POST CONFIRMATION OPERATING REPORT OF AVIANCA HOLDINGS S.A. FOR THE QUARTER ENDED ON DECEMBER 2022

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UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK	

In re: Avianca Holdings S.A.	§ §	Case No. 20-11133
		Lead Case No. 20-11133
Debtor(s)	§	
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/31/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to:	_	
	Other Authorized Party or Er	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party		hit Philip inted Name of Responsible Party
01/31/2024 Date		
		w York, New York Idress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

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Debtor's Name Avianca Holdings S.A.

Case No. 20-11133

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$474,697,372
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$474,697,372

	Preconfirmation Professional Fees		Approved	Approved	Paid Current	Paid
_			Current Quarter		Quarter	Cumulative
. F i	Professional fees & expenses (bankruptcy incurred by or on behalf of the debtor	7) Aggregate Total	\$0	\$0	\$0	\$
1	Itemized Breakdown by Firm					
	Firm Name	Role				
i	i		\$0	\$0	\$0	\$
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Debtor's Name Avianca Holdings S.A.

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Debtor's Name Avianca Holdings S.A.

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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
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Debtor's Name Avianca Holdings S.A.

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Debtor's Name Avianca Holdings S.A.

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Debtor's Name Avianca Holdings S.A.

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c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$5,471,425	\$4,890	\$515,039	\$5,471,425	9%
b. Secured claims	\$371,820,211	\$11,359,436	\$47,163,706	\$371,820,211	13%
c. Priority claims	\$921,712	\$0	\$916,226	\$921,712	99%
d. General unsecured claims	\$40,751,766	\$372,971	\$10,408,307	\$3,487,051,774	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire		
a. Is this a final report?	Yes O No •	
If yes, give date Final Decree was entered:		
If no, give date when the application for Final Decree is anticipated: $03/31/2024$		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No	

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Debtor's Name Avianca Holdings S.A.

Case No. 20-11133

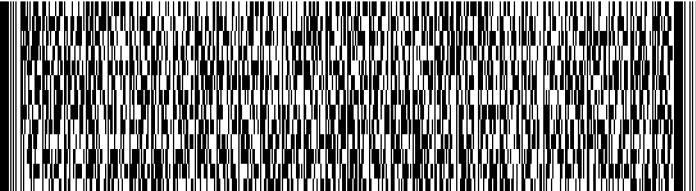
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

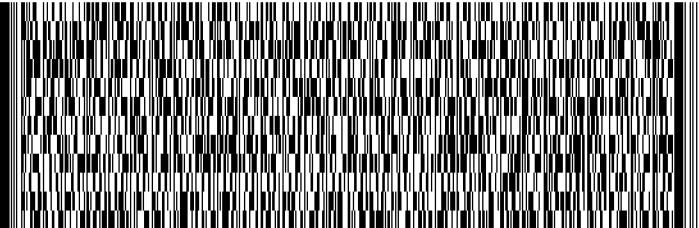
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

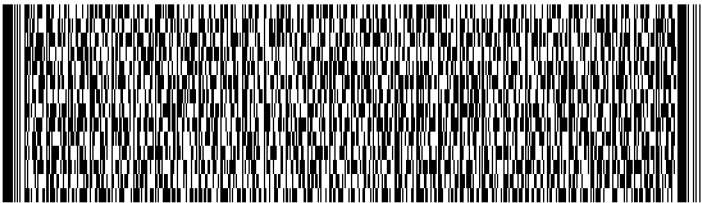
Debtor's Name Avianca Holdings S.A.



