

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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: In re: : Chapter 11  
: :  
: AVIANCA HOLDINGS S.A., *et al.*,<sup>1</sup> : Case No. 20-11133 (MG)  
: :  
: Debtors and Reorganized Debtors. : (Jointly Administered)  
: :  
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**ORDER GRANTING THE REORGANIZED DEBTORS' EIGHTEENTH OMNIBUS  
OBJECTION TO PROOFS OF CLAIM**

Upon the *Reorganized Debtors' Eighteenth Omnibus Objection to Proofs of Claim* (the "Eighteenth Omnibus Claims Objection"),<sup>2</sup> whereby the Reorganized Debtors have requested, in accordance with sections 105 and 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and the *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (I) Establishing Claims Objection and Notice Procedures and (II) Granting Related Relief* [Docket No. 1179], entry of an order disallowing and expunging the claims identified on the Schedules hereto; and it appearing that the relief requested is in the best interests of the Reorganized Debtors' estates, their creditors and other parties in interest; and the Court having jurisdiction to consider the Eighteenth Omnibus

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<sup>1</sup> The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors' and Reorganized Debtors' federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

<sup>2</sup> Capitalized terms not otherwise defined herein shall be given the meanings ascribed to them in the Eighteenth Omnibus Claims Objection.



Claims Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Eighteenth Omnibus Claims Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Eighteenth Omnibus Claims Objection having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Eighteenth Omnibus Claims Objection is granted as set forth herein.
2. Each Satisfied Claim identified in **Schedule 1** attached hereto as fully satisfied is disallowed in its entirety for all purposes in these bankruptcy cases and shall be automatically expunged from the claims register maintained in these cases.
3. Each Reduced Claim identified in **Schedule 2** attached hereto is reduced and allowed to the extent set forth in **Schedule 2**.
4. Each No Liability Claim identified in **Schedule 3** attached hereto and each Cross-Debtor Duplicate Claim identified in **Schedule 4** is disallowed in its entirety. Each Multiple Modifications Claim identified in **Schedule 5** attached hereto is reduced and reclassified to the extent and in the manner set forth in **Schedule 5**.
5. The Debtors and their claims agent are authorized to take all actions necessary to effectuate the relief granted in this Order, including updating the claims register to reflect the relief granted herein.
6. Any response to the Eighteenth Omnibus Claims Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
7. Except as provided in this Order, nothing in this Order shall be deemed (a) an admission or finding as to the validity of any claim against a Debtor, (b) a waiver of the right of

the Reorganized Debtors to dispute any claim against any Debtor on any grounds whatsoever, at a later date, (c) a promise by or requirement on any Debtor to pay any claim, or (d) a waiver of the rights of the Reorganized Debtors under the Bankruptcy Code or any other applicable law.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

**IT IS SO ORDERED.**

Dated: June 13, 2022  
New York, New York

/s/ Martin Glenn  
MARTIN GLENN  
Chief United States Bankruptcy Judge

**Schedule 1 to Order**

**Satisfied Claims**

SATISFIED CLAIMS <sup>1</sup>				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Alfonso Manuel Mendoza Guzman	2043 <sup>2</sup>	\$46,800.00	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid
ALVAREZ LIEVANO LASERNA SAS	3254503	\$19,239.73	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
AMICORP CURACAO BV	3254410	\$6,167.67	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
AMICORP CURACAO BV	3254411	\$4,892.01	Avianca-Ecuador S.A	All scheduled amounts paid
AUREN S.C.	313	\$1,620.00	Avianca Holdings S.A.	All asserted claim amounts paid
AUREN S.C.	314	\$1,263.00	Tampa Cargo S.A.S.	All asserted claim amounts paid
AUREN S.C.	315	\$1,510.00	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid

<sup>1</sup> See Eighteenth Omnibus Claims Objection at ¶¶14–15.

