

Mediation, SchedF, SealedDoc, APPEAL, FeeDueAP, PENAP, MEGA, CLMAGT, Lead

**U.S. Bankruptcy Court
Southern District of New York (Manhattan)
Bankruptcy Petition #: 20-11133-mg**

Assigned to: Judge Martin Glenn
Chapter 11
Voluntary
Asset

Date filed: 05/10/2020
Plan confirmed: 11/02/2021
Deadline for filing claims: 01/20/2021

Debtor

Avianca Holdings S.A.
Edificio P.H. Arifa, Boulevard Oeste
Pisos 9 y 10
Ciudad de Panama
OUTSIDE U. S.
Republica de Panama
Tax ID / EIN: 00-0000000
aka SK Holding Ltd.
aka Aviaca Taca Ltd.
aka Avianca Taca Holdings S.A.

represented by **Evan R. Fleck**
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represented by **Evan R. Fleck**
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Creditor Committee**Official Committee Of Unsecured Creditors**

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Filing Date	#	Docket Text
05/10/2020	<u>20</u>	Declaration of Adrian Neuhauser in Support of Chapter 11 Petitions and First Day Pleadings filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 05/10/2020)
08/11/2020	<u>691</u>	First Stipulation and Order, signed on 8/11/2020, Between Debtors and Finance Parties Concerning Certain Collateral (A300-600RF aircraft, Serial Numbers 626, 643, etcetera). (Anderson, Deanna) (Entered: 08/11/2020)
09/08/2020	<u>855</u>	Schedules filed: Schedule A/B – Non-Individual, Schedule D – Non-Individual, Schedule E/F – Non-Individual, Schedule G – Non-Individual, Schedule H – Non-Individual for Aero Transporte de Carga Union, S.A. de C.V., (Case No. 20-11140) Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/08/2020)
09/08/2020	<u>857</u>	Schedules filed: Schedule A/B – Non-Individual, Schedule D – Non-Individual, Schedule E/F – Non-Individual, Schedule G – Non-Individual, Schedule H – Non-Individual for Aerovas del

			<i>Continente Americano S.A. Avianca, (Case No. 20–11134)</i> Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/08/2020)
09/08/2020		<u>861</u>	Schedules filed: Schedule A/B – Non–Individual, Schedule D – Non–Individual, Schedule E/F – Non–Individual, Schedule G – Non–Individual, Schedule H – Non–Individual <i>for AV International Holdco S.A., (Case No. 20–11145)</i> Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/08/2020)
09/08/2020		<u>863</u>	Schedules filed: Schedule A/B – Non–Individual, Schedule D – Non–Individual, Schedule E/F – Non–Individual, Schedule G – Non–Individual, Schedule H – Non–Individual <i>for AV International Investments S.A., (Case No. 20–11147)</i> Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/08/2020)
09/08/2020		<u>865</u>	Schedules filed: Schedule A/B – Non–Individual, Schedule D – Non–Individual, Schedule E/F – Non–Individual, Schedule G – Non–Individual, Schedule H – Non–Individual <i>for AV Investments One Colombia S.A.S., (Case No. 20–11135)</i> Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/08/2020)
09/08/2020		<u>866</u>	Schedules filed: Schedule A/B – Non–Individual, Schedule D – Non–Individual, Schedule E/F – Non–Individual, Schedule G – Non–Individual, Schedule H – Non–Individual <i>for AV Investments Two Colombia S.A.S., (Case No. 20–11136)</i> Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/08/2020)
09/08/2020		<u>869</u>	Schedules filed: Schedule A/B – Non–Individual, Schedule D – Non–Individual, Schedule E/F – Non–Individual, Schedule G – Non–Individual, Schedule H – Non–Individual <i>for Avianca Holdings S.A., (Case No. 20–11133)</i> Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/08/2020)
09/08/2020		<u>875</u>	Schedules filed: Schedule A/B – Non–Individual, Schedule D – Non–Individual, Schedule E/F – Non–Individual, Schedule G – Non–Individual, Schedule H – Non–Individual <i>for Avifreight Holding Mexico, S.A.P.I. de C.V., (Case No. 20–11155)</i> Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/08/2020)
09/08/2020		<u>884</u>	Schedules filed: Schedule A/B – Non–Individual, Schedule D – Non–Individual, Schedule E/F – Non–Individual, Schedule G – Non–Individual, Schedule H – Non–Individual <i>for Regional Express Americas S.A.S., (Case No. 20–11137)</i> Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/08/2020)
09/08/2020		<u>887</u>	Schedules filed: Schedule A/B – Non–Individual, Schedule D – Non–Individual, Schedule E/F – Non–Individual, Schedule G – Non–Individual, Schedule H – Non–Individual <i>for Servicios Aeroportuarios Integrados Sai S.A.S., (Case No. 20–11138)</i> Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/08/2020)
09/08/2020		<u>890</u>	Schedules filed: Schedule A/B – Non–Individual, Schedule D – Non–Individual, Schedule E/F – Non–Individual, Schedule G – Non–Individual, Schedule H – Non–Individual <i>for Taca International Airlines S.A., (Case No. 20–11168)</i> Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/08/2020)

