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UNITED STATES BANKRUPTCY	COURT
SOUTHERN DISTRICT OF NEW	YORK

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In re:	Chapter 11
AVIANCA HOLDINGS S.A., et al., ¹	Case No. 20-11133 (MG)
Debtors.	(Jointly Administered)
	r

AFFIDAVIT OF PUBLICATION OF THE CONFIRMATION HEARING NOTICE IN THE NEW YORK TIMES AND USA TODAY

This Affidavit of Publication includes the sworn statement verifying that the Notice of Hearing to Consider Confirmation of the Chapter 11 Plan filed by the Debtors and Related Voting and Objection Deadlines (the "Confirmation Hearing Notice") was published and incorporated by reference herein as follows:

- 1. In *The New York Times* on September 24, 2021, attached hereto as **Exhibit A**.
- 2. In USA Today on September 24, 2021, attached hereto as Exhibit B.

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The Debtors in these chapter 11 cases, and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A S.A. (N/A). The Debtors' principal offices are located at Avenida Cal

Exhibit A



PROOF OF PUBLICATION

Sep-24, **20**²¹

The New york Times I, Edgar Noblesala, in my capacity as a Principal Clerk of the Publisher of daily newspaper of general circulation printed and published in the City, County and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of

The New Hork Times

on the following date or dates, to wit on

Sep 24, 2021, NYT & Natl, pg B3

Sworn to me this 24th day of September, 2021

Ellen Herb

Notary Public

Ellen Herb Notary Public, State of New York No. 01HE6163785 Qualified in New York County Commission Expires April 2, 2023 UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

В3

Pick to Regulate **Bank Activities** Is Digital Expert

By EMILY FLITTER

President Biden has chosen Saule Omarova, a Cornell Law School professor, to lead the Office of the Comptroller of the Currency, the regulator overseeing the largest U.S. banks, the White House announced on Thursday.

If confirmed, Ms. Omarova, who grew up in what is now Kazakhstan, will be the first woman and the first nonwhite person to serve as comptroller of the currency. The agency, which has about 3,500 employees, is charged with setting policy around the businesses that banks engage in from traditional ones like mergers and lending to newer efforts like cryptocurrency.

"I am deeply honored to be nominated for this role in President Biden's administration," Ms. Omarova said in a statement provided to The New York Times. "If confirmed, I will work hard to make sure that our banks remain stable, strong and serve the needs of the American people."

Ms. Omarova's nomination caps a monthslong search for the top banking regulator's job; the Biden administration dropped two earlier candidates because progressive and moderate Democrats couldn't agree on them. But Ms. Omarova's nomination will require Senate confirmation — potentially an uphill battle.

Ms. Omarova, who has government experience and spent time both in academia and at a whiteshoe law firm, is an unusual choice. She was a policy adviser at the Treasury Department under President George W. Bush, working for the bank lawyer Randal K. Quarles, who was then serving as a senior Treasury official.

Mr. Quarles was chosen by President Donald J. Trump to be the Federal Reserve's vice chair for supervision, the top bank regulatory position at the central bank. If Ms. Omarova is confirmed, she will be her former boss's counterpart at the Office of the Comptroller of the Currency.

In her academic work, Ms. Omarova has proposed bold changes to the financial system, but those proposals - most notably an idea for a public infrastructure investment authority modeled on the structure of the Federal Reserve system - would not be easy to introduce from a post atop the O.C.C.

Instead, in setting a policy agenda, Ms. Omarova is likely to draw on the basic philosophy she has laid out in her work on the relationship the government should the notion that taxpayers often have to clean up messes left by the private sector in times of crisis but are left out of a proportionate share of private industry's successes in prosperous times.

Ms. Omarova has also highlighted the risks to the financial system posed by the digitization of assets and the advent of cryptocurrencies, which are less tightly controlled by governments and could lead to a buildup of risk that regulators can't see until it is too late.

Her recent work on digital assets could come in especially handy if she is confirmed. Over the past two years, O.C.C. leaders have grappled with questions about what to do about banks' attempts to develop digital assets, as well as the proliferation of nonbank financial firms.

Ian Katz, managing director of Capital Alpha Partners, a Washington research firm, said Ms. Omarova was likely to face a tough confirmation fight because, even though she was a previous appointee of Mr. Bush, some of her recent posts on Twitter could rub Republicans the wrong way.

Mr. Katz pointed to a post Ms. Omarova wrote in July: Citing a news report about a string of acquisitions of smaller companies by JPMorgan Chase, the nation's largest bank, Ms. Omarova asked: "Does the world need JPMorgan to grow bigger and more powerful? Just wondering."

"Everything is very partisan, and this pick will be seen as a partisan pick," Mr. Katz said.

Senator Patrick J. Toomev of Pennsylvania, the top Republican on the Senate banking committee, said in a statement emailed to journalists that he had "serious reservations about her nomination." He characterized her writings as containing "extreme leftist

It is not clear whether most Democrats will embrace Ms. Omarova, but she already has support from progressive members of the Senate.

Senator Elizabeth Warren of Massachusetts said Mr. Biden's choice was "tremendous news."

"Saule is an excellent choice to oversee and regulate the activities of our nation's largest banks, and I have no doubt she'll be a fearless champion for consumers," Ms. Warren said in a statement emailed to The Times.

White House Says the Richest Pay Only 8% in Federal Taxes

By JIM TANKERSLEY

WASHINGTON - President Biden is leaning into his push to increase taxes on the rich as he seeks to unify Democrats in the House and Senate behind a \$3.5 trillion bill that would expand federal efforts to fight climate change, reduce the cost of child care, expand educational access, reduce poverty and more.

"I'm sick and tired of the superwealthy and giant corporations not paying their fair share in taxes," Mr. Biden wrote on Twitter on Wednesday, amplifying an argument that Democratic strategists believe will help sell his economic agenda to the public and potentially lift the party's candidates in midterm elections. "It's time for it to change."

To buttress that argument, White House economists published on Thursday a new analysis that seeks to show a gap between the tax rate that everyday Americans face and what the richest owe on their vast holdings.

The analysis suggests that the wealthiest 400 households in America - those with net worth ranging between \$2.1 billion and \$160 billion — pay an effective federal income tax rate of just over 8 percent per year on average. The White House is basing that tax rate on calculations using data on high earners' income, wealth and taxes paid from the Internal Revenue Service and the Federal Reserve's Survey of Consumer Fi-

The analysis, from researchers at the Office of Management and Budget and the Council of Economic Advisers, is an attempt to bolster Mr. Biden's claims that bil-



President Biden's focus on billionaires comes as he is trying to muster Democratic support for his economic agenda.

lionaires are not paying what they actually should owe in federal taxes, and that the tax code rewards wealth, not work.

"While we have long known that billionaires don't pay enough in taxes, the lack of transparency in our tax system means that much less is known about the income tax rate that they do pay," administration officials wrote in a blog post the budget office released accompanying the analy-

The White House's calculation of what the wealthiest pay in taxes is well below what other analyses have found. The difference comes from the White House officials' decision to count the rising value of wealthy Americans' stock portfolios - which is not taxed on an annual basis — as income. It finds that between 2010 and 2018, those top 400 households, when including the rising value of their wealth, earned a combined \$1.8 trillion and paid an estimated \$149 billion in federal individual income taxes.

Most measures of tax rates do not use the White House method

of counting asset gains as annual

The independent Tax Policy Center in Washington estimated this year that in 2015, the highestearning 1,400 households in the country paid an average effective tax rate of about 24 percent, compared with an average rate of about 14 percent for all taxpayers.

The White House economists — Greg Leiserson, senior economist at the Council of Economic Advisers, and Danny Yagan, the chief economist at the budget office wrote that their calculation of low

flows from two types of preferential treatment for certain income in the tax code. The federal government taxes income from wages at a higher rate than income from investments, and most wealthy households report a significantly larger share of their income from capital gains and dividends than typical taxpayers do.

