POST CONFIRMATION OPERATING REPORT OF AVIANCA HOLDINGS S.A. FOR THE QUARTER ENDED ON JUNE 2022

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 2 of 416

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

Quarter Ending Date: 06/30/2022		Petition Date: 05/10/2020
Post-confirmation Report		Chapter 11
Debtor(s)	\$	
	§ §	Lead Case No. <u>20-11133</u>
In re: Avianca Holdings S.A.	§	Case No. 20-11133

Plan Effective Date: 12/01/2021

This Post-confirmation Report relates to:

Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Rohit Philip
Signature of Responsible Party

01/31/2024
Date

Rohit Philip
Printed Name of Responsible Party

New York, New York
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Plan Confirmed Date: 11/02/2021

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 3 of 416

Debtor's Name Avianca Holdings S.A.

Case No. 20-11133

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$474,697,372
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$474,697,372

	nfirmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankruptc) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$
Itemize	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 4 of 416

Debtor's Name Avianca Holdings S.A.

	xxx				
	xxxi				
[xxxii				
	xxxiii				
	xxxiv				
-	xxxv				
	xxxvi				
	xxxvii				
	xxxvii				
	xxxix				
	xl				
	xli				
	xlii				
	xliii				
	xliv				
	xlv				
	xlvi				
	xlvii				
	xlviii				
	xlix				
	1				
	li				
	lii				
	liii				
	liv				
	lv				
	lvi				
-	lvii				
-	lviii				
	lix				
	lx				
	lxi				
	lxii				
	lxiii				
	lxiv				
	lxv				
	lxvi				
-	lxvii				
	lxviii				
- 1	lxix				
H	lxx				
	lxxi				
				I	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 5 of 416

Debtor's Name Avianca Holdings S.A.

Ixxii
lxxviii
lxxviii
lxxx
lxxxi
Ixxxi
lxxxii lxxxiii lxxxiv lxxxv lxxxv
lxxxii lxxxiv lxxxv lxxxvi
lxxxv lxxxvi
lxxxvi
lxxxvi
lyvyvi
IAAAVI
lxxxvi
lxxxix
xc
xci
xcii
xciii
xciv
xcv
xcvi
xevii
xcviii
xcix
c
ci ci

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		\$0	\$0	\$0	\$0		
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 6 of 416

Debtor's Name Avianca Holdings S.A.

vii				
viii				
ix				
X				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
x1				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
		<u> </u>	l	<u> </u>

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 7 of 416

Debtor's Name Avianca Holdings S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
1xx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 8 of 416

Debtor's Name Avianca Holdings S.A.

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$5,471,425	\$0	\$510,149	\$5,471,425	9%
b. Secured claims	\$371,820,211	\$8,758,819	\$26,235,493	\$371,820,211	7%
c. Priority claims	\$921,712	\$130,698	\$915,237	\$921,712	99%
d. General unsecured claims	\$40,751,766	\$3,673,154	\$3,673,154	\$3,487,051,774	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No •	
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	03/31/2024		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes (No (

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pq 9 of 416

Debtor's Name Avianca Holdings S.A.

Case No. 20-11133

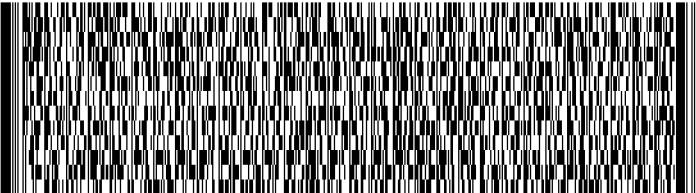
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

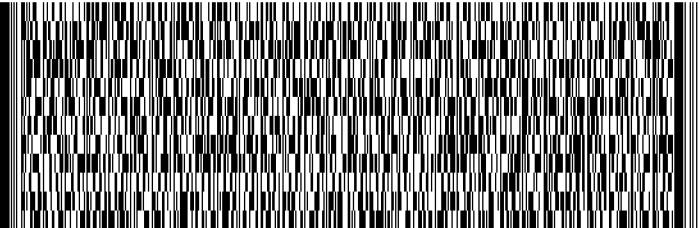
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

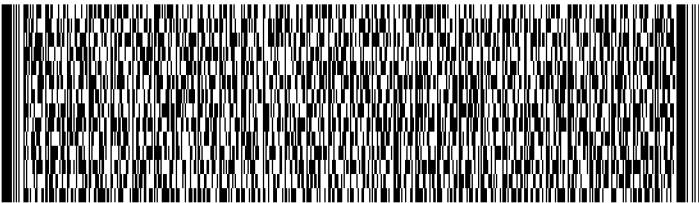
Debtor's Name Avianca Holdings S.A.



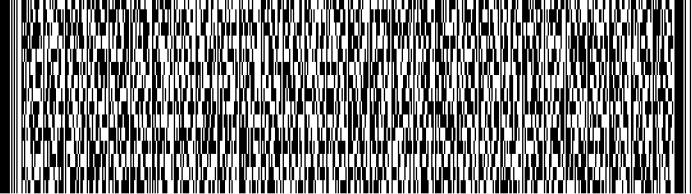
Page 1



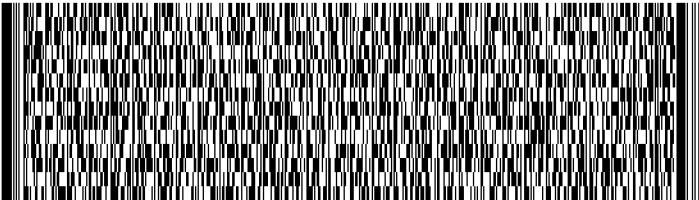
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

GENERAL NOTES TO THE PARENT DEBTOR'S POST CONFIRMATION OPERATING REPORT OF Q2/2022

This Post Confirmation Report of Q2/2022 provides consolidated information for this and all debtors whose cases are jointly administered under Case No. 20-11133, except for Part 1, that provides information of this specific debtor. Please refer to the attached exhibits for further information regarding the debtors' consolidated disbursements and professional fees & expenses incurred by, or on behalf of the debtors.

The classification of certain claims is subject to a pending appeal, and the reporting of those claims as administrative expenses in conformity with the Bankruptcy Court's order is not intended to waive the Debtors' position that those claims should be classified as general unsecured claims.

Cash Value of Class 11 (General Unsecured Creditors) Equity and Warrants

Warrants are paid at \$7.60/warrant.

Cash equivalent value for equity was determined based on the assumption that the cash pool for Class 11 claims is worth \$36 million (Cash+Equity+Warrants=\$36 million).

Based on the cash and warrant values, the value of the equity pool was determined to be \$10 million. That was divided by the number of shares to reach a value/share (\$24.0/share), as presented in the table below.

	<u>Cash</u>	Equity	Warrants	<u>Total</u>
Actual Payment (\$USD; # equity; # warrants)	\$17,492,346	418,142	1,114,299	N/A
Conversion Rate	\$ 1.0	\$ 24.0	\$ 7.6	N/A
Cash Equivalent (\$USD)	\$17,492,346	\$10,038,982	\$ 8,468,672	\$36,000,000

AVIANCA HOLDINGS S.A., ET AL. DEBTORS AND DEBTOR-IN-POSSESSION TOTAL DISBURSEMENTS BY FILED LEGAL ENTITY (UNAUDITED) QUARTER ENDED ON JUNE 30, 2022 (In thousands)

Legal Entity	Case Number	Disbursements
Avianca, Inc.	20-11132	\$ 43,462.7
Avianca Holdings S.A.	20-11133	0.0
Aerovías del Continente Americano S.A. Avianca	20-11134	841,403.8
AV Investments One Colombia S.A.S.	20-11135	0.0
AV Investments Two Colombia S.A.S.	20-11136	0.0
Regional Express Américas S.A.S.	20-11137	9,611.7
Servicios Aeroportuarios Integrados SAI S.A.S.	20-11138	9,250.9
Tampa Cargo S.A.S.	20-11139	129,540.9
Aero Transporte de Carga Unión, S.A. de C.V.	20-11140	31,484.0
Aeroinversiones de Honduras, S.A.	20-11141	0.0
Airlease Holdings One Ltd.	20-11142	0.0
America Central (Canada) Corp.	20-11143	30.6
America Central Corp.	20-11144	3,608.6
AV International Holdco S.A.	20-11145	0.0
AV International Holdings S.A.	20-11146	0.0
AV International Investments S.A.	20-11147	0.0
AV International Ventures S.A.	20-11148	0.0
AV Taca International Holdco S.A.	20-11149	0.0
Avianca Costa Rica S.A.	20-11150	45,742.7
Avianca Leasing, LLC	20-11151	0.0
Avianca-Ecuador S.A.	20-11152	50,559.8
Aviaservicios, S.A.	20-11153	258.0
Aviateca, S.A.	20-11154	896.2
Avifreight Holding Mexico, S.A.P.I. de C.V.	20-11155	0.0
C.R. Int'l Enterprises, Inc.	20-11156	0.0
Grupo Taca Holdings Limited	20-11157	126.7
International Trade Marks Agency Inc.	20-11158	0.0
Inversiones del Caribe, S.A	20-11159	0.0
Isleña de Inversiones, S.A. de C.V.	20-11160	349.3
Latin Airways Corp.	20-11161	0.0
Latin Logistics, LLC	20-11162	6,198.0
Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.)	20-11163	1,396.2
Ronair N.V.	20-11164	0.0
Servicio Terrestre, Aereo y Rampa S.A.	20-11165	774.7
Taca de Honduras, S.A. de C.V.	20-11166	926.8
Taca de México, S.A.	20-11167	504.1
Taca International Airlines S.A.	20-11168	237,263.8
Taca S.A.	20-11169	0.0
Technical and Training Services, S.A. de C.V.	20-11170	1,246.7
AV Loyalty Bermuda Ltd.	20-12255	0.0
Aviacorp Enterprises S.A.	20-12256	0.0
Total disbursements*		\$ 1,414,636.1

^{*} This schedule contains total disbursements from April 1 to June 30, 2022.

AVIANCA HOLDINGS S.A. DEBTORS AND DEBTORS -IN- POSSESSION TOTAL DISBURSEMENTS TO RETAINED PROFESSIONALS (UNAUDITED) QUARTER ENDED ON JUNE 30, 2022 (In thousands)

Retained Professionals	Dish	oursements ¹
Advisors to the Republic of Colombia:		_
Arnold & Porter Kaye Scholer LLP		0.0
Total Advisors to the Republic of Colombia	\$	-
Debtors' Advisors and Notice and Claims Agent:		
Deloitte Financial Advisory Services LLP	\$	2,293.1
Deloitte LLP		0.0
FTI Consulting Inc		336.1
Kurtzman Carson Consultants Inc		0.0
KPMG Latin American Affiliates		678.5
KPMG LLP		0.0
Milbank LLP		7,488.5
Oliver Wyman, Inc.		0.0
Quinn Emanuel Urquhart & Sullivan LLP		18.0
Ropes and Gray LLP		0.0
Seabury International Corporate Finance LLC		2,725.3
Smith, Gambrell & Russell, LLP		2,625.7
Total Debtors' Advisors and Notice and Claims Agent	\$	16,165.3
Advisors to Unsecured Creditors' Committee:		
Alton Aviation Consultancy LLC		0.0
Alvarez and Marsal North America LLC		0.0
Arrieta Mantilla & Asociados		0.0
Jefferies LLC		0.0
Morrison & Foerster LLP		0.0
Willkie Farr & Gallagher LLP	<u></u>	0.0
Total Advisors to Unsecured Creditors' Committee	\$	-
Total Disbursements to Retained Professionals	\$	16,165.3

¹ The Debtors and the Official Committee of Unsecured Creditors have each obtained Orders from the Bankruptcy Court authorizing them to retain certain legal and financial professionals to advise them in the Chapter 11 Cases. In addition, while KCC LLC is providing services to the estate as the noticing and claims administrative services agent in connection with these chapter 11 cases, only those services provided under section 327 of the bankruptcy code will appear on this exhibit. Any payments to such professionals will be made in accordance with applicable orders of the Bankruptcy Court.

POST CONFIRMATION OPERATING REPORTS OF THE SUBSIDIARY DEBTORS FOR THE QUARTER ENDED ON JUNE 2022

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 16 of 416

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

 •	

In re: Avianca, Inc.		§	Case No. 20-11132	
		§ § - §	Lead Case No. <u>20-11133</u>	
Debtor(s)		§ - \$	☑ Jointly Administered	
Post-confirmation Report			Cha	apter 11
Quarter Ending Date: 06/30/2022			Petition Date: <u>05/10/2020</u>	
Plan Confirmed Date: 11/02/2021			Plan Effective Date: 12/01/2021	
This Post-confirmation Report relates to:				
	Other Authorized	Party or Entity:_	Name of Authorized Party or Entity	_
s/ Rohit Philip Signature of Responsible Party		Rohit Ph	ilip Name of Responsible Party	
01/31/2024 Date		11111001		
Suc		New Yor Address	rk, New York	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 17 of 416

Debtor's Name Avianca, Inc.

Case No. 20-11132

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$43,462,734	\$108,471,781
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$43,462,734	\$108,471,781

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankru ed by or on behalf of the debtor	ptcy) Aggregate Total	\$0	\$0	\$0	5
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	9
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 18 of 416

Debtor's Name Avianca, Inc.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii	<u> </u>		
lxix			
lxx			
lxxi			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 19 of 416

Debtor's Name Avianca, Inc.

Case No. 20-11132

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
С			
ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ed by or on behalf of the de		Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name	F	Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 20 of 416

Debtor's Name Avianca, Inc.

vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
,			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 21 of 416

Debtor's Name Avianca, Inc.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
1xx			
lxxi			
lxxii			
lxxiii			
lxxiv			
1xxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 22 of 416

Debtor's Name Avianca, Inc.

Case No. 20-11132

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	С					
	ci					
c.	All professional fees and expenses (debtor & committees	s)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔿	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1	Yes 💿	No 🔘	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 23 of 416

Debtor's Name Avianca, Inc.

Case No. 20-11132

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

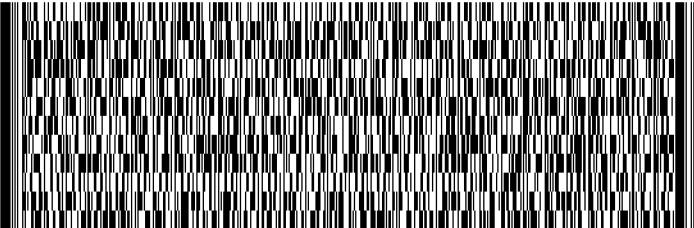
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

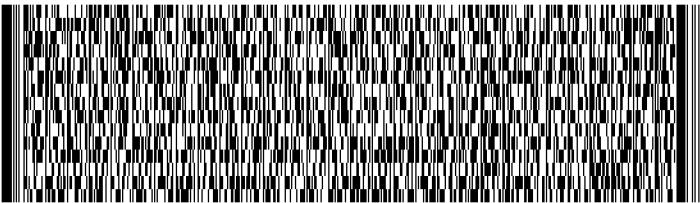
Debtor's Name Avianca, Inc.

Case No. 20-11132

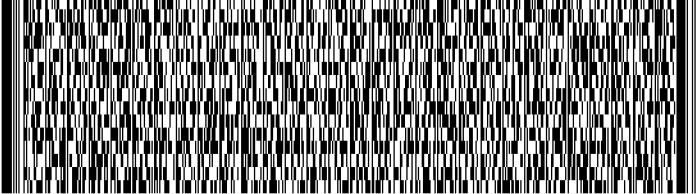
Page 1



Other Page 1



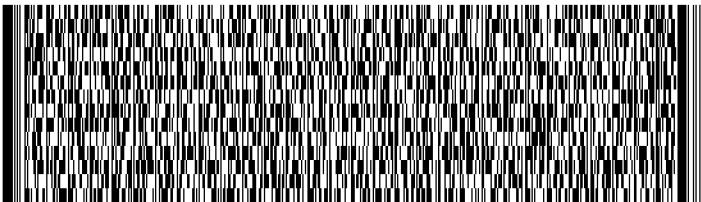
Page 2 Minus Tables



Bankruptcy Table 1-50

Debtor's Name Avianca, Inc.

Case No. 20-11132



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 26 of 416

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

	Aerovías del Continente America Avianca	no S.A.	§ §	Case No. 20-11134	
	Tivianea		§	Lead Case No. <u>20-11133</u>	
	Debtor(s)		§		
Post	-confirmation Report			Chapter	11
Quarte	r Ending Date: <u>06/30/2022</u>			Petition Date: <u>05/10/2020</u>	_
Plan C	onfirmed Date: 11/02/2021			Plan Effective Date: 12/01/2021	
This P	ost-confirmation Report relates to: •				
	0	Other Authorized I	Party or Entity:	Name of Authorized Party or Entity	
	it Philip re of Responsible Party		Rohit P Printed	Philip I Name of Responsible Party	
01/31/2 Date	2024				
			New Your Address	York, New York	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 27 of 416 Debtor's Name Aerovías del Continente Americano S.A. Avianca

Case No. 20-11134

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$841,403,774	\$1,958,660,078
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$841,403,774	\$1,958,660,078

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profes incurre	sional fees & expenses (bankred by or on behalf of the debto	uptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 28 of 416
Debtor's Name Aerovías del Continente Americano S.A. Avianca

XXX	X			
XXX	кi			
XXX	xii			
XXX	xiii			
XXX	xiv			
XXX	XV			
XXX	xvi			
XXX	xvii			
XXX	xvii			
XXX	xix			
xl				
xli				
xlii	i			
xlii				
xli	v			
xlv	,			
xlv	ri e			
xlv	rii e			
xlv	riii			
xli	х			
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lvii	ii			
lix				
lx				
lxi				
lxii	i			
lxii	ii			
lxi	v			
lxv	,			
lxv	ri			
lxv				
lxv	riii			
lxi	x			
lxx				
lxx	i			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 29 of 416 Debtor's Name Aerovías del Continente Americano S.A. Avianca

Exxii Exxi					
	lxxii				
	lxxiii				
	lxxiv				
	lxxv				
	lxxvi				
District District	lxxvii				
Date	lxxviii				
	lxxix				
Ixxxii	lxxx				
	lxxxi				
Ixxxv	lxxxii				
Ixxxvi	lxxxiii				
Ixxxvi	lxxxiv	,			
Ixxxvi	lxxxv				
Ixxxvi	lxxxvi				
Ixxxix	lxxxvi				
xci	lxxxvi				
xci xcii xciii xciv xcv xcvi xcvii xcviii xcix c	lxxxix				
xcii	xc				
xciii xciv xcv xcvi xcvii xcviii xcviii xciii xciii xciii xcii xciii xcii xciii xcii xciii xcii xciii	xci				
xciv	xcii				
xcv xcvi xcvii xcviii xcviii xcviii xcix xcix c xcix	xciii				
xcvii xcviii xciii xcix c	xciv				
xcvii xcviii xcix c	xcv				
xcviii xcix c	xcvi				
xcix c	xcvii				
С	xcviii				
	xcix				
ci	c				
	ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 30 of 416
Debtor's Name Aerovías del Continente Americano S.A. Avianca

	vii			
	viii			
	ix			
	X			
	xi			
	xii			
	xiii			
	xiv			
	xv			
	xvi			
	xvii			
Ī	xviii			
	xix			
	xx			
	xxi			
Ī	xxii			
	xxiii			
	xxiv			
Ī	xxv			
Ī	xxvi			
Ī	xxvii			
Ī	xxviii			
Ī	xxix			
	xxx			
	xxxi			
	xxxii			
Ī	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
	xxxix			
	xl			
	xli			
	xlii			
	xliii			
	xliv			
	xlv		 	
Ī	xlvi			
	xlvii			
	xlviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 31 of 416
Debtor's Name Aerovías del Continente Americano S.A. Avianca

		İ	
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi	 		
lxxxix			
хс	 	 	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 32 of 416 Debtor's Name Aerovías del Continente Americano S.A. Avianca

Case No. 20-11134

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	С					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No •	
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. 8	1930?	Ves No	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 33 of 416

Debtor's Name Aerovías del Continente Americano S.A. Avianca

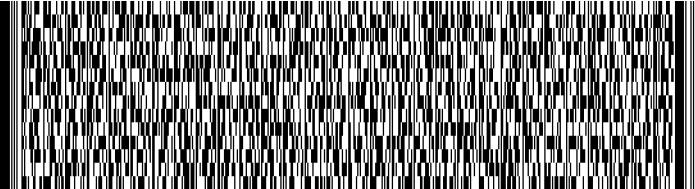
Case No. 20-11134

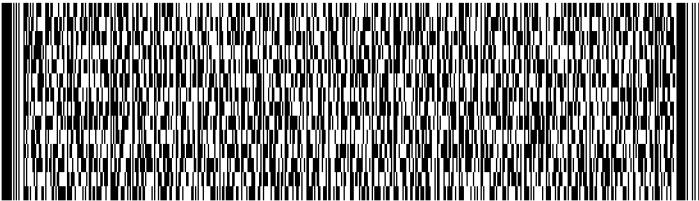
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date





20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 36 of 416

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK
-			

In re: AV Investments One Colombia S.A.S.	§ Case No. 20-11135 § Lord Case No. 20, 11133
Debtor(s)	Lead Case No. 20-11133 Solution Jointly Administered
Post-confirmation Report	Chapter 11
Quarter Ending Date: 06/30/2022	Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021	Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reorga	unized Debtor Authorized Party or Entity:
Q 3	Name of Authorized Party or Entity
Signature of Responsible Party	Rohit Philip Printed Name of Responsible Party
01/31/2024 Date	— New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 37 of 416

Debtor's Name AV Investments One Colombia S.A.S.

Case No. 20-11135

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurred	ional fees & expenses (bankruptc) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 38 of 416

Debtor's Name AV Investments One Colombia S.A.S.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 39 of 416

Debtor's Name AV Investments One Colombia S.A.S.

Ixxv	lxxii				
Ixxvi	lxxiii				
Ixxvii	lxxiv				
Ixxvii	lxxv				
Ixxi	lxxvi				
Ixxx	lxxvii				
IXXX IXXXI IXXXII IXXXII IXXXII IXXXII IXXXII IXXXV IXXXIX IXXXIX	lxxviii				
	lxxix				
Ixxxii	lxxx				
	lxxxi				
	lxxxii				
Ixxxvi	lxxxiii				
Ixxxvi	lxxxiv				
Ixxxvi	lxxxv				
Ixxxiv	lxxxvi				
Ixxxix	lxxxvi				
xc xci xcii xciii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcix xcix c xcvii	lxxxvi				
xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcviii xcix xcviii	lxxxix				
xcii xciii xciv xcv xcvi xcvii xcviii xcix c	xc				
xciii xciv xcv xcvi xcvii xcviii xcviii xciii xcix xcix c xciii	xci				
xciv	xcii				
xcv	xciii				
xcvi	xciv				
xevii xeviii xcix c	xcv				
xeviii xeix c	xcvi				
xcix c	xcvii				
С	xcviii		_	_	
	xcix				
ci	c				
	ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 40 of 416

Debtor's Name AV Investments One Colombia S.A.S.

vii				
viii				
ix				
x				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
xl				
xli				
xlii				
xliii				
xliv			 	
xlv	_			
xlvi				
xlvii				
xlviii				
,				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 41 of 416

Debtor's Name AV Investments One Colombia S.A.S.

x	lix			
1				
li				
li	i			
li	ii			
li	v			
lv	7			
lv	vi .			
lv	<i>r</i> ii			
lv	riii			
li	х			
13	(
15	ĸi			
	kii			
13	kiii			
13	xiv			
\vdash	ΚV			
-	kvi			
\vdash	kvii			
	kviii			
\vdash	xix			
\vdash	XX			
⊢	xxi			
_	xxii			
_	xxiii			
1>	xxiv			
	XXV			
\vdash	xxvi			
12	xxvii			
12	xxviii			
12	xxix			
13	XXX			
13	xxxi			
13	xxxii			
12	xxxiii			
13	xxxiv			
12	XXXV			
\vdash	xxxvi			
\vdash	xxxvi			
\vdash	xxxvi			
\vdash	xxxix			
X				
^				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 42 of 416

Debtor's Name AV Investments One Colombia S.A.S.

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of	f the Holders o	f Claims and	Interests under	Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔿	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔘

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 43 of 416

Debtor's Name AV Investments One Colombia S.A.S.

Case No. 20-11135

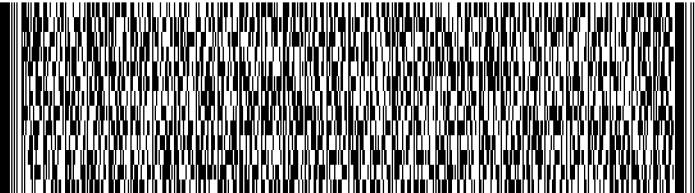
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

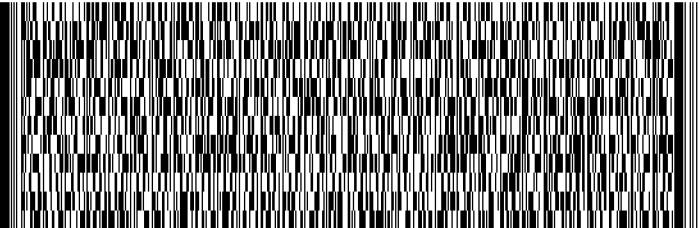
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

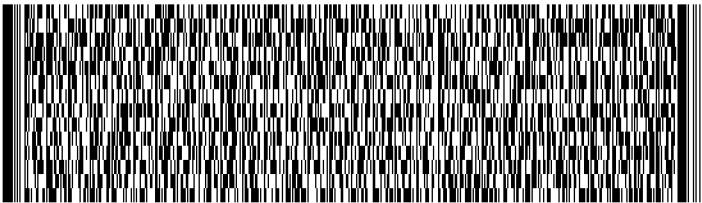
Debtor's Name AV Investments One Colombia S.A.S.



