

Hearing Date & Time: April 13, 2022 at 10:00 a.m. (prevailing Eastern Time)
Objection Deadline: April 8, 2022 at 4:00 p.m. (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : Chapter 11
: :
AVIANCA HOLDINGS S.A. *et al.*,¹ : Case No. 20-11133 (MG)
: :
Debtors and Reorganized Debtors. : (Jointly Administered)
: :
-----X

**REORGANIZED DEBTORS' THIRTEENTH OMNIBUS OBJECTION
TO PROOFS OF CLAIM (SATISFIED CLAIMS)**

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors' and Reorganized Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isla de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



**THIS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN FILED
PROOFS OF CLAIM.**

**CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR
NAMES AND CLAIMS ON SCHEDULE 1 ATTACHED TO THE PROPOSED
ORDER.**

Avianca Holdings S.A. and its reorganized debtor affiliates in these proceedings (collectively, the “Reorganized Debtors”) hereby file this *Thirteenth Omnibus Objection to Proofs of Claim (Satisfied Claims)* (the “Objection”) pursuant to *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (I) Establishing Claims Objection and Notice Procedures and (II) Granting Related Relief* [Docket No. 1179] (the “Claims Objection Procedures Order”). This Objection is supported by the *Declaration of Walt Brown in Support of the Debtors’ Thirteenth Omnibus Objection to Proofs of Claim (Satisfied Claims)* (the “Brown Declaration”), which is attached to this Objection as Exhibit B. By this Objection, the Reorganized Debtors object to, and seek to disallow, the claims listed on Schedule 1 to the proposed order attached to this Objection as Exhibit A (the “Disputed Claims”). In support of this Objection, the Reorganized Debtors respectfully state as follows:

Background

1. On May 10, 2020 (the “Initial Petition Date”), certain of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. On September 21, 2020 (together with the Initial Petition Date, as applicable to each Debtor, the “Petition Date”), each of AV Loyalty Bermuda Ltd. and Aviacorp Enterprises S.A. filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Cases”).

2. The Debtors operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code until they effectuated

their emergence from bankruptcy on December 1, 2021. *See Notice of (I) Entry of Order Confirming Further Modified Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors, (II) Occurrence of Effective Date, and (III) Final Deadlines for Filing Certain Claims* [Docket No. 2384]. The Debtors' chapter 11 cases were jointly administered pursuant to Bankruptcy Rule 1015(b) and the *Amended Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 73] and the *Order Directing Certain Orders in Chapter 11 Cases of Avianca Holdings S.A., et al Be Made Applicable to Subsequent Debtors* [Docket No. 1030].

3. On May 22, 2020, the United States Trustee for the Southern District of New York appointed an official committee of unsecured creditors (the "Committee"). *See Notice of Appointment of Official Committee of Unsecured Creditors* [Docket No. 154]. No trustee or examiner was appointed in the cases.

4. Additional information regarding the Debtors' business, capital structure, and the circumstances leading to the filing of these cases is set forth in the *Declaration of Adrian Neuhauser in Support of the Debtors' Chapter 11 Petitions and First Day Orders* [Docket No. 20].

5. On November 16, 2020, the Court entered the *Order (I) Establishing Bar Dates for Filing Proofs of Claim, (II) Approving Proof of Claim Forms, Bar Date Notices, and Mailing and Publication Procedures, (III) Implementing Uniform Procedures Regarding 503(b)(9) Claims, and (IV) Providing Certain Supplemental Relief* [Docket No. 1180] that, among other things, established the following deadlines for filing proofs of claim in these cases: (a) January 20, 2021, at 11:59 p.m. (prevailing Pacific Time), for all entities (except for those specifically exempt) holding all types of claims against the Debtors that arose or are deemed to have arisen before the Petition Date; (b) February 5, 2021, at 11:59 p.m. (prevailing Pacific Time), for all governmental

units holding claims that arose or are deemed to have arisen prior to the Petition Date; (c) the later of (i) the General Bar Date, or (ii) the later of the date that is (x) thirty days after the date of entry of an order authorizing the rejection of a contract or lease, or (y) the applicable rejection date for claims relating to the Debtors' rejection of an executory contract or unexpired lease; and (d) the later of (i) the General Bar Date and (ii) thirty days after the date that Notice of Amended Schedules is served on the affected claimant for claims whose amount or characterization has changed in the amended schedules. On November 16, 2020, the Court entered the Claims Objection Procedures Order [Docket No. 1179], that established procedures for Debtors to object to multiple claims in a single objection.

6. On November 2, 2021, the Court entered the *Order (I) Confirming Further Modified Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors and (II) Granting Related Relief* [Docket No. 2300] (such underlying chapter 11 plan, the "Plan"), which substantively consolidated all of the Debtors except Avifreight Holding Mexico, S.A.P.I. de C.V. ("Avifreight"), Aero Transporte de Carga Unión, S.A. de C.V. ("Aerounión"), and Servicios Aeroportuarios Integrados SAI S.A.S. ("SAI"). The substantively consolidated Debtors are referred to herein as the "Consolidated Debtors." The Plan became effective on December 1, 2021 (the "Effective Date") and the Debtors became the Reorganized Debtors as of the Effective Date. *See Notice of (I) Entry of Order Confirming Further Modified Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors, (II) Occurrence of Effective Date, and (III) Final Deadlines for Filing Certain Claims* [Docket No. 2384]. Pursuant to Section VII.E of the Plan, the Reorganized Debtors may adjust or expunge from the claims register maintained by the Debtors' claims and solicitation agent (the "Claims Register") any claims that have been paid or satisfied without further action, order, or approval of the Court.