Mr. Leiserson and Mr. Yagan noted that "the wealthy can choose when their capital gains income appears on their income tax returns and even prevent it from ever appearing."

"If a wealthy investor never sells stock that has increased in value, those investment gains are wiped out for income tax purposes when those assets are passed on to their heirs under a provision known as stepped-up basis," they

Mr. Biden has proposed changing both those tax treatments. He would raise the capital gains rate to match the rate paid on wage income. And he would eliminate the stepped-up basis provision for wealthy heirs.

But Democrats in Congress have already pushed back on both efforts. The House Ways and Means Committee approved a tax plan this month for the spending bill that left the stepped-up basis provision intact and raised the capital gains rate by much less than Mr. Biden proposed.

Administration officials did not provide, in their analysis or accompanying blog post, any estimate of how much more the wealthy would pay in taxes if Mr. Biden's full tax plan was imple-

British Central Bankers Sit Tight Despite Fears Over Shortages and Prices

By ESHE NELSON

As Britain's economy strains under supply and worker shortages, the end of some pandemic support and higher energy bills, the Bank of England held interest rates at record-low levels and continued its huge bond-buying program on Thursday.

But the central bank raised its expectations for inflation, which is forecast to peak at double its target, and cut its forecast for economic growth in the third quarter.

Like other major central banks, the Bank of England is having to balance rising inflation against supporting the economy through the latter, trickier stages of its recovery from the pandemic. And so the central bank telegraphed more signals that the era of vast pandemic stimulus measures is coming to an end.

Minutes from the Bank of England's meeting said economic developments in the past month and a half had strengthened the case for "some modest tightening of monetary policy over the forecast

After the minutes were published, the British pound and bond yields rose as traders moved up their expectations for the central bank's first rate increase to the first quarter of next year. On Wednesday, Federal Reserve officials indicated that they expected to slow asset purchases, possibly as soon as November, and that they might raise the benchmark interest rate next year. Two weeks ago, the European Central Bank said it would slow down its pandemic-era bond-buying program.

The Bank of England's nineperson Monetary Policy Committee voted unanimously to keep interest rates at 0.1 percent and maintain its bond-buying program until the end of the year. However, two policymakers, Dave Ramsden and Michael Saunders, voted to end the bond-buying program as soon as practically possi-

The main message from the central bank was that it still believed the forces driving inflation higher globally would be transitory. But how long that period might last has become uncertain. The central bank said that the sharp rise in wholesale natural gas prices in Europe could push inflation higher than its forecasts, and that "most other indicators of cost pressures have remained elevated.'

The bank raised expectations for inflation this year, saying the annual rate of consumer price growth would peak "slightly above" 4 percent. In August, the rate climbed to 3.2 percent, above expectations.

"Global inflationary pressures have remained strong, and there are some signs that cost pressures may prove more persistent," the central bank said.

While higher inflation expectations might normally push the bank toward reducing stimulus, there are reasons to maintain support. There is mounting evidence

that the recovery is getting harder to sustain, and the central bank said the institution's staff had cut its forecast for economic growth by one percentage point for the third quarter of 2021; last month, the bank forecast about 3 percent growth in the third quarter.

But long delays in deliveries for supplies, shortages of materials and workers, and a depletion of inventories are weighing on the economic recovery. Even as momentum has picked up in services, output remains "well below" pre-Covid levels, the minutes said.

sored furlough program, which is still subsidizing more than a million jobs. That could lead to higher unemployment levels, even though many industries are compartly by a mismatch between skills required for a job and people's training.

That said, the shortages in some industries, such as trucking and hospitality, are pushing up wages, another risk for higher inflation. Companies like the supermarket chain Tesco are offering large bonuses to new drivers, and the coffee-and-sandwich chain Pret A Manger has raised its wages 5 percent.

Overall, the central bank said,

Britain is just a week away from plaining of labor shortages caused



The Bank of England, in London. The central bank said the main causes of inflation remained transitory.

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

uncertainty about the future of the labor market has increased.

Adding to the sense of economic uncertainty, an IHS Markit index of activity in the manufacturing and services industries slumped to a seven-month low this month. In the manufacturing sector, growth for new orders was down and input costs were higher as companies grappled with supply chain disruptions. The services sector had a brighter outlook as staycations supported hotels and restaurants, but it also faced higher costs and in turn raised prices at the fastest pace since the survey began in July 1996.

the pressure off central banks, according to Jai Malhi, a strategist at JPMorgan Asset Management.

"High inflation but against a backdrop of potentially softer de-

And these factors take some of mand is likely to mean central banks take a gradual approach to rolling back some of the stimulus they have provided over the last year," Mr. Malhi wrote in a note to

EVERGREEN GARDENS) Case No. 21-10335 (MG) MEZZ LLC, et al., Debtors.¹ (Jointly Administered) NOTICE OF (I) COMMENCEMENT OF SUBSIDIARY

NOTICE OF (1) COMMENCEMENT OF SUBSIDIARY DEBTORS' CHAPTER 11 CASES; (II) SUMMARY OF DEBTORS' JOINT CHAPTER 11 PLAN; (III) SCHEDULING COMBINED HEARING ON ADEQUACY OF DISCLOSURE STATEMENT AND CONFIRMATION OF CHAPTER 11 PLAN; (IV) SCHEDULING OF SECTION 341(a) MEETING OF CEPELINGS AND (4) BELATED MATTEDS

CREDITORS; AND (V) RELATED MATTERS On February 22, 2021, Evergreen Gardens Mezz LLL ("EGM") commenced a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). On September 14, 2021, Evergreen Gardens I LLC ("EG I" Court). On September 14, 2021, Evergreen Gardens I LL ("Ed F") and Evergreen Gardens I LLC ("Ed I") and Legether with EG I, the "Subsidiary Debtors" and, together with EGM, the "Debtors" filed with the Bankruptcy Court voluntary cases under chapter 11 of the Bankruptcy Code. Contemporaneously with the filing of the Subsidiary Debtors' chapter 11 cases, the Debtors filed the Joint Court of the Subsidiary Petitors Graders II LEG, et eventues like the John Chapter 11 Plan of Evergreen Gardens II LEC, Levergreen Gardens II LEC, and Evergreen Gardens Mezz LLC, dated September 13, 2021 (as it may be amended, modified or supplemented from time to time, and together with all exhibits and schedules thereto, the "Plan"),² and the Disclosure Statement for Joint Chapter 11 Plan of Evergreen Gardens I LLC, Evergreen Gardens II LLC, and Evergreen Gardens Mezz LLC, dated September 13, 2021 (as it may be amended, modified, or supplemented from time to time, and together with all exhibits or supplemented from time to time, and together with all exhibits and schedules thereto, the "Disclosure Statement") pursuant to sections 1125 and 1126(b) of the Bankruptcy Code.

The Plan seeks to implement a sale of substantially all of the subsidiary Debtors' assets, comprised of two residential real estate complexes (referred to as the Denizen X and the Denizen Y), for spproximately \$506 million pursuant to the terms of a signed purchase and sale agreement with an affiliate of Atlas Capital Group the "Purchaser"). Proceeds from the sale are to be allocated under the "Denizer of the following allocation," of 75% of the calculations of the sale and the sale are to be allocated under the plant second of the sale and the sale are to be allocated under the plant second of the sale and the sale are to be allocated under the sale are sale and the sale are to be allocated under the plant second of the sale are to be allocated under the sale are the sale are to be allocated under the sale are the sale are to be allocated under the sale are the sale are to be allocated under the sale are to be allocated to the sale are to be allocated under the sale are the sale are to be allocated under the sale are to be allocated to the sale are to be allocated under the sale are the sale are to be allocated under the sale are the sale are to be allocated under the sale are the sale are to be allocated under the sale are the sale are the sale are to be allocated under the sale are the sale are the sale are to be allocated under the sale are the sal the Plan according to the following allocation: 50.75% of the sale proceeds to EG I, on account of the Denizen X, and 49.25% of the sale

proceeds to Eq.1, on account of the Penizen X, and 49.25% of the Sale proceeds to Eq.1, on account of the Denizen X.

