

Hearing Date & Time: July 20, 2022 at 10:00 a.m. (prevailing Eastern Time)
Objection Deadline: July 15, 2022 at 4:00 p.m. (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re:	:	Chapter 11
	:	
AVIANCA HOLDINGS S.A. <i>et al.</i> , ¹	:	Case No. 20-11133 (MG)
	:	
Debtors and Reorganized Debtors.	:	(Jointly Administered)
	:	
-----X	:	

**REORGANIZED DEBTORS' NINETEENTH OMNIBUS
OBJECTION TO PROOFS OF CLAIM (SATISFIED)**

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors' and Reorganized Debtors' federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



**THIS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN FILED
PROOFS OF CLAIM.**

**CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR
NAMES AND CLAIMS ON SCHEDULE 1 ATTACHED TO THE PROPOSED
ORDER.**

Avianca Holdings S.A. and its reorganized debtor affiliates in these proceedings (collectively, the “Reorganized Debtors”) hereby file this *Nineteenth Omnibus Objection to Proofs of Claim (Satisfied)* (the “Objection”) pursuant to *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (I) Establishing Claims Objection and Notice Procedures and (II) Granting Related Relief* [Docket No. 1179] (the “Claims Objection Procedures Order”). This Objection is supported by the *Declaration of Walt Brown in Support of the Debtors’ Nineteenth Omnibus Objection to Proofs of Claim (Satisfied)* (the “Brown Declaration”), which is attached to this Objection as **Exhibit B**. By this Objection, the Reorganized Debtors object to and seek to disallow the claims listed on **Schedule 1** to the proposed order attached to this Objection as **Exhibit A** (the “Satisfied Claims”). In support of this Objection, the Reorganized Debtors respectfully state as follows:

Background

1. On May 10, 2020 (the “Initial Petition Date”), certain of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. On September 21, 2020 (together with the Initial Petition Date, as applicable to each Debtor, the “Petition Date”), each of AV Loyalty Bermuda Ltd. and Aviacorp Enterprises S.A. filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Cases”).

2. The Debtors operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code until they effectuated

their emergence from bankruptcy on December 1, 2021. *See Notice of (I) Entry of Order Confirming Further Modified Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors, (II) Occurrence of Effective Date, and (III) Final Deadlines for Filing Certain Claims* [Docket No. 2384]. The Debtors' chapter 11 cases were jointly administered pursuant to Bankruptcy Rule 1015(b) and the *Amended Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 73] and the *Order Directing Certain Orders in Chapter 11 Cases of Avianca Holdings S.A., et al Be Made Applicable to Subsequent Debtors* [Docket No. 1030].

3. On May 22, 2020, the United States Trustee for the Southern District of New York appointed an official committee of unsecured creditors (the "Committee"). *See Notice of Appointment of Official Committee of Unsecured Creditors* [Docket No. 154]. No trustee or examiner was appointed in the cases.

4. Additional information regarding the Debtors' business, capital structure, and the circumstances leading to the filing of these cases is set forth in the *Declaration of Adrian Neuhauser in Support of the Debtors' Chapter 11 Petitions and First Day Orders* [Docket No. 20].

5. On November 16, 2020, the Court entered the *Order (I) Establishing Bar Dates for Filing Proofs of Claim, (II) Approving Proof of Claim Forms, Bar Date Notices, and Mailing and Publication Procedures, (III) Implementing Uniform Procedures Regarding 503(b)(9) Claims, and (IV) Providing Certain Supplemental Relief* [Docket No. 1180] that, among other things, established the following deadlines for filing proofs of claim in these cases: (a) January 20, 2021, at 11:59 p.m. (prevailing Pacific Time), for all entities (except for those specifically exempt) holding all types of claims against the Debtors that arose or are deemed to have arisen before the Petition Date; (b) February 5, 2021, at 11:59 p.m. (prevailing Pacific Time), for all governmental

units holding claims that arose or are deemed to have arisen prior to the Petition Date; (c) the later of (i) the General Bar Date, or (ii) the later of the date that is (x) thirty days after the date of entry of an order authorizing the rejection of a contract or lease, or (y) the applicable rejection date for claims relating to the Debtors' rejection of an executory contract or unexpired lease; and (d) the later of (i) the General Bar Date and (ii) thirty days after the date that Notice of Amended Schedules is served on the affected claimant for claims whose amount or characterization has changed in the amended schedules (the "Bar Dates"). On November 16, 2020, the Court entered the Claims Objection Procedures Order [Docket No. 1179], that established procedures for Debtors to object to multiple claims in a single objection.

6. On November 2, 2021, the Court entered the *Order (I) Confirming Further Modified Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors and (II) Granting Related Relief* [Docket No. 2300] (such underlying chapter 11 plan, the "Plan"). The Plan proposed to substantively consolidate all of the Debtors except Avifreight Holding Mexico, S.A.P.I. de C.V. ("Avifreight"), Aero Transporte de Carga Unión, S.A. de C.V. ("Aerounión"), and Servicios Aeroportuarios Integrados SAI S.A.S. ("SAI"). The substantively consolidated Debtors are referred to herein as the "Consolidated Debtors." The Plan became effective on December 1, 2021 (the "Effective Date") and the Debtors became the Reorganized Debtors as of the Effective Date. See *Notice of (I) Entry of Order Confirming Further Modified Joint Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors, (II) Occurrence of Effective Date, and (III) Final Deadlines for Filing Certain Claims* [Docket No. 2384]. Pursuant to Section VII.E of the Plan, the Reorganized Debtors may adjust or expunge from the claims register maintained by the Debtors' claims and solicitation agent (the "Claims Register") any claims that have been paid or satisfied without further action, order, or approval of the Court.

