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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
AVIANCA HOLDINGS S.A., <i>et al.</i> , ¹	:	Case No. 20-11133 (MG)
	:	
Debtors and Reorganized Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF REJECTION OF AIRCRAFT LEASES
(MSNs 6692, 6739, 6746, 7887, 7928, 37503, 37507, AND 37508)**

PLEASE TAKE NOTICE that on October 24, 2021, the Debtors filed their *Further Modified Joint Chapter 11 Plan of Avianca Holdings S.A. and its Affiliated Debtors* [Docket No. 2259] (the “Plan”).

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtor’s and Reorganized Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors and Reorganized Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



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PLEASE TAKE FURTHER NOTICE that, on November 2, 2021, the Court entered the *Order (I) Confirming Further Modified Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors and (II) Granting Related Relief* [Docket No. 2300].

PLEASE TAKE FURTHER NOTICE that Aerovías del Continente Americano S.A. Avianca, as lessee, and certain aircraft counterparties are parties to pre-petition aircraft lease agreements with respect to aircraft bearing manufacturer’s serial numbers (“MSNs”) 6692, 6739, 6746, 7887, 7928, 37503, 37507, and 37508 (collectively, the “Aircraft”, and the aircraft lease agreements for such Aircraft, the “Aircraft Leases”).

PLEASE TAKE FURTHER NOTICE that on July 6, 2021 and July 29, 2021, as applicable, the Debtors filed (i) the *Debtors’ Motion for an Order Authorizing Them to (I) Enter Into New Aircraft Leases and (II) Reject Pre-Petition Aircraft Leases with EAIV 2015 (MSNs 6511, 6617, 6692, 6739, 6746, and 6767) and Certain Related Agreements* [Docket No. 1950]; (ii) the *Debtors’ Motion for an Order Authorizing Them to (I) Enter Into New Aircraft Lease and Letter of Intent and (II) Reject Pre-Petition Aircraft Lease with Wilmington Trust Company (MSN 7887) and Certain Related Agreements* [Docket No. 1864]; (iii) the *Debtors’ Motion for an Order Authorizing Them to (I) Enter Into New Aircraft Lease and Letter of Intent and (II) Reject Pre-Petition Aircraft Lease with Wilmington Trust Company (MSN 7928) and Certain Related Agreements* [Docket No. 1865] (collectively, the “Motions”) seeking Court approval to reject the applicable Aircraft Leases and related documents and enter into a new lease for the applicable Aircraft.

PLEASE TAKE FURTHER NOTICE that on July 23, 2021 and August 17, 2021, as applicable, the Court entered orders approving the Motions [Docket Nos. 1929, 1930, and 2015] (the “Approval Orders”).

PLEASE TAKE FURTHER NOTICE that on December 1, 2021, the Debtors filed the *Schedule of Aircraft Leases with no Previously Court-Approved Letter of Intent to Be Amended and Assumed, or Entered Into, Subject to Entry into Final Documentation* [Docket No. 2378] (“Exhibit E-4”). Pursuant to Exhibit E-4, the Reorganized Debtors are authorized to reject Aircraft Leases for MSNs 37503, 37507, and 37508 and enter into new aircraft leases and related transaction documents with respect to MSNs 37503, 37507, and 37508 Aircraft.

PLEASE TAKE FURTHER NOTICE that Aerovías del Continente Americano S.A. Avianca and Lessor (as defined in the New Aircraft Leases) have entered into that certain (i) International Aircraft Lease Agreement (MSN 6692) dated as of May 24, 2022 (as amended, supplemented and otherwise modified from time to time); (ii) International Aircraft Lease Agreement (MSN 6739) dated as of June 6, 2022 (as amended, supplemented and otherwise modified from time to time); (iii) International Aircraft Lease Agreement (MSN 6746) dated as of June 1, 2022 (as amended, supplemented and otherwise modified from time to time); (iv) International Aircraft Lease Agreement (MSN 7887) as of May 12, 2022 (as amended, supplemented and otherwise modified from time to time), (v) International Aircraft Lease Agreement (MSN 7928) as of May 9, 2022 (as amended, supplemented and otherwise modified from time to time); (vi) International Aircraft Lease Agreement (MSN 37503) as of April 21, 2022 (as amended, supplemented and otherwise modified from time to time); (vii) International Aircraft Lease Agreement (MSN 37507) as of May 11, 2022 (as amended, supplemented and otherwise modified from time to time); and (viii) International Aircraft Lease Agreement (MSN 37508) as of May 25, 2022 (as amended, supplemented and otherwise modified from time to time) (collectively, the “New Aircraft Leases”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Approval Orders and Exhibit E-4, the Reorganized Debtors file this notice of rejection (the “Rejection/Abandonment Notice”) of the Aircraft Leases and related documents. The Reorganized Debtors hereby notify the parties (the “Parties”) to each contract that they have determined, in the exercise of their business judgment, that each contract set forth on Exhibit 1 attached hereto, including without limitation any executory contract or unexpired lease related to such contract and the aircraft and equipment identified on Exhibit 1, is hereby rejected (or, if applicable, each of the aircraft and aircraft equipment subject thereto is hereby abandoned) effective as of the rejection date set forth on Exhibit 1.