09/21/2020		<u>964</u>	Motion to Authorize / <i>Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Liens and Superpriority Administrative Expense Claims, (II) Modifying the Automatic Stay, and (III) Granting Related Relief</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A. with hearing to be held on 10/5/2020 at 10:00 AM at Courtroom 523 (MG) Responses due by 9/28/2020,. (Fleck, Evan) (Entered: 09/21/2020)
09/21/2020		<u>966</u>	Declaration of John E. Luth in Support of (I) <i>Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Granting Superpriority Administrative Expense Claims, and (C) Granting Related Relief, and (II) Debtors' Motion For Entry Of An Order (A) Authorizing Debtors' Entry Into A Securities Purchase Agreement; And (B) Granting Related Relief</i> (related document(s) <u>964</u> , <u>965</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/21/2020)
09/29/2020		<u>987</u>	Objection to Motion <i>For Entry Of An Order Pursuant To 11 U.S.C. §§ 105(A), 363(B) & 502(A) and Fed. R. Bankr. P. 9019(B) Establishing Procedures For Settling Certain Claims</i> (related document(s) <u>964</u>) filed by Gary D. Bressler on behalf of United States Fire Insurance Company and its affiliated sureties. (Attachments: # <u>1</u> Declaration of Davis Thomas # <u>2</u> Exhibits to Declaration # <u>3</u> Certificate of Service) (Bressler, Gary) (Entered: 09/29/2020)
09/30/2020		<u>993</u>	Order Signed on 9/30/2020 Relating to October 5, 2020 Hearing on DIP Motion. (Calderon, Lynda) (Entered: 09/30/2020)
10/01/2020		<u>995</u>	Notice of Withdrawal of <i>Limited Objection to Debtors Motion for Entry of an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Liens and Superpriority Administrative Expenses Claims, (II) Modifying the Automatic Stay, and (III) Granting Related Reliefs</i> (related document(s) <u>988</u>) filed by Gary D. Bressler on behalf of Chubb Seguros Columbia S.A. and its affiliated sureties. (Attachments: # <u>1</u> Certificate of Service)(Bressler, Gary) (Entered: 10/01/2020)
10/01/2020		<u>996</u>	Notice of Withdrawal of <i>Limited Objection to Debtors Motion for Entry of an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Liens and Superpriority Administrative Expenses Claims, (II) Modifying the Automatic Stay, and (III) Granting Related Reliefs</i> (related document(s) <u>987</u>) filed by Gary D. Bressler on behalf of United States Fire Insurance Company and its affiliated sureties. (Attachments: # <u>1</u> Certificate of Service)(Bressler, Gary) (Entered: 10/01/2020)
10/01/2020		<u>999</u>	Statement / <i>Notice of Filing in Response to Order Relating to October 5, 2020 Hearing on DIP Motion [Docket No. 993]</i> (related document(s) <u>993</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/01/2020)
10/01/2020		<u>1001</u>	Notice of Proposed Order / <i>Notice of Filing of Revised Form of Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Grant Liens and Superpriority Administrative Expense Claims, (II) Modifying the Automatic Stay, and (III) Granting Related Relief</i> Notice of Filing of Revised Form of Order (I) <i>Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Grant Liens and Superpriority Administrative Expense Claims, (II) Modifying the Automatic Stay, and (III) Granting Related Relief</i> (related document(s) <u>964</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. with hearing to be held on