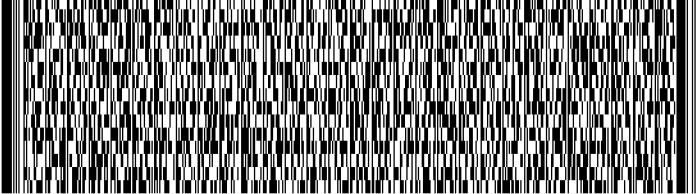
Page 1



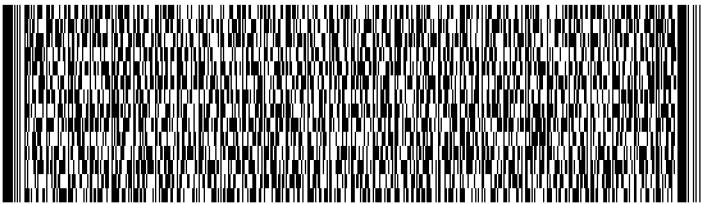
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 46 of 416

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK	

In re: AV Investments Two Colombia S.A.S	ě.	Case No. 20-11136
	8	ead Case No. 20-11133
Debtor(s)	e	☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Reo Reo Reo Reo Reo Reo Reo Re		
() Othe	r Authorized Party or Entity:	Name of Authorized Party or Entity
./D. Ltv DLTt.	D. L.; DUT.	
s/ Rohit Philip Signature of Responsible Party	Rohit Philip Printed Name	e of Responsible Party
01/31/2024 Date		
Jaic	New York, N Address	New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 47 of 416

Debtor's Name AV Investments Two Colombia S.A.S.

Case No. 20-11136

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurred	ional fees & expenses (bankruptc) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 48 of 416

Debtor's Name AV Investments Two Colombia S.A.S.

xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii	i			
xxxvi	i			
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
IXXI				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 49 of 416

Debtor's Name AV Investments Two Colombia S.A.S.

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
С			
ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		\$0	\$0	\$0	\$0	
	Itemize	d Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 50 of 416

Debtor's Name AV Investments Two Colombia S.A.S.

	1		
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
XXXIX			
xl			
xli			
xlii			
xliii			
xliv			
xlv xlvi			
V I VI			
xlvii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 51 of 416

Debtor's Name AV Investments Two Colombia S.A.S.

	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
	lix			
- 1	lx			
	lxi			
	lxii			
	lxiii			
- 1	lxiv			
- 1	lxv			
- 1	lxvi			
- 1	lxvii			
	lxviii			
- 1	lxix			
- 1	lxx			
- 1	lxxi			
	lxxii			
	lxxiii			
	lxxiv			
	lxxv			
- 1	lxxvi			
	lxxvii			
	lxxviii			
	lxxix			
	lxxx			
	lxxxi			
	lxxxii			
- 1	lxxxiii			
	lxxxiv			
	lxxxv			
	lxxxvi			
-	lxxxvi			
-	lxxxvi			
- 1	lxxxix			
-	xc			
	AC			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 52 of 416

Debtor's Name AV Investments Two Colombia S.A.S.

Case No. 20-11136

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?	Yes 🔘	No 💿		
If yes, give date Final Decree was entered:				
If no, give date when the application for Final Decree is anticipated:	09/16/2022			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔘	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 53 of 416

Debtor's Name AV Investments Two Colombia S.A.S.

Case No. 20-11136

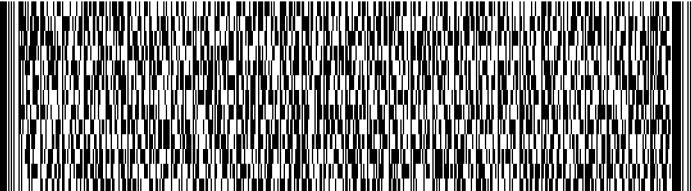
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

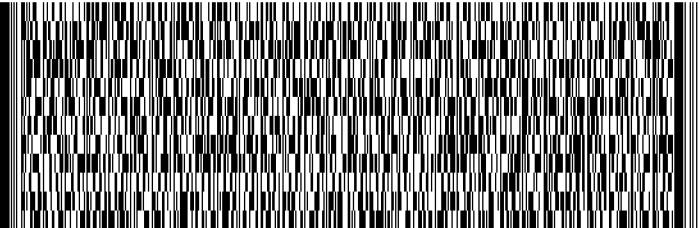
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

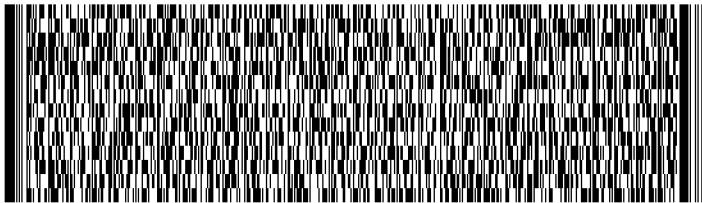
Debtor's Name AV Investments Two Colombia S.A.S.



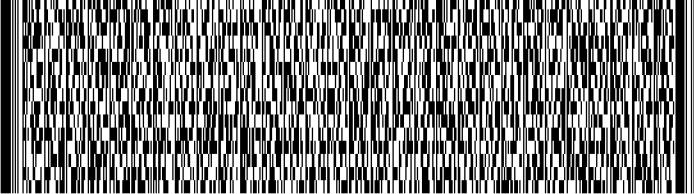
Page 1



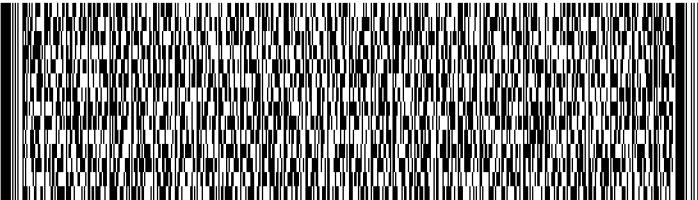
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 56 of 416

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: Regional Express Américas S.A.S.	8	Case No. 20-11137
	§ §	Lead Case No. 20-11133
Debtor(s)	<u> </u>	
Post-confirmation Report		Chapter 1
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reorg	anized Debtor Authorized Party or Entity:	
Coulci	rumonized raity of Emily.	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Ph	nilip Name of Responsible Party
01/31/2024 Date	_	
	New Yo Address	ork, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 57 of 416

Debtor's Name Regional Express Américas S.A.S.

Case No. 20-11137

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$9,611,675	\$16,482,921
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$9,611,675	\$16,482,921

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debte	ruptcy) or Aggregate Total	\$0	\$0	\$0	\$
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 58 of 416

Debtor's Name Regional Express Américas S.A.S.

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
ı	xxxix			
	xl			
	xli			
İ	xlii			
	xliii			
İ	xliv			
İ	xlv			
Ì	xlvi			
İ	xlvii			
	xlviii			
İ	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
Ì	lix			
	lx			
İ	lxi			
	lxii			
	lxiii			
	lxiv			
İ	lxv			
	lxvi			
	lxvii			
	lxviii			
- 1	lxix			
H	lxx			
- 1	lxxi			
	IXXI			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 59 of 416

Debtor's Name Regional Express Américas S.A.S.

1	lxxii			
1	lxxiii			
1	lxxiv			
1	lxxv			
1	lxxvi			
1	lxxvii			
1	lxxviii			
1	lxxix			
1	lxxx			
1	lxxxi			
1	lxxxii			
1	lxxxiii			
1	lxxxiv			
1	lxxxv			
1	lxxxvi			
1	lxxxvi			
1	lxxxvi			
1	lxxxix			
2	хс			
2	хсі			
2	xcii			
2	xciii			
2	xciv			
2	xcv			
2	xcvi			
2	xcvii			
2	xcviii			
2	xcix			
C	С			
C	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 60 of 416

Debtor's Name Regional Express Américas S.A.S.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 61 of 416

Debtor's Name Regional Express Américas S.A.S.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv	,			
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 62 of 416

Debtor's Name Regional Express Américas S.A.S.

Case No. 20-11137

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔿	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1	Yes 💿	No 🔘	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 63 of 416

Debtor's Name Regional Express Américas S.A.S.

Case No. 20-11137

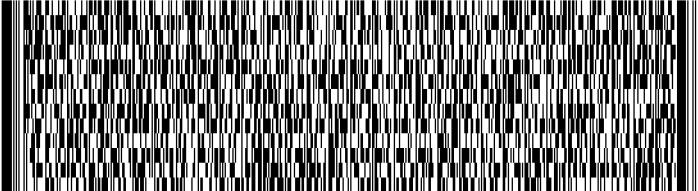
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

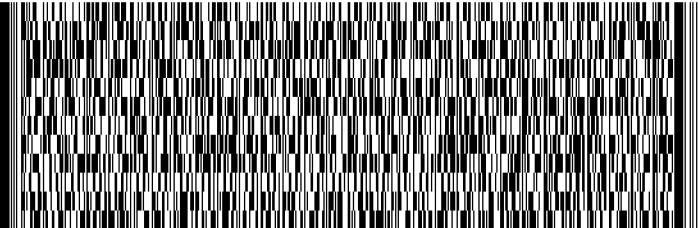
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

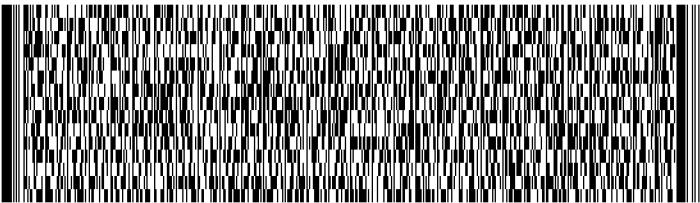
Debtor's Name Regional Express Américas S.A.S.



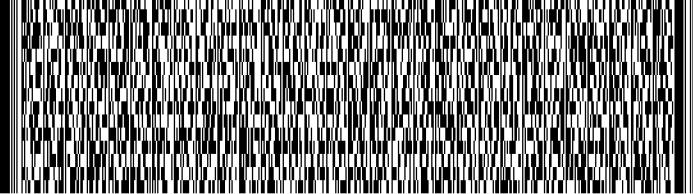
Page 1



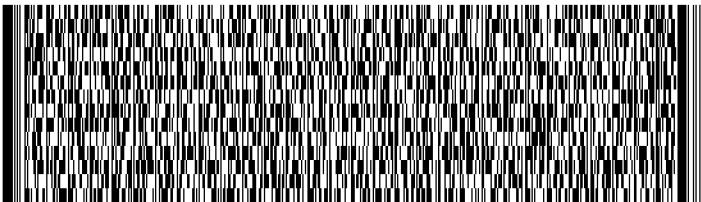
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 66 of 416

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK	

In re: Servicios Aeroportuarios Integrado	os SAI S.A.S.	% %	Case No. 20-11138 Lead Case No. 20-11133	
Debtor(s)		. §		
Post-confirmation Report			Ch	napter 11
Quarter Ending Date: 06/30/2022			Petition Date: <u>05/10/2020</u>	
Plan Confirmed Date: 11/02/2021	_		Plan Effective Date: 12/01/2021	
This Post-confirmation Report relates to: R	Reorganized Debt Other Authorized			
	, and i radio rized	Turty of Emily.	Name of Authorized Party or Entity	
s/ Rohit Philip Signature of Responsible Party 01/31/2024		Rohit P Printed	Philip Name of Responsible Party	
Date		New You Address	ork, New York s	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 67 of 416 Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

Case No. 20-11138

Part 1: Summary of Post-confirmation Transfers

Total Since Current Quarter Effective Date \$9,250,902 \$22,313,001 a. Total cash disbursements \$0 \$0 b. Non-cash securities transferred \$0 \$0 c. Other non-cash property transferred \$9,250,902 \$22,313,001 d. Total transferred (a+b+c)

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankru ed by or on behalf of the debtor	ptcy) Aggregate Total	\$0	\$0	\$0	5
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	9
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 68 of 416
Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
ı	xxxix			
	xl			
	xli			
İ	xlii			
	xliii			
İ	xliv			
İ	xlv			
Ì	xlvi			
İ	xlvii			
	xlviii			
İ	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
Ì	lix			
	lx			
İ	lxi			
	lxii			
	lxiii			
	lxiv			
İ	lxv			
	lxvi			
	lxvii			
	lxviii			
- 1	lxix			
ŀ	lxx			
- 1	lxxi			
	IXXI			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 69 of 416 Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii	i			
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii	i			
lxxxiv	,			
lxxxv				
lxxxvi	i			
lxxxvi	i			
lxxxvi	i			
lxxxix	<u> </u>			
xc				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
c				
ci				

					Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total				\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 70 of 416 Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S. Case No. 20-11138

vii				
viii				
ix				
X				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
x1				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
		<u> </u>	l	l

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 71 of 416
Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
1xx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 72 of 416
Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

Case No. 20-11138

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	С					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No •	
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	02/28/2023		
h. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. 8 1930?		Ves No	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 73 of 416

Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

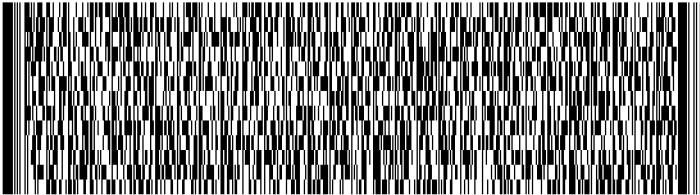
Case No. 20-11138

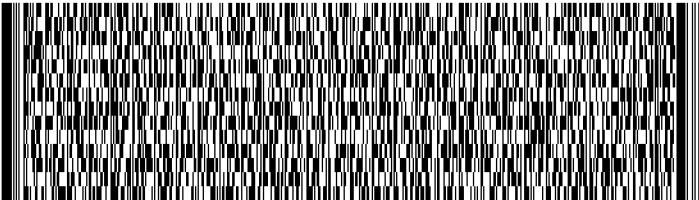
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date





20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 76 of 416

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Tampa Cargo S.A.S. Debtor(s)	\$ \$ \$	Case No. 20-11139 Lead Case No. 20-11133 ☑ Jointly Administered	
Post-confirmation Report			Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: 05/10/2020)
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021	l .
This Post-confirmation Report relates to: Reorganiz	zed Debtor		
Other Au	thorized Party or Entity:		
	_	Name of Authorized Party or En	tity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 77 of 416

Debtor's Name Tampa Cargo S.A.S.

Case No. 20-11139

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$129,540,879	\$455,476,532
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$129,540,879	\$455,476,532

Preconfirmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Professional fees & expenses (bankruptc) incurred by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	
Itemized Breakdown by Firm					
Firm Name	Role				
i		\$0	\$0	\$0	
ii					
iii					
iv					
v					
vi					
vii					
viii					
ix					
X					
xi					
xii					
xiii					
xiv					
xv					
xvi					
xvii					
xviii					
xix					
XX					
xxi					
xxii					
xxiii					
xxiv					
XXV					
xxvi					
xxvii					
xxviii					
xxix					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 78 of 416

Debtor's Name Tampa Cargo S.A.S.

XXX XXXI XXXII XXXII XXXII XXXII XXXII XXXII XXXIV XXXV XXXV XXXV XXXV XXXV XXXV XXXV XXXV XXXV XXXV XXXV XXXV XXXV XXXI X	
XXXII	
XXXIV	
XXXV	
XXXVI	
XXXVI	
XXXVII	
XXXIX	
xxxix xl xli xlii xliii xlv xlvi xlvii xlviii xlix l li	
xl xli xlii xliii xliv xlv xlvi xlvii xlviii xlix l li	
xli xlii xliii	
xlii	
xliii	
xliv xlvi xlvii xlviii xlix 1 li	
xlv xlvi xlvii xlviii xlix 1 li	
xlvi xlvii xlviii xlix l li	
xlvii xlviii xlix l	
xlviii xlix l	
xlix l	
l li	
li	
lii	
liii	
liv	
lv	
lvi	
lvii	
lviii	
lix	
lx	
lxi	
lxii	
lxiii	
lxiv	
lxv	
lxvi	
lxvii	
lxviii	
lxix	
lxx	
100	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 79 of 416

Debtor's Name Tampa Cargo S.A.S.

Ixxii
lxxviii
lxxviii
lxxx
lxxxi
Ixxxi
lxxxii lxxxiii lxxxiv lxxxv lxxxv
lxxxii lxxxiv lxxxv lxxxvi
lxxxv lxxxvi
lxxxvi
lxxxvi
lyvyvi
IAAAVI
lxxxvi
lxxxix
xc
xci
xcii
xciii
xciv
xcv
xcvi
xevii
xcviii
xcix
c
ci ci

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 80 of 416

Debtor's Name Tampa Cargo S.A.S.

vii			
viii			
ix			
X			
xi			
xii xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
XX			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 81 of 416

Debtor's Name Tampa Cargo S.A.S.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
1xx			
lxxi			
lxxii			
lxxiii			
lxxiv			
1xxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 82 of 416

	Pg 82 of 416		
Debtor's Name Tampa Cargo S.A.S.	, and the second	Case No.	20-11139

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	c					
	ci					
c.	All professional fees and expenses (debtor & co	ommittees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire	
a. Is this a final report?	Yes O No •
If yes, give date Final Decree was entered:	
If no, give date when the application for Final Decree is anticipated: 09/16/2022	2
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 83 of 416

Debtor's Name Tampa Cargo S.A.S.

Case No. 20-11139

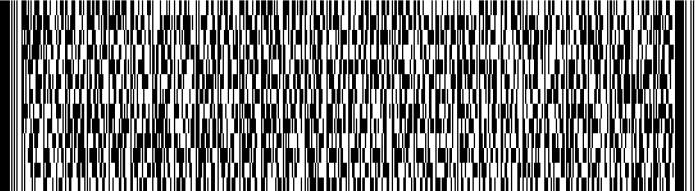
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

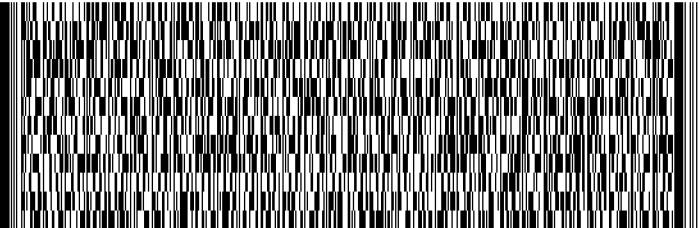
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

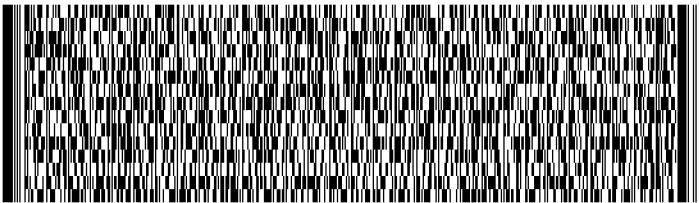
Debtor's Name Tampa Cargo S.A.S.



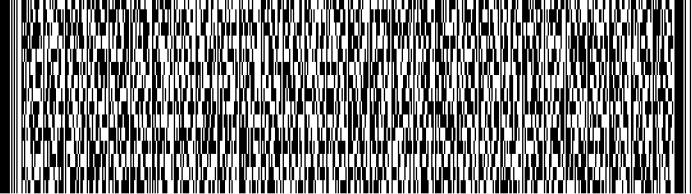
Page 1



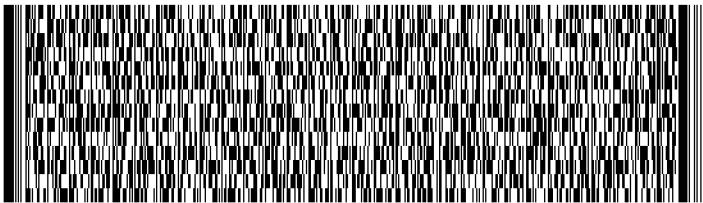
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 86 of 416

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK	
-				

In re: Aero Transporte de Carga Unión, S.	a Unión, S.A. de C.V.		Case No. 20-11140 Lead Case No. 20-11133	
Debtor(s)		% - % %		
Post-confirmation Report			Cha	npter 11
Quarter Ending Date: 06/30/2022	_		Petition Date: <u>05/10/2020</u>	
Plan Confirmed Date: 11/02/2021	_		Plan Effective Date: 12/01/2021	
This Post-confirmation Report relates to: • Re	eorganized Debt		<i>7</i> :	
		r unoy or zamey	Name of Authorized Party or Entity	_
S/ Rohit Philip Signature of Responsible Party 01/31/2024		Rohit F Printed	Philip I Name of Responsible Party	
Date		New Y Address	York, New York	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 87 of 416 Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

Case No. 20-11140

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$31,483,969	\$67,921,620
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$31,483,969	\$67,921,620

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debt	ruptcy) or Aggregate Total	\$0	\$0	\$0	:
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 88 of 416

Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V. Case No. 20-11140

xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii	i			
xxxvi	i			
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
IXXI				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 89 of 416 Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V. Case No. 20-11140

lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxvii	i			
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxii	i			
lxxxiv	V			
lxxxv				
lxxxv	i			
lxxxv	i			
lxxxv	i			
lxxxix	X			
хс				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
С				
ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 90 of 416

Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V. Case No. 20-11140

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
XXX			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 91 of 416

Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V. Case No. 20-11140

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv	,			
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 92 of 416
Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

Case No. 20-11140

					ı	
	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xeviii					
	xcix					
	c					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No •	
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	02/28/2023		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	§ 1930?	Yes No	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 93 of 416

Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

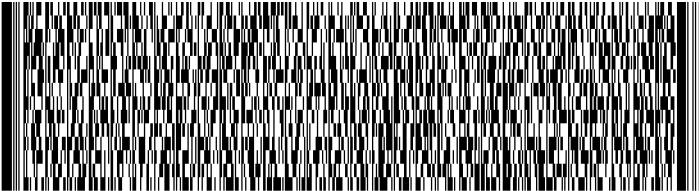
Case No. 20-11140

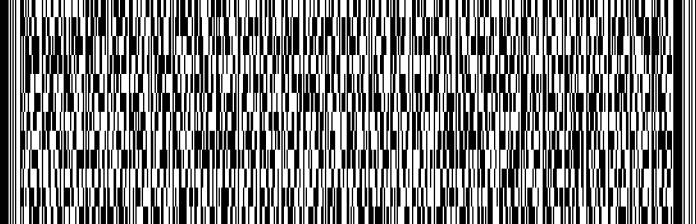
Privacy Act Statement

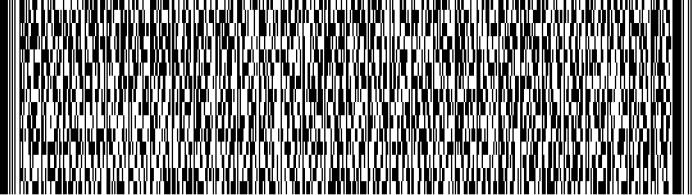
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

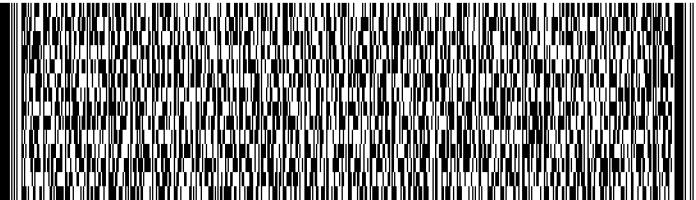
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date









20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 96 of 416

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re:	Aeroinversiones de Honduras, S.A	Α.	§ §	Case No. 20-11141	
			\\	Lead Case No. 20-11133	
	Debtor(s)		<u> </u>	☑ Jointly Administered	
Post	-confirmation Report			Chapter	11
Quarte	r Ending Date: <u>06/30/2022</u>			Petition Date: <u>05/10/2020</u>	
Plan C	onfirmed Date: 11/02/2021			Plan Effective Date: 12/01/2021	
This Po	ost-confirmation Report relates to:				
	C	Other Authoriz	ed Party or Entity:_	Name of Authorized Party or Entity	
/a / D o h	it Dhilin		Dobit Dhi	:11:	
	it Philip re of Responsible Party		Rohit Phi Printed N	Vame of Responsible Party	
)1/31/2	024				
Date				rk, New York	-
			Address		

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 97 of 416

Debtor's Name Aeroinversiones de Honduras, S.A.

Case No. 20-11141

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankru ed by or on behalf of the debtor	ptcy) Aggregate Total	\$0	\$0	\$0	5
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	9
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 98 of 416

Debtor's Name Aeroinversiones de Honduras, S.A.

xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii	i			
xxxvi	i			
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
IXXI				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 99 of 416

Debtor's Name Aeroinversiones de Honduras, S.A.

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
С			
ci			

					Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Profess	sional fees & expenses (nonbard by or on behalf of the debtor	inkruptcy) or	Aggregate Total	\$0			\$0
	Itemize	d Breakdown by Firm						
		Firm Name	R	Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 100 of 416

Debtor's Name Aeroinversiones de Honduras, S.A.

vii				
viii				
ix				
X				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
x1				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
		<u> </u>	l	<u> </u>

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 101 of 416

Debtor's Name Aeroinversiones de Honduras, S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
1xx			
lxxi			
lxxii			
lxxiii			
lxxiv			
1xxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 102 of 416

Debtor's Name Aeroinversiones de Honduras, S.A.

Case No. 20-11141

				I			
	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔘 🛚 I	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes 💿 1	No (

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 103 of 416

Debtor's Name Aeroinversiones de Honduras, S.A.