EG.1: All of the creditors and interest holders of EG I holding all full under the Plan. Accordingly, each of the classes of creditors and interest holders of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the Pankers of EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section 1126(f) of the EG I are, pursuant to section the Bankruptcy Code, presumed to accept the Plan and none of EG I's creditors or interest holders have been, or will be, solicited in ection with the Plan

connection with the Plan. **EG II:** With respect to EG II, holders of claims in Class 2 (Series E Secured Claims) and Class 5 (General Unsecured Claims) ³ are the only impaired voting classes of creditors of EG II under the Plan (the **TGE II Voting Classes**'). Holders of Claims against EG II in Class 1 (Priority Non-Tax Claims), Class 3 (Other Secured Claims), and 1 (Priority Non-Iax Claims), class 3 (Other Secured Claims), and class 4 (Convenience Claims) are unimpaired under the Plan and, pursuant to section 1126(f) of the Bankruptry Code, these classes are presumed to have accepted the Plan and have not been and will not be solicited. Nor are the Debtors required to solicit votes from the holders of Claims in Class 6 (Intercompany Claims) and Interests in Class 7 (Equity Interests), as such classes will not receive or retain any property under the Plan and, pursuant to section 1126(g) of the Rankruptry Code are deemed to reject the Plan uptcy Code, are deemed to reject the Plan.

EGM: With respect to EGM, the Mezzanine Lender, as the holde He dass 2 Mezzainie Land Caliam against EdM, is the only known reditor of EGM and the only party entitled to vote under the Plan with respect to EGM. To the extent there are any Class 1 Claims Priority Non-Tax Claims) against EGM, those allowed claims will be unimpaired and paid in full. All other classes of claims against, or interests in, EGM will not receive or retain any property under the Plan, and, as such, their votes will not be solicited with respect to

On September 14, 2021, the Debtors commenced solicitation of votes to accept the Plan from the EG II Voting Classes of record is of August 19, 2021. Following the Court's entry of an order conditionally approving the Debtors' Disclosure Statement for purposes of soliciting the Mezzanine Lender, on September 15, 2021, he Debtors commenced solicitation of votes to accept the Plan from the Mezzanine Lender. The deadline for the submission of votes

the Mezzanine Lender. In de deadline for the submission of votes to accept or reject the Plan is October 18, 2021 at 5:00 p.m. (Prevailing Eastern Time).

The Plan and Disclosure Statement may be obtained (a) by written request to the Debtor's Claims and Noticing Agent, Donlin Recano & Company, Inc. at the following address: 6201 15th Avenue, Brooklyn, NY 11219; (b) by phone at (800) 283-2519 (toll Fee) and (213) 271-1118 (international): (d. by e-mail to equipsion)

https://www.donlinrecano.com/eg; (e) through the Bankruptcy Court's website www.nysb.uscourts.gov; or (f) at the office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New

York 10004, between 9:00am — 4:00pm (Prevailing Eastern Time)

York 10004, between 9:00am — 4:00pm (Prevailing Eastern Time).

The Combined Hearing to consider, among other things, the adequacy of the Disclosure Statement, the Solicitation Procedures, and confirmation of the Plan will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Courtroom 523 of the United States Bankruptcy Court, One Bowling Green, New York, NY 10004, on November 1, 2021 at 10:00 a.m. (Prevailing Eastern Time). The Combined Hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date of addes in open court or at the Combined Hearing and notice of such adjourned date(s) will be available on the case website free of charge at https:// date(s) will be available on the case website free of charge at https:/

Any objections to the approval of the Disclosure Statement, th in writing; (b) state the name and address of the objecting party and the amount and nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection; (d) conform to the Bankruptcy Rules and the Local Bankruptcy Rules; (e) be filed with the Bankruptcy Court (i) by registered users of the Bankruptcy Court's case filing system, electronically in accordance with General Order M-399 (which can be found at http://nysb.uscourts.gov) and (ii) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF) (with a hard copy delivered direct) to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable and (f) be served in accordance with General Order M-399 **no late** than 5:00 p.m. (Prevailing Eastern Time) on October 18, 2021 on the following parties: (i) the attorneys for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 Gotshal & Manges LLP, 767 - Hith Avenue, New York, New York 10153 (Attn: Gary T. Holtzer, Esq., Jacqueline Marcus, Esq., and Matthew P. Goren, Esq.); (ii) counsel to the Series E Notes Trustee, Chapman and Cutler LLP, 1270 Avenue of the Americas, New York, New York 10020 (Attn: Michael Friedman, Esq., Stephen R. Tetro II, Esq., and Aaron Krieger, Esq.); (iii) counsel to the Mezzanine lender, Goodwin Procter LLP, The New York Times Building, 620 Eighth Avenue, New York, New York 10018 (Attn: Michael H. Goldstein, Esq., and Kizzy. L Jarashow. the United States Trustee for Region 2, 201 Varick Street, Suite 100 New York, New York 10014 (Attn: Andrea B. Schwartz, Esg. and Shar

UNLESS AN OBJECTION IS TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT. YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE DISCHARGE, NJUNCTION, RELEASE, AND EXCULPATION PROVISIONS AS YOUR RIGHTS MAY BE AFFECTED.

As TOUR HIGHTS MAT BE AFFECTED.

Section 341(a) Meeting for Subsidiary Debtors

A meeting of creditors of the Subsidiary Debtors pursuant to sections 341(a) and 343 of the Bankruptry Code (the "Section 341(a) Meeting"), will be held on October 20, 2021 at 10:00 a.m. (Prevailing Eastern Time). The Section 341(a) Meeting will be held telephonically and dial-in instructions will be provided mystart to secondary action. be provided pursuant to a separate notice. The Subsidiary Debtor representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure, is required to appear at the Section 341(a) Meeting for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. The neeting may be adjourned or continued from time to time by notic at the Section 341(a) Meeting, without further notice to the creditor WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007, Gary Holtzer, Jacqueline Marcus, Matthew P. Goren, *Attorneys for EGM an*

Proposed Attorneys for the Subsidiary Debtors The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are Evergreen Gardens Mezz LLC (0416); Evergreen Gardens I LLC (6782). Evergreen Gardens I LLC (6782). The Debtors' principal offices are located at 199 Lee Avenue, Suite 693, Brooklyn, New York 11211.

Capitalized terms used but not otherwise defined herein have th neanings ascribed to such terms in the Plan.

written request to the Debtors' Claims and Noticing Agent, Donlin Recano & Company, Inc. at the following address: 6201 15th Avenue, Brooklyn, RV 11219; (b) by phone at (800) 283-2519 (toll free) and (212) 771-1128 (international); (c) by e-mail to eginfo@ donlinrecano.com; (d) by accessing the Debtors' case website at

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11 AVIANCA HOLDINGS S.A. et al., 1) Case No. 20-11133 (MG) Debtors.) (Jointly Administered) Debtors. (Jointly Administered)

NOTICE OF HEARING TO CONSIDER CONFIRMATION

for Ballots) are available free of charge on the Debtors' case information website (http://www.kxclic.net/avianca) or by contacting the Debtors' Solicitation Agent at (866) 967-1780 or, for international callers, +1 (310) 751-2680 or by writing the Solicitation Agent, Attr. Avianca Ballot Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. Please be advised that the Solicitation Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: http://www.mysbu.scourts.gov.