			10/5/2020 at 10:00 AM at Courtroom 523 (MG) Objections due by 9/28/2020, (Fleck, Evan) (Entered: 10/01/2020)
10/02/2020		<u>1011</u>	Statement / Notice of Filing of Corrected Response to Order Relating to October 5, 2020 Hearing on DIP Motion [Docket No. 993] (related document(s) <u>999, 993</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/02/2020)
10/02/2020		<u>1013</u>	Statement / Notice of Filing of DIP Notes Documents (related document(s) <u>964</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/02/2020)
10/03/2020		<u>1017</u>	Statement / Notice of Filing of Revised DIP Credit Agreement (related document(s) <u>964</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/03/2020)
10/03/2020		<u>1018</u>	Statement of the Official Committee of Unsecured Creditors in Support of Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Grant Liens and Superpriority Administrative Expense Claims, (II) Modifying the Automatic Stay, and (III) Granting Related Relief (related document(s) <u>964</u>) filed by Brett H. Miller on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on 10/5/2020 (check with court for location) (Miller, Brett) (Entered: 10/03/2020)
10/04/2020		<u>1019</u>	Statement / Notice of Filing of Demonstrative Exhibit (related document(s) <u>964, 984</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/04/2020)
10/05/2020		<u>1031</u>	Final Order, Signed on 10/5/2020, (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Grant Liens and Superpriority Administrative Expense Claims, (II) Modifying the Automatic Stay, and (III) Granting Related Relief (Related Doc # <u>964</u>). (Anderson, Deanna) (Entered: 10/05/2020)
10/06/2020		<u>1039</u>	Transcript regarding Hearing Held on 10/05/2020 RE: Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Liens and Superpriority Administrative Expense Claims, (II) Modifying the Automatic Stay and (III) Granting Related Relief. (Doc## <u>964, 966, 983, 984, 987, 988, 993, 995, 996, 998, 999, 1000, 1001, 1003, 1004, 1009, 1013, 1017, 1018, 1019, 1020</u>) Debtors' Motion for Entry of an Order (I) Authorizing Debtors' Entry Into a Securities Purchase Agreement; (II) Authorizing Debtors' Assumption of the Assumed Lifemiles Commercial Agreements and the Second Amended And Restated Shareholders Agreement; and (III) Granting Related Relief. (Doc # <u>965, 984, 1002, 1003</u>) Debtors' Motion for (I) Authorization to File DIP Fee Letters Under Seal and (II) Granting Related Relief. (Doc# <u>967, 984</u>) Debtors' Motion for Entry of an Order Directing Certain Orders in Chapter 11 Cases of Avianca Holdings S.A., et al. be Made Applicable to Subsequent Debtors. (Doc# <u>970, 984</u>). Remote electronic access to the transcript is restricted until 1/4/2021 . The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: eScribers, LLC.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) <u>1001, 1013, 964, 1020, 1018, 984, 999, 965, 1003, 995, 1009, 966, 967, 988, 987, 1017, 983, 1004, 1002, 1019, 993, 970, 1000, 998, 996</u>). Notice of Intent to Request Redaction Deadline Due By 10/13/2020. Statement of Redaction Request Due By 10/27/2020. Redacted Transcript