Case No. 20-11141

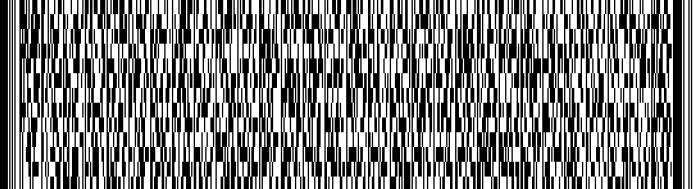
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

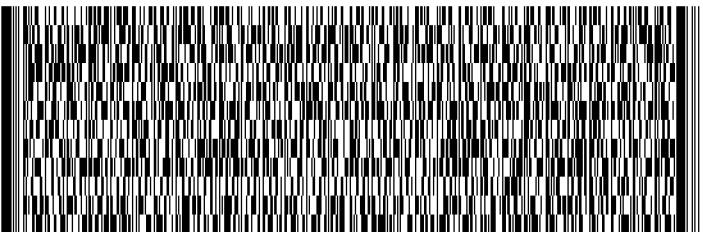
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

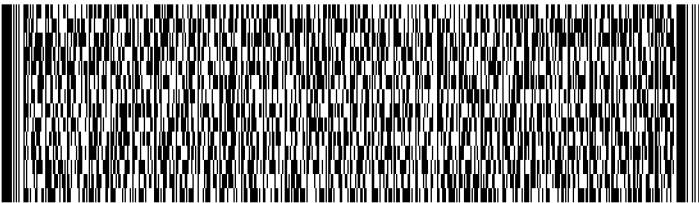
Debtor's Name Aeroinversiones de Honduras, S.A.



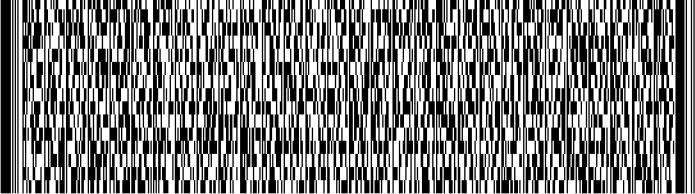
Page 1



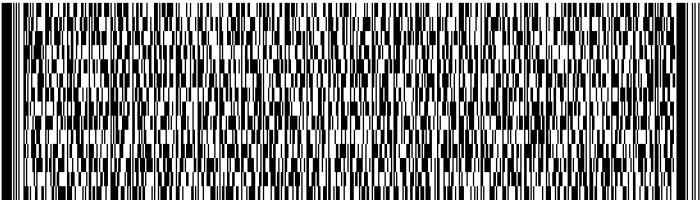
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 106 of 416 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: Airlease Holdings One Ltd.	§	Case No. 20-11142
	\$ \$ \$	Lead Case No. 20-11133
Debtor(s)		☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Ο	Reorganized Debtor Other Authorized Party or Entity:	
	· · · · · · · · · · · · · · · · · · ·	Name of Authorized Party or Entity
/P. L'S DUT	D. L.'. DI	
s/Rohit Philip Signature of Responsible Party	Rohit Ph Printed N	Name of Responsible Party
01/31/2024 Date		
	New Yor Address	rk, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 107 of 416

Debtor's Name Airlease Holdings One Ltd.

Case No. 20-11142

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profes	ssional fees & expenses (bankruptcy)	A Tetal	\$0			\$(
	red by or on behalf of the debtor zed Breakdown by Firm	Aggregate Total				
-	Firm Name	Role	-			
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii	i					
xxvii	ii					
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 108 of 416

Debtor's Name Airlease Holdings One Ltd.

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
	xxxix			
	xl			
	xli			
	xlii			
	xliii			
	xliv			
	xlv			
	xlvi			
	xlvii			
	xlviii			
	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
Ī	lviii			
Ī	lix			
	lx			
	lxi			
Ī	lxii			
Ī	lxiii			
Ī	lxiv			
	lxv			
	lxvi			
	lxvii			
Ī	lxviii			
Ī	lxix			
	lxx			
Ī	lxxi			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 109 of 416

Debtor's Name Airlease Holdings One Ltd.

lxxii				
lxxiii	i			
lxxiv	7			
lxxv				
lxxvi	i			
lxxvi	ii			
lxxvi	iii			
lxxix	(
lxxx				
lxxxi	i			
lxxxi	ii			
lxxxi	iii			
lxxxi	iv			
lxxxv	v			
lxxxv	vi			
lxxxv	vi			
lxxxv	vi			
lxxxi	ix			
хс				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcvii	i			
xcix				
c				
ci				

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor d by or on behalf of the de) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 110 of 416

Debtor's Name Airlease Holdings One Ltd.

V	ïi			
V	iii			
i	X			
X				
X	i			
х	ii			
X	iii			
Х	iv			
Х	v			
Х	vi			
Х	vii			
Х	viii			
Х	ix			
Х	X			
Х	xi			
Х	xii			
Х	xiii			
Х	xiv			
Х	xv			
Х	xvi			
Х	xvii			
Х	xviii			
Х	xix			
Х	XX			
Х	xxi			
Х	xxii			
Х	xxiii			
Х	xxiv			
Х	XXV			
Х	xxvi			
Х	xxvii			
Х	xxvii			
Х	xxix			
Х	1			
Х	li			
Х	lii			
Х	liii			
Х	liv			
Х	lv			
Х	lvi			
Х	lvii			
Х	lviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 111 of 416

Debtor's Name Airlease Holdings One Ltd.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 112 of 416

Debtor's Name Airlease Holdings One Ltd.

Case No. 20-11142

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	С					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No	•
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes 💿 No	\circ

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 113 of 416

Debtor's Name Airlease Holdings One Ltd.

Case No. 20-11142

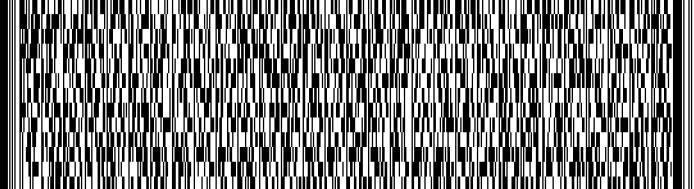
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

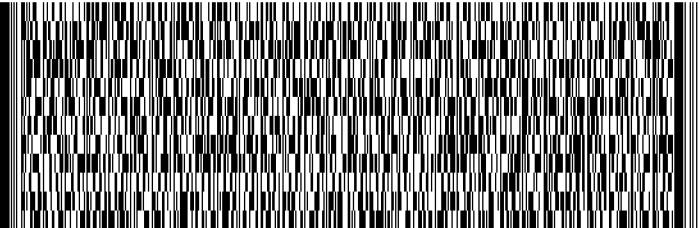
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

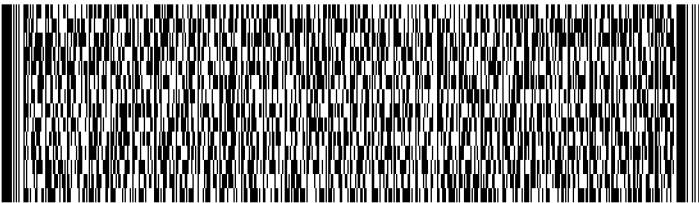
Debtor's Name Airlease Holdings One Ltd.



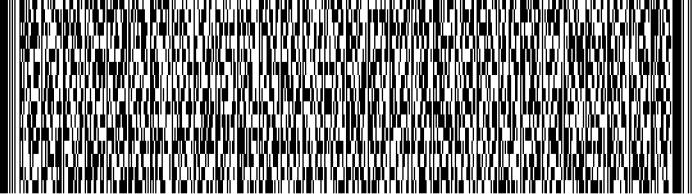
Page 1



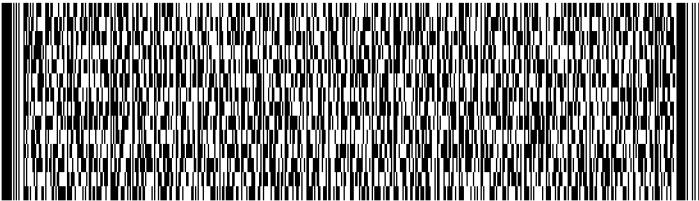
Other Page 1



Page 2 Minus Tables



Rankruntov Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 116 of 416

UNITED STATES BANKRUPTCY COURT

In re: America Central (Canada) Corp. §	Case No. 20-11143
§	Lead Case No. 20-11133
Debtor(s) §	
Post-confirmation Report	Chapter 11
Quarter Ending Date: 06/30/2022	Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021	Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party	or Entity:
Other Authorized Party	Name of Authorized Party or Entity
s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024 Date	
Julio	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 117 of 416

Debtor's Name America Central (Canada) Corp.

Case No. 20-11143

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$30,638	\$85,775
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$30,638	\$85,775

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	ional fees & expenses (bankruptcy d by or on behalf of the debtor	r) Aggregate Total	\$0	\$0	\$0	\$
Itemize	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 118 of 416

Debtor's Name America Central (Canada) Corp.

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
ı	xxxix			
	xl			
	xli			
İ	xlii			
	xliii			
İ	xliv			
İ	xlv			
Ì	xlvi			
İ	xlvii			
	xlviii			
İ	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
Ì	lix			
	lx			
İ	lxi			
	lxii			
	lxiii			
	lxiv			
İ	lxv			
	lxvi			
	lxvii			
	lxviii			
- 1	lxix			
H	lxx			
- 1	lxxi			
	IXXI			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 119 of 416

Debtor's Name America Central (Canada) Corp.

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
c			
ci			
		l	

					Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		\$0			\$0		
	Itemized Breakdown by Firm							
		Firm Name	R	Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 120 of 416

Debtor's Name America Central (Canada) Corp.

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
XXX			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 121 of 416

Debtor's Name America Central (Canada) Corp.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
1x				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv	I			
lxxv				
lxxvi				
lxxvii				
lxxvii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxii				
lxxxiv				
lxxxv				
lxxxv				
lxxxv				
lxxxv				
lxxxi	X .			
xc				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 122 of 416

Debtor's Name America Central (Canada) Corp.

Case No. 20-11143

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No	•
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			\circ

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 123 of 416

Debtor's Name America Central (Canada) Corp.

Case No. 20-11143

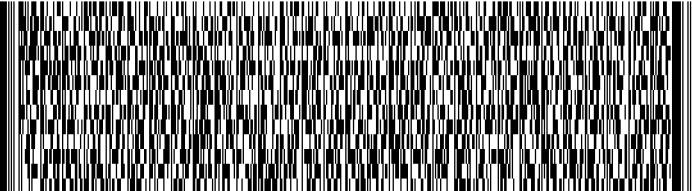
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

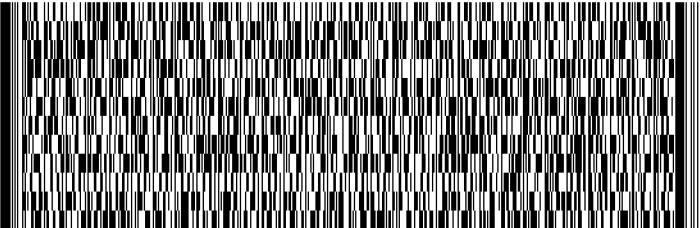
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

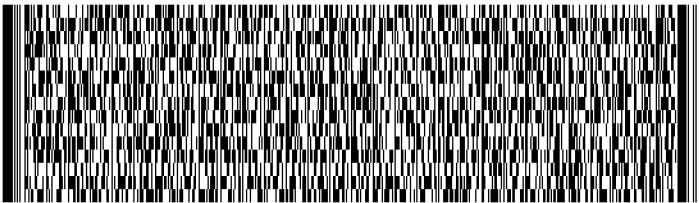
Debtor's Name America Central (Canada) Corp.



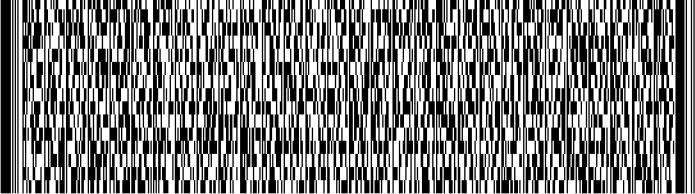
Page 1



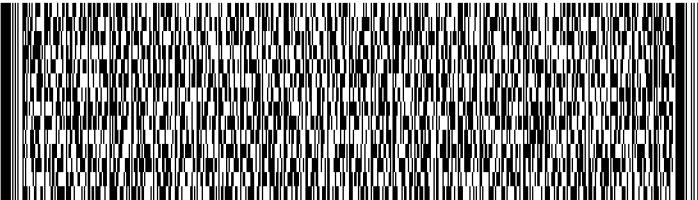
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 126 of 416

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK	

In re: America Central Corp.	\$ \$ \$	Case No. 20-11144 Lead Case No. 20-11133
Debtor(s)	<u> </u>	
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to:	Reorganized DebtorOther Authorized Party or	Entity:
		Name of Authorized Party or Entity
(5.11.51.11		
Signature of Responsible Party		Rohit Philip Printed Name of Responsible Party
01/31/2024 Date		New York, New York
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 127 of 416

Debtor's Name America Central Corp.

Case No. 20-11144

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$3,608,588	\$6,508,905
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$3,608,588	\$6,508,905

	nfirmation Professional l		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banki ed by or on behalf of the debto	ruptcy) or Aggregate Total	\$0	\$0	\$0	\$
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 128 of 416

Debtor's Name America Central Corp.

xxx				
xxxi				
xxxi	i			
xxxi	ii			
xxxi	v			
xxxv	1			
xxxv	<i>r</i> i			
xxxv	⁄ii			
xxxv	⁄ii			
xxxi	х			
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlvii	i			
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxvii	i			
lxix				
lxx				
lxxi				
lxxi				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 129 of 416

Debtor's Name America Central Corp.

lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii	i			
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii	i			
lxxxiv	7			
lxxxv				
lxxxvi	i			
lxxxvi	i			
lxxxvi	i			
lxxxix	Σ			
xc				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
c				
ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		ggregate Total	\$0	\$0	\$0	\$0	
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 130 of 416

Debtor's Name America Central Corp.

	vii			
	viii			
	ix			
	х			
	xi			
	xii			
	xiii			
	xiv			
	xv			
	xvi			
	xvii			
	xviii			
	xix			
	xx			
	xxi			
	xxii			
	xxiii			
	xxiv			
	xxv			
	xxvi			
	xxvii			
	xxviii			
	xxix			
	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
	xxxix			
	xl			
	xli			
	xlii			
	xliii			
	xliv			
	xlv			
	xlvi			
	xlvii			
	xlviii			
$\overline{}$				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 131 of 416

Debtor's Name America Central Corp.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 132 of 416

Debtor's Name America Central Corp.

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	С					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire	
a. Is this a final report?	Yes O No •
If yes, give date Final Decree was entered:	
If no, give date when the application for Final Decree is anticipated: 09/16/2022	2
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 133 of 416

Debtor's Name America Central Corp.

Case No. 20-11144

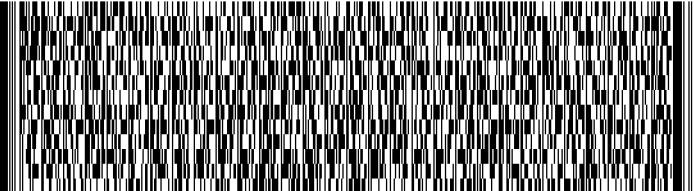
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

Debtor's Name America Central Corp.

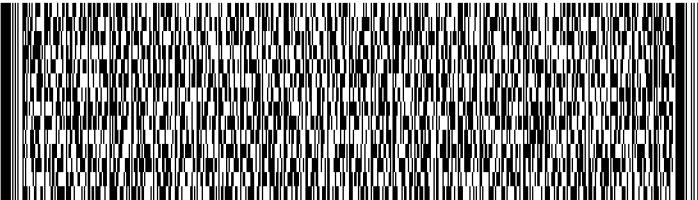


Page 1

Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 136 of 416 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

-		
In re: AV International Holdco S.A.	§	Case No. <u>20-11145</u>
	\$ \$ \$	Lead Case No. 20-11133
Debtor(s)		⊠ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reorganiz	zed Debtor thorized Party or Entity:	:
		Name of Authorized Party or Entity
s/ Rohit Philip	Rohit P	hilin
Signature of Responsible Party 01/31/2024		Name of Responsible Party
Date	New Yo	ork, New York
	Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 137 of 416

Debtor's Name AV International Holdco S.A.

Case No. 20-11145

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debt	ruptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 138 of 416

Debtor's Name AV International Holdco S.A.

xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii	i			
xxxvi	i			
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
IXXI				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 139 of 416

Debtor's Name AV International Holdco S.A.

lxx	xii			
lxx	xiii			
lxx	xiv			
lxx	XV			
lxx	xvi			
lxx	xvii			
lxx	xviii			
lxx	xix			
lxx	xx			
lxx	xxi			
lxx	xxii			
lxx	xxiii			
lxx	xxiv			
lxx	xxv			
lxx	xxvi			
lxx	xxvi			
lxx	xxvi			
lxx	xxix			
хс				
хс	i			
xc	ii			
xc	iii			
xc	iv			
хс	v			
хс	vi			
xc	vii			
xc	viii			
xc	ix			
c				
ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 140 of 416

Debtor's Name AV International Holdco S.A.

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii	 		
xlviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 141 of 416

Debtor's Name AV International Holdco S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 142 of 416

Debtor's Name AV International Holdco S.A.

Case No. 20-11145

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes 🔘	No 💿	
If yes, give date Final Decree was entered:				
If no, give date when the application for Final Decree is anticipated:	09/16/2022			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes (•)	No 🔘		

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 143 of 416

Debtor's Name AV International Holdco S.A.

Case No. 20-11145

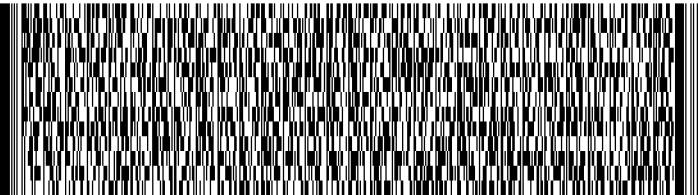
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

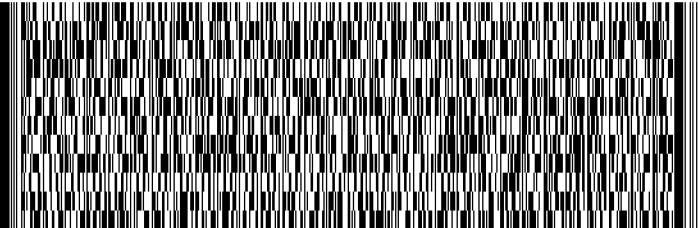
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

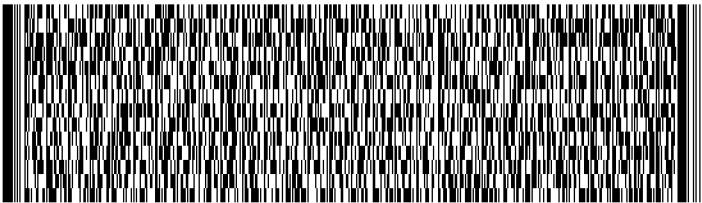
Debtor's Name AV International Holdco S.A.



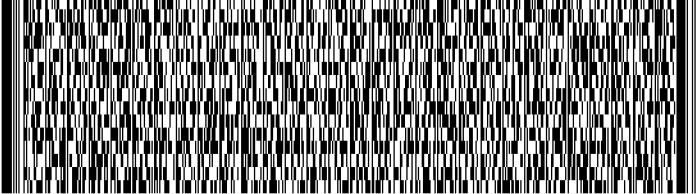
Page 1



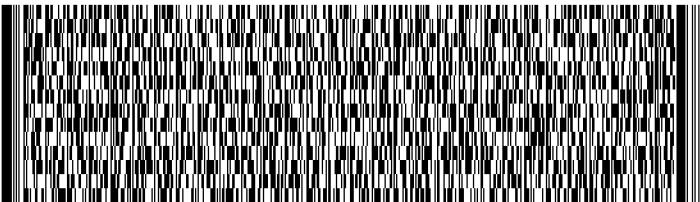
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 146 of 416 UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YOR	K
------------------------------	---

In re: AV International Holdings S.A.	§ §	Case No. 20-11146	
	§	Lead Case No. <u>20-11133</u>	
Debtor(s)	§		
Post-confirmation Report		Chapter	11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>	
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021	
This Post-confirmation Report relates to: • Reorgan	nized Debtor Authorized Party or Entity:		
	,	Name of Authorized Party or Entity	
/s/ Rohit Philip Signature of Responsible Party	Rohit Ph	hilip Name of Responsible Party	
01/31/2024	_		
Date		ork, New York	
	Address		

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 147 of 416

Debtor's Name AV International Holdings S.A.

Case No. 20-11146

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulati
Profess	ional fees & expenses (band by or on behalf of the del	kruptcy)	\$0	\$0	\$0	
	d Breakdown by Firm	otor Aggregate Total				
Tiemize	Firm Name	Role				
i	Timi (unic	Role	\$0	\$0	\$0	
ii				7.7	***	
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 148 of 416

Debtor's Name AV International Holdings S.A.

xxx				
xxxi				
xxxi	i			
xxxi	ii			
xxxi	v			
xxxv	1			
xxxv	<i>r</i> i			
xxxv	⁄ii			
xxxv	⁄ii			
xxxi	х			
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlvii	i			
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxvii	i			
lxix				
lxx				
lxxi				
lxxi				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 149 of 416

Debtor's Name AV International Holdings S.A.

1	lxxii			
1	lxxiii			
1	lxxiv			
1	lxxv			
1	lxxvi			
1	lxxvii			
1	lxxviii			
1	lxxix			
1	lxxx			
1	lxxxi			
1	lxxxii			
1	lxxxiii			
1	lxxxiv			
1	lxxxv			
1	lxxxvi			
1	lxxxvi			
1	lxxxvi			
1	lxxxix			
2	хс			
2	хсі			
2	xcii			
2	xciii			
2	xciv			
2	xcv			
2	xcvi			
2	xcvii			
2	xcviii			
2	xcix			
C	С			
C	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		\$0	\$0	\$0	\$0	
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 150 of 416

Debtor's Name AV International Holdings S.A.

vii			
viii			
ix			
X			
xi			
xii xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
XX			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 151 of 416

Debtor's Name AV International Holdings S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 152 of 416

Debtor's Name AV International Holdings S.A.

Case No. 20-11146

	xci				
	xcii				
	xciii				
	xciv				
	xcv				
	xcvi				
	xcvii				
	xcviii				
	xcix				
	c				
	ci				
c.	All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?	Yes 🔘	No 💿		
If yes, give date Final Decree was entered:				
If no, give date when the application for Final Decree is anticipated:	09/16/2022			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔘	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 153 of 416

Debtor's Name AV International Holdings S.A.

Case No. 20-11146

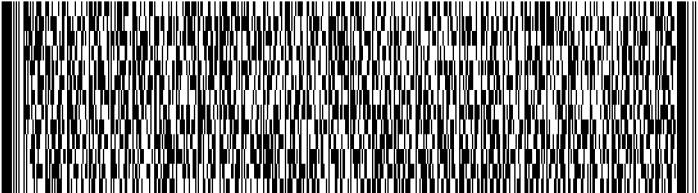
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

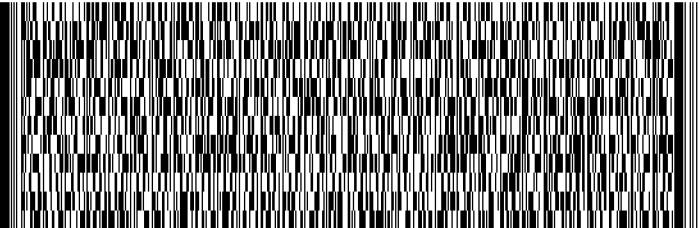
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

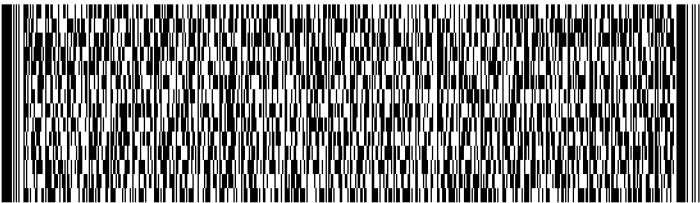
Debtor's Name AV International Holdings S.A.



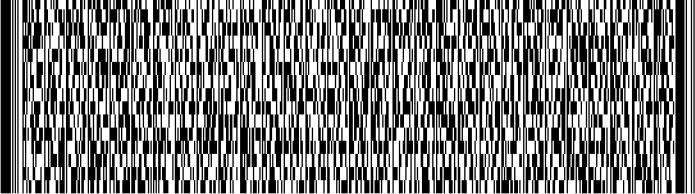
Page 1



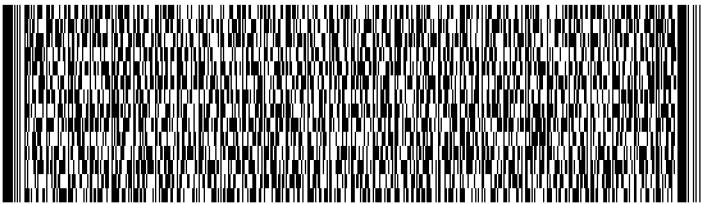
Other Page 1



Page 2 Minus Tables



Rankruntov Tahlo 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 156 of 416 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: AV International Investments S.A.		Case No. <u>20-11147</u>
	§ §	Lead Case No. <u>20-11133</u>
Debtor(s)	<u> </u>	☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: R	Reorganized Debtor Other Authorized Party or Entity:	
	oner Authorized Party of Entity	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Ph	ilip Name of Responsible Party
01/31/2024 Date		1 3
	New Yor Address	rk, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 157 of 416

Debtor's Name AV International Investments S.A.

