



ENTERED  
01/31/2017

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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**IN RE:**

**AZURE MIDSTREAM  
PARTNERS, LP,**

**Debtor.**

**Tax I.D. No. 46-2627595**  
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**Chapter 11**

**Case No. 17-[ 30461 ] ( )**

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**IN RE:**

**AZURE ETG, LLC,**

**Debtor.**

**Tax I.D. No. 27-0633388**  
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**Chapter 11**

**Case No. 17-[ 30470 ] ( )**

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**IN RE:**

**AZURE HOLDINGS GP, LLC,**

**Debtor.**

**Tax I.D. No. 35-2530537**  
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**Chapter 11**

**Case No. 17-[ 30469 ] ( )**

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**IN RE:**

**AZURE MIDSTREAM  
PARTNERS GP, LLC,**

**Debtor.**

**Tax I.D. No. 90-0968089**  
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**Chapter 11**

**Case No. 17-[ 30464 ] ( )**



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**IN RE:**  
**AZURE TGG, LLC,**

**Debtor.**

**Tax I.D. No. 35-2526233**  
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**IN RE:**

**MARLIN G&P I, LLC,**

**Debtor.**

**Tax I.D. No. 20-2136073**  
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**IN RE:**

**MARLIN LOGISTICS, LLC,**

**Debtor.**

**Tax I.D. No. 27-3368460**  
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**IN RE:**

**MARLIN MIDSTREAM  
FINANCE CORPORATION,**

**Debtor.**

**Tax I.D. No. 47-3470130**  
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**IN RE:**

**MARLIN MIDSTREAM, LLC,**

**Debtor.**

**Tax I.D. No. 20-0262587**  
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**Chapter 11**  
**Case No. 17-[ 30471 ] ( )**

**Chapter 11**  
**Case No. 17-[ 30467 ] ( )**

**Chapter 11**  
**Case No. 17-[ 30466 ] ( )**

**Chapter 11**  
**Case No. 17-[ 30472 ] ( )**

**Chapter 11**  
**Case No. 17-[ 30465 ] ( )**



Local Rule 1015–1, as more fully set forth in the Motion; and upon consideration of the Mosely Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue is allowed before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and their respective estates and creditors; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 17- 30461 ( DR).

Additionally, the following checked items are ordered:

One disclosure statement and plan of reorganization may be filed for all cases by any plan proponent.

Case No. 17-\_\_\_\_\_ (higher case number) shall be transferred to Judge \_\_\_\_\_, who has the lower numbered case.

Parties may request joint hearings on matters pending in any of the jointly administered cases.

Other: See below.

3. Nothing contained in this Order shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the above-captioned cases. The caption of the jointly administered cases should read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	<b>Chapter 11</b>
	§	
<b>AZURE MIDSTREAM PARTNERS, LP, et al.,</b>	§	<b>Case No. 17- <u>30461</u> (DRJ)</b>
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Azure Midstream Partners, LP (7595), Azure ETG, LLC. (3388), Azure Holdings GP, LLC (0537), Azure Midstream Partners GP, LLC (8089), Azure TGG, LLC (6233), Marlin G&P I, LLC (6073), Marlin Logistics, LLC (8460), Marlin Midstream Finance Corp. (0130), Marlin Midstream, LLC (2587), Murvaul Gas Gathering, LLC (0826), Talco Midstream Assets, Ltd. (7004), and Turkey Creek Pipeline, LLC (1161). The Debtors’ principal offices are located at 12377 Merit Drive, Suite 300, Dallas, Texas 75251.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. A docket entry shall be made in each of the above-captioned cases (except the chapter 11 case of Azure) substantially as follows:

An order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of Azure Midstream Partners, LP, et al. The docket in Case No. 17-30461 ( DRJ ) should be consulted for all matters affecting this case.

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Southern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

7. The Debtors are authorized to take all steps necessary or appropriate to carry out this Order.

8. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation or enforcement of this Order.

**Signed: January 31, 2017**



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**DAVID R. JONES**  
**UNITED STATES BANKRUPTCY JUDGE**

United States Bankruptcy Court  
Southern District of Texas

In re:  
Azure Midstream Partners, LP  
Debtor

Case No. 17-30461-drj  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0541-4

User: aalo  
Form ID: pdf002

Page 1 of 1  
Total Noticed: 1

Date Rcvd: Jan 31, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 02, 2017.

db +Azure Midstream Partners, LP, 12377 Merit Drive, Suite 300, Dallas, TX 75251-3126

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*  
cr Wells Fargo, National Association

TOTALS: 1, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Feb 02, 2017

Signature: /s/Joseph Speetjens

**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 31, 2017 at the address(es) listed below:

Christopher Manuel Lopez on behalf of Debtor Azure Midstream Partners, LP  
chris.lopez@weil.com, rene.olvera@weil.com; Christopher.jalomo@weil.com  
Courtney E. Giles on behalf of Creditor Wells Fargo, National Association  
courtney.giles@bakermckenzie.com, lita.graham@bakermckenzie.com  
Hector Duran on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov  
US Trustee USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 4