7. The Plan provides that the Reorganized Debtors shall serve and file any objections to proofs of claim (each, a “Proof of Claim”) that have been filed against the Debtors on or before the date that is the latter of (a) 180 days after the Effective Date (i.e., May 31, 2022), pursuant to Bankruptcy Rule 9006(a)(1)(C)) and (b) such later date as may be fixed by the Bankruptcy Court upon notice and a hearing. On May 10, 2022, the Court entered the *Order Extending the Deadline to Object to Claims* [Docket No. 2572], which extended the deadline for the Reorganized Debtors to serve and file any objections to Proofs of Claim to December 2, 2022.

8. The Reorganized Debtors and their advisors are comprehensively reviewing and reconciling all claims, including the Satisfied Claims and the claims asserted in the Proofs of Claim filed in the Chapter 11 Cases. To date, the Claims Register indicates that approximately 4,038 Proofs of Claim have been filed against the Reorganized Debtors. To determine the validity of the asserted claims, the Reorganized Debtors and their advisors are reviewing the claims asserted in the Proofs of Claim against the Reorganized Debtors’ books and records (the “Books and Records”).

Jurisdiction and Venue

9. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Relief Requested

10. The Reorganized Debtors respectfully request the Court to enter an order (the “Proposed Order”), substantially in the form attached hereto as **Exhibit A**, disallowing each Satisfied Claim in the amounts provided on the schedules to the Proposed Order.

Basis for Relief Requested

11. Section 502(a) of the Bankruptcy Code provides that any claim for which a proof of claim has been filed shall be deemed allowed unless a party in interest objects. 11 U.S.C. § 502(a). As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes *prima facie* evidence of the validity and the amount of the claim for the purposes of section 502(a) of the Bankruptcy Code. See In re Allegheny Int'l, Inc., 954 F.2d 167, 173 (3d Cir. 1992). However, a proof of claim is entitled to the presumption of *prima facie* validity only until an objecting party produces evidence to negate such *prima facie* validity. See In re Avaya, Inc., 608 B.R. 366, 369-70 (Bankr. S.D.N.Y. 2019).

12. If an objection is filed, the court, upon notice and a hearing, must determine the validity and/or the amount of the asserted claim. See 11 U.S.C. § 502(b). Once the objecting party refutes an allegation critical to the claim, the burden reverts to the claimant to prove the validity of the claim by a preponderance of the evidence. Allegheny, 954 F.2d at 173. In other words, once the *prima facie* validity of a claim is rebutted, “it is for the claimant to prove his claim, not for the objector to disprove it.” In re Kahn, 114 B.R. 40, 44 (Bankr. S.D.N.Y. 1990) (citations omitted).

13. A debtor in possession has the duty to object to the allowance of any improperly asserted claim. 11 U.S.C. § 1106(a)(1). Section 502(b)(1) of the Bankruptcy Code provides that a claim may not be allowed to the extent that “such claim is unenforceable against the debtor.” 11 U.S.C. § 502(b)(1). Bankruptcy Rule 3007(d) and the Claims Objection Procedures Order permit the Debtors and Reorganized Debtors to file an objection to more than one claim on non-substantive bases, such as, e.g., because such claims “have been satisfied” (Fed. R. Bankr. P. 3007(d)(5); see also, Claims Objection Procedures Order at ¶ 2).

14. Based on the review of their Claims Register, the Reorganized Debtors have determined that the claims listed on **Schedule 1** to the Proposed Order (the “Satisfied Claims”) have been paid or otherwise satisfied by the Reorganized Debtors after the Petition Date. Failure to disallow the Satisfied Claims could result in each relevant claimant receiving an unwarranted recovery against the Reorganized Debtors’ estates, to the detriment of other similarly situated creditors. To avoid the possibility of multiple recoveries by such claimants, the Reorganized Debtors respectfully request that the Court disallow each Satisfied Claim listed on **Schedule 1** to the Proposed Order and expunge it from the Reorganized Debtors’ Claims Register.

15. This Court has previously granted similar relief in these chapter 11 cases. *See Order Granting the Reorganized Debtors’ Thirteenth Omnibus Objection to Proofs of Claim* [Docket No. 2558]; *Order Granting the Reorganized Debtors’ Fourteenth Omnibus Objection to Proofs of Claim* [Docket No. 2559]; *Order Granting the Reorganized Debtors’ Fifteenth Omnibus Objection to Proofs of Claim* [Docket No. 2560]; *Order Granting the Reorganized Debtors’ Sixteenth Omnibus Objection to Proofs of Claim* [Docket No. 2561].

Separate Contested Matter

16. Each objection to the Satisfied Claims constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. The Reorganized Debtors request that the order entered with respect to this Objection be deemed a separate final order with respect to each Satisfied Claim.

Responses to Objections

17. For any claimant who timely files and properly serves a response to this Objection (each, a “Response”) as set forth in the *Notice of Hearing on Reorganized Debtors’ Nineteenth Omnibus Objection to Proofs of Claim (Satisfied)*, attached as **Exhibit C**, the Reorganized Debtors

will schedule such Response to be heard at the omnibus hearing at which this Objection will be heard, which is scheduled for July 20, 2022 at 10:00 a.m. (prevailing Eastern Time).

18. To the extent no Response is timely filed with respect to a Satisfied Claim, the Reorganized Debtors request that the Court enter an order disallowing or reducing, as applicable, all such Satisfied Claims.

Notice

19. Notice of this Objection has been provided to all claimants whose proofs of claim are the subject of the Objection, the Office of the U.S. Trustee, and all other parties entitled to notice pursuant to Bankruptcy Rule 2002. The Reorganized Debtors submit that no other or further notice need be given.

Reservation of Rights

20. The Reorganized Debtors reserve the right to modify, supplement and/or amend this Objection as it pertains to any claim identified herein.

