

Mediation, FeeDueAP, PENAP, MEGA, CLMAGT, Lead, APPEAL

**U.S. Bankruptcy Court
Southern District of New York (Manhattan)
Bankruptcy Petition #: 20-11133-mg**

Date filed: 05/10/2020

Assigned to: Judge Martin Glenn
Chapter 11
Voluntary
Asset

Debtor

Avianca Holdings S.A.
Edificio P.H. Arifa, Boulevard Oeste
Pisos 9 y 10
Ciudad de Panama
OUTSIDE U. S.
Republica de Panama
Tax ID / EIN: 00-0000000
aka SK Holding Ltd.
aka Aviaca Taca Ltd.
aka Avianca Taca Holdings S.A.

represented by **Evan R. Fleck**
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Creditor Committee

Official Committee Of Unsecured Creditors

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Filing Date	#	Docket Text
05/10/2020	<u>17</u>	Motion to Authorize / <i>Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a) and 363 of the Bankruptcy Code (I) Authorizing Debtors to Pay or Honor Prepetition Obligations to Customers, Travel Agents, Charter and Tour Operators, and Certain Other Business Entities; (II) Modifying Automatic Stay to the Extent Necessary to Effectuate Ordinary Course Setoffs with Such Counterparties; and (III) Granting Related Relief</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 05/10/2020)
05/10/2020	<u>20</u>	Declaration of <i>Adrian Neuhauser in Support of Chapter 11 Petitions and First Day Pleadings</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 05/10/2020)
05/12/2020	<u>61</u>	Transcript regarding Hearing Held on 05/11/2020 at 2:00 pm RE: (Doc. No. 17) Motion Authorizing Debtors to Pay or Honor Pre-petition Obligations to Customers, Travel Agents, Charter and Tour Operators, and Certain Other Business Entities;(II) Modifying Automatic Stay to the Extent Necessary to Effectuate Ordinary Course Setoffs with Such Counterparties.(Doc. No. 2) Debtors' Motion for Entry of an Order (I)Directing Joint Administration of Chapter 11 Cases and (II)Granting Related Relief.(Doc. No. 3) Debtors' Motion for an Order (I) Authorizing, But Not Directing, the Debtors to (A) Pay Pre-petition Wages, Compensation and Employee Benefits and (B) Continue Payment of Wages, Compensation, Employee Benefits and Related Administrative Obligations in the Ordinary Course Of Business...et al. Remote electronic access to the transcript is restricted until 8/10/2020. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: eScribers.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 5/19/2020. Statement of Redaction Request Due By 6/2/2020. Redacted Transcript Submission Due By 6/12/2020. Transcript access will be restricted through 8/10/2020. (Lewis, Tenille) (Entered: 05/14/2020)
06/09/2020	<u>252</u>	Final Order signed on 6/9/2020 Pursuant to Sections 105(a) and 363 of the Bankruptcy Code (I) Authorizing Debtors to Pay or Honor Prepetition Obligations to Customers, Travel Agents, Charter and Tour Operators, and Certain Other Business Entities; (II) Modifying Automatic Stay to the Extent Necessary to Effectuate Ordinary Course Setoffs with Such Counterparties; and Granting Related Relief (Related Doc # <u>17</u>). (Anderson, Deanna) (Entered: 06/09/2020)
06/12/2020	<u>285</u>	Transcript regarding Hearing Held on 06/11/2020 at 2:00 pm RE: (Doc# 238, 239, 240, 251, 268, 274) Motion (I) Request for Expedited Determination; and (II) Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Redact and File Under Seal their Reply to