PLEASE TAKE FURTHER NOTICE that, to the extent the Parties wish to assert a claim with respect to rejection of their contract or lease, the Parties must do so within thirty (30) days after the rejection date. IF THE PARTIES FAIL TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE DEADLINE SET FORTH HEREIN, THE PARTIES WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST ANY OF THE DEBTORS AND THEIR CHAPTER 11 ESTATES, AND (2) PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS’ CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.

Dated: New York, New York
June 8, 2022

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*Counsel for Debtors and Reorganized
Debtors*

EXHIBIT 1

Rejected Leases

Reg. No	MSN	Aircraft Mfr. & Model	Engine Mfr. & Model	ESN #1	ESN #2	Operating Entity (Lessee or Sublessee, as applicable)	Lessor / Sublessor Counterparty (as applicable) ¹	Lessor Address	Owner (if different than Lessor) ²	Security Trustee/Security Agent	Is the Lessee/Sublessee the Operator? (Y/N) If not, list Operator.	Is there any sublease to a non-affiliated entity? (Y/N)	Rejection Date
N742AV	6692	Airbus A320-214	CFM International, Inc. model CFM56-5B4/3	569897	569902	Avianca, Lessee	Wells Fargo Trust Company, National Association, Owner Trustee	Wells Fargo Trust Company, National Association 299 South Main Street, 5th Floor MAC: U1228-051 Salt Lake City, Utah, 84111 Attention: Corporate Trust Department Fax number: +1 801 246 7142 Email: ctsleasegroup@wellsfargo.com	N/A	Wells Fargo Bank, National Association, as Security Trustee	Y	N	May 24, 2022
N743AV	6739	Airbus A320-214	CFM International, Inc. model CFM56-5B4/3	569973	569976	Avianca, Lessee	Wells Fargo Trust Company, National Association, Owner Trustee	Wells Fargo Trust Company, National Association 299 South Main Street, 5th Floor MAC: U1228-051 Salt Lake City, Utah, 84111 Attention: Corporate Trust Department Fax number: +1 801 246 7142 Email: ctsleasegroup@wellsfargo.com	N/A	Wells Fargo Bank, National Association, as Security Trustee	Y	N	June 6, 2022
N745AV	6746	Airbus A320-214	CFM International, Inc. model	569982	569983	Avianca, Lessee	Wells Fargo Trust Company,	Wells Fargo Trust Company, National Association	N/A	Wells Fargo Bank, National	Y	N	June 1, 2022

¹ Sublessor information to be included if the transaction structure has a head lease, sublease structure wherein the sublessee is the operating airline.

² If an Aircraft is FAA registered, the FAA registered owner is indicated.