<sup>2</sup> Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

SATISFIED CLAIMS <sup>1</sup>				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
BADARO ALMEIDA E ADV ASSOCIADOS	3254547	\$35,724.63	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
BANCO AGRICOLA	3262310	\$5,000,000.00	Taca International Airlines S.A.	All scheduled amounts paid
BANCO CUSCATLAN	3262330	\$3,181,659.00	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
Banco de Credito del Peru	432	\$84,910.53	Avianca Holdings S.A.	All asserted claim amounts paid
Banco de Credito del Peru	433 <sup>3</sup>	\$35,871,454.86	Avianca Holdings S.A.	All asserted claim amounts paid
BARMER GEK	1074832	\$6,590.95	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
BONILHA E ALMEIDA ADVOGADOS ASSOCIADOS	1241	\$1,696.00	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid
BUFETE OLIVERO, S.A.	3254767	\$8,033.78	Taca International Airlines S.A.	All scheduled amounts paid

<sup>3</sup> Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS <sup>1</sup>				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
BUITRAGO ASOCIADOS LTDA	3254831	\$4,195.42	Tampa Cargo S.A.S.	All scheduled amounts paid
C&E ABOGADOS Y ASESORES SAS	3254501	\$8,441.06	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
CAJA DE COMPENSACION FAMILIAR CAFAM	1074930	\$13,120.64	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
CAMILO BURBANO ABOGADOS SAS	3254499	\$8,360.27	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
Carlos Andres Arango	1074628	\$4,737.54	Tampa Cargo S.A.S.	All scheduled amounts paid
CAROLINA CATERING CORP	693	\$5,048.65	Tampa Cargo S.A.S.	All asserted claim amounts paid
Casa Proveedora Phillips S.A.	39	\$179,980.42	Avianca Costa Rica S.A	All asserted claim amounts paid
Claudia Lorena Aguirre Mora	1074641	\$13,204.11	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
COLMEDICA MEDICINA PREPAGADA	1074956	\$269.59	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
COMMISSIONER OF TAXATION AND FINANCE	1074837	\$4,042.96	Avianca Costa Rica S.A	All scheduled amounts paid
COMMISSIONER OF TAXATION AND FINANCE	1074838	\$10,118.27	Taca International Airlines S.A.	All scheduled amounts paid
COMMONWEALTH OF VIRGINIA	1074975	\$4,340.67	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
COMMONWEALTH OF VIRGINIA	1074977	\$11,934.39	Taca International Airlines S.A.	All scheduled amounts paid
COOPERATIVA AUTOGESTIONARIA DE SERVICIOS AEROINDUSTRIALES RL - COOPESA RL	231	\$4,013.74	America Central Corp.	All asserted claim amounts paid
DALLAS /FORT WORTH INTERNATIONAL AIRPORT	1074879	\$15,354.62	Taca International Airlines S.A.	All scheduled amounts paid
DELOITTE ASESORES & CONSULTORES LTDA.	3254987	\$2,932.50	Islena de Inversiones, S.A. de C.V.	All scheduled amounts paid

SATISFIED CLAIMS <sup>1</sup>				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
DEPARMENT OF TREASURY INTERNAL REVENUE SERVICE	1074881	\$89,763.00	America Central Corp.	All scheduled amounts paid
Department of Treasury - Bankruptcy Section	106	\$11,700.69	America Central Corp.	All asserted claim amounts paid
Diana Marcela Mejia Castro	1074656	\$15,389.64	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
Diplomat Embajada	173 <sup>2</sup>	\$12,325.97	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid
DIRECCION DE IMPUESTOS Y ADUANAS NACIONALES DE COLOMBIA	1074558	\$345,637.63	Regional Express Americas S.A.S.	All scheduled amounts paid
DIRECCION DE IMPUESTOS Y ADUANAS NACIONALES DE COLOMBIA	1074848	\$22,755,115.48	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
DIRECCION DE IMPUESTOS Y ADUANAS NACIONALES DE COLOMBIA	1074849	\$5,295.85	Taca International Airlines S.A.	All scheduled amounts paid