7. The Plan provides that the Reorganized Debtors shall serve and file any objections to proofs of claim (each, a “Proof of Claim”) that have been filed against the Debtors on or before the date that is the latter of (a) 180 days after the Effective Date (i.e., May 31, 2022), pursuant to Bankruptcy Rule 9006(a)(1)(C)) and (b) such later date as may be fixed by the Bankruptcy Court upon notice and a hearing.

8. The Reorganized Debtors and their advisors are comprehensively reviewing and reconciling all claims, including the Disputed Claims and the claims asserted in the Proofs of Claim filed in the Chapter 11 Cases. To date, the Claims Register indicates that approximately 4,038 proofs of claim (the “Proofs of Claim”) have been filed against the Reorganized Debtors. To determine the validity of the asserted claims, the Reorganized Debtors and their advisors are reviewing the claims asserted in the Proofs of Claim against the Reorganized Debtors’ books and records (the “Books and Records”). The Reorganized Debtors are objecting to 196 Proofs of Claim in this Objection.

Jurisdiction and Venue

9. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Relief Requested

10. The Reorganized Debtors respectfully request the Court to enter an order, substantially in the form attached hereto as Exhibit A, disallowing each Disputed Claim in its entirety.

Basis for Relief Requested

11. Section 502(a) of the Bankruptcy Code provides that any claim for which a proof of claim has been filed shall be deemed allowed unless a party in interest objects. 11 U.S.C.

§ 502(a). As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes *prima facie* evidence of the validity and the amount of the claim for the purposes of section 502(a) of the Bankruptcy Code. See In re Allegheny Int'l, Inc., 954 F.2d 167, 173 (3d Cir. 1992). However, a proof of claim is entitled to the presumption of *prima facie* validity only until an objecting party produces evidence to negate such *prima facie* validity. See In re Avaya, Inc., 608 B.R. 366, 369-70 (Bankr. S.D.N.Y. 2019).

12. If an objection is filed, the court, upon notice and a hearing, must determine the validity and/or the amount of the asserted claim. See 11 U.S.C. § 502(b). Once the objecting party refutes an allegation critical to the claim, the burden reverts to the claimant to prove the validity of the claim by a preponderance of the evidence. Allegheny, 954 F.2d at 173. In other words, once the *prima facie* validity of a claim is rebutted, “it is for the claimant to prove his claim, not for the objector to disprove it.” In re Kahn, 114 B.R. 40, 44 (Bankr. S.D.N.Y. 1990) (citations omitted).

13. A debtor in possession has the duty to object to the allowance of any improperly asserted claim. 11 U.S.C. § 1106(a)(1). Section 502(b)(1) of the Bankruptcy Code provides that a claim may not be allowed to the extent that “such claim is unenforceable against the debtor.” 11 U.S.C. § 502(b)(1). Bankruptcy Rule 3007(d) and the Claims Objection Procedures Order permit the Debtors to file an objection to more than one claim on non-substantive bases, such as, e.g., because such claims “have been satisfied” (Fed. R. Bankr. P. 3007(d)(5); see also, Claims Objection Procedures Order at ¶ 2).

14. **Satisfied Claims.** Based on the review of their claims register, the Reorganized Debtors have determined that the claims listed on Schedule 1 to the proposed Order (the “Satisfied Claims”) have been paid or otherwise satisfied by the Debtors or the Reorganized Debtors after

the Petition Date. Failure to disallow the Satisfied Claims could result in each relevant claimant receiving an unwarranted recovery against the Reorganized Debtors' estates, to the detriment of other similarly situated creditors. To avoid the possibility of multiple recoveries by such claimants, the Reorganized Debtors respectfully request that the Court disallow each Satisfied Claim listed on **Schedule 1** to the proposed Order and expunge it from the Reorganized Debtors' claims register.

Separate Contested Matter

15. Each objection to the Disputed Claims constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. The Reorganized Debtors request that the order entered with respect to this Objection be deemed a separate final order with respect to each Disputed Claim.

Responses to Objections

16. For any claimant who timely files and properly serves a response to this Objection (each, a "**Response**") as set forth in *Notice of Hearing on Reorganized Debtors' Thirteenth Omnibus Objection to Proofs of Claim (Satisfied Claims)*, attached as **Exhibit C**, the Debtors will schedule such Response to be heard at the omnibus hearing at which this Objection will be heard, which is scheduled for April 13, 2022 at 10:00 a.m. (prevailing Eastern Time).

17. To the extent no Response is timely filed with respect to a Disputed Claim, the Reorganized Debtors request that the Court enter an order disallowing or reducing, as applicable, all such Disputed Claims.

Notice

18. Notice of this Objection has been provided to all claimants whose proofs of claim are the subject of the Objection, the Office of the U.S. Trustee, counsel to the Committee, and all

other parties entitled to notice pursuant to Bankruptcy Rule 2002. The Reorganized Debtors submit that no other or further notice need be given.

Reservation of Rights

19. The Reorganized Debtors reserve the right to modify, supplement and/or amend this Objection as it pertains to any claim identified herein.

No Prior Request

20. No prior request for the relief sought in this Objection has been made to this or any other court.

[Remainder of page intentionally left blank]

WHEREFORE, the Reorganized Debtors respectfully request entry of the proposed Order granting the relief requested herein and such other and further relief as the Court may deem just and appropriate.