			CFM56-5B4/3				National Association, Owner Trustee	299 South Main Street, 5th Floor MAC: U1228-051 Salt Lake City, Utah, 84111 Attention: Corporate Trust Department Fax number: +1 801 246 7142 Email: ctsleasegroup@wellsfargo.com		Association, as Security Trustee			
N764AV	7887	Airbus A320-251N	CFM International, Inc. LEAP-1A26	598369	598370	Avianca, Sublessee	San Agustin Leasing Co., Ltd., Lessor Wilmington Trust Company, as owner trustee, Sublessor	San Agustin Leasing Co., Ltd. c/o Sumitomo Mitsui Finance and Leasing Company, Limited 1-3-2 Marunouchi, Chiyoda-ku, Tokyo 100-8287 Japan Facsimile: +81 35219 6576 Email: toushi-eigyo-aircraft@smfl.co.jp Attention: General Manager of Aviation Business Dept. Wilmington Trust Company, as Owner Trustee for Avianca JOLCO I Trust 1100 North Market Street, Wilmington, Delaware 19890-1605 Email: mbosnjak@wilmingtontrust.com Attention: Corporate Trust Administration / Matthew C. Bosnjak Facsimile: +1 302-636-4140 Phone: +1 302-636-6000 Sumitomo Mitsui Banking Corporation, New York Branch 277 Park Avenue New York, NY 10172	Wilmington Trust Company, as owner trustee	Sumitomo Mitsui Banking Corporation, New York Branch	Y	N	May 12, 2022

								Attention: Shawn Powers and Agency Services Fax: +1 212 918 1633					
N765AV	7928	Airbus A320- 251N	CFM International, Inc. LEAP- 1A26	598380	598382	Avianca, Sublessee	Los Katios Leasing Co., Ltd., Lessor Wilmington Trust Company, as owner trustee, Sublessor	Los Katios Leasing Co., Ltd. c/o Sumitomo Mitsui Finance and Leasing Company, Limited 1-3-2 Marunouchi, Chiyoda-ku, Tokyo 100-8287 Japan Facsimile: +81 35219 6576 Email: toushi-eigyo- aircraft@smfl.co.jp Attention: General Manager of Aviation Business Dept. Wilmington Trust Company, as owner trustee for Avianca JOLCO II Trust 1100 North Market Street, Wilmington, Delaware 19890- 1605 Email: mbosnjak@wilmingtontrust.com Attention: Corporate Trust Administration / Matthew C. Bosnjak Facsimile: +1 302-636-4140 Phone: +1 302-636-6000 Sumitomo Mitsui Banking Corporation, New York Branch 277 Park Avenue New York, NY 10172 Attention: Shawn Powers and Agency Services Fax: +1 212 918 1633	Wilmington Trust Company, as owner trustee	Sumitomo Mitsui Banking Corporation, New York Branch	Y	N	May 9, 2022
N781AV	37503	Boeing 787-8	Rolls-Royce plc model	10228	10242	Avianca, Lessee	Wells Fargo Trust	Wells Fargo Trust Company, National Association	N/A	Wells Fargo Bank, National	Y	N	April 21, 2022

			Trent 1000-D2				Company, National Association, Owner Trustee	299 South Main Street, 5th Floor MAC: U1228-051 Salt Lake City, Utah, 84111 Attention: Corporate Trust Department Fax number: +1 801 246 7142 Email: ctsleasegroup@wellsfargo.com With a copy to: New York Life Insurance Company c/o NYL Investors LLC 51 Madison Avenue 2nd Floor, Room 208 New York, NY 10010-1603 Attn: Fixed Income Investors – Structured Products Group Facsimile: +1 212 447 4122 and +1 908 840 3385		Association, as Security Trustee			
N785AV	37507	Boeing 787-8	Rolls-Royce plc model Trent 1000-D	10341	10343	Avianca, Lessee	Wells Fargo Trust Company, National Association, Owner Trustee	Wells Fargo Trust Company, National Association 299 South Main Street, 5th Floor MAC: U1228-051 Salt Lake City, Utah, 84111 Attention: Corporate Trust Department Fax number: +1 801 246 7142 Email: ctsleasegroup@wellsfargo.com	N/A	Wells Fargo Bank, National Association, as Security Trustee	Y	N	May 11, 2022
N786AV	37508	Boeing 787-8	Rolls-Royce plc model Trent 1000-D	10360	10358	Avianca, Lessee	Wells Fargo Trust Company, National Association, Owner Trustee	Wells Fargo Trust Company, National Association 299 South Main Street, 5th Floor MAC: U1228-051 Salt Lake City, Utah, 84111 Attention: Corporate Trust Department Fax number: +1 801 246 7142 Email: ctsleasegroup@wellsfargo.com	N/A	Wells Fargo Bank, National Association, as Security Trustee	Y	N	May 25, 2022