Debtors.) (Jointly Administered)
NOTICE OF HEARING TO CONSIDER CONFIRMATION
OF THE CHAPTER 11 PLAN FILED BY THE DEBTORS
AND RELATED VOTING AND OBJECTION DEADLINES

Bankruptcy Court for the Southern District of New York (the "Court")
entered an order [Docket No. 2136] (the "Disclosure Statement Order"): (i)
approving the adequacy of the Disclosure Statement Order"): (i)
approving the adequacy of the Disclosure Statement Order"): (i)
approving the adequacy of the Disclosure Statement Order"): (i)
approving the adequacy of the Disclosure Statement Order "): (i)
approving the adequacy of the Disclosure Statement Order "): (i)
approving the adequacy of the Disclosure Statement Order "): (i)
approving the adequacy of the Disclosure Statement Order "): (i)
approving the Solicitation Packages, voting on the Plan and
tabulating votes; (v) scheduling a hearing regarding confirmation of the
Plan; (iii) approving the forms of Ballots; (iv) establishing notice and objection procedures with respect to
the confirmation of the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court
will consider confirmation of the Plan (the "Confirmation Hearing") will
commence on October 26, 2021, at 1:00:00 am., prevailing Eastern
Time before the Honorable Martin Glenn, United States Bankruptcy (under
Time before the Honorable Martin Glenn, United States Bankruptcy (under
Disclosure Confirmation of the Plan of the Plan (provote and mount different
than a mount listed on your Ballot), then you must serve on the Debtors
and flie with the Bankruptcy Court a motion pursuant to Bankruptcy Rule
Jone Court's docket and served on all parties entitled to the notice.

PLEASE TAKE FURTHER NOTICE THAT the Plan may be modified,
if necessary, pursuant to section 1127 of the Bankruptcy (ode, before,
ultiming a raa a result of the Confirmation Hearing, without further notice
interested parties.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing

PLEASE TAKE FURTHER NOTICE THAT th

if necessary, pursuant to section 1127 of the Bankrupty Code, before, during or as aresult of the Confirmation Hearing, without further notice to interested parties.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing Eastern Time. All objections to the relief sought at the Confirmation Hearing must conform to the Federal Budges of the Bankrupty (our and Shall be filed with the Bankrupty Court electronically in accordance with the East accordance with the Bankrupty Court electronically in accordance with the Bankrupty Court electronically in accordance with the Bankrupty Court electronically in accordance with the Bankrupty Court electronical accordance with the Bankrupty Court elec

Exhibit B



VERIFICATION OF PUBLICATION

COMMONWEALTH OF VIRGINIA COUNTY OF FAIRFAX

Being duly sworn, Vanessa Salvo says that she is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on <u>Friday</u>, <u>September 24</u>, <u>2021</u>, the following legal advertisement – <u>AVIANCA HOLDINGS S.A.</u>— was published in the national edition of **USA TODAY**.

Vanessa Salvo

Principal Clerk of USA TODAY September 24, 2021

FOR THE RECORD

FOR II			K I		UK		
All times E	Т						West Divis
NFL							Houston Seattle Oakland
AMERICAN East	I CC	N	FE	REN	ICE		Los Angeles Texas
Buffalo	W 1	L 1	0	Pct .500	PF 51	PA 23	x-clinched divis z-clinched play Wednesda
Miami New England N.Y. Jets	1 1 0	1 1 2	0	.500 .500 .000	17 41 20	51 23 44	Tampa Bay 7, To Philadelphia 4.
South	w	L	т	Pct	PF	PA	N.Y. Yankees 7, Minnesota 5, Cl Boston 12, N.Y.
Houston	1	1	0	.500	58	52	Boston 12, N.Y. Seattle 4, Oakla
Tennessee Indianapolis	0	2	0	.500	46 40	68 55	Houston 9, L.A. Chicago White
Jacksonville North	0	2	0	.000	34	60	Kansas City at (
Baltimore	W	L 1	T	Pct .500	PF 63	PA 68	Thursday's Chi. White Sox
Cincinnati	1	1	0	.500	44	44	Seattle 6, Oakla Chicago White
Cleveland Pittsburgh	1	1		.500 .500	60 40	54 42	Texas at Baltim
West							Toronto at Minr Houston at L.A.
Denver	W 2	L 0		Pct 1.000	PF 50	PA 26	Friday's Ga
Las Vegas	2	0	0	1.000	59	44 65	Texas (Howard 7:05 p.m.
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East	w	L	т	Pct	PF	PA	7-8), 7:10 p.m. Miami (Cabrera
Dallas	1	1		.500 .500	49 43	48 23	N.Y. Yankees (C
Philadelphia Washington	1	1	0	.500	46	49	10-8), 7:10 p.m. Toronto (Berrío
N.Y. Giants	0	2	0	.000	42	57	2-3), 8:10 p.m.
South	W	L		Pct	PF	PA	Seattle (Gilbert 7-8), 9:38 p.m.
Carolina Tampa Bay	2	0		1.000	45 79	21 54	Houston (Grein 12-9), 9:40 p.m
New Orleans	1	1	0	.500	45	29 80	Saturday's
Atlanta North	U	2	U	.000	31	80	Houston at Oak N.Y. Yankees at
Chicago	W	L 1	T	Pct .500	PF 34	PA 51	Kansas City at I
Green Bay	1	1	0	.500	38	55	Miami at Tampa Texas at Baltim
Detroit Minnesota	0	2	0	.000.	50 57	76 61	Toronto at Minr Chicago White
West							Seattle at L.A.
Arizona	W 2	L 0	T	Pct 1.000	PF 72	PA 46	NATIONAL
L.A. Rams San Francisco	2	0	0	1.000	61 58	38 44	East Divisi
Seattle	1	1		.500	58	49	Atlanta
MLB							Philadelphia New York Miami
							Washington Central Div
AMERICAN	I LE	AC	϶U	JΕ			
East Divisi	on		N	L	Pct	GB	z-Milwaukee St. Louis
z-Tampa Bay		9	4	59	.614	_	Cincinnati
Boston New York		8		65 67	.575 .562	6 8	Chicago Pittsburgh
Toronto Baltimore		8	•	67 104	.559	8½ 45½	West Divis
Central Div	visi		o	104	.310	4372	z-San Francisco
		1	W	L	Pct	GB	z-Los Angeles San Diego
x-Chicago Cleveland			36 74	66 77	.566 .490	111/2	Colorado
Detroit Kansas City			74 69	78 83	.487 .454	12 17	Arizona z-clinched play
Minnesota			9 67	85	.454	19	z-cinicileu play
							•