Case No. 20-11147

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profes	ssional fees & expenses (bankruptcy)	A Tetal	\$0			\$(
	red by or on behalf of the debtor zed Breakdown by Firm	Aggregate Total				
-	Firm Name	Role	-			
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii	i					
xxvii	ii					
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 158 of 416

Debtor's Name AV International Investments S.A.

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
	xxxix			
	xl			
	xli			
Ī	xlii			
	xliii			
Ī	xliv			
Ī	xlv			
Ī	xlvi			
Ī	xlvii			
İ	xlviii			
	xlix			
İ	1			
İ	li			
İ	lii			
ŀ	liii			
İ	liv			
İ	lv			
İ	lvi			
	lvii			
İ	lviii			
Ī	lix			
ľ	lx			
Ī	lxi			
ľ	lxii			
İ	lxiii			
İ	lxiv			
İ	lxv			
İ	lxvi			
ŀ	lxvii			
ŀ	lxviii			
ŀ	lxix			
H	lxx			
- 1	lxxi			
	1771			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 159 of 416

Debtor's Name AV International Investments S.A.

	lxxii			
Ixxvi	lxxiii			
Ixxvii	lxxiv			
	lxxv			
Ixxii	lxxvi			
Ixxx	lxxvii			
Ixxxi	lxxviii			
Ixxxii	lxxix			
Ixxxii	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
	lxxxiii			
	lxxxiv			
Ixxxvi	lxxxv			
Ixxxix	lxxxvi			
lxxxix xc xc xc xc xc xc xc	lxxxvi			
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xcviii xcix c				
xciv xcv xcvi xcviii xcviii xcviii xcix c	xcii			
xcv xcvi xcviii xcviii xcix c				
xcvi	xciv			
xcvii xcviii xcviii c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	С			
	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 160 of 416

Debtor's Name AV International Investments S.A.

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii	 		
xlviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 161 of 416

Debtor's Name AV International Investments S.A.

x	lix			
1				
li				
li	i			
li	ii			
li	v			
lv	7			
lv	vi .			
lv	<i>r</i> ii			
lv	riii			
li	х			
13	(
15	ĸi			
	kii			
13	kiii			
13	xiv			
\vdash	ΚV			
-	kvi			
\vdash	kvii			
	kviii			
\vdash	xix			
\vdash	XX			
⊢	xxi			
_	xxii			
_	xxiii			
1>	xxiv			
	XXV			
\vdash	xxvi			
12	xxvii			
12	xxviii			
12	xxix			
13	XXX			
13	xxxi			
13	xxxii			
12	xxxiii			
13	xxxiv			
12	XXXV			
\vdash	xxxvi			
\vdash	xxxvi			
\vdash	xxxvi			
\vdash	xxxix			
X				
^				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 162 of 416

Debtor's Name AV International Investments S.A.

Case No. 20-11147

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	c					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔘 1	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes 💿 1	No 🔘	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 163 of 416

Debtor's Name AV International Investments S.A.

Case No. 20-11147

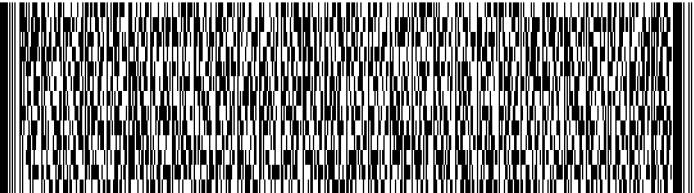
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

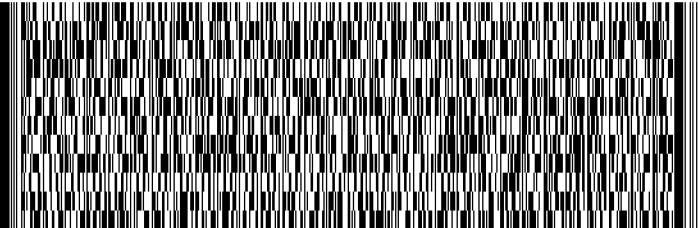
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

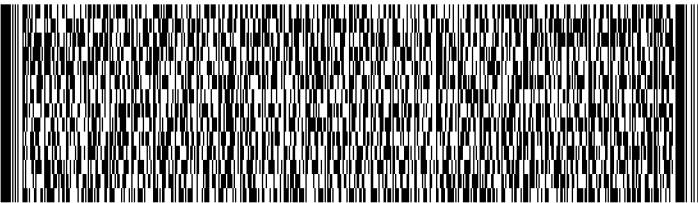
Debtor's Name AV International Investments S.A.



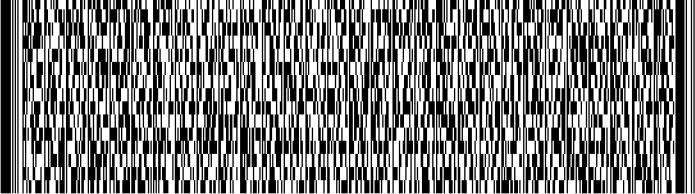
Page 1



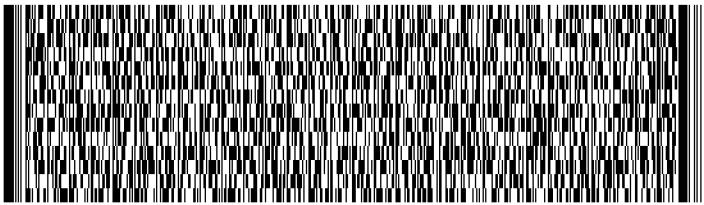
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 166 of 416 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: AV International Ventures S.A.	§	Case No. <u>20-11148</u>
	§ §	Lead Case No. <u>20-11133</u>
Debtor(s)		☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2022	_	Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021	_	Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Re	eorganized Debtor ther Authorized Party or Entity:	
0.01	incl rumonzed rary of Emity.	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Ph	value of Responsible Party
01/31/2024 Date		1
	New Yor Address	rk, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 167 of 416

Debtor's Name AV International Ventures S.A.

Case No. 20-11148

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional Fees ar		Approved	Approved	Paid Current	Paid
Drofoss	sional fees & expenses (bankruptcy)		Current Quarter	Cumulative	Quarter	Cumulative
incurre	d by or on behalf of the debtor	Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
	xxiv					
xxv						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 168 of 416

Debtor's Name AV International Ventures S.A.

XXX XXXI XXXII	
XXXII	
XXXIV XXXXV XXXXV XXXXV XXXXV XXXXV XXXXV XXXXV XXXXV XXXXXV XXXXXV XXXXXXV XXXXXXXX	
XXXV	
XXXV	
XXXVI	
XXXVII	
XXXXIX XI	
XXXIX XI	
xl xli xliii xliii xliv xlv xlvi xlvii xlviii xlviii xlix 1 li lii	
xli xlii xliii xliv xlv xlvi xlvii xlviii xlix 1 li lii	
xliii	
xliii xliv xlv xlvi xlvii xlviii xlix I lii liii	
xliv	
xlv xlvi xlvii xlviii xlix 1 li lii	
xlvii	
xlvii xlviii xlix 1 li lii	
xlviii	
xlviii	
1 1 1i 1 1ii	
1 1 1i 1 1ii	
lii lii lii lii lii lii lii lii lii lii	
liii	
liv	
lv	
lvi	
lvii	
lviii	
lix	
lx	
lxi	
lxii	
lxiii	
lxiv	
lxv	
lxvi	
lxvii	
lxviii	
lxix	
lxx	
lxxi	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 169 of 416

Debtor's Name AV International Ventures S.A.

Ixxv	lxxii				
Ixxvi	lxxiii				
Ixxvii	lxxiv				
Ixxvii	lxxv				
Ixxi	lxxvi				
Ixxx	lxxvii				
IXXX IXXXI IXXXII IXXXII IXXXII IXXXII IXXXII IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXIX	lxxviii				
	lxxix				
Ixxxii	lxxx				
	lxxxi				
	lxxxii				
Ixxxvi	lxxxiii				
Ixxxvi	lxxxiv				
Ixxxvi	lxxxv				
Ixxxiv	lxxxvi				
Ixxxix	lxxxvi				
xc xci xcii xciii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcix xcix c xcvii	lxxxvi				
xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcviii xcix xcviii	lxxxix				
xcii xciii xciv xcv xcvi xcvii xcviii xcix c	xc				
xciii xciv xcv xcvi xcvii xcviii xcviii xciii xcix xcix c xciii	xci				
xciv	xcii				
xcv	xciii				
xcvi	xciv				
xevii xeviii xcix c	xcv				
xeviii xeix c	xcvi				
xcix c	xcvii				
С	xcviii		_	_	
	xcix				
ci	c				
	ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (non ed by or on behalf of the del	\$0	\$0	\$0	\$0		
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 170 of 416

Debtor's Name AV International Ventures S.A.

vii			
viii			
ix			
х			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
 		•	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 171 of 416

Debtor's Name AV International Ventures S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 172 of 416

Debtor's Name AV International Ventures S.A.

Case No. 20-11148

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O N	To
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes 💿 N	o O

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 173 of 416

Debtor's Name AV International Ventures S.A.

Case No. 20-11148

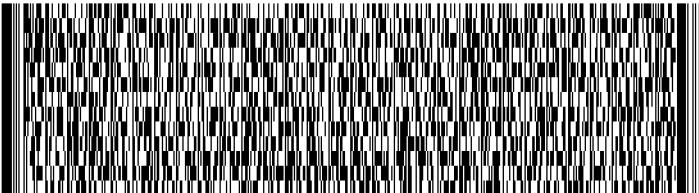
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

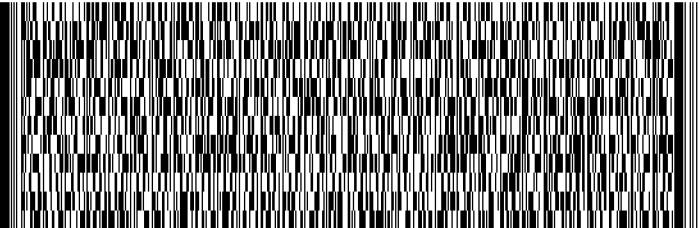
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

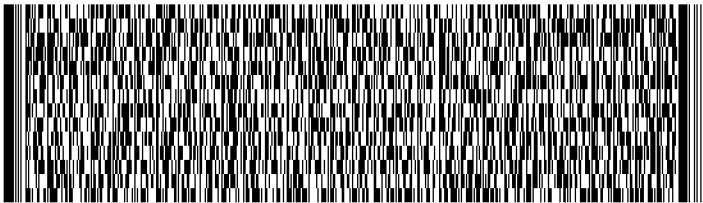
Debtor's Name AV International Ventures S.A.



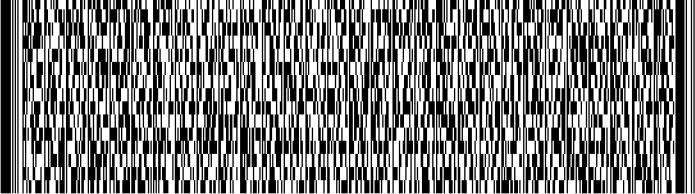
Page 1



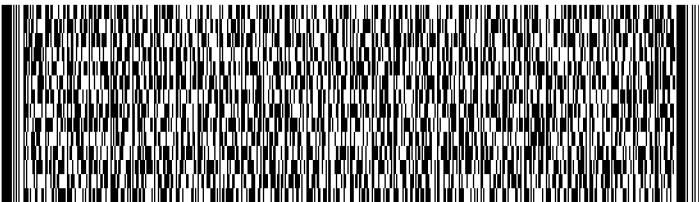
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 176 of 416

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: AV Taca International Holdco S.A.	% % %	Case No. <u>20-11149</u>	
		Lead Case No. 20-11133	
Debtor(s)	§		
Post-confirmation Report		Chapter	11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>	
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021	
This Post-confirmation Report relates to: • Reorganize	ed Debtor orized Party or Entity	v:	
C Guiei / Iuu	onzed runty or zmin	Name of Authorized Party or Entity	
/s/ Rohit Philip Signature of Responsible Party		Philip ad Name of Responsible Party	-
01/31/2024 Date	Time	a rame of responsible fally	
	New Y Addre	York, New York	-

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 177 of 416

Debtor's Name AV Taca International Holdco S.A.

Case No. 20-11149

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulati
Profess	ional fees & expenses (band by or on behalf of the del	kruptcy)	\$0	\$0	\$0	
	d Breakdown by Firm	otor Aggregate Total				
Tiemize	Firm Name	Role				
i	Timi (unic	Role	\$0	\$0	\$0	
ii			-	40	40	
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 178 of 416

Debtor's Name AV Taca International Holdco S.A.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxi			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 179 of 416

Debtor's Name AV Taca International Holdco S.A.

Dexii					
Ixxv	lxxii			 	
	lxxiii				
	lxxiv				
	lxxv				
	lxxvi				
Ixxx	lxxvii				
IXXX IXXXI IXXXII IXXXII IXXXII IXXXII IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXIX	lxxviii				
Ixxxii	lxxix				
Ixxxii	lxxx				
Ixxxii	lxxxi				
Ixxxii	lxxxii				
Ixxxvi					
Ixxxvi	lxxxiv	,			
Ixxxvi	lxxxv				
lxxxix	lxxxvi				
lxxxix xc xc xc xc xc xc xc	lxxxvi				
xc xcii xciii xciv xcv xcvi xcvii xcviii xcix c	lxxxvi				
xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcix c	lxxxix				
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix xcix c xcix	хс				
xciii xciv xcv xcvi xcvii xcviii xcviii xcviii xcix c	xci				
xciv xcv xcvi xcviii xcviii xcviii xcix c	xcii				
xcvi	xciii				
xcvi	xciv				
xevii xeviii xcix c	xcv				
xcviii xcix c	xcvi				
xcix c	xcvii				
xcix c	xcviii				
ci	c				
	ci				

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		tional fees & expenses (nor d by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 180 of 416

Debtor's Name AV Taca International Holdco S.A.

	vii			
	viii			
	ix			
	х			
	xi			
	xii			
	xiii			
	xiv			
	xv			
	xvi			
	xvii			
	xviii			
	xix			
	xx			
	xxi			
	xxii			
	xxiii			
	xxiv			
	xxv			
	xxvi			
	xxvii			
	xxviii			
	xxix			
	xxx			
- 1	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
	xxxix			
- 1	xl			
	xli			
	xlii			
	xliii			
	xliv			
	xlv			
	xlvi			
	xlvii			
	xlviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 181 of 416

Debtor's Name AV Taca International Holdco S.A.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv	,			
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 182 of 416

Debtor's Name AV Taca International Holdco S.A.

Case No. 20-11149

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No	•
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes 💿 No	\circ	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 183 of 416

Debtor's Name AV Taca International Holdco S.A.

Case No. 20-11149

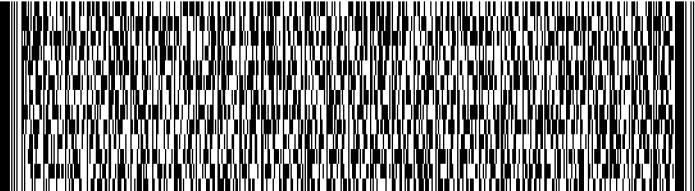
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

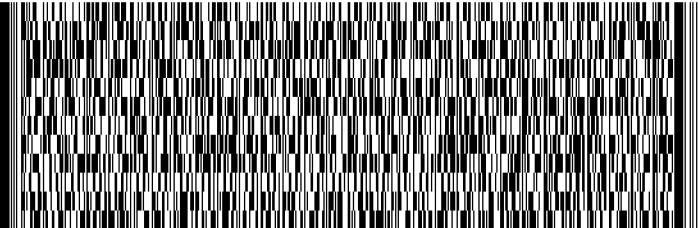
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

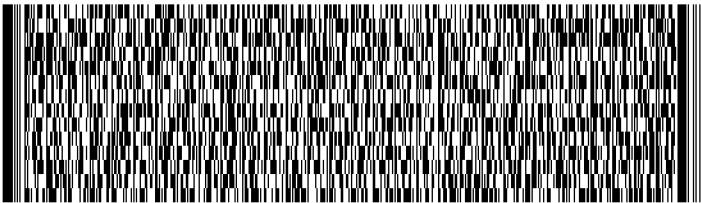
Debtor's Name AV Taca International Holdco S.A.



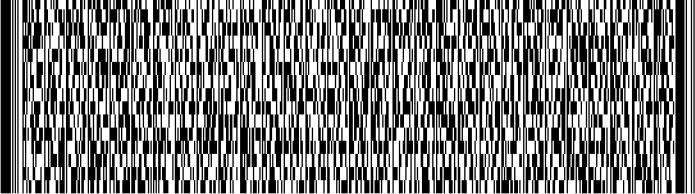
Page 1



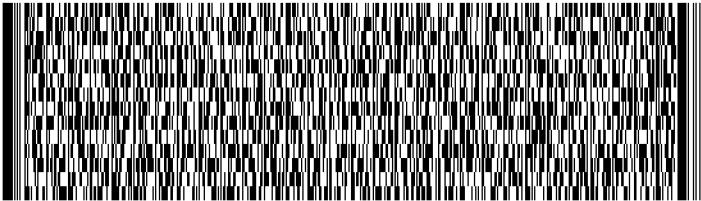
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 186 of 416

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK	

In re: Avianca Costa Rica S.A.	8 Ca	
	3	se No. <u>20-11150</u>
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	ad Case No. 20-11133
Debtor(s)	e	Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021	P	lan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Reorga		
Other A	uthorized Party or Entity:Na	ame of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Philip Printed Name	of Responsible Party
01/31/2024	-	
Date	New York, Ne Address	ew York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 187 of 416

Debtor's Name Avianca Costa Rica S.A.

Case No. 20-11150

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$45,742,692	\$89,809,074
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$45,742,692	\$89,809,074

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profes incurre	sional fees & expenses (bankred by or on behalf of the debto	uptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 188 of 416

Debtor's Name Avianca Costa Rica S.A.

xxx				
xxxi				
xxxi	i			
xxxi	ii			
xxxi	v			
xxxv	1			
xxxv	<i>r</i> i			
xxxv	⁄ii			
xxxv	⁄ii			
xxxi	х			
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlvii	i			
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxvii	i			
lxix				
lxx				
lxxi				
lxxi				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 189 of 416

Debtor's Name Avianca Costa Rica S.A.

Exxii Exxii Exxiv Exxiv Exxiv Exxiv Exxiv Exxiv Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxxii				
Ixxv	lxxii			
	lxxiii			
	lxxiv			
	lxxv			
	lxxvi			
Daxis	lxxvii			
	lxxviii			
	lxxix			
	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
Ixxxv	lxxxiii			
Ixxxvi	lxxxiv			
Ixxxvi	lxxxv			
Ixxxi	lxxxvi			
Ixxxix	lxxxvi			
xc xci xcii xciii xciii xcii xciv xcv xcv xcvi xcvii xcviii xcix xcix c xcvii	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcix c	хс			
xciii <td>xci</td> <td></td> <td></td> <td></td>	xci			
xciv	xcii			
xcv	xciii			
xevii xeviii xeviii xcix c	xciv			
xevii xeviii xeix c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	С			
	ci			

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		tional fees & expenses (nor d by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 190 of 416

Debtor's Name Avianca Costa Rica S.A.

,	vii			
,	viii			
i	ix			
2	X			
2	xi			
2	xii			
2	xiii			
2	xiv			
2	XV			
2	kvi			
2	xvii			
2	xviii			
2	xix			
2	XX			
2	xxi			
2	xxii			
2	xxiii			
2	xxiv			
2	XXV			
2	xxvi			
2	xxvii			
2	xxviii			
2	xxix			
2	XXX			
2	xxxi			
2	xxxii			
2	xxxiii			
2	xxxiv			
2	XXXV			
2	xxxvi			
2	xxxvii			
2	xxxvii			
2	xxxix			
2	xl			
2	xli			
2	xlii			
2	xliii			
2	xliv			
2	xlv			
2	xlvi			
2	xlvii			
	xlviii			
	L	I	 i	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 191 of 416

Debtor's Name Avianca Costa Rica S.A.

			1
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
1xx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 192 of 416

Debtor's Name Avianca Costa Rica S.A.

Case No. 20-11150

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔿	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1	Yes 💿	No 🔘	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 193 of 416

Debtor's Name Avianca Costa Rica S.A.

Case No. 20-11150

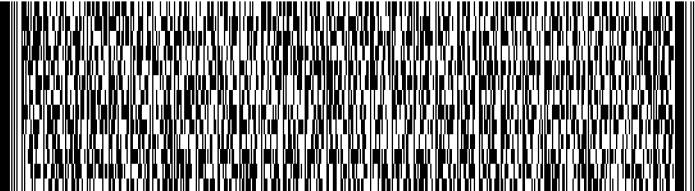
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

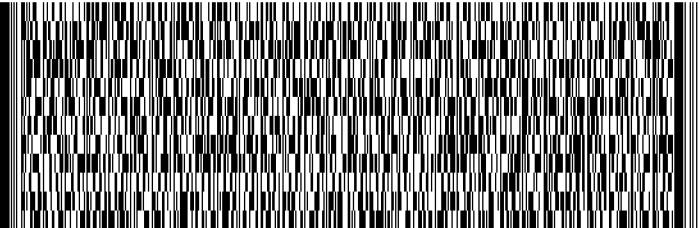
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

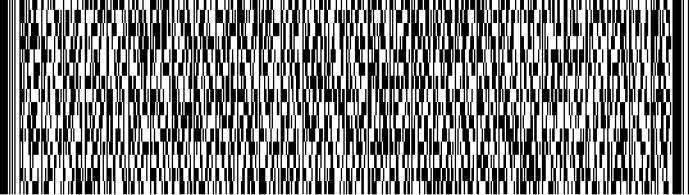
Debtor's Name Avianca Costa Rica S.A.



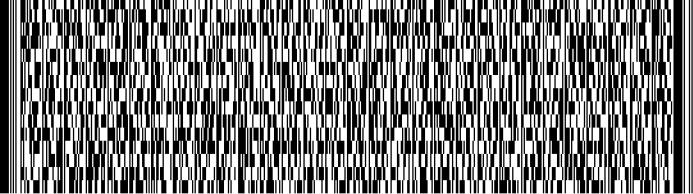
Page 1



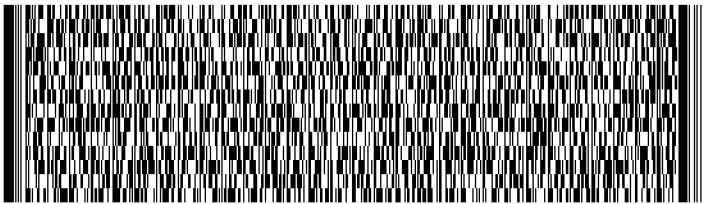
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 196 of 416

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

re: Avianca Leasing, LLC	§	Case No. 20-11151	
	§ &	Lead Case No. <u>20-11133</u>	
Debtor(s)			

In re: Avianca Leasing, LLC	§ 8	Case No. 20-11151
Debtor(s)		Lead Case No. 20-11133
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Reorganized De		
Other Authorize	a Party or Entity:_	Name of Authorized Party or Entity
/s/ Rohit Philip	Rohit Phi	•
Signature of Responsible Party 01/31/2024	Printed N	Iame of Responsible Party
Date		
	New Yor Address	k, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 197 of 416

Debtor's Name Avianca Leasing, LLC

Case No. 20-11151

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	reconfirmation Professional Fees		Approved	Approved	Paid Current	Paid
			Current Quarter	Cumulative	Quarter	Cumulative
i i	Professional fees & expenses (bankruptcy ncurred by or on behalf of the debtor	Aggregate Total	\$0	\$0	\$0	\$
I	temized Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
i	i					
i	ii					
i	v					
V	/					
V	vi					
V	<i>y</i> ii					
V	viii l					
i	х					
Х	ζ					
Х	ĸi					
Х	кіі					
Х	kiii					
Х	kiv					
Х	ΚV					
Х	κvi					
Х	cvii					
Х	cviii					
Х	xix					
Х	ΚX					
Х	кхі					
Х	xxii					
Х	xxiii					
х	xxiv					
x	XXV					
x	xxvi					
<u> </u>	xxvii					
X	xxviii					
<u> </u>	xxix					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 198 of 416

Debtor's Name Avianca Leasing, LLC

xxx				
xxxi				
xxxi	i			
xxxi	ii			
xxxi	v			
xxxv	1			
xxxv	<i>r</i> i			
xxxv	⁄ii			
xxxv	⁄ii			
xxxi	х			
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlvii	i			
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxvii	i			
lxix				
lxx				
lxxi				
lxxi				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 199 of 416

Debtor's Name Avianca Leasing, LLC

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
хс			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
c			
ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 200 of 416

Debtor's Name Avianca Leasing, LLC

vii				
viii				
ix				
x				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
xl				
xli				
xlii				
xliii				
xliv			 	
xlv	_			
xlvi				
xlvii				
xlviii				
,				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 201 of 416

Debtor's Name Avianca Leasing, LLC

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 202 of 416

Debtor's Name Avianca Leasing, LLC

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	С					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔘 1	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes 💿 1	No 🔘	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 203 of 416

Debtor's Name Avianca Leasing, LLC

Case No. 20-11151

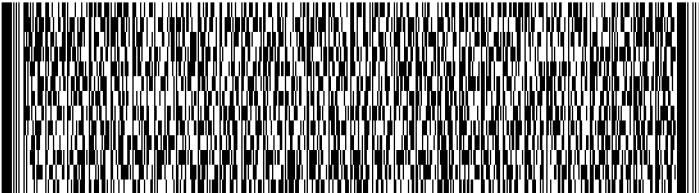
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

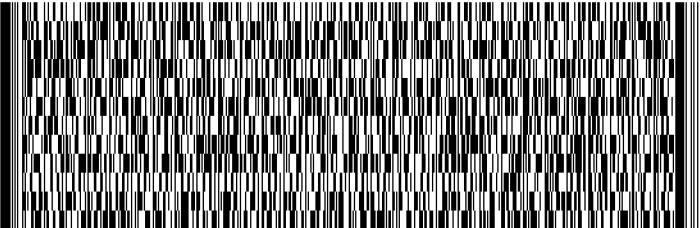
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

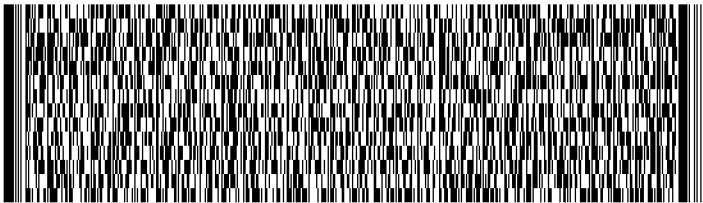
Debtor's Name Avianca Leasing, LLC



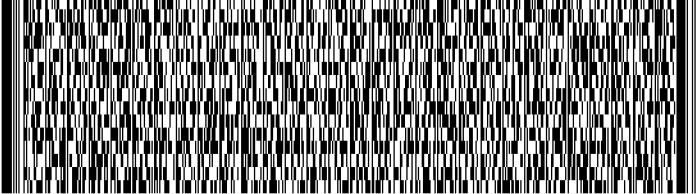
Page 1



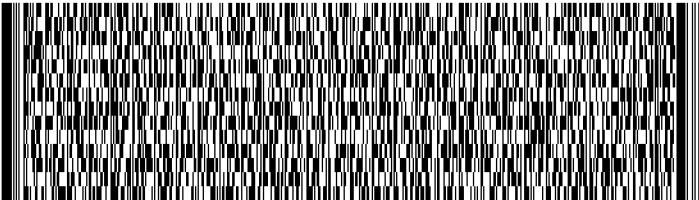
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 206 of 416

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Avianca-Ecuador S.A.	§ §	Case No. 20-11152 Lead Case No. 20-11133
Debtor(s)		☑ Jointly Administered
Post-confirmation Report		Chapter 11

1 ost-communation Report	Спари
Quarter Ending Date: <u>06/30/2022</u>	Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021	Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity:	
Other Authorized Party of Entity.	Name of Authorized Party or Entity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 207 of 416

Debtor's Name Avianca-Ecuador S.A.

