

**Hearing Date and Time: March 3, 2022 at 10:00 AM (prevailing Eastern Time)**  
**Objection Deadline: February 17, 2022 at 4:00 PM (prevailing Eastern Time)**

Dennis F. Dunne  
Evan R. Fleck  
Benjamin Schak  
MILBANK LLP  
55 Hudson Yards  
New York, New York 10001  
Telephone: (212) 530-5000  
Facsimile: (212) 530-5219

Gregory A. Bray  
MILBANK LLP  
2029 Century Park East, 33<sup>rd</sup> Floor  
Los Angeles, CA 90067  
Telephone: (424) 386-4000  
Facsimile: (213) 629-5063

*Counsel for Debtors and Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
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AVIANCA HOLDINGS S.A., *et al.*,<sup>1</sup> : Case No. 20-11133 (MG)  
:  
Debtors and Reorganized Debtors. : (Jointly Administered)  
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**NOTICE OF HEARING ON THE INTERIM AND FINAL FEE APPLICATIONS**

**PLEASE TAKE NOTICE** that a hearing (the “Hearing”) will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), One Bowling Green, New York, New

<sup>1</sup> The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtor’s and Reorganized Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors’ and Reorganized Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



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York 10004, on **March 3, 2022 at 10:00 a.m. (prevailing Eastern Time)**, to consider the following fee applications (collectively, the “Fee Applications”):

1. Fourth Interim and Final Fee Application of Milbank LLP for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred During (I) the Fourth Interim Compensation Period of June 1, 2021 Through and Including December 1, 2021, and (II) the Total Compensation Period of May 10, 2020 Through December 1, 2021 [Docket No. 2476];
2. Third Interim and Final Fee Application of KPMG LLP (US) for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for Tax Consulting Services Provided to the Debtors During (I) the Third Interim Compensation Period of June 1, 2021 Through November 30, 2021, and (II) the Final Compensation Period of May 10, 2020 Through November 30, 2021 [Docket No. 2446];
3. Third Interim and Final Fee Application of KPMG Latin American Affiliates for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred Providing Audit Services to the Debtors During (I) the Third Interim Compensation Period of June 1, 2021 Through November 30, 2021, and (II) the Final Compensation Period of May 10, 2020 Through November 30, 2021 [Docket No. 2447];
4. Second Interim and Final Fee Application of Quinn Emanuel Urquhart & Sullivan LLP for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Special Litigation Counsel to the Debtors [Docket No. 2448];
5. Fourth Interim and Final Fee Application of Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred During (I) the Fourth Interim Compensation Period of June 1, 2021 Through and Including November 30, 2021 and (II) the Total Compensation Period of May 10, 2020 Through and Including December 1, 2021 [Docket No. 2449];
6. Final Fee Application of Deloitte Financial Advisory Services LLP as Emergence Accounting Services Provider to the Debtors and Debtors-in-Possession for the Period from June 9, 2021 Through December 1, 2021 [Docket No. 2456];
7. Fourth Interim and Final Fee Application of Ropes & Gray LLP as Special Government Investigations Counsel to the Debtors for Allowance of Interim Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Interim Period of June 1, 2021 Through and Including December 1, 2021 and for the Final Period from May 10, 2020 Through and Including December 1, 2021 [Docket No. 2461];