Dated: New York, New York
March 9, 2022

/s/ Evan R. Fleck

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Counsel for Debtors and Reorganized Debtors

Exhibit A to Thirteenth Omnibus Claims Objection

Proposed Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
In re:	:	Chapter 11
	:	
AVIANCA HOLDINGS S.A., <i>et al.</i> , ¹	:	Case No. 20-11133 (MG)
	:	
Debtors and Reorganized Debtors.	:	(Jointly Administered)
	:	
-----X		

**ORDER GRANTING THE REORGANIZED DEBTORS' THIRTEENTH OMNIBUS
OBJECTION TO PROOFS OF CLAIM (SATISFIED CLAIMS)**

Upon the *Reorganized Debtors' Thirteenth Omnibus Objection to Proofs of Claim (Satisfied Claims)* (the "Thirteenth Omnibus Claims Objection"),² whereby the Reorganized Debtors have requested, in accordance with sections 105 and 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and the *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (I) Establishing Claims Objection and Notice Procedures and (II) Granting Related Relief* [Docket No. 1179], entry of an order disallowing and expunging the claims identified on the Schedules hereto; and it appearing that the relief requested is in the best interests of the Reorganized Debtors' estates, their creditors and other parties in interest; and the Court having jurisdiction to consider

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors' and Reorganized Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

² Capitalized terms not otherwise defined herein are shall be given the meanings ascribed to them in the Thirteenth Omnibus Claims Objection.

the Thirteenth Omnibus Claims Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Thirteenth Omnibus Claims Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Thirteenth Omnibus Claims Objection having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Thirteenth Omnibus Claims Objection is granted as set forth herein.
2. Each Satisfied Claim identified in **Schedule 1** attached hereto as fully satisfied is disallowed in its entirety for all purposes in these bankruptcy cases and shall be automatically expunged from the claims register maintained in these cases.
3. The Debtors and their claims agent are authorized to take all actions necessary to effectuate the relief granted in this Order, including updating the claims register to reflect to relief granted herein.
4. Any response to the Thirteenth Omnibus Claims Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
5. Except as provided in this Order, nothing in this Order shall be deemed (a) an admission or finding as to the validity of any claim against a Debtor, (b) a waiver of the right of the Reorganized Debtors to dispute any claim against any Debtor on any grounds whatsoever, at a later date, (c) a promise by or requirement on any Debtor to pay any claim, or (d) a waiver of the rights of the Reorganized Debtors under the Bankruptcy Code or any other applicable law.

6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: _____, 2022
New York, New York

THE HONORABLE MARTIN GLENN
CHIEF UNITED STATES BANKRUPTCY JUDGE

Schedule 1 to Order

Satisfied Claims

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
3 OCEAN LAUNDRY S.A.	3256439	\$8,889.97	Avianca Costa Rica S.A.	All scheduled amounts paid
A & P INTERNATIONAL SERVICES SA DE CV	3255911	\$73,720.96	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
A Y P INTERNATIONAL SERVICES SAPI DE CV	3255007	\$11,441.49	Taca International Airlines S.A.	All scheduled amounts paid
A.I.D INGENIERIA SAS	3254437	\$17,697.25	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AAR Landing Gear LLC	2014	\$4,300.13	Avianca, Inc.	All invoices paid
AASANA	3253951	\$69,706.65	Tampa Cargo S.A.S.	All scheduled amounts paid
ACACYA DE R.L.	3255132	\$12,898.62	Taca International Airlines S.A.	All scheduled amounts paid
ACEROS FORJADOS Y CIA LTDA	3255887	\$7,256.04	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