Case No. 20-11152

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$50,559,758	\$100,541,991
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$50,559,758	\$100,541,991

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debt	ruptcy) or Aggregate Total	\$0	\$0	\$0	:
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 208 of 416

Debtor's Name Avianca-Ecuador S.A.

x	XX			
x	xxi			
X	xxii			
X	xxiii			
X	xxiv			
x	XXV			
x	xxvi			
х	xxvii			
х	xxvii			
х	xxix			
x	1			
x	·li			
x	lii			
⊢	liii			
	liv			
x	·lv			
-	lvi			
	lvii			
	lviii			
-	lix			
1				
1				
- ⊢	ii			
<u> </u>	iii			
-	iv			
1				
\vdash	vi			
	vii			
	viii			
_	ix			
-	X			
	xi			
	xii			
	xiii			
⊢				
-	xiv			
-	XV			
_ <u>_</u>	xvi 			
⊢	xvii			
-	xviii			
-	xix			
_ ⊢	XX			
1:	xxi			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 209 of 416

Debtor's Name Avianca-Ecuador S.A.

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
С			
ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 210 of 416

Debtor's Name Avianca-Ecuador S.A.

	1		
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
XXXIX			
xl			
xli			
xlii			
xliii			
xliv			
xlv xlvi			
V I VI			
xlvii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 211 of 416

Debtor's Name Avianca-Ecuador S.A.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 212 of 416

Debtor's Name Avianca-Ecuador S.A.

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O	√o (
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔿

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 213 of 416

Debtor's Name Avianca-Ecuador S.A.

Case No. 20-11152

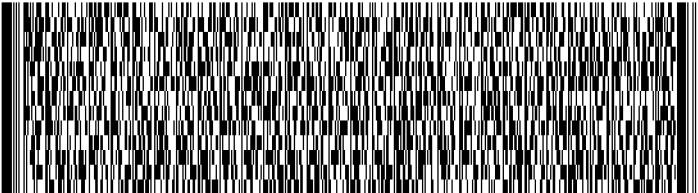
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

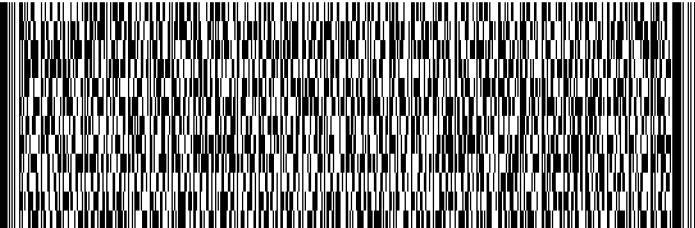
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

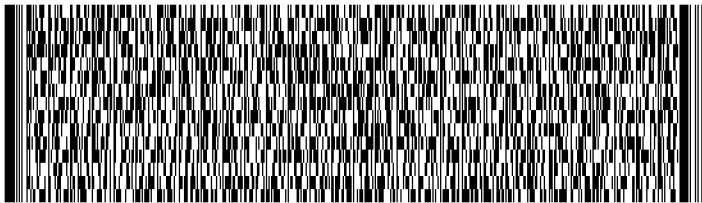
Debtor's Name Avianca-Ecuador S.A.



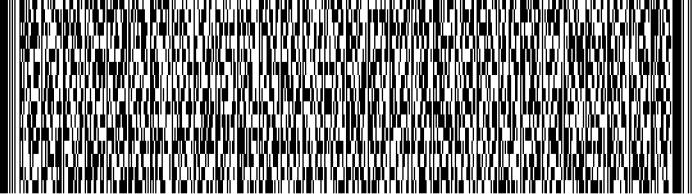
Page 1



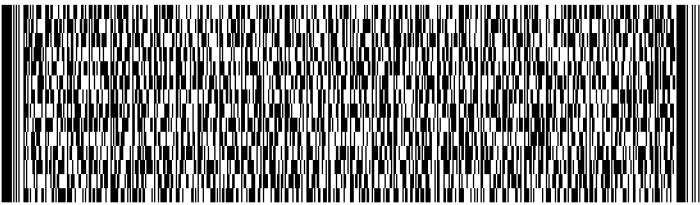
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 216 of 416

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK		
In re: Aviaservicios, S.A.		\$ \$ \$		No. <u>20-11133</u>	
Debtor(s)		§		Administered	
Post-confirmation Re	port				Chapter 11
Quarter Ending Date: <u>06/30/2022</u>			Petiti	ion Date: <u>05/10/2020</u>	
Plan Confirmed Date: 11/02/2021			Plan Effect	ive Date: 12/01/2021	

Other Authorized Party or Entity:

Name of Authorized Party or Entity

This Post-confirmation Report relates to:
• Reorganized Debtor

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 217 of 416

Debtor's Name Aviaservicios, S.A.

Case No. 20-11153

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$257,950	\$605,600
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$257,950	\$605,600

	firmation Professional Fees a		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	ional fees & expenses (bankruptcy d by or on behalf of the debtor) Aggregate Total	\$0	\$0	\$0	\$(
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 218 of 416

Debtor's Name Aviaservicios, S.A.

2	XXX			
[xxxi			
:	xxxii			
:	xxxiii			
:	xxxiv			
:	XXXV			
	xxxvi			
:	xxxvii			
:	xxxvii			
:	xxxix			
2	xl .			
]	kli			
	klii			
:	kliii			
]	kliv			
:	klv			
:	klvi			
:	klvii			
:	klviii			
:	klix			
1				
1	i			
1	ii			
]	iii			
]	iv			
]	v			
]	vi			
	vii			
]	viii			
]	ix			
H	х			
- 1	xi			
	xii			
	xiii			
- 1	xiv			
H	xv			
- 1	xvi			
	xvii			
-	xviii			
- 1	xix			
H	xx			
	xxi			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 219 of 416

Debtor's Name Aviaservicios, S.A.

	lxxii			
Ixxvi	lxxiii			
Ixxvii	lxxiv			
	lxxv			
Ixxii	lxxvi			
Ixxx	lxxvii			
Ixxxi	lxxviii			
Ixxxii	lxxix			
Ixxxii	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
	lxxxiii			
	lxxxiv			
Ixxxvi	lxxxv			
Ixxxix	lxxxvi			
lxxxix xc xc xc xc xc xc xc	lxxxvi			
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xcviii xcix c				
xciv xcv xcvi xcviii xcviii xcviii xcix c	xcii			
xcv xcvi xcviii xcviii xcix c				
xcvi	xciv			
xcvii xcviii xcviii c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	С			
	ci			

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		\$0	\$0	\$0	\$0	
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 220 of 416

Debtor's Name Aviaservicios, S.A.

V	ïi			
V	iii			
i	X			
X				
X	i			
х	ii			
X	iii			
Х	iv			
Х	v			
Х	vi			
Х	vii			
Х	viii			
Х	ix			
Х	X			
Х	xi			
Х	xii			
Х	xiii			
Х	xiv			
Х	xv			
Х	xvi			
Х	xvii			
Х	xviii			
Х	xix			
Х	XX			
Х	xxi			
Х	xxii			
Х	xxiii			
Х	xxiv			
Х	XXV			
Х	xxvi			
Х	xxvii			
Х	xxvii			
Х	xxix			
Х	1			
Х	li			
Х	lii			
Х	liii			
Х	liv			
Х	lv			
Х	lvi			
Х	lvii			
Х	lviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 221 of 416

Debtor's Name Aviaservicios, S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 222 of 416

Debtor's Name Aviaservicios, S.A.

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire	
a. Is this a final report?	Yes O No •
If yes, give date Final Decree was entered:	
If no, give date when the application for Final Decree is anticipated: 09/16/2022	2
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 223 of 416

Debtor's Name Aviaservicios, S.A.

Case No. 20-11153

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

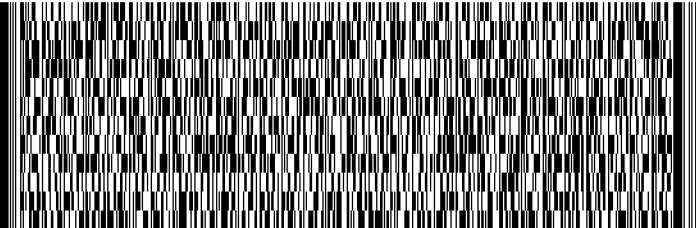
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

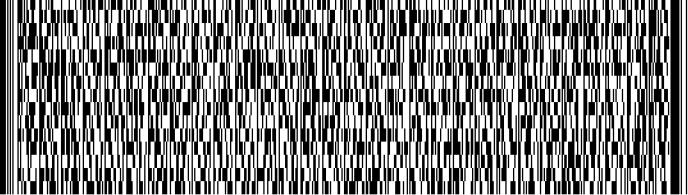
Debtor's Name Aviaservicios, S.A.

Case No. 20-11153

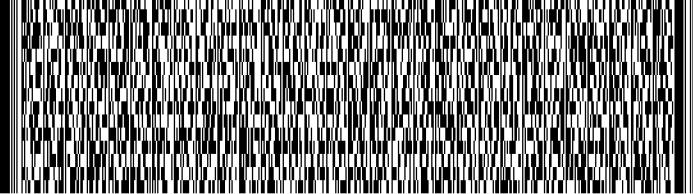
Page 1



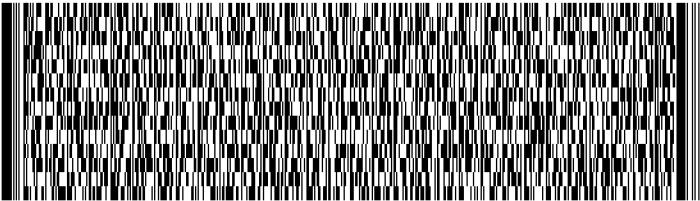
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 226 of 416

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK		
In re: Aviateca, S.A. Debtor(s)		% % %	Case No. 20 Lead Case No ☑ Jointly Ac	. 20-11133	
Post-confirmation Re	eport			Chapter	11
Quarter Ending Date: 06/30/2022			Petition	Date: 05/10/2020	
Plan Confirmed Date: 11/02/2021			Plan Effective	Date: 12/01/2021	

Other Authorized Party or Entity:

Name of Authorized Party or Entity

This Post-confirmation Report relates to:
• Reorganized Debtor

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 227 of 416

Debtor's Name Aviateca, S.A.

Case No. 20-11154

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$896,201	\$2,449,151
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$896,201	\$2,449,151

	firmation Professional Fees a		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Professi incurred	onal fees & expenses (bankruptcy by or on behalf of the debtor) Aggregate Total	\$0	\$0	\$0	\$
Itemizea	l Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$6
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
х						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 228 of 416

Debtor's Name Aviateca, S.A.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
1771			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 229 of 416

Debtor's Name Aviateca, S.A.

Exxii Exxii Exxiv Exxiv Exxiv Exxiv Exxiv Exxiv Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxxii				
Ixxv	lxxii			
	lxxiii			
	lxxiv			
	lxxv			
	lxxvi			
Daxis	lxxvii			
	lxxviii			
	lxxix			
	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
Ixxxv	lxxxiii			
Ixxxvi	lxxxiv			
Ixxxvi	lxxxv			
Ixxxi	lxxxvi			
Ixxxix	lxxxvi			
xc xci xcii xciii xciii xcii xciv xcv xcv xcvi xcvii xcviii xcix xcix c xcvii	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcix c	хс			
xciii <td>xci</td> <td></td> <td></td> <td></td>	xci			
xciv	xcii			
xcv	xciii			
xevii xeviii xeviii xcix c	xciv			
xevii xeviii xeix c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	c			
	ci			

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor d by or on behalf of the de) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 230 of 416

Debtor's Name Aviateca, S.A.

		1	1
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 231 of 416

Debtor's Name Aviateca, S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
хс			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 232 of 416

Debtor's Name Aviateca, S.A.

Case No. 20-11154

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	С					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No	•
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes 💿 No	\circ

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 233 of 416

Debtor's Name Aviateca, S.A.

Case No. 20-11154

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

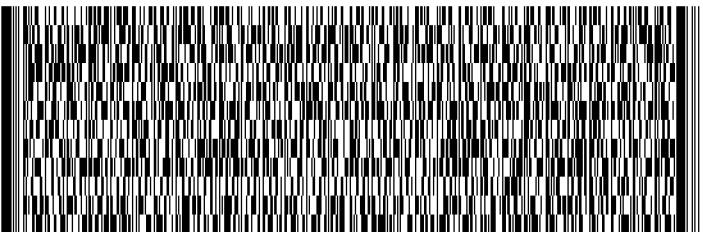
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

Debtor's Name Aviateca, S.A.

Case No. 20-11154

Page 1

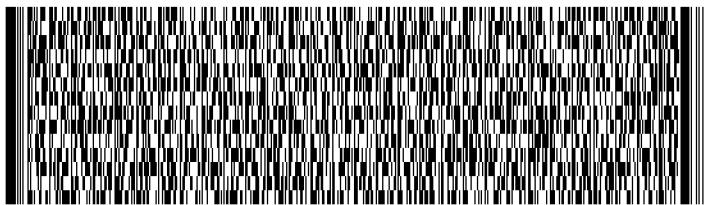


Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50

Debtor's Name Aviateca, S.A. Case No. 20-11154



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 236 of 416

UNITED STATES BANKRUPTCY COURT

5	OUTHERN	DISTRICT OF	NEW YORK	

In re: Avifreight Holding Mexico, S.A.P.I. de C	.V. §	Case No. 20-11155
	.V.	Lead Case No. 20-11133
Debtor(s)	§ §	
Post-confirmation Report		Chapter 1
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reorgani	zed Debtor thorized Party or Entity:	
Oulei Au	morized rarry or Endity.	Name of Authorized Party or Entity
s/Rohit Philip	Rohit Ph	
Signature of Responsible Party	Printed N	Name of Responsible Party
Date		
	New Yo	ork, New York
	Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 237 of 416

Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

Case No. 20-11155

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurred	ional fees & expenses (bankruptc) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 238 of 416 Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V. Case No. 20-11155

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 239 of 416 Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V. Case No. $\,$ 20-11155

1	lxxii			
1	lxxiii			
1	lxxiv			
1	lxxv			
1	lxxvi			
1	lxxvii			
1	lxxviii			
1	lxxix			
1	lxxx			
1	lxxxi			
1	lxxxii			
1	lxxxiii			
1	lxxxiv			
1	lxxxv			
1	lxxxvi			
1	lxxxvi			
1	lxxxvi			
1	lxxxix			
2	хс			
2	хсі			
2	xcii			
2	xciii			
2	xciv			
2	xcv			
2	xcvi			
2	xcvii			
2	xcviii			
2	xcix			
C	С			
C	ci			

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor d by or on behalf of the de) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 240 of 416 Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V. Case No. 20-11155

V	ïi			
V	iii			
i	X			
X				
X	i			
х	ii			
X	iii			
Х	iv			
Х	v			
Х	vi			
Х	vii			
Х	viii			
Х	ix			
Х	X			
Х	xi			
Х	xii			
Х	xiii			
Х	xiv			
Х	xv			
Х	xvi			
Х	xvii			
Х	xviii			
Х	xix			
Х	XX			
Х	xxi			
Х	xxii			
Х	xxiii			
Х	xxiv			
Х	XXV			
Х	xxvi			
Х	xxvii			
Х	xxvii			
Х	xxix			
Х	1			
Х	li			
Х	lii			
Х	liii			
Х	liv			
Х	lv			
Х	lvi			
Х	lvii			
Х	lviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 241 of 416 Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V. Case No. 20-11155

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
1x				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv	I			
lxxv				
lxxvi				
lxxvii				
lxxvii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxii				
lxxxiv				
lxxxv				
lxxxv				
lxxxv				
lxxxv				
lxxxi	X .			
xc				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 242 of 416 Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V. Case No. 20-11155

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	С					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No •)
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	02/28/2023		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes No)

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 243 of 416

Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

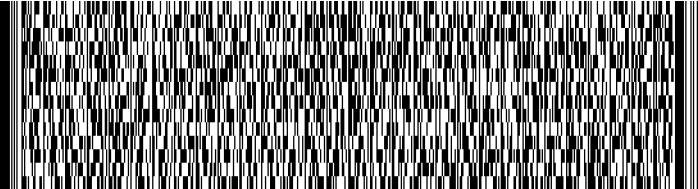
Case No. 20-11155

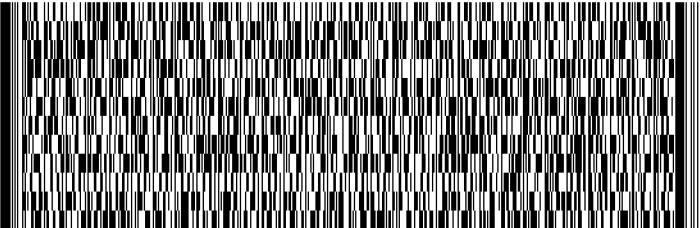
Privacy Act Statement

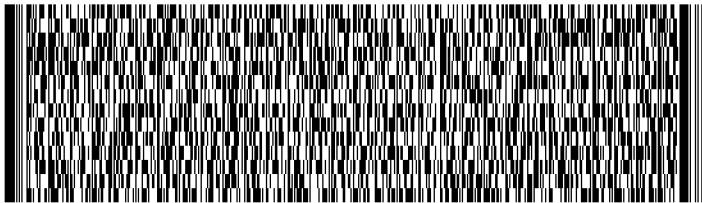
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

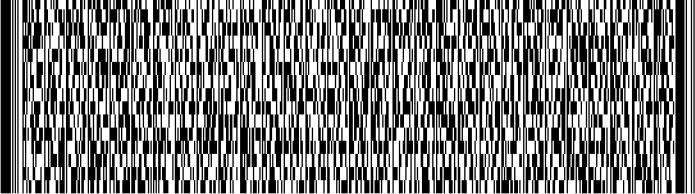
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

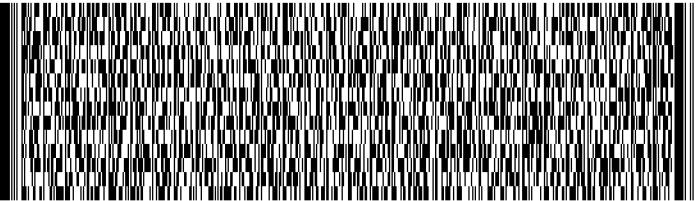
/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date











Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 246 of 416

UNITED STATES BANKRUPTCY COURT

_	SOUTHERN	DISTRICT OF	NEW YORK	
In re: C.R. Int'l Enterprises, Inc Debtor(s)	c.	% 	Case No. 20-11156 Lead Case No. 20-11133	
Post-confirmation Rep	port		·	Chapter 11
Quarter Ending Date: 06/30/2022			Petition Date: <u>05/10/2020</u>	
Plan Confirmed Date: 11/02/2021			Plan Effective Date: 12/01/2021	
This Post-confirmation Report relat	_			
	Other Aut	horized Party or En	nty:	

Name of Authorized Party or Entity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 247 of 416

Debtor's Name C.R. Int'l Enterprises, Inc.

Case No. 20-11156

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulati
Profess	ional fees & expenses (band by or on behalf of the del	kruptcy)	\$0	\$0	\$0	
	d Breakdown by Firm	otor Aggregate Total				
Tiemize	Firm Name	Role				
i	Timi (unic	Role	\$0	\$0	\$0	
ii				7.7	***	
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 248 of 416

Debtor's Name C.R. Int'l Enterprises, Inc.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
-			
_			
$\overline{}$			
lxiv lxvi lxvii lxviii lxviii lxixx			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 249 of 416

Debtor's Name C.R. Int'l Enterprises, Inc.

Exxii Exxii Exxiv Exxiv Exxiv Exxiv Exxiv Exxiv Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxxii				
Ixxv	lxxii			
	lxxiii			
	lxxiv			
	lxxv			
	lxxvi			
Daxis	lxxvii			
	lxxviii			
	lxxix			
	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
Ixxxv	lxxxiii			
Ixxxvi	lxxxiv			
Ixxxvi	lxxxv			
Ixxxi	lxxxvi			
Ixxxix	lxxxvi			
xc xci xcii xciii xciii xcii xciv xcv xcv xcvi xcvii xcviii xcix xcix c xcvii	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcix c	хс			
xciii <td>xci</td> <td></td> <td></td> <td></td>	xci			
xciv	xcii			
xcv	xciii			
xevii xeviii xeviii xcix c	xciv			
xevii xeviii xeix c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	c			
	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		tional fees & expenses (nor d by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 250 of 416

Debtor's Name C.R. Int'l Enterprises, Inc.

vii				
viii				
ix				
X				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
x1				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
		<u> </u>	l	<u> </u>

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 251 of 416

Debtor's Name C.R. Int'l Enterprises, Inc.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 252 of 416

Debtor's Name C.R. Int'l Enterprises, Inc.

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?			No 💿	
If yes, give date Final Decree was entered:				
If no, give date when the application for Final Decree is anticipated: 09/16/2022				
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔘	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 253 of 416

Debtor's Name C.R. Int'l Enterprises, Inc.

Case No. 20-11156

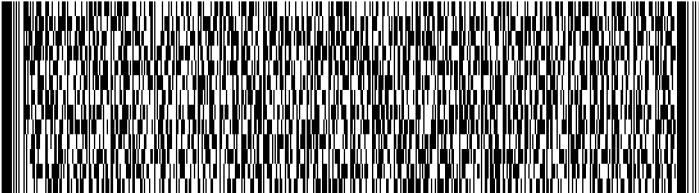
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

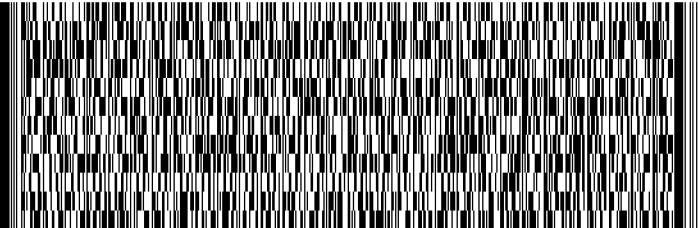
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

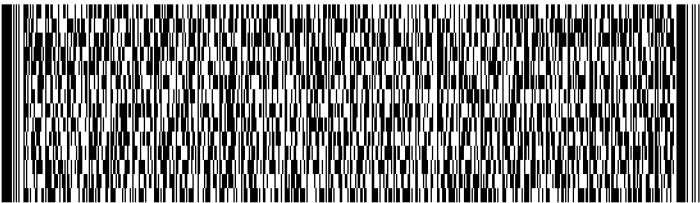
Debtor's Name C.R. Int'l Enterprises, Inc.



