### IN THE UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

USAV Secured Lender Group, USAV flow Limited, *Appellants*, -against-Avianca Holdings S.A., *et al.*, *Appellees*.

### STIPULATION TO VOLUNTARILY DISMISS APPEALS

WHEREAS, USAV Secured Lender Group and USAVflow Limited (together, the "<u>Appellants</u>") and Avianca Holdings S.A., *et al.* (the "<u>Debtors</u>" and "<u>Appellees</u>") have agreed to enter into this stipulation, pursuant to Rule 8023 of the Federal Rules of Bankruptcy Procedure, to dismiss with prejudice the Appellants' above-captioned appeals (the "<u>Appeals</u>") to each and every portion of the So Ordered *Memorandum Opinion Granting in Part and Denying in Part Debtors' Motion to Reject the USAV Agreements* [Bk. Dkt. No. 850] entered by the Bankruptcy Court for the Southern District of New York (Honorable Martin Glenn) in Chapter 11 Case No. 20-11133 (MG) *In re Avianca Holdings S.A., et al.*, on September 4, 2020 (the "<u>Opinion</u>") insofar as the Opinion granted in part the *Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts* [Bk. Dkt. No. 306] (the "<u>Motion</u>"), with each party to bear its own costs, expenses, and fees.

IT IS HEREBY AGREED AND STIPULATED by and between Appellants and Appellees that the Appeals are voluntarily dismissed with prejudice and each party shall bear its own costs, expenses and fees.



Dated: New York, New York June 4, 2021

## MILBANK LLP

By: /s/ Evan R. Fleck

Evan R. Fleck Dennis F. Dunne 55 Hudson Yards New York, New York 10001 Telephone: (212) 530-5000 Facsimile: (212) 530-5219

#### -and-

Andrew M. Leblanc Aaron L. Renenger 1850 K Street NW, Suite 1100 Washington, D.C. 20006 Telephone: (202) 835-7500 Facsimile: (202) 263-7586

-and-

Gregory A. Bray 2029 Century Park East 3 Los Angeles, CA 90067 Telephone: (424) 386-4470 Facsimile: (213) 892-4770

Counsel for Debtors and Debtors-in-Possession, Appellees in Case Nos. 1:20-cv-08008 (LTS) and 1:20-cv-08364 (LTS)

# KASOWITZ BENSON TORRES LLP

#### By: /s/ Sheron Korpus

Sheron Korpus David S. Rosner David J. Mark 1633 Broadway New York, New York 10019 Telephone: (212) 506-1700 Facsimile: (212) 506-1800

Counsel to USAV flow Limited, Appellant in Case No. 1:20-cv-08364 (LTS)

# WHITE & CASE LLP

By: /s/ Glenn M. Kurtz

Glenn M. Kurtz Scott Greissman Joshua D. Weedman Mark Franke Brandon D. Batzel 1221 Avenue of the Americas New York, NY 10020 Telephone: (212) 819-8200 Facsimile: (212) 354-8113

Attorneys for the USAV Secured Lender Group, Appellant in Case No. 1:20-cv-08008 (LTS)

SO ORDERED

June 7 , 2021

/s/ Laura Taylor Swain HONORABLE LAURA TAYLOR SWAIN UNITED STATES DISTRICT JUDGE