

Mediation, SchedF, SealedDoc, APPEAL, FeeDueAP, PENAP, MEGA, CLMAGT, Lead,
SANCTIONS

**U.S. Bankruptcy Court
Southern District of New York (Manhattan)
Bankruptcy Petition #: 20-11133-mg**

Assigned to: Judge Martin Glenn
Chapter 11
Voluntary
Asset

Date filed: 05/10/2020
Plan confirmed: 11/02/2021
Deadline for filing claims: 01/20/2021

Debtor
Avianca Holdings S.A.
Edificio P.H. Arifa, Boulevard Oeste
Pisos 9 y 10
Ciudad de Panama
OUTSIDE U. S.
Republica de Panama
Tax ID / EIN: 00-0000000
aka SK Holding Ltd.
aka Aviaca Taca Ltd.
aka Avianca Taca Holdings S.A.

represented by **Evan R. Fleck**
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Creditor Committee**Official Committee Of Unsecured Creditors**represented by **Todd M. Goren**

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Filing Date	#	Docket Text
07/07/2020	<u>401</u>	Second Stipulation and Order, Signed on 7/7/2020, Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (MSN 6617, 6511, 6692, 6739, etc..) (related document(s) <u>353</u>) (Anderson, Deanna) (Entered: 07/07/2020)
07/07/2020	<u>402</u>	Second Stipulation and Order, Signed on 7/7/2020, Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (EAIIV 2016 – MSN 7284, 7318). (related document(s) <u>353</u>) (Anderson, Deanna) (Entered: 07/07/2020)
07/07/2020	<u>405</u>	Second Stipulation and Order, Signed on 7/7/2020, Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (FPG – MSN 39407). (related document(s) <u>353</u>) (Anderson, Deanna) (Entered: 07/07/2020)
07/07/2020	<u>410</u>	Second Stipulation and Order, Signed on 7/7/2020, Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (JOLCO JP Lease – MSN 3992). (related document(s) <u>353</u>) (Anderson, Deanna) (Entered: 07/07/2020)

07/07/2020		<u>411</u>	Second Stipulation and Order, Signed on 7/7/2020, Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (JOLCO JP Lease – MSN 4281). (related document(s) <u>353</u>) (Anderson, Deanna) (Entered: 07/07/2020)
07/07/2020		<u>412</u>	Second Stipulation and Order, Signed on 7/7/2020, Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (JOLCO JP Lease – MSN 4284). (related document(s) <u>353</u>) (Anderson, Deanna) (Entered: 07/07/2020)
07/07/2020		<u>413</u>	Second Stipulation and Order, Signed on 7/7/2020, Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (JOLCO NTT – MSN 8300). (related document(s) <u>353</u>) (Anderson, Deanna) (Entered: 07/07/2020)
07/07/2020		<u>414</u>	Second Stipulation and Order, Signed on 7/7/2020, Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (JOLCO SMFL – MSN 7887). (related document(s) <u>353</u>) (Anderson, Deanna) (Entered: 07/07/2020)
07/07/2020		<u>415</u>	Second Stipulation and Order, Signed on 7/7/2020, Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (JOLCO SMFL – MSN 7928). (related document(s) <u>353</u>) (Anderson, Deanna) (Entered: 07/07/2020)
07/07/2020		<u>416</u>	Second Stipulation and Order, Signed on 7/7/2020, Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (JP Lease – MSN 3988). (related document(s) <u>353</u>) (Anderson, Deanna) (Entered: 07/07/2020)
07/07/2020		<u>423</u>	Second Stipulation and Order, Signed on 7/7/2020, Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (Nord – DBJ – MSN 37511, etc..) (related document(s) <u>353</u>) (Anderson, Deanna) (Entered: 07/07/2020)
10/08/2020		<u>1070</u>	Second Stipulation and Order, signed on 10/8/2020, Between Debtors and Aircraft Counterparties Concerning Certain Aircraft. (JOLCO – MSN 65315). (related document(s) <u>990</u>) (Anderson, Deanna) (Entered: 10/08/2020)
07/06/2021		<u>1864</u>	Motion to Authorize <i>Debtors' Motion for an Order Authorizing Them to (I) Enter Into New Aircraft Lease and Letter of Intent and (II) Reject Pre-Petition Aircraft Lease with Wilmington Trust Company (MSN 7887) and Certain Related Agreements</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A. with hearing to be held on 7/26/2021 at 02:00 PM at Courtroom 523 (MG) Responses due by 7/20/2021,. (Fleck, Evan) (Entered: 07/06/2021)
07/06/2021		<u>1865</u>	Motion to Authorize <i>Debtors' Motion for an Order Authorizing Them to (I) Enter Into New Aircraft Lease and Letter of Intent and (II) Reject Pre-Petition Aircraft Lease with Wilmington Trust Company (MSN 7928) and Certain Related Agreements</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A. with hearing to be held on 7/26/2021 at 02:00 PM at Courtroom 523 (MG) Responses due by 7/20/2021,. (Fleck, Evan) (Entered: 07/06/2021)
07/23/2021		<u>1929</u>	Order, Signed on 7/23/2021, Authorizing the Debtors to (I) Enter Into New Aircraft Lease and Letter of Intent and (II) Reject Pre-Petition Aircraft Lease with Wilmington Trust Company (MSN 7928) and