No Prior Request

21. No prior request for the relief sought in this Objection has been made to this or any other court.

[Remainder of page intentionally left blank]

WHEREFORE, the Reorganized Debtors respectfully request entry of the Proposed Order granting the relief requested herein and such other and further relief as the Court may deem just and appropriate.

Dated: New York, New York
June 15, 2022

/s/ Evan R. Fleck

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Counsel for Debtors and Reorganized Debtors

Exhibit A to Nineteenth Omnibus Claims Objection

Proposed Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: In re: : Chapter 11
: :
: AVIANCA HOLDINGS S.A., *et al.*,¹ : Case No. 20-11133 (MG)
: :
: Debtors and Reorganized Debtors. : (Jointly Administered)
: :
-----X

**ORDER GRANTING THE REORGANIZED DEBTORS' NINETEENTH OMNIBUS
OBJECTION TO PROOFS OF CLAIM (SATISFIED)**

Upon the *Reorganized Debtors' Nineteenth Omnibus Objection to Proofs of Claim (Satisfied)* (the "Nineteenth Omnibus Claims Objection"),² whereby the Reorganized Debtors have requested, in accordance with sections 105 and 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and the *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 (I) Establishing Claims Objection and Notice Procedures and (II) Granting Related Relief* [Docket No. 1179], entry of an order disallowing and expunging the claims identified on the Schedule hereto; and it appearing that the relief requested is in the best interests of the Reorganized Debtors' estates, their creditors and other parties in interest; and the Court having jurisdiction to consider the Nineteenth

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors' and Reorganized Debtors' federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

² Capitalized terms not otherwise defined herein shall be given the meanings ascribed to them in the Nineteenth Omnibus Claims Objection.

Omnibus Claims Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Nineteenth Omnibus Claims Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Nineteenth Omnibus Claims Objection having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Nineteenth Omnibus Claims Objection is granted as set forth herein.
2. Each Satisfied Claim identified in **Schedule 1** attached hereto as fully satisfied is disallowed in its entirety for all purposes in these bankruptcy cases and shall be automatically expunged from the Claims Register maintained in these cases.
3. The Debtors and their claims agent are authorized to take all actions necessary to effectuate the relief granted in this Order, including updating the Claims Register to reflect the relief granted herein.
4. Any response to the Nineteenth Omnibus Claims Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
5. Except as provided in this Order, nothing in this Order shall be deemed (a) an admission or finding as to the validity of any claim against a Debtor, (b) a waiver of the right of the Reorganized Debtors to dispute any claim against any Debtor on any grounds whatsoever, at a later date, (c) a promise by or requirement on any Debtor to pay any claim, or (d) a waiver of the rights of the Reorganized Debtors under the Bankruptcy Code or any other applicable law.

6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: _____, 2022
New York, New York

THE HONORABLE MARTIN GLENN
CHIEF UNITED STATES BANKRUPTCY JUDGE

Schedule 1 to Order

Satisfied Claims

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
AIRCOL 13 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	2948 ²	\$6,303,474.57	Avianca Holdings S.A.	Satisfied ECA claim
AIRCOL 13 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	2951 ²	\$13,352,829.89	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
AIRCOL 13 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	2954 ²	\$6,303,474.57	Grupo Taca Holdings Limited	Satisfied ECA claim
AIRCOL 13 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	2957 ²	\$6,303,474.57	Taca International Airlines S.A.	Satisfied ECA claim
AIRCOL 15 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	2959 ²	\$6,943,165.43	Avianca Holdings S.A.	Satisfied ECA claim
AIRCOL 15 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	2963 ²	\$14,640,711.61	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
AIRCOL 15 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	2966 ²	\$6,943,165.43	Grupo Taca Holdings Limited	Satisfied ECA claim

¹ See Nineteenth Omnibus Claims Objection at ¶¶14-15.