<sup>2</sup> Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

SATISFIED CLAIMS <sup>1</sup>				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
DIRECCION DE IMPUESTOS Y ADUANAS NACIONALES DE COLOMBIA	1074850	\$1,707,786.99	Tampa Cargo S.A.S.	All scheduled amounts paid
DIRECCION DEL TESORO NACIONAL	1074958	\$44,675.37	Avianca Costa Rica S.A	All scheduled amounts paid
DIRECCION DEL TESORO NACIONAL	1074959	\$140,195.66	Avianca-Ecuador S.A	All scheduled amounts paid
DIRECCION DEL TESORO NACIONAL	1074960	\$576,630.44	Taca International Airlines S.A.	All scheduled amounts paid
DLA PIPER CANADA LLP	3254778	\$11,367.10	Taca International Airlines S.A.	All scheduled amounts paid
DLA PIPER MARTINEZ BELTRAN ABOGADOS S A S	3816	\$23,593.96	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid
DLA PIPER MARTINEZ BELTRAN ABOGADOS S.A.S	3254627	\$25,552.62	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
DOUANE NA	1074972	\$2,675.36	Avianca-Ecuador S.A	All scheduled amounts paid

SATISFIED CLAIMS <sup>1</sup>				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
EATON CORPORATION	386	\$1,915.00	Avianca-Ecuador S.A	All asserted claim amounts paid
Enrique Obando Catano	1074666	\$62,890.33	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
ESGUERRA ASESORES	3810 <sup>2</sup>	\$6,659.84	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid
ESGUERRA ASESORES JURIDICOS SA	3254538	\$3,014.39	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
GARCIA CAMPOS & ASOCIADOS SRL	3254528	\$3,040.20	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
GARCIARBOLEDA ABOGADOS SAS	815 <sup>2</sup>	\$4,722.42	Regional Express Americas S.A.S.	All asserted claim amounts paid
Garciarboleda Abogados Sas	816 <sup>2</sup>	\$18,398.48	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid
Godoy Cordoba Abogados S.A.S	748 <sup>2</sup>	\$171,146.35	Avianca Holdings S.A.	All asserted claim amounts paid

<sup>2</sup> Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
GREATER ORLANDO AVIATION AUTHORITY	1074982	\$17,980.33	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
Grellaud y Luque Abogados S.C.R.L.	1180	\$405,706.00	Avianca Costa Rica S.A	All asserted claim amounts paid
Henry Luis Hernandez Macea	2070 <sup>2</sup>	\$46,800.00	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid
HOTELES EL SALITRE SA	661 <sup>2</sup>	\$2,913.48	Avianca-Ecuador S.A	All asserted claim amounts paid
INSTITUTO COSTARRICENSE DE TURISMO	1074864	\$76,436.60	Avianca Costa Rica S.A	All scheduled amounts paid
INSTITUTO COSTARRICENSE DE TURISMO	1074865	\$22,398.66	Taca International Airlines S.A.	All scheduled amounts paid
INSTITUTO DOMINICANO DE AVIACION CIVIL	1074936	\$10,015.00	Tampa Cargo S.A.S.	All scheduled amounts paid
Jose Duarte y Otros	2035 <sup>2</sup>	\$46,800.00	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid

<sup>2</sup> Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
Juan Pablo Arriaga Franco	1074728	\$2,764.47	Avianca Costa Rica S.A	All scheduled amounts paid
JUZGADO MERCANTIL DE TOLEDO	1074974	\$4,687.55	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
LIBERTY SEGUROS S A	1074941	\$15,719.55	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
LIBERTY SEGUROS S A	1074942	\$3,052.62	Tampa Cargo S.A.S.	All scheduled amounts paid
LOPEZ Y ASOCIADOS SAS	2173 <sup>2</sup>	\$6,809.02	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid
LUIS FELIPE BONILLA ESCOBAR	3254890	\$6,547.20	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
Maria Josefina Pena Orduz	2059 <sup>2</sup>	\$46,800.00	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid
MARTEL AERONAUTICAL CONSULTANTS INC	3254973	\$13,241.27	Tampa Cargo S.A.S.	All scheduled amounts paid

