

KURTZMAN CARSON CONSULTANTS LLC
 222 N. Pacific Coast Highway, 3rd Floor
 El Segundo, California 90245
 Telephone: (310) 751-1539
 Drake D. Foster
 Sarah Harbuck

Administrative Advisor for the Debtors

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
AVIANCA HOLDINGS S.A., <i>et al.</i> , ¹)	Case No. 20-11133-MG
)	
Debtors.)	(Jointly Administered)
)	

**MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS LLC
 AS ADMINISTRATIVE ADVISOR FOR THE DEBTORS FOR ALLOWANCE OF
 COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR
 REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED
FROM JULY 1, 2021 THROUGH AND INCLUDING JULY 31, 2021**

Name of Applicant:	Kurtzman Carson Consultants, LLC
Authorized to Perform Services to:	Debtors
Date of Retention:	June 9, 2020 <i>Nunc Pro Tunc</i> to May 10, 2020

¹ The Debtors in these Chapter 11 Cases, and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59- 2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

Period for which compensation and reimbursement are sought:	July 1, 2021 through July 31, 2021
Amount of Compensation Requested:	\$5,685.80
Less 20% Holdback:	\$1,131.76
Net of Holdback:	\$4,527.04
Monthly Expenses Requested:	\$0.00
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$4,527.04

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated June 9, 2020 [Docket No. 256] (the “Interim Compensation Order”), Kurtzman Carson Consultants LLC (“KCC”) hereby submits this monthly statement (the “Monthly Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred as administrative advisor to the Debtors, for the period from July 1, 2021 through July 31, 2021 (the “Monthly Fee Period”). By this Monthly Fee Statement, KCC seeks payment in the amount of \$4,527.04, which comprises 80% of the total amount of compensation sought for actual and necessary services rendered during the Monthly Fee Period.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as Exhibit A is a summary of KCC professionals by individual, setting forth the (a) name and title of each individual who provided services for the Monthly Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual at KCC’s current billing rates, and (d) amount of fees earned by each KCC professional. The blended hourly billing rate of KCC timekeepers during the Monthly Period is approximately \$182.54.

2. Attached hereto as Exhibit B is a summary of the services rendered and compensation sought, by project category, for the Monthly Fee Period.

3. Attached hereto as Exhibit C are itemized time records of KCC professionals for the Monthly Fee Period.

NOTICE AND OBJECTION PROCEDURES

4. Per the Interim Compensation Order, notice of this Monthly Fee Statement has been served via email on: (a) the Debtors c/o Avianca Holdings S.A., Av. Calle 26 # 59-15, 6th Floor, Bogotá, Colombia 111321 (Attn: Richard Galindo, Legal Vice President and General Counsel; Email: Richard.Galindo@avianca.com); (b) counsel for the Debtors, Milbank LLP, 55 Hudson Yards, New York, New York 10001 (Attn: Evan R. Fleck, Esq., Greg Bray, Esq., and Benjamin Schak, Esq.; Email: EFleck@milbank.com; GBray@milbank.com; BSchak@milbank.com); (c) the U.S. Trustee for the Southern District of New York, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Brian S. Masumoto, Esq. and Greg M. Zipes, Esq.; Email: Brian.Masumoto@usdoj.gov; Greg.Zipes@usdoj.gov); (d) counsel for the Committee, Willkie Farr & Gallagher LLP (Attn: Brett H. Miller, Esq.; Todd M. Goren, Esq.; Craig A. Damast, Esq.; Debra M. Sinclair, Esq.; Email: bmillier@willkie.com; tgoren@willkie.com; cdamast@willkie.com; dsinclair@wilkie.com). KCC submits that no other or further notice need be provided.

5. Objections to this Monthly Fee Statement, if any, must be served via email upon Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Hwy, 3rd Floor, El Segundo, CA 90245, Attn: Sarah Harbuck (sharbuck@kccllc.com) and Drake Foster (dfoster@kccllc.com) no later than October 1, 2021 at 12:00 p.m. (Prevailing Eastern Time) (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

6. If no objections to this Monthly Fee Statement are received by the Objection Deadline, the Debtors shall promptly pay KCC 80% of the fees identified in this Monthly Fee Statement.