			the Objection of the United States Trustee to Entry of an Order Authorizing the Debtors to Pay Wages, Compensation, Employee Benefits and Related Relief and (B) Granting Related Relief. Second Day of Hearing will take place on June 18th at 2:30 PM...et al. Remote electronic access to the transcript is restricted until 9/10/2020. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: eScribers, LLC.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) <u>239</u> , <u>238</u> , <u>274</u> , <u>222</u> , <u>268</u> , <u>3</u> , <u>35</u> , <u>240</u> , <u>251</u>). Notice of Intent to Request Redaction Deadline Due By 6/19/2020. Statement of Redaction Request Due By 7/6/2020. Redacted Transcript Submission Due By 7/13/2020. Transcript access will be restricted through 9/10/2020. (Lewis, Tenille) (Entered: 06/15/2020)
06/23/2020		<u>306</u>	Motion to Reject / <i>Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A. with hearing to be held on 7/15/2020 at 10:00 AM at Courtroom 523 (MG) Responses due by 7/2/2020,. (Attachments: # <u>1</u> Exhibit A – Neuhauser Declaration # <u>2</u> Exhibit B – Renenger Declaration # <u>3</u> Exhibit C – Proposed Order) (Fleck, Evan) (Entered: 06/23/2020)
06/23/2020		<u>307</u>	Adversary case 20–01189. Complaint against USAVflow Limited (Fee Amount \$ 350.). Nature(s) of Suit: (21 (Validity, priority or extent of lien or other interest in property)), (91 (Declaratory judgment)) Filed by Evan R. Fleck on behalf of Avianca Holdings S.A., et al.. (Fleck, Evan) (Entered: 06/23/2020)
06/29/2020		<u>350</u>	Motion to Authorize / <i>Debtors' Emergency Motion for Entry of an Order Authorizing Alternative Service of Process</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A. with hearing to be held on 6/30/2020 at 03:00 PM at Courtroom 523 (MG) Responses due by 6/30/2020,. (Fleck, Evan) (Entered: 06/29/2020)
07/06/2020		<u>387</u>	Monthly Operating Report <i>for the Period Ending May 31, 2020</i> Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 07/06/2020)
07/06/2020		<u>389</u>	Amended Operating Report / <i>Amended Monthly Operating Report for the Period Ending May 31, 2020 related to ECF No. 387</i> Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 07/06/2020)
07/22/2020		<u>615</u>	Statement / <i>Verified Statement of White & Case LLP and The USAV Secured Lender Group Pursuant to Bankruptcy Rule 2019</i> filed by Mark Franke on behalf of USAV Secured Lender Group. (Franke, Mark) (Entered: 07/22/2020)
07/22/2020		<u>616</u>	Objection to Motion / <i>USAVflow Limiteds Objection And Reservation Of Rights To Debtors Motion For Entry Of An Order Authorizing Rejection Of Certain Executory Contracts [D.I. 306]</i> (related document(s) <u>306</u>) filed by Sheron Korpus on behalf of USAVflow Limited. (Attachments: # <u>1</u> Exhibit A) (Korpus, Sheron) (Entered: 07/22/2020)
07/22/2020		<u>617</u>	Objection of the USAV Secured Lender Group to <i>Debtors' Motion for Entry of An Order Authorizing Rejection of Certain Executory Contracts</i> (related document(s) <u>306</u>) filed by Glenn M. Kurtz on behalf of USAV Secured Lender Group. (Kurtz, Glenn) (Entered: 07/22/2020)

