

**IN THE UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

USAVFLOW LIMITED,	)	
	)	
Appellant,	)	
-against-	)	Case No. 1:20-cv-8364 (LTS)
	)	
AVIANCA HOLDINGS S.A.,	)	
Appellee.	)	
	)	
In re:	)	Chapter 11
	)	
AVIANCA HOLDINGS S.A., ¹	)	Case No. 20-11133 (MG)
	)	
Debtors.	)	(Jointly Administrated)
	)	

CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure and rule 7.1 of the Federal Rules of Civil Procedure, appellant USAVflow Limited (“USAVflow”), by and through its undersigned counsel, hereby makes the following disclosures:

USAVflow is a company incorporated and registered under the laws of the Cayman Islands, and its ordinary shares are held by MaplesFS Limited. No other corporation directly or indirectly owns or holds 10% or more of any of USAVflow’s equity interests.

¹ The Debtors in the chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (to the extent applicable) are as follows: Aero Transporte de Carga Unión, S.A. de C.V.; Aeroinversiones de Honduras, S.A.; Aerovias del Continente Americano S.A. Avianca; Airlease Holdings One Ltd.; Avianca Costa Rica S.A.; Avianca Holdings S.A.; Avianca, Inc. (13-1868575); Avianca Leasing, LLC (46-2586415); Avianca Perú S.A.; Avianca-Ecuador S.A.; Aviateca, S.A.; Avifreight Holding Mexico, S.A.P.I. de C.V.; Grupo Taca Holdings Limited; International Trade Marks Agency Inc.; Inversiones del Caribe, S.A.; Isleña de Inversiones, S.A. de C.V.; Latin Airways Corp.; Latin Logistics, LLC (00-0107425); Regional Express Américas S.A.S.; Ronair N.V.; Taca de Honduras, S.A. de C.V.; Taca International Airlines S.A.; Taca S.A.; Tampa Cargo S.A.S.; AV International Holdco S.A.; AV International Holdings S.A.; AV International Investments S.A.; AV International Ventures S.A.; AV Investments One Colombia S.A.S.; AV Investments Two Colombia S.A.S.; AV Taca International Holdco S.A.; Servicios Aeroportuarios Integrados SAI S.A.S. The address of the Debtors’ principal offices is Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



Dated: October 14, 2020
New York, New York

/s/ David J. Mark

Sheron Korpus

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