

Fill in this information to identify the case:

Debtor Taca International Airlines S.A.

United States Bankruptcy Court for the: Southern District of New York
(State)

Case number 20-11168

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Aerospheres UK Limited</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? See summary page Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) Contact phone <u>0208 863 8578</u> Contact email <u>nathan.price@aerospheres.com</u>	Where should payments to the creditor be sent? (if different) Contact phone _____ Contact email _____ Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _
7. How much is the claim? \$ <u>2886.50</u>	Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	<p>Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.</p> <p><u>GOODS SOLD</u></p>
9. Is all or part of the claim secured?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature or property: <div><input type="checkbox"/> Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>.</div><div><input type="checkbox"/> Motor vehicle</div><div><input type="checkbox"/> Other. Describe: _____</div></div> <div>Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</div> <div>Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)</div> <div>Amount necessary to cure any default as of the date of the petition: \$ _____</div> <div>Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</div>
10. Is this claim based on a lease?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____</div>
11. Is this claim subject to a right of setoff?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Identify the property: _____</div>



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/05/2020
MM / DD / YYYY

/s/MARTIN IBBOTTSON
Signature

Print the name of the person who is completing and signing this claim:

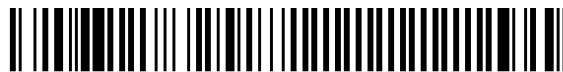
Name MARTIN IBBOTTSON
First name Middle name Last name

Title FINANCE DIRECTOR

Company AEROSPHERES UK LIMITED
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-1780 | International + 1 (310) 751-2680

Debtor: 20-11168 - Taca International Airlines S.A. District: Southern District of New York, New York Division		
Creditor: Aerospheres UK Limited Nathan Price / Martin Ibbotson Unit 3 Barratt Way Industrial Estate Barratt Way Harrow, Middlesex, HA3 5TJ United Kingdom Phone: 0208 863 8578 Phone 2: Fax: Email: nathan.price@aerospheres.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: GOODS SOLD	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 2886.50	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: MARTIN IBBOTSON on 05-Jun-2020 11:05:31 a.m. Eastern Time Title: FINANCE DIRECTOR Company: AEROSPHERES UK LIMITED		

Aerospheres(U.K) Ltd.

Unit 3, Barratt Way
Harrow
Middlesex HA3 5TJ
Tel.: +44(0)20 8863 8578
Company Number: 2550739
VAT Number: GB 544684126



<http://www.aerospheres.com/>
Certified To: BS EN 9120:2010

Billing Address: TACA INTERNATIONAL AIRLINES ATT: ACCOUNTS PAYABLE P.O. BOX 520337 Miami, Florida 33152 United States Tel.: +150323667457	Final Destination: AVIANCA HOLDING / TACA INTERNATIONAL 1950 NW 66TH AVE, BUILDING 708 DOORS 71 TO 79 Miami, Florida 33126 United States Tel.: +150323667457	Invoice Date: 25-Feb-2020 Packaging: 1 DRY ICE BOX Total Weight: 45.00
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Invoice SI206004093

Ln	Your Order	Part Description	Quantity	Unit Price	Extended Price	CTN	Origin
1	P0364020	FM350-NA(1-sqft-Roll) ADHESIVE FILM .10 PSF (38") (1-Square Feet-Roll)	90.00 ea	USD 26.85	2,416.50	39219090	United States
2	P0364020	D4400-01(DIGITAL)(1-Item) TT4 DRY ICE DIGITAL TEMPERATURE MONITOR (1-Item)	2.00 ea	USD 110.00	220.00	90251920	
3		DRY ICE BOX	1.00 ea	USD 250.00	250.00		
Pay by: 26-Mar-2020 GBP value-HMRC purpose: 2,196.73 GBP VAT value-HMRC: 0.00 Despatch Doc: SH20004021 Subject to Incoterms 2010: EXW Harrow Deposit Payment to: AEROSPHERES (UK) LTD Bank: HSBC Bank Plc - \$ Branch: 401276 Account: 69560448 BIC: HBUKGB4B IBAN: GB98 HBUK 4012 7669 5604 48 Goods remain the property of Aerospheres (UK) Ltd until payment is received in full. The commodity codes on this invoice do not require export licence from U.K. "This is an electronic invoice" FROZEN GOODS, DRY ICE PACKING FM350-NA - OUT TIME USED - 4 HOURS 1 DRY ICE BOX - 45KG (35KG DRY ICE) - 175x35x35cm ROUTING: COLLECTION KT The material shipped in this consignment meets the acceptance tests of the preceding specification(s) and test results are on file with the manufacturer.					Total Price		2,886.50
					VAT		0.00
					TOTAL		USD 2,886.50
					Amount in Words: Two Thousand Eight Hundred Eighty-six US Dollars and 50 Cents		