	West Division				
	Houston	W 91	L 61	Pct .599	GB —
	Seattle	84	69	.549	71/2
	Oakland	82 72	71	.536	91/2
	Los Angeles Texas	55	80 97	.474 .362	19 36
	x-clinched division	55	31	.502	50
A 3	z-clinched playoff ber				
1	Wednesday's G	iam	es		
3	Tampa Bay 7, Toronto	1			
4	Philadelphia 4, Baltim N.Y. Yankees 7, Texas 3	ore 3			
Α .	Minnesota 5, Chicago Boston 12, N.Y. Mets 5	Cubs	4		
2	Boston 12, N.Y. Mets 5				
В	Seattle 4, Oakland 1 Houston 9, L.A. Angels	- 5 1	2 innir	nac	
5	Chicago White Sox at	Detro	oit, pp	igs id.	
U	Kansas City at Clevela	nd, p	pd.		
Δ.	Thursday's Gan				
В	Chi. White Sox 7, Cleve	eland	2, 7 i	nnings,	1st
4	Seattle 6, Oakland 5 Chicago White Sox at	Cleve	eland.	2nd ga	me
2	Texas at Baltimore		,	5-	
-	Toronto at Minnesota	_			
Α.	Houston at L.A. Angel Friday's Games				
6	Texas (Howard 0-4) a		imore	(Wells	1-3)
4 5	7:05 p.m.				
6	Chicago White Sox (Co	ease	12-7)	at Clev	eland
	Chicago White Sox (Co (Bieber 7-4), 7:10 p.m. Kansas City (Hernándo	-z 6-1	2) at Γ)etroit	(Mize
	7-8), 7:10 p.m.				
Α Β	Miami (Cabrera 0-2) a	t Tan	npa Ba	ay, 7:10	p.m.
3	N.Y. Yankees (Cole 15 10-8), 7:10 p.m.	-8) a	It Bos	ton (Ec	ovaldi
9	Toronto (Berríos 12-8) at	Minn	esota ((Ober
7	2-3), 8:10 p.m.	-4.1		(C	
Α	Seattle (Gilbert 6-5)	at L.	A. An	geis (S	uarez
1	7-8), 9:38 p.m. Houston (Greinke 11-6	6) at	Oakla	and (Mo	ontas
9	12-9), 9:40 p.m.				
0	Saturday's Gan				
	Houston at Oakland, 4 N.Y. Yankees at Bostor	1.07 p).m. 0 n m		
Α.	Kansas City at Detroit	, 6:10) p.m.		
1	Miami at Tampa Bay, 6	3:10 p	o.m.		
6	Texas at Baltimore, 7:0 Toronto at Minnesota,	J5 p.i 7∙1∩	m. nm		
1	Chicago White Sox at	Cleve	eland,	7:15 p.	m.
	Seattle at L.A. Angels,	9:07	p.m.		
A 6	NATIONAL LEA	GU	E		
В	East Division				
4	Atlanta	W	L 71	Pct	GB
9	Atlanta Philadelphia	80 78	71 74	.530 .513	21/2
	New York	73	79	.480	71/2
	Miami	64	88	.421	161/2
	Washington	63	89	.414	171/2
	Central Division	n W	L	Pct	GB
	z-Milwaukee	91	62	.595	_
В	St. Louis	83	69	.546	71/2
-	Cincinnati Chicago	78 67	74 85	.513 .441	12½ 23½
6 B	Pittsburgh	57	94	.377	33
2	West Division				
6	l	w	- 1	Det	GR

MLS RANKINGS

- New England Revolution Seattle Sounders 3. Sporting Kansas City 4. Colorado Rapids 5. Nashville SC 6. New York City FC 7. Los Angeles Galaxy 8. Portland Timbers
- 10. Atlanta United Jim Reineking, USA TODAY

Wednesday's Games Washington 7, Miami 5 Philadelphia 4, Baltimore 3 St. Louis 10, Milwaukee 2 Minnesota 5, Chicago Cubs 4 Boston 12, N.Y. Mets 5 Colorado 10, L.A. Dodgers 5 Atlanta 9, Arizona 2 San Francisco 8, San Diego 6 Pittsburgh at Cincinnati, ppd Thursday's Games

1 Nursea, St. Louis 8, Milwaukee 5
Arizona 6, Atlanta 4
L.A. Dodgers 7, Colorado 5, 10 innings
San Francisco at San Diego
Washington at Cincinnati
Pittsburgh at Philadelphia

Friday's Games
St. Louis (Happ 9-8) at Chicago Cubs (Steele
3-3), 2:20 p.m., 1st game
Pittsburgh (TBD) at Philadelphia (Gibson
10-8), 7:05 p.m.
Miami (Cabrera 0-2) at Tampa Bay, 7:10 p.m.
Washington (Espino 5-5) at Cincinnati (Gray
7-8), 7:10 p.m.
St. Louis (Flaherty 9-2) at Chicago Cubs (Davies 6-11), 8:05 p.m., 2nd game
N.Y. Mets (Megill 3-5) at Milwaukee (Lauer
6-5), 8:10 p.m. 6-5), 8:10 p.m. San Diego (Knehr 0-0) at Atlanta (TBD), 8:10 p.m., 1st game San Francisco (Wood 10-4) at Colorado (Lam-

bert 0-0), 8:10 p.m.
L.A. Dodgers (Gonsolin 3-1) at Arizona (Castellanos 2-1), 9:40 p.m.
Atlanta (Fried 12-7) at San Diego (TBD), 10:10

p.m., 2nd game

Saturday's Games

St. Louis at Chicago Cubs, 2:20 p.m.

Pittsburgh at Philadelphia, 4:05 p.m.

Miami at Tampa Bay, 6:10 p.m.

N.Y. Mets at Milwaukee, 7:10 p.m.

Washington at Cincinnati, 7:10 p.m.

Atlanta at San Diego, 7:15 p.m.

L.A. Dodgers at Arizona, 8:10 p.m.

San Francisco at Colorado, 8:10 p.m.

WNBA

First Round Thursday's Games No. 7 Dallas at No. 6 Chicago No. 8 New York at No. 5 Phoe Second Round Sunday's Games TBD at No. 3 Minnesota, TBA TBD at No. 4 Seattle, TBA

ODDS PROVIDED BY



Odds available as of print deadline MLS

	Favorite		Sp	reac	ľ0/U	Underdog			
	Atlanta Unite	ed	-	1.0	2.5	PHILDLPHIĂ			
	NEW ENGLAN	۷D		1.0	2.5	Orlando City			
	DC UNITED			1.0					
	NYC FC			1.0	2.5	NY Red Bulls			
	Montreal Imp	act			2.5				
	MINN UNITED			1.0	2.5	Houston			
	COLORADO			1.0	2.5	Toronto FC			
	FC Dallas			1.0	2.5	VANCOUVER			
	San Jose			1.0	3.5	SAN JOSE			
	Real Salt Lake	е		1.0	2.5				
NCAAF									
	Friday								
		Spre	ad	0/L		Underdog			
	CHARLOTTE	2.5	,	56.	5 M	id Tennessee			
	VIRGINIA	4.5	,	68.	5	Wake Forest			
	Liberty	5.5		52.	5	SYRACUSE			
	FRESNO ST	30.	5	58.	5	unlv			
			_						
	Favorite			urda ad O		Underdoa			

	Satur	dav	
Favorite			Underdog
lsu			MISSISSIPP ST
TEXAS	7.5	61.5	Texas Tech
Missouri	1.5	58.5	BOSTON COLL.
CENT.MICHIGN	10.5	55.5	fiu
Boise State	9.5	69.5	UTAH ST
MINNESOTA	31.5	50.5	Bwling Green
WISCONSIN	6.5	46.5	Notre Dame
ARMY	8.5	48.5	Miami (OH)
NRTHWESTRN	14.5	48.5	Ohio
Georgia	35.5	52.5	VANDERBILT
CO.CAROLINA	36.5	65.5	umass
E. MICHIGAN	6.5	62.5	Texas St
Toledo	4.5	56.5	BALL ST
W.MICHIGAN	2.5		
UTAH	15.5		Washington St
IOWA	23.5	44.5	
Louisville	1.5	61.5	
MARYLAND	14.5	69.5	Kent St

11.5 52.5 Illinois UTEP **PURDUE** 20.5 49.5 9.5 47.5 3.5 46.5 3.5 66.5 WASHINGTON MICHIGAN Rutgers NC STATE BYU OREGON ARIZONA ST 3.5 46.5 ARKANSAS 3.5 66.5 UTSA 30.5 54.5 CONNECTICUT 6.5 47.5 BAYLOR Wyoming lowa State USC DUKE AUBURN TULSA UL Lafayette 16.5 56.5 27.5 57.5 13.5 62.5 14.5 53.5 Georgia S Arkansas St GA SOUTHRN