07/22/2020		<u>618</u>	Declaration of <i>Suescun Melo</i> in Support Objection of the USAV Secured Lender Group to Debtors' Motion for Entry of An Order Authorizing Rejection of Certain Executory Contracts (related document(s) <u>617</u>) filed by Glenn M. Kurtz on behalf of USAV Secured Lender Group. (Attachments: # <u>1</u> Exhibit A) (Kurtz, Glenn) (Entered: 07/23/2020)
07/23/2020		<u>619</u>	Declaration <i>Joshua D. Weedman</i> in Support Objection of the USAV Secured Lender Group to Debtors' Motion for Entry of An Order Authorizing Rejection of Certain Executory Contracts (related document(s) <u>617</u>) filed by Glenn M. Kurtz on behalf of USAV Secured Lender Group. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B # <u>3</u> Exhibit C # <u>4</u> Exhibit D # <u>5</u> Exhibit E # <u>6</u> Exhibit F # <u>7</u> Exhibit G-1 # <u>8</u> Exhibit G-2 # <u>9</u> Exhibit G-3 # <u>10</u> Exhibit G-4 # <u>11</u> Exhibit G-5 # <u>12</u> Exhibit G-6 # <u>13</u> Exhibit G-7 # <u>14</u> Exhibit G-8 # <u>15</u> Exhibit G-9 # <u>16</u> Exhibit G-10 # <u>17</u> Exhibit G-11 # <u>18</u> Exhibit G-12) (Kurtz, Glenn) (Entered: 07/23/2020)
07/24/2020		<u>628</u>	Order Signed on 7/24/2020 Scheduling Status Conference with Counsel Concerning Debtor's Motion to Reject to USAV Agreements. The Status Conference Will be Held on 7/27/2020 at 03:30 p.m. (related document(s) <u>306</u>) (Calderon, Lynda) (Entered: 07/24/2020)
07/28/2020		<u>647</u>	Transcript regarding Hearing Held on 07/27/2020 at 3:30 pm RE: (Doc# 628, 617, 616, 306) Telephonic Status Conference (Using Court Solutions) with Counsel Concerning Debtors' Motion to Reject to USAV Agreements.. Remote electronic access to the transcript is restricted until 10/26/2020. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: eScribers, LLC.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) <u>628</u> , <u>617</u> , <u>306</u> , <u>616</u>). Notice of Intent to Request Redaction Deadline Due By 8/4/2020. Statement of Redaction Request Due By 8/18/2020. Redacted Transcript Submission Due By 8/28/2020. Transcript access will be restricted through 10/26/2020. (Lewis, Tenille) (Entered: 07/30/2020)
08/05/2020		<u>662</u>	Motion to Allow <i>Excess Pages</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Attachments: # <u>1</u> Exhibit A – Proposed Order) (Fleck, Evan) (Entered: 08/05/2020)
08/06/2020		<u>663</u>	Monthly Operating Report <i>for the Period June 1, 2020 Through June 30, 2020</i> Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 08/06/2020)
08/06/2020		<u>665</u>	Response to Motion / <i>Response of the USAV Secured Lender Group to the Urgent Motion of the Debtors for Leave to Exceed Page Limit</i> (related document(s) <u>662</u>) filed by Glenn M. Kurtz on behalf of USAV Secured Lender Group. (Kurtz, Glenn) (Entered: 08/06/2020)
08/06/2020		<u>666</u>	Statement / <i>USAVflow Limited's Joinder To Response Of The USAV Secured Lender Group To The Urgent Motion Of The Debtors For Leave To Exceed Page Limit</i> (related document(s) <u>665</u>) filed by Sheron Korpus on behalf of USAVflow Limited. (Korpus, Sheron) (Entered: 08/06/2020)
08/06/2020		<u>674</u>	Order signed on 08/06/2020 Granting Debtors Leave to Exceed the Page Limit with Respect to Their Reply in Support of the Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts and Granting the USAV Secured Lender Group Leave to Exceed the Page Limit with Respect to its Sur-Reply (Related Doc # <u>662</u>). (Gomez,