8. Application of Oliver Wyman, Inc. and Oliver Wyman Services Limited, as Strategic Advisors to the Debtors, for: (I) Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred from May 19, 2021 Through and Including December 1, 2021; and (II) Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred from June 5, 2020 Through and Including December 1, 2021 [Docket No. 2464];
9. Fourth Interim and Final Fee Application of Seabury Securities LLC and Seabury International Corporate Finance LLC for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor and Investment Banker to the Debtors During (I) the Fourth Interim Compensation Period of June 1, 2021 Through and Including December 1, 2021, and (II) the Total Compensation Period of May 10, 2020 Through December 1, 2021 [Docket No. 2465];
10. Fourth Interim and Final Fee Application of Smith, Gambrell & Russell, LLP as Special Aviation Counsel to the Debtors and Debtors-in-Possession for (I) the Interim Period From June 1, 2021 Through November 30, 2021, and (II) the Total Compensation Period from May 10, 2020 Through November 30, 2021 [Docket No. 2466];
11. Final Fee Application of Deloitte LLP as Emergence Tax Advisory Services Provider to the Debtors and Debtors-in-Possession for the Period from October 18, 2021 Through December 1, 2021 [Docket No. 2468];
12. Fourth Interim and Final Fee Application of FTI Consulting, Inc. for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred During (I) the Fourth Interim Compensation Period of June 1, 2021 Through and Including November 30, 2021, and (II) the Total Compensation Period of May 10, 2020 Through November 30, 2021 [Docket No. 2477];
13. Final Application of Morrison & Foerster LLP as Counsel for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses [Docket No. 2470].
14. Second Interim and Final Application of Willkie Farr & Gallagher LLP as Counsel for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses [Docket No. 2471];
15. Interim and Final Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period From May 27, 2020 Through November 30, 2021 [Docket No. 2472];
16. Fourth Interim and Final Application of Alton Aviation Consultancy LLC for Allowance of Compensation for Specialized Aviation Advisory Services Rendered and Reimbursement of Expenses Incurred as Professionals to the Official

Committee of Unsecured Creditors, for (A) Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred from June 1, 2021 Through November 30, 2021; and (B) Final Allowance of Compensation and Reimbursement of Expenses for the Period From May 27, 2020 Through November 30, 2021 [Docket No. 2473];

17. Fourth Interim and Final Fee Application of Jefferies LLC for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Official Committee of Unsecured Creditors From May 24, 2020 to and Including December 1, 2021 [Docket No. 2474]; and
18. Third Interim and Final Application of Arrieta Mantilla & Asociados as Colombian Counsel to the Official Committee of Unsecured Creditors for Compensation Incurred and Reimbursement of Expenses [Docket No. 2475].

**PLEASE TAKE FURTHER NOTICE** that the Hearing will be conducted remotely using Zoom for Government. Parties wishing to appear at the Hearing, whether making a “live” or “listen only” appearance before the Court, need to make an electronic appearance through the Court’s website at <https://ecf.nysb.uscourts.gov/cgibin/nysbAppearances.pl> on or before 4:00 p.m. (Prevailing Eastern Time) on or before March 2, 2022. After the deadline for parties to make electronic appearances passes, parties who have made their electronic appearance through the Court’s website will receive an invitation from the Court with the Zoom link that will allow them to attend the Hearing. Requests to receive a Zoom link will not be made by emailing the Court. Further information on the use of Zoom for Government can be found at the Court’s website at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

**PLEASE TAKE FURTHER NOTICE** that copies of the Fee Applications and other pleadings for subsequent hearings may be obtained free of charge by visiting the KCC website at <http://www.kccllc.net/avianca>. You may also obtain copies of any pleadings by visiting at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

**PLEASE TAKE FURTHER NOTICE** that, any objections or responses to the relief requested in the Fee Applications shall: (a) be in writing; (b) conform to the Federal Rules of

Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York; and (c) be served so as to be actually received by **February 17, 2022 at 4:00 p.m. (prevailing Eastern Time)**, in a manner consistent with the *Order Implementing Certain Notice and Case Management Procedures* [Docket No. 47].

**PLEASE TAKE FURTHER NOTICE** that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or at a later hearing.

**PLEASE TAKE FURTHER NOTICE** that you need not appear at the Hearing if you do not object to the relief requested in the Fee Applications.

**PLEASE TAKE FURTHER NOTICE** that if you do not want the Court to grant the relief requested in the Fee Applications, or if you want the Court to consider your view on the Fee Applications, then you or your attorney must attend the Hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Fee Applications and may enter orders granting the relief requested in the Fee Applications with no further notice or opportunity to be heard.

Dated: January 19, 2022

/s/ Evan R. Fleck

Dennis F. Dunne

Evan R. Fleck

Benjamin Schak

MILBANK LLP

55 Hudson Yards

New York, New York 10001

Telephone: (212) 530-5000

Facsimile: (212) 530-5219

- and -

Gregory A. Bray  
MILBANK LLP  
2029 Century Park East, 33<sup>rd</sup> Floor  
Los Angeles, CA 90067  
Telephone: (424) 386-4000  
Facsimile: (213) 629-5063

*Counsel for Debtors and Reorganized Debtors*