			Submission Due By 11/6/2020. Transcript access will be restricted through 1/4/2021. (Lewis, Tenille) (Entered: 10/07/2020)
12/16/2020		<u>1271</u>	Supplemental First Stipulation and Order, Signed on 12/16/2020, Between Debtors and Finance Parties Concerning Certain Collateral. (related document(s) <u>1216</u>) (Anderson, Deanna) (Entered: 12/16/2020)
05/11/2021		<u>1668</u>	Statement of Financial Affairs – Non–Individual <i>for Avianca Holdings S.A., (Case No. 20–11133)</i> Filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 05/11/2021)
07/22/2021		<u>1919</u>	Motion to Approve <i>Debtors' Motion for Entry of an Order (I) Approving Terms of, and Debtors' Entry into and Performance under, the DIP–to–Exit Commitment Letters and (II) Authorizing Incurrence, Payment and Allowance of Obligations Thereunder as Administrative Expenses</i> filed by Benjamin Max Schak on behalf of Avianca Holdings S.A. with hearing to be held on 7/26/2021 at 02:00 PM at Videoconference (ZoomGov) (MG). (Schak, Benjamin) (Entered: 07/22/2021)
07/22/2021		<u>1920</u>	Declaration <i>Declaration of John E. Luth in Support of Debtors' Motion for Entry of an Order (I) Approving Terms of, and Debtors' Entry into and Performance Under, the DIP–to–Exit Facility Commitment Letters and (II) Authorizing Incurrence, Payment and Allowance of Obligations Thereunder as Administrative Expenses</i> (related document(s) <u>1919</u>) filed by Benjamin Max Schak on behalf of Avianca Holdings S.A.. (Schak, Benjamin) (Entered: 07/22/2021)
07/25/2021		<u>1933</u>	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Form of Order (I) Approving Terms of, and Debtors' Entry Into and Performance Under, The DIP–To–Exit Facility Commitment Letters and (II) Authorizing Incurrence, Payment and Allowance of Obligations Thereunder as Administrative Expenses</i> (related document(s) <u>1919</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. with hearing to be held on 7/26/2021 at 02:00 PM at Videoconference (ZoomGov) (MG) (Fleck, Evan) (Entered: 07/25/2021)
07/26/2021		<u>1938</u>	Revised Order, signed on 7/26/2021, (I) Approving Terms of, and Debtors Entry Into and Performance Under, the DIP–to–Exit Facility Commitment Letters and (II) Authorizing Incurrence, Payment and Allowance of Obligations Thereunder as Administrative Expenses (Related Doc # <u>1919</u>). (Anderson, Deanna) (Entered: 07/26/2021)
07/27/2021		<u>1959</u>	Transcript regarding Hearing Held on 07/26/2021 at 2:00 pm RE: Hearing Using Zoom for Government RE: Motion for Entry of an Order (I) Approving Terms of, and Debtors Entry into and Performance under, the DIP–to–Exit Commitment Letters and (II) Authorizing Incurrence, Payment and Allowance of Obligations Thereunder as Administrative Expenses. (Doc##1919 to 1922, 1931 to 1933). Remote electronic access to the transcript is restricted until 10/25/2021. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: eScribers, LLC.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) <u>1920</u> , <u>1932</u> , <u>1933</u> , <u>1921</u> , <u>1931</u> , <u>1919</u> , <u>1922</u>). Notice of Intent to Request Redaction Deadline Due By 8/3/2021. Statement of Redaction Request Due By 8/17/2021. Redacted Transcript Submission Due By 8/27/2021. Transcript access will be restricted through 10/25/2021. (Lewis, Tenille) (Entered: 08/03/2021)

08/04/2021		<u>1971</u>	Declaration of John E. Luth in Support of Debtors' Motion for Entry of a Final Order (I) Authorizing the Debtors to Enter into Amendments to Their Postpetition DIP Credit Documents and Enter into Additional Documents in Furtherance Thereof, (II) Granting and Reaffirming Liens, (III) Granting Superpriority Administrative Expense Claims, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (related document(s) <u>1970</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 08/04/2021)
08/05/2021		<u>1972</u>	Motion to Authorize Corrected Debtors' Motion for Entry of a Final Order (I) Authorizing the Debtors to Enter Into Amendments to Their Postpetition DIP Credit Documents and Enter into Additional Documents in Furtherance Thereof, (II) Granting and Reaffirming Liens, (III) Granting Superpriority Administrative Expense Claims, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief filed by Evan R. Fleck on behalf of Avianca Holdings S.A. with hearing to be held on 8/18/2021 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 8/11/2021,. (Fleck, Evan) (Entered: 08/05/2021)
08/10/2021		<u>1981</u>	Chapter 11 Plan Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 08/10/2021)
08/10/2021		<u>1982</u>	Disclosure Statement Disclosure Statement for Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 08/10/2021)
08/10/2021		<u>1983</u>	Disclosure Statement Motion / Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement; (II) Approving Solicitation and Voting Procedures; (III) Approving Forms of Ballots; (IV) Establishing Procedures for Allowing Certain Claims for Voting Purposes; (V) Scheduling a Confirmation Hearing; and (VI) Establishing Notice and Objection Procedures (related document(s) <u>1981</u> , <u>1982</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. with hearing to be held on 9/14/2021 at 10:00 AM at Videoconference (ZoomGov) (MG) Objections due by 9/7/2021, (Fleck, Evan) (Entered: 08/10/2021)
08/13/2021		<u>1998</u>	Notice of Proposed Order/ Notice of Filing of (A) Revised Form of Order (I) Authorizing the Debtors to Enter into Amendments to Their Postpetition DIP Credit Documents and Enter Into Additional Documents in Furtherance Thereof, (II) Granting and Reaffirming Liens, (III) Granting Superpriority Administrative Expense Claims, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief and (B) First Amendment to DIP Credit Agreement (Fleck, Evan) (Entered: 08/13/2021)
08/18/2021		<u>2024</u>	Notice of Proposed Order Notice of Filing of (A) Second Revised Form of Order (I) Authorizing the Debtors to Enter into Amendments to Their Postpetition DIP Credit Documents and Enter into Additional Documents in Furtherance Thereof, (II) Granting and Reaffirming Liens, (III) Granting Superpriority Administrative Expense Claims, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief and (B) Forms of DIP Documents filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 08/18/2021)
08/18/2021		<u>2026</u>	Statement / Notice of Filing of Equity Conversion and Commitment Agreement by and Among The Debtors and The Tranche B Lenders (related document(s) <u>1981</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 08/18/2021)

