UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

Avianca Holdings S.A., et al.,¹

Appellants,

v.

Burnham Sterling Company LLC and Babcock & Brown Securities LLC,

Appellees.

23 Civ. 1211 (KPF)

NOTICE OF APPEAL

Notice is hereby given that Avianca Holdings S.A. and its reorganized debtor affiliates (collectively, the "Debtors and Reorganized Debtors"), in the above-named case appeal to the United States Court of Appeals for the Second Circuit from the *Opinion and Order* [Docket No. 12] entered on December 29, 2023 that affirmed the Order Granting in Part Burnham Sterling and Company LLC and Babcock & Brown Securities LLC's Motion to Compel Compliance with 11 U.S.C. §§ 365(d)(5) and 503(b) and Overruling in Part Reorganized Debtors' Twenty-Fourth and Twenty-Fifth Omnibus Objections to Proofs of Claim [Docket No. 2714 in Case No.

¹ A complete list of each of the Debtors and Reorganized Debtors in these chapter 11 cases may be obtained on the website of the claims and noticing agent at http://www.kccllc.net/avianca. The Debtors' and Reorganized Debtors' principal offices are located at Avenida Calle 26 # 59 - 15 Bogotá, Colombia.



20-11133 (MG), Bankr. S.D.N.Y.] entered on January 31, 2023 by the United States

Bankruptcy Court for the Southern District of New York.

Dated: New York, New York January 25, 2024

SMITH, GAMBRELL & RUSSELL, LLP

/s/ John G. McCarthy

John G. McCarthy 1301 Avenue of the Americas, 21st Floor New York, New York 10019 Phone: (212) 907-9700 Email: jmcarthy@sgrlaw.com

Counsel for Debtors and Reorganized Debtors