STANFORD

OLD DOMIN

Navy S. CAROLINA

Kansas State Tennessee

uab Fla. Atlantic UL MONROE

AKRON W. Virginia W.KENTUCKY

58.5

51.5

46.5

11.5 64.5 4.5 52.5 20.5 48.5

19.5 63.5 44.5 58.5 12.5 63.5

49.5 66.5 17.5 55.5

9.5 63.5 17.5 62.5 3.5 55.5 4.5 54.5 24.5 49.5

4.5 5.5 48.5

	NF	L	
Favorite	Sund Spread	lay O/U	Underdog
TITANS	4.5	47.5	Colts
PATRIOTS	2.5	42.5	Saints
GIANTS	2.5	47.5	Falcons
BROWNS	6.5	45.5	Bears
CHIEFS		54.5	Chargers
	7.5	51.5	JAGUARS
	7.5		Washington
Ravens	7.5		LIONS
	3.5		Bengals
			Jets
			Dolphins
			RAMS
			VIKINGS
49ERS	3.5	50.5	Packers
Favorite			
COWBOYS	3.5	52.5	Eagles
	TITANS PATRIOTS GIANTS BROWNS CHIEFS Cardinals BILLS Ravens STEELERS BRONCOS RAIDERS Buccaneers Seahawks 49ERS	Favorite Sun	TITANS 4.5 47.5 PATRIOTS 2.5 42.5 GIANTS 2.5 47.5 BROWNS 6.5 45.5 CHIEFS 6.5 54.5 Cardinals 7.5 51.5 BILLS 7.5 45.5 Ravens 7.5 50.5 STEELERS 3.5 43.5 BRONCOS 10.5 41.5 RAIDERS 10.5 41.5 RAIDERS 10.5 45.5 Seahawks 1.5 55.5 Seahawks 1.5 55.5 Seahawks 1.5 55.5 Monday Favorite \$\$ 47.5 Monday Spread \$\$ 0/U\$

0.5 53.5

7.5 46.5 23.5 53.5 28.5 58.5 14.5 44.5

11.5 62.5

New Mexico

California

S.Florida

Colorado

Oregon St

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SOCCER

MLS
Saturday's Games
Atlanta at Philadelphia, 3:30 p.m.
Orlando City at New England, 7 p.m.
Cincinnati at Dc. United, 7:30 p.m.
CF Montréal at Columbus, 7:30 p.m.
New York at New York City FC, 8 p.m.
Houston at Minnesota, 8 p.m.
Toronto FC at Colorado, 8 p.m.
Toronto FC at Colorado, 8 p.m.
CD Pallas at Vancouver, 10 p.m. FC Dallas at Vancouver, 10 p.m. Los Angeles FC at San Jose, 10 p.m. Real Salt Lake at Portland, 10:30 p.m. Sunday's Games
Nashville at Chicago, 1 p.m.
Seattle at Sporting Kansas City,
LA Galaxy at Austin FC, 9:30 p.m

ucla Buffalo

Kentucky

LA TECH MICHIGAN ST HOUSTON

OKLAHOMA ST

FLORIDA Alabama North Carolina

Ohio State OKLAHOMA

Hawaii TULANE AIR FORCE

Indiana

Troy

Saturday's Games North Carolina at Gotham FC, 3 p.m. Portland at Chicago, 8 p.m. **Sunday's Games** Houston at Louisville, 3 p.m. Kansas City at Washington, 5 p.m. Orlando at Reign FC, 7 p.m. **English Premier League**

Saturday's Games
Chelsea vs. Man City, 7:30 a.m.
Man United vs. Aston Villa, 7:30 a.m.
Everton vs. Norwich, 10 a.m.
Leeds vs. West Ham, 10 a.m. Leicester vs. Burnley, 10 a.m Watford vs. Newcastle, 10 a.m. Brentford vs. Liverpool, 12:30 p.m.

Sunday's Games Southampton vs. Wolverhampton, 9 a.m. Arsenal vs. Tottenham, 11:30 a.m.

TENNIS

ATP World Tour Moselle Open Purse: €419.470

Purse: €419,470
Surface: Hardcourt indoor
Men's Singles - Round of 16
Peter Gojowczyk, Germany, def. Karen Khachanov (7), Russia, 6-3, 7-6 (2); Marcos Giron,
United States, def. Alex de Minaur (4), Australia, 7-5, 7-6 (5); Hubert Hurkacz (1), Poland,
def. Lucas Pouille, France, 6-2, 6-3.

COLLEGE FOOTBALL TV GAMES

Times Eastern unless noted. Schedules and net-

Middle Tennessee at Charlotte | 6:30 | CBSSN Wake Forest at Virginia | 7 | ESPN2 Brown at Harvard | 7 | ESPNU Liberty at Syracuse | 8 | ACC Network UNLV at No. 25 Fresno State | 10 | CBSSN

No. 10 Notre Dame vs. No. 15 Wisconsin (Soldier Field in Chicago) | noon | Fox No. 2 Georgia at Vanderbilt | noon | SEC Network Missouri at Boston College | noon | ESPN2 Bowling Green at Minnesota | noon | ESPNU Wagner at Temple | noon | ESPN+ Miami (Ohio) at Army | noon | CBSSN FIU at Central Michigan | noon | ESPN+ Richmond at Virginia Tech | noon | ACC Network LSU at Mississippi State | noon | ESPN Boise State at Utah State | noon | CBS

Villanova at No. 8 Penn State | noon | Big Ten Network New Hampshire at Pitt | noon | ESPN+/ACCNX Ohio at Northwestern | noon | Big Ten Network SMU at TCU | noon | FSI | Texas Tech at Texas | noon | ABC | Howard at Robert Morris | noon | ESPN+ Cornell at Yale | noon | ESPN+ Cornell at Yale | noon | ESPN+ Cornell at Noon | ESPN+ Central Connecticut at Miami (Fla.) | 12:30 | ESPN3 UMass at No. 17 Coastal Carolina | 11 ESPN+ Georgetown at Columbia | 11 ESPN+ Georgetown at Columbia | 11 ESPN+ South Dakota State at Indicana State | 11 | ESPN+ Lehigh at Colgate | 11 | ESPN+ Ualparaiso at Drake | 11 | ESPN+ Sacrad Heart at Dartmouth | 11 | ESPN+ Sacrad Heart at Dartmouth | 1:30 | ESPN+ Wolford at VMI | 1:30 | ESPN3 San Jose State at Western Michigan | 2 | ESPN+ Toledo at Ball State | 2 | ESPN+ Merrimack at Delaware State | 2 | ESPN+ Mercer at Furman | 2 | ESPN+ Mercer at Furman | 2 | ESPN+ Weshington State at Uath | 2:30 | Pac-12 Network ngton State at Utah | 2:30 | Pac-12 Network

71 81 49 104

z-clinched playoff berth

Pct .651 GB

.641 .503 1½ 22½

.467 .320

501/2

Maine at Northern Illinois | 2:30 | ESPN3
Eastern Illinois at Tennessee Tech | 2:30 | ESPN+
Austin Peay at Eastern Kentucky | 3 | ESPN+
Cal Poly at Montana | 3 | ESPN+
Sacramento State at Idaho State | 3 | ESPN+
Northern Arizona at Northern Colorado | 3 | ESPN+
Illinois State at Southern Illinois | 3 | ESPN+
Illinois State at Southern Illinois | 3 | ESPN+
Tennessee State at Southeast Missouri State | 3 | ESPN+
East Tennessee State at Samford | 3 | ESPN+
East Tennessee State at Samford | 3 | ESPN+
No. 5 Texas A&M at No. 18 Arkansas (AT&T Stadium in
Arlington, Texas) | 3:30 | CBS
Rutgers at No. 19 Michigan | 3:30 | ABC
Wyoming at UConn | 3:30 | CBSSN
No. 14 lowa State at Baylor | 3:30 | Fox
Colorado State at No. 6 lowa | 3:30 | FSN
UTSA at Memphis | 3:30 | ESPNU
No. 7 Clemson at NC State | 3:30 | ESPN
UTSA at Memphis | 3:30 | ESPN2
Illinois at Purdue | 3:30 | Big Ten Network
Kent State at Maryland | 3:30 | Big Ten Network
Rens at Duke | 4 | ACC Network
Georgia State at No. 23 Auburn | 4 | SEC Network Georgia State at No. 23 Auburn | 4 | SEC Network