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
AIRCOL 15 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	2988 ²	\$6,943,165.43	Taca International Airlines S.A.	Satisfied ECA claim
AIRCOL 20 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	2992 ²	\$7,987,713.71	Avianca Holdings S.A.	Satisfied ECA claim
AIRCOL 20 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3001 ²	\$16,723,808.17	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
AIRCOL 20 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3003 ²	\$7,987,713.71	Grupo Taca Holdings Limited	Satisfied ECA claim
AIRCOL 20 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3004 ²	\$7,987,713.71	Taca International Airlines S.A.	Satisfied ECA claim
AIRCOL 25 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3006 ²	\$10,622,525.57	Avianca Holdings S.A.	Satisfied ECA claim
AIRCOL 25 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3012 ²	\$21,988,431.89	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
AIRCOL 25 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3014 ²	\$10,622,525.57	Grupo Taca Holdings Limited	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
AIRCOL 25 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3016 ²	\$10,622,525.57	Taca International Airlines S.A.	Satisfied ECA claim
AVSA Leasing 2 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3031 ²	\$3,433,641.40	Avianca Holdings S.A.	Satisfied ECA claim
AVSA Leasing 2 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3034 ²	\$5,152,328.33	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
AVSA Leasing 2 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3036 ²	\$3,433,641.40	Grupo Taca Holdings Limited	Satisfied ECA claim
AVSA Leasing 2 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3042 ²	\$3,433,641.40	Taca International Airlines S.A.	Satisfied ECA claim
AVSA Leasing 4 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3073 ²	\$3,764,803.79	Avianca Holdings S.A.	Satisfied ECA claim
AVSA Leasing 4 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3079 ²	\$5,483,239.72	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
AVSA Leasing 4 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3084 ²	\$3,764,803.79	Taca International Airlines S.A.	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
AVSA Leasing 4 by Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee	3449 ²	\$3,764,803.79	Grupo Taca Holdings Limited	Satisfied ECA claim
Barclays Bank PLC, as ECA Facility Agent	2958 ²	\$4,601,448.19	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Barclays Bank PLC, as ECA Facility Agent	2961 ²	\$4,270,285.80	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Barclays Bank PLC, as ECA Facility Agent	2962 ²	\$8,749,313.03	Taca International Airlines S.A.	Satisfied ECA claim
Barclays Bank PLC, as Security Trustee	2983 ²	\$4,601,448.19	Avianca Holdings S.A.	Satisfied ECA claim
Barclays Bank PLC, as Security Trustee	2984 ²	\$4,270,285.80	Avianca Holdings S.A.	Satisfied ECA claim
Barclays Bank PLC, as Security Trustee	2986 ²	\$0.00	Avianca Costa Rica S.A	Satisfied ECA claim
Barclays Bank PLC, as Security Trustee	2987 ²	\$0.00	Aviateca, S.A.	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Barclays Bank PLC, as Security Trustee	2989 ²	\$8,749,313.03	Grupo Taca Holdings Limited	Satisfied ECA claim
Barclays Bank PLC, as Security Trustee	2991 ²	\$4,601,448.19	Grupo Taca Holdings Limited	Satisfied ECA claim
Barclays Bank PLC, as Security Trustee	2994 ²	\$4,270,285.80	Grupo Taca Holdings Limited	Satisfied ECA claim
Barclays Bank PLC, as Security Trustee	2995 ²	\$4,270,285.80	Taca International Airlines S.A.	Satisfied ECA claim
Barclays Bank PLC, as Security Trustee	2998 ²	\$4,601,448.19	Taca International Airlines S.A.	Satisfied ECA claim
Barclays Bank PLC, as Security Trustee	2999 ²	\$8,749,313.03	Taca International Airlines S.A.	Satisfied ECA claim
BNP Paribas, as ECA Facility Agent	3021 ²	\$11,563,948.10	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
BNP Paribas, as ECA Facility Agent	3032 ²	\$7,049,355.32	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
BNP Paribas, as Security Trustee	3030 ²	\$11,563,948.10	Avianca Holdings S.A.	Satisfied ECA claim
BNP Paribas, as Security Trustee	3081 ²	\$7,049,355.32	Avianca Holdings S.A.	Satisfied ECA claim
BNP Paribas, as Security Trustee	3121 ²	\$11,563,948.10	Grupo Taca Holdings Limited	Satisfied ECA claim
BNP Paribas, as Security Trustee	3133 ²	\$7,049,355.32	Grupo Taca Holdings Limited	Satisfied ECA claim
BNP Paribas, as Security Trustee	3137 ²	\$7,049,355.32	Taca International Airlines S.A.	Satisfied ECA claim
BNP Paribas, as Security Trustee	3140 ²	\$11,563,948.10	Taca International Airlines S.A.	Satisfied ECA claim
BNP Paribas, S.A. as Guarenteed Loan Agent and Guarenteed Lender	1982 ²	\$1,548,982.57	Avianca Holdings S.A.	Satisfied claim
BNP Paribas, S.A. as Guarenteed Loan Agent and Guarenteed Lender	1990 ²	\$1,548,982.57	Taca International Airlines S.A.	Satisfied claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
BNP Paribas, S.A. as Guarenteed Loan Agent and Guarenteed Lender	1996 ²	\$1,548,982.57	Grupo Taca Holdings Limited	Satisfied claim
BNP Paribas, S.A. as Guarenteed Loan Agent and Guarenteed Lender	1998 ²	\$1,548,982.57	Aerovias del Continente Americano S.A. Avianca	Satisfied claim
Citibank Europe PLC, UK Branch, as ECA Facility Agent	3011 ²	\$21,893,255.93	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Citibank Europe PLC, UK Branch, as ECA Facility Agent	3025 ²	\$22,641,545.19	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Citibank Europe PLC, UK Branch, as ECA Facility Agent	3029 ²	\$21,955,368.82	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Citibank Europe PLC, UK Branch, as ECA Facility Agent	3033 ²	\$22,501,161.70	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Citibank Europe PLC, UK Branch, as ECA Facility Agent	3037 ²	\$36,954,761.75	Tampa Cargo S.A.S.	Satisfied ECA claim
Citibank Europe PLC, UK Branch, as ECA Facility Agent	3045 ²	\$16,077,671.09	Taca International Airlines S.A.	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Citibank N.A., London Branch, as Security Trustee	3049 ²	\$16,077,671.09	Avianca Holdings S.A.	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3054 ²	\$36,954,761.75	Avianca Holdings S.A.	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3058 ²	\$22,641,545.19	Avianca Holdings S.A.	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3061 ²	\$22,501,161.70	Avianca Holdings S.A.	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3064 ²	\$21,893,255.93	Avianca Holdings S.A.	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3070 ²	\$21,955,368.82	Avianca Holdings S.A.	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3075 ²	\$16,077,671.09	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3080 ²	\$0.00	Avianca Costa Rica S.A	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Citibank N.A., London Branch, as Security Trustee	3083 ²	\$36,954,761.75	Grupo Taca Holdings Limited	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3088 ²	\$16,077,671.09	Grupo Taca Holdings Limited	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3092 ²	\$22,501,161.70	Grupo Taca Holdings Limited	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3098 ²	\$22,641,545.19	Grupo Taca Holdings Limited	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3103 ²	\$21,955,368.82	Grupo Taca Holdings Limited	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3109 ²	\$36,954,761.75	Taca International Airlines S.A.	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3112 ²	\$21,893,255.93	Taca International Airlines S.A.	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3116 ²	\$22,641,545.19	Taca International Airlines S.A.	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Citibank N.A., London Branch, as Security Trustee	3119 ²	\$22,501,161.70	Taca International Airlines S.A.	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3123 ²	\$21,955,368.82	Taca International Airlines S.A.	Satisfied ECA claim