			Jessica) (Entered: 08/06/2020)
08/07/2020		<u>681</u>	Statement / <i>Reply in Support of Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts</i> (related document(s) <u>617</u> , <u>306</u> , <u>616</u>) filed by Todd M. Goren on behalf of Official Committee Of Unsecured Creditors. (Goren, Todd) (Entered: 08/07/2020)
08/07/2020		<u>683</u>	Statement / <i>Debtors' Reply Brief in Support of the Motion to Reject</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B # <u>3</u> Exhibit 1 to Renenger Declaration # <u>4</u> Exhibit 2 to Renenger Declaration # <u>5</u> Exhibit 3 to Renenger Declaration) (Fleck, Evan) (Entered: 08/07/2020)
08/07/2020		<u>684</u>	Declaration of <i>Jaime Arrubla</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B) (Fleck, Evan) (Entered: 08/07/2020)
08/11/2020		<u>694</u>	Motion to Authorize / <i>Notice of Hearing on Debtors' (I) Request for Expedited Determination; and (II) Emergency Motion for Authorization to Enter into Letter Agreements with Financing Arrangers</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A. with hearing to be held on 8/18/2020 at 02:00 PM at Courtroom 523 (MG) Responses due by 8/14/2020,. (Fleck, Evan) (Entered: 08/11/2020)
08/18/2020		<u>714</u>	Response / <i>Supplemental Response of the Official Committee of Unsecured Creditors to the Court's Questions Posed at the July 27, 2020 Status Conference</i> (related document(s) <u>306</u>) filed by Todd M. Goren on behalf of Official Committee Of Unsecured Creditors. (Goren, Todd) (Entered: 08/18/2020)
08/18/2020		<u>716</u>	Response / <i>Supplemental Brief in Support of Objections of the USAV Secured Lender Group to Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts</i> (related document(s) <u>684</u> , <u>617</u> , <u>683</u> , <u>306</u> , <u>681</u>) filed by Glenn M. Kurtz on behalf of USAV Secured Lender Group. (Kurtz, Glenn) (Entered: 08/18/2020)
08/18/2020		<u>717</u>	Response / <i>USAVflow Limiteds Combined Response To (A) Debtors Reply In Support Of Debtors Motion For Entry Of An Order Authorizing Rejection Of Certain Executory Contracts And (B) Questions Posed By The Court At The July 27, 2020 Status Conference</i> (related document(s) <u>684</u> , <u>617</u> , <u>683</u> , <u>306</u> , <u>616</u>) filed by Sheron Korpus on behalf of USAVflow Limited. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B) (Korpus, Sheron) (Entered: 08/18/2020)
08/18/2020		<u>718</u>	Response / <i>Sur-Reply of the USAV Secured Lender Group to Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts</i> (related document(s) <u>684</u> , <u>617</u> , <u>683</u> , <u>306</u> , <u>681</u>) filed by Glenn M. Kurtz on behalf of USAV Secured Lender Group. (Kurtz, Glenn) (Entered: 08/18/2020)
08/19/2020		<u>719</u>	Declaration of <i>Vicente Lines In Support of the USAV Secured Lender Groups Supplemental Brief and Sur-Reply in Support of Objection to Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts</i> (related document(s) <u>684</u> , <u>617</u> , <u>683</u> , <u>306</u> , <u>681</u>) filed by Glenn M. Kurtz on behalf of USAV Secured Lender Group. (Kurtz, Glenn) (Entered: 08/19/2020)
08/19/2020		<u>720</u>	