UT Martin at Jacksonville State | 4 | ESPN+ North Alabama at Nicholls | 4 | ESPN+ Arkansas State at Tulsa | 5 | ESPN+ Sam Houston at Central Arkansas | 5 | ESPN+ Montana State at Portland State | 5 | ESPN+ Charleston Southern at East Carolina | 6 | ESPN+ Louisiana at Georgia Southern | 6 | ESPN+ Buffalo at Old Dominion | 6 | ESPN+ No 24 LICL Ast Staffard | 6 | Bes | 21 Notwork Buffalo at Old Dominion | 6 | ESPN+

No. 24 UCLA at Stanford | 6 | Pac-12 Network

Western Carolina at Gardner-Webb | 6 | ESPN+

North Carolina Central at North Carolina A&T | 6 | ESPN+

Western Illinois at Youngstown State | 6 | ESPN+

Bryant at Marist | 6 | ESPN3

Bethune-Cookman at Alabama State | 6 | ESPN+

Texas Southern at Rice | 6:30 | ESPN3

Tennessee at No. 11 Florida | 7 | ESPN

Kentucky at South Carolina | 7 | ESPN2

Nebraska at No. 21 Michigan State | 7 | FS1

North Texas at Louisiana Tech | 7 | Stadium

Kansas State at No. 22 Oklahoma State | 7 | ESPN+

Navy at Houston | 7 | ESPNU

Abilene Christian at Lamar | 7 | ESPN+

New Mexico Highlands at Tarleton | 7 | ESPN+ New Mexico Highlands at Tarleton | 7 | ESPN+

Lincoln University (CA) at Stephen F. Austin | 7 | ESPN+ No. 20 North Carolina vs. Georgia Tech (Mercedes-Benz Stadium in Atlanta, Georgia) | 7:30 | ACC Network Southern Miss at No. 1 Alabama | 7:30 | SEC Network West Virginia at No. 3 Oklahoma | 7:30 | SEC Network West Virginia at No. 3 Oklahoma | 7:30 | ABC Akron at No. 12 Ohio State | 7:30 | Big Ten Network Hawaii at New Mexico State | 8 | Bally Sports Indiana at Western Kentucky | 8 | CBSSN Troy at UL Monroe | 8 | ESPN+ FAU at Air Force | 8 | FS2 UAB at Tulane | 8 | ESPN+ Eastern Washington at Southern Utah | 8 | ESPN+ UC Davis at Weber State | 8 | ESPN+ South Dakota at Missouri State | 8 | ESPN3 New Mexico at UTEP | 9 | ESPN+ Cal at Washington | 9:30 | Pac-12 Network South Florida at No. 16 BYU | 10:15 | ESPN2 Arizona at No. 4 Oregon | 10:30 | ESPN Oregon State at Southern Cal | 10:30 | ESPN Usunday

Southern at Mississippi Valley State | 3 | ESPN+

PRO GOLF

Ryder Cup

Course: Whistling Straits (Straits) in Sheboygan, Wisconsin. Yardage: 7,387. Par: 71. TV (ET): Friday, 8 a.m.-7 p.m. (Golf); Saturday, 8-9 a.m. (Golf) and 9 a.m.-7 p.m. (NBC); Sunday, noon-6 p.m. (NBC).

European roster: Paul Casey, Matt Fitzpatrick, Tommy Fleetwood, Sergio Garcia, Tyrrell Hatton, Viktor Hovland, Shane Lowry, Rory McIlroy, Ian Poulter, Jon Rahm, Lee Westwood, Bernd Wiesberger.

U.S. roster: Daniel Berger, Patrick Cantlay, Bryson DeChambeau, Harris English, Tony Finau, Dustin Johnson, Brooks Koepka, Collin Morikawa, Xander Schauffele, Scottie Scheffler, Jordan Spieth, Justin Thomas. Note: The Americans lead the series 26-14-2 dating to 1927, but defending champ Europe holds an 11-8-1 advantage since 1979.

LPGA

Walmart NW Arkansas Championship

Course: Pinnacle Country Club in Rogers, Arkansas. Yardage: 6,438. Par: 71.

TV (ET): Friday, 9-11 p.m. (Golf, delay); Saturday, 1-4 p.m. (Golf); Sunday, noon-3 p.m. (Golf)

Notes: Jin Young Ko picked up her second win of the season last week in the Cambia Portland Classic, her first LPGA appearance in six weeks following the Olympics. ... Nelly Korda, the No. 1 player in women's golf and Race to be leader, is not playing for the sec ond week in a row.

PGA TOUR CHAMPIONS

Pure Insurance Championship

Courses: Pebble Beach (California) Golf Links (Yardage: 6,816, Par: 72) and Spyglass Hill Golf Course (Yardage: 7,035, Par: 72). TV (ET): Friday, 11 p.m.-1 a.m. (Golf, delay);

Notes: Darren Clarke won last week's Sanford Schwab Cup leader, isn't playing. He is one of

Saturday, 4-7 p.m. (Golf); Sunday, 3-6 p.m. (Golf)

International. ... Jim Furyk, the Charles the U.S. assistant captains at the Ryder Cup.

- The Associated Press

AUTO RACING

NASCAR Camping World Truck Series

Victoria's Voice Foundation 200 Presented by Westgate Resorts

TV: 9 p.m. ET Friday, FS1

Track: Las Vegas Motor Speedway Fast facts: Chandler Smith survived contact with defending series champion Sheldon Creed with five laps to go and earned his first career victory at Bristol last week to advance to the round of eight in the playoffs. ... Creed is 24 points behind

John Hunter Nemechek, Ben Rhodes 31, Zane

NASCAR Xfinity Series

Smith 41 and Chandler Smith 44.

Alsco Uniforms 302

TV: 7:30 p.m. ET Saturday, NBCSN Track: Las Vegas Motor Speedway Fast facts: Austin Cindric and A.J. Allmendinger, the regular-season champion after winning last weekend at Bristol, begin the 12-driver playoffs tied. Justin Allgaier is 24 points back. ... Cindric has led 723 laps, three more than Allmendinger (355) and Algaier (371) combined. Daniel Hemric has not won, but his 510 laps led rank second.

Formula 1

Russian Grand Prix

TV: 8 a.m. ET Sunday, ESPN

Track: Sochi Autodrom

Fast facts: Max Verstappen (seven wins) leads seven-time series champion Lewis Hamilton (four wins) by five points in the championship standings with seven races remaining. Valtteri Bottas is a distant third.

NTT IndyCar Series

Acura Grand Prix of Long Beach

TV: 3:30 p.m. ET Sunday, NBC Fast facts: Alex Palou, the only three-time winner this season, leads over Pato O'Ward by 35 points heading into this season finale on the temporary street course. Palou can clinch his first IndyCar championship if he finishes 11th or better. Josef Newgarden is third, 48 behind.

NASCAR Cup Series

South Point 400

TV: 7 p.m. ET Sunday, NBCSN Track: Las Vegas Motor Speedway Fast facts: Kevin Harvick finished second last weekend at Bristol and has gone 36 races since his last victory. He's last in the still-in-the-playoffs standings. ... Martin Truex Jr. is 30 points behind Kyle Larson. Denny Hamlin and Ryan Blaney are 35 back. Kyle Busch is 37 behind, just ahead of defending champion Chase Elliott.