Citibank N.A., London Branch, as Security Trustee	3128 ²	\$21,893,255.93	Grupo Taca Holdings Limited	Satisfied ECA claim
Gualterio Truppel c/o Estudio Langben y Cosentino	779	\$4,366.60	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid
Hanovre Financement 3 S.A.S.	2143 ²	\$1,548,982.57	Avianca Holdings S.A.	Satisfied claim
Hanovre Financement 3 S.A.S.	2152 ²	\$1,548,982.57	Taca International Airlines S.A.	Satisfied claim
Hanovre Financement 3 S.A.S.	2163 ²	\$1,548,982.57	Grupo Taca Holdings Limited	Satisfied claim
Hanovre Financement 3 S.A.S.	2174 ²	\$1,548,982.57	Aerovias del Continente Americano S.A. Avianca	Satisfied claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Intertrust Trust Corporation Limited, as Security Trustee	3051 ²	\$0.00	Tampa Cargo S.A.S.	Satisfied ECA claim
Intertrust Trust Corporation Limited, as Security Trustee	3052 ²	\$0.00	Avianca Costa Rica S.A	Satisfied ECA claim
Intertrust Trust Corporation Limited, as Security Trustee	3056 ²	\$21,057,159.58	Grupo Taca Holdings Limited	Satisfied ECA claim
Intertrust Trust Corporation Limited, as Security Trustee	3062 ²	\$27,587,221.38	Grupo Taca Holdings Limited	Satisfied ECA claim
Intertrust Trust Corporation Limited, as Security Trustee	3067 ²	\$54,538,191.17	Grupo Taca Holdings Limited	Satisfied ECA claim
Intertrust Trust Corporation Limited, as Security Trustee	3071 ²	\$56,506,677.05	Grupo Taca Holdings Limited	Satisfied ECA claim
Intertrust Trust Corporation Limited, as Security Trustee	3074 ²	\$54,538,191.17	Taca International Airlines S.A.	Satisfied ECA claim
Intertrust Trust Corporation Limited, as Security Trustee	3078 ²	\$56,506,677.05	Taca International Airlines S.A.	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Intertrust Trust Corporation Limited, as Security Trustee	3082 ²	\$21,057,159.58	Taca International Airlines S.A.	Satisfied ECA claim
Intertrust Trust Corporation Limited, as Security Trustee	3087 ²	\$21,057,159.58	Avianca Holdings S.A.	Satisfied ECA claim
Intertrust Trust Corporation Limited, as Security Trustee	3090 ²	\$54,538,191.17	Avianca Holdings S.A.	Satisfied ECA claim
Intertrust Trust Corporation Limited, as Security Trustee	3095 ²	\$27,587,221.38	Avianca Holdings S.A.	Satisfied ECA claim
Intertrust Trust Corporation Limited, as Security Trustee	3097 ²	\$56,506,677.05	Avianca Holdings S.A.	Satisfied ECA claim
Intertrust Trust Corporation Limited, as Security Trustee	3099 ²	\$27,587,221.38	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
J.P. Morgan Europe Limited, as ECA Facility Agent	2900 ²	\$21,057,159.58	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
J.P. Morgan Europe Limited, as ECA Facility Agent	3044 ²	\$11,365,906.32	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
J.P. Morgan Europe Limited, as ECA Facility Agent	3091 ²	\$54,538,191.17	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
J.P. Morgan Europe Limited, as ECA Facility Agent	3108 ²	\$48,323,696.48	Tampa Cargo S.A.S.	Satisfied ECA claim
J.P. Morgan Europe Limited, as ECA Facility Agent	3135 ²	\$46,442,691.85	Tampa Cargo S.A.S.	Satisfied ECA claim
J.P. Morgan Europe Limited, as ECA Facility Agent	3141 ²	\$56,506,677.05	Tampa Cargo S.A.S.	Satisfied ECA claim
J.P. Morgan Europe Limited, as ECA Facility Agent	3142 ²	\$42,755,296.97	Tampa Cargo S.A.S.	Satisfied ECA claim
J.P. Morgan Europe Limited, as ECA Facility Agent	3144 ²	\$27,587,221.38	Taca International Airlines S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as ECA Facility Agent	3154 ²	\$12,467,372.54	Taca International Airlines S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as ECA Facility Agent	3158 ²	\$15,492,684.14	Taca International Airlines S.A.	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
J.P. Morgan Europe Limited, as ECA Facility Agent	3162 ²	\$14,467,040.07	Taca International Airlines S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as ECA Facility Agent	3163 ²	\$16,847,940.74	Taca International Airlines S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as ECA Facility Agent	3167 ²	\$20,014,514.87	Taca International Airlines S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as ECA Security Trustee	3173 ²	\$11,365,906.32	Taca International Airlines S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3205 ²	\$46,442,691.85	Avianca Holdings S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3212 ²	\$11,365,906.32	Avianca Holdings S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3222 ²	\$48,323,696.48	Avianca Holdings S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3226 ²	\$12,467,372.54	Avianca Holdings S.A.	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
J.P. Morgan Europe Limited, as Security Trustee	3230 ²	\$20,014,514.87	Avianca Holdings S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3232 ²	\$16,847,940.74	Avianca Holdings S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3236 ²	\$42,755,296.97	Avianca Holdings S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3239 ²	\$14,467,040.07	Avianca Holdings S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3244 ²	\$15,492,684.14	Avianca Holdings S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3247 ²	\$12,467,372.54	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3250 ²	\$16,847,940.74	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3253 ²	\$14,467,040.07	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
J.P. Morgan Europe Limited, as Security Trustee	3260 ²	\$15,492,684.14	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3265 ²	\$20,014,514.87	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3269 ²	\$0.00	Avianca Costa Rica S.A	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3271 ²	\$0.00	Avianca Costa Rica S.A	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3275 ²	\$0.00	Avianca Costa Rica S.A	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3280 ²	\$0.00	Avianca Costa Rica S.A	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3284 ²	\$0.00	Avianca Costa Rica S.A	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3289 ²	\$11,365,906.32	Grupo Taca Holdings Limited	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
J.P. Morgan Europe Limited, as Security Trustee	3297 ²	\$48,323,696.48	Grupo Taca Holdings Limited	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3298 ²	\$12,467,372.54	Grupo Taca Holdings Limited	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3300 ²	\$20,014,514.87	Grupo Taca Holdings Limited	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3304 ²	\$46,442,691.85	Grupo Taca Holdings Limited	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3307 ²	\$15,492,684.14	Grupo Taca Holdings Limited	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3311 ²	\$14,467,040.07	Grupo Taca Holdings Limited	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3313 ²	\$16,847,940.74	Grupo Taca Holdings Limited	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3317 ²	\$48,323,696.48	Taca International Airlines S.A.	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
J.P. Morgan Europe Limited, as Security Trustee	3318 ²	\$46,442,691.85	Taca International Airlines S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3320 ²	\$42,755,296.97	Taca International Airlines S.A.	Satisfied ECA claim
J.P. Morgan Europe Limited, as Security Trustee	3324 ²	\$42,755,296.97	Grupo Taca Holdings Limited	Satisfied ECA claim
Jose Roberto Herrera Vergara Abogado EU	696 ³	\$8,537.22	Aerovias del Continente Americano S.A. Avianca	All asserted claim amounts paid
Natixis, as ECA Facility Agent	3262 ²	\$8,736,094.46	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Natixis, as ECA Facility Agent	3295 ²	\$7,697,546.18	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Natixis, as ECA Facility Agent	3305 ²	\$15,112,945.81	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Natixis, as Security Trustee	3322 ²	\$7,697,546.18	Avianca Holdings S.A.	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