¹ See Thirteenth Omnibus Claims Objection at ¶14.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
ACEROS PROCESADOS ORTEGA LTDA	3255904	\$4,278.53	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
ADMINISTRACION INTEGRAL DEL RIESGO SAS	3254611	\$5,169.49	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
ADVANCE SECURITY S DE RL	3253683	\$11,776.39	Taca International Airlines S.A.	All scheduled amounts paid
ADVANCE SECURITY S DE RL	3253682	\$13,769.21	Islena de Inversiones, S.A. de C.V.	All scheduled amounts paid
AEROCALI SA	3253720	\$18,439.00	Tampa Cargo S.A.S.	All scheduled amounts paid
AEROCALI SA	3253719	\$104,260.38	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AEROPUERTO INTERNACIONAL DE TOCUMEN S A	3253712	\$3,588.00	Tampa Cargo S.A.S.	All scheduled amounts paid
AEROPUERTO INTERNACIONAL DE TOCUMEN S A	3253711	\$7,581.50	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
AEROPUERTOS ARGENTINA 2000 S A	3253745	\$34,995.94	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AEROPUERTOS DE ORIENTE SAS	3253742	\$14,995.55	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AEROPUERTOS DOMINICANOS SIGLO XX1 SA	3253754	\$4,495.83	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AEROPUERTOS DOMINICANOS SIGLO XX1 SA	3253755	\$5,780.62	Tampa Cargo S.A.S.	All scheduled amounts paid
AEROPUERTOS DOMINICANOS, SIGLO XXI S.A. - 763425576	3253854	\$7,687.94	Avianca Costa Rica S.A	All scheduled amounts paid
AEROPUERTOS ESPANOLES Y NAVEG AEREA - AENA	3253846	\$3,996.99	Tampa Cargo S.A.S.	All scheduled amounts paid
AERORENTAL LTDA	3254393	\$179,934.42	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AEROSAN SAS	3255205	\$6,347.06	Tampa Cargo S.A.S.	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
AEROSMART SAS	3255840	\$20,708.53	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AEROSMART SAS	3255841	\$35,356.70	Tampa Cargo S.A.S.	All scheduled amounts paid
AEROSTAR AIRPORT HOLDING LLC	3253743	\$24,644.13	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
Afilias Limited	214	\$4,165.00	Aerovías del Continente Americano S.A. Avianca	All invoices paid
Afilias Limited	3786	\$4,185.00	Avianca Holdings S.A.	All invoices paid
AGENCIA AFIANZADA DE ADUANA J.K.M. SAC	3253760	\$11,190.01	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AGENCIA DE ADUANAS AVIATUR S A NIVEL 1	3255914	\$5,681.97	Tampa Cargo S.A.S.	All scheduled amounts paid
AGENCIA DE ADUANAS AVIATUR S A NIVEL 1	3255913	\$25,896.11	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
AGENCIA DE ADUANAS SIACO SAS NIVEL 1	3257983	\$64,446.50	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AGO SECURITY DE COSTA RICA SOCIEDAD ANONIMA	3253684	\$183,272.30	Avianca Costa Rica S.A	All scheduled amounts paid
AGS AVIATION GROUND SERVICES N V	3253751	\$23,733.00	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AGS AVIATION GROUND SERVICES N V	3253752	\$30,061.80	Avianca-Ecuador S.A	All scheduled amounts paid
AIG Property Casualty, Inc.	1475	\$3,673.00	Avianca Holdings S.A.	All invoices paid
AIR CARGO PACK SAS	3258012	\$9,370.78	Tampa Cargo S.A.S.	All scheduled amounts paid
AIRHELP LTD	3256940	\$4,025.54	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AIRNGURU SA	3254128	\$6,156.60	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
AIRNGURU SA	3254129	\$7,869.87	Taca International Airlines S.A.	All scheduled amounts paid
AIRPORT CHANNEL CORPORATION S.A. DE C.V.	3257883	\$4,796.94	Taca International Airlines S.A.	All scheduled amounts paid
Airport Terminal Management, Inc.	1353	\$6,387.04	Avianca Costa Rica S.A	All invoices paid
Airport Terminal Management, Inc.	1355	\$23,315.15	Aerovías del Continente Americano S.A. Avianca	All invoices paid
AKA LATERAL DOING SL	3257945	\$26,131.09	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
ALCAGUETE SAS	3256370	\$6,748.70	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
ALERCE COLOMBIA SAS	3254424	\$4,746.71	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
ALFREDO BENNO KAPLAN KATZ	3254480	\$19,626.42	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Alianza Fiduciara S.A. Fideicomiso	1372	\$57,982.33	Aerovías del Continente Americano S.A. Avianca	All invoices paid
ALIANZA FIDUCIARIA SA- FIDEICOMISO	220	\$5,353.58	Aerovías del Continente Americano S.A. Avianca	All invoices paid
ALL PLAST S A S	3254392	\$47,708.80	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
ALMACENES JUAN ELJURI CIA. LTDA.	3256304	\$6,119.32	Avianca-Ecuador S.A	All scheduled amounts paid
ALPHA BROKERS CORP	3255867	\$10,020.63	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
ALTA TECNOLOGIA EN LIMPIEZA SAC	3254549	\$4,104.94	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
ALTA TECNOLOGIA EN LIMPIEZA SAC	3254551	\$6,629.85	Avianca-Ecuador S.A	All scheduled amounts paid
ALTA TECNOLOGIA EN LIMPIEZA SAC	3254550	\$7,440.24	Avianca Costa Rica S.A	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
ALTA TECNOLOGIA EN LIMPIEZA SAC	3254552	\$7,653.97	Taca International Airlines S.A.	All scheduled amounts paid
ALVARO NAVARRETE ERASO	3255336	\$2,896.27	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AMBAR SERVICOS AUXILIARES DE TRANSPORTES AEREO LTDA	3253768	\$45,653.75	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AMERICAN EXPRESS	3254295	\$3,441.75	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
ANDIASISTENCIA COMPANIA DE ASISTENCIA DE LOS ANDES SA	3254658	\$7,864.39	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
ANDINO EXPRESS SL	3255179	\$2,843.45	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
ANDINO EXPRESS UK LTD	3257911	\$2,773.27	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
APICOM SAS	3254361	\$12,585.25	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Araujo Ibarra Consultores Internacionales S.A.S.	63	\$85,387.00	Aerovías del Continente Americano S.A. Avianca	All invoices paid
AREAS SA	3257929	\$3,230.02	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AREAS SA CHILE LIMITADA	3254462	\$10,680.82	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
ARMUS LTDA	3253717	\$9,551.86	Avianca-Ecuador S.A	All scheduled amounts paid
ARQUITECTURA + INGENIERIA SAS	3255903	\$11,052.60	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
ASESORIAS REPRESENTACIONES ADMINISTRACION Y SERVICIOS LIMITADA ARAS LTDA	3258067	\$2,561.17	Tampa Cargo S.A.S.	All scheduled amounts paid
ASESORIAS Y REPRESENTACIONES SCL LTDA	3254605	\$4,123.91	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
ASOCIACION PARA LA PROTECCION DE LOS DERECHOS INTELECTUALES SOBRE FONOGRAMAS Y VIDEOGRAMAS MUSICALES	3254664	\$4,164.62	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
ASSIST CARD DE COLOMBIA SAS	3257964	\$17,851.45	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
Atton Las Condes SpA	163	\$145,511.03	Avianca Costa Rica S.A	All invoices paid
Atton Vitacura SpA	162	\$290,041.09	Aerovías del Continente Americano S.A. Avianca	All invoices paid
AUDITORA EMPRESARIAL MOSQUERA VEGA & ASOCIADOS CIA LTDA	3254135	\$4,652.90	Taca International Airlines S.A.	All scheduled amounts paid
AUDITORIA EMPRESARIAL MOSQUERA VEGA & ASOCIADOS CIA LTDA	3255070	\$6,777.05	Tampa Cargo S.A.S.	All scheduled amounts paid
AUTOBUS OBERBAYERN GMBH	3764	\$4,764.98	Avianca, Inc.	All invoices paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
AUTORIDAD AERONAUTICA CIVIL	3253819	\$54,951.50	Tampa Cargo S.A.S.	All scheduled amounts paid
AUTOTRANSPORTES SOLAGUI SOCIEDAD ANONIMA	3255271	\$7,639.04	Avianca Costa Rica S.A	All scheduled amounts paid
AVIAM LTD	3253715	\$15,402.23	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
Aviation Industry Consultants, LLC	146	\$17,500.00	America Central Corp.	All invoices paid
Aviation Industry Consultants, LLC	148	\$55,000.00	Avianca, Inc.	All invoices paid
AVISA AVIATION ARUBA NV	3253734	\$2,760.68	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
AWIN INC	850	\$7,641.61	Aerovías del Continente Americano S.A. Avianca	All invoices paid
BACER S.A DE C.V	3255213	\$3,262.33	Taca International Airlines S.A.	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
BAMBACH Y CAMPOS ABOGADOS LIMITADA	1352	\$3,435.50	Tampa Cargo S.A.S.	All invoices paid
BAMBACH Y CAMPOS ABOGADOS LIMITADA	1348	\$4,935.50	Avianca Costa Rica S.A.	All invoices paid
BAMBACH Y CAMPOS ABOGADOS LIMITADA	1338	\$15,696.50	Aerovías del Continente Americano S.A. Avianca	All invoices paid
Barfield, Inc.	101	\$8,065.16	Aero Transporte de Carga Union, S.A. de C.V.	All invoices paid
BCD TRAVEL USA LLC	3257939	\$19,805.46	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
BKAL SAS	3256364	\$10,138.50	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
BOLLORE LOGISTICS COLOMBIA SAS	3257971	\$21,691.26	Tampa Cargo S.A.S.	All scheduled amounts paid
BOLLORE LOGISTICS COLOMBIA SAS	3257970	\$38,265.61	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
BOOKIT COM INC	3257905	\$4,614.38	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
BRAUNKER INGENIERIA SAS	3254833	\$2,598.05	Tampa Cargo S.A.S.	All scheduled amounts paid
BRITISH COUNCIL	3752 ³	\$7,095.92	Aerovías del Continente Americano S.A. Avianca	All invoices paid
BRM SA	3254349	\$8,381.27	Tampa Cargo S.A.S.	All scheduled amounts paid
BRM SA	3254348	\$121,028.03	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
BRUSSELS AIRPORT COMPANY	3253809	\$5,643.39	Tampa Cargo S.A.S.	All scheduled amounts paid
BUENTIPO ANCHOR WORLDWIDE SAS	3257969	\$179,855.37	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
C2 SOLUCIONES SAS	3256379	\$30,765.98	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

³ Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
CABRERA CONSULTORIA CONTABIL E TRIBUTARIA LTDA	3254650	\$3,419.48	Tampa Cargo S.A.S.	All scheduled amounts paid
CABRERA CONSULTORIA CONTABIL E TRIBUTARIA LTDA	3254648	\$27,392.97	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CALLOWAY CORPORATION NV	3254826	\$18,196.48	Avianca-Ecuador S.A	All scheduled amounts paid
CALPES SA	3255306	\$2,667.84	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CANDYSUR SA	3253782	\$17,154.00	Tampa Cargo S.A.S.	All scheduled amounts paid
CAPRIS SA	3255666	\$3,724.98	Avianca Costa Rica S.A.	All scheduled amounts paid
CARGOLOG LTDA	3255167	\$3,044.30	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CARIPORTS SA	3253722	\$13,883.87	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Carlos Eduardo Rodriguez Guasca	875 ³	\$130,000.00	Aerovías del Continente Americano S.A. Avianca	All invoices paid
CARLSON WAGONLIT TRAVEL INC	3257963	\$22,500.00	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CAROLINA CATERING CORP	694	\$19,901.00	Avianca Holdings S.A.	All invoices paid
CARVAJAL EMPAQUES SA	3254434	\$5,524.46	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CARVAJAL ESPACIOS SAS	3254444	\$5,578.38	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CASA GRANDE APART HOTEL SRL	3255417	\$137,529.75	Avianca-Ecuador S.A	All scheduled amounts paid
CENTRICA HABILIDAD OBJETIVA S.A.S	3254566	\$15,624.58	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CENTRO COMERCIAL PORTUGAL SA	3255353	\$9,917.01	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

³ Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
CERAMICA ANDINA CA	3256307	\$3,811.67	Avianca-Ecuador S.A	All scheduled amounts paid
CHEQUEOS EJECUTIVOS Y AERONAUTICOS DE LA SABANA LTDA	3254655	\$14,456.81	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CHRISTIAN ALEXANDER ESCOBAR PINZON	3256602	\$3,184.03	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CI Distrihogar SAS	192	\$13,301.28	Taca International Airlines S.A.	All invoices paid
CI Distrihogar SAS	201 ³	\$276,436.39	Aerovías del Continente Americano S.A. Avianca	All invoices paid
CIA HOTELERA SALVADORENA SA	3255350	\$33,332.64	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CITITRUST COLOMBIA SA SOCIEDAD FIDUCIARIA CITITRUST SA	3255068	\$159,075.68	Avianca Holdings S.A.	All scheduled amounts paid
CITY OF LOS ANGELES	3253685	\$182,241.41	Taca International Airlines S.A.	All scheduled amounts paid

³ Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
CITYFAST S.A.	3254149	\$7,913.10	Avianca-Ecuador S.A	All scheduled amounts paid
CLINICA UNICEN SAS	3253922	\$37,452.96	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
COCA COLA FEMSA DE COSTA RICA SA	3256461	\$14,365.40	Avianca Costa Rica S.A	All scheduled amounts paid
COCINA DE VUELOS SA DE CV	3256400	\$28,934.19	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
COCINA DE VUELOS, S.A DE C.V	3256309	\$28,903.24	Avianca Costa Rica S.A	All scheduled amounts paid
COCINA DE VUELOS, S.A DE C.V	3256310	\$390,231.14	Taca International Airlines S.A.	All scheduled amounts paid
Colecciones Exclusivas de Textiles S.A. - Coletex S.A.	249	\$9,334.00	Aerovías del Continente Americano S.A. Avianca	All invoices paid
COLOMBIAN AIR CARGO S A	3255188	\$35,255.86	Tampa Cargo S.A.S.	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
COLOMBIAN AIR CARGO S.A.	3255235	\$2,520.41	Taca International Airlines S.A.	All scheduled amounts paid
COLOMBIAN MOUNTAIN COFFEE C.I S.A.S.	3256465	\$19,051.20	Taca International Airlines S.A.	All scheduled amounts paid
COLOMBIAN MOUNTAIN COFFEE CI SAS	3256409	\$7,831.11	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
COLOMBIANA DE SOFTWARE Y HARDWARE COLSOF S.A.	3254151	\$58,038.97	Avianca-Ecuador S.A	All scheduled amounts paid
COLOMBIANA DE SOFTWARE Y HARDWARE COLSOF SA	3254634	\$12,477.87	Regional Express Americas S.A.S.	All scheduled amounts paid
COLOMBIANA DE SOFTWARE Y HARDWARE COLSOF SA	3254635	\$57,466.29	Tampa Cargo S.A.S.	All scheduled amounts paid
COLOMBIANA DE SOFTWARE Y HARDWARE COLSOF SA	3254633	\$545,837.94	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
COLOMBIANA DE SOFTWARE Y HARWARE COLSOF SOCIEDAD ANONIMA	3254152	\$33,963.07	Avianca Costa Rica S.A	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
COLOMBINA S A	3256371	\$10,382.10	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
COLTECINFO SAS	3254388	\$21,269.53	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
COMERCIALIZADORA BEST PRICE AMERICA LATINA SAS	3255916	\$14,841.99	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
COMERCIALIZADORA INTERAMERICANA S.A DE C.V	3256311	\$48,326.39	Taca International Airlines S.A.	All scheduled amounts paid
COMERCIALIZADORA Y MARROQUINERIA P Y P S.A.S.	3255042	\$4,805.00	Taca International Airlines S.A.	All scheduled amounts paid
COMET CAR HIRE	3255169	\$35,191.99	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
COMISION EJECUTIVA PORTUARIA AUTONOMA	3253838	\$27,907.18	Avianca Costa Rica S.A	All scheduled amounts paid
COMISION EJECUTIVA PORTUARIA AUTONOMA	3253839	\$74,361.78	Taca International Airlines S.A.	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
COMPANIA DE JARABES Y BEBIDAS GASEOSAS LA MARIPOSA SA	3256477	\$5,596.88	Taca International Airlines S.A.	All scheduled amounts paid
COMPANIA GASTRONOMICA LA MERCED SA	778	\$52,027.88	Aerovías del Continente Americano S.A. Avianca	All invoices paid
COMPONENTES EL ORBE SA DE CV	3254156	\$238,670.52	Taca International Airlines S.A.	All scheduled amounts paid
COMPUFACIL S.A.S	1539	\$62,063.80	Aerovías del Continente Americano S.A. Avianca	All invoices paid
COMPUFACIL SAS	1537	\$9,956.73	Taca International Airlines S.A.	All invoices paid
CONCESSIONARIA DO AEROPORTO INTERNACIONAL DE GUARULHOS SA	3253774	\$4,197.41	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CONGRESOS INTERNACIONALES S A	3257968	\$46,285.04	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CONINGENIO SAS	3254317	\$31,738.99	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
COOPERATIVA C A TAXIS QUE OPERA INTERNACIONAL RJ LTDA	3255201	\$3,245.82	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
COORDINADORA DE TRANSPORTES P Y P SAS	3255193	\$20,949.92	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
COPIADORA ECUATORIANA CIA LTDA ECUACOPA	3254161	\$2,800.85	Avianca-Ecuador S.A	All scheduled amounts paid
CORDOVA, BARRERA & ASOCIADOS	3254900	\$4,102.75	Avianca Costa Rica S.A	All scheduled amounts paid
CORPAC, S.A.	3253901	\$2,794.52	Avianca-Ecuador S.A	All scheduled amounts paid
CORPORACION AMARILLO SA	3255230	\$4,838.72	Aviaservicios, S.A.	All scheduled amounts paid
CORPORACION DE OPERACIONES DE PROTECCION Y SEGURIDAD SA	3253770	\$5,503.09	Avianca Costa Rica S.A	All scheduled amounts paid
CORPORACION DE OPERACIONES DE PROTECCION Y SEGURIDAD SA	3253769	\$9,771.28	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
CORPORACION DE OPERACIONES DE PROTECCION Y SEGURIDAD SA	3253772	\$19,787.82	Taca International Airlines S.A.	All scheduled amounts paid
CORPORACION MERCANTIL SALVADORETA, S.A. DE C.V.	3256424	\$3,523.33	Taca International Airlines S.A.	All scheduled amounts paid
CORPORACION PERUANA DE AEROPUERTOS Y AVIACION COMERCIAL SOCIEDAD ANONIMA	3253949	\$2,993.22	Tampa Cargo S.A.S.	All scheduled amounts paid
CORPORACION PERUANA DE AEROPUERTOS Y AVIACION COMERCIAL SOCIEDAD ANONIMA	3253948	\$9,260.48	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CORPORACION QUIPORT S.A.	3253686	\$92,686.58	Avianca-Ecuador S.A	All scheduled amounts paid
CORPORACION QUIPORT SA	3253805	\$238,072.39	Tampa Cargo S.A.S.	All scheduled amounts paid
CORPORACION TRANSPORTES MULTIPLES INTERURBANOS SABORIO Y SABORIO SA	3255136	\$4,858.36	Avianca Costa Rica S.A	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
COSBELLE SAS	3254377	\$81,260.35	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
COSTA DEL SOL SA	3255314	\$6,380.83	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
COTEL SA	3256928	\$19,893.91	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CPAT GLOBAL LLC	3253902	\$4,165.00	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CRG Financial LLC	3718	\$16,963.38	Avianca Holdings S.A.	All invoices paid
CROMA DEL ECUADOR CROMAEQ S.A.	3256314	\$4,629.30	Avianca-Ecuador S.A	All scheduled amounts paid
CROSSRACER AIRPORT SERVICES SOCIEDAD ANONIMA	3255198	\$22,951.76	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CROSSRACER TRANSPORT SERVICES SA	3255192	\$100,217.04	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
CUCUTA SUITES SAS	3255321	\$13,066.41	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
CURACAO AIRPORT PARTNERS NV CAP	3253750	\$36,626.59	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
DATA SAFE EL SALVADOR S.A DE C.V	3254163	\$3,261.27	Taca International Airlines S.A.	All scheduled amounts paid
DATUM S.A. DE C.V.	3254164	\$30,835.44	Taca International Airlines S.A.	All scheduled amounts paid
Decision Consultancy Represented by Hernan Rincon	923	\$1,144,754.38	Avianca Holdings S.A.	All invoices paid
DEPARTAMENTO DI ADUANE	3254305	\$3,599.44	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
DETECTA CORP S.A.	843 ³	\$11,100.41	Tampa Cargo S.A.S.	All invoices paid
DEVILLE HOTEIS E TURISMO LTDA	3255356	\$9,179.61	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid

³ Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
DFW International Airport Board	1810	\$49,678.16	Taca International Airlines S.A.	All invoices paid
DGAC	3253776	\$21,268.42	Tampa Cargo S.A.S.	All scheduled amounts paid
DHL GLOBAL FORWARDING NICARAGUA, SA	3258051	\$7,646.13	Taca International Airlines S.A.	All scheduled amounts paid
Diana Marcela Ortiz	3253898	\$2,744.11	Aerovías del Continente Americano S.A. Avianca	All scheduled amounts paid
DIMAMEC SAS	1234 ³	\$29,727.15	Servicios Aeroportuarios Integrados SAI S.A.S.	All invoices paid
DINAC	3253777	\$15,511.39	Tampa Cargo S.A.S.	All scheduled amounts paid
DINADEC SA	3256320	\$6,516.43	Avianca-Ecuador S.A.	All scheduled amounts paid

³ Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

Exhibit B to Thirteenth Omnibus Claims Objection

Declaration of Walt Brown

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: In re: : Chapter 11
: :
: AVIANCA HOLDINGS S.A., *et al.*,¹ : Case No. 20-11133 (MG)
: :
: Debtors and Reorganized Debtors. : (Jointly Administered)
: :
-----X

**DECLARATION OF WALT BROWN IN SUPPORT OF REORGANIZED
DEBTORS' THIRTEENTH OMNIBUS OBJECTION TO
PROOFS OF CLAIM (SATISFIED CLAIMS)**

I, Walt Brown, make this declaration pursuant to 28 U.S.C. § 1746 and state as follows:

Background

1. I am a managing director at FTI Consulting, Inc., together with its wholly owned subsidiaries ("FTI"), an international consulting firm.
2. In my capacity as managing director, I am authorized to submit this declaration in support of the *Reorganized Debtors' Thirteenth Omnibus Objection to Proofs of Claim (Satisfied Claims)* (the "Thirteenth Omnibus Claims Objection").²

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors' and Reorganized Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

² Capitalized terms used, but not otherwise defined, herein shall have the meanings set forth in the Thirteenth Omnibus Claims Objection.

3. All facts set forth herein are based on my personal knowledge, in evaluating the Proofs of Claim, the Reorganized Debtors and other reviewing parties have reviewed the Reorganized Debtors' Books and Records, the relevant Proofs of Claim, as well as the supporting documentation provided by the claimants, and determined that the Disputed Claims should be disallowed and expunged from the claims register maintained in these cases (the "Claims Register").

4. If I were called upon to testify, I could and would competently testify to each of the facts set forth herein on that basis, including that I, or employees of FTI under my supervision and direction, personally reviewed the claims listed in Schedule 1 to the proposed *Order Granting Reorganized Debtors' Thirteenth Omnibus Objection to Proofs of Claim (Satisfied Claims)* (the "Proposed Order") as part of the claims reconciliation process in these chapter 11 cases.

Satisfied Claims

5. To the best of my knowledge, information, and belief, based on a review of the Claims Register and each of the Satisfied Claims, the Reorganized Debtors have determined that the Satisfied Claims listed on Schedule 1 to Proposed Order have been paid or otherwise satisfied, by the Debtors or Reorganized Debtors after the Petition Date. If the Satisfied Claims identified on Schedule 1 to the Proposed Order are not disallowed, the claimants identified therein may improperly obtain double recovery from the same alleged liability, at the expense of the Reorganized Debtors and other creditors.

