

United States District Court
for the
Southern District of New York
Related Case Statement

Full Caption of Later Filed Case:

USAVFLOW LIMITED,
Appellant,

Plaintiff	Case Number
vs.	Not assigned yet
AVIANCA HOLDINGS S.A., et al., Appellees.	
Defendant	

Full Caption of Earlier Filed Case:

In re Avianca Holdings S.A. (including in bankruptcy appeals the relevant adversary proceeding)

USAV SECURED LENDER GROUP,
Appellant,

Plaintiff	Case Number
vs.	1:20-cv-08008 (LTS)
AVIANCA HOLDINGS S.A., et al., Appellees.	
Defendant	



Status of Earlier Filed Case:

Closed

(If so, set forth the procedure which resulted in closure, e.g., voluntary dismissal, settlement, court decision. Also, state whether there is an appeal pending.)

Open

(If so, set forth procedural status and summarize any court rulings.)

There have been no substantive court rulings in the earlier-filed case. The notice of appeal and civil cover sheet have been filed on the docket, and a magistrate judge has been designated.

Explain in detail the reasons for your position that the newly filed case is related to the earlier filed case.

Both USAVflow Limited and the USAV Secured Lender Group are appealing the identical bankruptcy court decision and order, the Memorandum Opinion Granting in Part and Denying in Part Debtor's Motion to Reject the USAV Agreements (Case No. 20-11133 (MG) [ECF 850]). The statement of issues for each appeal is also the same.

Signature: /s/ Andrew Golden Date: 10/7/2020

Firm: Kasowitz Benson Torres LLP