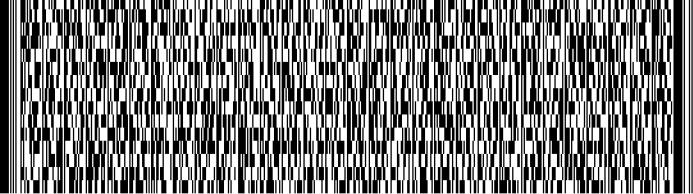
Page 1



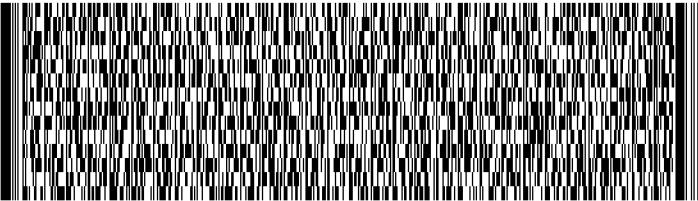
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 256 of 416 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: Grupo Taca Holdings Limited	§	Case No. 20-11157
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Lead Case No. 20-11133
Debtor(s)	§ §	☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reorga	nized Debtor Authorized Party or Entity:	
	-	Name of Authorized Party or Entity
s/ Rohit Philip	Rohit Ph	nilin
Signature of Responsible Party 01/31/2024		Name of Responsible Party
Date	- Now Vo.	rk, New York
	Address	IK, INCW TOIK

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 257 of 416

Debtor's Name Grupo Taca Holdings Limited

Case No. 20-11157

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$126,659	\$202,459
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$126,659	\$202,459

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debte	ruptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 258 of 416

Debtor's Name Grupo Taca Holdings Limited

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 259 of 416

Debtor's Name Grupo Taca Holdings Limited

	lxxii			
Ixxvi	lxxiii			
Ixxvii	lxxiv			
	lxxv			
Ixxii	lxxvi			
Ixxx	lxxvii			
Ixxxi	lxxviii			
Ixxxii	lxxix			
Ixxxii	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
	lxxxiii			
	lxxxiv			
Ixxxvi	lxxxv			
Ixxxix	lxxxvi			
lxxxix xc xc xc xc xc xc xc	lxxxvi			
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xcviii xcix c				
xciv xcv xcvi xcviii xcviii xcviii xcix c	xcii			
xcv xcvi xcviii xcviii xcix c				
xcvi	xciv			
xcvii xcviii xcviii c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	С			
	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 260 of 416

Debtor's Name Grupo Taca Holdings Limited

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
AIVIII			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 261 of 416

Debtor's Name Grupo Taca Holdings Limited

X X X X X X X X X X			
Iii			
Iiii			
Iiv			
V			
Vi			
Viii			
Iviii			
Ix			
Ixi			
Ixii			
Ixii			
Ixiv			
Ixiv Ixvi Ixvii Ixviii Ixviii Ixxii Ixxiii Ixxiii Ixxiii Ixxiii Ixxiii Ixxiii Ixxiii Ixxiii Ixxiv Ixxii Ixxiv Ixxvi Ixxvi Ixxvi Ixxvi Ixxvi Ixxvii			
Ixvi			
Ixvii			
Ixvii			
Ixviii			
Ixviii			
lxx lxxi lxxii lxxiii lxxiv lxxv lxxvi lxxvii			
lxxii			
Ixxii			
lxxiii lxxiv lxxv lxxvi lxxvii			
lxxiv lxxv lxxvi lxxvii			
lxxvi lxxvii			
lxxvi lxxvii			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 262 of 416

Debtor's Name Grupo Taca Holdings Limited

Case No. 20-11157

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔘 🛚 I	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes 💿 1	No (

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 263 of 416

Debtor's Name Grupo Taca Holdings Limited

Case No. 20-11157

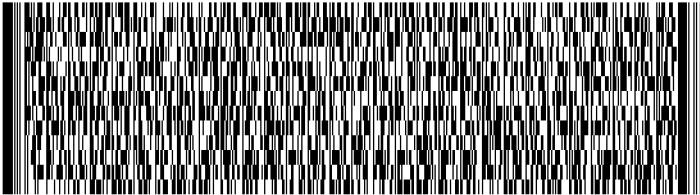
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

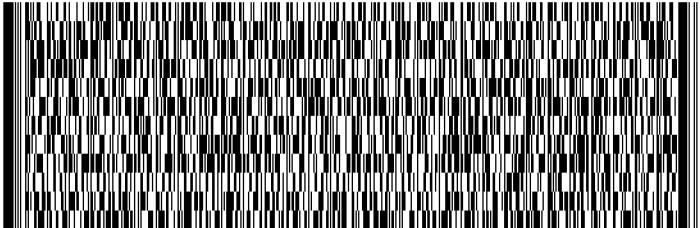
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

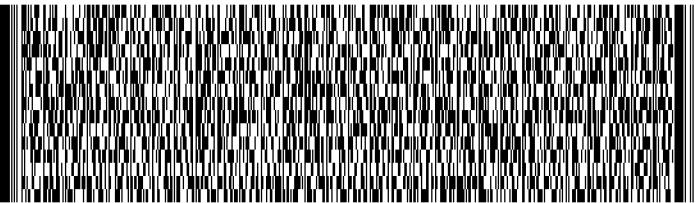
Debtor's Name Grupo Taca Holdings Limited



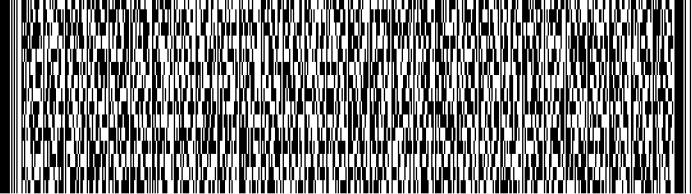
Page 1



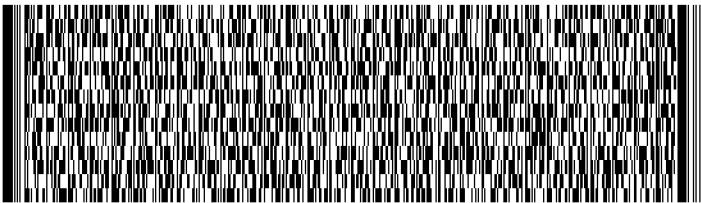
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 266 of 416 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK	

In re: International Trade Marks Agency Inc.	· §	Case No. 20-11158
	\ \\ \\	Lead Case No. 20-11133
Debtor(s)		☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reorg		
Other	Authorized Party or Entity:	Name of Authorized Party or Entity
(D. 1.) DIST	D 11 DI	
s/ Rohit Philip Signature of Responsible Party	Rohit Ph	Name of Responsible Party
01/31/2024		
Date		rk, New York
	Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 267 of 416

Debtor's Name International Trade Marks Agency Inc.

Case No. 20-11158

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profes incurre	sional fees & expenses (bankred by or on behalf of the debto	uptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 268 of 416

Debtor's Name International Trade Marks Agency Inc.

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
ı	xxxix			
	xl			
	xli			
İ	xlii			
	xliii			
İ	xliv			
İ	xlv			
Ì	xlvi			
İ	xlvii			
	xlviii			
İ	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
Ì	lix			
	lx			
İ	lxi			
	lxii			
	lxiii			
	lxiv			
İ	lxv			
	lxvi			
	lxvii			
	lxviii			
- 1	lxix			
H	lxx			
- 1	lxxi			
	IXXI			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 269 of 416

Debtor's Name International Trade Marks Agency Inc.

Exxii Exxii Exxiv Exxiv Exxiv Exxiv Exxiv Exxiv Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxxii				
Ixxv	lxxii			
	lxxiii			
	lxxiv			
	lxxv			
	lxxvi			
Daxis	lxxvii			
	lxxviii			
	lxxix			
	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
Ixxxv	lxxxiii			
Ixxxvi	lxxxiv			
Ixxxvi	lxxxv			
Ixxxi	lxxxvi			
Ixxxix	lxxxvi			
xc xci xcii xciii xciii xcii xciv xcv xcv xcvi xcvii xcviii xcix xcix c xcvii	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcix c	хс			
xciii <td>xci</td> <td></td> <td></td> <td></td>	xci			
xciv	xcii			
xcv	xciii			
xevii xeviii xeviii xcix c	xciv			
xevii xeviii xeix c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	c			
	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 270 of 416

Debtor's Name International Trade Marks Agency Inc.

vii				
viii				
ix				
х				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
XX				
xxi				
xxii				
xxiii				
xxiv				
XXV				
xxvi				
xxvii				
xxviii				
xxix				
XXX				
xxxi				
xxxii				
xxxiii				
xxxiv				
XXXV				
xxxvi				
xxxvii				
xxxvii				
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
	 1	i	1	L

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 271 of 416

Debtor's Name International Trade Marks Agency Inc.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
-			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 272 of 416

Debtor's Name International Trade Marks Agency Inc.

Case No. 20-11158

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	c					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No	•
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes 💿 No	\circ

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 273 of 416

Debtor's Name International Trade Marks Agency Inc.

Case No. 20-11158

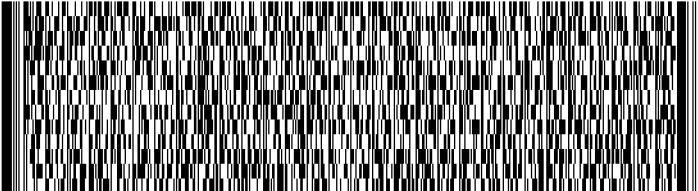
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

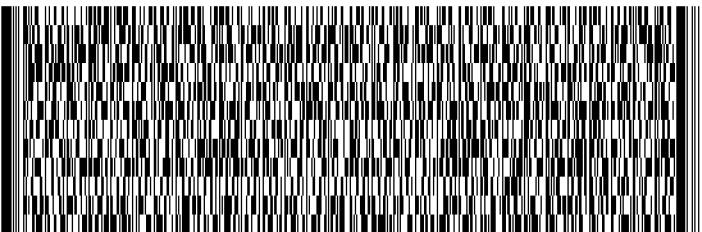
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

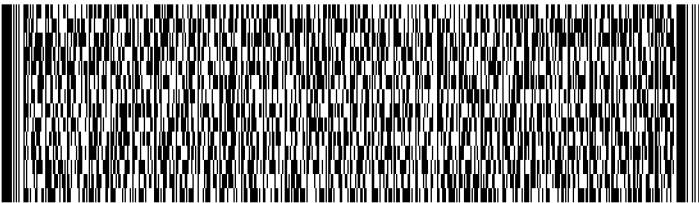
Debtor's Name International Trade Marks Agency Inc.



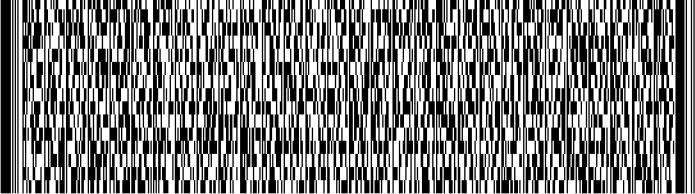
Page 1



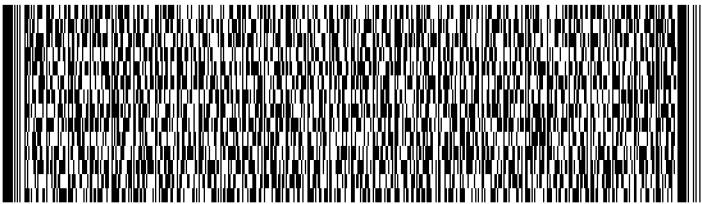
Other Page 1



Page 2 Minus Tables



Rankruntov Tahlo 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 276 of 416

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

· · · · · · · · · · · · · · · · · · ·	
In re: Inversiones del Caribe, S.A	§ Case No. <u>20-11159</u>
	§ Lead Case No. <u>20-11133</u>
Debtor(s)	§
Post-confirmation Report	Chapter 1
Quarter Ending Date: 06/30/2022	Petition Date: 05/10/2020
Plan Confirmed Date: 11/02/2021	Plan Effective Date: 12/01/2021
Γhis Post-confirmation Report relates to:	
\bigcirc O	her Authorized Party or Entity: Name of Authorized Party or Entity
c/Dakis Dkilin	D alia Dkilia
s/ Rohit Philip Signature of Responsible Party	Rohit Philip Printed Name of Responsible Party
01/31/2024 Date	
	New York, New York Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 277 of 416

Debtor's Name Inversiones del Caribe, S.A

Case No. 20-11159

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulati
Profess	ional fees & expenses (band by or on behalf of the del	kruptcy)	\$0	\$0	\$0	
	d Breakdown by Firm	otor Aggregate Total				
Tiemize	Firm Name	Role				
i	Timi (unic	Role	\$0	\$0	\$0	
ii				7.7	***	
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 278 of 416

Debtor's Name Inversiones del Caribe, S.A

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
ı	xxxix			
	xl			
	xli			
İ	xlii			
	xliii			
İ	xliv			
İ	xlv			
Ì	xlvi			
İ	xlvii			
	xlviii			
İ	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
Ì	lix			
	lx			
İ	lxi			
	lxii			
	lxiii			
	lxiv			
İ	lxv			
	lxvi			
	lxvii			
	lxviii			
- 1	lxix			
H	lxx			
- 1	lxxi			
	IXXI			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 279 of 416

Debtor's Name Inversiones del Caribe, S.A

Exxii Exxii Exxiv Exxiv Exxiv Exxiv Exxiv Exxiv Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxxii				
Ixxv	lxxii			
	lxxiii			
	lxxiv			
	lxxv			
	lxxvi			
Daxis	lxxvii			
	lxxviii			
	lxxix			
	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
Ixxxv	lxxxiii			
Ixxxvi	lxxxiv			
Ixxxvi	lxxxv			
Ixxxi	lxxxvi			
Ixxxix	lxxxvi			
xc xci xcii xciii xciii xcii xciv xcv xcv xcvi xcvii xcviii xcix xcix c xcvii	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcix c	хс			
xciii <td>xci</td> <td></td> <td></td> <td></td>	xci			
xciv	xcii			
xcv	xciii			
xevii xeviii xeviii xcix c	xciv			
xevii xeviii xeix c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	c			
	ci			

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		tional fees & expenses (nor d by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 280 of 416

Debtor's Name Inversiones del Caribe, S.A

vii				
viii				
ix				
х				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
XX				
xxi				
xxii				
xxiii				
xxiv				
XXV				
xxvi				
xxvii				
xxviii				
xxix				
XXX				
xxxi				
xxxii				
xxxiii				
xxxiv				
XXXV				
xxxvi				
xxxvii				
xxxvii				
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
	 1	i	1	L

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 281 of 416

Debtor's Name Inversiones del Caribe, S.A

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 282 of 416

Debtor's Name Inversiones del Caribe, S.A

Case No. 20-11159

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	С					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔿	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes •	No 🔘	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 283 of 416

Debtor's Name Inversiones del Caribe, S.A

Case No. 20-11159

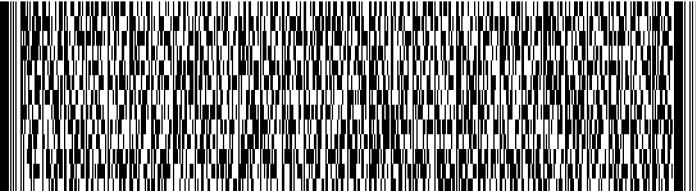
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

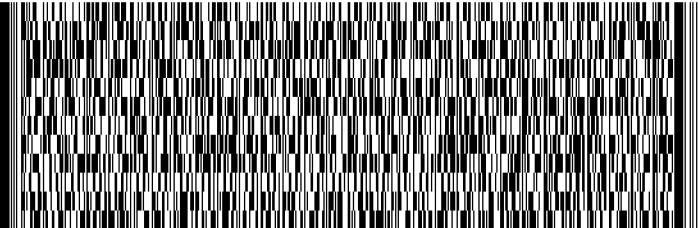
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

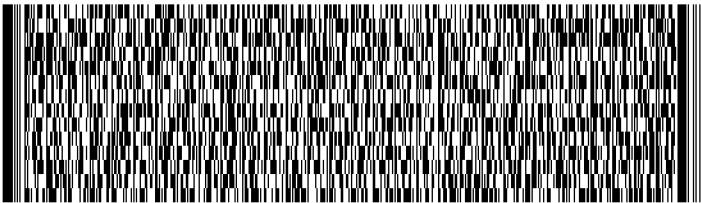
Debtor's Name Inversiones del Caribe, S.A



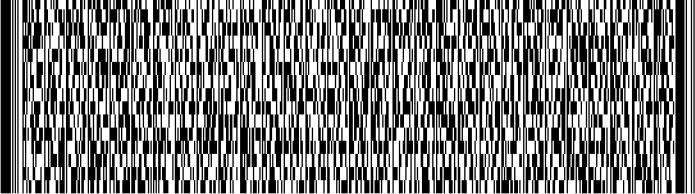
Page 1



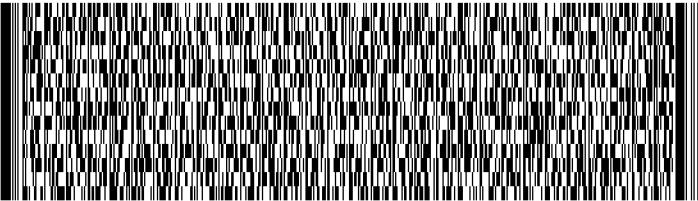
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 286 of 416

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: Isleña de Inversiones, S.A. de	C.V.	§ §	Case No. <u>20-11160</u>		
		- §	Lead Case No. <u>20-11133</u>		
Debtor(s)		§			
Post-confirmation Report			(Chapter 11	
Quarter Ending Date: 06/30/2022			Petition Date: <u>05/10/2020</u>		
Plan Confirmed Date: 11/02/2021			Plan Effective Date: 12/01/2021		
This Post-confirmation Report relates to:	Reorganized DebOther Authorized				
	Other Authorized	Party or Enuty	Name of Authorized Party or Entity		
s/ Rohit Philip Signature of Responsible Party		Rohit Phi Printed N	vame of Responsible Party		
01/31/2024 Date					
		New Yor Address	rk, New York		

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 287 of 416

Debtor's Name Isleña de Inversiones, S.A. de C.V.

Case No. 20-11160

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$349,280	\$663,489
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$349,280	\$663,489

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debt	cruptcy) or Aggregate Total	\$0	\$0	\$0	9
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	9
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 288 of 416

Debtor's Name Isleña de Inversiones, S.A. de C.V.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 289 of 416

Debtor's Name Isleña de Inversiones, S.A. de C.V.

lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii	i			
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii	i			
lxxxiv	7			
lxxxv				
lxxxvi	i			
lxxxvi	i			
lxxxvi	i			
lxxxix	Σ			
xc				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
c				
ci				

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		tional fees & expenses (nor d by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 290 of 416

Debtor's Name Isleña de Inversiones, S.A. de C.V.

	vii			
	viii			
	ix			
	х			
	xi			
	xii			
	xiii			
•	xiv			
	xv			
	xvi			
	xvii			
	xviii			
	xix			
H	xx			
- 1	xxi			
	xxii			
	xxiii			
H	xxiv			
	xxv			
- 1	xxvi			
Ì	xxvii			
- 1	xxviii			
- 1	xxix			
	XXX			
İ	xxxi			
	xxxii			
	xxxiii			
H	xxxiv			
	xxxv			
İ	xxxvi			
- 1	xxxvii			
	xxxvii			
	xxxix			
	xl			
- 1	xli			
	xlii			
	xliii			
ŀ	xliv			
- 1	xlv			
- 1	xlvi			
L	xlvii			
	xlviii			
	AIVIII			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 291 of 416

Debtor's Name Isleña de Inversiones, S.A. de C.V.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 292 of 416

Debtor's Name Isleña de Inversiones, S.A. de C.V.

Case No. 20-11160

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No	•
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes 💿 No	\circ

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 293 of 416

Debtor's Name Isleña de Inversiones, S.A. de C.V.

Case No. 20-11160

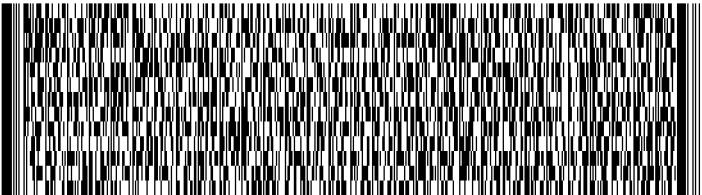
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

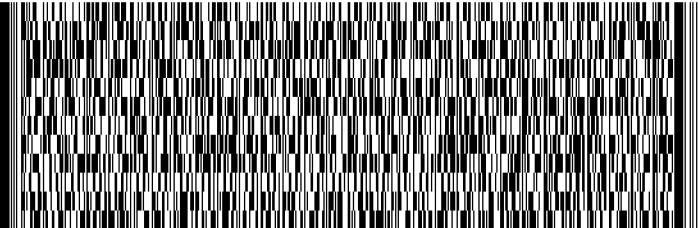
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

Debtor's Name Isleña de Inversiones, S.A. de C.V.



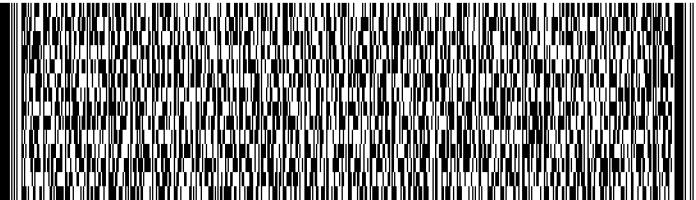
Page 1



Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 296 of 416

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK	
In re: Latin Airways Corp.		§ § §	Case No. <u>20-11161</u> Lead Case No. <u>20-11133</u>	
Debtor(s)		<u> </u>	⊠ Jointly Administered	
Post-confirmation Re	port			Chapter 11
Quarter Ending Date: <u>06/30/2022</u>			Petition Date: <u>05/10/2020</u>	
Plan Confirmed Date: 11/02/2021			Plan Effective Date: 12/01/2021	
This Post-confirmation Report rela	_	ed Debtor	rin	

Name of Authorized Party or Entity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 297 of 416

Debtor's Name Latin Airways Corp.

Case No. 20-11161

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurred	ional fees & expenses (bankruptc) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 298 of 416

Debtor's Name Latin Airways Corp.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 299 of 416

Debtor's Name Latin Airways Corp.

Ixxv	lxxii			
Ixxvi	lxxiii			
	lxxiv			
	lxxv			
Ixxi Ixxx Ixxx Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxv	lxxvi			
Ixxx	lxxvii			
IXXX IXXXI IXXXII IXXXII IXXXII IXXXII IXXXII IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXIX	lxxviii			
Ixxxii	lxxix			
	lxxx			
	lxxxi			
Ixxxv	lxxxii			
Ixxxvi	lxxxiii			
Ixxxvi	lxxxiv			
	lxxxv			
Ixxxix	lxxxvi			
Ixxxix xc xci xcii xciii xciii xciv xcv xcv xcvi xcviii xcviii xcviii xcix xc	lxxxvi			
xci xcii xciii xciv xcv xcvi xcvii xcix c	lxxxvi			
xci xcii xciii xcii xciv xcv xcv xcvi xcvii xcviii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xcviii xcix c	xci			
xciv	xcii			
xcv	xciii			
xcvi	xciv			
xevii xeviii xcix c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	c			
	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 300 of 416

Debtor's Name Latin Airways Corp.

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
VIAIII			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 301 of 416

Debtor's Name Latin Airways Corp.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 302 of 416

Name Latin Airways Corp.	Pg 302	01 410	Case No. 20-1	1161
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
С				
ci				

D () D (P / I TT 1 1 P	OI . II	under Confirmed Plan
Part 4. Recovering of	tha Haldare at	l laime and Intaracte	under Confirmed Plan

All professional fees and expenses (debtor & committees)

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

\$0

\$0

\$0

\$0

Part 4: Questionnaire					
a. Is this a final report?		Yes 🔿	No 💿		
If yes, give date Final Decree was entered:					
If no, give date when the application for Final Decree is anticipated:	09/16/2022				
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔘		

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 303 of 416

Debtor's Name Latin Airways Corp.

Case No. 20-11161

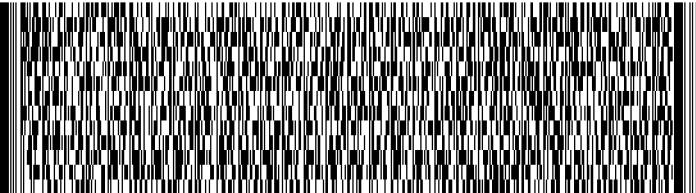
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

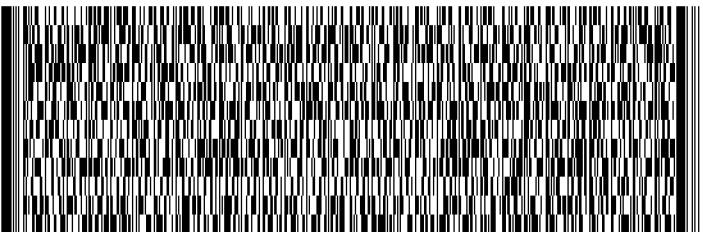
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

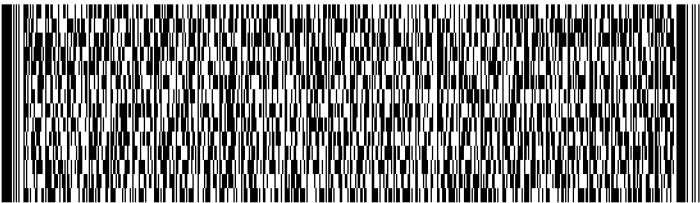
Debtor's Name Latin Airways Corp.