			Declaration / <i>Second Declaration of Jorge Suescun Melo In Support of the USAV Secured Lender Group's Supplemental Brief and Sur-Reply in Support of Objection to Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts</i> (related document(s) <u>684</u> , <u>617</u> , <u>683</u> , <u>306</u> , <u>681</u>) filed by Glenn M. Kurtz on behalf of USAV Secured Lender Group. (Attachments: # <u>1</u> Exhibit A) (Kurtz, Glenn) (Entered: 08/19/2020)
08/19/2020		<u>721</u>	Declaration / <i>Second Declaration of Joshua D. Weedman in Support of Objections of the USAV Secured Lender Group to Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts</i> (related document(s) <u>617</u> , <u>683</u> , <u>306</u> , <u>681</u> , <u>684</u>) filed by Glenn M. Kurtz on behalf of USAV Secured Lender Group. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B # <u>3</u> Exhibit C # <u>4</u> Exhibit D # <u>5</u> Exhibit E # <u>6</u> Exhibit F # <u>7</u> Exhibit G # <u>8</u> Exhibit H # <u>9</u> Exhibit I # <u>10</u> Exhibit J # <u>11</u> Exhibit L # <u>12</u> Exhibit M # <u>13</u> Exhibit N-1 # <u>14</u> Exhibit N-2 # <u>15</u> Exhibit N-3 # <u>16</u> Exhibit N-4 # <u>17</u> Exhibit N-5 # <u>18</u> Exhibit N-6 # <u>19</u> Exhibit N-7 # <u>20</u> Exhibit N-8 # <u>21</u> Exhibit N-9 # <u>22</u> Exhibit N-10 # <u>23</u> Exhibit N-11 # <u>24</u> Exhibit N-12 # <u>25</u> Exhibit N-13 # <u>26</u> Exhibit N-14 # <u>27</u> Exhibit N-15 # <u>28</u> Exhibit N-16 # <u>29</u> Exhibit N-17 # <u>30</u> Exhibit N-18 # <u>31</u> Exhibit N-19 # <u>32</u> Exhibit N-20 # <u>33</u> Exhibit N-21) (Kurtz, Glenn) (Entered: 08/19/2020)
08/19/2020		<u>726</u>	Statement / <i>Notice of Filing of English Translation of Exhibit A to the Declaration of Jorge Suescun Melo [Ecf No. 618]</i> (related document(s) <u>618</u>) filed by Glenn M. Kurtz on behalf of USAV Secured Lender Group. (Attachments: # <u>1</u> Exhibit A) (Kurtz, Glenn) (Entered: 08/19/2020)
08/20/2020		<u>740</u>	Letter / <i>Status Letter to Hon. Martin Glenn re August 26 Hearing</i> (related document(s) <u>306</u>) Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 08/20/2020)
08/20/2020		<u>743</u>	Transcript regarding Hearing Held on 08/19/2020 at RE: (Doc# 694, 708, 709, 712) Telephone Hearing Using CourtSolutions RE: Debtors' (I) Request for Expedited Determination; and (II) Emergency Motion for Authorization to Enter into Letter Agreements with Financing Arrangers (Doc##695, 694, 696, 712) Telephone Hearing Using CourtSolutions RE: Debtors' (I) Request For Expedited Determination; and (II) Motion for Authorization to File DIP Facility Fee Letter Under Seal. Remote electronic access to the transcript is restricted until 11/18/2020. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: eScribers, LLC.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) <u>696</u> , <u>695</u> , <u>712</u> , <u>708</u> , <u>709</u> , <u>694</u>). Notice of Intent to Request Redaction Deadline Due By 8/27/2020. Statement of Redaction Request Due By 9/10/2020. Redacted Transcript Submission Due By 9/21/2020. Transcript access will be restricted through 11/18/2020. (Lewis, Tenille) (Entered: 08/21/2020)
08/21/2020		<u>742</u>	Transcript regarding Hearing Held on 08/18/2020 at 2:00 pm RE: (Doc# 694, 708, 709) Telephone Hearing Using CourtSolutions RE: Debtors' (I) Request for Expedited Determination; and (II) Emergency Motion for Authorization to Enter into Letter Agreements with Financing Arrangers. Next Hearing set for 08/19/2020 at 10:00 am (Doc## 695, 694, 696) Telephone Hearing Using CourtSolutions RE: Debtors' (I) Request For Expedited Determination; and (II) Motion for Authorization to File DIP Facility Fee Letter Under Seal. Next Hearing set for 08/19/2020 at 10:00 am. Remote electronic access to the transcript is restricted until 11/19/2020. The transcript may be viewed at

