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In re:

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Chapter 11

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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AVIANCA HOLDINGS S.A., et al., 1 : Case No. 20-11133 (MG)

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Reorganized Debtors. : (Jointly Administered)

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## NOTICE OF ESTABLISHMENT OF OMNIBUS HEARING DATES PURSUANT TO ORDER IMPLEMENTING CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES

PLEASE TAKE NOTICE that pursuant to the Order Implementing Certain Notice and

Case Management Procedures (ECF No. 47) (the "Case Management Order"), the United States

The Reorganized Debtors in these chapter 11 cases, and each Reorganized Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). Except for Avianca Holdings S.A. and its remaining subsidiaries, the Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

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Bankruptcy Court for the Southern District of New York (the "<u>Bankruptcy Court</u>") has scheduled the following omnibus hearing dates (the "<u>Omnibus Hearings</u>") in the above-captioned chapter 11 cases:

Wednesday, January 12, 2022, at 10:00 a.m. (prevailing Eastern Time)

Wednesday, February 16, 2022, at 10:00 a.m. (prevailing Eastern Time)

Wednesday, March 16, 2022, at 10:00 a.m. (prevailing Eastern Time)

**PLEASE TAKE FURTHER NOTICE** that, except as otherwise ordered by the Bankruptcy Court, the Case Management Order governs the scheduling of all matters to be heard on the foregoing hearing dates.

PLEASE TAKE FURTHER NOTICE that, in the absence of further notice to the contrary, the Omnibus Hearings will be conducted remotely using Zoom for Government. Parties wishing to appear at the Omnibus Hearings, whether making a "live" or "listen only" appearance before the Court, need to make an electronic appearance through the Court's website at <a href="https://ecf.nysb.uscourts.gov/cgibin/nysbAppearances.pl">https://ecf.nysb.uscourts.gov/cgibin/nysbAppearances.pl</a> on or before 4:00 p.m. (Prevailing Eastern Time) on or before the business day before the day of the Omnibus Hearing. After the deadline for parties to make electronic appearances passes, parties who have made their electronic appearance through the Court's website will receive an invitation from the Court with the Zoom link that will allow them to attend the Omnibus Hearings. Requests to receive a Zoom link will not be made by emailing the Court. Further information on the use of Zoom for Government can be found at the Court's website at <a href="https://www.nysb.uscourts.gov/zoom-video-hearing-guide">https://www.nysb.uscourts.gov/zoom-video-hearing-guide</a>.

Dated: New York, New York

December 3, 2021

/s/ Evan R. Fleck

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