³ Indicates the claim was converted to USD using the exchange rate as of market open on May 11, 2020. Claim may contain unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Natixis, as Security Trustee	3337 ²	\$8,736,094.46	Avianca Holdings S.A.	Satisfied ECA claim
Natixis, as Security Trustee	3342 ²	\$15,112,945.81	Avianca Holdings S.A.	Satisfied ECA claim
Natixis, as Security Trustee	3344 ²	\$8,736,094.46	Grupo Taca Holdings Limited	Satisfied ECA claim
Natixis, as Security Trustee	3348 ²	\$7,697,546.18	Grupo Taca Holdings Limited	Satisfied ECA claim
Natixis, as Security Trustee	3354 ²	\$15,112,945.81	Grupo Taca Holdings Limited	Satisfied ECA claim
Natixis, as Security Trustee	3359 ²	\$8,736,094.46	Taca International Airlines S.A.	Satisfied ECA claim
Natixis, as Security Trustee	3372 ²	\$15,112,945.81	Taca International Airlines S.A.	Satisfied ECA claim
Natixis, as Security Trustee ⁰	3380 ²	\$7,697,546.18	Taca International Airlines S.A.	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
SYNERGY AEROSPACE CORP.	3254830	\$6,110,685.10	Avianca Holdings S.A.	All scheduled amounts paid
TD Bank N.A. as Guaranteed Lender	2250 ²	\$1,548,982.57	Avianca Holdings S.A.	Satisfied claim
TD Bank N.A. as Guaranteed Lender	2251 ²	\$1,548,982.57	Taca International Airlines S.A.	Satisfied claim
TD Bank N.A. as Guaranteed Lender	2252 ²	\$1,548,982.57	Grupo Taca Holdings Limited	Satisfied claim
TD Bank N.A. as Guaranteed Lender	2253 ²	\$1,548,982.57	Aerovias del Continente Americano S.A. Avianca	Satisfied claim
Telefonica Moviles El Salvador S.A de C.V	1670	\$212,167.27	Taca International Airlines S.A.	All asserted claim amounts paid
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3316 ²	\$15,337,331.74	Avianca Holdings S.A.	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3321 ²	\$26,821,373.53	Avianca Holdings S.A.	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3332 ²	\$19,254,259.12	Avianca Holdings S.A.	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3336 ²	\$11,689,199.39	Avianca Holdings S.A.	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3341 ²	\$14,742,323.39	Avianca Holdings S.A.	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3352 ²	\$26,821,373.53	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3353 ²	\$39,270,898.99	Taca International Airlines S.A.	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3355 ²	\$19,254,259.12	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3357 ²	\$15,337,331.74	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3360 ²	\$28,185,739.39	Taca International Airlines S.A.	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3363 ²	\$32,947,750.73	Taca International Airlines S.A.	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3366 ²	\$13,716,679.32	Avianca Holdings S.A.	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3368 ²	\$16,097,684.99	Avianca Holdings S.A.	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3374 ²	\$30,237,027.53	Taca International Airlines S.A.	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3377 ²	\$54,410,614.91	Taca International Airlines S.A.	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3379 ²	\$19,254,259.12	Grupo Taca Holdings Limited	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3382 ²	\$15,337,331.74	Grupo Taca Holdings Limited	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3387 ²	\$31,417,043.83	Taca International Airlines S.A.	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3393 ²	\$11,689,199.39	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3394 ²	\$16,097,684.99	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3395 ²	\$24,158,591.93	Taca International Airlines S.A.	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3396 ²	\$14,742,323.39	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3399 ²	\$13,716,679.32	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3407 ²	\$16,097,684.99	Grupo Taca Holdings Limited	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3408 ²	\$13,716,679.32	Grupo Taca Holdings Limited	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3409 ²	\$11,689,199.39	Grupo Taca Holdings Limited	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3411 ²	\$14,742,323.39	Grupo Taca Holdings Limited	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3412 ²	\$7,999,997.28	Grupo Taca Holdings Limited	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3413 ²	\$26,821,373.53	Grupo Taca Holdings Limited	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3416 ²	\$10,200,131.04	Taca International Airlines S.A.	Satisfied ECA claim
Wells Fargo Trust Company, National Association, Not in its Individual Capacity but Solely as Owner Trustee	3421 ²	\$7,999,997.28	Taca International Airlines S.A.	Satisfied ECA claim
Wilmington Trust Company, not in its Individual Capacity but Solely as Owner Trustee of AIRCOL 26	3291 ²	\$14,362,657.16	Avianca Holdings S.A.	Satisfied ECA claim
Wilmington Trust Company, not in its Individual Capacity but Solely as Owner Trustee of AIRCOL 26	3293 ²	\$29,475,602.96	Aerovias del Continente Americano S.A. Avianca	Satisfied ECA claim
Wilmington Trust Company, not in its Individual Capacity but Solely as Owner Trustee of AIRCOL 26	3296 ²	\$14,362,657.16	Grupo Taca Holdings Limited	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Wilmington Trust Company, not in its Individual Capacity but Solely as Owner Trustee of AIRCOL 26	3303 ²	\$14,362,657.16	Taca International Airlines S.A.	Satisfied ECA claim
Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee of AIRCOL 28	3310 ²	\$36,202,381.00	Avianca Holdings S.A.	Satisfied ECA claim
Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee of AIRCOL 28	3312 ²	\$73,157,142.75	Tampa Cargo S.A.S.	Satisfied ECA claim
Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee of AIRCOL 28	3315 ²	\$36,202,381.00	Grupo Taca Holdings Limited	Satisfied ECA claim
Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee of AIRCOL 28	3323 ²	\$36,202,381.00	Taca International Airlines S.A.	Satisfied ECA claim
Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee of AIRCOL 30	3325 ²	\$41,866,857.46	Avianca Holdings S.A.	Satisfied ECA claim
Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee of AIRCOL 30	3327 ²	\$84,622,154.43	Tampa Cargo S.A.S.	Satisfied ECA claim
Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee of AIRCOL 30	3329 ²	\$41,866,857.46	Grupo Taca Holdings Limited	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