7. To the extent that an objection to this Monthly Fee Statements is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

DATED: September 16, 2021
El Segundo, California

KURTZMAN CARSON CONSULTANTS LLC,
By:

/s/ Sarah Harbuck

Sarah Harbuck
Corporate Counsel
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
(310) 751-1539

Administrative Advisor for the Debtors

EXHIBIT A

BILLING SUMMARY FOR THE FEE PERIOD BY TIMEKEEPER

Name	Initials	Position	Hours	Rate	Total
Ashley Raddatz	AYR	Consultant	3.6	\$164.50	\$592.20
Darlene Calderon	DSC	Solicitation Consultant	4.2	\$188.00	\$789.60
James Lee	JEE	Securities Consultant	7.6	\$188.00	\$1,428.80
Kevin Martin	KVR	Securities Consultant	5.1	\$188.00	\$958.80
Priscilla Romero	PRO	Consultant	3.1	\$164.50	\$509.95
Sydney Reitzel	SYR	Senior Consultant	6.9	\$188.00	\$1,297.20
Susan Yu	SYU	Consultant	0.5	\$164.50	\$82.25
TOTAL			31		\$5,658.80

Total Incurred:	\$5,658.80
Blended Rate:	\$182.54

EXHIBIT B

COMPENSATION BY MATTER FOR THE FEE PERIOD

Service Category	Hours	Total
Solicitation	31	\$5,658.80

EXHIBIT C



August 31, 2021

Avianca Holdings
Renato Covelo
Avianca Holdings S.A.
Calle 26 #59-15
Bogota
COLOMBIA

Re: Avianca Holdings
USBC Case No. 20-11133

Dear Renato Covelo:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period July 1, 2021 to July 31, 2021 in the amount of \$5,658.80 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein", is written over a light blue horizontal line.

Evan Gershbein
EVP Restructuring

Enclosures



August 31, 2021

Copy Parties

Renato Covelo
Avianca Holdings S.A.
Calle 26 #59-15
Bogota
COLOMBIA

Kurtzman Carson Consultants LLC

Account Number	70810FA	Invoice Date	August 31, 2021
Invoice Number	US_KCC2109569	Due Date	Due upon receipt

Avianca Holdings
Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$5,658.80
<i>Total of Hourly Fees</i>	\$5,658.80
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
<i>Invoice Subtotal</i>	\$5,658.80
Sales and Use Tax	0.00
<i>Total Invoice</i>	\$5,658.80

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70810FA
Invoice Number US_KCC2109569
Total Amount Due \$5,658.80

Check Payments to:
Kurtzman Carson Consultants LLC
Dept CH 16639
Palatine, IL 60055-6639

Wire Payments to:
Kurtzman Carson Consultants LLC
HSBC Bank, NA
452 Fifth Avenue, New York, NY 10018
Account # 000183571
FED ABA # 021001088
ACH Routing # 022000020

Amount Paid \$

Kurtzman Carson Consultants LLC

07/01/2021 - 07/31/2021

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AYR	Ashley Raddatz	CON	3.60	\$164.50	\$592.20
DSC	Darlene Calderon	SOL	4.20	\$188.00	\$789.60
JEE	James Lee	SEC	7.60	\$188.00	\$1,428.80
KVR	Kevin Martin	SEC	5.10	\$188.00	\$958.80
PRO	Priscilla Romero	CON	3.10	\$164.50	\$509.95
SYR	Sydney Reitzel	SC	6.90	\$188.00	\$1,297.20
SYU	Susan Yu	CON	0.50	\$164.50	\$82.25
<i>Total</i>					<i>\$5,658.80</i>

