



ENTERED
02/01/2017

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

<p>In re:</p> <p>AZURE MIDSTREAM PARTNERS, LP, et al.,</p> <p>Debtors.¹</p>	§ § § § § § § § § §	<p>Chapter 11</p> <p>Case No. 17-30461 (DRJ)</p> <p>(Jointly Administered)</p> <p>Re: Docket No. 12</p>
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ORDER (I) AUTHORIZING THE DEBTORS TO FILE A CONSOLIDATED CREDITOR MATRIX AND A CONSOLIDATED LIST OF THE 30 LARGEST UNSECURED CREDITORS; (II) AUTHORIZING THE DEBTORS TO REDACT CERTAIN PERSONAL IDENTIFICATION INFORMATION OF EMPLOYEES; AND (III) APPROVING THE FORM AND MANNER OF NOTIFYING CREDITORS OF THE COMMENCEMENT OF THESE CHAPTER 11 CASES AND OTHER INFORMATION)

Upon the motion, dated January 30, 2017 (the "Motion"),² of Azure Midstream Partners, LP, its subsidiaries, and certain affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (i) authorizing the Debtors to file a consolidated creditor matrix (the "Consolidated Creditor Matrix") and a consolidated list of the Debtors' 30 largest unsecured creditors (the "Consolidated Top 30 Creditors List"); (ii) authorizing the Debtors to redact certain personal identification information of employees; and (iii) approving the form and manner of notice of the commencement of these chapter 11 cases (the "Notice of Commencement") and the scheduling of a meeting of creditors under section 341 (the "Section 341 Meeting") of title 11 of the United

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Azure Midstream Partners, LP (7595), Azure ETG, LLC. (3388), Azure Holdings GP, LLC (0537), Azure Midstream Partners GP, LLC (8089), Azure TGG, LLC (6233), Marlin G&P I, LLC (6073), Marlin Logistics, LLC (8460), Marlin Midstream Finance Corp. (0130), Marlin Midstream, LLC (2587), Murvaul Gas Gathering, LLC (0826), Talco Midstream Assets, Ltd. (7004), and Turkey Creek Pipeline, LLC (1161).

² All capitalized terms used, but not otherwise defined, herein shall have the meanings ascribed to such terms in the Motion.



States Code (the “**Bankruptcy Code**”), all as more fully set forth in the Motion; and upon consideration of the Mosley Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is allowed before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and their respective estates and creditors; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The Debtors are authorized to file a single Consolidated Creditor Matrix for all of these chapter 11 cases.
3. The Debtors are authorized to redact address information of employees listed on the Consolidated Creditor Matrix.
4. The Debtors are authorized to serve the Notice of Commencement, substantially in the form annexed as **Exhibit B** to the Motion, on all parties in interest in accordance with Bankruptcy Rule 2002. Service of the Notice of Commencement shall be deemed adequate and sufficient notice of (a) the commencement of the Debtors’ chapter 11 cases and (b) the scheduling of the Section 341 Meeting.

5. The Debtors are authorized to take all steps necessary or appropriate to carry out this Order.

6. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

SIGNED: February 1, 2017.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of Texas

In re:
Azure Midstream Partners, LP
Azure ETG, LLC
Debtors

Case No. 17-30461-drj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4 User: dsta Page 1 of 2 Date Rcvd: Feb 01, 2017
Form ID: pdf002 Total Noticed: 18

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 03, 2017.