Page 1

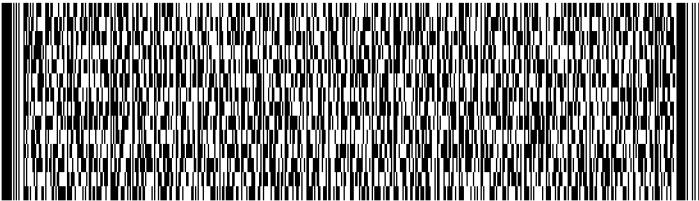


Other Page 1



Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 306 of 416

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Latin Logistics, LLC Debtor(s)	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Case No. 20-11162 Lead Case No. 20-11133	
Post-confirmation Report			Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/202</u>	0
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/202	1
This Post-confirmation Report relates to: Reorgan	nized Debtor		
Other A	Authorized Party or Entity:		
	_	Name of Authorized Party or En	ntity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 307 of 416

Debtor's Name Latin Logistics, LLC

Case No. 20-11162

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$6,198,016	\$8,701,007
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$6,198,016	\$8,701,007

	firmation Professional Fed		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	ional fees & expenses (bankrup d by or on behalf of the debtor	tcy) Aggregate Total	\$0	\$0	\$0	\$6
	d Breakdown by Firm	00 0				
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 308 of 416

Debtor's Name Latin Logistics, LLC

xxx					
xxxi					
xxxii					
xxxiii					
xxxiv					
xxxv					
xxxvi					
xxxvii					
xxxvii					
xxxix					
xl					
xli					
xlii					
xliii					
xliv					
xlv					
xlvi					
xlvii					
xlviii					
xlix					
1					
li					
lii					
liii					
liv					
lv					
lvi					
lvii					
lviii					
lix					
1x					
lxi					
lxii					
lxiii					
lxiv					
lxv					
lxvi					
lxvii					
lxviii					
lxix					
lxx					
lxxi					
		<u> </u>	<u> </u>	İ	į

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 309 of 416

Debtor's Name Latin Logistics, LLC

Ixxii
lxxviii
lxxviii
lxxx
lxxxi
Ixxxi
lxxxii lxxxiii lxxxiv lxxxv lxxxv
lxxxii lxxxiv lxxxv lxxxvi
lxxxv lxxxvi
lxxxvi
lxxxvi
lyvyvi
IAAAVI
lxxxvi
lxxxix
xc
xci
xcii
xciii
xciv
xcv
xcvi
xevii
xcviii
xcix
c
ci ci

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		\$0	\$0	\$0	\$0		
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 310 of 416

Debtor's Name Latin Logistics, LLC

v	rii e			
V	viii viii			
i	x			
2	ζ			
2	xi .			
2	kii			
2	kiii			
2	xiv			
2	ΚV			
2	(vi			
2	vii vii			
,	viii viii			
,	tix			
2	xx			
,	xxi			
2	xxii			
2	xxiii			
2	xxiv			
,	XXV			
7	xxvi			
2	xxvii			
,	xxviii			
,	xxix			
,	XXX			
2	xxxi			
,	xxxii			
,	xxxiii			
2	xxxiv			
2	XXXV			
,	xxxvi			
,	xxxvii			
-	xxxvii			
2	xxxix			
,	KI .			
,	di			
,	klii			
,	kliii			
-	kliv			
-	klv			
-	klvi			
⊢	klvii			
	klviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 311 of 416

Debtor's Name Latin Logistics, LLC

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 312 of 416

's Name Latin Logistics, LLC	Py 312 C	JI 410	(Case No. 20-11	162
xci					
xcii					
xciii					
xciv					
xcv					
xcvi					
xcvii					
xcviii					
xcix					
С					
					-

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

All professional fees and expenses (debtor & committees)

ci

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

\$0

\$0

\$0

\$0

Part 4: Questionnaire				
a. Is this a final report?		Yes 🔘	No 💿	
If yes, give date Final Decree was entered:				
If no, give date when the application for Final Decree is anticipated: 09/16/2022				
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes 💿	No 🔘		

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 313 of 416

Debtor's Name Latin Logistics, LLC

Case No. 20-11162

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

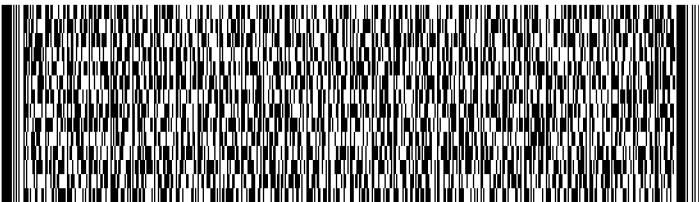
Debtor's Name Latin Logistics, LLC

Page 1

Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 316 of 416

UNITED STATES BANKRUPTCY COURT

In re: Nicaraguense de Aviación, Sociedad Anónima	§	Case No. 20-11163
(Nica, S.A.)	\$ _	Lead Case No. 20-11133
Debtor(s)	_	
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Reorganized Deb		
Other Authorized	1 Party or Entity:	Name of Authorized Party or Entity
/s/ Rohit Philip	Rohit Pl	
Signature of Responsible Party	Printed 1	Name of Responsible Party
01/31/2024 Date		
	New You Address	ork, New York
	Addiess	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 317 of 416 Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) Case No. 20-11163

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,396,201	\$3,736,400
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,396,201	\$3,736,400

	nfirmation Professional l		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banki ed by or on behalf of the debto	ruptcy) or Aggregate Total	\$0	\$0	\$0	\$
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 318 of 416

Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) Case No. 20-11163

xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii	i			
xxxvi	i			
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
IXXI				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 319 of 416 Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) Case No. 20-11163

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
С			
ci			

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		tional fees & expenses (nor d by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 320 of 416
Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) Case No. 20-11163

vii				
viii				
ix				
X				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
x1				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
		<u> </u>	l	<u> </u>

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 321 of 416

Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) Case No. 20-11163

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
-			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 322 of 416

Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) Case No. 20-11163

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O	√o (•
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated: 09/16/2022			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔿

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 323 of 416

Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.)

Case No. 20-11163

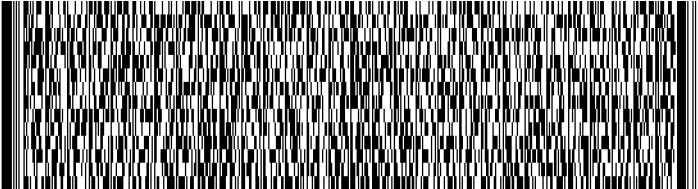
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

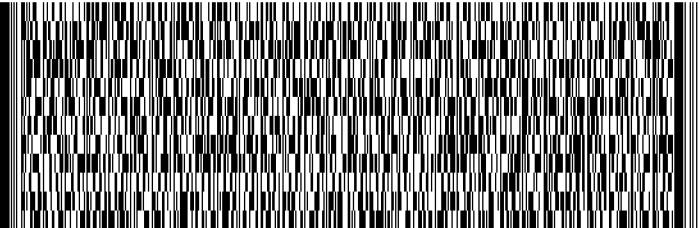
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

Pg 324 of 416
Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.)



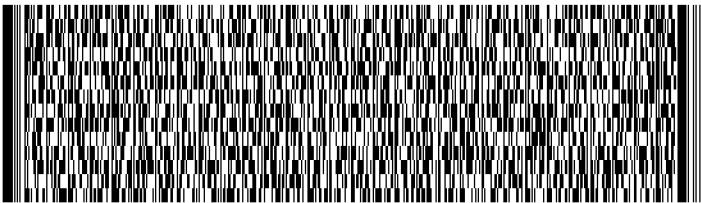
Page 1



Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 326 of 416

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK	
_			

In re: Ronair N.V.	§ §	Case No. 20-11164 Lead Case No. 20-11133
Debtor(s)		✓ Jointly Administered
Post-confirmation Report	;	Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to:	Reorganized DebtorOther Authorized Party or I	Entity:
	,	Name of Authorized Party or Entity
s/ Rohit Philip	R	ohit Philip
Signature of Responsible Party 01/31/2024		rinted Name of Responsible Party
Date		ew York, New York ddress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 327 of 416

Debtor's Name Ronair N.V.

Case No. 20-11164

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debt	ruptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv xxv xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 328 of 416

2	xxx			
2	xxxi			
2	xxxii			
2	xxxiii			
2	xxxiv			
2	xxxv			
2	xxxvi			
2	xxxvii			
2	xxxvii			
2	xxxix			
2	ĸ1			
2	ĸli			
7	klii			
,	kliii			
,	kliv			
7	klv			
7	klvi			
7	klvii			
,	klviii			
2	klix			
1				
1	i			
1	ii			
1	iii			
1	iv			
1	v			
1	vi			
	vii			
1	viii			
1	ix			
1	х			
1	xi			
1	xii			
1	xiii			
1	xiv			
1	xv			
1	xvi			
-	xvii			
- ⊢	xviii			
-	xix			
-	XX			
_ ⊢	xxi			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 329 of 416

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
c			
ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 330 of 416

V	vii			
V	viii			
i	ix			
2	X			
2	xi			
>	xii			
>	xiii			
3	xiv			
3	ΧV			
3	xvi			
2	xvii			
,	xviii			
	xix			
-	ХХ			
	xxi			
	xxii			
<u> </u>	xxiii			
	xxiv			
-	XXV			
	xxvi			
<u> </u>	xxvii			
<u> </u>	xxviii			
	xxix			
-	XXX			
<u> </u>	xxxi			
- ⊢	xxxii			
H	xxxiii			
	xxxiv			
-	XXXV			
<u> </u>	xxxvi			
	xxxvii			
	xxxvii			
<u> </u>	xxxix			
	xl			
<u> </u>	xli			
- ⊢				
	xlii			
	xliii			
-	xliv			
	xlv			
<u> </u>	xlvi			
<u> </u>	xlvii			
У	xlviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 331 of 416

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
хс			
1			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 332 of 416

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xevi					
	xevii					
	xeviii					
	xcix					
	c					
	ci					
c.	All professional fees and expenses (debtor	r & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O	√o (
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes 💿 N	No 🔿	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 333 of 416

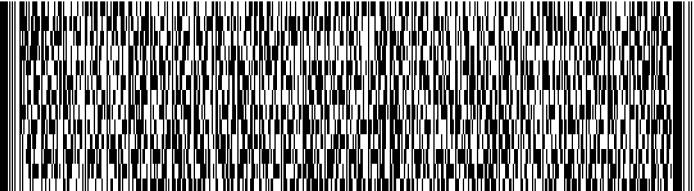
Debtor's Name Ronair N.V. Case No. 20-11164

Privacy Act Statement

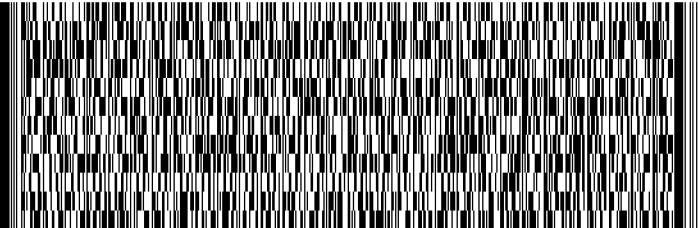
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

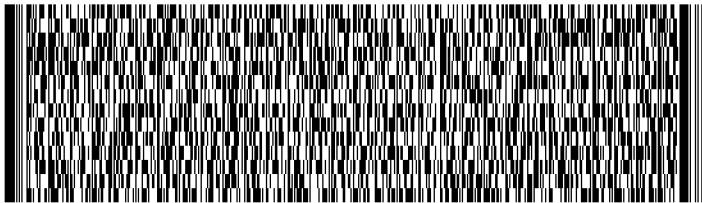
/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date



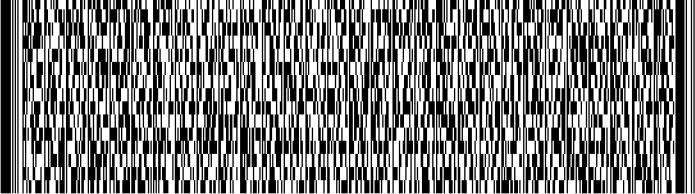
Page 1



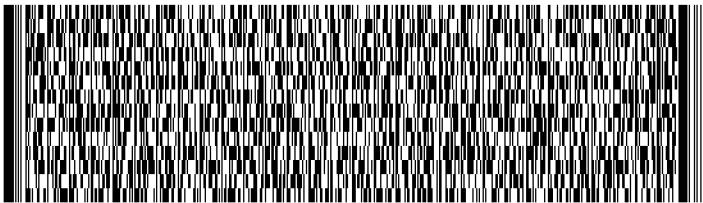
Other Page 1



Page 2 Minus Tables



Rankruntov Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 336 of 416 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: Servicio Terrestre, Aereo y Rampa S.A	§	Case No. 20-11165 Lead Case No. 20-11133
Debtor(s)		✓ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: ● Reorgo Other	anized Debtor Authorized Party or Entity:	
	· · · · ·	Name of Authorized Party or Entity
s/ Rohit Philip	Rohit Ph	nilip
Signature of Responsible Party 01/31/2024		Name of Responsible Party
Date	— New Vo	rk, New York
	Address	IN TOR

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 337 of 416

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

Case No. 20-11165

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$774,703	\$1,810,838
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$774,703	\$1,810,838

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profess	sional fees & expenses (band by or on behalf of the del	kruptcy) otor Aggregate Total	\$0	\$0	\$0	
	d Breakdown by Firm	noi Aggregute Total				
	Firm Name	Role	_			
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 338 of 416

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 339 of 416

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

lxxii	i			
lxxii	ii			
lxxi	v			
lxxv	,			
lxxv	i			
lxxv	ii			
lxxv	iii			
lxxi	X			
lxxx				
lxxx	i			
lxxx	ii			
lxxx	iii			
lxxx	iv			
lxxx	v			
lxxx	vi			
lxxx	vi			
lxxx	vi			
lxxx	ix			
xc				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvi	i			
xcvi	ii			
xcix				
c				
ci				
$\overline{}$				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (non d by or on behalf of the del		Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	Itemized Breakdown by Firm						
		Firm Name	R	Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 340 of 416

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
XX			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
XXX			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 341 of 416

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
1xx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 342 of 416

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

Case No. 20-11165

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No	•
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			\circ

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 343 of 416

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

Case No. 20-11165

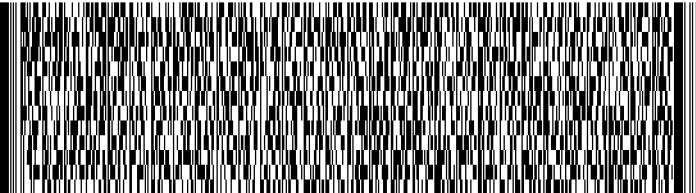
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

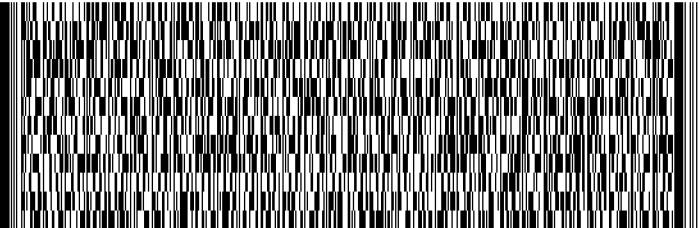
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

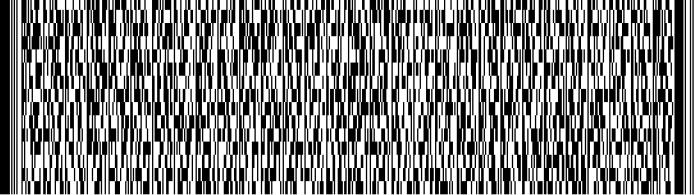
Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.



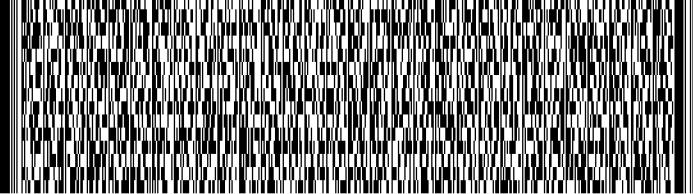
Page 1



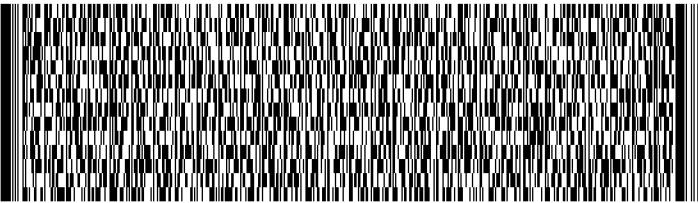
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 346 of 416 UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK
--	----------	-------------	----------

Quarter Ending Date: 06/30/2022 Petition Date: 05/10/2020 Plan Confirmed Date: 11/02/2021 Plan Effective Date: 12/01/2021 This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity Name of Authorized Party or Entity See Rohit Philip Signature of Responsible Party Rohit Philip Printed Name of Responsible Party		-	
Post-confirmation Report Quarter Ending Date: 06/30/2022 Petition Date: 05/10/2020 Plan Confirmed Date: 11/02/2021 Plan Effective Date: 12/01/2021 This Post-confirmation Report relates to: ● Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity Se/ Rohit Philip Signature of Responsible Party Rohit Philip Printed Name of Responsible Party	In re: Taca de Honduras, S.A. de C.V.	§ Case No. <u>20-11166</u>	
Post-confirmation Report Quarter Ending Date: 06/30/2022 Petition Date: 05/10/2020 Plan Confirmed Date: 11/02/2021 Plan Effective Date: 12/01/2021 This Post-confirmation Report relates to: ● Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity Se/ Rohit Philip Signature of Responsible Party Rohit Philip Printed Name of Responsible Party		Lead Case No. <u>20-11133</u>	3
Quarter Ending Date: 06/30/2022 Petition Date: 05/10/2020 Plan Confirmed Date: 11/02/2021 Plan Effective Date: 12/01/2021 This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity Name of Authorized Party or Entity See Rohit Philip Signature of Responsible Party Rohit Philip Printed Name of Responsible Party	Debtor(s) §		
Plan Confirmed Date: 11/02/2021 This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity Name of Authorized Party or Entity Signature of Responsible Party Rohit Philip Printed Name of Responsible Party	Post-confirmation Report		Chapter 11
This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity Name of Authorized Party or Entity 8/ Rohit Philip Signature of Responsible Party Rohit Philip Printed Name of Responsible Party	Quarter Ending Date: 06/30/2022	Petition Date: <u>05/10/2</u>	020
Other Authorized Party or Entity: Name of Authorized Party or Entity Name of Authorized Party or Entity Rohit Philip Signature of Responsible Party Rohit Party Printed Name of Responsible Party	Plan Confirmed Date: 11/02/2021	Plan Effective Date: 12/01/2	2021
Name of Authorized Party or Entity S/ Rohit Philip Signature of Responsible Party Rohit Philip Printed Name of Responsible Party			
Signature of Responsible Party Printed Name of Responsible Party	Counc		Entity
Signature of Responsible Party Printed Name of Responsible Party			
Signature of Responsible Party Printed Name of Responsible Party			
Signature of Responsible Party Printed Name of Responsible Party			
Signature of Responsible Party Printed Name of Responsible Party			
Signature of Responsible Party Printed Name of Responsible Party			
Signature of Responsible Party Printed Name of Responsible Party			
Signature of Responsible Party Printed Name of Responsible Party			
		Printed Name of Responsible Party	
Date	01/31/2024 Date		
New York, New York Address		'' '' '' '' '' '' '' '' '' '' '' '' ''	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 347 of 416

Debtor's Name Taca de Honduras, S.A. de C.V.

Case No. 20-11166

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$926,833	\$1,763,905
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$926,833	\$1,763,905

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankru ed by or on behalf of the debtor	ptcy) Aggregate Total	\$0	\$0	\$0	5
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	9
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 348 of 416

Debtor's Name Taca de Honduras, S.A. de C.V.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
-			
_			
$\overline{}$			
lxiv lxvi lxvii lxviii lxviii lxixx			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 349 of 416

Debtor's Name Taca de Honduras, S.A. de C.V.

lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii	i			
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii	i			
lxxxiv	7			
lxxxv				
lxxxvi	i			
lxxxvi	i			
lxxxvi	i			
lxxxix	Σ			
xc				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
c				
ci				

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (non d by or on behalf of the deb	Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 350 of 416

Debtor's Name Taca de Honduras, S.A. de C.V.

vii				
viii				
ix				
X				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
x1				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
		<u> </u>	l	<u> </u>

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 351 of 416

Debtor's Name Taca de Honduras, S.A. de C.V.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
1xx			
lxxi			
lxxii			
lxxiii			
lxxiv			
1xxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 352 of 416

Debtor's Name Taca de Honduras, S.A. de C.V.

Case No. 20-11166

					ı	
	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xeviii					
	xcix					
	c					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes 🔘	No 💿	
If yes, give date Final Decree was entered:				
If no, give date when the application for Final Decree is anticipated:	09/16/2022			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes •	No 🔘	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 353 of 416

Debtor's Name Taca de Honduras, S.A. de C.V.

Case No. 20-11166

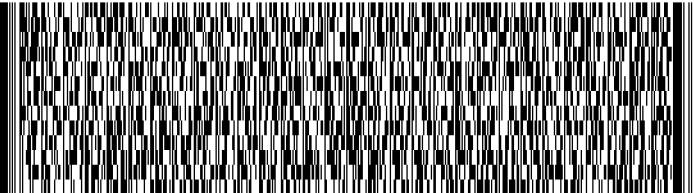
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

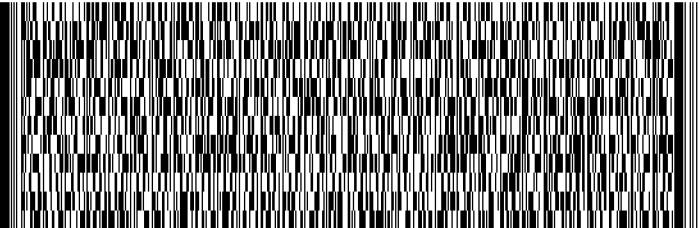
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

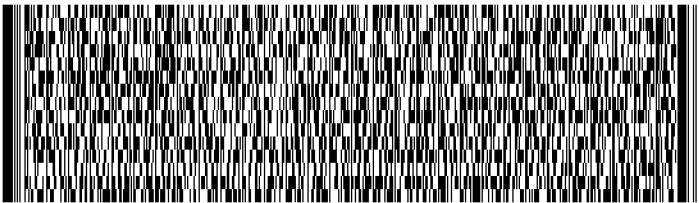
Debtor's Name Taca de Honduras, S.A. de C.V.



Page 1



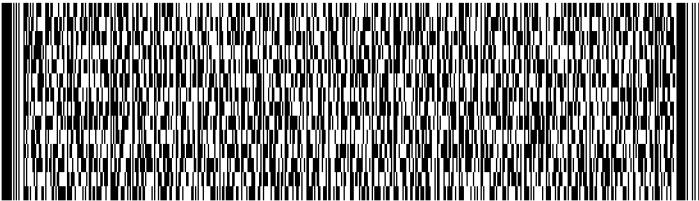
Other Page 1



Page 2 Minus Tables

Bankruptcy Table 1-50

Debtor's Name Taca de Honduras, S.A. de C.V.



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 356 of 416

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK	
In re: Taca de México, S.A. Debtor(s)			Case No. 20-11167 Lead Case No. 20-11133	
Post-confirmation Rep	ort			Chapter 11
Quarter Ending Date: 06/30/2022			Petition Date: <u>05/10/2020</u>	
Plan Confirmed Date: 11/02/2021			Plan Effective Date: 12/01/2021	
This Post-confirmation Report relate	es to: • Reorganiz	ed Debtor		

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 357 of 416

Debtor's Name Taca de México, S.A.

Case No. 20-11167

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$504,116	\$979,777
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$504,116	\$979,777

	firmation Professional Fees a		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	ional fees & expenses (bankruptcy d by or on behalf of the debtor) Aggregate Total	\$0	\$0	\$0	\$(
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 358 of 416

Debtor's Name Taca de México, S.A.

xxx				
xxxi				
xxxi	i			
xxxi	ii			
xxxi	v			
xxxv	1			
xxxv	<i>r</i> i			
xxxv	⁄ii			
xxxv	⁄ii			
xxxi	х			
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlvii	i			
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxvii	i			
lxix				
lxx				
lxxi				
lxxi				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 359 of 416

Debtor's Name Taca de México, S.A.

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
c			
ci			

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		tional fees & expenses (nor d by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 360 of 416

Debtor's Name Taca de México, S.A.

		1	1
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 361 of 416

Debtor's Name Taca de México, S.A.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 362 of 416

Case No. 20-11167 Debtor's Name Taca de México, S.A.

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	С					
	ci					
c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O	√o (•
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes 💿 N	No 🔿

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 363 of 416

Debtor's Name Taca de México, S.A.

Case No. 20-11167

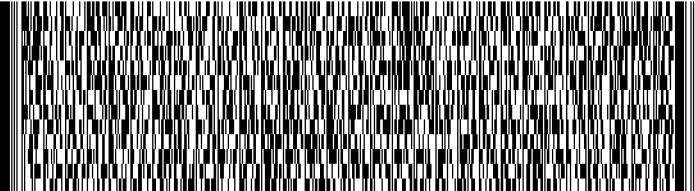
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

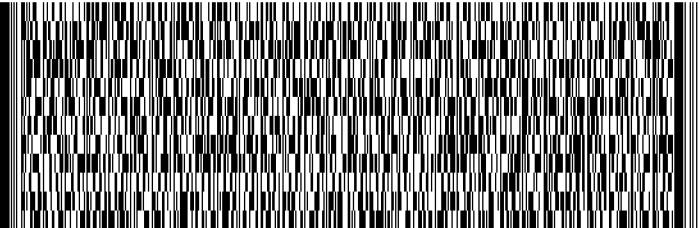
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

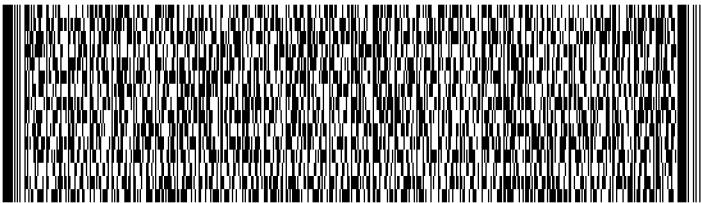
Debtor's Name Taca de México, S.A.