Kurtzman Carson Consultants LLC

07/01/2021 - 07/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
7/2/2021	JEE	Call w/ counsel re: solicitation details	SEC	Solicitation	0.80
7/2/2021	DSC	Conference call with FTI and Milbank re Solicitation Classes and preparation of Voting Amount Summary	SOL	Solicitation	0.80
7/2/2021	KVR	Call w/ counsel and case team re: solicitation planning and logistics	SEC	Solicitation	0.70
7/2/2021	DSC	Correspond with KCC team to discuss solicitation class meeting with FTI and Milbank	SOL	Solicitation	0.40
7/2/2021	DSC	Prepare for conference call with FTI and Milbank re Solicitation Classes and preparation of Voting Amount Summary	SOL	Solicitation	1.00
Total for 7/2/2021					3.70
7/6/2021	JEE	Office conference w/ securities team re: upcoming solicitation	SEC	Solicitation	0.20
Total for 7/6/2021					0.20
7/7/2021	PRO	Review Solicitation Procedures and prepare correspondence re same	CON	Solicitation	1.20
Total for 7/7/2021					1.20
7/8/2021	PRO	Review voting classes and classify claims	CON	Solicitation	1.40
Total for 7/8/2021					1.40
7/13/2021	SYU	Prepare Voting Amount Spreadsheet in preparation for solicitation mailing	CON	Solicitation	0.50
Total for 7/13/2021					0.50
7/14/2021	JEE	Office conference w/ securities team re: upcoming solicitation	SEC	Solicitation	0.20
Total for 7/14/2021					0.20
7/15/2021	JEE	Review company contact for announcement of events on Columbian exchange	SEC	Solicitation	0.30
7/15/2021	PRO	Solicitation Conference Call with counsel	CON	Solicitation	0.50
7/15/2021	KVR	Review of draft solicitation documents in preparation of call with counsel to discuss solicitation timing	SEC	Solicitation	0.80
Total for 7/15/2021					1.60
7/21/2021	SYR	Follow up with counsel re updated DS Motion and Plan drafts in preparation for upcoming solicitation	SC	Solicitation	0.30
Total for 7/21/2021					0.30
7/22/2021	JEE	Review revised plan/DS and redline motion	SEC	Solicitation	1.70
7/22/2021	JEE	Call w/ counsel re: status of solicitation	SEC	Solicitation	0.30
7/22/2021	SYR	Review draft Plan and DS Motion and compare to previous solicitation materials for revised voting procedures and voting/non-voting classes	SC	Solicitation	0.90
7/22/2021	SYR	Team meeting re revised Plan and DS Motion and circulate comments re Plan classes, timing, and voting procedures	SC	Solicitation	1.10
7/22/2021	SYR	Correspond with counsel re treatment and classification of Class 4 and Class 9 claims under the revised draft Plan	SC	Solicitation	0.50
7/22/2021	KVR	Review of draft Amended Plan/DS and DS Motion redline for securities classes solicitation planning. Prepared notes for discussion with securities team	SEC	Solicitation	1.50
7/22/2021	KVR	Solicitation planning call w/ FTI and counsel	SEC	Solicitation	0.70

Kurtzman Carson Consultants LLC

07/01/2021 - 07/31/2021

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
Total for 7/22/2021					6.70
7/23/2021	JEE	Office conference w/ securities team re: upcoming solicitation issues	SEC	Solicitation	0.20
7/23/2021	SYR	Review draft Plan and DS Motion and compare to previous solicitation materials for revised voting procedures and voting/non-voting classes	SC	Solicitation	2.40
7/23/2021	AYR	Review and prepare case notes from recent Plan and DS Motion drafts	CON	Solicitation	3.60
Total for 7/23/2021					6.20
7/26/2021	JEE	Review revised draft of plan and disclosure statement	SEC	Solicitation	1.00
7/26/2021	JEE	Email w/ counsel re: DTC eligibility of new common stock and future IPO events	SEC	Solicitation	0.30
7/26/2021	JEE	Office conference w/ securities team re: status of solicitation	SEC	Solicitation	0.20
Total for 7/26/2021					1.50
7/27/2021	DSC	Meet with KCC team to discuss solicitation timeline and voting amount spreadsheet	SOL	Solicitation	0.50
Total for 7/27/2021					0.50
7/28/2021	JEE	Office conference w/ securities team re: status of solicitation	SEC	Solicitation	0.10
7/28/2021	KVR	Review of communication from counsel and case team re: anticipated filing of DS/Plan, DS Motion and service of DS Hearing in order to have a specific September hearing date and deadline to file papers to ensure date is secured	SEC	Solicitation	0.50
7/28/2021	DSC	Meet with KCC team to discuss solicitation timeline and voting amount spreadsheet	SOL	Solicitation	1.00
Total for 7/28/2021					1.60
7/29/2021	JEE	Review revised draft plan from counsel	SEC	Solicitation	1.30
7/29/2021	JEE	Office conference w/ securities team re: revised plan terms	SEC	Solicitation	0.30
7/29/2021	JEE	Email w/ counsel re: warrant distribution mechanics and undeliverable distribution provision of the plan	SEC	Solicitation	0.50
7/29/2021	SYR	Review draft Plan and compare to previous solicitation materials for revised voting procedures and voting/non-voting classes	SC	Solicitation	1.70
7/29/2021	KVR	Review of revised DS/Plan draft provided by counsel for any changes to solicitation planning and distribution logistics	SEC	Solicitation	0.90
Total for 7/29/2021					4.70
7/30/2021	JEE	Office conference w/ securities team re: solicitation status and DS hearing notice mailing	SEC	Solicitation	0.20
7/30/2021	DSC	Oversee correspondence to counsel re solicitation drafts and timing of filing	SOL	Solicitation	0.50
Total for 7/30/2021					0.70
Total Hours					31.00

Kurtzman Carson Consultants LLC

07/01/2021 - 07/31/2021

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
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Total Expenses