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Counsel for Debtors and Reorganized Debtors

| UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK | | |
|---|----|------------------------|
| | X | |
| In re: | : | Chapter 11 |
| AVIANCA HOLDINGS S.A., et al., ¹ | : | Case No. 20-11133 (MG) |
| Debtors and Reorganized Debtors. | :: | (Jointly Administered) |

NOTICE OF ADJOURNMENT OF HEARING

PLEASE TAKE NOTICE that the hearing to consider the following matters scheduled

for May 11, 2022 at 10:00 A.M., have been adjourned to June 15, 2022 at 10:00 A.M. (prevailing

Eastern Time):

The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors' and Reorganized Debtors' federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 - 15 Bogotá, Colombia.



20-11133-mg Doc 2570 Filed 05/09/22 Entered 05/09/22 17:55:28 Main Document Pg 2 of 3

- Reorganized Debtors' Eleventh Omnibus Objection to Proofs of Claim (Non-Substantive) [Docket No. 2451], solely with respect to claims numbered 1323, 2493;
- Reorganized Debtors' Twelfth Omnibus Objection to Proofs of Claim (Non-Substantive) [Docket No. 2452], solely with respect to claims numbered 2201, 2220;
- *Reorganized Debtors' Sixteenth Omnibus Objection to Proofs of Claim* [Docket No. 2525], solely with respect to claims numbered 310, 493, 499, 1165, 1383, 2054, 2219, 2235, 2238, 2990;
- *Reorganized Debtors' Seventeenth Omnibus Objection to Proofs of Claim* [Docket No. 2540], solely with respect to claims numbered 1090, 1106; and
- Objection and Reservation of Rights of SAP Colombia S.A.S. to the Debtors' Assumption of Certain Executory Contracts Pursuant to the Modified Joint Chapter 11 Plan [Docket No. 2495].

PLEASE TAKE FURTHER NOTICE that the hearing to consider the following matters

scheduled for May 11, 2022 at 10:00 A.M., have been adjourned to July 20, 2022 at 10:00 A.M.

(prevailing Eastern Time):

- Response of Alliance Ground International, LLC and Cargo Force, Inc. to Debtor's Sixteenth Omnibus Objection to Proofs of Claim [Docket No. 2549] and related claim objections; and
- Objection to Confirmation of Plan Proposed Cure Amount for Executory Contracts [Docket No. 2279].

PLEASE TAKE FURTHER NOTICE that the Reorganized Debtors withdraw, without

prejudice, their Reorganized Debtors' Sixteenth Omnibus Objection to Proofs of Claim [Docket

No. 2525], solely with respect to claim numbered 1729, which relates to the Response of

Asociación Colombiana de Aviadores Civiles ("ACDAC") to Reorganized Debtors' Sixteenth

Omnibus Objection [Docket No. 2550].

PLEASE TAKE FURTHER NOTICE that the rescheduled hearing will be conducted remotely using Zoom for Government. Parties wishing to appear at the Zoom Hearing, whether making a "live" or "listen only" appearance before the Court, need to make an electronic

20-11133-mg Doc 2570 Filed 05/09/22 Entered 05/09/22 17:55:28 Main Document Pg 3 of 3

appearance through the Court's website at <u>https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl</u> on or before 4:00 p.m. (Prevailing Eastern Time) on or before the business day before the date of the hearing. After the deadline for parties to make electronic appearances passes, parties who have made their electronic appearance through the Court's website will receive an invitation from the Court with the Zoom link that will allow them to attend the Zoom Omnibus Hearing. Requests to receive a Zoom link will not be made by emailing the Court. Further information on the use of Zoom for Government can be found at the Court's website at https://www.nysb.uscourts.gov/zoom-video-hearing-guide.

New York, New York Dated: May 9, 2022 /s/ Evan R. Fleck Dennis F. Dunne Evan R. Fleck Benjamin Schak MILBANK LLP 55 Hudson Yards New York, New York 10001 Telephone: (212) 530-5000 Facsimile: (212) 530-5219

- and –

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