			Certain Related Agreements (Related Doc # <u>1865</u>). (Anderson, Deanna) (Entered: 07/23/2021)
07/23/2021		<u>1930</u>	Order, Signed on 7/23/2021, Authorizing the Debtors to (I) Enter Into New Aircraft Lease and Letter of Intent and (II) Reject Pre-Petition Aircraft Lease with Wilmington Trust Company (MSN 7887) and Certain Related Agreements (Related Doc # <u>1864</u>). (Anderson, Deanna) (Entered: 07/23/2021)
07/28/2021		<u>1942</u>	Motion to Authorize <i>Debtors' Motion for an Order Authorizing Them to (I) Enter Into New Aircraft Leases and (II) Reject Pre-Petition Aircraft Leases with EAIV 2016 (MSNs 7284 and 7318) and Certain Related Agreements</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A. with hearing to be held on 8/18/2021 at 10:00 AM at Courtroom 523 (MG) Responses due by 8/11/2021,. (Fleck, Evan) (Entered: 07/28/2021)
07/28/2021		<u>1943</u>	Motion to Authorize <i>Debtors' Motion for an Order Authorizing Them to (I) Enter Into New Aircraft Lease and (II) Reject Pre-Petition Aircraft Lease (MSN 8300) and Certain Related Agreements</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A. with hearing to be held on 8/18/2021 at 10:00 AM at Courtroom 523 (MG) Responses due by 8/11/2021,. (Fleck, Evan) (Entered: 07/28/2021)
07/29/2021		<u>1948</u>	Motion to Authorize <i>Debtors' Motion for an Order Authorizing Them to (I) Enter Into New Aircraft Leases and (II) Reject Pre-Petition Aircraft Leases (MSNs 3988 and 3992) and Certain Related Agreements</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A. with hearing to be held on 8/18/2021 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 8/12/2021,. (Fleck, Evan) (Entered: 07/29/2021)
07/29/2021		<u>1949</u>	Motion to Authorize <i>Debtors' Motion for an Order Authorizing Them to (I) Enter Into New Aircraft Leases and (II) Reject Pre-Petition Aircraft Leases (MSNs 4281 and 4284) and Certain Related Agreements</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A. with hearing to be held on 8/18/2021 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 8/12/2021,. (Fleck, Evan) (Entered: 07/29/2021)
07/29/2021		<u>1950</u>	Motion to Authorize <i>Debtors' Motion for an Order Authorizing Them to (I) Enter Into New Aircraft Leases and (II) Reject Pre-Petition Aircraft Leases with EAIV 2015 (MSNs 6511, 6617, 6692, 6739, 6746, and 6767) and Certain Related Agreements</i> filed by Evan R. Fleck on behalf of Avianca Holdings S.A. with hearing to be held on 8/18/2021 at 10:00 AM at Videoconference (ZoomGov) (MG) Responses due by 8/12/2021,. (Fleck, Evan) (Entered: 07/29/2021)
08/16/2021		<u>2002</u>	Order, Signed on 8/16/2021, Authorizing the Debtors to (I) Enter Into new Aircraft Lease and (II) Reject Pre-Petition Aircraft Lease (MSN 8300) and Certain Related Agreements (Related Doc # <u>1943</u>). (Anderson, Deanna) (Entered: 08/16/2021)
08/16/2021		<u>2004</u>	Order, signed on 8/16/2021, Authorizing the Debtors to (I) Enter Into New Aircraft Leases and (II) Reject Pre-Petition Aircraft Leases with EAIV 2016 (MSNs 7284 and 7318) and Certain Related Agreements (Related Doc # <u>1942</u>). (Anderson, Deanna) (Entered: 08/16/2021)
08/17/2021		<u>2015</u>	Order, Signed on 8/17/2021, Authorizing The Debtors to (I) Enter Into New Aircraft Leases and (II) Reject Pre-Petition Aircraft Leases with EAIV 2015 (MSNs 6511, 6617, 6692, 6739, 6746, and 6767) and