<sup>2</sup> Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

SATISFIED CLAIMS <sup>1</sup>				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Martin Sanchez	367	\$2,905.96	Avianca Holdings S.A.	All asserted claim amounts paid
MARTORELLI ADVOGADOS	1807	\$1,934.48	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid
MERCANTIL 1 DE MADRID	1074895	\$3,613.56	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
MERCANTIL 13 DE MADRID	1074981	\$3,572.37	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
MERCANTIL 2 DE BARCELONA	1074886	\$2,701.69	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
MERCANTIL 4 DE MADRID	1074892	\$3,069.81	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
MERCANTIL 6 DE MADRID	1074884	\$7,817.72	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
Miami Dade County Tax Collector	181	\$71,184.86	Avianca Holdings S.A.	All asserted claim amounts paid

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
Miami-Dade County Through Its Aviation Department	520	\$78,989.21	Aero Transporte de Carga Union, S.A. de C.V.	All asserted claim amounts paid
Miami-Dade County Through Its Aviation Department	566	\$70,366.20	Taca International Airlines S.A.	All asserted claim amounts paid
MINISTERIO DE HACIENDA - DIRECCION GENERAL DE TRIBUTACION	1074559	\$47,517.41	Servicio Terrestre, Aereo y Rampa S.A.	All scheduled amounts paid
MINISTERIO DE HACIENDA Y CREDITO PUBLICO	1074964	\$2,642,475.66	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
MORALES Y COMPATIA ABOGADOS	3254668	\$11,855.42	Avianca Costa Rica S.A	All scheduled amounts paid
MORGAN Y MORGAN	3254723	\$17,738.25	Avianca Holdings S.A.	All scheduled amounts paid
MUNITA Y OLAVARRIA	740	\$932.90	Avianca Holdings S.A.	All asserted claim amounts paid
New York State Department of Taxation and Finance	3911	\$177,870.63	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid

SATISFIED CLAIMS <sup>1</sup>				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
New York State Department of Taxation and Finance	3946	\$7,641.29	America Central Corp.	All asserted claim amounts paid
New York State Department of Taxation and Finance	4030	\$45,959.33	America Central Corp.	All asserted claim amounts paid
New York State Department of Taxation and Finance	4057	\$8,440.06	America Central Corp.	All asserted claim amounts paid
New York State Department of Taxation and Finance	4070	\$60,490.33	America Central Corp.	All asserted claim amounts paid
Nidia Milena Carrillo Villamil	1074780	\$27,098.66	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
NJ Division of Taxation	602	\$55,662.23	America Central Corp.	All asserted claim amounts paid
NYC Dept Finance	518	\$35,490.41	America Central Corp.	All asserted claim amounts paid
PARDO & ASOCIADOS ESTRATEGIAS TRIBUTARIAS SA	3255034	\$6,789.40	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS <sup>1</sup>				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
PATRIMONIO AUTONOMO FONDO NACIONAL	1074950	\$1,270,959.28	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
PATRIMONIO AUTONOMO FONDO NACIONAL DEL TURISMO FONTUR	1074951	\$50,718.94	Avianca Costa Rica S.A	All scheduled amounts paid
PATRIMONIO AUTONOMO FONDO NACIONAL DEL TURISMO FONTUR	1074952	\$155,680.84	Avianca-Ecuador S.A	All scheduled amounts paid
PATRIMONIO AUTONOMO FONDO NACIONAL DEL TURISMO FONTUR	1074953	\$10,955.13	Taca International Airlines S.A.	All scheduled amounts paid
PEREZ BUSTAMANTE Y PONCE ABOGADOS CIA LTDA	3255023	\$10,480.44	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
PEREZ BUSTAMANTE Y PONCE ABOGADOS CIA LTDA	3255025	\$26,215.41	Avianca-Ecuador S.A	All scheduled amounts paid
PEREZ BUSTAMANTE Y PONCE ABOGADOS CIA LTDA	3255027	\$3,403.32	Tampa Cargo S.A.S.	All scheduled amounts paid
Philippi Prietocarrizosa Ferrero DU Uria	1433	\$13,441.44	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
PINTO RUIZ & DEL VALLE SLP	3254870	\$5,180.69	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
RAISBECK & CASTRO SAS	3254799	\$3,448.19	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
Sandra Murcia Castaneda	1074812	\$9,044.53	Avianca, Inc.	All scheduled amounts paid
Sebastian Dominguez	1401	\$435.60	Tampa Cargo S.A.S.	All asserted claim amounts paid
SERVICIOS LEGEM ET CONTRACTUS SOCIEDAD ANONIMA	3255046	\$5,600.00	Taca International Airlines S.A.	All scheduled amounts paid
SIQUEIRA CASTRO ABOGADOS	3254851	\$6,518.20	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
Sociedad Operadora Urban Royal Calle 26 S.A.S.	265	\$47,527.34	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid
SOLANGE NEVES ABOGADOS ASOCIADOS	3254972	\$16,485.05	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid

SATISFIED CLAIMS <sup>1</sup>				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
SUMMIT AEROSPACE INC	43	\$2,705.56	Avianca-Ecuador S.A	All asserted claim amounts paid
Superintendencia de Administracion Tributaria - SAT-	316	\$28,108.29	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid
SVEN WASSMER	3254292	\$13,319.24	Aerovias del Continente Americano S.A. Avianca	All scheduled amounts paid
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility \$150M	308401	\$150,000,000.00	AV Loyalty Bermuda Ltd.	Satisfied under the DIP
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility \$150M	308409	\$150,000,000.00	Aviacorp Enterprises S.A.	Satisfied under the DIP
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility \$150M	308572	\$150,000,000.00	Avianca Holdings S.A.	Satisfied under the DIP
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility Amendment No. 1 USD \$100M	308403	\$100,000,000.00	AV Loyalty Bermuda Ltd.	Satisfied under the DIP

SATISFIED CLAIMS <sup>1</sup>				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility Amendment No. 1 USD \$100M	308410	\$100,000,000.00	Aviacorp Enterprises S.A.	Satisfied under the DIP
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility Amendment No. 1 USD \$100M	308573	\$100,000,000.00	Avianca Holdings S.A.	Satisfied under the DIP
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility Amendment No. 2 USD \$1M	308407	\$1,000,000.00	AV Loyalty Bermuda Ltd.	Satisfied under the DIP
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility Amendment No. 2 USD \$1M	308413	\$1,000,000.00	Aviacorp Enterprises S.A.	Satisfied under the DIP
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility Amendment No. 2 USD \$1M	308574	\$1,000,000.00	Avianca Holdings S.A.	Satisfied under the DIP

<b>SATISFIED CLAIMS<sup>1</sup></b>				
<b>Claimant's Name</b>	<b>Scheduled / Proof(s) of Claim to be Disallowed</b>	<b>Asserted / Scheduled Amount of Claim</b>	<b>Debtor Claim is Asserted / Scheduled Against</b>	<b>Reason for Disallowance</b>
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility Amendment No. 2 USD \$24M	308406	\$24,000,000.00	AV Loyalty Bermuda Ltd.	Satisfied under the DIP
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility Amendment No. 2 USD \$24M	308412	\$24,000,000.00	Aviacorp Enterprises S.A.	Satisfied under the DIP
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility Amendment No. 2 USD \$24M	308575	\$24,000,000.00	Avianca Holdings S.A.	Satisfied under the DIP
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility Amendment No. 2 USD \$50M	308405	\$50,000,000.00	AV Loyalty Bermuda Ltd.	Satisfied under the DIP
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility Amendment No. 2 USD \$50M	308411	\$50,000,000.00	Aviacorp Enterprises S.A.	Satisfied under the DIP