			the Bankruptcy Court Clerks Office. [Transcription Service Agency: eScribers, LLC.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) 696 , 695 , 708 , 709 , 694). Notice of Intent to Request Redaction Deadline Due By 8/28/2020. Statement of Redaction Request Due By 9/11/2020. Redacted Transcript Submission Due By 9/21/2020. Transcript access will be restricted through 11/19/2020. (Lewis, Tenille) (Entered: 08/21/2020)
08/24/2020		751	Order, Signed on 8/24/2020, Admitting Exhibits in Evidence for August 26, 2020 Contract Rejection Hearing. (related document(s) 750 , 749) (Anderson, Deanna) (Entered: 08/24/2020)
08/25/2020		757	Order, Signed on 8/25/2020, With Questions That Counsel for the Parties Should Address During the Hearing of the Rejection Motion. (Anderson, Deanna) (Entered: 08/25/2020)
08/27/2020		788	Transcript regarding Hearing Held on 08/26/2020 at 10:00 am RE: Evidentiary Hearing Using Zoom for Government RE: Debtor's Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts. (Doc. Nos. 306, 362, 616 to 619, 659, 662, 674, 681, 683, 684, 714, 715, 716, 717, 718, 719, 720, 721, 726, 739, 749, 750, 755). Remote electronic access to the transcript is restricted until 11/25/2020 . The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: eScribers, LLC.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 9/3/2020. Statement of Redaction Request Due By 9/17/2020. Redacted Transcript Submission Due By 9/28/2020. Transcript access will be restricted through 11/25/2020. (Lewis, Tenille) (Entered: 08/31/2020)
09/04/2020		850	Memorandum Opinion, Signed on 9/4/2020, Granting in Part and Denying in Part Debtors Motion to Reject the USAV Agreements. (related document(s) 306) (Anderson, Deanna) (Entered: 09/04/2020)
09/18/2020		959	Notice of Appeal (related document(s) 850) filed by Glenn M. Kurtz on behalf of USAV Secured Lender Group. (Attachments: # 1 Exhibit A – Memorandum Opinion Granting in Part and Denying in Part Debtors' Motion to Reject the USAV Agreements)(Kurtz, Glenn) (Entered: 09/18/2020)
09/18/2020		960	Notice of Appeal (related document(s) 850) filed by Sheron Korpus on behalf of USAVflow Limited. (Korpus, Sheron) (Entered: 09/18/2020)
10/02/2020		1014	Statement of Issues <i>and Designation of Record</i> filed by Glenn M. Kurtz on behalf of USAV Secured Lender Group. (Attachments: # 1 Exhibit A – # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D # 5 Exhibit E # 6 Exhibit F # 7 Exhibit G)(Kurtz, Glenn) (Entered: 10/02/2020)
10/02/2020		1015	Designation of Contents (appellant). / <i>Designation Of Record And Statement Of Issues On Appeal Pursuant To Fed. R. Bankr. 8009(a)</i> filed by Sheron Korpus on behalf of USAVflow Limited. (Korpus, Sheron) (Entered: 10/02/2020)

Mediation, PENAP

**U.S. Bankruptcy Court
Southern District of New York (Manhattan)
Adversary Proceeding #: 20-01189-mg**

Assigned to: Judge Martin Glenn
Lead BK Case: 20-11133
Lead BK Title: Avianca Holdings S.A.
Lead BK Chapter: 11
Demand:

Date Filed: 06/23/20

Nature[s] of Suit: 21 Validity, priority or extent of lien or other interest in property
91 Declaratory judgment

Plaintiff

Avianca Holdings S.A., et al.

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V.

Defendant

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Creditor Committee

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Filing Date	#	Docket Text
06/23/2020	<u>1</u>	Adversary case 20-01189. Complaint against USAVflow Limited (Fee Amount \$ 350.). Nature(s) of Suit: (21 (Validity, priority or extent of lien or other interest in property)), (91 (Declaratory judgment)) Filed by Evan R. Fleck on behalf of Avianca Holdings S.A., et al.. (Fleck, Evan) (Entered: 06/23/2020)
07/17/2020	<u>5</u>	Stipulation and Agreement for an Order Enlarging the Time Under Which Defendant Must Respond to the Complaint Filed by Evan R. Fleck on behalf of Avianca Holdings S.A., et al.. (Attachments: # <u>1</u> Exhibit A)(Fleck, Evan) (Entered: 07/17/2020)
07/21/2020	<u>6</u>	Order Signed on 7/21/2020 Enlarging the Time Under Which Defendant Must Respond to the Complaint to August 28, 2020. (related document(s) <u>5</u>) (Calderon, Lynda) (Entered: 07/21/2020)
08/27/2020	<u>7</u>	Stipulation Amended Stipulation and Agreement for an Order Enlarging the Time Under Which Defendant Must Respond to the Complaint Filed by Evan R. Fleck on behalf of Avianca Holdings S.A., et al.. (Attachments: # <u>1</u> Exhibit A)(Fleck, Evan) (Entered: 08/27/2020)
09/18/2020	<u>8</u>	Amended Order, signed on 9/18/2020, Enlarging the Time Under Which Defendant Must Respond to the Complaint Until 9/25/2020. (related document(s) <u>7</u>) (Anderson, Deanna) (Entered: 09/18/2020)
09/23/2020	<u>10</u>	Stipulation and Agreed Order Authorizing Intervention Signed on 9/23/2020. (related document(s) <u>9</u>) (Anderson, Deanna) (Entered: 09/23/2020)