SATISFIED CLAIMS ¹				
Claimant's Name	Scheduled / Proof(s) of Claim to be Disallowed	Asserted / Scheduled Amount of Claim	Debtor Claim is Asserted / Scheduled Against	Reason for Disallowance
Wilmington Trust Company, Not in its Individual Capacity but Solely as Owner Trustee of AIRCOL 30	3333 ²	\$41,866,857.46	Taca International Airlines S.A.	Satisfied ECA claim

² Indicates claim contains unliquidated and/or undetermined amounts.

Exhibit B to Nineteenth Omnibus Claims Objection

Declaration of Walt Brown

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : Chapter 11
: :
AVIANCA HOLDINGS S.A., *et al.*,¹ : Case No. 20-11133 (MG)
: :
Debtors and Reorganized Debtors. : (Jointly Administered)
: :
-----X

**DECLARATION OF WALT BROWN IN SUPPORT OF REORGANIZED DEBTORS’
NINETEENTH OMNIBUS OBJECTION TO PROOFS OF CLAIM (SATISFIED)**

I, Walt Brown, make this declaration pursuant to 28 U.S.C. § 1746 and state as follows:

Background

1. I am a managing director at FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”), an international consulting firm.

2. In my capacity as managing director, I am authorized to submit this declaration in support of the *Reorganized Debtors’ Nineteenth Omnibus Objection to Proofs of Claim (Satisfied)* (the “Nineteenth Omnibus Claims Objection”).²

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors’ and Reorganized Debtors’ federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ and Reorganized Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

² Capitalized terms used, but not otherwise defined, herein shall have the meanings set forth in the Nineteenth Omnibus Claims Objection.

3. All facts set forth herein are based on my personal knowledge, in evaluating the Proofs of Claim, the Reorganized Debtors and other reviewing parties have reviewed the Reorganized Debtors' Books and Records, the relevant Proofs of Claim, as well as the supporting documentation provided by the claimants, and determined that the Satisfied Claims should be disallowed and expunged from the claims register maintained in these cases (the "Claims Register").

4. If I were called upon to testify, I could and would competently testify to each of the facts set forth herein on that basis, including that I, or employees of FTI under my supervision and direction, personally reviewed the claims listed in Schedule 1 to the proposed *Order Granting Reorganized Debtors' Nineteenth Omnibus Objection to Proofs of Claim (Satisfied)* (the "Proposed Order") as part of the claims reconciliation process in these chapter 11 cases.

Satisfied Claims

5. To the best of my knowledge, information, and belief, based on a review of the Claims Register and each of the Satisfied Claims, the Reorganized Debtors have determined that the Satisfied Claims listed on Schedule 1 to Proposed Order have been paid or otherwise satisfied, either in full or in part, by the Debtors after the Petition Date. If the Satisfied Claims identified on Schedule 1 to the Proposed Order are not disallowed or reduced, the claimants identified therein may improperly obtain double recovery from the same alleged liability, at the expense of the Reorganized Debtors and other creditors.