			Certain Related Agreements (Related Doc # <u>1950</u>) . (Anderson, Deanna) (Entered: 08/17/2021)
08/17/2021		<u>2016</u>	Order, Signed on 8/17/2021, Authorizing the Debtors to (I) Enter Into New Aircraft Leases and (II) Reject Pre-Petition Aircraft Leases (MSNs 4281 and 4284) and Certain Related Agreements (Related Doc # <u>1949</u>). (Anderson, Deanna) (Entered: 08/17/2021)
08/17/2021		<u>2017</u>	Order, Signed on 8/17/2021, Authorizing the Debtors to (I) Enter Into New Aircraft Leases and (II) Reject Pre-Petition Aircraft Leases (MSNs 3988 and 3992) and Certain Related Agreements (Related Doc # <u>1948</u>). (Anderson, Deanna) (Entered: 08/17/2021)
12/01/2021		<u>2378</u>	Statement / Notice of Filing of Plan Supplement (related document(s) <u>2276</u> , <u>2300</u> , <u>2259</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 12/01/2021)
01/05/2022		<u>2427</u>	Statement / Notice of Rejection of Aircraft Leases (MSNs 6511 AND 6767) (related document(s) <u>2378</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 01/05/2022)
02/28/2022		<u>2500</u>	Statement / Notice of Rejection of Aircraft Leases (MSNs 7284 and 7318) (related document(s) <u>2004</u> , <u>1942</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 02/28/2022)
02/28/2022		<u>2501</u>	Statement / Notice of Rejection of Aircraft Leases (MSN 8300) (related document(s) <u>1943</u> , <u>2002</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 02/28/2022)
02/28/2022		<u>2502</u>	Statement / Notice of Rejection of Aircraft Leases (MSNs 3988 and 3992) (related document(s) <u>1948</u> , <u>2017</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 02/28/2022)
02/28/2022		<u>2503</u>	Statement / Notice of Rejection of Aircraft Leases (MSNs 4281 and 4284) (related document(s) <u>2016</u> , <u>1949</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 02/28/2022)
06/08/2022		<u>2582</u>	Statement / Notice of Rejection of Aircraft Leases (MSNs 6692, 6739, 6746, 7887, 7928, 37503, 37507, AND 37508) (related document(s) <u>1864</u> , <u>1865</u> , <u>1950</u>) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 06/08/2022)
09/21/2022		<u>2630</u>	Stipulation and Order signed on 9/21/2022 Regarding Certain Aircraft Lease Between the Reorganized Debtors and Aircraft Counterparties (MSN 65315). (related document(s) <u>2624</u>) (Anderson, Deanna) (Entered: 09/21/2022)
11/30/2022		<u>2657</u>	Motion to Compel Compliance with 11 U.S.C. §§ 365(d)(5) and 503(b) filed by Matthew Patrick Kremer on behalf of Babcock & Brown Securities LLC f/k/a Burnham Sterling Securities LLC, Burnham Sterling & Co. LLC. (Attachments: # <u>1</u> Exhibit A – Proposed Order # <u>2</u> Exhibit B – Administrative Claims) (Kremer, Matthew) (Entered: 11/30/2022)
12/02/2022		<u>2661</u>	Motion for Omnibus Objection to Claim(s) / Reorganized Debtors' Twenty-Fourth Omnibus Objection to Proofs of Claim filed by John G. McCarthy on behalf of Avianca Holdings S.A. with hearing to be held on 1/19/2023 at 11:00 AM at Courtroom 523 (MG) Responses due by