			09/23/2020)
09/25/2020		<u>11</u>	Motion to Dismiss Adversary Proceeding <i>Or In The Alternative To Stay Proceeding</i> filed by Sheron Korpus on behalf of USAVflow Limited. with hearing to be held on 10/14/2020 (check with court for location) (Korpus, Sheron) (Entered: 09/25/2020)
09/25/2020		<u>12</u>	Declaration <i>Of Sheron Korpus In Support Of Motion To Dismiss The Complaint Pursuant To Bankruptcy Rule 7012 Or In The Alternative To Stay Proceeding Pending Appeal Of Rejection Order</i> (related document(s) <u>11</u>) filed by Sheron Korpus on behalf of USAVflow Limited. (Attachments: # <u>1</u> Exhibit A: Colombian Law Opinion) (Korpus, Sheron) (Entered: 09/25/2020)
09/25/2020		<u>14</u>	Motion to Dismiss Adversary Proceeding / <i>USAV Secured Lender Groups Joinder to Motion to Dismiss the Complaint Pursuant to Bankruptcy Rule 7012 in the Alternative to Stay Proceedings Pending the Appeal of Rejection Order</i> (related document(s) <u>11</u>) filed by Glenn M. Kurtz on behalf of USAV Secured Lender Group. (Kurtz, Glenn) (Entered: 09/25/2020)
10/07/2020		<u>19</u>	Stipulation and Agreed Order, Signed on 10/7/2020, Regarding Briefing Schedule. (related document(s) <u>11</u> , <u>14</u>) Hearing to be held Telephonically on 11/4/2020 at 02:00 PM at Teleconference Line (CourtSolutions) (MG). (Anderson, Deanna) (Entered: 10/07/2020)
10/08/2020		<u>21</u>	Notice of Adjournment of Hearing <i>on Defendant USAVflow Limited's Motion to Dismiss the Complaint Pursuant to Bankruptcy Rule 7012 or in the Alternative to Stay Proceeding Pending Appeal of Rejection Order</i> (related document(s) <u>11</u>) filed by Sheron Korpus on behalf of USAVflow Limited. with hearing to be held on 11/4/2020 at 02:00 PM at Teleconference Line (CourtSolutions) (MG) (Korpus, Sheron) (Entered: 10/08/2020)
10/14/2020		<u>26</u>	Opposition to <i>Defendant's Motion ot Dismiss Adversary Proceeding</i> (related document(s) <u>14</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A., et al.. (Fleck, Evan) (Entered: 10/14/2020)
10/14/2020		<u>27</u>	Declaration of <i>Jaime Alberto Arrubla–Paucar in Support of the Opposition to the Motion to Dismiss the Complaint</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A., et al.. (Attachments: # <u>1</u> Exhibit A) (Fleck, Evan) (Entered: 10/14/2020)
10/14/2020		<u>28</u>	Statement / <i>Joinder of the Official Committee of Unsecured Creditors to the Debtors' Opposition to Defendant's Motion to Dismiss</i> (related document(s) <u>26</u>) filed by Todd M. Goren on behalf of Official Committee Of Unsecured Creditors. (Goren, Todd) (Entered: 10/14/2020)