08/18/2021		<u>2032</u>	Final Order, Signed on 8/18/2021, (I) Authorizing the Debtors to Enter Into Amendments to Their Postpetition DIP Credit Documents and Enter into Additional Documents in Furtherance Thereof, (II) Granting and Reaffirming Liens, (III) Granting Superpriority Administrative Expense Claims, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (Related Doc # <u>1972</u>). (Anderson, Deanna) (Entered: 08/18/2021)
08/24/2021		<u>2043</u>	Motion to Authorize Debtors' Motion for Entry of a Final Order (I) Authorizing the Debtors to Enter into Amendments to Their Postpetition DIP Credit Documents and Enter Into Additional Documents in Furtherance Thereof, (II) Granting and Reaffirming Liens, (III) Granting Superpriority Administrative Expense Claims, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 08/24/2021)
08/31/2021		<u>2067</u>	Statement / Notice of Filing of (I) Exhibits C and D to the Disclosure Statement relating to the Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors and (II) Additional Financial Materials (related document(s) <u>1982</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 08/31/2021)
09/01/2021		<u>2070</u>	Motion to Authorize Debtors' Motion for an Order (I) Authorizing Entry into the Equity Conversion and Commitment Agreement and (II) Granting Related Relief (related document(s) <u>2026</u>) filed by Benjamin Max Schak on behalf of Avianca Holdings S.A. with hearing to be held on 9/14/2021 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 9/7/2021,. (Schak, Benjamin) (Entered: 09/01/2021)
09/01/2021		<u>2071</u>	Declaration of John E. Luth in Support of Debtors' Motion for an Order (I) Authorizing Entry Into the Equity Conversion and Commitment Agreement; and (II) Granting Related Relief (related document(s) <u>2070</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/01/2021)
09/03/2021		<u>2081</u>	Statement / Notice of Filing of Revised Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors (related document(s) <u>2078</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/03/2021)
09/03/2021		<u>2083</u>	Statement / Notice of Filing of Revised Disclosure Statement for Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors (related document(s) <u>2079</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/03/2021)
09/13/2021		<u>2110</u>	Statement / Notice of Filing of Second Amended Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors (related document(s) <u>2109</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/13/2021)
09/13/2021		<u>2112</u>	Statement / Notice of Filing of Second Amended Disclosure Statement for Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors (related document(s) <u>2111</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/13/2021)
09/14/2021		<u>2125</u>	Order, Signed on 9/14/2021, (I) Authorizing Entry into the Equity Conversion and Commitment Agreement and (II) Granting Related Relief (Related Doc # <u>2070</u>). (Anderson, Deanna) (Entered: 09/14/2021)