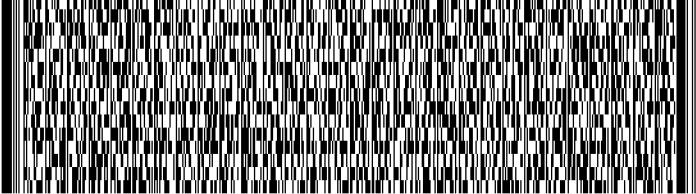
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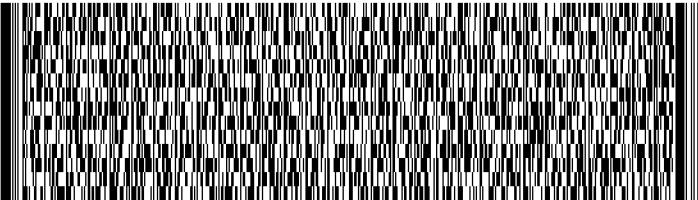
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

GENERAL NOTES TO THE PARENT DEBTOR'S POST CONFIRMATION OPERATING REPORT OF Q4/2022

This Post Confirmation Report of Q4/2022 provides consolidated information for this and all debtors whose open cases are jointly administered under Case No. 20-11133, except for Part 1, that provides information of this specific debtor. Please refer to the attached exhibits for further information regarding the debtors' consolidated disbursements incurred by, or on behalf of the debtors.

The classification of certain claims is subject to a pending appeal, and the reporting of those claims as administrative expenses in conformity with the Bankruptcy Court's order is not intended to waive the Debtors' position that those claims should be classified as general unsecured claims.

Cash Value of Class 11 (General Unsecured Creditors) Equity and Warrants

Warrants are paid at \$7.60/warrant.

Cash equivalent value for equity was determined based on the assumption that the cash pool for Class 11 claims is worth \$36 million (Cash+Equity+Warrants=\$36 million).

Based on the cash and warrant values, the value of the equity pool was determined to be \$10 million. That was divided by the number of shares to reach a value/share (\$24.0/share), as presented in the table below.

	<u>Cash</u>	<u>Equity</u>	Warrants	<u>Total</u>
Actual Payment (\$USD; # equity; # warrants)	\$17,492,346	418,142	1,114,299	N/A
Conversion Rate	\$ 1.0	\$ 24.0	\$ 7.6	N/A
Cash Equivalent (\$USD)	\$17,492,346	\$10,038,982	\$ 8,468,672	\$36,000,000

AVIANCA HOLDINGS S.A., ET AL. DEBTORS AND DEBTOR-IN-POSSESSION TOTAL DISBURSEMENTS BY FILED LEGAL ENTITY (UNAUDITED) QUARTER ENDED ON DECEMBER 31, 2022 (In thousands)

Legal Entity	Case Number	Disbursements
Avianca Holdings S.A.	20-11133	0.0
Servicios Aeroportuarios Integrados SAI S.A.S.	20-11138	7,690.5
Aero Transporte de Carga Unión, S.A. de C.V.	20-11140	34,198.7
Avifreight Holding Mexico, S.A.P.I. de C.V.	20-11155	0.0
Total disbursements*	_	\$ 41,889.2

^{*} This schedule contains total disbursements from October 1 to December 31, 2022 for the four open cases as at the end of December 2022.

POST CONFIRMATION OPERATING REPORTS OF THE SUBSIDIARY DEBTORS FOR THE QUARTER ENDED ON DECEMBER 2022

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UNITED STATES BANKRUPTCY COURT

In re: Servicios Aeroportuarios Integrados SAI S.A.S. Case No. 20-11138			
Debtor(s) Debtor(s) S Debtor(s) Debtor(s)	In re: Servicios Aeroportuarios Integrados SAI S.	ů .	Case No. <u>20-11138</u>
Post-confirmation Report Ch Quarter Ending Date: 12/31/2022 Plan Confirmed Date: 11/02/2021 Plan Effective Date: 12/01/2021 This Post-confirmation Report relates to:		§ 8	Lead Case No. 20-11133
Quarter Ending Date: 12/31/2022 Petition Date: 05/10/2020 Plan Confirmed Date: 11/02/2021 Plan Effective Date: 12/01/2021 This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity Name of Authorized Party or Entity Rohit Philip Rohit Philip	Debtor(s)		
Plan Confirmed Date: 11/02/2021 This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity Solve Robit Philip Robit Philip	Post-confirmation Report		Chapter
This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity Name of Authorized Party or Entity Rohit Philip Rohit Philip	Quarter Ending Date: 12/31/2022		Petition Date: <u>05/10/2020</u>
Other Authorized Party or Entity: Name of Authorized Party or Entity Solve Rohit Philip Rohit Philip	Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
Name of Authorized Party or Entity So Rohit Philip Rohit Philip			
<u> </u>	Other Autr	norized Party or Entity	·
<u> </u>			
01/31/2024		1 illite	a ranic of Responsible 1 arry
Date			
New York, New York			
Address		Addre	ess