			1/6/2023,. (McCarthy, John) (Entered: 12/02/2022)
12/02/2022		<u>2662</u>	Declaration of John G. McCarthy in Support of Reorganized Debtors' Twenty-Fourth Omnibus Objection to Proofs of Claim (related document(s) <u>2661</u>) filed by John G. McCarthy on behalf of Avianca Holdings S.A.. (Attachments: # <u>1</u> Exhibit A- Framework Agreement Excerpts) (McCarthy, John) (Entered: 12/02/2022)
12/02/2022		<u>2663</u>	Motion for Omnibus Objection to Claim(s) / Reorganized Debtors' Twenty-Fifth Omnibus Objection to Proofs of Claim filed by John G. McCarthy on behalf of Avianca Holdings S.A. with hearing to be held on 1/19/2023 at 11:00 AM at Courtroom 523 (MG) Responses due by 1/6/2023,. (McCarthy, John) (Entered: 12/02/2022)
12/02/2022		<u>2666</u>	Declaration of John G. McCarthy in Support of Reorganized Debtors' Twenty-Fifth Omnibus Objection to Proofs of Claim (related document(s) <u>2663</u>) filed by John G. McCarthy on behalf of Avianca Holdings S.A.. (Attachments: # <u>1</u> Exhibit A- Framework Agreement Excerpts # <u>2</u> Exhibit B- Initiator Fee Letter (MSN 65315) Excerpts # <u>3</u> Exhibit C- Loan Agreement (MSN 7284) Excerpts # <u>4</u> Exhibit D- Sub-Lease Excerpts) (McCarthy, John) (Entered: 12/02/2022)
12/13/2022		<u>2671</u>	Order Signed on 12/13/2022 by the Honorable David S. Jones Regarding Upcoming Hearings Before Judge Jones on January 25, 2023. (related document(s) <u>2657</u> , <u>2663</u> , <u>2661</u>) (Calderon, Lynda) (Entered: 12/13/2022)
01/05/2023		<u>2685</u>	Statement / Notice of Rejection of Aircraft Leases (MSNs 6617 and 3113) filed by Evan R. Fleck on behalf of Avianca Holdings S.A.. (Fleck, Evan) (Entered: 01/05/2023)
01/09/2023		<u>2689</u>	Reply to Motion (Burnham Sterling and Company LLC and Babcock & Brown Securities LLC's Consolidated Reply (I) in Response to Reorganized Debtors' Twenty-Fourth and Twenty-Fifth Omnibus Objections to Proofs of Claim and (II) in Further Support of Motion to Compel) (related document(s) <u>2657</u>) filed by Peter M. Friedman on behalf of Babcock & Brown Securities LLC f/k/a Burnham Sterling Securities LLC, Burnham Sterling & Co. LLC. (Friedman, Peter) (Entered: 01/09/2023)
01/11/2023		<u>2690</u>	Letter from John G. McCarthy to The Honorable David S. Jones re: Background on case and matters as to Burnham Sterling and Company LLC and Babcock and Brown Securities LLC (related document(s) <u>2671</u> , <u>2657</u> , <u>2663</u> , <u>2661</u>) Filed by John G. McCarthy on behalf of Avianca Holdings S.A.. (McCarthy, John) (Entered: 01/11/2023)
01/18/2023		<u>2699</u>	Reply to Motion / Reply in Support of Reorganized Debtors' Twenty-Fourth and Twenty-Fifth Omnibus Objections to Proofs of Claim (related document(s) <u>2663</u> , <u>2661</u>) filed by John G. McCarthy on behalf of Avianca Holdings S.A.. (Attachments: # <u>1</u> Exhibit A- Excerpts of EAIV-2 Loan Agreement # <u>2</u> Exhibit B- Excerpts of MSN 7284 Loan Agreement # <u>3</u> Exhibit C- MSN 65315 Initiator Fee Letter # <u>4</u> Exhibit D- Excerpts of MSN 7887 Sub-Lease Agreement) (McCarthy, John) (Entered: 01/18/2023)
01/26/2023		<u>2707</u>	Decision Signed on 1/26/2023 by the Honorable David S. Jones Resolving (I) Burnham Sterling and Company LLC and Babcock & Brown Securities LLC's Motion to Compel Compliance with 11 U.S.C. Sections 365(d)(5) and 503(b), and (II) Reorganized Debtors'

			Twenty-Fourth and Twenty-Fifth Omnibus Objections to Proofs of Claim. (related document(s) 2657 , 2663 , 2661) (Calderon, Lynda) (Entered: 01/26/2023)
01/26/2023		2718	Transcript regarding Hearing Held on 1/25/2023 RE: Reorganized Debtors' Twenty-Fourth Omnibus Objection to Proofs of Claim; Reorganized Debtors' Twenty-Fifth Omnibus Objection to Proofs of Claim; Motion Filed by Burnham Sterling and Company LLC and Babcock & Brown Securities LLC to Compel Compliance with 11 U.S.C Sections 365(d)(5) and 503(b). Remote electronic access to the transcript is restricted until 4/26/2023. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: eScribers, LLC.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 2/2/2023. Statement of Redaction Request Due By 2/16/2023. Redacted Transcript Submission Due By 2/27/2023. Transcript access will be restricted through 4/26/2023. (Ortiz, Carmen) (Entered: 02/06/2023)
01/31/2023		2714	Order Signed on 1/31/2023 by the Honorable David S. Jones Granting in Part Burnham Sterling and Company LLC and Babcock & Brown Securities LLC's Motion to Compel Compliance with 11 U.S.C. Sections 365(d)(5) and 503(b) and Overruling in Part the Reorganized Debtors' Twenty-Fourth and Twenty-Fifth Omnibus Objections to Proofs of Claims. (Related Doc # 2657 , 2661 , 2663) (Calderon, Lynda) (Entered: 01/31/2023)
02/09/2023		2720	Notice of Appeal (related document(s) 2707 , 2714) filed by John G. McCarthy on behalf of Avianca Holdings S.A.. (Attachments: # 1 Decision # 2 Order # 3 Civil Cover Sheet)(McCarthy, John) (Entered: 02/09/2023)
02/23/2023		2725	Designation of Contents (appellant). / <i>Appellant's Statement of Issues and Designation of Record on Appeal</i> filed by John G. McCarthy on behalf of Avianca Holdings S.A.. (McCarthy, John) (Entered: 02/23/2023)