09/15/2021		<u>2130</u>	Statement / Notice of Filing of Third Amended Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors (related document(s) <u>2109</u> , <u>2078</u> , <u>1981</u> , <u>2129</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/15/2021)
09/15/2021		<u>2132</u>	Statement / Notice of Filing of Third Amended Disclosure Statement for Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors (related document(s) <u>2131</u> , <u>2111</u> , <u>2079</u> , <u>1982</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/15/2021)
09/15/2021		<u>2134</u>	Statement / Notice of Re-Filing of (A) Debtors Motion for an Order (I) Authorizing Entry into the Equity Conversion and Commitment Agreement and (II) Granting Related Relief and (B) Declaration of John E. Luth in Support of the same (related document(s) <u>2126</u> , <u>2070</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/15/2021)
09/15/2021		<u>2135</u>	Memorandum Opinion Approving Third Amended Disclosure Statement, Solicitation Procedures and Other Relief Signed on 9/15/2021. (related document(s) <u>2131</u> , <u>2129</u>) (Anderson, Deanna) (Entered: 09/15/2021)
09/15/2021		<u>2136</u>	Order Signed on 9/15/2021 (I) Approving the Disclosure Statement; (II) Approving Solicitation and Voting Procedures; (III) Approving Forms of Ballots; (IV) Establishing Procedures for Allowing Certain Claims for Voting Purposes; (V) Scheduling a Confirmation Hearing; and (VI) Establishing Notice and Objection Procedures. (related document(s) <u>2135</u>) Hearing to be held on 10/26/2021 at 10:00 AM at Videoconference (ZoomGov) (MG). (Anderson, Deanna) (Entered: 09/15/2021)
09/15/2021		<u>2137</u>	Third Amended Plan / Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors [Solicitation Version] (related document(s) <u>2109</u> , <u>2078</u> , <u>1981</u> , <u>2129</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/15/2021)
09/15/2021		<u>2138</u>	Third Amended Disclosure Statement / Disclosure Statement for Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors [Solicitation Version] (related document(s) <u>2131</u> , <u>2111</u> , <u>2079</u> , <u>1982</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 09/15/2021)
10/01/2021		<u>2283</u>	Transcript regarding Hearing Held on 9/14/2021 at 9:33 AM RE: Approval of Disclosure Statement; Debtor's Motion for an Order (I) Authorizing Entry into the Equity Conversion and Commitment Agreement and (II) Granting Related Relief. Remote electronic access to the transcript is restricted until 12/30/2021. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: eScribers, LLC.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) <u>2083</u> , <u>1983</u> , <u>2109</u> , <u>2078</u> , <u>2026</u> , <u>2084</u> , <u>1981</u> , <u>2115</u> , <u>2067</u> , <u>2085</u> , <u>2071</u> , <u>2086</u> , <u>2070</u> , <u>2081</u> , <u>2079</u> , <u>2116</u>). Notice of Intent to Request Redaction Deadline Due By 10/8/2021. Statement of Redaction Request Due By 10/22/2021. Redacted Transcript Submission Due By 11/1/2021. Transcript access will be restricted through 12/30/2021. (Ortiz, Carmen) (Entered: 10/26/2021)
10/05/2021		<u>2185</u>	