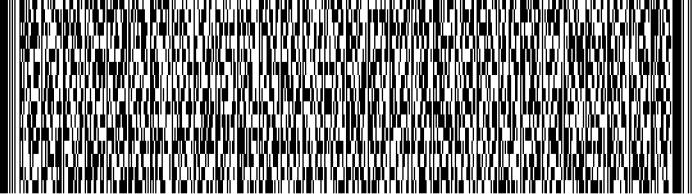
Page 1



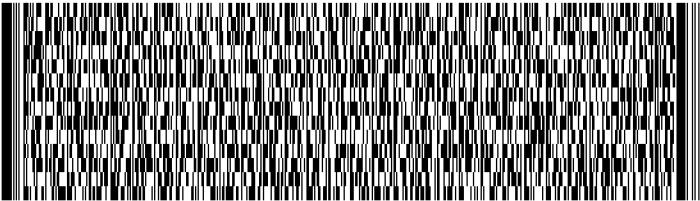
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 366 of 416 UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK
-			

In re: Taca International Airlines S.A.	§ Case No. 20-11168	
	8 Lead Case No. 20-11133	
Debtor(s)	■ S S Jointly Administered	
Post-confirmation Report	Chapter	r 11
Quarter Ending Date: 06/30/2022	Petition Date: <u>05/10/2020</u>	
Plan Confirmed Date: 11/02/2021	Plan Effective Date: 12/01/2021	
This Post-confirmation Report relates to: Reor Other	rganized Debtor er Authorized Party or Entity:	
Come	Name of Authorized Party or Entity	
s/ Rohit Philip	Rohit Philip	_
Signature of Responsible Party	Printed Name of Responsible Party	
01/31/2024 Date	<u></u>	
	New York, New York Address	-

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 367 of 416

Debtor's Name Taca International Airlines S.A.

Case No. 20-11168

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$237,263,827	\$446,254,039
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$237,263,827	\$446,254,039

	rmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profession incurred l	nal fees & expenses (bankruptcy by or on behalf of the debtor	r) Aggregate Total	\$0	\$0	\$0	\$
Itemized .	Breakdown by Firm					
F	Firm Name	Role				
i			\$0	\$0	\$0	\$6
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 368 of 416

Debtor's Name Taca International Airlines S.A.

	xxx			
L	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
•	xxxvi			
	xxxvii			
	xxxvii			
	xxxix			
	xl			
	xli			
	xlii			
	xliii			
	xliv			
	xlv			
	xlvi			
-	xlvii			
-	xlviii			
-	xlix			
-	1			
-	li			
-	lii			
-	liii			
-	liv			
	lv			
-	lvi			
	lvii			
L	lviii			
	lix			
	1x			
	lxi			
	lxii			
	lxiii			
	lxiv			
}	lxv			
- F	lxvi			
	lxvii			
L	lxviii			
	lxix			
}	lxx			
	lxxi			
	-/3/31			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 369 of 416

Debtor's Name Taca International Airlines S.A.

	lxxii			
	lxxiii			
Ixxvii	lxxiv			
	lxxv			
Ixxii	lxxvi			
Ixxx	lxxvii			
Ixxxi	lxxviii			
Ixxxii	lxxix			
Ixxxii	lxxx			
Ixxxiii	lxxxi			
Ixxxv	lxxxii			
	lxxxiii			
	lxxxiv			
Ixxxvi	lxxxv			
Ixxxi	lxxxvi			
Ixxxix	lxxxvi			
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxvi			
xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcix xcix c xcvii	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix xcix c xcii	xc			
xciii <td>xci</td> <td></td> <td></td> <td></td>	xci			
xciv	xcii			
xcv	xciii			
xcvi	xciv			
xcvii xcviii xcix c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	c			
	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total			\$0	\$0	\$0	\$0
	Itemize	Itemized Breakdown by Firm						
		Firm Name	F	Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 370 of 416

Debtor's Name Taca International Airlines S.A.

vii				
viii				
ix				
X				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
x1				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
		<u> </u>	l	<u> </u>

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 371 of 416

Debtor's Name Taca International Airlines S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 372 of 416

Debtor's Name Taca International Airlines S.A.

Case No. 20-11168

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔘 1	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes 💿 1	No 🔘	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 373 of 416

Debtor's Name Taca International Airlines S.A.

Case No. 20-11168

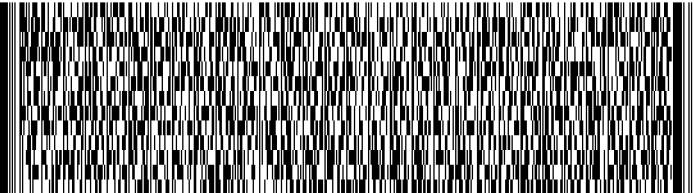
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

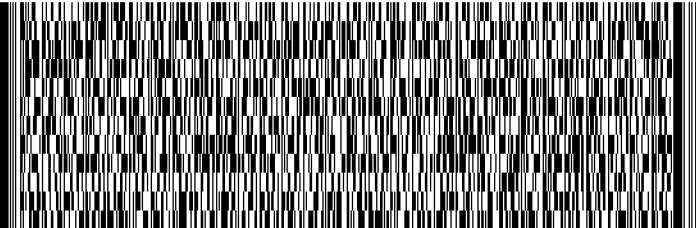
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

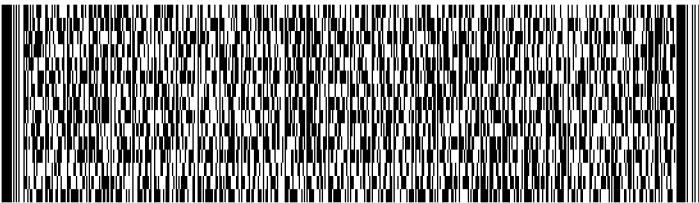
Debtor's Name Taca International Airlines S.A.



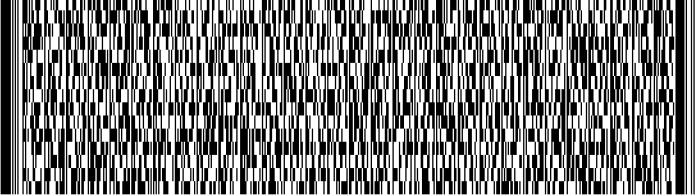
Page 1



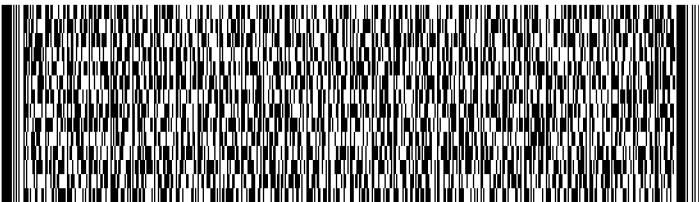
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 376 of 416

UNITED STATES BANKRUPTCY COURT

_	SOUTHERN	DISTRICT OF	NEW YORK		
In re: Taca S.A. Debtor(s)		% % % %	Case No. 20-1 Lead Case No. ⊠ Jointly Adn	20-11133	_
Post-confirmation Repo	ort			Chapter 1	1
Quarter Ending Date: 06/30/2022			Petition D	ate: 05/10/2020	
Plan Confirmed Date: 11/02/2021			Plan Effective D	ate: 12/01/2021	
This Post-confirmation Report relates	to: • Reorganiz	ed Debtor			

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 377 of 416

Debtor's Name Taca S.A.

Case No. 20-11169

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional Fees a		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankruptcy d by or on behalf of the debtor) Aggregate Total	\$0	\$0	\$0	\$
Itemize	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii xxiii xxiv xxv xxv						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 378 of 416

xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxvii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						
xlix						
1						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
	I.	I.	l	<u> </u>	l	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 379 of 416

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
С		 	
 ci		 	

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ed by or on behalf of the de		Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm							
		Firm Name	F	Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 380 of 416

vii			
viii			
ix			
Х			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
XXV			
xxvi			
xxvii			
xxviii			
xxix			
XXX			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
		l	l

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 381 of 416

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii	i			
lxvii				
lxix				
lxx				
lxxi				
lxxii				
lxxii				
lxxi				
lxxv				
lxxv				
lxxv				
lxxv				
lxxi				
lxxx				
lxxx				
lxxx				
lxxx				
lxxx				
lxxx				
lxxx				
lxxx				
lxxx				
lxxx				
xc				
XC.				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document

	Pg 382 of 416	
Debtor's Name Taca S.A.	Case No	20-11169

xci						
xcii						
xciii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						
xcix						
С						
ci						
e. All professional fees and	expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔘 1	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes 💿 1	No 🔘

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 383 of 416

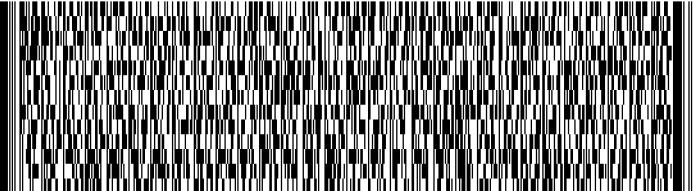
Debtor's Name Taca S.A. Case No. 20-11169

Privacy Act Statement

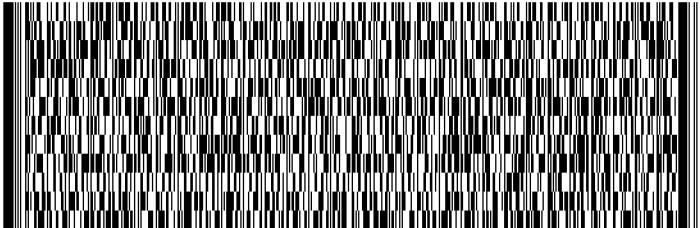
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

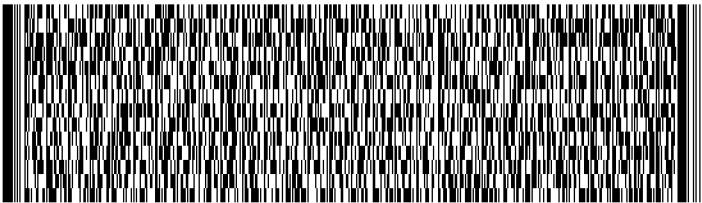
/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date



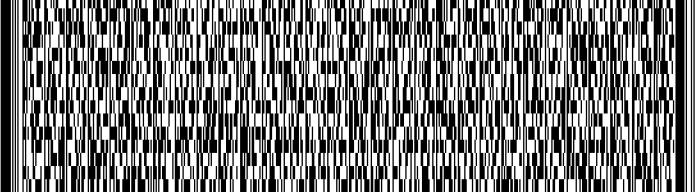
Page 1



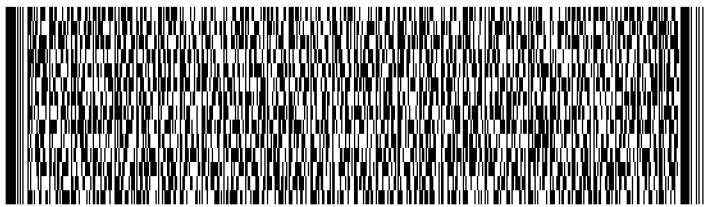
Other Page 1



Page 2 Minus Tables



Rankruntov Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 386 of 416

UNITED STATES BANKRUPTCY COURT

5	OUTHERN	DISTRICT OF	NEW YORK	

In re: Technical and Training Services, S.A. de C.V.	§ Case No. <u>20-11170</u>
	§ Lead Case No. 20-11133
Debtor(s)	§
Post-confirmation Report	Chapter 11
Quarter Ending Date: 06/30/2022	Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021	Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Reorganized D	
Other Authoriz	ed Party or Entity: Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Philip Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 387 of 416 Debtor's Name Technical and Training Services, S.A. de C.V.

Case No. 20-11170

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,246,696	\$2,497,713
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,246,696	\$2,497,713

	firmation Professional Fed		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	ional fees & expenses (bankrup d by or on behalf of the debtor	tcy) Aggregate Total	\$0	\$0	\$0	\$6
	d Breakdown by Firm	00 0				
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 388 of 416

Debtor's Name Technical and Training Services, S.A. de C.V. Case No. 20-11170

xxxi xxxii xxxiii xxxiii xxxiv xxxiv xxxvi			
xxxii xxxiii xxxiv xxxv			
xxxiii xxxiv xxxv xxxv			
xxxiv xxxv xxxvi			
xxxv xxxvi			
xxxvi			
vvvvii			
AAAVII			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 389 of 416 Debtor's Name Technical and Training Services, S.A. de C.V. Case No. 20-11170

Daxii
Ixxvi
Ixxix
Ixxx
Ixxxi
Ixxxii
Ixxxii
Ixxxiv
Ixxxv
Ixxxvi
Ixxxvi
Ixxxvi
Ixxxi
Ixxxix xc xci xcii xciii
xc xci xcii xciii
xci
xcii xciii
xciii
xciv
xev
xcvi
xevii
xeviii
xcix
С
ci

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		\$0	\$0	\$0	\$0	
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 390 of 416

Debtor's Name Technical and Training Services, S.A. de C.V. Case No. 20-11170

vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
AIVIII			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 391 of 416 Debtor's Name Technical and Training Services, S.A. de C.V. Case No. 20-11170

xlix					
1					
li					
lii					
liii					
liv					
lv					
lvi					
lvii					
lviii					
lix					
1x					
lxi					
lxii					
lxiii					
lxiv					
lxv					
lxvi					
lxvii					
lxviii					
lxix					
lxx					
lxxi					
lxxii					
lxxiii					
lxxiv					
lxxv					
lxxvi					
lxxvii					
lxxviii					
lxxix					
lxxx					
lxxxi					
lxxxii					
lxxxiii					
lxxxiv					
lxxxv					
lxxxvi					
lxxxvi					
lxxxvi					
lxxxix					
xc					
	I.	<u> </u>	l	L	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 392 of 416 Debtor's Name Technical and Training Services, S.A. de C.V. Case No. $\,$ 20-11170

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	c					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔿	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes •	No 🔘	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 393 of 416

Debtor's Name Technical and Training Services, S.A. de C.V.

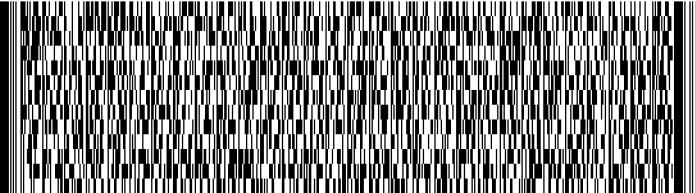
Case No. 20-11170

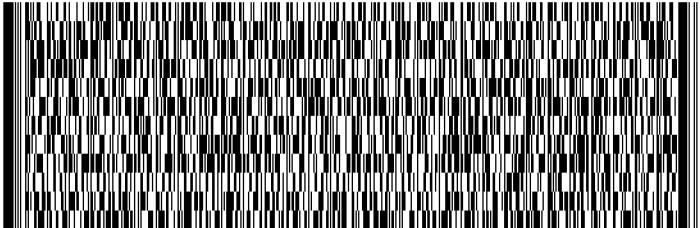
Privacy Act Statement

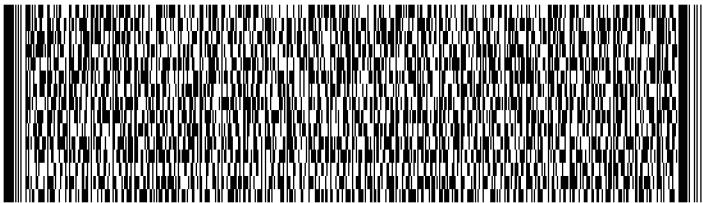
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

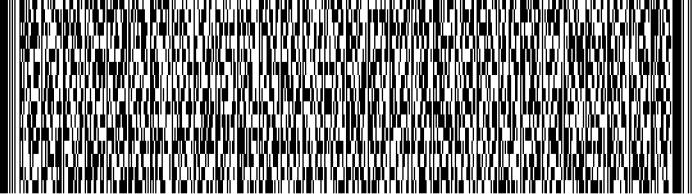
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

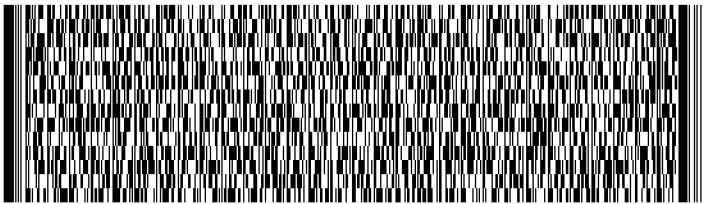
/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date











20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 396 of 416 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: AV Loyalty Bermuda Ltd.	§ §	Case No. 20-12255
	§ §	Lead Case No. 20-11133
Debtor(s)	§ §	□ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reo	rganized Debtor er Authorized Party or Entity:	
	-	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Ph	nilip Name of Responsible Party
01/31/2024		
Date	New You Address	rk, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 397 of 416

Debtor's Name AV Loyalty Bermuda Ltd.

Case No. 20-12255

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurred	ional fees & expenses (bankruptc) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 398 of 416

Debtor's Name AV Loyalty Bermuda Ltd.

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
ı	xxxix			
	xl			
	xli			
İ	xlii			
	xliii			
İ	xliv			
İ	xlv			
Ì	xlvi			
İ	xlvii			
	xlviii			
İ	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
İ	lviii			
Ì	lix			
	lx			
İ	lxi			
	lxii			
	lxiii			
	lxiv			
İ	lxv			
	lxvi			
	lxvii			
	lxviii			
- 1	lxix			
H	lxx			
- 1	lxxi			
	IXXI			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 399 of 416

Debtor's Name AV Loyalty Bermuda Ltd.

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
c			
ci			

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor d by or on behalf of the de) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 400 of 416

Debtor's Name AV Loyalty Bermuda Ltd.

	1		
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
XXXIX			
xl			
xli			
xlii			
xliii			
xliv			
xlv xlvi			
V I VI			
xlvii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 401 of 416

Debtor's Name AV Loyalty Bermuda Ltd.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 402 of 416

Debtor's Name AV Loyalty Bermuda Ltd.

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0	

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O	√o (•
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	09/16/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes 💿 N	No 🔿	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 403 of 416

Debtor's Name AV Loyalty Bermuda Ltd.

Case No. 20-12255

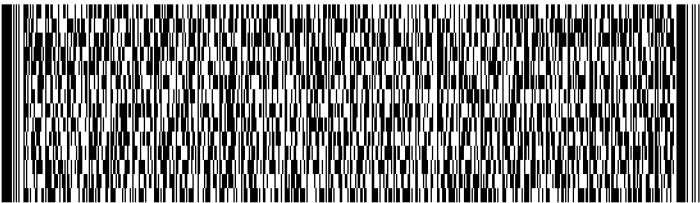
Privacy Act Statement

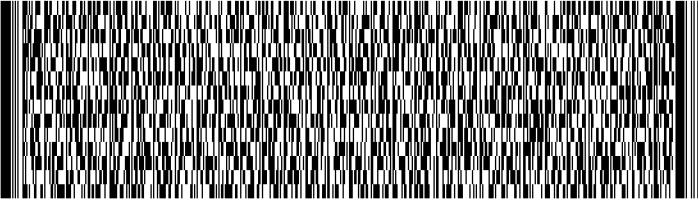
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

Debtor's Name AV Loyalty Bermuda Ltd.





Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 406 of 416 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: Aviacorp Enterprises S.A.	§	Case No. <u>20-12256</u>
	\$ \$ \$	Lead Case No. 20-11133
Debtor(s)		
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reorgan Other Au	ized Debtor uthorized Party or Entity:	
	-	Name of Authorized Party or Entity
(/P. L', PLT	D 1: D	1.41
Signature of Responsible Party	Rohit Ph Printed N	Name of Responsible Party
01/31/2024 Date	A7 - ¥7	d M. W.d
	New Yo Address	ork, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 407 of 416

Debtor's Name Aviacorp Enterprises S.A.

Case No. 20-12256

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulati
Profess	ional fees & expenses (band by or on behalf of the del	kruptcy)	\$0	\$0	\$0	
	d Breakdown by Firm	otor Aggregate Total				
Tiemize	Firm Name	Role				
i	Timi (unic	Role	\$0	\$0	\$0	
ii				7.7	***	
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 408 of 416

Debtor's Name Aviacorp Enterprises S.A.

xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii	i			
xxxvi	i			
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
IXXI				

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 409 of 416

Debtor's Name Aviacorp Enterprises S.A.

Ixxv	lxxii			
Ixxvi	lxxiii			
	lxxiv			
	lxxv			
Ixxi Ixxx Ixxx Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxi Ixxxv	lxxvi			
Ixxx	lxxvii			
IXXX IXXXI IXXXII IXXXII IXXXII IXXXII IXXXII IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXIX	lxxviii			
Ixxxii	lxxix			
	lxxx			
	lxxxi			
Ixxxv	lxxxii			
Ixxxvi	lxxxiii			
Ixxxvi	lxxxiv			
	lxxxv			
Ixxxix	lxxxvi			
Ixxxix xc xci xcii xciii xciii xciv xcv xcv xcvi xcviii xcviii xcviii xcix xc	lxxxvi			
xci xcii xciii xciv xcv xcvi xcvii xcix c	lxxxvi			
xci xcii xciii xcii xciv xcv xcv xcvi xcvii xcviii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xcviii xcix c	xci			
xciv	xcii			
xcv	xciii			
xcvi	xciv			
xevii xeviii xcix c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	c			
	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total			\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 410 of 416

Debtor's Name Aviacorp Enterprises S.A.

v	rii e			
V	viii viii			
i	x			
2	ζ			
2	xi .			
2	kii			
2	kiii			
2	xiv			
2	ΚV			
2	(vi			
2	vii vii			
,	viii viii			
,	tix			
2	xx			
,	xxi			
2	xxii			
2	xxiii			
2	xxiv			
,	XXV			
7	xxvi			
2	xxvii			
,	xxviii			
,	xxix			
,	XXX			
2	xxxi			
,	xxxii			
,	xxxiii			
2	xxxiv			
2	XXXV			
,	xxxvi			
,	xxxvii			
-	xxxvii			
2	xxxix			
,	KI .			
,	di			
,	klii			
,	kliii			
-	kliv			
-	klv			
-	klvi			
⊢	klvii			
	klviii			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 411 of 416

Debtor's Name Aviacorp Enterprises S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
-			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
хс			

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 412 of 416

Debtor's Name Aviacorp Enterprises S.A.

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?			No 💿	
If yes, give date Final Decree was entered:				
If no, give date when the application for Final Decree is anticipated:	09/16/2022			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes 💿	No 🔘	

20-11133-mg Doc 2758 Filed 01/31/24 Entered 01/31/24 16:05:10 Main Document Pg 413 of 416

Debtor's Name Aviacorp Enterprises S.A.

Case No. 20-12256

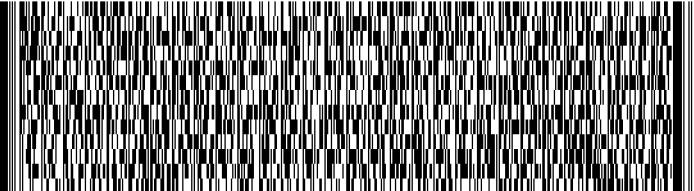
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

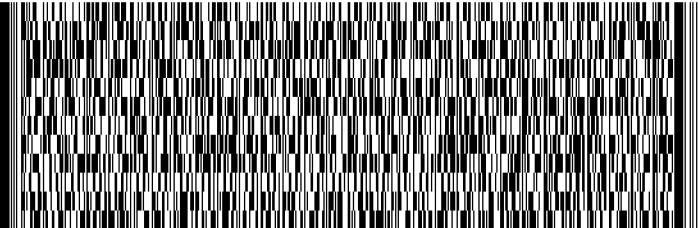
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip		
Signature of Responsible Party	Printed Name of Responsible Party		
Chief Financial Officer	01/31/2024		
Title	Date		

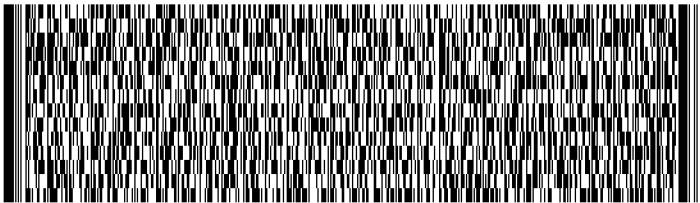
Debtor's Name Aviacorp Enterprises S.A.



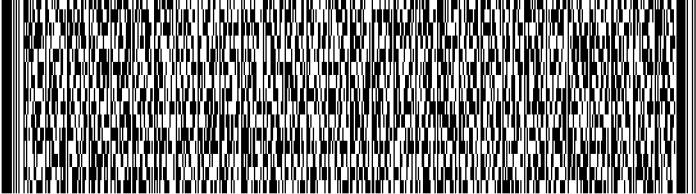
Page 1



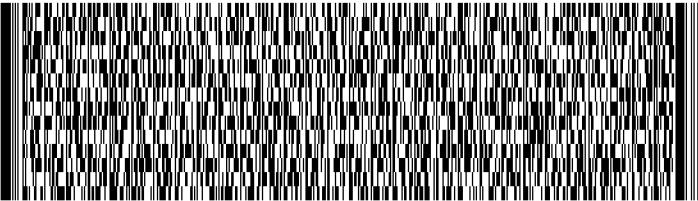
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

GENERAL NOTES TO THE SUBSIDIARY DEBTORS' POST CONFIRMATION OPERATING REPORTS OF Q2/2022

These Post Confirmation Operating Reports of the subsidiary debtors are filed solely to provide a separate response to questions 1.a. (the total disbursements of the relevant non-parent debtor) and 4.b. (payment of U.S. Trustee fees).

Please refer to the Avianca Holdings S.A. Post Confirmation Operating Report of Q2/2022 (above) for the consolidated information and exhibits of this, and all debtors jointly administered.