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

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Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

Case No. 20-11138

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$7,690,496	\$39,032,583
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$7,690,496	\$39,032,583

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profess	sional fees & expenses (band by or on behalf of the del	kruptcy) otor Aggregate Total	\$0	\$0	\$0	
	d Breakdown by Firm	noi nggregue rouu				
	Firm Name	Role	-			
i			\$0	\$0	\$0	
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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		tional fees & expenses (nor d by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S. Case No. 20-11138

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Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

Case No. 20-11138

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c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No •	
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	02/28/2023		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	Yes No		

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Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

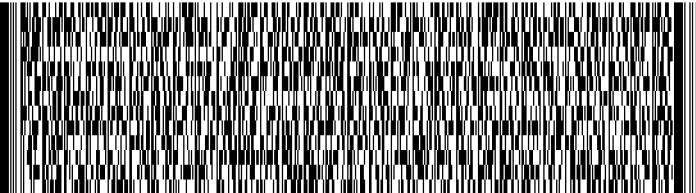
Case No. 20-11138

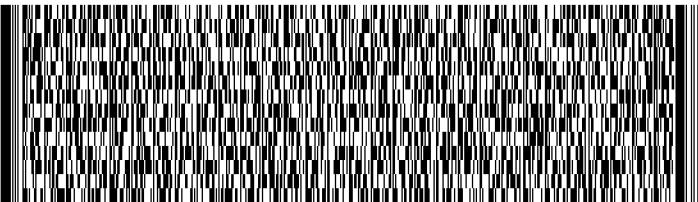
Privacy Act Statement

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I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date





Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Aero Transporte de Carga Unión, S.A.	de C.V. §	Case No. 20-11140
	de C.V.	Lead Case No. 20-11133
Debtor(s)		□ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/31/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reorg	anized Debtor Authorized Party or Entity:	
Other	Authorized Party of Entity.	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Pl	hilip Name of Responsible Party
01/31/2024	Finled	raine of Responsible Party
Date	_	
	New Yo Address	ork, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

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Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

Case No. 20-11140

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$34,198,747	\$131,858,741
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$34,198,747	\$131,858,741

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debt	ruptcy) or Aggregate Total	\$0	\$0	\$0	:
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

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Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

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lxxxi	ii			
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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		\$0	\$0	\$0	\$0	
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
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	iv						
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Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

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Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

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Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

Case No. 20-11140

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c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire	
a. Is this a final report?	Yes O No •
If yes, give date Final Decree was entered:	
If no, give date when the application for Final Decree is anticipated: 02/2	28/2023
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No

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Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

Case No. 20-11140

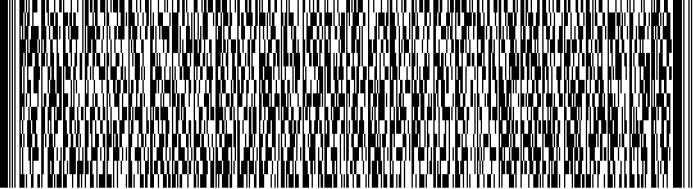
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