SATISFIED CLAIMS <sup>1</sup>				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
UMB Bank N.A., as administrative agent to Convertible Secured Stakeholder Facility Amendment No. 2 USD \$50M	308576	\$50,000,000.00	Avianca Holdings S.A.	Satisfied under the DIP
UMB Bank, N.A.	308408	\$50,000,000.00	AV Loyalty Bermuda Ltd.	Satisfied under the DIP
UMB Bank, N.A.	308414	\$50,000,000.00	Aviacorp Enterprises S.A.	Satisfied under the DIP
UMB Bank, N.A.	308577	\$50,000,000.00	Avianca Holdings S.A.	Satisfied under the DIP
YPF S.A.	2247 <sup>2</sup>	\$6,547.44	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid

**Schedule 2 to Order**

**Reduced Claims**

REDUCED CLAIMS <sup>1</sup>					
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
ARINC, Inc.	Claim No. 2025 Avianca-Ecuador S.A	Administrative Priority	\$0.00	\$0.00	Claim amount reduced due to invoices paid
		Secured	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	
		General Unsecured	\$9,559.00	\$1,450.00	
ARINC, Inc.	Claim No. 2027 Taca International Airlines S.A.	Administrative Priority	\$0.00	\$0.00	Claim amount reduced due to invoices paid
		Secured	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	
		General Unsecured	\$20,986.87	\$8,015.22	
ATR Americas Inc.	Claim No. 1170 Aviateca, S.A.	Administrative Priority	\$0.00	\$0.00	Claim amount reduced due to asserted amounts not found in company books and records.
		Secured	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	
		General Unsecured	\$194,907.65	\$190,131.65	
Barfield, Inc.	Claim No. 107 Avianca, Inc.	Administrative Priority	\$847.20	\$847.20	Claim amount reduced due to invoices paid
		Secured	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	
		General Unsecured	\$44,484.87	\$39,137.45	
Cherokee Debt Acquisition, LLC	Claim No. 1166 Aero Transporte de Carga Union, S.A. de C.V.	Administrative Priority	\$0.00	\$0.00	Claim amount reduced due to duplicate amounts asserted in claim 499 (\$639k) and amounts not found in company books and records (\$135k)
		Secured	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	
		General Unsecured	\$829,829.63	\$55,357.11	
COMPANIA INTERNACIONAL DE HOTELES SA	Claim No. 448 Taca International Airlines S.A.	Administrative Priority	\$0.00	\$0.00	Claim amount reduced due to invoices paid
		Secured	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	
		General Unsecured	\$46,097.68	\$37,432.37	
EGON ZEHNDER SAS <sup>2</sup>	Claim No. 1238 Aerovias del Continente Americano S.A. Avianca	Administrative Priority	\$0.00	\$0.00	Claim amount reduced due to asserted tax amounts that the company has paid to the relevant authorities.
		Secured	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	
		General Unsecured	\$91,609.24	\$90,130.62	
EUROCONTROL	Claim No. 170 Aerovias del Continente Americano S.A. Avianca	Administrative Priority	\$0.00	\$0.00	Claim amount reduced due to invoices paid
		Secured	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	
		General Unsecured	\$1,341,654.86	\$2,005.61	

<sup>1</sup> See Eighteenth Omnibus Claims Objection at ¶¶ 16–17.