6. I believe it is proper for the Court to enter the Proposed Order disallowing and expunging the Satisfied Claims as set forth therein and in the Objection.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Date: March 9, 2022

/s/ Walt Brown
Walt Brown
Managing Director
FTI Consulting, Inc.
2001 Ross Avenue, Suite 650
Dallas, TX 75201

Exhibit C to Thirteenth Omnibus Claims Objection

Notice of Objection

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*Counsel for Debtors and Reorganized
Debtors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re:	:	Chapter 11
	:	
AVIANCA HOLDINGS S.A. <i>et al.</i> , ¹	:	Case No. 20-11133 (MG)
	:	
Debtors and Reorganized Debtors.	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF HEARING ON THE REORGANIZED DEBTORS' THIRTEENTH
OMNIBUS OBJECTION TO PROOFS OF CLAIM (SATISFIED CLAIMS)**

PLEASE TAKE NOTICE that, on March 9, 2022, the above-captioned debtors and debtors in possession (collectively, the "Debtors"), filed their Thirteenth Omnibus Objection to Proofs of Claim (Satisfied Claims) (the "Objection") with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors' and Reorganized Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Islaña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

THIS OBJECTION ADDRESSES ONE OR MORE OF THE CLAIM(S) YOU HAVE FILED IN THE REORGANIZED DEBTORS' CASES. **Schedule 1** annexed to the Objection (attached hereto) identifies your claim and the category of claim objection applicable to you. The complete Objection can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, or (ii) free of charge from the Reorganized Debtors' notice and claims agent, KCC, at <http://www.kccllc.net/avianca> or by calling (866) 967-1780 (U.S./Canada) or +1 (310) 751-2680 (International). Note that a PACER password is needed to access documents on the Court's website. The complete Objection is entitled *Reorganized Debtors' Thirteenth Omnibus Objection to Proofs of Claim (Satisfied Claims)*.

The Objection requests that the Bankruptcy Court disallow and expunge one or more of your claims listed in the **Schedule 1** under "**Satisfied Claims,**" on the ground that the claim has been paid or otherwise satisfied by the Debtors after the Petition Date. Any claim that the Bankruptcy Court expunges or disallows will be treated as if such claim had not been filed. Any claim that the Bankruptcy Court reduces or reclassifies will be treated as if such claim had been filed in the reduced amount or reclassified class.

If you DO oppose the disallowance, expungement, reduction, or reclassification of your claim(s) listed in the **Schedule 1** under "**Satisfied Claims,**" then you MUST file a written response to the Objection (the "**Response**") ON OR BEFORE APRIL 8, 2022 AT 4:00 P.M. EASTERN TIME (the "**Response Deadline**") and serve such Response as set forth herein. If you DO NOT oppose the disallowance or expungement of your claim(s) listed in **Schedule 1** under "**Satisfied Claims,**" then no further action is required by you.

The Response, if any, must include the following: (i) a caption identifying the name of the Bankruptcy Court, the names of the Reorganized Debtors, the case number and the title of the Objection to which the Response is directed; (ii) the name of the claimant and description of the basis for the claim; (iii) a short statement describing the reasons for which the claim should not be disallowed as set forth in the Objection; (iv) additional documentation or other evidence upon which you rely in opposing the Objection (if it was not included with the proof of claim previously filed with the Bankruptcy Court); (v) the address(es) to which the Reorganized Debtors must return any reply to your Response, if different from that presented in your proof of claim; (vi) the name, address, and telephone number of the person (which may be you or your legal representative) holding ultimate authority to resolve the claim on your behalf.

The Bankruptcy Court will consider a Response only if the Response is filed with the Court on or prior to the Response Deadline. All Responses must be served on (i) the Bankruptcy Court at Chambers of Honorable Judge Martin Glenn, One Bowling Green, New York, New York 10004-1408, (ii) counsel for the Reorganized Debtors at Milbank LLP, 55 Hudson Yards, New York, New York 10001 (Attn: Evan R. Fleck, Esq., Gregory A. Bray, Esq., and Benjamin Schak, Esq. (efleck@milbank.com, gbray@milbank.com, and bschak@milbank.com)), (iii) the Reorganized Debtors, c/o Richard Galindo (richard.galindo@avianca.com), and (iv) counsel for the Committee of Unsecured Creditors at Willkie Farr & Gallagher LLP (Attn: Brett H. Miller, Esq. and Todd M. Goren, Esq. (brettmiller@willkie.com and tgoren@willkie.com)).

A HEARING WILL BE HELD ON APRIL 13, 2022 (the "Hearing") to consider the Objection. **THE HEARING WILL BE HELD AT 10:00 A.M. (EASTERN TIME)** at the

United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 523, New York, New York 10004 in front of the Honorable Martin Glenn. If you file a written Response to the Objection, you or your counsel must attend the Hearing (which attendance may be via Zoom for Government). In light of the COVID-19 pandemic, the Hearing may be conducted via Zoom for Government. Parties wishing to appear at the Hearing, whether in a “live” or “listen only” capacity, must make an electronic appearance through the “eCourtAppearances” tab on the Court’s website (<http://www.nysb.uscourts.gov/content/judge-martin-glenn>) no later than 4:00 p.m. (prevailing Eastern Time) the business day before the Hearing (the “Appearance Deadline”). Following the Appearance Deadline, the Court will circulate by email the Zoom link to the Hearing to those parties who have made an electronic appearance. Parties wishing to appear at the Hearing must submit an electronic appearance through the Court’s website by the Appearance Deadline and not by emailing or otherwise contacting the Court. The Court will not respond to late requests that are submitted on the day of the hearing. Additional information regarding the Court’s Zoom and hearing procedures can be found on the Court’s website. The Reorganized Debtors reserve the right to continue the Hearing on the Objection for your claim(s) at a later date.

If the Bankruptcy Court does NOT disallow, expunge, reduce, or reclassify your claim(s) listed in **Schedule 1** under “**Satisfied Claims,**” then the Reorganized Debtors may object on other grounds to the claim(s) (or to any other claims you may have filed) at a later date. You will receive a separate notice of any such objection.

Dated: March 9, 2022
New York, New York

/s/ Evan R. Fleck
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