			Statement / Notice of Filing of Plan Supplement (related document(s) <u>2137</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/05/2021)
10/07/2021		<u>2188</u>	Objection OF BURLINGAME INVESTMENT PARTNERS LP, WILLAIM B MEIER IRA, DAVID M KANG SEP IRA, BLAKE W KIM ROLLOVER IRA, AND IM JO DEGERMAN ROLLOVER IRA TO CONFIRMATION OF THE PROPOSED JOINT PLAN OF REORGANIZATION OF AVIANCA HOLDINGS S.A. AND ITS DEBTOR AFFILIATES (Avianca) UNDER CHAPTER 11 OF THE BANKRUPTCY CODE filed by Blake Kim. (Rodriguez, Maria) (Entered: 10/07/2021)
10/13/2021		<u>2208</u>	Statement / Notice of Filing of Plan Supplement (related document(s) <u>2137</u> , <u>2185</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/13/2021)
10/13/2021		<u>2210</u>	Statement / Notice of Filing of Modified Third Amended Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors (related document(s) <u>2209</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/13/2021)
10/13/2021		<u>2211</u>	Order, Signed on 10/13/2021, Striking Objection to Confirmation Filed by Burlingame Investment Group, LLC. (related document(s) <u>2188</u>) (Anderson, Deanna) (Entered: 10/13/2021)
10/14/2021		<u>2214</u>	Objection To Confirmation of The Proposed "Joint Plan of Reorganition Of Avianca Holdings S.A. And Its Debtor Affiliates ("Avianca") Under Chapter 11 Of The Bankruptcy Code filed by William B. Meier. (Rodriguez, Maria) (Entered: 10/14/2021)
10/14/2021		<u>2215</u>	Objection Of Blake W. Kim Rollover IRA To Confirmation Of The Proposed "Joint Plant Of Reorganization Of Avianca Holdings S.A And Its Debtor Affileates ("Avianca") Under Chapter 11 Of The Bankruptcy Code filed by Blake Kim. (Rodriguez, Maria) (Entered: 10/14/2021)
10/18/2021		<u>2218</u>	Objection /PRELIMINARY OBJECTION OF BURLINGAME INVESTMENT PARTNERS LP, WILLAIM B MEIER IRA, DAVID M KANG SEP IRA, BLAKE W KIM ROLLOVER IRA, AND IM JO DEGERMAN ROLLOVER IRA TO CONFIRMATION OF THE PROPOSED JOINT PLAN OF REORGANIZATION OF AVIANCA HOLDINGS S.A. AND ITS DEBTOR AFFILIATES (Avianca) UNDER CHAPTER 11 OF THE BANKRUPTCY CODE filed by Blake Kim. (Rodriguez, Maria) (Entered: 10/18/2021)
10/18/2021		<u>2222</u>	Objection OF IM JO DEGERMAN ROLLOVER IRA TO CONFIRMATION OF THE PROPOSED JOINT PLAN OF REORGANIZATION OF AVIANCA HOLDINGS S.A. AND ITS DEBTOR AFFILIATES (Avianca) UNDER CHAPTER 11 OF THE BANKRUPTCY CODE filed by Im Jo Degerman. (Rodriguez, Maria) (Entered: 10/18/2021)
10/19/2021		<u>2227</u>	Objection OF DAVID M KANG SEP IRA TO CONFIRMATION OF THE PROPOSED JOINT PLAN OF REORGANIZATION OF AVIANCA HOLDINGS S.A. AND ITS DEBTOR AFFILIATES (Avianca) UNDER CHAPTER 11 OF THE BANKRUPTCY CODE filed by David M. Kang. (Rodriguez, Maria) (Entered: 10/19/2021)
10/19/2021		<u>2231</u>	

			Objection to Confirmation of Amended Plan filed by Glen Bernard Lenihan on behalf of Udi Baruch Guindi. with hearing to be held on 10/26/2021 at 10:00 AM at Courtroom 523 (MG) Objections due by 10/19/2021, (Lenihan, Glen) (Entered: 10/19/2021)
10/19/2021		<u>2239</u>	Certification of Ballots / <i>Certification of P. Joseph Morrow IV with Respect to The Tabulation of Votes on The Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors</i> (related document(s) <u>2136</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/19/2021)
10/24/2021		<u>2260</u>	Statement / <i>Notice of Filing of Further Modified Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors</i> (related document(s) <u>2259</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/24/2021)
10/24/2021		<u>2261</u>	Memorandum of Law / <i>Debtors' (I) Memorandum of Law in Support of Confirmation of Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors and (II) Response to Objections Thereto</i> (related document(s) <u>2259</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/24/2021)
10/24/2021		<u>2262</u>	Declaration of Ginger Hughes in Support of Confirmation of Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors (related document(s) <u>2137</u> , <u>2259</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/24/2021)
10/24/2021		<u>2263</u>	Declaration of Adrian Neuhauser in Support of Confirmation of Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors (related document(s) <u>2137</u> , <u>2259</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/24/2021)
10/25/2021		<u>2264</u>	Statement / <i>Notice of Filing of Plan Supplement</i> (related document(s) <u>2137</u> , <u>2136</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/25/2021)
10/25/2021		<u>2265</u>	Statement / <i>Joinder and Statement of the Official Committee of Unsecured Creditors in Support of the Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors</i> (related document(s) <u>2261</u> , <u>2259</u>) filed by Brett H. Miller on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on 10/26/2021 at 10:00 AM at Courtroom 523 (MG) (Miller, Brett) (Entered: 10/25/2021)
10/25/2021		<u>2272</u>	Statement / <i>Notice of Filing of Revised Proposed Confirmation Order</i> (related document(s) <u>2261</u> , <u>2259</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/25/2021)
10/26/2021		<u>2276</u>	Statement / <i>Notice of Filing of Plan Supplement</i> (related document(s) <u>2137</u> , <u>2264</u> , <u>2208</u> , <u>2185</u> , <u>2259</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/26/2021)
10/26/2021		<u>2281</u>	Objection / <i>NOTICE OF FILING OF EXHIBITS B AND C TO THE PRELIMINARY OBJECTION OF BURLINGAME INVESTMENT PARTNERS LP, WILLIAM B MEIER IRA, DAVID M KANG SEP IRA, BLAKE W KIM ROLLOVER IRA, AND IM JO DEGERMAN ROLLOVER IRA TO CONFIRMATION OF THE PROPOSED JOINT PLAN OF REORGANIZATION OF AVIANCA HOLDINGS S.A. AND ITS DEBTOR AFFILIATES (Avianca) UNDER CHAPTER 11 OF THE</i>