<sup>2</sup> Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
GECAS Asset Management Services, Inc.	Claim No. 496 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$72,897.54	\$0.00 \$0.00 \$0.00 \$71,510.27	Claim amount reduced due to asserted amounts not found in company books and records.
Hamilton Sundstrand Corporation	Claim No. 2067 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$40,602.05 \$0.00 \$0.00 \$105,839.92	\$40,493.19 \$0.00 \$0.00 \$105,839.92	Claim amount reduced due to invoices paid
Hansair Logistics, Inc.	Claim No. 143 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$15,375.96 \$0.00 \$0.00 \$231,017.04	\$15,375.96 \$0.00 \$0.00 \$229,793.12	Claim amount reduced due to invoices paid
Hazens Investments LLC dba Sheraton Gateway Hotel	Claim No. 118 Avianca Holdings S.A.	Administrative Priority Secured Priority General Unsecured	\$3,755.00 \$0.00 \$0.00 \$619,292.36	\$0.00 \$0.00 \$0.00 \$619,292.36	Claim amount reduced due to invoices paid
Miami-Dade County through its Aviation Department	Claim No. 522 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$22,414.77 \$0.00 \$0.00	\$0.00 \$13,636.75 \$0.00 \$0.00	Claim amount reduced due to invoices paid
PATRIMONIOS AUTONOMOS FIDUCIARIA BANCOLOMBIA SA SOCIEDAD FIDUCIARIA	Schedule ID 3253875 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$13,347.08	\$0.00 \$0.00 \$0.00 \$300.55	Claim amount reduced due to invoices paid
PATRIMONIOS AUTONOMOS FIDUCIARIA BANCOLOMBIA SA SOCIEDAD FIDUCIARIA	Schedule ID 3253876 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$13,435.24	\$0.00 \$0.00 \$0.00 \$825.92	Claim amount reduced due to invoices paid
Pratt and Whitney Component Solutions, Inc.	Claim No. 2214 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$40,727.89 \$0.00 \$0.00 \$81,693.31	\$36,611.89 \$0.00 \$0.00 \$68,041.29	Claim amount reduced due to invoices paid

Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Modified Claim Amount	Reason for Modification
RECARO Aircraft Seating Americas, LLC	Claim No. 2451 Taca International Airlines S.A.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$25,498.02	\$0.00 \$0.00 \$0.00 \$2,140.65	Claim amount reduced due to asserted amounts not found in company books and records.
Safran Passenger Innovations LLC	Claim No. 2231 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$750.00 \$0.00 \$0.00 \$34,059.00	\$0.00 \$0.00 \$0.00 \$16,700.00	Claim amount reduced due to invoices paid
SECRETARIA DE HACIENDA DISTRITAL DE BOGOTA	Schedule ID 1074963 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$806,388.51 \$0.00	\$0.00 \$0.00 \$528,450.35 \$0.00	Claim amount reduced due to invoices paid
SITA SWITZERLAND SARL. - PRIOR NAMED SITA ONAIR SWITZERLAND SARL	Claim No. 829 Regional Express Americas S.A.S.	Administrative Priority Secured Priority General Unsecured	\$687.10 \$0.00 \$0.00 \$37,780.00	\$0.00 \$0.00 \$0.00 \$37,780.00	Claim amount reduced due to invoices paid
SOCIETE INTERNATIONALE DE TELECOMUNICATIONS AERONAUTIQUES S.C.R.L	Claim No. 831 Regional Express Americas S.A.S.	Administrative Priority Secured Priority General Unsecured	\$315.00 \$0.00 \$0.00 \$3,287.04	\$0.00 \$0.00 \$0.00 \$2,656.46	Claim amount reduced due to invoices paid
SUMMIT AEROSPACE INC	Claim No. 42 Avianca, Inc.	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$3,908.92	\$0.00 \$0.00 \$0.00 \$200.00	Claim amount reduced due to invoices paid
Wencor, LLC	Claim No. 1202 Avianca-Ecuador S.A	Administrative Priority Secured Priority General Unsecured	\$20,327.77 \$0.00 \$0.00 \$3,813.26	\$20,327.77 \$0.00 \$0.00 \$2,152.65	Claim amount reduced due to invoices paid
ZOLLZAHLSTELLE MUNCHEN	Schedule ID 1074877 Aerovias del Continente Americano S.A. Avianca	Administrative Priority Secured Priority General Unsecured	\$0.00 \$0.00 \$329,450.98 \$0.00	\$0.00 \$0.00 \$259,408.96 \$0.00	Claim amount reduced due to invoices paid

**Schedule 3 to Order**

**No Liability Claims**

NO LIABILITY CLAIMS <sup>4</sup>				
Claimant's Name	Proof(s) of Claim to be Disallowed	Asserted Amount of Claim	Debtor Claim Is Asserted Against	Reason for Modification
Arabella Hospitality SE	302	\$10,415.33	Avianca Holdings S.A.	Company can find no support for asserted claim amounts in their books and records. Attempts to reach out to vendor directly have been met with no response.
Embraer Aircraft Maintenance Services, LLC	1813	\$124,732.99	Taca International Airlines S.A.	Company can find no support for asserted claim amounts in their books and records. Attempts to reach out to vendor directly have been met with no response.
IBM DE COLOMBIA & CA S.C.A.	2482	\$1,682,558.04	Aerovias del Continente Americano S.A. Avianca	Company can find no support for asserted claim amounts in their books and records. Attempts to reach out to vendor directly have been met with no response.