6. I believe it is proper for the Court to enter the Proposed Order disallowing and expunging the Satisfied Claims as set forth therein and in the Objection.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Date: June 15, 2022

/s/ Walt Brown
Walt Brown
Managing Director
FTI Consulting, Inc.
2001 Ross Avenue, Suite 650
Dallas, TX 75201

Exhibit C to Nineteenth Omnibus Claims Objection

Notice of Objection

Dennis F. Dunne
Evan R. Fleck
Benjamin Schak
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Telephone: (212) 530-5000
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Gregory A. Bray
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*Counsel for Debtors and Reorganized
Debtors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re:	:	Chapter 11
	:	
AVIANCA HOLDINGS S.A. <i>et al.</i> , ¹	:	Case No. 20-11133 (MG)
	:	
Debtors and Reorganized Debtors.	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF HEARING ON THE REORGANIZED DEBTORS' NINETEENTH
OMNIBUS OBJECTION TO PROOFS OF CLAIM (SATISFIED)**

PLEASE TAKE NOTICE that, on June 15, 2022, Avianca Holdings S.A. and its reorganized debtor affiliates in these proceedings (collectively, the "Reorganized Debtors"), filed their Nineteenth Omnibus Objection to Proofs of Claim (Satisfied) (the "Objection") with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

¹ The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtors' and Reorganized Debtors' federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

THIS OBJECTION ADDRESSES ONE OR MORE OF THE CLAIM(S) YOU HAVE FILED IN THE REORGANIZED DEBTORS' CASES. Schedule 1 annexed to the Objection (attached hereto) identifies your claim and the category of claim objection applicable to you. The complete Objection can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, or (ii) free of charge from the Reorganized Debtors' notice and claims agent, KCC, at <http://www.kccllc.net/avianca> or by calling (866) 967-1780 (U.S./Canada) or +1 (310) 751-2680 (International). Note that a PACER password is needed to access documents on the Court's website. The complete Objection is entitled *Reorganized Debtors' Nineteenth Omnibus Objection to Proofs of Claim (Satisfied)*.

The Objection requests that the Bankruptcy Court disallow and expunge one or more of your claims listed in **Schedule 1** on the ground that the claim has been paid or otherwise satisfied by the Debtors, in full or in part, after the Petition Date. Any claim that the Bankruptcy Court expunges or disallows will be treated as if such claim had not been filed. Any claim that the Bankruptcy Court reduces or reclassifies will be treated as if such claim had been filed in the reduced amount or reclassified class.

If you DO oppose the disallowance or expungement of your claim(s) listed in **Schedule 1** then you MUST file a written response to the Objection (the "**Response**") ON OR BEFORE JULY 15, 2022 AT 4:00 P.M. EASTERN TIME (the "**Response Deadline**") and serve such Response as set forth herein. If you DO NOT oppose the disallowance or expungement of your claim(s) listed in **Schedule 1** then no further action is required by you.

The Response, if any, must include the following: (i) a caption identifying the name of the Bankruptcy Court, the names of the Reorganized Debtors, the case number and the title of the Objection to which the Response is directed; (ii) the name of the claimant and description of the basis for the claim; (iii) a short statement describing the reasons for which the claim should not be disallowed as set forth in the Objection; (iv) additional documentation or other evidence upon which you rely in opposing the Objection (if it was not included with the proof of claim previously filed with the Bankruptcy Court); (v) the address(es) to which the Reorganized Debtors must return any reply to your Response, if different from that presented in your proof of claim; (vi) the name, address, and telephone number of the person (which may be you or your legal representative) holding ultimate authority to resolve the claim on your behalf.

The Bankruptcy Court will consider a Response only if the Response is filed with the Court on or prior to the Response Deadline. All Responses must be served on (i) the Bankruptcy Court at Chambers of Honorable Judge Martin Glenn, One Bowling Green, New York, New York 10004-1408, (ii) counsel for the Reorganized Debtors at Milbank LLP, 55 Hudson Yards, New York, New York 10001 (Attn: Evan R. Fleck, Esq., Gregory A. Bray, Esq., and Benjamin Schak, Esq. (efleck@milbank.com, gbray@milbank.com, and bschak@milbank.com)), and (iii) the Reorganized Debtors, c/o Richard Galindo (richard.galindo@avianca.com).

A HEARING WILL BE HELD ON JULY 20, 2022 (the "Hearing") to consider the Objection. **THE HEARING WILL BE HELD AT 10:00 A.M. (EASTERN TIME)** at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 523, New York, New York 10004 in front of the Honorable Martin Glenn. If you file a written Response to the Objection, you or your counsel must attend the Hearing (which attendance may

be via Zoom for Government). In light of the COVID-19 pandemic, the Hearing may be conducted via Zoom for Government. Parties wishing to appear at the Hearing, whether in a “live” or “listen only” capacity, must make an electronic appearance through the “eCourtAppearances” tab on the Court’s website (<http://www.nysb.uscourts.gov/content/judge-martin-glenn>) no later than 4:00 p.m. (prevailing Eastern Time) the business day before the Hearing (the “Appearance Deadline”). Following the Appearance Deadline, the Court will circulate by email the Zoom link to the Hearing to those parties who have made an electronic appearance. Parties wishing to appear at the Hearing must submit an electronic appearance through the Court’s website by the Appearance Deadline and not by emailing or otherwise contacting the Court. The Court will not respond to late requests that are submitted on the day of the hearing. Additional information regarding the Court’s Zoom and hearing procedures can be found on the Court’s website. The Reorganized Debtors reserve the right to continue the Hearing on the Objection for your claim(s) at a later date.

If the Bankruptcy Court does NOT disallow, expunge, reduce, or reclassify your claim(s) listed in **Schedule 1** then the Reorganized Debtors may object on other grounds to the claim(s) (or to any other claims you may have filed) at a later date. You will receive a separate notice of any such objection.

Dated: June 15, 2022
New York, New York

/s/ Evan R. Fleck
Dennis F. Dunne
Evan R. Fleck
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Counsel for Debtors and Reorganized Debtors