- db +Azure ETG, LLC, 12377 Merit Drive, Suite 300, Dallas, TX 75251-3126
- db +Azure Holdings GP, LLC, 12377 Merit Drive, Suite 300, Dallas, TX 75251-3126
- db +Azure Midstream Partners GP, LLC, 12377 Merit Drive, Suite 300, Dallas, TX 75251-3126
- db +Azure Midstream Partners, LP, 12377 Merit Drive, Suite 300, Dallas, TX 75251-3126
- db +Azure TGG, LLC, 12377 Merit Drive, Suite 300, Dallas, TX 75251-3126
- db +Marlin G&P I, LLC, 12377 Merit Drive, Suite 300, Dallas, TX 75251-3126
- db +Marlin Logistics, LLC, 12377 Merit Drive, Suite 300, Dallas, TX 75251-3126
- db +Marlin Midstream Finance Corporation, 12377 Merit Drive, Suite 300, Dallas, TX 75251-3126
- db +Marlin Midstream, LLC, 12377 Merit Drive, Suite 300, Dallas, TX 75251-3126
- db +Murvaul Gas Gathering, LLC, 12377 Merit Drive, Suite 300, Dallas, TX 75251-3126
- db +Talco Midstream Assets, Ltd., 12377 Merit Drive, Suite 300, Dallas, TX 75251-3126
- db +Turkey Creek Pipeline, LLC, 12377 Merit Drive, Suite 300, Dallas, TX 75251-3126
- cr +Beckville ISD, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller,
2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
- cr +Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller,
2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
- cr +Gregg County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller,
2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
- op +Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245-4808
- cr +Morris CAD, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller,
2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
- cr +Rusk County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller,
2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

cr ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
Wells Fargo, National Association

TOTALS: 1, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 03, 2017

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 1, 2017 at the address(es) listed below:

- Christopher Manuel Lopez on behalf of Debtor Azure Midstream Partners GP, LLC
chris.lopez@weil.com, rene.olvera@weil.com;Christopher.jalomo@weil.com
- Christopher Manuel Lopez on behalf of Debtor Marlin Midstream Finance Corporation
chris.lopez@weil.com, rene.olvera@weil.com;Christopher.jalomo@weil.com
- Christopher Manuel Lopez on behalf of Debtor Marlin Logistics, LLC
chris.lopez@weil.com, rene.olvera@weil.com;Christopher.jalomo@weil.com
- Christopher Manuel Lopez on behalf of Debtor Murvaul Gas Gathering, LLC
chris.lopez@weil.com, rene.olvera@weil.com;Christopher.jalomo@weil.com
- Christopher Manuel Lopez on behalf of Debtor Azure ETG, LLC
chris.lopez@weil.com, rene.olvera@weil.com;Christopher.jalomo@weil.com
- Christopher Manuel Lopez on behalf of Debtor Azure TGG, LLC
chris.lopez@weil.com, rene.olvera@weil.com;Christopher.jalomo@weil.com
- Christopher Manuel Lopez on behalf of Debtor Talco Midstream Assets, Ltd.
chris.lopez@weil.com, rene.olvera@weil.com;Christopher.jalomo@weil.com
- Christopher Manuel Lopez on behalf of Debtor Azure Holdings GP, LLC
chris.lopez@weil.com, rene.olvera@weil.com;Christopher.jalomo@weil.com
- Christopher Manuel Lopez on behalf of Debtor Marlin G&P I, LLC
chris.lopez@weil.com, rene.olvera@weil.com;Christopher.jalomo@weil.com

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Page 2 of 2
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Christopher Manuel Lopez on behalf of Debtor Azure Midstream Partners, LP
chris.lopez@weil.com, rene.olvera@weil.com;Christopher.jalomo@weil.com
Christopher Manuel Lopez on behalf of Debtor Turkey Creek Pipeline, LLC chris.lopez@weil.com,
rene.olvera@weil.com;Christopher.jalomo@weil.com
Christopher Manuel Lopez on behalf of Debtor Marlin Midstream, LLC chris.lopez@weil.com,
rene.olvera@weil.com;Christopher.jalomo@weil.com
Courtney E. Giles on behalf of Creditor Wells Fargo, National Association
courtney.giles@bakermckenzie.com, lita.graham@bakermckenzie.com
Evan Gershbein on behalf of Other Prof. Kurtzman Carson Consultants LLC
ECFpleadings@kccllc.com, ecfpleadings@kccllc.com
Hector Duran on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov
US Trustee USTPRegion07.HU.ECF@USDJOJ.GOV

TOTAL: 16