<sup>4</sup> See Eighteenth Omnibus Claims Objection at ¶¶18-19.

**Schedule 4 to Order**

**Cross-Debtor Duplicate Claims**

CROSS-DEBTOR DUPLICATE CLAIMS <sup>5</sup>				
Claimant's Name	Proof(s) of claim to be disallowed	Asserted Amount of Claim	Surviving Proof(s) of Claim	Name of Debtor Against Which Surviving Proof of Claim is Asserted
THALES AVIONICS, INC	758	\$1,987.00	355	Avianca Holdings S.A.

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<sup>5</sup> See Eighteenth Omnibus Claims Objection at ¶¶ 20-21.

**Schedule 5 to Order**

**Multiple Modification Claims**

MULTIPLE MODIFICATION CLAIMS <sup>1</sup>								
Claimant's Name	Claim & Debtor Claim Is Asserted Against	Claim Class Category	Asserted Claim Amount	Reclassified Amount	Paid Amount	Books and Records Amount	Modified Claim Amount	Reason for Modification
Angel Avilez LLC	Claim No. 105 Servicios Aeroportuarios Integrados SAI S.A.S.	Administrative Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Reduced amount due to invoices paid and amounts improperly invoiced.
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$28,642.50	\$0.00	(\$27,918.30)	(\$724.20)	\$0.00	
ARINC, Inc.	Claim No. 2023 Aerovias del Continente Americano S.A. Avianca	Administrative Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Reduced amount due to invoices paid and tax amounts the company has already paid to the relevant taxing authorities.
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$275,644.59	\$0.00	(\$182,458.97)	(\$77,929.60)	\$15,256.02	
Casa Proveedora Phillips S.A.	Claim No. 40 Avianca Costa Rica S.A	Administrative Priority	\$1,420.53	\$0.00	(\$1,420.53)	\$0.00	\$0.00	Reduced amount due to invoices paid and amounts not found in company books and records.
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$10,927.19	\$0.00	(\$8,025.66)	(\$2,901.53)	\$0.00	
Fireeye, Inc.	Claim No. 1235 Avianca Holdings S.A.	Administrative Priority	\$35,100.00	(\$6,900.00)	(\$28,200.00)	\$0.00	\$0.00	Reclassified amounts due to amounts asserted for services, not goods. Reduced amount due to invoices paid.
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$79,200.00	\$6,900.00	\$0.00	\$0.00	\$86,100.00	
Grant Thornton Curacao	Claim No. 219 Avianca-Ecuador S.A	Administrative Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Reduced amount due to invoices paid and amounts not found in company books and records.
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$6,656.84	\$0.00	(\$1,231.98)	(\$4,709.52)	\$715.34	
HOTEL CAMINO REAL SA DE CV	Claim No. 462 Taca International Airlines S.A.	Administrative Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Reduced amount due to invoices paid and amounts not found in company books and records.
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$17,000.00	\$0.00	(\$1,469.01)	(\$157.80)	\$15,373.19	
Parker-Hannifin Corporation	Claim No. 485 Taca International Airlines S.A.	Administrative Priority	\$23,055.67	\$0.00	(\$23,055.67)	\$0.00	\$0.00	Reduced amount due to invoices paid and invoices for goods which did not match company books and records.
		Secured	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Priority	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		General Unsecured	\$35,648.52	\$0.00	(\$23,537.52)	(\$8,492.00)	\$3,619.00	

<sup>1</sup> See Eighteenth Omnibus Claims Objection at ¶¶ 22-28.