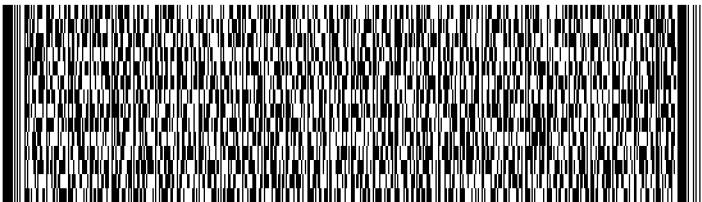


Page 1

Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

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UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: Avifreight Holding Mexico, S.A.P.I. o	de C.V.	Case No. <u>20-11155</u>
	 	Lead Case No. <u>20-11133</u>
Debtor(s)	§	
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/31/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reor		
Othe	r Authorized Party or Entity:	Name of Authorized Party or Entity
/s/ Rohit Philip Signature of Responsible Party	Rohit P	hilip Name of Responsible Party
01/31/2024		
Date	New You Address	ork, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

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Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

Case No. 20-11155

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional Fees ar		Approved	Approved	Paid Current	Paid
Drofoss	sional fees & expenses (bankruptcy)		Current Quarter	Cumulative	Quarter	Cumulative
incurre	d by or on behalf of the debtor	Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
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Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

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Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		\$0	\$0	\$0	\$0	
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
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Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

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Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

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Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

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c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🔘	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	02/28/2023		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes 💿	No 🔘	

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Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

Case No. 20-11155

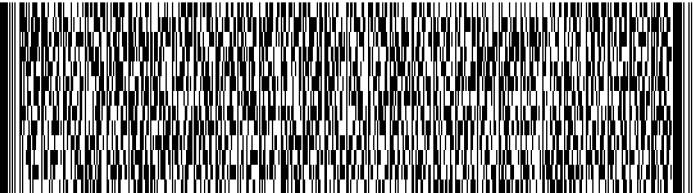
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

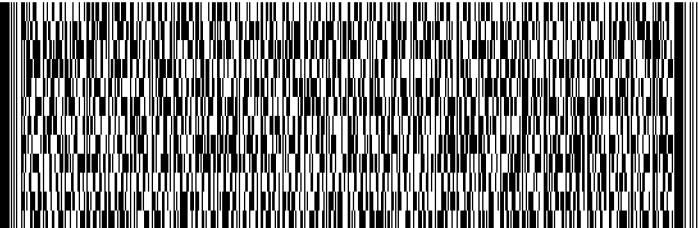
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

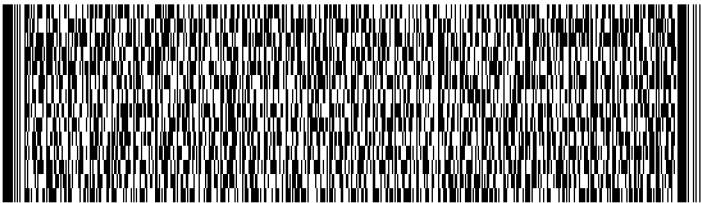
Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.



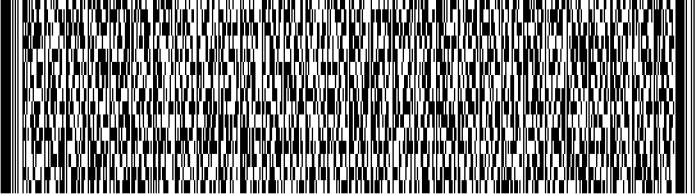
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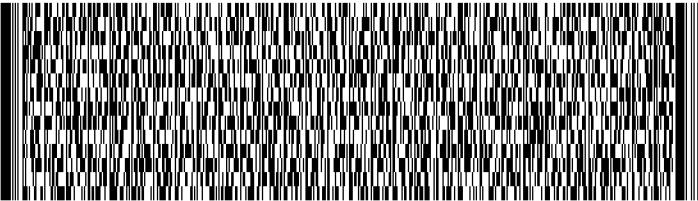
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Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

GENERAL NOTES TO THE SUBSIDIARY DEBTORS' POST CONFIRMATION OPERATING REPORTS OF Q4/2022

These Post Confirmation Operating Reports of the subsidiary debtors are filed solely to provide a separate response to questions 1.a. (the total disbursements of the relevant non-parent debtor) and 4.b. (payment of U.S. Trustee fees).

Please refer to the Avianca Holdings S.A. Post Confirmation Operating Report of Q4/2022 (above) for the consolidated information and exhibits of this, and all debtors jointly administered.