			<i>BANKRUPTCY CODE</i> filed by Blake Kim. (Rodriguez, Maria) (Entered: 10/26/2021)
10/28/2021		<u>2290</u>	Notice of Proposed Order / <i>Notice of Filing of Debtors' Proposed Findings of Fact and Conclusions of Law Relating to Objections to Confirmation of The Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors</i> (related document(s) <u>2259</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/28/2021)
10/28/2021		<u>2291</u>	Notice of Proposed Order / <i>Notice of Filing of Further Revised Proposed Confirmation Order</i> (related document(s) <u>2272</u> , <u>2261</u> , <u>2259</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 10/28/2021)
10/29/2021		<u>2294</u>	Findings of Fact and Conclusions of Law (related document(s) <u>1981</u>) Filed by Blake Kim. (Rodriguez, Maria) (Entered: 10/29/2021)
11/02/2021		<u>2300</u>	Order, Signed on 11/2/2021, (I) Confirming Further Modified Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors and (II) Granting Related Relief. (related document(s) <u>2136</u> , <u>2259</u>) (Anderson, Deanna) (Entered: 11/02/2021)
11/11/2021		<u>2334</u>	Notice of Appeal (related document(s) <u>2300</u>) filed by Blake W Kim Rollover IRA. (\$298.00 Filing Fee Paid. Receipt No. 207193)(Rouzeau, Anatin) Modified on 11/17/2021 (Lopez, Mary). (Entered: 11/12/2021)
11/29/2021		<u>2368</u>	Designation of Contents (appellant). <i>And Statement Of Issues On Appeal</i> (related document(s) <u>2334</u> , <u>1981</u>) filed by Blake Kim. (Rodriguez, Maria) (Entered: 11/29/2021)
11/29/2021		<u>2370</u>	Transcript Ordered Re: Appeal <i>Transcript of Confirmation Hearing_10/26/2021</i> (related document(s) <u>2349</u>) filed by Glen Bernard Lenihan on behalf of Udi Baruch Guindi. (Lenihan, Glen) (Entered: 11/29/2021)
12/01/2021		<u>2378</u>	Statement / <i>Notice of Filing of Plan Supplement</i> (related document(s) <u>2276</u> , <u>2300</u> , <u>2259</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 12/01/2021)
12/01/2021		<u>2384</u>	Statement / <i>Notice of (I) Entry of Order Confirming Further Modified Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors, (II) Occurrence of Effective Date, and (III) Final Deadlines for Filing Certain Claims</i> (related document(s) <u>2137</u> , <u>2300</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 12/01/2021)
12/01/2021		<u>2385</u>	Statement / <i>Notice of Filing of Plan Supplement</i> (related document(s) <u>2276</u> , <u>2300</u> , <u>2378</u> , <u>2259</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 12/01/2021)
12/10/2021		<u>2394</u>	Counter Designation (appellee) / <i>Appellees' Counter-Designation of Record on Appeal</i> (related document(s) <u>2368</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 12/10/2021)