- The Associated Press

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NOTICES

LEGAL NOTICE

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK In re: AVIANCA HOLDINGS S.A. et al., 1
Debtors. Chapter 11, Case No. 20-11133 (MG)
(Jointly Administered) NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE CHAPTER 11 PLAN FILED BY THE DEBTORS AND RELATED VOTING AND OBJECTION DEADLINES

PLEASE TAKE NOTICE THAT on September 15, 2021, the United States Bankruptcy Court for the Southe trict of New York (the "Court") entered an order [Docker No. 2136] (the "Disclosure Statement Order approving the adequacy of the Disclosure Statement; (ii) approving the solicitation materials and notic (i) approving the adequacy of the Disclosure Statement; (ii) approving the solicitation materials and notice relating to the Disclosure Statement and the Plan; (iii) approving the forms of Ballots; (iv) establishing procedures for distributing the Solicitation Packages, voting on the Plan and tabulating votes; (v) setolighe hearing regarding confirmation of the Plan; and (vi) establishing notice and objection procedures with respective to the Configuration of the Plan; and (vi) establishing notice and objection procedures with respective to the Configuration of the Plan; and (vi) establishing notice and objection procedures with respective to the Configuration of the Plan; and (vii) establishing notice and objection procedures with respective to the Configuration of the Plan; and (vii) establishing notice and objection procedures with respective to the Configuration of the Plan; and (vii) establishing notice and objection procedures with respective to the Configuration of the Plan; and (vii) establishing notice and objection procedures with respective to the Configuration of the Plan; and (vii) establishing notice and objection procedures with respective to the Configuration of the Plan; and (vii) establishing notice and objection procedures with respective to the Configuration of the Plan; and (vii) establishing notice and objection procedures with respective to the Configuration of the Plan; and (viii) establishing notice and objection procedures with respective to the Configuration of the Plan; and (viii) establishing notice and objection procedures with respective to the Configuration of the Plan; and (viii) establishing notice and objection procedures with respective to the Configuration of the Plan; and (viii) establishing notice and objection procedures with respective to the Configuration of the Plan; and (viii) establishing notice and objection procedures with respective to the Configuration of the Plan; and (viii) establishing notice and (viii) establishing notice and (viii) establishing notice and (v

to the confirmation of the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider confirmation of the Plan (the "Confirmation Hearing") will commence on October 26, 2021, at 10:00 a.m., prevailing Eastern Time before the Honorable Martin Glenn, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004.

PLEASE TAKE FURTHER NOTICE THAT the Confirmation Hearing may be continued from time to time without further notice other than by such adjournment being announced in open Court or by a notice filed on the Court's docket and served on all parties entitled to the notice.

PLEASE TAKE FURTHER NOTICE THAT the Plan may be modified, if necessary, pursuant to section 1127 of the Bankruptcy Code, before, during or as a result of the Confirmation Hearing, without further notice to interested parties.

Interested parties.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Plan is October 19, 2021, at 4:00 p.m., prevailing Eastern Time. All objections to the relief sought at the Confirmation Hearing must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court and shall be filed with the Bankruptcy Court electronically in accordance with the Bankruptcy Court destronically in accordance with the Bankruptcy Court of the Implementing Certain Notice and Case Management Procedures entered on May 12, 2020 [Docket No. 4.7] (the "Case Management Order") and served upon the following parties so as to be actually received on or before the Plan Objection Deadline: (a) counsel to the Debtors, Milbank LLP, 55 Hudson Yards, New York, New York 1001, Attrus. Plant B. Fleck, Esq., Gregory A. Bray, Esq., and Benjamin Schak, Esq., Gefleck@milbank.com, gbray@milbank.com, and bschak@milbank.com); (b) the Office of the U.S. Trustee for the Southern District of New York, Col Varick. Street, Room 1006, New York, New York 10014, Attrus. Brian Massumote, Esq. and Greg Zipes, Esq., (brian.masumoto@usdoj.gov and gregory.zipes@usdoj.gov); (c) counsel to the Committee, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10017 (Attrus. Breat H. Miller, Esq., and Todd M. Goren, Esq., (bmiller@willkie.com up of green@willkie.com on the Plan will receive (C) tropies.

PLEASE TAKE FURTHER NOTICE THAT holders of Claims entitled to vote on the Plan will receive (i) copies of the Disclosure Statement Order, the Disclosure Statement, the Plan, and certain exhibits thereto, (ii) this notice, and (iii) a Ballot, together with a pre-addressed postage pre-paid envelope to be used by them in voting to accept or to reject the Plan. Failure to follow the instructions set forth on the Ballot may disqualify that Ballot and the worte ast thereby

notice, and (iii) a Ballot, together with a pre-aduressed postage pre-pard envelope to decision you defined the solution and the vote cast thereby.

PLASE TAKE FURTHER NOTICE THAT the date for determining which holders of Claims are entitled to vote on the Plan is September 9.2021 (the "Yoting Record Date").

PLASE TAKE FURTHER NOTICE THAT the date for determining which holders of Claims are entitled to vote on the Plan is September 9.2021 (the "Yoting Record Date").

PLEASE TAKE FURTHER NOTICE THAT the deadline for voting on the Plan is on October 15, 2021, at 4:00 pm., prevailing Eastern Time (the "Yoting Deadline"). If you received a Solicitation Package, including a Ballot and intend to vote on the Plan you must: (a) follow the instructions carefully; (b) complete all of the required information on the Ballot, and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is actually received by the Debtors' solicitation agent, Kurtzman carson (onsultans) LLC (the "Golicitation Agent" on or before the botting Deadline.

PLEASE TAKE FURTHER NOTICE THAT additional copies of the Plan, Disclosure Statement, or any other solicitation materials (except for Ballots) are available free of charge on the Debtors' case information website (http://www.kcdic.net/avianca) or by contacting the Debtors 'Solicitation Agent at (R66) 967-1780 or, for international callers, +1 (310) 751-2680 or by writing the Solicitation Agent, Attr. Avianca Ballot Processing (enter, or, kCC, 222). Reafice loast Highway, Suite 300, I. Segundo, CA 90425. Please be advised that the Solicitation Agent at (R66) 967-1780 or, for international callers, +1 (310) 751-2680 or by writing the Solicitation Agent, Attr. Avianca Ballot Processing Centra, or known and the solicitation agent is active to the solicitation and solicitation and the solicitation and solicitation and solicitation

manner asset forth above may not be considered.

PLEASE TAKE FURTHER NOTICE THAT the following parties will receive a copy of this Confirmation
Hearing Notice but will not receive a Solicitation Package, Ballot, or copy of the Disclosure Statement or Plan
or any other similar materials or notices: (I) parties to executory contracts and unexpired leases that have not
been assumed or rejected as of the Voting Record Obate and who have not timely filed a proof of Claim and (II)
holders of Claims that have not been classified in the Plan pursuant to section 1123(a)(1) of the Bankruptcy

PLEASE TAKE FURTHER NOTICE THAT Article IX of the Plan contains Debtor Release, Third-Party Release, Exculpation, and Injunction provisions. Thus, you are advised and encouraged to carefully review and consider the Plan because your rights might be affected.

Dated: September 15, 2021, New York, New York, /s/ Fvan R. Fleck. Dennis F. Dunne, Evan R. Fleck, Benjamin Schak, MILBANK LLP, S5 Hudson Yards, New York, New York 10001, Telephone: (212) 530-000, Facsimile: (212) 530-2519 -and-Gregory A Bray, MILBANK LLP, 2020 Century Park East, 33** (Boro, Los Angeles, CA 90067, Telephone: (424) 386-4000, Facsimile: (213) 629-5063, Counsel for Debtors and Debtors in Passession

Telephone: (424) 386-4000, Facsimile': (213) 629-5063, Counsel for Debtors and Debtorsin Possessison

The Debtors in these chapter 11 cases (the "Chapter 11 Cases"), and each Debtor's federal tax identification
number (to the extent applicable), are as follows: Awianca Holdings S.A. (N/A); Aero Transporte de Carga Unión,
S.A. de. C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovias del Continente Americano S.A. Avianca
(N/A); Airease Holdings One Let (N/A); America central (Canpad Org. (00-1071563); America Central Corp.
(65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Holdings S.A. (N/A); CR. International Holdings S.A. (N/A); AV International Holdings S.A. (N/A); CR. (N/A); CR. (N/A); CR. (N/A); CR. (N/A); AV International Holdings S.A. (N/A); AV Int de México, S. A. (N/A), Taca International Airlines S. A. (N/A), Taca S. A. (N/A), Tampa Cargo S. A. S. (N/A), Technical and Training Services, S. A. de C. V. (N/A). The Debtors' principal offices are located at Avenida Calle 26 # 59 – 15