOPUP	2.92	Metviner, Aaron
7/23/2021	TELEPHONE LOOPUP	1.05	Wolf, Julie M.
7/26/2021	TELEPHONE LOOPUP	0.23	Schak, Benjamin
7/26/2021	TELEPHONE LOOPUP	0.47	Schak, Benjamin
7/26/2021	TELEPHONE LOOPUP	1.26	Sonageri, Christina
7/28/2021	TELEPHONE LOOPUP	0.26	Satterfield, Kyle
7/29/2021	TELEPHONE LOOPUP	7.69	Zahoroda, Yuliya
7/29/2021	TELEPHONE LOOPUP	2.49	Sorger, Jonathan
7/30/2021	TELEPHONE LOOPUP	0.55	Schak, Benjamin
7/30/2021	TELEPHONE LOOPUP	0.53	Schak, Benjamin
7/30/2021	TELEPHONE LOOPUP	6.33	Lauria, Kristina
7/30/2021	TELEPHONE LOOPUP	2.02	Gromen, Regina

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Ending July 31, 2021

TRANSCRIPT/DEPOSITION FEES

Date	Description	Amount	Name
7/15/2021	TRANSCRIPT/DEPOSITION FEES - - VENDOR: ESCRIBERS LLC HEARING OF 07/14/21	108.00	Fleck, Evan R.
7/27/2021	TRANSCRIPT/DEPOSITION FEES - - VENDOR: ESCRIBERS LLC	290.40	Thomas, Charmaine

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Ending July 31, 2021

WESTLAW²

Date	Description	Amount	Name
7/1/2021	WESTLAW CAVINS,KATHERINE	1941.42	Cavins, Katie
7/1/2021	WESTLAW LEONARDO,GEORGE	173.20	Leonardo, George
7/2/2021	WESTLAW LEONARDO,GEORGE	1359.45	Leonardo, George
7/3/2021	WESTLAW LEONARDO,GEORGE	173.20	Leonardo, George
7/6/2021	WESTLAW LEONARDO,GEORGE	519.61	Leonardo, George
7/7/2021	WESTLAW BLUMENSTEIN,RACHEL	533.71	Blumenstein, Rachel
7/7/2021	WESTLAW LEE,DANIELLE	302.02	Lee, Danielle
7/8/2021	WESTLAW BLUMENSTEIN,RACHEL	355.80	Blumenstein, Rachel
7/9/2021	WESTLAW CAVINS,KATHERINE	4459.97	Cavins, Katie
7/10/2021	WESTLAW CAVINS,KATHERINE	2143.10	Cavins, Katie
7/12/2021	WESTLAW LEE,DANIELLE	889.51	Lee, Danielle
7/12/2021	WESTLAW LEONARDO,GEORGE	346.41	Leonardo, George
7/12/2021	WESTLAW WOLF,JULIE	2355.37	Wolf, Julie M.
7/15/2021	WESTLAW LEONARDO,GEORGE	346.41	Leonardo, George
7/16/2021	WESTLAW LEONARDO,GEORGE	173.20	Leonardo, George
7/17/2021	WESTLAW LEE,DANIELLE	177.91	Lee, Danielle
7/19/2021	WESTLAW BUTTERS,PAUL	134.46	Butters, Paul M.
7/23/2021	WESTLAW CAVINS,KATHERINE	355.80	Cavins, Katie
7/28/2021	WESTLAW CAVINS,KATHERINE	3402.90	Cavins, Katie
7/29/2021	WESTLAW CAVINS,KATHERINE	479.93	Cavins, Katie
7/29/2021	WESTLAW SCHMITT,ELIZA	1013.64	Schmitt, Eliza
7/29/2021	WESTLAW LEONARDO,GEORGE	1093.60	Leonardo, George
7/30/2021	WESTLAW SCHMITT,ELIZA	328.92	Schmitt, Eliza
7/30/2021	WESTLAW LEONARDO,GEORGE	832.79	Leonardo, George

² The amount of Westlaw charges enumerated below (\$23,892.33) is greater than the amount billed to the Debtors and reflected in Exhibit C (Summary of Expenses), *i.e.*, \$5,431.35. This differential is attributable to the difference between the amounts (reflected below) that Westlaw charges all of its users and the volume discount granted to Milbank by these online service providers, the benefit of which Milbank is passing along to the Debtors by virtue of the adjusted total amount reflected in Exhibit C